

Warrant Corner

As of : 30 October 2022

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods	
			Warrant	Stock														
AIE-W2	4 May 23	1.000	1.00000	0.250	0.51	3.24	0.15	0.47	0.53	-6%	1.59	0.96	-12%	1.53	1.07	6%	31 Mar 22, 30 Sept 22 and 4 May 23	
AIT-W2	12 Jan 24	2.000	1.00000	1.000	3.92	6.40	0.14	3.79	4.04	-8%	1.63	0.93	-6%	1.52	1.08	8%	End of Mar and Sept	
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.13	0.26	0.17	0.07	0.12	18%	2.14	0.86	10%	1.84	0.85	-18%	End of Mar, Jun, Sept and Dec	
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.10	0.26	0.08	0.00	0.04	92%	2.60	0.47	31%	1.23	0.52	-92%	End of Mar, Jun, Sept and Dec	
ALPHAX-W4	6 Jun 23	1.000	1.00000	1.000	0.61	1.52	0.09	0.47	0.56	6%	2.49	0.94	10%	2.33	0.94	-6%	5 Apr 2023	
ANAN-W1	15 Dec 23	1.650	1.00000	1.000	0.54	1.44	0.17	0.00	0.24	52%	2.67	0.58	45%	1.55	0.66	-52%	End of Quarter	
APURE-W3	27 Dec 24	6.962	1.00000	1.005	0.71	5.10	0.33	0.00	0.65	50%	7.22	0.45	21%	3.24	0.67	-50%	End of Mar, Jun, Sept and Dec	
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.10	0.66	0.33	0.00	0.05	97%	6.60	0.34	53%	2.22	0.51	-97%	31 May 2024	
AQ-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.02	0.33	0.00	0.01	77%	2.14	0.65	31%	1.40	0.57	-77%	22, 31 Mar 23, 30 Jun 23, 29 Sep 23, 29 Dec 23, 29 Mar 24, 29 Jun 24	
AS-W2	24 Jan 24	3.500	1.00000	1.000	13.60	16.90	0.08	12.33	12.79	1%	1.24	0.95	1%	1.18	0.99	-1%	Every 25 Jun and 25 Dec	
ASW-W1	18 May 24	12.000	1.00000	1.000	0.57	7.95	0.25	0.00	0.64	58%	13.95	0.34	34%	4.67	0.63	-58%	Every 18 of May and Nov	
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.00	7.95	0.00	0.00	0.98	51%	nm.	0.35	23%	nm.	0.66	-51%	#N/A	
BANPU-W5	30 Sep 23	7.500	1.00000	1.000	4.48	12.30	0.17	4.00	4.91	-3%	2.75	0.90	-3%	2.48	1.03	3%	30 Sep 2022	
BCPG-W2	13 Nov 23	8.000	1.00000	1.000	2.02	9.60	0.03	1.55	2.57	4%	4.75	0.71	4%	3.38	0.96	-4%	Jan 20, Apr 20, Jul 20 and Oct 20,2023	
BC-W1	29 Aug 23	3.130	1.00000	1.021	0.37	1.46	0.15	0.00	0.02	139%	4.03	0.10	186%	0.40	0.42	-139%	Every end of Quarter	
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	4.80	12.00	0.07	1.86	4.30	23%	2.50	0.77	12%	1.94	0.81	-23%	Every 15 of May and Nov	
BIZ-W1	3 Nov 22	4.667	1.00000	1.500	0.00	4.56	0.09	0.00	0.07	2%	nm.	0.33	725%	nm.	0.98	-2%	2 May 2022 and 2 Nov 2022	
BKD-W2	1 Dec 22	5.358	1.00000	1.027	0.01	2.42	0.25	0.00	0.00	122%	248.43	0.00	883572%	0.00	0.45	-122%	End of Nov	
BM-W2	24 Jun 23	1.000	1.00000	1.000	3.34	4.66	0.19	2.96	3.59	-7%	1.40	0.99	-10%	1.39	1.07	7%	24 Dec 21, 24 Jun 22, 24 Dec 22 and 24 Jun 23	
BROOK-W6	12 Jul 24	0.590	1.00000	1.101	0.14	0.48	0.24	0.00	0.09	49%	3.77	0.52	27%	1.97	0.67	-49%	End of Quarter	
BROOK-W7	12 Jul 26	1.180	1.00000	1.102	0.17	0.48	0.07	0.00	0.06	178%	3.11	0.29	32%	0.91	0.36	-178%	End of Quarter	
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.28	2.80	0.33	0.00	0.51	89%	10.00	0.54	18%	5.39	0.53	-89%	End of Quarter	
BTS-W7	7 Nov 24	11.900	1.00000	1.000	0.23	8.30	0.09	0.00	1.14	46%	36.09	0.41	21%	14.80	0.68	-46%	End of Quarter	
BTS-W8	21 Nov 26	14.900	1.00000	1.000	0.30	8.30	0.17	0.00	1.33	83%	27.67	0.41	16%	11.26	0.55	-83%	End of Quarter	
B-W6	16 Aug 23	0.602	1.00000	1.097	0.14	0.46	0.09	0.00	0.05	59%	3.60	0.40	79%	1.45	0.63	-59%	30 Sept 22, 31 Mar 22,30 Sept 22, 31 Mar 23 and 16 Aug 23	
B-W7	17 Mar 24	0.990	1.00000	1.000	0.07	0.46	0.16	0.00	0.02	130%	6.57	0.19	83%	1.26	0.43	-130%	31 May 22, 30 Nov 22,31 May 23, 31 Nov 23 and 15 Mar 24	
BYD-W6	8 Sep 23	0.346	1.00000	0.577	7.00	14.00	0.17	6.54	7.74	-11%	1.15	1.00	-13%	1.15	1.12	11%	End of Jun and Dec	
CEN-W5	12 May 26	2.140	1.00000	1.000	1.10	2.92	0.33	0.52	1.02	11%	2.65	0.72	3%	1.91	0.90	-11%	#N/A	
CGD-W5	22 Apr 23	1.000	1.00000	1.000	0.02	0.45	0.17	0.00	0.00	127%	22.50	0.02	457%	0.44	0.44	-127%	End of Jun and Dec	
CHAYO-W2	22 Jun 23	9.599	1.00000	1.067	0.96	8.10	0.18	0.00	0.82	30%	9.00	0.46	50%	4.13	0.77	-30%	End of Quarter	
CHO-W3	30 Jun 24	1.100	1.00000	1.000	0.00	0.51	0.00	0.00	0.03	116%	nm.	0.22	59%	nm.	0.46	-116%	End of Quarter	
CI-W2	31 May 24	1.000	1.00000	1.000	0.21	0.92	0.20	0.00	0.20	32%	4.38	0.64	19%	2.82	0.76	-32%	End of May and Nov	
COLOR-W2	31 May 24	1.710	1.00000	1.000	0.33	1.70	0.09	0.00	0.39	20%	5.15	0.61	12%	3.15	0.83	-20%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024	
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	2.74	7.80	0.17	2.33	3.67	-1%	2.85	0.87	0%	2.48	1.01	1%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25	
CWT-W5	29 Sep 23	3.500	1.00000	1.000	0.85	2.86	0.09	0.00	0.35	52%	3.36	0.46	58%	1.54	0.66	-52%	Sept 30,2022 and Sept 29,2023	
CWT-W6	24 Feb 24	5.000	1.00000	1.000	0.25	2.86	0.16	0.00	0.17	84%	11.44	0.26	58%	3.02	0.54	-84%	23 Feb 2024	
DIMET-W4	29 Sep 23	0.468	1.00000	1.068	0.12	0.50	0.26	0.03	0.11	16%	4.45	0.73	18%	3.24	0.86	-16%	End of Mar, Jun, Sept and Dec	
DITTO-W1	20 May 25	40.000	1.00000	1.000	30.50	70.75	0.14	26.36	37.18	0%	2.32	0.91	0%	2.10	1.00	0%	End of Mar, Jun, Sept and Dec	
DOD-W2	30 Nov 23	18.000	1.00000	1.000	0.30	4.74	0.33	0.00	0.01	286%	15.80	0.02	247%	0.24	0.26	-286%	End of May and Nov	
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.48	1.76	0.17	0.00	0.36	41%	3.67	0.60	24%	2.19	0.71	-41%	Every 20 of Mar, Jul and Nov	
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.28	2.12	0.25	0.09	0.46	8%	7.57	0.64	4%	4.86	0.93	-8%	0 Jan 00	
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.16	0.65	0.43	0.00	0.14	70%	6.02	0.54	25%	3.23	0.59	-70%	Mar 10, 2025 (1 time)	
EFORL-W5	31 May 23	1.000	1.00000	1.000	0.15	0.44	0.04	0.00	0.00	161%	2.93	0.03	419%	0.09	0.38	-161%	30 Jun 22, 30 Sep 22, 30 Dec 22 and 31 May 23	
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.13	0.44	0.02	0.00	0.01	498%	3.38	0.05	100%	0.17	0.17	-498%	30 Jun 22, 31 May 23, 30 Nov 23, 31 May 24, 30 Nov 24 and 31 May 25	
EKH-W1	14 Nov 24	6.058	1.00000	1.040	1.69	7.75	0.19	1.42	2.57	-1%	4.77	0.74	0%	3.53	1.01	1%	End of May and Nov	
EMC-W6	15 Oct 23	0.150	1.00000	1.000	0.05	0.19	0.33	0.03	0.05	5%	3.80	0.85	5%	3.25	0.95	-5%	Every 15 of Apr and Oct	
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.43	4.30	0.20	0.00	0.37	103%	10.00	0.28	30%	2.85	0.49	-103%	End of Mar, Jun, Sep and Dec	
ERW-W3	14 Jun 24	3.000	1.00000	1.000	1.21	4.48	0.07	1.37	1.89	-6%	3.70	0.86	-4%	3.18	1.06	6%	14 Jun 24	
EVER-W4	30 Sep 23	1.000	1.00000	1.000	0.06	0.26	0.25	0.00	0.00	308%	4.33	0.01	362%	0.04	0.25	-308%	30 Sep 22, 30 Dec 22, 31 Mar 23, 30 Jun 23 and 29 Sep 23	
FLOYD-W1	30 May 24	2.000	1.00000	1.000	0.34	1.35	0.20	0.00	0.18	73%	3.97	0.45	42%	1.80	0.58	-73%	End of May	
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.05	0.21	0.10	0.00	0.02	162%	4.20	0.31	44%	1.29	0.38	-162%	End of Jun and Dec	
GLOCON-W5	31 Mar 24	1.500	1.00000	1.000	0.16	0.79	0.14	0.00	0.05	110%	4.94	0.26	69%	1.30	0.48	-110%	End of Mar, Jun, Sep and Dec	
HEMP-W2	27 Feb 24	15.000	1.00000	1.000	0.67	7.85	0.32	0.00	0.36	100%	11.72	0.25	68%	2.91	0.50	-100%	End of every Quarter	
ICN-W1	30 Nov 23	1.000	1.00000	1.000	2.60	3.92	0.08	2.67	2.71	-8%	1.51	0.94	-8%	1.42	1.09	8%	End of Mar and Sept	
III-W1	13 May 23	6.000	1.00000	1.000	6.50	12.40	0.16	5.38	6.34	1%	1.91	0.98	2%	1.86	0.99	-1%	Every 6 months from the issuance of warrant	
INSET-W1	24 Oct 23	2.000	1.00000	1.000	1.58	3.62	0.19	1.32	1.59	-1%	2.29	0.91	-1%	2.09	1.01	1%	End of Mar and Sept	
IP-W1	30 Sep 23	23.915	1.00000	1.045	0.88	15.80	0.05	0.00	1.10	57%	18.76	0.29	63%	5.48	0.64	-57%	End of Quarter	
ITEL-W3	14 Apr 23	3.300	1.00000	1.000	0.95	4.06	0.17	0.63	0.96	5%	4.27	0.83	11%	3.57	0.96	-5%	End of Mar, Jun, Sep and Dec	
ITEL-W4	10 Jul 24	11.500	1.00000	1.000	0.18	4.06	0.17	0.00	0.10	188%	22.56	0.12	86%	2.77	0.35	-188%	End of Mar, Jun, Sep and Dec	
JCKH-W1	15 Jul 24	0.250	1.00000	1.000	0.13	0.16	0.10	0.00	0.02	138%	1.23	0.45	66%	0.55	0.42	-138%	End of Mar, Jun, Sept and Dec	

Warrant Corner

As of : 30 October 2022

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
JCK-W6	12 Nov 22	2.000	1.00000	1.000	0.00	0.41	0.25	0.00	0.00	388%	nm.	0.00	#####	nm.	0.21	-388%	End of Mar, Jun, Sept and Dec
JMART-W4	18 Jun 24	13.272	1.00000	1.130	38.50	46.25	0.02	36.45	35.73	2%	1.36	0.94	1%	1.28	0.98	-2%	End of Mar, Jun, Sept and Dec
JMART-W5	26 Jul 25	62.225	1.00000	1.125	9.80	46.25	0.04	0.00	10.82	53%	5.31	0.49	17%	2.60	0.65	-53%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	90.000	1.00000	1.000	11.10	64.75	0.05	0.00	12.13	56%	5.83	0.49	23%	2.87	0.64	-56%	End of Quarter
JSP-W1	30 Aug 24	2.500	1.00000	1.000	1.03	3.50	0.33	0.67	1.27	1%	3.40	0.86	0%	2.94	0.99	-1%	#N/A
J-W2	7 Jun 24	6.250	1.00000	1.000	1.53	4.04	0.03	0.00	0.50	93%	2.64	0.39	50%	1.02	0.52	-93%	End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	1.33	4.04	0.03	0.00	0.68	156%	3.04	0.40	30%	1.20	0.39	-156%	End of Quarter
KUN-W1	28 Apr 24	2.800	1.00000	1.000	0.28	2.52	0.15	0.00	0.41	22%	9.00	0.51	14%	4.60	0.82	-22%	27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24
KWM-W1	4 Jul 23	1.500	1.00000	1.000	1.02	2.66	0.16	0.98	1.13	-5%	2.61	0.94	-8%	2.45	1.06	5%	4 Jan 22, 4 Jul 22, 4 Jan 23 and 4 Jul 23
LEO-W1	26 Jul 24	22.000	1.00000	1.000	1.05	13.00	0.07	0.00	1.28	77%	12.38	0.33	39%	4.08	0.56	-77%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.75	1.79	0.08	0.00	0.51	54%	2.39	0.65	21%	1.55	0.65	-54%	Every 25th Jun and Dec
MACO-W3	29 Aug 25	1.545	1.00000	1.294	0.13	0.54	0.18	0.00	0.05	205%	5.38	0.26	48%	1.38	0.33	-205%	End of Quarter
MACO-W4	4 Sep 23	1.000	1.00000	1.000	0.03	0.54	0.20	0.00	0.01	91%	18.00	0.16	114%	2.81	0.52	-91%	End of Quarter
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	2.02	5.05	0.25	1.54	1.94	-1%	2.50	0.80	0%	1.99	1.01	1%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W1	15 Nov 23	2.675	1.00000	1.121	17.20	18.20	0.02	17.14	17.52	-1%	1.19	1.00	-1%	1.19	1.01	1%	Every 15 of month
MBK-W2	15 May 24	2.763	1.00000	1.086	16.40	18.20	0.02	16.47	16.92	-2%	1.20	1.00	-1%	1.20	1.02	2%	Every 15 of month
MBK-W3	15 Nov 24	2.850	1.00000	1.053	16.00	18.20	0.01	16.07	16.38	-1%	1.20	1.00	0%	1.20	1.01	1%	Every 15 of month
MBK-W4	15 May 25	2.935	1.00000	1.022	15.30	18.20	0.01	15.46	15.89	-2%	1.22	1.00	-1%	1.21	1.02	2%	Every 15 of month
META-W5	31 Oct 23	1.000	1.00000	1.000	0.05	0.35	0.13	0.00	0.00	200%	7.00	0.04	199%	0.29	0.33	-200%	Oct 29,2021, Oct 31,2022 and Oct 31,2023
META-W6	31 Aug 23	0.540	1.00000	1.000	0.05	0.35	0.19	0.00	0.02	69%	7.00	0.28	87%	1.97	0.59	-69%	31 Aug 2022 and 31 Aug 2023
MIDA-W3	12 Jun 24	1.500	1.00000	1.000	0.06	0.44	0.20	0.00	0.01	255%	7.33	0.07	119%	0.53	0.28	-255%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W6	23 May 24	1.314	1.00000	1.142	0.25	0.81	0.15	0.00	0.10	89%	3.70	0.37	50%	1.37	0.53	-89%	End of Jun and Dec
MINT-W7	31 Jul 23	21.600	1.00000	1.000	7.25	28.50	0.03	6.68	8.89	1%	3.93	0.83	2%	3.25	0.99	-1%	Every 15 of Feb, May, Aug and Nov
MINT-W8	5 May 23	28.000	1.00000	1.000	3.06	28.50	0.03	0.49	4.44	9%	9.31	0.61	18%	5.72	0.92	-9%	Every 15 of Feb, May, Aug and Nov
MINT-W9	15 Feb 24	31.000	1.00000	1.000	2.98	28.50	0.03	0.00	5.88	19%	9.56	0.59	15%	5.65	0.84	-19%	Every 15 of Feb, May, Aug and Nov
ML-W3	12 Jun 24	3.000	1.00000	1.000	0.13	1.14	0.20	0.00	0.03	175%	8.77	0.14	87%	1.26	0.36	-175%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
MVP-W1	6 Jul 23	1.153	1.00000	1.041	2.18	3.34	0.12	2.01	2.29	-3%	1.59	1.00	-4%	1.59	1.03	3%	30 Sep 21, 30 Dec 21, 30 Jun 22, 30 Dec 22 and 6 Jul 23
NCAP-W1	21 Dec 23	7.000	1.00000	1.000	0.67	3.24	0.14	0.00	0.10	137%	4.84	0.15	113%	0.73	0.42	-137%	End of Mar and Sept
NDR-W2	4 May 24	3.500	1.00000	1.000	0.25	2.46	0.20	0.00	0.29	52%	9.84	0.43	32%	4.21	0.66	-52%	1 Dec 2022, 1 Jun 2023, 1 Dec 2023 and 4 May 2024
NEWS-W7	6 May 24	0.050	1.00000	1.000	0.01	0.03	0.33	0.00	0.00	100%	3.00	0.43	58%	1.29	0.50	-100%	3 May 2024
NEX-W2	19 May 23	1.000	1.00000	1.560	20.20	19.60	0.17	24.02	27.52	-29%	1.51	1.00	-46%	1.51	1.41	29%	19 May 2023
NOBLE-W2	12 Jan 24	7.597	1.00000	1.053	0.35	4.56	0.21	0.00	0.20	74%	13.72	0.20	58%	2.79	0.58	-74%	End of Jun and Dec
NRF-W1	26 May 23	10.000	1.00000	1.000	1.02	6.50	0.05	0.00	0.21	70%	6.37	0.19	153%	1.19	0.59	-70%	15 Dec 2021, 15 Jun 2022, 15 Dec 2022 and 26 May 2023
NUSA-W4	17 May 23	0.881	1.00000	1.135	0.22	1.03	0.16	0.14	0.25	4%	5.31	0.78	8%	4.12	0.96	-4%	End of May and Nov
NVD-W2	30 Jun 23	2.520	1.00000	1.000	0.18	1.99	0.05	0.00	0.16	36%	11.06	0.38	58%	4.16	0.74	-36%	28 Feb 2023 and 30 Jun 2023
NVD-W3	30 Jun 24	2.640	1.00000	1.000	0.35	1.99	0.05	0.00	0.33	50%	5.69	0.49	28%	2.77	0.67	-50%	End of Feb and Aug
OTO-W1	29 Nov 24	3.000	1.00000	1.000	3.46	14.90	0.33	7.93	9.25	-57%	4.31	1.00	-33%	4.30	2.31	57%	31 May 2023 and 29 Nov 2024
PACE-W2	22 Feb 23	2.000	1.00000	1.000	0.00	0.00	0.15	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	First on 21 Feb 2020, then end of Jun and Dec till maturity
PIMO-W2	11 May 23	1.750	1.00000	1.000	1.46	3.44	0.16	1.42	1.66	-7%	2.36	0.98	-12%	2.31	1.07	7%	27 Jan 22, 27 Jul 22, 27 Jan 23 and 11 May 23
PJW-W1	18 Jul 24	2.857	1.00000	1.050	1.95	5.25	0.26	1.86	2.41	-10%	2.83	0.88	-6%	2.49	1.11	10%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	1.01	6.95	0.03	0.00	1.83	30%	6.88	0.62	12%	4.26	0.77	-30%	2 Apr 2022, then every 6-month peroid from the previous exer
PLANET-W1	18 Nov 23	2.000	1.00000	1.000	0.66	1.89	0.21	0.00	0.38	41%	2.86	0.66	38%	1.88	0.71	-41%	At the End of Mar, Jun, Sep, Dec
PORT-W2	30 May 23	3.000	1.00000	1.000	0.12	2.20	0.20	0.00	0.10	42%	18.33	0.29	82%	5.32	0.71	-42%	End of Quarter
PORT-W3	30 Dec 23	3.300	1.00000	1.000	0.10	2.20	0.20	0.00	0.17	55%	22.00	0.34	45%	7.46	0.65	-55%	End of Quarter
PPPM-W4	31 Jul 24	0.199	1.00000	5.030	0.33	0.16	0.10	0.00	0.17	65%	2.44	0.57	33%	1.38	0.60	-65%	End of Oct
PPPM-W5	30 Jun 23	0.100	1.00000	1.000	0.07	0.16	0.11	0.05	0.07	6%	2.29	0.94	10%	2.15	0.94	-6%	31 Jan 2023 and 30 Jun 2023
PRG-W1	15 Nov 24	4.732	1.00000	1.057	6.30	11.40	0.00	7.03	7.63	-6%	1.91	0.96	-3%	1.83	1.07	6%	Every 15 of month
PRG-W2	15 May 25	4.866	1.00000	1.028	6.25	11.40	0.00	6.70	7.49	-4%	1.87	0.94	-2%	1.77	1.04	4%	Every 15 of month
PROEN-W1	22 Mar 24	3.600	1.00000	1.000	4.36	8.10	0.33	3.00	4.42	-2%	1.86	0.96	-1%	1.78	1.02	2%	End of Jun and Dec
RICHY-W3	16 Jan 23	1.224	1.00000	1.063	0.01	0.85	0.14	0.00	0.01	45%	90.31	0.08	471%	6.93	0.69	-45%	Every 15 of Mar, Jun, Sep and Dec
RS-W4	23 May 24	28.611	1.00000	1.014	1.17	15.60	0.17	0.00	1.03	91%	13.51	0.27	51%	3.60	0.52	-91%	End of May and Nov
RT-W1	1 Jun 24	1.350	1.00000	1.000	0.71	1.55	0.17	0.17	0.49	33%	2.18	0.76	20%	1.66	0.75	-33%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
RWI-W3	16 May 24	1.500	1.00000	1.000	0.12	1.09	0.33	0.00	0.09	49%	9.08	0.35	29%	3.16	0.67	-49%	Every 15 of Mar, Jun, Sep and Dec
SAAM-W2	20 Oct 24	11.000	1.00000	1.000	0.43	6.85	0.09	0.00	0.91	67%	15.93	0.41	30%	6.50	0.60	-67%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W1	10 May 24	2.412	1.00000	1.347	12.80	11.80	0.01	12.47	12.74	1%	1.24	0.99	1%	1.23	0.99	-1%	Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10 I
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	6.35	11.80	0.29	4.86	6.93	-4%	1.86	0.97	-2%	1.80	1.04	4%	Every 3 months after issued
SAMART-W3	17 May 24	10.000	1.00000	1.000	0.63	5.75	0.14	0.00	0.49	85%	9.13	0.32	49%	2.96	0.54	-85%	Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	12.000	1.00000	1.000	0.75	7.00	0.14	0.00	0.60	82%	9.33	0.32	47%	3.01	0.55	-82%	Every 6 months from the issuance of warrant
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.47	9.30	0.26	0.00	0.70	152%	19.79	0.28	41%	5.59	0.40	-152%	10 Jul 25
SAWAD-W2	30 Aug 25	98.292	1.00000	1.017	3.30	40.50	0.04	0.00	3.18	151%	12.48	0.23	38%	2.84	0.40	-151%	End of Feb and Aug

Warrant Corner

As of : 30 October 2022

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
SCM-W1	21 Dec 23	9.000	1.00000	1.000	1.24	7.25	0.25	0.00	0.83	41%	5.85	0.46	35%	2.71	0.71	-41%	Every 21 of Jun and Dec
SCN-W1	14 Jan 23	2.500	1.00000	1.000	0.16	2.34	0.09	0.00	0.14	14%	14.63	0.45	85%	6.51	0.88	-14%	End of Mar, Jun, Sept and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.26	2.34	0.09	0.00	0.30	125%	9.00	0.34	29%	3.08	0.44	-125%	End of Mar, Jun, Sept and Dec
SDC-W1	1 Jun 23	0.500	1.00000	1.000	0.15	0.22	0.11	0.00	0.00	195%	1.47	0.05	535%	0.07	0.34	-195%	End of Jun and Dec
SENAJ-W1	21 Jun 24	1.500	1.00000	1.000	0.11	1.25	0.20	0.00	0.22	29%	11.36	0.57	17%	6.44	0.78	-29%	End of Jan, Apr, July, Oct
SENA-W1	21 Mar 24	5.000	1.00000	1.000	0.37	4.08	0.20	0.00	0.50	32%	11.03	0.45	22%	4.95	0.76	-32%	End of Jun and Dec
SFLEX-W1	14 Jul 23	4.500	1.00000	1.000	0.19	3.38	0.09	0.00	0.23	39%	17.79	0.33	59%	5.78	0.72	-39%	Every 6 months from the issuance of warrant
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.19	3.38	0.11	0.00	0.24	201%	17.79	0.22	41%	3.95	0.33	-201%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.60	2.38	0.07	0.00	0.01	834%	5.46	0.01	140%	0.07	0.11	-834%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.68	2.38	0.20	0.31	0.79	13%	3.50	0.79	7%	2.76	0.89	-13%	2 Sep 2024
SINGER-W2	21 Apr 23	12.709	1.00000	1.102	31.75	38.75	0.01	28.45	28.63	7%	1.34	0.99	16%	1.33	0.93	-7%	Jun 28,2019 and Apr 21,2021
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.17	0.77	0.17	0.00	0.17	91%	4.53	0.54	20%	2.46	0.52	-91%	End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	1.02	4.58	0.20	0.46	1.31	10%	4.49	0.74	6%	3.32	0.91	-10%	End of Mar, Jun, Sept and Dec
SNP-W2	18 May 23	1.000	1.00000	1.000	14.00	15.80	0.00	14.73	14.48	-5%	1.13	0.98	-9%	1.10	1.05	5%	End of Mar, Jun, Dec
SOLAR-W1	12 Jan 24	2.000	1.00000	1.000	0.20	1.05	0.20	0.00	0.05	110%	5.25	0.23	85%	1.22	0.48	-110%	29 Jun 22 and 12 Jan 24
SONIC-W1	21 Apr 23	1.000	1.00000	1.000	2.10	3.26	0.12	1.98	2.21	-5%	1.55	0.98	-10%	1.53	1.05	5%	4 times - 21 Oct 21, 21 Apr 22, 21 Oct 22 and 21 Apr 23
SSP-W2	22 May 25	18.182	1.00000	1.100	1.15	9.80	0.18	0.00	1.43	96%	9.37	0.41	30%	3.85	0.51	-96%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.43	3.20	0.23	0.00	0.47	70%	7.44	0.47	27%	3.51	0.59	-70%	End of Mar, Jun, Sept and Dec
STOWER-W3	10 Jun 23	0.070	1.00000	1.145	0.01	0.04	0.29	0.00	0.00	97%	4.58	0.17	203%	0.77	0.51	-97%	At the End of Mar, Jun, Sep, Dec
STOWER-W4	15 Jun 24	0.060	1.00000	1.000	0.01	0.04	0.09	0.00	0.01	75%	4.00	0.43	41%	1.71	0.57	-75%	Every 15th of Mar, Jun, Sep and Dec
TCC-W4	14 May 23	0.903	1.00000	1.108	0.18	1.01	0.22	0.09	0.21	5%	6.22	0.75	10%	4.65	0.95	-5%	At the End of Mar, Jun, Sep, Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.44	1.01	0.07	0.48	0.67	-7%	2.30	0.92	-1%	2.11	1.07	7%	End of July
TFG-W3	14 May 24	5.500	1.00000	1.000	1.28	5.65	0.08	0.14	1.42	20%	4.41	0.65	13%	2.89	0.83	-20%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.09	0.17	0.18	0.02	0.07	41%	1.89	0.80	11%	1.51	0.71	-41%	At the End of Mar, Jun, Sep, Dec
TGPRO-W3	20 Sep 23	0.500	1.00000	1.000	0.08	0.28	0.29	0.00	0.01	107%	3.50	0.25	127%	0.86	0.48	-107%	End of Mar, Jun, Sept and Dec
TH-W3	19 Jun 25	1.000	1.00000	1.000	2.86	3.94	0.18	2.40	3.01	-2%	1.38	0.99	-1%	1.37	1.02	2%	End of Mar, Jun, Sept and Dec
TM-W1	24 May 25	2.500	1.00000	1.000	0.80	2.70	0.25	0.15	0.77	22%	3.38	0.68	8%	2.30	0.82	-22%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.24	0.52	0.18	0.02	0.14	42%	2.17	0.60	14%	1.31	0.70	-42%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	0.00	3.62	0.00	2.42	2.38	-67%	nm.	0.93	-43%	nm.	3.02	67%	#N/A
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.05	0.19	0.17	0.00	0.03	58%	3.80	0.52	33%	1.99	0.63	-58%	End of Mar, Jun, Sept and Dec
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.21	2.16	0.14	0.00	0.05	188%	10.29	0.10	73%	1.05	0.35	-188%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.52	1.35	0.01	0.40	0.56	9%	2.60	0.75	3%	1.96	0.92	-9%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.46	1.05	0.11	0.18	0.44	25%	2.28	0.80	9%	1.83	0.80	-25%	End of Jun and Dec
TWZ-W6	18 Jan 24	0.100	1.00000	1.000	0.01	0.07	0.20	0.00	0.01	57%	7.00	0.41	45%	2.88	0.64	-57%	Every 6 months from the issuance of warrant
TWZ-W7	18 Jan 24	0.100	1.00000	1.000	0.02	0.07	0.10	0.00	0.01	71%	3.50	0.41	56%	1.43	0.58	-71%	Every 6 months from the issuance of warrant
UBIS-W1	22 Feb 24	7.000	1.00000	1.000	0.54	4.16	0.29	0.00	0.24	81%	7.70	0.28	57%	2.17	0.55	-81%	End of Mar, Jun, Sept and Dec
UPA-W2	28 Jan 23	0.500	1.00000	1.000	0.03	0.23	0.13	0.00	0.00	130%	7.67	0.00	2853%	0.01	0.43	-130%	End of Quarter
UREKA-W2	29 Jun 23	1.000	1.00000	1.000	0.67	1.54	0.13	0.47	0.60	8%	2.30	0.93	13%	2.14	0.92	-8%	End of Mar, Jun, Sept and Dec
U-W4	15 Mar 23	5.067	1.00000	0.012	0.01	1.62	0.23	0.00	0.00	264%	1.94	0.00	3111%	0.00	0.27	-264%	At the End of Mar, Jun, Sep, Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.17	3.62	0.19	0.00	0.40	233%	21.29	0.31	30%	6.65	0.30	-233%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.36	2.86	0.08	0.00	0.83	17%	7.94	0.64	6%	5.06	0.85	-17%	At the End of Sept
VL-W1	27 Apr 23	0.500	1.00000	1.000	0.89	1.63	0.14	0.97	1.09	-15%	1.83	0.99	-28%	1.82	1.17	15%	27 Oct 21, 27 Apr 22, 27 Oct 22 and 27 Apr 23
WAVE-W2	27 Oct 23	0.160	1.00000	4.490	0.31	0.14	0.08	0.00	0.11	64%	2.03	0.55	64%	1.12	0.61	-64%	1st end of Dec 2020, every 15th of Mar, Jun, Sep and Dec
WAVE-W3	24 Oct 25	0.150	1.00000	1.000	0.00	0.14	0.00	0.00	0.05	7%	nm.	0.69	2%	nm.	0.93	-7%	#N/A
W-W5	31 Oct 24	2.100	1.00000	0.067	0.04	2.06	0.29	0.00	0.04	31%	3.44	0.72	14%	2.48	0.76	-31%	31 Oct 23 and 31 Oct 24
XPG-W4	17 Apr 24	0.815	1.00000	6.621	5.05	1.45	0.13	3.66	4.79	9%	1.90	0.93	6%	1.77	0.92	-9%	End of Quarter
YGG-W1	20 Mar 23	12.000	1.00000	1.000	1.00	8.75	0.13	0.00	0.26	49%	8.75	0.22	179%	1.93	0.67	-49%	20 Mar 2023
ZIGA-W1	30 Mar 23	1.000	1.00000	1.000	3.12	4.30	0.05	3.15	3.27	-4%	1.38	0.99	-10%	1.37	1.04	4%	End of Mar and Sept