

Warrant Corner

As of : 30 March 2022

| Warrant   | Final Exercise Date | Exercise Price | Exercise Ratio |       | Warrant Price | Stock Price | Dilution Factor | Intrinsic Value | Theory Price(B&S) | All-in Premium | Gearing (x) | Delta | Breakeven | Implied Gearing | Parity Ratio | In-Out Money | Conversion Periods                                                   |
|-----------|---------------------|----------------|----------------|-------|---------------|-------------|-----------------|-----------------|-------------------|----------------|-------------|-------|-----------|-----------------|--------------|--------------|----------------------------------------------------------------------|
|           |                     |                | Warrant        | Stock |               |             |                 |                 |                   |                |             |       |           |                 |              |              |                                                                      |
| 7UP-W4    | 8 Aug 22            | 0.000          | 1.00000        | 1.000 | 0.38          | 1.28        | 0.07            | 1.19            | nm.               | -70%           | 3.37        | nm.   | -97%      | nm.             | 3.37         | 70%          | End of Jun                                                           |
| AIE-W2    | 4 May 23            | 1.000          | 1.00000        | 0.250 | 0.69          | 4.04        | 0.17            | 0.63            | 0.69              | -7%            | 1.46        | 0.93  | -6%       | 1.37            | 1.07         | 7%           | 31 Mar 22, 30 Sept 22 and 4 May 23                                   |
| AIT-W2    | 12 Jan 24           | 2.000          | 1.00000        | 1.000 | 4.40          | 7.40        | 0.33            | 3.60            | 4.51              | -14%           | 1.68        | 0.90  | -8%       | 1.51            | 1.16         | 14%          | End of Mar and Sept                                                  |
| AJA-W3    | 30 Aug 24           | 0.186          | 1.00000        | 1.071 | 0.30          | 0.53        | 0.17            | 0.31            | 0.37              | -12%           | 1.89        | 0.98  | -5%       | 1.86            | 1.14         | 12%          | End of Mar, Jun, Sept and Dec                                        |
| ALL-W1    | 17 Aug 22           | 2.545          | 1.00000        | 1.100 | 0.35          | 2.80        | 0.19            | 0.23            | 0.47              | 2%             | 8.80        | 0.73  | 6%        | 6.44            | 0.98         | -2%          | End of Mar and Sept                                                  |
| ANAN-W1   | 15 Dec 23           | 1.650          | 1.00000        | 1.000 | 0.37          | 1.35        | 0.17            | 0.00            | 0.24              | 50%            | 3.65        | 0.57  | 27%       | 2.06            | 0.67         | -50%         | End of Quarter                                                       |
| APURE-W3  | 27 Dec 24           | 6.962          | 1.00000        | 1.005 | 1.51          | 6.00        | 0.33            | 0.00            | 1.23              | 41%            | 4.00        | 0.57  | 13%       | 2.28            | 0.71         | -41%         | End of Mar, Jun, Sept and Dec                                        |
| AQ-W5     | 6 Dec 24            | 0.026          | 1.00000        | 1.070 | 0.01          | 0.03        | 0.35            | 0.00            | 0.01              | 18%            | 3.21        | 0.82  | 6%        | 2.62            | 0.85         | -18%         | 22, 31 Mar 23, 30 Jun 23, 29 Sep 23, 29 Dec 23, 29 Mar 24, 29 Jun 24 |
| AS-W2     | 24 Jan 24           | 3.500          | 1.00000        | 1.000 | 19.30         | 24.50       | 0.09            | 19.03           | 19.89             | -7%            | 1.27        | 0.95  | -4%       | 1.21            | 1.07         | 7%           | Every 25 Jun and 25 Dec                                              |
| BANPU-W4  | 30 Sep 22           | 5.000          | 1.00000        | 1.000 | 5.25          | 11.50       | 0.20            | 5.20            | 6.15              | -11%           | 2.19        | 0.98  | -20%      | 2.15            | 1.12         | 11%          | 30 Sep 2022                                                          |
| BANPU-W5  | 30 Sep 23           | 7.500          | 1.00000        | 1.000 | 3.22          | 11.50       | 0.20            | 3.20            | 4.18              | -7%            | 3.57        | 0.82  | -5%       | 2.95            | 1.07         | 7%           | 30 Sep 2022                                                          |
| BCPG-W1   | 13 Nov 22           | 8.000          | 1.00000        | 1.000 | 3.98          | 12.10       | 0.00            | 4.08            | 4.36              | -1%            | 3.04        | 0.88  | -2%       | 2.68            | 1.01         | 1%           | 20, Jul 20, Oct 20, 2021, Jan 20, Apr 20, Jul 20 and Oct 20,2021     |
| BCPG-W2   | 13 Nov 23           | 8.000          | 1.00000        | 1.000 | 4.08          | 12.10       | 0.03            | 3.98            | 4.88              | 0%             | 2.97        | 0.81  | 0%        | 2.40            | 1.00         | 0%           | Jan 20, Apr 20, Jul 20 and Oct 20,2023                               |
| BC-W1     | 29 Aug 23           | 3.130          | 1.00000        | 1.021 | 0.62          | 2.12        | 0.15            | 0.00            | 0.26              | 76%            | 3.49        | 0.43  | 49%       | 1.49            | 0.57         | -76%         | Every end of Quarter                                                 |
| BEYOND-W2 | 30 Aug 24           | 10.000         | 1.00000        | 1.000 | 4.68          | 13.30       | 0.07            | 3.08            | 5.71              | 10%            | 2.84        | 0.82  | 4%        | 2.32            | 0.91         | -10%         | Every 15 of May and Nov                                              |
| BIZ-W1    | 2 Nov 22            | 7.000          | 1.00000        | 1.000 | 2.20          | 10.10       | 0.09            | 2.82            | 3.05              | -9%            | 4.59        | 0.84  | -15%      | 3.86            | 1.10         | 9%           | 2 May 2022 and 2 Nov 2022                                            |
| BKD-W2    | 30 Nov 22           | 4.877          | 1.00000        | 1.025 | 0.21          | 2.46        | 0.25            | 0.00            | 0.03              | 107%           | 12.01       | 0.08  | 195%      | 1.01            | 0.48         | -107%        | End of Nov                                                           |
| BM-W2     | 24 Jun 23           | 1.000          | 1.00000        | 1.000 | 3.44          | 4.78        | 0.20            | 3.04            | 3.70              | -7%            | 1.39        | 0.99  | -6%       | 1.37            | 1.08         | 7%           | 24 Dec 21, 24 Jun 22, 24 Dec 22 and 24 Jun 23                        |
| BROOK-W5  | 21 May 22           | 0.194          | 1.00000        | 1.291 | 1.03          | 1.07        | 0.01            | 1.12            | 1.13              | -7%            | 1.34        | 1.00  | -41%      | 1.34            | 1.08         | 7%           | End of Quarter                                                       |
| BROOK-W6  | 12 Jul 24           | 0.590          | 1.00000        | 1.101 | 0.52          | 1.07        | 0.26            | 0.39            | 0.56              | -1%            | 2.27        | 0.89  | 0%        | 2.01            | 1.01         | 1%           | End of Quarter                                                       |
| BROOK-W7  | 12 Jul 26           | 1.180          | 1.00000        | 1.102 | 0.50          | 1.07        | 0.08            | 0.00            | 0.42              | 53%            | 2.36        | 0.66  | 10%       | 1.55            | 0.65         | -53%         | End of Quarter                                                       |
| BTS-W6    | 5 Sep 22            | 9.900          | 1.00000        | 1.000 | 0.48          | 9.05        | 0.05            | 0.00            | 0.82              | 15%            | 18.85       | 0.46  | 37%       | 8.59            | 0.87         | -15%         | End of Quarter                                                       |
| BTS-W7    | 7 Nov 24            | 11.900         | 1.00000        | 1.000 | 0.54          | 9.05        | 0.09            | 0.00            | 1.74              | 37%            | 16.76       | 0.49  | 13%       | 8.18            | 0.73         | -37%         | End of Quarter                                                       |
| BTS-W8    | 21 Nov 26           | 14.900         | 1.00000        | 1.000 | 0.50          | 9.05        | 0.17            | 0.00            | 1.80              | 70%            | 18.10       | 0.46  | 12%       | 8.35            | 0.59         | -70%         | End of Quarter                                                       |
| B-W6      | 16 Aug 23           | 0.602          | 1.00000        | 1.097 | 0.29          | 0.67        | 0.09            | 0.07            | 0.22              | 29%            | 2.53        | 0.74  | 20%       | 1.87            | 0.77         | -29%         | 30 Sept 22, 31 Mar 22,30 Sept 22, 31 Mar 23 and 16 Aug 23            |
| B-W7      | 17 Mar 24           | 0.990          | 1.00000        | 1.000 | 0.17          | 0.67        | 0.16            | 0.00            | 0.11              | 73%            | 3.94        | 0.49  | 32%       | 1.92            | 0.58         | -73%         | 31 May 22, 30 Nov 22,31 May 23, 31 Nov 23 and 15 Mar 24              |
| BYD-W6    | 8 Sep 23            | 0.755          | 1.00000        | 0.265 | 4.30          | 19.60       | 0.21            | 3.92            | 4.85              | -13%           | 1.21        | 1.00  | -9%       | 1.21            | 1.15         | 13%          | End of Jun and Dec                                                   |
| CEN-W5    | 12 May 26           | 2.140          | 1.00000        | 1.000 | 1.08          | 3.46        | 0.33            | 0.88            | 1.35              | -7%            | 3.20        | 0.76  | -2%       | 2.42            | 1.07         | 7%           | Every 15 of Mar, Jun, Sep and Dec                                    |
| CGD-W5    | 22 Apr 23           | 1.000          | 1.00000        | 1.000 | 0.11          | 0.44        | 0.17            | 0.00            | 0.01              | 152%           | 4.00        | 0.12  | 139%      | 0.49            | 0.40         | -152%        | #N/A                                                                 |
| CHAYO-W1  | 27 May 22           | 5.192          | 1.00000        | 1.251 | 7.60          | 12.50       | 0.02            | 8.96            | 9.15              | -10%           | 2.06        | 1.00  | -48%      | 2.06            | 1.11         | 10%          | End of Quarter                                                       |
| CHAYO-W2  | 22 Jun 23           | 9.919          | 1.00000        | 1.033 | 3.60          | 12.50       | 0.18            | 2.19            | 4.08              | 7%             | 3.59        | 0.81  | 6%        | 2.91            | 0.93         | -7%          | End of Quarter                                                       |
| CWT-W5    | 29 Sep 23           | 3.500          | 1.00000        | 1.000 | 1.51          | 3.66        | 0.09            | 0.15            | 0.98              | 37%            | 2.42        | 0.68  | 23%       | 1.64            | 0.73         | -37%         | Sept 30,2022 and Sept 29,2023                                        |
| DIMET-W4  | 29 Sep 23           | 0.500          | 1.00000        | 1.000 | 0.23          | 0.60        | 0.29            | 0.07            | 0.20              | 22%            | 2.61        | 0.82  | 14%       | 2.15            | 0.82         | -22%         | End of Mar, Jun, Sept and Dec                                        |
| DOD-W2    | 30 Nov 23           | 18.000         | 1.00000        | 1.000 | 0.66          | 9.05        | 0.33            | 0.00            | 0.52              | 106%           | 13.71       | 0.28  | 54%       | 3.82            | 0.48         | -106%        | End of May and Nov                                                   |
| ECF-W4    | 2 Jun 24            | 2.000          | 1.00000        | 1.000 | 0.61          | 1.92        | 0.17            | 0.00            | 0.53              | 36%            | 3.15        | 0.67  | 15%       | 2.12            | 0.74         | -36%         | Every 20 of Mar, Jul and Nov                                         |
| EE-W1     | 10 Mar 25           | 0.675          | 1.00000        | 1.483 | 0.36          | 1.29        | 0.43            | 0.52            | 0.79              | -29%           | 5.31        | 0.93  | -11%      | 4.93            | 1.41         | 29%          | Mar 10, 2025 (1 time)                                                |
| EKH-W1    | 14 Nov 24           | 6.300          | 1.00000        | 1.000 | 1.54          | 7.50        | 0.20            | 0.96            | 2.30              | 5%             | 4.87        | 0.69  | 2%        | 3.38            | 0.96         | -5%          | End of May and Nov                                                   |
| EMC-W6    | 15 Oct 23           | 0.150          | 1.00000        | 1.000 | 0.10          | 0.23        | 0.33            | 0.05            | 0.10              | 9%             | 2.30        | 0.92  | 6%        | 2.12            | 0.92         | -9%          | Every 15 of Apr and Oct                                              |
| ERW-W3    | 14 Jun 24           | 3.000          | 1.00000        | 1.000 | 0.88          | 3.40        | 0.07            | 0.37            | 1.20              | 14%            | 3.86        | 0.75  | 6%        | 2.91            | 0.88         | -14%         | 14 Jun 24                                                            |
| FLOYD-W1  | 30 May 24           | 2.000          | 1.00000        | 1.000 | 0.46          | 1.60        | 0.20            | 0.00            | 0.36              | 54%            | 3.48        | 0.61  | 22%       | 2.11            | 0.65         | -54%         | End of May                                                           |
| HEMP-W2   | 27 Feb 24           | 15.000         | 1.00000        | 1.000 | 0.40          | 6.35        | 0.33            | 0.00            | 0.30              | 143%           | 15.88       | 0.23  | 59%       | 3.62            | 0.41         | -143%        | #N/A                                                                 |
| ICN-W1    | 30 Nov 23           | 1.000          | 1.00000        | 1.000 | 3.70          | 5.05        | 0.33            | 2.70            | 3.54              | -7%            | 1.36        | 0.90  | -4%       | 1.24            | 1.07         | 7%           | #N/A                                                                 |
| III-W1    | 13 May 23           | 6.000          | 1.00000        | 1.000 | 8.55          | 15.00       | 0.19            | 7.33            | 8.75              | -3%            | 1.75        | 0.96  | -3%       | 1.68            | 1.03         | 3%           | Every 6 months from the issuance of warrant                          |
| INSET-W1  | 24 Oct 23           | 2.000          | 1.00000        | 1.000 | 3.08          | 5.55        | 0.33            | 2.37            | 3.26              | -8%            | 1.80        | 0.94  | -5%       | 1.70            | 1.09         | 8%           | End of Mar and Sept                                                  |
| IP-W1     | 30 Sep 23           | 25.000         | 1.00000        | 1.000 | 4.28          | 19.20       | 0.06            | 0.00            | 3.16              | 53%            | 4.49        | 0.50  | 32%       | 2.23            | 0.66         | -53%         | End of Quarter                                                       |
| ITEL-W3   | 14 Apr 23           | 3.300          | 1.00000        | 1.000 | 2.40          | 6.10        | 0.19            | 2.26            | 2.89              | -7%            | 2.54        | 0.96  | -6%       | 2.43            | 1.07         | 7%           | End of Mar, Jun, Sep and Dec                                         |
| JCKH-W1   | 15 Jul 24           | 0.250          | 1.00000        | 1.000 | 0.29          | 0.34        | 0.13            | 0.08            | 0.16              | 59%            | 1.17        | 0.85  | 22%       | 1.00            | 0.63         | -59%         | End of Mar, Jun, Sept and Dec                                        |
| JCK-W6    | 12 Nov 22           | 2.000          | 1.00000        | 1.000 | 0.16          | 0.72        | 0.29            | 0.00            | 0.00              | 200%           | 4.50        | 0.02  | 485%      | 0.08            | 0.33         | -200%        | End of Mar, Jun, Sept and Dec                                        |
| JMART-W3  | 17 Jun 22           | 9.744          | 1.00000        | 1.129 | 49.75         | 58.00       | 0.01            | 53.91           | 54.16             | -7%            | 1.32        | 0.99  | -29%      | 1.31            | 1.08         | 7%           | End of Mar, Jun, Sept and Dec                                        |
| JMART-W4  | 18 Jun 24           | 13.287         | 1.00000        | 1.129 | 46.75         | 58.00       | 0.03            | 48.76           | 48.13             | -6%            | 1.40        | 0.94  | -3%       | 1.31            | 1.06         | 6%           | End of Mar, Jun, Sept and Dec                                        |
| JMART-W5  | 26 Jul 25           | 62.294         | 1.00000        | 1.124 | 17.20         | 58.00       | 0.04            | 0.00            | 20.11             | 34%            | 3.79        | 0.61  | 9%        | 2.33            | 0.75         | -34%         | End of Mar, Jun, Sept and Dec                                        |
| JMT-W3    | 14 May 22           | 41.008         | 1.00000        | 1.024 | 33.50         | 74.50       | 0.06            | 32.23           | 34.35             | -1%            | 2.28        | 1.00  | -8%       | 2.27            | 1.01         | 1%           | End of Quarter                                                       |
| JMT-W4    | 27 Dec 24           | 90.000         | 1.00000        | 1.000 | 13.00         | 74.50       | 0.05            | 0.00            | 19.98             | 38%            | 5.73        | 0.60  | 13%       | 3.43            | 0.72         | -38%         | End of Quarter                                                       |
| JUTHA-W1  | 30 Sep 22           | 0.500          | 1.00000        | 1.000 | 0.47          | 1.03        | 0.29            | 0.38            | 0.52              | -6%            | 2.19        | 1.00  | -11%      | 2.18            | 1.06         | 6%           | 31 Mar 22, 30 Jun 22, 30 Sep 22                                      |
| J-W1      | 10 Jun 22           | 2.000          | 1.00000        | 1.000 | 2.12          | 4.44        | 0.02            | 2.39            | 2.44              | -7%            | 2.09        | 1.00  | -32%      | 2.09            | 1.08         | 7%           | End of Quarter                                                       |
| KUN-W1    | 28 Apr 24           | 2.800          | 1.00000        | 1.000 | 0.47          | 2.68        | 0.15            | 0.00            | 0.57              | 22%            | 5.70        | 0.56  | 10%       | 3.21            | 0.82         | -22%         | 27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24             |
| K-W1      | 11 Oct 22           | 1.000          | 1.00000        | 1.000 | 1.09          | 2.22        | 0.24            | 0.93            | 1.20              | -6%            | 2.04        | 1.00  | -11%      | 2.03            | 1.06         | 6%           | End of Quarter                                                       |
| KWM-W1    | 4 Jul 23            | 1.500          | 1.00000        | 1.000 | 1.97          | 3.84        | 0.16            | 1.97            | 2.24              | -10%           | 1.95        | 0.95  | -8%       | 1.86            | 1.11         | 10%          | 4 Jan 22, 4 Jul 22, 4 Jan 23 and 4 Jul 23                            |
| LIT-W1    | 26 Apr 22           | 2.577          | 1.28849        | 1.000 | 0.06          | 2.20        | 0.22            | 0.00            | 0.01              | 21%            | 28.46       | 0.16  | 1165%     | 4.49            | 0.83         | -21%         | Every 25th Jan, April, Jul and Oct                                   |
| LIT-W2    | 31 Jan 25           | 2.000          | 1.00000        | 1.000 | 1.02          | 2.20        | 0.08            | 0.18            | 0.86              | 37%            | 2.16        | 0.76  | 12%       | 1.64            | 0.73         | -37%         | Every 25th Jun and Dec                                               |

Warrant Corner

As of : 30 March 2022

| Warrant   | Final Exercise | Exercise | Exercise Ratio |       | Warrant | Stock | Dilution | Intrinsic | Theory     | All-in  | Gearing | Delta | Breakeven | Implied | Parity | In-Out | Conversion Periods                                            |
|-----------|----------------|----------|----------------|-------|---------|-------|----------|-----------|------------|---------|---------|-------|-----------|---------|--------|--------|---------------------------------------------------------------|
|           | Date           | Price    | Warrant        | Stock | Price   | Price | Factor   | Value     | Price(B&S) | Premium | (x)     |       |           | Gearing | Ratio  | Money  |                                                               |
| MACO-W3   | 29 Aug 25      | 1.545    | 1.00000        | 1.294 | 0.23    | 0.77  | 0.18     | 0.00      | 0.18       | 124%    | 4.33    | 0.46  | 27%       | 2.00    | 0.45   | -124%  | End of Quarter                                                |
| MBK-W1    | 15 Nov 23      | 2.735    | 1.00000        | 1.097 | 9.95    | 12.00 | 0.02     | 9.98      | 10.35      | -2%     | 1.32    | 1.00  | -1%       | 1.32    | 1.02   | 2%     | Every 15 of month                                             |
| MBK-W2    | 15 May 24      | 2.825    | 1.00000        | 1.062 | 9.50    | 12.00 | 0.02     | 9.55      | 9.99       | -2%     | 1.34    | 0.99  | -1%       | 1.33    | 1.02   | 2%     | Every 15 of month                                             |
| MBK-W3    | 15 Nov 24      | 2.913    | 1.00000        | 1.030 | 9.15    | 12.00 | 0.02     | 9.15      | 9.68       | -2%     | 1.35    | 0.99  | -1%       | 1.34    | 1.02   | 2%     | Every 15 of month                                             |
| META-W5   | 31 Oct 23      | 1.000    | 1.00000        | 1.000 | 0.21    | 0.53  | 0.16     | 0.00      | 0.05       | 128%    | 2.52    | 0.32  | 68%       | 0.80    | 0.44   | -128%  | Oct 29,2021, Oct 31,2022 and Oct 31,2023                      |
| MILL-W4   | 11 Jul 22      | 1.735    | 1.00000        | 1.268 | 0.21    | 1.19  | 0.10     | 0.00      | 0.02       | 60%     | 7.19    | 0.12  | 426%      | 0.83    | 0.63   | -60%   | At the End of Mar, Jun, Sep, Dec                              |
| MILL-W6   | 23 May 24      | 1.500    | 1.00000        | 1.000 | 0.33    | 1.19  | 0.16     | 0.00      | 0.25       | 54%     | 3.61    | 0.57  | 22%       | 2.06    | 0.65   | -54%   | End of Jun and Dec                                            |
| MINT-W7   | 31 Jul 23      | 21.600   | 1.00000        | 1.000 | 10.30   | 32.50 | 0.04     | 10.49     | 13.55      | -2%     | 3.16    | 0.87  | -1%       | 2.73    | 1.02   | 2%     | Every 15 of Feb, May, Aug and Nov                             |
| MINT-W8   | 5 May 23       | 28.000   | 1.00000        | 1.000 | 4.28    | 32.50 | 0.03     | 4.35      | 9.15       | -1%     | 7.59    | 0.74  | -1%       | 5.60    | 1.01   | 1%     | Every 15 of Feb, May, Aug and Nov                             |
| MINT-W9   | 15 Feb 24      | 31.000   | 1.00000        | 1.000 | 3.24    | 32.50 | 0.03     | 1.46      | 9.94       | 5%      | 10.03   | 0.70  | 3%        | 7.01    | 0.95   | -5%    | Every 15 of Feb, May, Aug and Nov                             |
| MORE-W2   | 21 Oct 22      | 2.000    | 1.00000        | 1.000 | 0.32    | 1.69  | 0.08     | 0.00      | 0.16       | 37%     | 5.28    | 0.44  | 76%       | 2.30    | 0.73   | -37%   | Oct 21,2021 and Oct 21,2022                                   |
| MVP-W1    | 6 Jul 23       | 1.153    | 1.00000        | 1.041 | 3.62    | 5.75  | 0.15     | 4.04      | 4.65       | -19%    | 1.65    | 1.00  | -16%      | 1.65    | 1.24   | 19%    | 30 Sep 21, 30 Dec 21, 30 Jun 22, 30 Dec 22 and 6 Jul 23       |
| NER-W1    | 27 May 22      | 1.800    | 1.00000        | 1.000 | 4.78    | 7.10  | 0.05     | 5.05      | 5.22       | -7%     | 1.49    | 0.99  | -38%      | 1.47    | 1.08   | 7%     | 15 Dec 2020, 15 Jun 2021, 15 Dec 2021 and 26 May 2022         |
| NEX-W2    | 19 May 23      | 1.000    | 1.00000        | 1.560 | 18.70   | 18.80 | 0.17     | 22.98     | 26.26      | -31%    | 1.57    | 1.00  | -28%      | 1.57    | 1.45   | 31%    | 19 May 2023                                                   |
| NOBLE-W2  | 12 Jan 24      | 7.597    | 1.00000        | 1.053 | 0.63    | 5.00  | 0.21     | 0.00      | 0.43       | 64%     | 8.36    | 0.30  | 32%       | 2.54    | 0.61   | -64%   | End of Jun and Dec                                            |
| NRF-W1    | 26 May 23      | 10.000   | 1.00000        | 1.000 | 2.02    | 7.15  | 0.05     | 0.00      | 0.79       | 68%     | 3.54    | 0.39  | 57%       | 1.40    | 0.59   | -68%   | 15 Dec 2021, 15 Jun 2022, 15 Dec 2022 and 26 May 2023         |
| NUSA-W4   | 17 May 23      | 0.881    | 1.00000        | 1.135 | 0.56    | 1.43  | 0.21     | 0.49      | 0.68       | -4%     | 2.90    | 0.92  | -3%       | 2.67    | 1.04   | 4%     | End of May and Nov                                            |
| OTO-W1    | 29 Nov 24      | 3.000    | 1.00000        | 1.000 | 4.20    | 13.90 | 0.33     | 7.27      | 8.88       | -48%    | 3.31    | 1.00  | -22%      | 3.29    | 1.93   | 48%    | 0 Jan 00                                                      |
| PACE-W2   | 22 Feb 23      | 2.000    | 1.00000        | 1.000 | 0.00    | 0.00  | 0.15     | 0.00      | nm.        | nm.     | nm.     | nm.   | nm.       | nm.     | 0.00   | nm.    | First on 21 Feb 2020, then end of Jun and Dec till maturity   |
| PACE-W3   | 29 Aug 22      | 0.250    | 1.00000        | 1.000 | 0.00    | 0.00  | 0.08     | 0.00      | nm.        | nm.     | nm.     | nm.   | nm.       | nm.     | 0.00   | nm.    | At the End of Mar, Jun, Sep, Dec                              |
| PERM-W1   | 17 Jun 22      | 1.800    | 1.00000        | 1.000 | 0.48    | 2.46  | 0.25     | 0.50      | 0.61       | -7%     | 5.13    | 0.95  | -30%      | 4.85    | 1.08   | 7%     | End of Quarter                                                |
| PIMO-W2   | 11 May 23      | 1.750    | 1.00000        | 1.000 | 1.48    | 3.40  | 0.20     | 1.32      | 1.64       | -5%     | 2.30    | 0.94  | -4%       | 2.16    | 1.05   | 5%     | 27 Jan 22, 27 Jul 22, 27 Jan 23 and 11 May 23                 |
| PJW-W1    | 18 Jul 24      | 3.000    | 1.00000        | 1.000 | 1.57    | 5.05  | 0.25     | 1.54      | 2.06       | -10%    | 3.22    | 0.83  | -4%       | 2.65    | 1.11   | 10%    | End of May and Nov                                            |
| PLANB-W1  | 13 Jan 25      | 8.000    | 1.00000        | 1.000 | 0.88    | 7.85  | 0.04     | 0.00      | 2.70       | 13%     | 8.92    | 0.70  | 5%        | 6.25    | 0.88   | -13%   | 2 Apr 2022, then every 6-month period from the previous exer  |
| PLANET-W1 | 19 Nov 23      | 2.000    | 1.00000        | 1.000 | 0.86    | 2.40  | 0.25     | 0.30      | 0.80       | 19%     | 2.79    | 0.81  | 11%       | 2.26    | 0.84   | -19%   | At the End of Mar, Jun, Sep, Dec                              |
| PORT-W1   | 27 May 22      | 5.909    | 1.00000        | 1.100 | 0.30    | 2.64  | 0.08     | 0.00      | 0.00       | 134%    | 9.68    | 0.00  | 21054%    | 0.00    | 0.43   | -134%  | End of Jun and Dec                                            |
| PPPM-W4   | 31 Jul 24      | 0.439    | 1.00000        | 2.280 | 0.38    | 0.38  | 0.18     | 0.00      | 0.24       | 59%     | 2.28    | 0.67  | 22%       | 1.52    | 0.63   | -59%   | End of Oct                                                    |
| PRG-W1    | 15 Nov 24      | 4.865    | 1.00000        | 1.028 | 12.00   | 11.00 | 0.00     | 6.29      | 7.15       | 50%     | 0.94    | 0.94  | 17%       | 0.88    | 0.67   | -50%   | Every 15 of month                                             |
| RICHY-W3  | 16 Jan 23      | 1.300    | 1.00000        | 1.000 | 0.32    | 1.27  | 0.14     | 0.00      | 0.22       | 28%     | 3.97    | 0.62  | 36%       | 2.47    | 0.78   | -28%   | Every 15 of Mar, Jun, Sep and Dec                             |
| RS-W4     | 23 May 24      | 29.000   | 1.00000        | 1.000 | 2.84    | 17.20 | 0.16     | 0.00      | 2.07       | 85%     | 6.06    | 0.38  | 33%       | 2.33    | 0.54   | -85%   | End of May and Nov                                            |
| SAAM-W1   | 20 Oct 22      | 7.500    | 1.00000        | 1.000 | 1.08    | 7.90  | 0.09     | 0.36      | 1.35       | 9%      | 7.31    | 0.66  | 16%       | 4.81    | 0.92   | -9%    | 17 Jan 22, 18 May 22 and 19 Oct 22                            |
| SAAM-W2   | 20 Oct 24      | 11.000   | 1.00000        | 1.000 | 1.05    | 7.90  | 0.09     | 0.00      | 1.69       | 53%     | 7.52    | 0.54  | 18%       | 4.04    | 0.66   | -53%   | , 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and   |
| SABUY-W1  | 10 May 24      | 3.081    | 1.00000        | 1.055 | 22.70   | 26.50 | 0.05     | 23.56     | 24.74      | -7%     | 1.23    | 1.00  | -3%       | 1.23    | 1.08   | 7%     | Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10 I   |
| SAMART-W3 | 17 May 24      | 10.000   | 1.00000        | 1.000 | 1.14    | 5.90  | 0.14     | 0.00      | 0.80       | 89%     | 5.18    | 0.42  | 35%       | 2.17    | 0.53   | -89%   | Every 6 months from the issuance of warrant                   |
| SAMTEL-W1 | 17 May 24      | 12.000   | 1.00000        | 1.000 | 1.19    | 8.10  | 0.14     | 0.00      | 1.31       | 63%     | 6.81    | 0.47  | 26%       | 3.23    | 0.61   | -63%   | Every 6 months from the issuance of warrant                   |
| SAWAD-W2  | 30 Aug 25      | 98.292   | 1.00000        | 1.017 | 7.95    | 56.50 | 0.04     | 0.00      | 10.03      | 88%     | 7.23    | 0.41  | 20%       | 2.96    | 0.53   | -88%   | End of Feb and Aug                                            |
| SCM-W1    | 21 Dec 23      | 9.000    | 1.00000        | 1.000 | 3.04    | 8.35  | 0.25     | 0.00      | 1.82       | 44%     | 2.75    | 0.62  | 24%       | 1.69    | 0.69   | -44%   | Every 21 of Jun and Dec                                       |
| SCN-W1    | 14 Jan 23      | 2.500    | 1.00000        | 1.000 | 0.43    | 2.62  | 0.09     | 0.11      | 0.50       | 12%     | 6.09    | 0.64  | 15%       | 3.92    | 0.89   | -12%   | End of Mar, Jun, Sept and Dec                                 |
| SCN-W2    | 14 Jan 26      | 5.000    | 1.00000        | 1.000 | 0.48    | 2.62  | 0.09     | 0.00      | 0.47       | 109%    | 5.46    | 0.43  | 21%       | 2.34    | 0.48   | -109%  | End of Mar, Jun, Sept and Dec                                 |
| SDC-W1    | 1 Jun 23       | 0.500    | 1.00000        | 1.000 | 0.30    | 0.43  | 0.12     | 0.00      | 0.09       | 86%     | 1.43    | 0.59  | 70%       | 0.85    | 0.54   | -86%   | End of Jun and Dec                                            |
| SENA-W1   | 21 Mar 24      | 5.000    | 1.00000        | 1.000 | 0.00    | 4.96  | 0.00     | 0.00      | 1.22       | 1%      | nm.     | 0.58  | 0%        | nm.     | 0.99   | -1%    | #N/A                                                          |
| SFLEX-W1  | 14 Jul 23      | 4.500    | 1.00000        | 1.000 | 0.69    | 4.68  | 0.09     | 0.16      | 1.08       | 11%     | 6.78    | 0.65  | 8%        | 4.40    | 0.90   | -11%   | Every 6 months from the issuance of warrant                   |
| SFLEX-W2  | 21 Jan 26      | 10.000   | 1.00000        | 1.000 | 0.50    | 4.68  | 0.11     | 0.00      | 0.73       | 124%    | 9.36    | 0.39  | 24%       | 3.68    | 0.45   | -124%  | 20 Jan 2026                                                   |
| SIMAT-W3  | 19 May 25      | 21.794   | 1.00000        | 1.377 | 0.75    | 3.22  | 0.07     | 0.00      | 0.07       | 594%    | 5.91    | 0.06  | 85%       | 0.35    | 0.14   | -594%  | End of Jan, Apr, July, Oct                                    |
| SIMAT-W5  | 2 Sep 24       | 2.000    | 1.00000        | 1.000 | 1.41    | 3.22  | 0.20     | 0.98      | 1.56       | 6%      | 2.28    | 0.89  | 2%        | 2.04    | 0.94   | -6%    | 2 Sep 2024                                                    |
| SINGER-W2 | 21 Apr 23      | 12.718   | 1.00000        | 1.101 | 42.50   | 53.75 | 0.02     | 44.18     | 44.91      | -5%     | 1.39    | 0.99  | -4%       | 1.37    | 1.05   | 5%     | Jun 28,2019 and Apr 21,2021                                   |
| SMT-W3    | 30 Jun 24      | 4.000    | 1.00000        | 1.000 | 1.33    | 4.86  | 0.20     | 0.69      | 1.67       | 10%     | 3.65    | 0.77  | 4%        | 2.82    | 0.91   | -10%   | End of Mar, Jun, Sept and Dec                                 |
| SNP-W2    | 18 May 23      | 1.000    | 1.00000        | 1.000 | 0.00    | 16.20 | 0.01     | 15.10     | 14.45      | -94%    | nm.     | 0.96  | -91%      | nm.     | 16.20  | 94%    | End of Jun, Dec                                               |
| SOLAR-W1  | 12 Jan 24      | 2.000    | 1.00000        | 1.000 | 0.40    | 1.21  | 0.20     | 0.00      | 0.15       | 98%     | 3.03    | 0.42  | 47%       | 1.28    | 0.50   | -98%   | 29 Jun 22 and 12 Jan 24                                       |
| SONIC-W1  | 21 Apr 23      | 1.000    | 1.00000        | 1.000 | 2.52    | 3.86  | 0.14     | 2.47      | 2.74       | -9%     | 1.53    | 0.97  | -8%       | 1.48    | 1.10   | 9%     | 4 times - 21 Oct 21, 21 Apr 22, 21 Oct 22 and 21 Apr 23       |
| SSP-W2    | 22 May 25      | 20.000   | 1.00000        | 1.000 | 1.68    | 11.60 | 0.18     | 0.00      | 2.16       | 87%     | 6.90    | 0.50  | 22%       | 3.43    | 0.54   | -87%   | End of Feb, May, Aug and Nov                                  |
| STARK-W1  | 3 Jan 25       | 5.000    | 1.00000        | 1.000 | 0.79    | 4.72  | 0.25     | 0.00      | 1.34       | 23%     | 5.97    | 0.70  | 8%        | 4.21    | 0.82   | -23%   | End of Mar, Jun, Sept and Dec                                 |
| STOWER-W3 | 10 Jun 23      | 0.080    | 1.00000        | 1.000 | 0.02    | 0.07  | 0.33     | 0.00      | 0.01       | 43%     | 3.50    | 0.64  | 35%       | 2.23    | 0.70   | -43%   | At the End of Mar, Jun, Sep, Dec                              |
| SWC-W1    | 9 Apr 22       | 0.971    | 1.00000        | 1.030 | 0.00    | 7.00  | 0.28     | 4.48      | 4.47       | -86%    | nm.     | 1.00  | -100%     | nm.     | 7.21   | 86%    | ast Business Day of every 6 months following the issuance Dat |
| TCC-W3    | 2 Apr 22       | 0.807    | 1.00000        | 1.239 | 0.00    | 1.16  | 0.04     | 0.42      | 0.42       | -30%    | nm.     | 1.00  | -100%     | nm.     | 1.44   | 30%    | At the End of Mar, Jun, Sep, Dec                              |
| TCC-W4    | 14 May 23      | 0.903    | 1.00000        | 1.108 | 0.28    | 1.16  | 0.23     | 0.22      | 0.38       | 0%      | 4.59    | 0.83  | 0%        | 3.79    | 1.00   | 0%     | At the End of Mar, Jun, Sep, Dec                              |
| TCC-W5    | 24 May 28      | 0.500    | 1.00000        | 1.000 | 0.54    | 1.16  | 0.07     | 0.61      | 0.82       | -10%    | 2.15    | 0.94  | -2%       | 2.01    | 1.12   | 10%    | End of July                                                   |
| TFG-W3    | 14 May 24      | 5.500    | 1.00000        | 1.000 | 1.21    | 4.16  | 0.09     | 0.00      | 0.79       | 61%     | 3.44    | 0.50  | 25%       | 1.73    | 0.62   | -61%   | End of May and Nov                                            |
| TFI-W1    | 6 Jan 26       | 0.150    | 1.00000        | 1.000 | 0.15    | 0.20  | 0.18     | 0.04      | 0.11       | 50%     | 1.33    | 0.86  | 11%       | 1.15    | 0.67   | -50%   | At the End of Mar, Jun, Sep, Dec                              |
| TGPRO-W3  | 20 Sep 23      | 0.500    | 1.00000        | 1.000 | 0.15    | 0.37  | 0.29     | 0.00      | 0.06       | 76%     | 2.47    | 0.56  | 46%       | 1.39    | 0.57   | -76%   | End of Mar, Jun, Sept and Dec                                 |

Warrant Corner

As of : 30 March 2022

| Warrant  | Final Exercise Date | Exercise Price | Exercise Ratio |       | Warrant Price | Stock Price | Dilution Factor | Intrinsic Value | Theory Price(B&S) | All-in Premium | Gearing (x) | Delta | Breakeven | Implied Gearing | Parity Ratio | In-Out Money | Conversion Periods                                       |
|----------|---------------------|----------------|----------------|-------|---------------|-------------|-----------------|-----------------|-------------------|----------------|-------------|-------|-----------|-----------------|--------------|--------------|----------------------------------------------------------|
|          |                     |                | Warrant        | Stock |               |             |                 |                 |                   |                |             |       |           |                 |              |              |                                                          |
| TRUBB-W2 | 29 Sep 24           | 6.000          | 1.00000        | 1.000 | 0.62          | 3.50        | 0.14            | 0.00            | 0.42              | 89%            | 5.65        | 0.36  | 29%       | 2.01            | 0.53         | -89%         | Every 3 months after issued                              |
| TWZ-W6   | 18 Jan 24           | 0.100          | 1.00000        | 1.000 | 0.03          | 0.09        | 0.20            | 0.00            | 0.02              | 44%            | 3.00        | 0.66  | 23%       | 1.97            | 0.69         | -44%         | Every 6 months from the issuance of warrant              |
| TWZ-W7   | 18 Jan 24           | 0.100          | 1.00000        | 1.000 | 0.03          | 0.09        | 0.10            | 0.00            | 0.02              | 44%            | 3.00        | 0.63  | 23%       | 1.89            | 0.69         | -44%         | Every 6 months from the issuance of warrant              |
| UBIS-W1  | 22 Feb 24           | 7.000          | 1.00000        | 1.000 | 0.55          | 4.40        | 0.29            | 0.00            | 0.43              | 72%            | 8.00        | 0.37  | 33%       | 2.99            | 0.58         | -72%         | #N/A                                                     |
| UPA-W2   | 28 Jan 23           | 0.500          | 1.00000        | 1.000 | 0.30          | 0.57        | 0.13            | 0.06            | 0.15              | 40%            | 1.90        | 0.78  | 50%       | 1.47            | 0.71         | -40%         | End of Quarter                                           |
| UREKA-W2 | 29 Jun 23           | 1.000          | 1.00000        | 1.000 | 1.15          | 2.16        | 0.15            | 0.98            | 1.21              | 0%             | 1.88        | 0.97  | 0%        | 1.83            | 1.00         | 0%           | End of Mar, Jun, Sept and Dec                            |
| U-W4     | 15 Mar 23           | 5.067          | 1.00000        | 0.012 | 0.01          | 1.80        | 0.23            | 0.00            | 0.00              | 228%           | 2.16        | 0.06  | 245%      | 0.14            | 0.31         | -228%        | At the End of Mar, Jun, Sep, Dec                         |
| VGI-W2   | 11 Sep 22           | 9.467          | 1.00000        | 1.056 | 0.15          | 5.10        | 0.17            | 0.00            | 0.03              | 88%            | 35.90       | 0.05  | 306%      | 1.90            | 0.53         | -88%         | At the End of Mar, Jun, Sep, Dec                         |
| VIBHA-W3 | 14 Jun 22           | 2.993          | 1.00000        | 1.002 | 0.17          | 2.46        | 0.07            | 0.00            | 0.07              | 29%            | 14.50       | 0.24  | 234%      | 3.46            | 0.78         | -29%         | At the End of Sept                                       |
| VL-W1    | 27 Apr 23           | 0.500          | 1.00000        | 1.000 | 0.92          | 1.61        | 0.19            | 0.89            | 1.07              | -12%           | 1.75        | 0.98  | -11%      | 1.72            | 1.13         | 12%          | 27 Oct 21, 27 Apr 22, 27 Oct 22 and 27 Apr 23            |
| WAVE-W2  | 27 Oct 23           | 0.700          | 1.00000        | 1.000 | 0.34          | 0.79        | 0.17            | 0.07            | 0.25              | 32%            | 2.32        | 0.77  | 19%       | 1.79            | 0.76         | -32%         | 1st end of Dec 2020, every 15th of Mar, Jun, Sep and Dec |
| W-W5     | 31 Oct 24           | 2.100          | 1.00000        | 0.067 | 0.08          | 3.56        | 0.29            | 0.07            | 0.11              | -7%            | 2.97        | 0.91  | -3%       | 2.70            | 1.08         | 7%           | 31 Oct 23 and 31 Oct 24                                  |
| XPG-W4   | 17 Apr 24           | 0.815          | 1.00000        | 6.621 | 7.80          | 2.02        | 0.15            | 6.78            | 8.44              | -1%            | 1.71        | 0.97  | -1%       | 1.66            | 1.01         | 1%           | End of Quarter                                           |
| YGG-W1   | 20 Mar 23           | 12.000         | 1.00000        | 1.000 | 3.30          | 10.70       | 0.13            | 0.00            | 1.73              | 43%            | 3.24        | 0.56  | 44%       | 1.82            | 0.70         | -43%         | 20 Mar 2023                                              |
| ZIGA-W1  | 31 Mar 23           | 1.000          | 1.00000        | 1.000 | 5.70          | 7.40        | 0.17            | 5.30            | 6.21              | -9%            | 1.30        | 0.99  | -9%       | 1.28            | 1.10         | 9%           | End of Mar and Sept                                      |