

## QUANTITATIVE ANALYSIS

BY RESEARCH DIVISION

9 พฤศจิกายน 2565

## ASK หุ่นกำไร NEW HIGH 3Q65 ราคาหุ้นน่ารัก

คาด SET Index เคลื่อนไหวในกรอบแคบ 1620 -1640 จุด โดยได้แรงหนุนจาก Flow ต่างชาติเป็นหลัก หลังตลาดหุ้นไทยดูดีกว่าตลาดหุ้นฝั่งประเทศพัฒนาแล้ว ขณะที่กลยุทธ์แนะนำหุ้นเด่นกำไรงามใน Q3 อย่าง ASK ที่มี Valuation น่าสนใจ

## FUNDAMENTAL HIGHLIGHT

คาดการณ์กำไรสุทธิงวด 3Q65 เท่ากับ 376 ล้านบาท เติบโต 4.7% qoq และ 19.6% yoy ทำ New high ต่อเนื่องเป็นไตรมาสที่ 6 หลักๆมาจาก แนวโน้มสินเชื่อสุทธิงวด 3Q65 เติบโต 5.3% qoq และ 25.8% yoy จากการฟื้นตัวของกิจกรรมทางเศรษฐกิจ และแนวโน้ม Spread ดีขึ้นเล็กน้อยขณะที่เบื้องต้นคาดการณ์กำไรสุทธิงวด 4Q65 จะเติบโตต่อเนื่อง qoq และ yoy ผลจากแนวโน้มการปล่อยสินเชื่อยังเติบโตได้ดีต่อเนื่อง โดยฝ่ายวิจัยคาดการณ์กำไรสุทธิปี 2565-66 จะเพิ่มขึ้น 23.2% yoy และ 14.7% yoy สู่ระดับ 1.5 พันล้านบาท และ 1.7 พันล้านบาท หนุนจากแนวโน้มสินเชื่อสุทธิปี 2565-66 จะเติบโต 19.0% yoy และ 15.7% yoy

## TECHNICAL HIGHLIGHT

ราคาหุ้น ASK ราคาอยู่ในจังหวะฟื้นตัว ทำ Higher Low สนับสนุนด้วยเส้น EMA 10 วัน โดยจุดเปิด Upside ในระยะนี้ควร Breakout โซน 33.75 บาท หากเกิดขึ้น มีโอกาสล้นทดสอบบริเวณ Fibonacci Retracement 38.2% ที่ 36.25 บาท (EMA 200 วัน)

## QUANTITATIVE HIGHLIGHT

ราคาหุ้น ASK ปรับฐานไปกว่า 25% ตั้งแต่ต้นปี รับความเสี่ยงที่จะกดดันธุรกิจไปมากแล้ว ขณะที่ Valuation ปัจจุบันยังน่าสนใจ สะท้อนจาก PER ปี 2565 ที่ 11.7 เท่า และยังคงคาดหวัง Div yields ได้ราว 4-5% ต่อปี ถือเป็นโอกาสสะสม

## QUANTAMENTAL STRATEGY

ฝ่ายวิจัยแนะนำกลยุทธ์ Selective Buy ค้นหาหุ้นที่พื้นฐานแข็งแกร่ง มีโอกาสเติบโตได้ในอนาคต ได้รับผลกระทบจากสถานการณ์ในต่างประเทศน้อย และที่สำคัญคือ ราคาปัจจุบันอยู่ในระดับต่ำ มี Upside สูง

ASK

ราคาปัจจุบัน (บาท)	33.00
ราคาเป้าหมาย (บาท)	43.00
Upside (%)	30.3%

## TECHNICAL CHART



## RESEARCH DIVISION

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## HIGH DIVIDEND YIELD STOCK

DIV. YIELD 22F &gt; 4.5%

Company	Recommendation	Last Price (08/11/2022)	FairValue	Upside	PER 22F	Div Yield 22F (%)	PBV 22F	ROE 22F (%)	EPS Growth 22F
STA	BUY	20.10	25.00	24.38%	7.24	8.71	0.64	8.98	-73.10%
TISCO	BUY	97.00	105.00	8.25%	10.91	7.73	1.84	17.05	4.97%
SIRI	BUY	1.34	1.72	28.56%	5.67	7.46	0.48	8.70	74.11%
NER	BUY	5.95	9.00	51.26%	5.82	7.39	1.67	71.23	-2.67%
SAT	BUY	21.10	23.00	9.00%	8.94	7.11	1.12	12.83	5.39%
NOBLE	BUY	4.98	5.66	13.68%	7.40	7.10	1.13	15.83	-1.16%
TTW	BUY	8.65	10.00	15.61%	11.58	6.94	2.33	20.57	-3.97%
TOP	BUY	57.25	63.00	10.04%	3.33	6.64	0.82	25.35	178.75%
DRT	BUY	7.70	8.40	9.09%	11.95	6.49	2.86	24.77	-5.86%
TPIPL	BUY	1.74	2.53	45.25%	5.17	6.47	0.62	12.76	13.86%
SPALI	BUY	21.70	28.60	31.81%	5.98	6.45	0.99	17.45	9.93%
AP	BUY	10.20	15.50	51.97%	5.39	6.37	0.88	17.25	31.02%
SENA	BUY	4.26	5.37	26.00%	6.56	6.10	0.73	11.57	-25.39%
LH	BUY	9.30	11.50	23.64%	13.79	6.09	2.15	15.86	16.16%
VNG	BUY	5.80	9.20	58.62%	8.85	6.03	1.27	14.81	-12.09%
QH	BUY	2.16	2.76	28.00%	10.37	5.98	0.83	8.12	33.72%
SC	BUY	3.84	4.88	27.13%	6.77	5.91	0.75	11.43	15.23%
PTT	BUY	35.50	52.00	46.47%	8.86	5.63	1.00	11.33	5.61%
ORI	BUY	10.10	13.00	28.75%	6.20	5.61	1.41	24.58	25.10%
PYLON	BUY	4.24	5.60	32.08%	21.18	5.50	2.88	13.58	277.63%
DCC	BUY	2.72	3.16	16.06%	14.69	5.45	4.02	28.03	-0.62%
THANI	BUY	4.34	5.00	15.21%	12.13	4.95	1.96	16.79	18.54%
BCPG	BUY	9.80	13.00	32.65%	8.10	4.94	0.99	12.77	74.18%
RATCH	BUY	40.75	54.00	32.52%	11.53	4.91	0.76	10.05	-34.08%
KTB	BUY	17.80	20.30	14.04%	7.35	4.76	0.67	9.25	56.84%
TU	BUY	17.30	22.00	27.17%	12.25	4.62	1.33	11.09	-15.87%
INTUCH	BUY	73.25	84.00	14.68%	21.59	4.57	5.05	23.33	1.21%

ที่มา: สายงานวิจัย บล. เอเชีย พลัส

## HIGH UPSIDE STOCK

## UPSIDE &gt; 30%

Company	Recommendation	Last Price (08/11/2022)	FairValue	Upside	PER 22F	Div Yield 22F (%)	PBV 22F	ROE 22F (%)	EPS Growth 22F
DOHOME	BUY	13.40	23.40	74.59%	19.13	2.35	2.51	28.09	-6.70%
VNG	BUY	5.80	9.20	58.62%	8.85	6.03	1.27	14.81	-12.09%
BLA	BUY	33.75	52.00	54.07%	15.33	1.78	1.13	7.60	17.61%
AP	BUY	10.20	15.50	51.97%	5.39	6.37	0.88	17.25	31.02%
NER	BUY	5.95	9.00	51.26%	5.82	7.39	1.67	71.23	-2.67%
TFG	BUY	4.96	7.50	51.21%	6.79	4.42	1.94	31.70	633.60%
SAPPE	BUY	40.50	60.00	48.15%	20.25	3.70	3.80	19.59	48.98%
MCS	BUY	9.35	13.70	46.52%	34.23	1.07	1.02	2.90	-90.80%
PTT	BUY	35.50	52.00	46.47%	8.86	5.63	1.00	11.33	5.61%
COM7	BUY	30.25	44.00	45.45%	24.36	3.31	9.83	47.00	-43.34%
TPIPL	BUY	1.74	2.53	45.25%	5.17	6.47	0.62	12.76	13.86%
BTS	BUY	8.35	12.10	44.91%	34.33	2.42	1.54	4.50	17.25%
JMART	BUY	44.00	63.60	44.55%	36.87	2.03	2.24	9.81	-33.16%
SPVI	BUY	5.90	8.33	41.26%	16.30	3.68	4.16	0.26	15.30%
STPI	BUY	4.72	6.50	37.71%	51.34	1.06	0.99	1.93	-53.36%
TTCL	BUY	4.48	6.10	36.16%	5.43	4.46	1.00	20.24	75.66%
OSP	BUY	27.25	37.00	35.78%	22.33	4.03	4.04	18.26	12.61%
RBF	BUY	11.80	16.00	35.59%	29.52	1.27	5.39	18.58	90.27%
BAM	BUY	15.50	21.00	35.48%	17.07	3.87	1.15	6.81	12.90%
BJCHI	BUY	1.85	2.46	33.17%	15.22	2.70	0.85	5.67	27.31%
BCPG	BUY	9.80	13.00	32.65%	8.10	4.94	0.99	12.77	74.18%
KCE	BUY	47.50	63.00	32.63%	22.49	4.00	4.13	18.46	2.84%
RATCH	BUY	40.75	54.00	32.52%	11.53	4.91	0.76	10.05	-34.08%
PYLON	BUY	4.24	5.60	32.08%	21.18	5.50	2.88	13.58	277.63%
SPALI	BUY	21.70	28.60	31.81%	5.98	6.45	0.99	17.45	9.93%
SAWAD	BUY	43.25	57.00	31.79%	14.15	3.70	2.05	16.42	-11.09%
ASK	BUY	33.00	43.00	30.30%	11.75	4.26	1.73	15.34	23.23%
IVL	BUY	43.00	56.00	30.24%	5.20	3.25	1.14	22.63	65.10%

ที่มา: สายงานวิจัย บล. เอเชีย พลัส

## HIGH EPS GROWTH STOCK

### EPS GROWTH 2022F > 10%

Company	Recommendation	Last Price (08/11/2022)	FairValue	Upside	PER 22F	Div Yield 22F (%)	PBV 22F	ROE 22F (%)	EPS Growth 22F
CRC	BUY	40.75	44.75	9.83%	37.22	0.00	3.85	11.30	11174.51%
PLANB	BUY	7.70	8.50	10.39%	39.05	1.54	4.47	10.80	1095.47%
GFPT	BUY	14.30	17.00	18.88%	9.23	2.45	1.08	12.44	827.64%
M	BUY	58.00	65.00	12.07%	46.44	1.90	4.06	8.73	778.02%
TFG	BUY	4.96	7.50	51.21%	6.79	4.42	1.94	31.70	633.60%
PYLON	BUY	4.24	5.60	32.08%	21.18	5.50	2.88	13.58	277.63%
BH	BUY	221.00	235.00	6.33%	41.96	1.19	8.91	22.42	244.29%
TOP	BUY	57.25	63.00	10.04%	3.33	6.64	0.82	25.35	178.75%
BEM	BUY	9.35	12.00	28.34%	51.46	1.07	3.67	7.12	174.93%
KSL	BUY	3.70	4.70	26.92%	11.72	2.16	0.77	6.74	126.16%
EGCO	BUY	172.50	214.00	24.06%	9.90	3.77	0.77	7.99	125.08%
RS	BUY	15.90	18.01	13.27%	61.78	1.13	7.03	11.53	96.52%
RBF	BUY	11.80	16.00	35.59%	29.52	1.27	5.39	18.58	90.27%
TTCL	BUY	4.48	6.10	36.16%	5.43	4.46	1.00	20.24	75.66%
BCPG	BUY	9.80	13.00	32.65%	8.10	4.94	0.99	12.77	74.18%
SIRI	BUY	1.34	1.72	28.56%	5.67	7.46	0.48	8.70	74.11%
THREL	BUY	4.72	5.30	12.29%	16.65	4.20	1.87	11.41	72.71%
IVL	BUY	43.00	56.00	30.24%	5.20	3.25	1.14	22.63	65.10%
GULF	BUY	52.00	65.00	25.00%	49.16	0.85	5.16	10.99	61.80%
KTB	BUY	17.80	20.30	14.04%	7.35	4.76	0.67	9.25	56.84%
OR	BUY	24.90	29.00	16.47%	16.72	2.87	2.74	17.10	55.76%
SAPPE	BUY	40.50	60.00	48.15%	20.25	3.70	3.80	19.59	48.98%
BDMS	BUY	30.25	34.25	13.22%	40.75	1.24	5.17	13.05	48.66%
CK	BUY	23.50	27.00	14.89%	31.34	1.70	1.50	4.87	40.23%
JMT	BUY	63.25	80.00	26.48%	44.78	1.98	4.06	9.85	37.91%
QH	BUY	2.16	2.76	28.00%	10.37	5.98	0.83	8.12	33.72%
BJC	BUY	35.00	41.00	17.15%	29.68	2.49	1.13	3.85	31.83%
AP	BUY	10.20	15.50	51.97%	5.39	6.37	0.88	17.25	31.02%
CPN	BUY	68.75	75.00	9.09%	33.24	1.05	3.87	12.15	29.85%
STEC	BUY	12.00	14.50	20.83%	19.86	2.08	1.03	5.30	29.62%
BJCHI	BUY	1.85	2.46	33.17%	15.22	2.70	0.85	5.67	27.31%
ORI	BUY	10.10	13.00	28.75%	6.20	5.61	1.41	24.58	25.10%
ASK	BUY	33.00	43.00	30.30%	11.75	4.26	1.73	15.34	23.23%
WHA	BUY	3.84	3.91	1.93%	17.11	3.21	1.74	10.50	21.39%
CPF	BUY	25.25	32.00	26.73%	13.42	2.57	0.84	7.06	19.22%
THANI	BUY	4.34	5.00	15.21%	12.13	4.95	1.96	16.79	18.54%
HMPRO	BUY	14.50	18.70	28.97%	29.69	2.69	7.91	27.33	18.23%
BLA	BUY	33.75	52.00	54.07%	15.33	1.78	1.13	7.60	17.61%
SVI	BUY	9.10	10.50	15.38%	11.95	2.42	3.08	28.56	17.33%
BTS	BUY	8.35	12.10	44.91%	34.33	2.42	1.54	4.50	17.25%
LH	BUY	9.30	11.50	23.64%	13.79	6.09	2.15	15.86	16.16%
SPVI	BUY	5.90	8.33	41.26%	16.30	3.68	4.16	0.26	15.30%
SC	BUY	3.84	4.88	27.13%	6.77	5.91	0.75	11.43	15.23%
TPIPL	BUY	1.74	2.53	45.25%	5.17	6.47	0.62	12.76	13.86%
BAM	BUY	15.50	21.00	35.48%	17.07	3.87	1.15	6.81	12.90%
CPALL	BUY	61.00	71.00	16.40%	37.42	1.34	5.77	16.35	12.76%
OSP	BUY	27.25	37.00	35.78%	22.33	4.03	4.04	18.26	12.61%
KBANK	BUY	148.50	180.00	21.21%	8.41	2.69	0.71	8.60	11.84%
AEONTS	BUY	160.50	200.00	24.61%	10.10	3.43	1.78	18.75	11.83%

ที่มา: สายงานวิจัย บล. เอเชีย พลัส

## Low P/E Stock

## P/E 2022F &lt; 15x

Company	Recommendation	Last Price (08/11/2022)	FairValue	Upside	PER 22F	Div Yield 22F (%)	PBV 22F	ROE 22F (%)	EPS Growth 22F
TOP	BUY	57.25	63.00	10.04%	3.33	6.64	0.82	25.35	178.75%
TPIPL	BUY	1.74	2.53	45.25%	5.17	6.47	0.62	12.76	13.86%
IVL	BUY	43.00	56.00	30.24%	5.20	3.25	1.14	22.63	65.10%
AP	BUY	10.20	15.50	51.97%	5.39	6.37	0.88	17.25	31.02%
TTCL	BUY	4.48	6.10	36.16%	5.43	4.46	1.00	20.24	75.66%
SIRI	BUY	1.34	1.72	28.56%	5.67	7.46	0.48	8.70	74.11%
NER	BUY	5.95	9.00	51.26%	5.82	7.39	1.67	71.23	-2.67%
SPALI	BUY	21.70	28.60	31.81%	5.98	6.45	0.99	17.45	9.93%
ORI	BUY	10.10	13.00	28.75%	6.20	5.61	1.41	24.58	25.10%
SENA	BUY	4.26	5.37	26.00%	6.56	6.10	0.73	11.57	-25.39%
SC	BUY	3.84	4.88	27.13%	6.77	5.91	0.75	11.43	15.23%
TFG	BUY	4.96	7.50	51.21%	6.79	4.42	1.94	31.70	633.60%
STA	BUY	20.10	25.00	24.38%	7.24	8.71	0.64	8.98	-73.10%
KTB	BUY	17.80	20.30	14.04%	7.35	4.76	0.67	9.25	56.84%
NOBLE	BUY	4.98	5.66	13.68%	7.40	7.10	1.13	15.83	-1.16%
BCPG	BUY	9.80	13.00	32.65%	8.10	4.94	0.99	12.77	74.18%
KBANK	BUY	148.50	180.00	21.21%	8.41	2.69	0.71	8.60	11.84%
VNG	BUY	5.80	9.20	58.62%	8.85	6.03	1.27	14.81	-12.09%
PTT	BUY	35.50	52.00	46.47%	8.86	5.63	1.00	11.33	5.61%
SAT	BUY	21.10	23.00	9.00%	8.94	7.11	1.12	12.83	5.39%
GFPT	BUY	14.30	17.00	18.88%	9.23	2.45	1.08	12.44	827.64%
SCB	BUY	106.50	132.00	23.94%	9.33	4.23	0.77	8.48	8.92%
NWR	BUY	0.77	0.95	23.38%	9.44	0.00	0.81	8.96	n.a.
BBL	BUY	145.50	159.00	9.28%	9.64	2.92	0.54	5.72	8.68%
EGCO	BUY	172.50	214.00	24.06%	9.90	3.77	0.77	7.99	125.08%
AEONTS	BUY	160.50	200.00	24.61%	10.10	3.43	1.78	18.75	11.83%
QH	BUY	2.16	2.76	28.00%	10.37	5.98	0.83	8.12	33.72%
TISCO	BUY	97.00	105.00	8.25%	10.91	7.73	1.84	17.05	4.97%
RATCH	BUY	40.75	54.00	32.52%	11.53	4.91	0.76	10.05	-34.08%
TTW	BUY	8.65	10.00	15.61%	11.58	6.94	2.33	20.57	-3.97%
KSL	BUY	3.70	4.70	26.92%	11.72	2.16	0.77	6.74	126.16%
ASK	BUY	33.00	43.00	30.30%	11.75	4.26	1.73	15.34	23.23%
DRT	BUY	7.70	8.40	9.09%	11.95	6.49	2.86	24.77	-5.86%
SVI	BUY	9.10	10.50	15.38%	11.95	2.42	3.08	28.56	17.33%
THANI	BUY	4.34	5.00	15.21%	12.13	4.95	1.96	16.79	18.54%
TU	BUY	17.30	22.00	27.17%	12.25	4.62	1.33	11.09	-15.87%
CPF	BUY	25.25	32.00	26.73%	13.42	2.57	0.84	7.06	19.22%
LH	BUY	9.30	11.50	23.64%	13.79	6.09	2.15	15.86	16.16%
SAWAD	BUY	43.25	57.00	31.79%	14.15	3.70	2.05	16.42	-11.09%
BPP	BUY	15.10	18.00	19.21%	14.18	3.77	0.89	6.43	3.81%
DCC	BUY	2.72	3.16	16.06%	14.69	5.45	4.02	28.03	-0.62%
MTC	BUY	37.75	47.00	24.50%	14.99	1.00	2.72	19.66	7.94%

ที่มา: สายงานวิจัย บล. เอเชีย พลัส

## Low P/BV Stock

## P/BV 2022F &lt; 1.5x

Company	Recommendation	Last Price (08/11/2022)	FairValue	Upside	PER 22F	Div Yield 22F (%)	PBV 22F	ROE 22F (%)	EPS Growth 22F
SIRI	BUY	1.34	1.72	28.56%	5.67	7.46	0.48	8.70	74.11%
BBL	BUY	145.50	159.00	9.28%	9.64	2.92	0.54	5.72	8.68%
PTTGC	BUY	48.25	56.00	16.06%	NM	4.15	0.62	-0.02	n.a.
TPIPL	BUY	1.74	2.53	45.25%	5.17	6.47	0.62	12.76	13.86%
STA	BUY	20.10	25.00	24.38%	7.24	8.71	0.64	8.98	-73.10%
KTB	BUY	17.80	20.30	14.04%	7.35	4.76	0.67	9.25	56.84%
KBANK	BUY	148.50	180.00	21.21%	8.41	2.69	0.71	8.60	11.84%
SENA	BUY	4.26	5.37	26.00%	6.56	6.10	0.73	11.57	-25.39%
IRPC	BUY	3.24	3.60	11.11%	48.87	3.09	0.75	1.53	-90.66%
SC	BUY	3.84	4.88	27.13%	6.77	5.91	0.75	11.43	15.23%
RATCH	BUY	40.75	54.00	32.52%	11.53	4.91	0.76	10.05	-34.08%
KSL	BUY	3.70	4.70	26.92%	11.72	2.16	0.77	6.74	126.16%
SCB	BUY	106.50	132.00	23.94%	9.33	4.23	0.77	8.48	8.92%
EGCO	BUY	172.50	214.00	24.06%	9.90	3.77	0.77	7.99	125.08%
NWR	BUY	0.77	0.95	23.38%	9.44	0.00	0.81	8.96	n.a.
TOP	BUY	57.25	63.00	10.04%	3.33	6.64	0.82	25.35	178.75%
QH	BUY	2.16	2.76	28.00%	10.37	5.98	0.83	8.12	33.72%
CPF	BUY	25.25	32.00	26.73%	13.42	2.57	0.84	7.06	19.22%
BJCHI	BUY	1.85	2.46	33.17%	15.22	2.70	0.85	5.67	27.31%
AP	BUY	10.20	15.50	51.97%	5.39	6.37	0.88	17.25	31.02%
BPP	BUY	15.10	18.00	19.21%	14.18	3.77	0.89	6.43	3.81%
STPI	BUY	4.72	6.50	37.71%	51.34	1.06	0.99	1.93	-53.36%
BCPG	BUY	9.80	13.00	32.65%	8.10	4.94	0.99	12.77	74.18%
SPALI	BUY	21.70	28.60	31.81%	5.98	6.45	0.99	17.45	9.93%
TTCL	BUY	4.48	6.10	36.16%	5.43	4.46	1.00	20.24	75.66%
PTT	BUY	35.50	52.00	46.47%	8.86	5.63	1.00	11.33	5.61%
MCS	BUY	9.35	13.70	46.52%	34.23	1.07	1.02	2.90	-90.80%
STEC	BUY	12.00	14.50	20.83%	19.86	2.08	1.03	5.30	29.62%
GFPT	BUY	14.30	17.00	18.88%	9.23	2.45	1.08	12.44	827.64%
SCC	BUY	345.00	380.00	10.14%	16.85	2.61	1.09	6.60	-47.91%
SAT	BUY	21.10	23.00	9.00%	8.94	7.11	1.12	12.83	5.39%
BJC	BUY	35.00	41.00	17.15%	29.68	2.49	1.13	3.85	31.83%
BLA	BUY	33.75	52.00	54.07%	15.33	1.78	1.13	7.60	17.61%
NOBLE	BUY	4.98	5.66	13.68%	7.40	7.10	1.13	15.83	-1.16%
IVL	BUY	43.00	56.00	30.24%	5.20	3.25	1.14	22.63	65.10%
BAM	BUY	15.50	21.00	35.48%	17.07	3.87	1.15	6.81	12.90%
AMATA	BUY	19.30	24.99	29.48%	15.98	1.50	1.22	7.85	8.79%
VNG	BUY	5.80	9.20	58.62%	8.85	6.03	1.27	14.81	-12.09%
MAKRO	BUY	35.50	43.00	21.13%	43.64	1.70	1.29	2.97	-38.01%
TU	BUY	17.30	22.00	27.17%	12.25	4.62	1.33	11.09	-15.87%
ORI	BUY	10.10	13.00	28.75%	6.20	5.61	1.41	24.58	25.10%
VGI	BUY	3.86	4.60	19.17%	125.95	0.52	1.48	1.14	n.a.
CKP	BUY	5.00	6.40	28.07%	21.69	1.20	1.48	0.05	-14.00%

ที่มา: สายงานวิจัย บล. เอเชีย พลัส

## HIGH ROE STOCK

## ROE 2022F &gt; 15%

Company	Recommendation	Last Price (08/11/2022)	FairValue	Upside	PER 22F	Div Yield 22F (%)	PBV 22F	ROE 22F (%)	EPS Growth 22F
NER	BUY	5.95	9.00	51.26%	5.82	7.39	1.67	71.23	-2.67%
COM7	BUY	30.25	44.00	45.45%	24.36	3.31	9.83	47.00	-43.34%
TFG	BUY	4.96	7.50	51.21%	6.79	4.42	1.94	31.70	633.60%
ADVANC	BUY	187.50	239.00	27.47%	21.51	4.10	6.57	31.10	-3.72%
DTAC	BUY	44.00	56.00	27.27%	38.66	2.59	5.67	29.35	-19.71%
SVI	BUY	9.10	10.50	15.38%	11.95	2.42	3.08	28.56	17.33%
DOHOME	BUY	13.40	23.40	74.59%	19.13	2.35	2.51	28.09	-6.70%
DCC	BUY	2.72	3.16	16.06%	14.69	5.45	4.02	28.03	-0.62%
HMPRO	BUY	14.50	18.70	28.97%	29.69	2.69	7.91	27.33	18.23%
TOP	BUY	57.25	63.00	10.04%	3.33	6.64	0.82	25.35	178.75%
DRT	BUY	7.70	8.40	9.09%	11.95	6.49	2.86	24.77	-5.86%
ORI	BUY	10.10	13.00	28.75%	6.20	5.61	1.41	24.58	25.10%
INTUCH	BUY	73.25	84.00	14.68%	21.59	4.57	5.05	23.33	1.21%
IVL	BUY	43.00	56.00	30.24%	5.20	3.25	1.14	22.63	65.10%
BH	BUY	221.00	235.00	6.33%	41.96	1.19	8.91	22.42	244.29%
TTW	BUY	8.65	10.00	15.61%	11.58	6.94	2.33	20.57	-3.97%
TTCL	BUY	4.48	6.10	36.16%	5.43	4.46	1.00	20.24	75.66%
MTC	BUY	37.75	47.00	24.50%	14.99	1.00	2.72	19.66	7.94%
SAPPE	BUY	40.50	60.00	48.15%	20.25	3.70	3.80	19.59	48.98%
AEONTS	BUY	160.50	200.00	24.61%	10.10	3.43	1.78	18.75	11.83%
RBF	BUY	11.80	16.00	35.59%	29.52	1.27	5.39	18.58	90.27%
KCE	BUY	47.50	63.00	32.63%	22.49	4.00	4.13	18.46	2.84%
OSP	BUY	27.25	37.00	35.78%	22.33	4.03	4.04	18.26	12.61%
SPALI	BUY	21.70	28.60	31.81%	5.98	6.45	0.99	17.45	9.93%
AP	BUY	10.20	15.50	51.97%	5.39	6.37	0.88	17.25	31.02%
OR	BUY	24.90	29.00	16.47%	16.72	2.87	2.74	17.10	55.76%
TISCO	BUY	97.00	105.00	8.25%	10.91	7.73	1.84	17.05	4.97%
THANI	BUY	4.34	5.00	15.21%	12.13	4.95	1.96	16.79	18.54%
SAWAD	BUY	43.25	57.00	31.79%	14.15	3.70	2.05	16.42	-11.09%
CPALL	BUY	61.00	71.00	16.40%	37.42	1.34	5.77	16.35	12.76%
LH	BUY	9.30	11.50	23.64%	13.79	6.09	2.15	15.86	16.16%
NOBLE	BUY	4.98	5.66	13.68%	7.40	7.10	1.13	15.83	-1.16%
ASK	BUY	33.00	43.00	30.30%	11.75	4.26	1.73	15.34	23.23%
TIDLOR	BUY	26.25	34.00	29.52%	17.69	1.13	2.52	15.30	8.59%

ที่มา: สายงานวิจัย บล. เอเชีย พลัส