

Warrant Corner

As of : 30 January 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.70	1.91	0.11	0.10	0.60	31%	2.73	0.73	15%	1.98	0.76	-31%	Every 6 months from the issuance of warrant 31 Mar 22, 30 Sept 22 and 4 May 23
AIE-W2	4 May 23	1.000	1.00000	0.250	0.38	2.84	0.15	0.39	0.44	-11%	1.87	0.98	-37%	1.83	1.13	11%	
AIT-W2	12 Jan 24	2.000	1.00000	1.000	4.34	6.65	0.14	4.00	4.37	-5%	1.53	0.95	-5%	1.46	1.05	5%	End of Mar and Sept
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.09	0.24	0.17	0.05	0.09	13%	2.86	0.83	8%	2.37	0.89	-13%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.10	0.24	0.08	0.00	0.03	108%	2.40	0.41	40%	0.97	0.48	-108%	End of Mar, Jun, Sept and Dec
ALPHAX-W4	6 Jun 23	1.000	1.00000	1.000	0.27	1.27	0.09	0.25	0.30	0%	4.70	0.87	0%	4.11	1.00	0%	5 Apr 2023
ANAN-W1	15 Dec 23	1.650	1.00000	1.000	0.36	1.43	0.17	0.00	0.20	41%	3.97	0.54	48%	2.15	0.71	-41%	End of Quarter
APURE-W3	27 Dec 24	6.962	1.00000	1.005	1.02	5.00	0.33	0.00	0.61	60%	4.93	0.44	28%	2.18	0.63	-60%	End of Mar, Jun, Sept and Dec
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.06	0.66	0.33	0.00	0.04	91%	11.00	0.28	62%	3.08	0.52	-91%	31 May 2024
AQ-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.02	0.33	0.00	0.00	77%	2.14	0.64	36%	1.37	0.57	-77%	22, 31 Mar 23, 30 Jun 23, 29 Sep 23, 29 Dec 23, 29 Mar 24, 2
AS-W2	24 Jan 24	3.500	1.00000	1.000	12.30	16.10	0.01	12.48	12.14	-2%	1.31	0.96	-2%	1.26	1.02	2%	Every 25 Jun and 25 Dec
ASW-W1	18 May 24	12.000	1.00000	1.000	0.39	8.10	0.25	0.00	0.57	53%	20.77	0.32	39%	6.63	0.65	-53%	Every 18 of May and Nov
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.38	8.10	0.10	0.00	0.85	53%	21.32	0.35	28%	7.47	0.65	-53%	Every 24 of Apr and Oct
BANPU-W5	30 Sep 23	7.500	1.00000	1.000	4.08	12.30	0.17	4.00	4.77	-6%	3.01	0.93	-9%	2.80	1.06	6%	30 Sep 2022
BCPG-W2	13 Nov 23	8.000	1.00000	1.000	2.24	9.90	0.03	1.84	2.62	3%	4.42	0.75	4%	3.30	0.97	-3%	Jan 20, Apr 20, Jul 20 and Oct 20,2023
BC-W1	29 Aug 23	3.130	1.00000	1.021	0.17	1.42	0.15	0.00	0.01	132%	8.53	0.04	329%	0.32	0.43	-132%	Every end of Quarter
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	3.68	13.60	0.07	3.36	5.22	1%	3.70	0.82	0%	3.04	0.99	-1%	Every 15 of May and Nov
BM-W2	24 Jun 23	1.000	1.00000	1.000	3.50	4.98	0.12	3.52	3.92	-10%	1.42	1.00	-23%	1.42	1.11	10%	24 Dec 21, 24 Jun 22, 24 Dec 22 and 24 Jun 23
BROOK-W6	12 Jul 24	0.590	1.00000	1.101	0.15	0.49	0.24	0.00	0.08	48%	3.60	0.53	31%	1.90	0.67	-48%	End of Quarter
BROOK-W7	12 Jul 26	1.180	1.00000	1.102	0.20	0.49	0.07	0.00	0.06	178%	2.70	0.29	34%	0.78	0.36	-178%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.30	2.92	0.33	0.00	0.53	82%	9.73	0.54	18%	5.26	0.55	-82%	End of Quarter
BTS-W7	7 Nov 24	11.900	1.00000	1.000	0.26	8.65	0.09	0.00	1.16	41%	33.27	0.42	21%	13.92	0.71	-41%	End of Quarter
BTS-W8	21 Nov 26	14.900	1.00000	1.000	0.30	8.65	0.17	0.00	1.40	76%	28.83	0.42	16%	12.04	0.57	-76%	End of Quarter
B-W6	16 Aug 23	0.602	1.00000	1.097	0.07	0.40	0.09	0.00	0.01	66%	6.27	0.20	156%	1.28	0.60	-66%	30 Sept 22, 31 Mar 22,30 Sept 22, 31 Mar 23 and 16 Aug 23
B-W7	17 Mar 24	0.990	1.00000	1.000	0.05	0.40	0.16	0.00	0.01	160%	8.00	0.09	133%	0.75	0.38	-160%	31 May 22, 30 Nov 22,31 May 23, 31 Nov 23 and 15 Mar 24
BYD-W6	8 Sep 23	0.346	1.00000	0.577	6.50	11.90	0.16	5.58	6.64	-2%	1.06	1.00	-4%	1.06	1.02	2%	End of Jun and Dec
CEN-W5	12 May 26	2.140	1.00000	1.000	0.99	2.76	0.33	0.41	0.90	13%	2.79	0.70	4%	1.96	0.88	-13%	Every 15 of Mar, Jun, Sep and Dec
CGD-W5	22 Apr 23	1.000	1.00000	1.000	0.01	0.44	0.17	0.00	0.00	130%	44.00	0.00	3939%	0.02	0.44	-130%	End of Jun and Dec
CGH-W4	30 May 24	1.250	1.00000	1.000	0.18	0.87	0.20	0.00	0.10	64%	4.83	0.43	45%	2.10	0.61	-64%	End of May and Nov
CHO-W3	30 Jun 24	1.100	1.00000	1.000	0.06	0.35	0.14	0.00	0.00	231%	5.83	0.07	133%	0.40	0.30	-231%	End of Quarter
CI-W2	31 May 24	1.000	1.00000	1.000	0.17	0.89	0.20	0.00	0.16	31%	5.24	0.60	23%	3.15	0.76	-31%	End of May and Nov
COLOR-W2	31 May 24	1.710	1.00000	1.000	0.29	1.68	0.09	0.00	0.35	19%	5.79	0.60	14%	3.45	0.84	-19%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	5.80	11.50	0.17	5.42	6.91	-6%	1.98	0.95	-3%	1.89	1.06	6%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CWT-W5	29 Sep 23	3.500	1.00000	1.000	0.61	2.74	0.09	0.00	0.22	50%	4.49	0.37	84%	1.67	0.67	-50%	Sept 30,2022 and Sept 29,2023
CWT-W6	24 Feb 24	5.000	1.00000	1.000	0.19	2.74	0.16	0.00	0.11	89%	14.42	0.20	82%	2.82	0.53	-89%	23 Feb 2024
DIMET-W4	29 Sep 23	0.468	1.00000	1.068	0.05	0.49	0.26	0.02	0.08	5%	10.46	0.68	8%	7.08	0.95	-5%	End of Mar, Jun, Sept and Dec
DITTO-W1	20 May 25	40.000	1.00000	1.000	18.90	58.50	0.14	15.86	25.76	1%	3.10	0.86	0%	2.65	0.99	-1%	End of Mar, Jun, Sept and Dec
DOD-W2	30 Nov 23	18.000	1.00000	1.000	0.26	4.94	0.33	0.00	0.00	270%	19.00	0.01	381%	0.13	0.27	-270%	End of May and Nov
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.45	1.75	0.17	0.00	0.32	40%	3.89	0.58	29%	2.24	0.71	-40%	Every 20 of Mar, Jul and Nov
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.24	2.04	0.25	0.03	0.39	10%	8.50	0.62	7%	5.25	0.91	-10%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.15	0.60	0.43	0.00	0.10	84%	5.93	0.47	33%	2.80	0.54	-84%	Mar 10, 2025 (1 time)
EFORL-W5	31 May 23	1.000	1.00000	1.000	0.07	0.34	0.04	0.00	0.00	215%	4.86	0.00	3076%	0.00	0.32	-215%	30 Jun 22, 30 Sep 22, 30 Dec 22 and 31 May 23
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.08	0.34	0.02	0.00	0.00	659%	4.25	0.02	138%	0.07	0.13	-659%	ov 22, 31 May 23, 30 Nov 23, 31 May 24, 30 Nov 24 and 31 Ma
EKH-W1	14 Nov 24	6.058	1.00000	1.040	2.30	8.95	0.18	2.48	3.44	-8%	4.05	0.81	-4%	3.28	1.08	8%	End of May and Nov
EMC-W6	15 Oct 23	0.150	1.00000	1.000	0.03	0.14	0.33	0.00	0.02	29%	4.67	0.64	43%	2.98	0.78	-29%	Every 15 of Apr and Oct
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.39	4.24	0.20	0.00	0.32	105%	10.87	0.26	35%	2.87	0.49	-105%	End of Mar, Jun, Sep and Dec
ERW-W3	14 Jun 24	3.000	1.00000	1.000	1.56	4.86	0.07	1.72	2.16	-6%	3.12	0.89	-5%	2.79	1.07	6%	14 Jun 24
EVER-W4	30 Sep 23	1.000	1.00000	1.000	0.04	0.26	0.25	0.00	0.00	300%	6.50	0.00	702%	0.01	0.25	-300%	Iar 22, 30 Sep 22, 30 Dec 22, 31 Mar 23, 30 Jun 23 and 29 Se
FLOYD-W1	30 May 24	2.000	1.00000	1.000	0.31	1.46	0.20	0.00	0.19	58%	4.71	0.47	41%	2.21	0.63	-58%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.10	0.29	0.10	0.00	0.05	107%	2.90	0.44	36%	1.28	0.48	-107%	End of Jun and Dec
GLOCON-W5	29 Mar 24	1.500	1.00000	1.000	0.11	0.62	0.14	0.00	0.01	160%	5.64	0.11	127%	0.61	0.39	-160%	End of Mar, Jun, Sept and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	1.84	3.26	0.33	1.51	2.19	-13%	1.77	0.95	-3%	1.68	1.15	13%	End of Nov
HEMP-W2	27 Feb 24	15.000	1.00000	1.000	0.24	3.88	0.32	0.00	0.01	293%	16.17	0.01	256%	0.22	0.25	-293%	End of every Quarter
ICN-W1	30 Nov 23	1.000	1.00000	1.000	2.74	3.92	0.08	2.67	2.76	-5%	1.43	0.95	-5%	1.37	1.05	5%	End of Mar and Sept
IIG-W1	22 Jan 25	32.000	1.00000	1.000	0.00	38.75	0.00	6.75	14.03	-17%	nm.	0.75	-9%	nm.	1.21	17%	Every 15 of Mar, Jun, Sep and Dec
III-W1	13 May 23	5.940	1.00000	1.010	9.40	15.20	0.09	8.55	9.32	0%	1.63	0.99	1%	1.62	1.00	0%	Every 6 months from the issuance of warrant
INSET-W1	24 Oct 23	2.000	1.00000	1.000	1.19	3.40	0.19	1.14	1.35	-6%	2.86	0.92	-8%	2.63	1.07	6%	End of Mar and Sept
IP-W1	30 Sep 23	23.915	1.00000	1.045	1.63	14.80	0.05	0.00	0.51	72%	9.49	0.19	126%	1.76	0.58	-72%	End of Quarter
ITEL-W3	14 Apr 23	3.300	1.00000	1.000	0.40	3.72	0.14	0.36	0.55	-1%	9.30	0.77	-3%	7.21	1.01	1%	End of Mar, Jun, Sep and Dec
ITEL-W4	10 Jul 24	11.500	1.00000	1.000	0.14	3.72	0.16	0.00	0.05	213%	26.57	0.07	120%	1.86	0.32	-213%	End of Mar, Jun, Sep and Dec

Warrant Corner

As of : 30 January 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
JCKH-W1	15 Jul 24	0.250	1.00000	1.000	0.08	0.13	0.08	0.00	0.01	154%	1.63	0.27	89%	0.44	0.39	-154%	End of Mar, Jun, Sept and Dec
JMART-W4	18 Jun 24	13.272	1.00000	1.130	26.75	37.25	0.02	26.53	25.90	-1%	1.57	0.93	-1%	1.46	1.01	1%	End of Mar, Jun, Sept and Dec
JMART-W5	26 Jul 25	62.225	1.00000	1.125	7.70	37.25	0.04	0.00	5.66	85%	5.44	0.37	28%	1.99	0.54	-85%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	90.000	1.00000	1.000	8.95	55.50	0.05	0.00	7.05	78%	6.20	0.38	35%	2.37	0.56	-78%	End of Quarter
JSP-W1	30 Aug 24	2.500	1.00000	1.000	1.03	3.74	0.33	0.83	1.37	-6%	3.63	0.89	-4%	3.23	1.06	6%	End of Mar and Sept
J-W2	7 Jun 24	6.250	1.00000	1.000	0.00	3.92	0.03	0.00	0.36	59%	nm.	0.33	41%	nm.	0.63	-59%	End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	1.21	3.92	0.03	0.00	0.57	160%	3.24	0.36	33%	1.18	0.38	-160%	End of Quarter
KUN-W1	28 Apr 24	2.800	1.00000	1.000	0.18	2.38	0.15	0.00	0.30	25%	13.22	0.46	20%	6.05	0.80	-25%	27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24
KWM-W1	4 Jul 23	1.500	1.00000	1.000	0.90	2.52	0.15	0.87	0.99	-5%	2.80	0.96	-11%	2.68	1.05	5%	4 Jan 22, 4 Jul 22, 4 Jan 23 and 4 Jul 23
LEO-W1	26 Jul 24	22.000	1.00000	1.000	1.12	12.90	0.07	0.00	1.03	79%	11.52	0.29	48%	3.39	0.56	-79%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.68	1.82	0.08	0.00	0.49	47%	2.68	0.64	21%	1.73	0.68	-47%	Every 25th Jun and Dec
MACO-W3	29 Aug 25	1.545	1.00000	1.294	0.13	0.54	0.18	0.00	0.05	205%	5.38	0.23	54%	1.24	0.33	-205%	End of Quarter
MACO-W4	4 Sep 23	1.000	1.00000	1.000	0.02	0.54	0.20	0.00	0.01	89%	27.00	0.09	191%	2.51	0.53	-89%	End of Quarter
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	2.02	5.55	0.25	1.91	2.29	-10%	2.75	0.84	-6%	2.32	1.11	10%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W1	15 Nov 23	2.675	1.00000	1.121	17.40	18.40	0.01	17.39	17.72	-1%	1.19	1.00	-1%	1.19	1.01	1%	Every 15 of month
MBK-W2	15 May 24	2.763	1.00000	1.086	16.80	18.40	0.02	16.69	17.11	-1%	1.19	1.00	-1%	1.19	1.01	1%	Every 15 of month
MBK-W3	15 Nov 24	2.850	1.00000	1.053	15.90	18.40	0.01	16.28	16.56	-2%	1.22	1.00	-1%	1.22	1.02	2%	Every 15 of month
MBK-W4	15 May 25	2.935	1.00000	1.022	15.40	18.40	0.01	15.67	16.06	-2%	1.22	1.00	-1%	1.22	1.02	2%	Every 15 of month
META-W5	31 Oct 23	1.000	1.00000	1.000	0.03	0.32	0.13	0.00	0.00	222%	10.67	0.01	375%	0.11	0.31	-222%	Oct 29,2021, Oct 31,2022 and Oct 31,2023
META-W6	31 Aug 23	0.540	1.00000	1.000	0.03	0.32	0.19	0.00	0.01	78%	10.67	0.14	169%	1.53	0.56	-78%	31 Aug 2022 and 31 Aug 2023
MIDA-W3	12 Jun 24	1.500	1.00000	1.000	0.04	0.45	0.20	0.00	0.00	242%	11.25	0.05	146%	0.57	0.29	-242%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W6	23 May 24	1.314	1.00000	1.142	0.20	0.78	0.15	0.00	0.07	91%	4.45	0.31	64%	1.37	0.52	-91%	End of Jun and Dec
MINT-W7	31 Jul 23	21.600	1.00000	1.000	11.90	34.00	0.03	12.01	13.13	-1%	2.86	0.94	-3%	2.68	1.01	1%	Every 15 of Feb, May, Aug and Nov
MINT-W8	5 May 23	28.000	1.00000	1.000	5.50	34.00	0.03	5.83	7.14	-1%	6.18	0.83	-6%	5.12	1.01	1%	Every 15 of Feb, May, Aug and Nov
MINT-W9	15 Feb 24	31.000	1.00000	1.000	3.98	34.00	0.03	2.91	8.57	3%	8.54	0.70	3%	5.97	0.97	-3%	Every 15 of Feb, May, Aug and Nov
ML-W3	12 Jun 24	3.000	1.00000	1.000	0.10	1.15	0.20	0.00	0.02	170%	11.50	0.11	107%	1.27	0.37	-170%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
MVP-W1	6 Jul 23	1.153	1.00000	1.041	1.59	3.16	0.11	1.85	2.05	-15%	2.07	1.00	-32%	2.07	1.18	15%	30 Sep 21, 30 Dec 21, 30 Jun 22, 30 Dec 22 and 6 Jul 23
NCAP-W1	21 Dec 23	7.000	1.00000	1.000	0.79	3.82	0.14	0.00	0.13	104%	4.84	0.18	123%	0.88	0.49	-104%	End of Mar and Sept
NDR-W2	4 May 24	3.500	1.00000	1.000	0.19	2.12	0.20	0.00	0.14	74%	11.16	0.30	55%	3.31	0.57	-74%	1 Dec 2022, 1 Jun 2023, 1 Dec 2023 and 4 May 2024
NEWS-W7	6 May 24	0.050	1.00000	1.000	0.01	0.03	0.33	0.00	0.00	100%	3.00	0.39	73%	1.18	0.50	-100%	3 May 2024
NEX-W2	19 May 23	1.000	1.00000	1.560	18.90	16.70	0.17	20.27	23.54	-21%	1.38	1.00	-55%	1.38	1.27	21%	19 May 2023
NOBLE-W2	12 Jan 24	7.597	1.00000	1.053	0.48	5.70	0.21	0.00	0.41	41%	12.50	0.33	44%	4.12	0.71	-41%	End of Jun and Dec
NRF-W1	26 May 23	10.000	1.00000	1.000	0.83	6.25	0.05	0.00	0.05	73%	7.53	0.07	464%	0.53	0.58	-73%	15 Dec 2021, 15 Jun 2022, 15 Dec 2022 and 26 May 2023
NUSA-W4	17 May 23	0.881	1.00000	1.135	0.22	1.12	0.16	0.23	0.29	-4%	5.78	0.88	-13%	5.09	1.04	4%	End of May and Nov
NVD-W2	30 Jun 23	2.520	1.00000	1.000	0.11	1.99	0.05	0.00	0.10	32%	18.09	0.30	96%	5.42	0.76	-32%	28 Feb 2023 and 30 Jun 2023
NVD-W3	30 Jun 24	2.640	1.00000	1.000	0.28	1.99	0.05	0.00	0.29	47%	7.11	0.46	31%	3.27	0.68	-47%	End of Feb and Aug
OTO-W1	29 Nov 24	3.000	1.00000	1.000	5.10	18.60	0.33	10.40	12.24	-56%	3.65	1.00	-36%	3.65	2.30	56%	31 May 2023 and 29 Nov 2024
PACE-W2	23 Feb 23	2.000	1.00000	1.000	0.00	0.00	0.15	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	First on 21 Feb 2020, then end of Jun and Dec till maturity
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.00	2.72	0.17	0.00	0.63	10%	nm.	0.58	3%	nm.	0.91	-10%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PIMO-W2	11 May 23	1.750	1.00000	1.000	0.85	2.76	0.16	0.85	0.99	-6%	3.25	0.98	-19%	3.17	1.06	6%	27 Jan 22, 27 Jul 22, 27 Jan 23 and 11 May 23
PJW-W1	18 Jul 24	2.857	1.00000	1.050	1.48	4.46	0.24	1.29	1.74	-4%	3.16	0.84	-3%	2.67	1.05	4%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	1.38	8.50	0.03	0.48	2.69	10%	6.16	0.71	5%	4.37	0.91	-10%	2 Apr 2022, then every 6-month peroid from the previous exer
PLANET-W1	18 Nov 23	2.000	1.00000	1.000	0.43	1.54	0.21	0.00	0.15	58%	3.58	0.45	77%	1.61	0.63	-58%	At the End of Mar, Jun, Sep, Dec
PORT-W2	30 May 23	3.000	1.00000	1.000	0.06	2.08	0.20	0.00	0.03	47%	34.67	0.14	224%	4.84	0.68	-47%	End of Quarter
PORT-W3	30 Dec 23	3.300	1.00000	1.000	0.10	2.08	0.20	0.00	0.10	63%	20.80	0.25	71%	5.30	0.61	-63%	End of Quarter
PPM-W2	24 Jul 24	6.000	1.00000	1.000	0.11	2.20	0.33	0.00	0.04	178%	20.00	0.10	99%	2.08	0.36	-178%	24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	31 Jul 24	0.199	1.00000	5.030	0.31	0.13	0.10	0.00	0.08	100%	2.11	0.42	59%	0.88	0.50	-100%	End of Oct
PPPM-W5	30 Jun 23	0.100	1.00000	1.000	0.05	0.13	0.10	0.03	0.04	15%	2.60	0.88	41%	2.28	0.87	-15%	31 Jan 2023 and 30 Jun 2023
PRG-W1	15 Nov 24	4.732	1.00000	1.057	0.00	11.40	0.00	7.03	7.53	-58%	nm.	0.96	-39%	nm.	2.41	58%	Every 15 of month
PRG-W2	15 May 25	4.866	1.00000	1.028	0.00	11.40	0.00	6.70	7.39	-57%	nm.	0.95	-31%	nm.	2.34	57%	Every 15 of month
PRG-W3	17 Nov 25	5.000	1.00000	1.000	6.30	11.40	0.05	6.10	7.22	-1%	1.81	0.94	0%	1.70	1.01	1%	Every 15 of month
PROEN-W1	22 Mar 24	3.600	1.00000	1.000	2.56	6.05	0.33	1.64	2.52	2%	2.36	0.92	2%	2.17	0.98	-2%	End of Jun and Dec
PSTC-W2	11 Nov 25	2.000	1.00000	1.000	0.30	1.69	0.25	0.00	0.43	36%	5.63	0.66	12%	3.71	0.73	-36%	Every 10th Nov
RABBIT-W4	16 Mar 23	5.067	1.00000	0.012	0.01	1.27	0.23	0.00	0.00	365%	1.52	0.00	25745429%	0.00	0.22	-365%	At the End of Mar, Jun, Sep, Dec
RS-W4	23 May 24	28.611	1.00000	1.014	1.24	16.10	0.17	0.00	0.91	85%	13.16	0.25	60%	3.28	0.54	-85%	End of May and Nov
RT-W1	1 Jun 24	1.350	1.00000	1.000	0.49	1.38	0.17	0.03	0.34	33%	2.82	0.69	24%	1.93	0.75	-33%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
RWI-W3	16 May 24	1.500	1.00000	1.000	0.10	0.91	0.33	0.00	0.04	76%	9.10	0.22	55%	2.00	0.57	-76%	Every 15 of Mar, Jun, Sep and Dec
SAAM-W2	20 Oct 24	11.000	1.00000	1.000	0.43	7.10	0.09	0.00	0.87	61%	16.51	0.40	32%	6.61	0.62	-61%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W1	10 May 24	2.412	1.00000	1.347	11.90	13.00	0.01	14.12	14.32	-13%	1.47	1.00	-11%	1.46	1.16	13%	Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10 f
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	7.60	13.00	0.23	6.16	8.13	-3%	1.71	0.98	-2%	1.67	1.03	3%	Every 3 months after issued

Warrant Corner

As of : 30 January 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
SAMART-W3	17 May 24	10.000	1.00000	1.000	0.37	5.55	0.14	0.00	0.33	87%	15.00	0.26	62%	3.90	0.54	-87%	Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	12.000	1.00000	1.000	0.59	6.75	0.14	0.00	0.41	87%	11.44	0.26	62%	2.99	0.54	-87%	Every 6 months from the issuance of warrant
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.32	8.05	0.26	0.00	0.38	190%	25.16	0.20	55%	5.00	0.35	-190%	10 Jul 25
SAWAD-W2	30 Aug 25	98.292	1.00000	1.017	4.76	54.00	0.04	0.00	6.83	91%	11.54	0.34	28%	3.95	0.52	-91%	End of Feb and Aug
SCM-W1	21 Dec 23	9.000	1.00000	1.000	0.60	6.00	0.25	0.00	0.30	60%	10.00	0.27	70%	2.71	0.63	-60%	Every 21 of Jun and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.23	2.14	0.09	0.00	0.21	144%	9.30	0.29	35%	2.65	0.41	-144%	End of Mar, Jun, Sept and Dec
SDC-W1	1 Jun 23	0.500	1.00000	1.000	0.05	0.14	0.11	0.00	0.00	293%	2.80	0.00	5896%	0.00	0.25	-293%	End of Jun and Dec
SENAJ-W1	21 Jun 24	1.500	1.00000	1.000	0.11	1.19	0.20	0.00	0.17	35%	10.82	0.51	24%	5.54	0.74	-35%	End of Jan, Apr, July, Oct
SENA-W1	21 Mar 24	5.000	1.00000	1.000	0.37	3.92	0.20	0.00	0.38	37%	10.59	0.40	32%	4.27	0.73	-37%	End of Jun and Dec
SFLEX-W1	14 Jul 23	4.500	1.00000	1.000	0.14	3.28	0.09	0.00	0.11	41%	23.43	0.23	115%	5.29	0.71	-41%	Every 6 months from the issuance of warrant
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.21	3.28	0.11	0.00	0.19	211%	15.62	0.19	46%	3.02	0.32	-211%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.57	2.24	0.07	0.00	0.00	891%	5.41	0.01	171%	0.03	0.10	-891%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.46	2.24	0.20	0.19	0.63	10%	4.87	0.75	6%	3.64	0.91	-10%	2 Sep 2024
SINGER-W2	21 Apr 23	12.709	1.00000	1.102	15.40	27.50	0.01	16.16	16.25	-3%	1.97	0.99	-13%	1.96	1.03	3%	Jun 28,2019 and Apr 21,2021
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.15	0.74	0.17	0.00	0.15	96%	4.93	0.51	22%	2.51	0.51	-96%	End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	1.61	5.00	0.20	0.80	1.60	12%	3.11	0.80	8%	2.47	0.89	-12%	End of Mar, Jun, Sept and Dec
SNP-W2	18 May 23	1.000	1.00000	1.000	16.40	18.60	0.00	17.53	17.42	-6%	1.13	0.99	-20%	1.12	1.07	6%	End of Jun, Dec
SOLAR-W1	12 Jan 24	2.000	1.00000	1.000	0.14	0.89	0.20	0.00	0.01	140%	6.36	0.10	152%	0.66	0.42	-140%	29 Jun 22 and 12 Jan 24
SONIC-W1	21 Apr 23	1.000	1.00000	1.000	1.75	2.98	0.10	1.79	1.94	-8%	1.70	0.99	-30%	1.69	1.08	8%	4 times - 21 Oct 21, 21 Apr 22, 21 Oct 22 and 21 Apr 23
SSP-W2	22 May 25	18.182	1.00000	1.100	1.11	10.00	0.18	0.00	1.34	92%	9.91	0.39	33%	3.91	0.52	-92%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.27	3.00	0.23	0.00	0.34	76%	11.11	0.40	34%	4.48	0.57	-76%	End of Mar, Jun, Sept and Dec
STOWER-W3	10 Jun 23	0.070	1.00000	1.145	0.01	0.04	0.29	0.00	0.00	97%	4.58	0.08	560%	0.38	0.51	-97%	At the End of Mar, Jun, Sep, Dec
STOWER-W4	15 Jun 24	0.060	1.00000	1.000	0.01	0.04	0.09	0.00	0.00	75%	4.00	0.39	50%	1.58	0.57	-75%	Every 15th of Mar, Jun, Sep and Dec
TCC-W4	14 May 23	0.903	1.00000	1.108	0.06	0.90	0.22	0.00	0.09	6%	16.62	0.59	24%	9.79	0.94	-6%	At the End of Mar, Jun, Sep, Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.36	0.90	0.07	0.37	0.57	-4%	2.50	0.90	-1%	2.25	1.05	4%	End of July
TFG-W3	14 May 24	5.500	1.00000	1.000	1.21	5.50	0.08	0.00	1.22	22%	4.55	0.63	17%	2.86	0.82	-22%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.09	0.14	0.18	0.00	0.05	71%	1.56	0.74	20%	1.14	0.58	-71%	At the End of Mar, Jun, Sep, Dec
TGPRO-W3	20 Sep 23	0.500	1.00000	1.000	0.03	0.25	0.29	0.00	0.00	112%	8.33	0.09	224%	0.73	0.47	-112%	End of Mar, Jun, Sept and Dec
TH-W3	19 Jun 25	1.000	1.00000	1.000	1.42	2.64	0.17	1.36	1.70	-8%	1.86	0.97	-4%	1.81	1.09	8%	End of Mar, Jun, Sept and Dec
TM-W1	24 May 25	2.500	1.00000	1.000	0.64	2.70	0.25	0.15	0.73	16%	4.22	0.68	7%	2.85	0.86	-16%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.20	0.53	0.17	0.02	0.14	32%	2.65	0.62	12%	1.64	0.76	-32%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	2.00	3.38	0.20	1.74	2.09	-5%	1.69	0.95	-3%	1.60	1.06	5%	End of Mar and Sept
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.04	0.18	0.17	0.00	0.02	61%	4.50	0.45	43%	2.04	0.62	-61%	End of Mar, Jun, Sept and Dec
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.17	2.12	0.14	0.00	0.03	191%	12.47	0.08	90%	0.97	0.34	-191%	Every 3 months after issued
TSR-W2	30 Oct 25	3.000	1.00000	1.000	1.70	4.20	0.33	0.80	1.74	12%	2.47	0.85	4%	2.10	0.89	-12%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.51	1.45	0.01	0.50	0.63	1%	2.84	0.79	0%	2.24	0.99	-1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.36	0.80	0.11	0.00	0.25	51%	2.22	0.69	19%	1.53	0.66	-51%	End of Jun and Dec
TWZ-W6	18 Jan 24	0.100	1.00000	1.000	0.01	0.07	0.20	0.00	0.01	57%	7.00	0.37	60%	2.59	0.64	-57%	Every 6 months from the issuance of warrant
TWZ-W7	18 Jan 24	0.100	1.00000	1.000	0.01	0.07	0.10	0.00	0.01	57%	7.00	0.35	60%	2.48	0.64	-57%	Every 6 months from the issuance of warrant
UBIS-W1	22 Feb 24	7.000	1.00000	1.000	0.30	3.84	0.29	0.00	0.12	90%	12.80	0.19	83%	2.40	0.53	-90%	End of Mar, Jun, Sept and Dec
UREKA-W2	29 Jun 23	1.000	1.00000	1.000	0.19	1.07	0.11	0.06	0.17	11%	5.63	0.69	30%	3.88	0.90	-11%	End of Mar, Jun, Sept and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.24	4.66	0.19	0.00	0.68	161%	19.42	0.39	25%	7.57	0.38	-161%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.26	2.68	0.08	0.00	0.68	22%	10.31	0.60	8%	6.16	0.82	-22%	At the End of Sept
VL-W1	27 Apr 23	0.500	1.00000	1.000	0.78	1.59	0.10	0.98	1.06	-19%	2.04	1.00	-60%	2.03	1.24	19%	27 Oct 21, 27 Apr 22, 27 Oct 22 and 27 Apr 23
WAVE-W2	27 Oct 23	0.160	1.00000	4.490	0.26	0.16	0.08	0.00	0.13	36%	2.76	0.64	52%	1.76	0.73	-36%	1st end of Dec 2020, every 15th of Mar, Jun, Sep and Dec
WAVE-W3	24 Oct 25	0.150	1.00000	1.000	0.08	0.16	0.23	0.01	0.06	44%	2.00	0.78	14%	1.57	0.70	-44%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
W-W5	31 Oct 24	2.100	1.00000	0.067	0.02	1.76	0.29	0.00	0.02	36%	5.87	0.60	19%	3.55	0.73	-36%	31 Oct 23 and 31 Oct 24
XPG-W4	17 Apr 24	0.815	1.00000	6.621	4.38	1.43	0.13	3.55	4.50	3%	2.16	0.93	3%	2.02	0.97	-3%	End of Quarter
YGG-W1	21 Mar 23	12.000	1.00000	1.000	0.11	8.75	0.13	0.00	0.03	38%	79.55	0.06	972%	4.52	0.72	-38%	20 Mar 2023
ZIGA-W1	30 Mar 23	1.000	1.00000	1.000	2.44	3.74	0.05	2.62	2.72	-8%	1.53	1.00	-40%	1.53	1.09	8%	End of Mar and Sept