

Warrant Corner

As of : 27 April 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.33	1.59	0.11	0.00	0.35	34%	4.82	0.61	19%	2.92	0.75	-34%	Every 6 months from the issuance of warrant 31 Mar 22, 30 Sept 22 and 4 May 23
AIE-W2	4 May 23	1.000	1.00000	0.250	0.00	1.86	0.15	0.18	0.18	-46%	nm.	1.00	-100%	nm.	1.86	46%	
AIT-W2	12 Jan 24	2.000	1.00000	1.000	2.98	5.15	0.07	2.91	3.00	-3%	1.73	0.96	-5%	1.65	1.03	3%	End of Mar and Sept
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.07	0.22	0.17	0.03	0.07	14%	3.37	0.78	10%	2.64	0.88	-14%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.07	0.22	0.08	0.00	0.02	114%	3.14	0.32	48%	1.02	0.47	-114%	End of Mar, Jun, Sept and Dec
ANAN-W1	15 Dec 23	1.650	1.00000	1.000	0.08	1.18	0.17	0.00	0.05	47%	14.75	0.26	83%	3.91	0.68	-47%	End of Quarter
APURE-W3	27 Dec 24	6.950	1.00000	1.007	0.81	4.76	0.33	0.00	0.54	63%	5.92	0.45	34%	2.65	0.61	-63%	End of Mar, Jun, Sept and Dec
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.05	0.59	0.33	0.00	0.02	112%	11.80	0.17	98%	2.06	0.47	-112%	31 May 2024
AQ-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.02	0.33	0.00	0.00	77%	2.14	0.63	42%	1.34	0.57	-77%	22, 31 Mar 23, 30 Jun 23, 29 Sep 23, 29 Dec 23, 29 Mar 24, 29 Jun 24
AS-W2	24 Jan 24	3.500	1.00000	1.000	11.50	14.50	0.01	10.89	10.73	3%	1.26	0.97	5%	1.23	0.97	-3%	
ASW-W1	18 May 24	12.000	1.00000	1.000	0.19	8.55	0.25	0.00	0.53	43%	45.00	0.31	40%	14.01	0.70	-43%	Every 18 of May and Nov
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.26	8.55	0.10	0.00	0.84	43%	32.88	0.35	27%	11.47	0.70	-43%	Every 24 of Apr and Oct
BANPU-W5	30 Sep 23	7.500	1.00000	1.000	1.46	8.90	0.17	1.17	1.54	1%	6.10	0.71	2%	4.33	0.99	-1%	30 Sep 2022
BCPG-W2	13 Nov 23	8.000	1.00000	1.000	1.96	9.85	0.03	1.79	2.36	1%	5.03	0.76	2%	3.83	0.99	-1%	Jan 20, Apr 20, Jul 20 and Oct 20,2023
BC-W1	29 Aug 23	3.130	1.00000	1.021	0.12	1.42	0.15	0.00	0.00	129%	12.09	0.01	1042%	0.08	0.44	-129%	Every end of Quarter
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	5.00	15.00	0.07	4.66	6.19	0%	3.00	0.87	0%	2.60	1.00	0%	Every 15 of May and Nov
BM-W2	24 Jun 23	0.807	1.00000	1.240	3.62	4.12	0.14	3.53	4.03	-10%	1.41	1.00	-47%	1.41	1.11	10%	24 Dec 21, 24 Jun 22, 24 Dec 22 and 24 Jun 23
BROOK-W6	12 Jul 24	0.577	1.00000	1.126	0.14	0.44	0.25	0.00	0.06	59%	3.54	0.47	47%	1.66	0.63	-59%	End of Quarter
BROOK-W7	12 Jul 26	1.153	1.00000	1.128	0.16	0.44	0.08	0.00	0.05	194%	3.10	0.26	40%	0.81	0.34	-194%	End of Quarter
BRR-W1	11 Aug 23	7.500	1.00000	1.000	0.88	7.35	0.17	0.00	0.69	14%	8.35	0.56	57%	4.67	0.88	-14%	#N/A
BRR-W2	13 Feb 26	13.000	1.00000	1.000	1.29	7.35	0.09	0.00	1.06	94%	5.70	0.39	27%	2.21	0.51	-94%	#N/A
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.27	2.88	0.33	0.00	0.48	83%	10.67	0.52	20%	5.52	0.55	-83%	End of Quarter
BTS-W7	7 Nov 24	11.900	1.00000	1.000	0.12	7.80	0.09	0.00	0.73	54%	65.00	0.33	33%	21.66	0.65	-54%	End of Quarter
BTS-W8	21 Nov 26	14.900	1.00000	1.000	0.17	7.80	0.17	0.00	1.02	93%	45.88	0.36	20%	16.53	0.52	-93%	End of Quarter
B-W6	16 Aug 23	0.602	1.00000	1.097	0.01	0.24	0.09	0.00	0.00	155%	26.33	0.00	2062%	0.02	0.39	-155%	30 Sept 22, 31 Mar 22,30 Sept 22, 31 Mar 23 and 16 Aug 23
B-W7	17 Mar 24	0.990	1.00000	1.000	0.02	0.24	0.16	0.00	0.00	321%	12.00	0.00	402%	0.05	0.24	-321%	31 May 22, 30 Nov 22,31 May 23, 31 Nov 23 and 15 Mar 24
BYD-W6	8 Sep 23	0.346	1.00000	0.577	4.36	7.80	0.16	3.60	4.31	1%	1.03	1.00	4%	1.03	0.99	-1%	End of Jun and Dec
CEN-W5	12 May 26	2.140	1.00000	1.000	0.95	3.04	0.33	0.60	1.28	2%	3.20	0.87	1%	2.79	0.98	-2%	Every 15 of Mar, Jun, Sep and Dec
CGH-W4	30 May 24	1.250	1.00000	1.000	0.12	0.76	0.20	0.00	0.05	80%	6.33	0.30	71%	1.87	0.55	-80%	End of May and Nov
CHEWA-W2	16 Feb 24	1.200	1.00000	1.000	0.07	0.68	0.04	0.00	0.02	87%	9.71	0.15	117%	1.49	0.54	-87%	17 Aug 2023 and 16 Feb 2024
CHO-W3	30 Jun 24	1.100	1.00000	1.000	0.08	0.35	0.13	0.00	0.00	237%	4.38	0.04	181%	0.20	0.30	-237%	End of Quarter
CI-W2	31 May 24	1.000	1.00000	1.000	0.09	0.70	0.20	0.00	0.06	56%	7.78	0.39	50%	3.03	0.64	-56%	End of May and Nov
COLOR-W2	31 May 24	1.710	1.00000	1.000	0.21	1.68	0.09	0.00	0.29	14%	8.00	0.56	13%	4.49	0.88	-14%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	4.70	9.75	0.17	3.96	5.02	-1%	2.07	0.89	0%	1.86	1.01	1%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CWT-W5	29 Sep 23	3.500	1.00000	1.000	0.15	2.22	0.09	0.00	0.03	64%	14.80	0.11	222%	1.70	0.61	-64%	Sept 30,2022 and Sept 29,2023
CWT-W6	24 Feb 24	5.000	1.00000	1.000	0.15	2.22	0.16	0.00	0.02	132%	14.80	0.07	176%	0.97	0.43	-132%	23 Feb 2024
DIMET-W4	29 Sep 23	0.468	1.00000	1.068	0.01	0.32	0.26	0.00	0.01	49%	34.17	0.18	157%	6.07	0.67	-49%	End of Mar, Jun, Sept and Dec
DITTO-W1	20 May 25	33.333	1.00000	1.200	10.60	27.75	0.17	0.00	7.82	52%	3.14	0.62	22%	1.94	0.66	-52%	End of Mar, Jun, Sept and Dec
DOD-W2	30 Nov 23	17.877	1.00000	1.007	0.09	4.18	0.33	0.00	0.00	330%	46.76	0.00	1062%	0.01	0.23	-330%	End of May and Nov
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.11	1.43	0.17	0.00	0.13	48%	13.00	0.38	42%	5.00	0.68	-48%	Every 20 of Mar, Jul and Nov
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.14	1.57	0.25	0.00	0.15	36%	11.21	0.40	29%	4.51	0.73	-36%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.08	0.50	0.43	0.00	0.05	111%	9.27	0.32	49%	3.01	0.47	-111%	Mar 10, 2025 (1 time)
EFORL-W5	1 Jun 23	1.000	1.00000	1.000	0.01	0.29	0.04	0.00	0.00	248%	29.00	0.00	44821426%	0.00	0.29	-248%	30 Jun 22, 30 Sep 22, 30 Dec 22 and 31 May 23
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.04	0.29	0.02	0.00	0.00	776%	7.25	0.01	182%	0.04	0.11	-776%	30 Jun 22, 31 May 23, 30 Nov 23, 31 May 24, 30 Nov 24 and 31 May 25
EKH-W1	14 Nov 24	6.058	1.00000	1.040	1.71	8.05	0.18	1.71	2.54	-4%	4.90	0.75	-3%	3.67	1.05	4%	End of May and Nov
EMC-W6	15 Oct 23	0.150	1.00000	1.000	0.01	0.14	0.33	0.00	0.01	14%	14.00	0.55	33%	7.69	0.88	-14%	Every 15 of Apr and Oct
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.26	3.18	0.20	0.00	0.17	169%	12.23	0.21	58%	2.62	0.37	-169%	End of Mar, Jun, Sep and Dec
ERW-W3	14 Jun 24	3.000	1.00000	1.000	1.65	4.86	0.07	1.72	2.10	-4%	2.95	0.90	-4%	2.66	1.05	4%	14 Jun 24
EVER-W4	30 Sep 23	1.000	1.00000	1.000	0.01	0.24	0.25	0.00	0.00	321%	24.00	0.00	2786%	0.00	0.24	-321%	30 Sep 22, 30 Sep 22, 30 Dec 22, 31 Mar 23, 30 Jun 23 and 29 Sep 23
FLOYD-W1	30 May 24	2.000	1.00000	1.000	0.19	1.32	0.20	0.00	0.10	66%	6.95	0.34	59%	2.39	0.60	-66%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.06	0.27	0.10	0.00	0.03	107%	4.50	0.37	40%	1.67	0.48	-107%	End of Jun and Dec
GLOCON-W5	29 Mar 24	1.500	1.00000	1.000	0.05	0.45	0.14	0.00	0.00	244%	9.00	0.02	282%	0.14	0.29	-244%	End of Mar, Jun, Sep and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	2.32	4.30	0.33	2.20	2.88	-23%	1.85	0.93	-6%	1.72	1.30	23%	End of Nov
HEMP-W2	27 Feb 24	15.000	1.00000	1.000	0.13	3.74	0.32	0.00	0.00	305%	28.77	0.00	430%	0.10	0.25	-305%	End of every Quarter
ICN-W1	30 Nov 23	1.000	1.00000	1.000	1.95	3.04	0.07	1.90	1.94	-3%	1.56	0.96	-5%	1.50	1.03	3%	End of Mar and Sept
IIG-W1	22 Jan 25	32.000	1.00000	1.000	8.50	33.50	0.04	1.43	9.91	21%	3.94	0.70	12%	2.75	0.83	-21%	Every 15 of Mar, Jun, Sep and Dec
III-W1	13 May 23	5.940	1.00000	1.010	0.00	12.10	0.09	5.68	5.67	-51%	nm.	1.00	-100%	nm.	2.04	51%	Every 6 months from the issuance of warrant
INSET-W1	24 Oct 23	2.000	1.00000	1.000	0.48	2.46	0.18	0.38	0.55	1%	5.13	0.80	2%	4.09	0.99	-1%	End of Mar and Sept
IP-W1	30 Sep 23	23.915	1.00000	1.045	0.97	11.60	0.05	0.00	0.03	114%	12.50	0.02	494%	0.28	0.47	-114%	End of Quarter
ITEL-W4	10 Jul 24	11.500	1.00000	1.000	0.13	3.00	0.16	0.00	0.01	288%	23.08	0.02	208%	0.38	0.26	-288%	End of Mar, Jun, Sep and Dec

Warrant Corner

As of : 27 April 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
JCKH-W1	15 Jul 24	0.250	1.00000	1.000	0.02	0.07	0.07	0.00	0.00	286%	3.50	0.03	203%	0.10	0.26	-286%	End of Mar, Jun, Sept and Dec
JMART-W4	18 Jun 24	13.206	1.00000	1.136	8.30	18.40	0.02	5.78	6.69	11%	2.52	0.75	10%	1.89	0.90	-11%	End of Mar, Jun, Sept and Dec
JMART-W5	26 Jul 25	61.916	1.00000	1.131	2.92	18.40	0.04	0.00	0.45	251%	7.12	0.08	75%	0.60	0.29	-251%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	89.760	1.00000	1.003	2.80	39.25	0.05	0.00	1.71	136%	14.06	0.17	67%	2.39	0.42	-136%	End of Quarter
JSP-W1	30 Aug 24	2.500	1.00000	1.000	1.08	3.52	0.30	0.71	1.25	2%	3.26	0.88	1%	2.88	0.98	-2%	End of Mar and Sept
J-W2	7 Jun 24	6.250	1.00000	1.000	0.95	3.00	0.03	0.00	0.09	140%	3.16	0.14	119%	0.46	0.42	-140%	End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	1.05	3.00	0.03	0.00	0.25	235%	2.86	0.24	48%	0.67	0.30	-235%	End of Quarter
KUN-W1	28 Apr 24	2.800	1.00000	1.000	0.09	2.10	0.15	0.00	0.18	38%	23.33	0.37	37%	8.60	0.73	-38%	27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24
KWM-W1	5 Jul 23	1.500	1.00000	1.000	0.19	1.85	0.15	0.30	0.35	-9%	9.74	0.87	-38%	8.49	1.09	9%	4 Jan 22, 4 Jul 22, 4 Jan 23 and 4 Jul 23
LEO-W1	26 Jul 24	22.000	1.00000	1.000	0.75	7.50	0.07	0.00	0.06	203%	10.00	0.04	143%	0.45	0.33	-203%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.38	1.51	0.08	0.00	0.27	58%	3.97	0.52	29%	2.05	0.63	-58%	Every 25th Jun and Dec
MACO-W3	29 Aug 25	1.545	1.00000	1.294	0.10	0.51	0.18	0.00	0.03	218%	6.60	0.18	64%	1.20	0.31	-218%	End of Quarter
MACO-W4	4 Sep 23	1.000	1.00000	1.000	0.01	0.51	0.20	0.00	0.00	98%	51.00	0.02	581%	1.04	0.50	-98%	End of Quarter
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	1.31	4.64	0.24	1.25	1.37	-7%	3.54	0.73	-5%	2.58	1.08	7%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W1	15 Nov 23	2.633	1.00000	1.140	14.00	15.10	0.00	14.16	13.79	-1%	1.23	0.97	-2%	1.19	1.01	1%	Every 15 of month
MBK-W2	15 May 24	2.719	1.00000	1.103	13.50	15.10	0.01	13.59	12.90	-1%	1.23	0.95	-1%	1.17	1.01	1%	Every 15 of month
MBK-W3	15 Nov 24	2.805	1.00000	1.070	12.90	15.10	0.01	13.09	12.08	-2%	1.25	0.92	-1%	1.15	1.02	2%	Every 15 of month
MBK-W4	15 May 25	2.888	1.00000	1.039	12.50	15.10	0.01	12.58	11.35	-1%	1.25	0.90	-1%	1.12	1.01	1%	Every 15 of month
META-W5	31 Oct 23	1.000	1.00000	1.000	0.01	0.25	0.13	0.00	0.00	304%	25.00	0.00	1426%	0.00	0.25	-304%	Oct 29,2021, Oct 31,2022 and Oct 31,2023
META-W6	31 Aug 23	0.540	1.00000	1.000	0.01	0.25	0.19	0.00	0.00	120%	25.00	0.01	882%	0.21	0.45	-120%	31 Aug 2022 and 31 Aug 2023
MIDA-W3	12 Jun 24	1.500	1.00000	1.000	0.02	0.45	0.20	0.00	0.00	238%	22.50	0.03	194%	0.65	0.30	-238%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W6	23 May 24	1.314	1.00000	1.142	0.05	0.55	0.15	0.00	0.01	147%	12.56	0.09	132%	1.18	0.41	-147%	End of Jun and Dec
MINT-W7	31 Jul 23	21.600	1.00000	1.000	9.15	31.00	0.03	9.14	9.73	-1%	3.39	0.94	-3%	3.20	1.01	1%	Every 15 of Feb, May, Aug and Nov
MINT-W8	6 May 23	28.000	1.00000	1.000	0.00	31.00	0.02	2.93	3.05	-10%	nm.	0.91	-98%	nm.	1.11	10%	Every 15 of Feb, May, Aug and Nov
MINT-W9	15 Feb 24	31.000	1.00000	1.000	3.08	31.00	0.03	0.00	5.66	10%	10.06	0.61	12%	6.12	0.91	-10%	Every 15 of Feb, May, Aug and Nov
ML-W3	12 Jun 24	3.000	1.00000	1.000	0.08	1.00	0.20	0.00	0.01	208%	12.50	0.05	171%	0.58	0.32	-208%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
MVP-W1	6 Jul 23	1.153	1.00000	1.041	0.87	2.42	0.11	1.17	1.28	-18%	2.90	1.00	-64%	2.90	1.22	18%	30 Sep 21, 30 Dec 21, 30 Jun 22, 30 Dec 22 and 6 Jul 23
NCAP-W1	21 Dec 23	7.000	1.00000	1.000	0.56	3.80	0.14	0.00	0.07	99%	6.79	0.12	187%	0.79	0.50	-99%	End of Mar and Sept
NDR-W2	4 May 24	3.500	1.00000	1.000	0.22	2.04	0.20	0.00	0.09	82%	9.27	0.24	80%	2.21	0.55	-82%	1 Dec 2022, 1 Jun 2023, 1 Dec 2023 and 4 May 2024
NEWS-W7	6 May 24	0.050	1.00000	1.000	0.01	0.03	0.33	0.00	0.00	100%	3.00	0.35	96%	1.06	0.50	-100%	3 May 2024
NEX-W2	20 May 23	1.000	1.00000	1.560	15.10	11.50	0.17	13.56	16.16	-7%	1.19	1.00	-69%	1.19	1.08	7%	19 May 2023
NOBLE-W2	12 Jan 24	7.597	1.00000	1.053	0.23	4.72	0.21	0.00	0.14	66%	21.61	0.18	103%	3.88	0.60	-66%	End of Jun and Dec
NRF-W1	27 May 23	10.000	1.00000	1.000	0.08	5.75	0.05	0.00	0.00	75%	71.88	0.00	92401%	0.01	0.57	-75%	15 Dec 2021, 15 Jun 2022, 15 Dec 2022 and 26 May 2023
NUSA-W4	18 May 23	0.881	1.00000	1.135	0.00	0.99	0.16	0.10	0.12	-11%	nm.	0.85	-87%	nm.	1.12	11%	End of May and Nov
NVD-W2	30 Jun 23	2.477	1.00000	1.018	0.07	2.06	0.05	0.00	0.05	24%	29.96	0.22	235%	6.67	0.81	-24%	28 Feb 2023 and 30 Jun 2023
NVD-W3	30 Jun 24	2.594	1.00000	1.018	0.16	2.06	0.05	0.00	0.26	34%	13.11	0.43	28%	5.70	0.75	-34%	End of Feb and Aug
OTO-W1	29 Nov 24	3.000	1.00000	1.000	6.95	18.50	0.33	10.33	12.77	-46%	2.66	1.00	-32%	2.66	1.86	46%	31 May 2023 and 29 Nov 2024
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.28	2.28	0.17	0.00	0.52	44%	8.14	0.59	15%	4.79	0.70	-44%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PIMO-W2	12 May 23	1.750	1.00000	1.000	0.00	1.81	0.12	0.05	0.09	-3%	nm.	0.65	-56%	nm.	1.03	3%	27 Jan 22, 27 Jul 22, 27 Jan 23 and 11 May 23
PJW-W1	18 Jul 24	2.857	1.00000	1.050	1.26	4.10	0.24	1.00	1.50	-1%	3.42	0.86	-1%	2.94	1.01	1%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	2.04	7.90	0.03	0.00	2.08	27%	3.87	0.65	15%	2.50	0.79	-27%	2 Apr 2022, then every 6-month peroid from the previous exer
PLANET-W1	18 Nov 23	2.000	1.00000	1.000	0.16	1.47	0.21	0.00	0.07	47%	9.19	0.31	98%	2.83	0.68	-47%	At the End of Mar, Jun, Sep, Dec
PORT-W2	30 May 23	3.000	1.00000	1.000	0.01	1.47	0.20	0.00	0.00	105%	147.00	0.00	276979%	0.00	0.49	-105%	End of Quarter
PORT-W3	30 Dec 23	3.300	1.00000	1.000	0.04	1.47	0.20	0.00	0.01	127%	36.75	0.05	236%	1.70	0.44	-127%	End of Quarter
PPM-W2	24 Jul 24	6.000	1.00000	1.000	0.07	1.81	0.33	0.00	0.01	235%	25.86	0.04	165%	0.95	0.30	-235%	24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	31 Jul 24	0.199	1.00000	5.030	0.24	0.08	0.09	0.00	0.01	208%	1.68	0.12	144%	0.21	0.32	-208%	End of Oct
PPPM-W5	30 Jun 23	0.100	1.00000	1.000	0.01	0.08	0.10	0.00	0.00	38%	8.00	0.19	515%	1.55	0.73	-38%	31 Jan 2023 and 30 Jun 2023
PRG-W1	15 Nov 24	4.732	1.00000	1.057	5.75	10.60	0.00	6.20	6.19	-4%	1.95	0.91	-3%	1.77	1.04	4%	Every 15 of month
PRG-W2	15 May 25	4.866	1.00000	1.028	0.00	10.60	0.00	5.89	5.96	-54%	nm.	0.88	-32%	nm.	2.18	54%	Every 15 of month
PRG-W3	17 Nov 25	5.000	1.00000	1.000	0.00	10.60	0.00	5.60	5.77	-53%	nm.	0.85	-25%	nm.	2.12	53%	Every 15 of month
PROEN-W1	22 Mar 24	3.600	1.00000	1.000	1.97	5.85	0.33	1.51	2.21	-5%	2.97	0.93	-5%	2.76	1.05	5%	End of Jun and Dec
PSTC-W2	11 Nov 25	2.000	1.00000	1.000	0.20	1.39	0.25	0.00	0.26	58%	6.95	0.55	20%	3.81	0.63	-58%	Every 10th Nov
RS-W4	23 May 24	26.010	1.00000	1.115	1.02	14.60	0.18	0.00	0.73	84%	15.96	0.23	77%	3.61	0.54	-84%	End of May and Nov
RT-W1	1 Jun 24	1.350	1.00000	1.000	0.25	0.98	0.17	0.00	0.11	63%	3.92	0.43	56%	1.69	0.61	-63%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
RWI-W3	16 May 24	1.500	1.00000	1.000	0.06	0.79	0.33	0.00	0.03	97%	13.17	0.20	91%	2.63	0.51	-97%	Every 15 of Mar, Jun, Sep and Dec
SAAM-W2	20 Oct 24	11.000	1.00000	1.000	0.38	7.05	0.09	0.00	0.73	61%	18.55	0.37	38%	6.78	0.62	-61%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W1	10 May 24	2.412	1.00000	1.347	9.75	10.20	0.01	10.40	10.58	-5%	1.41	1.00	-5%	1.40	1.06	5%	Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10 N
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	4.72	10.20	0.17	4.34	5.42	-5%	2.16	0.96	-3%	2.06	1.05	5%	Every 3 months after issued
SAMART-W3	17 May 24	10.000	1.00000	1.000	0.27	3.98	0.14	0.00	0.05	158%	14.74	0.08	145%	1.12	0.39	-158%	Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	12.000	1.00000	1.000	0.46	4.12	0.14	0.00	0.02	202%	8.96	0.03	185%	0.30	0.33	-202%	Every 6 months from the issuance of warrant

Warrant Corner

As of : 27 April 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.30	7.20	0.26	0.00	0.21	224%	24.00	0.14	70%	3.31	0.31	-224%	10 Jul 25
SAWAD-W2	30 Aug 25	98.292	1.00000	1.017	3.68	54.75	0.04	0.00	6.42	86%	15.13	0.33	30%	5.02	0.54	-86%	End of Feb and Aug
SCM-W1	21 Dec 23	9.000	1.00000	1.000	0.22	5.20	0.25	0.00	0.08	77%	23.64	0.12	141%	2.90	0.56	-77%	Every 21 of Jun and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.19	1.67	0.09	0.00	0.09	211%	8.79	0.17	52%	1.51	0.32	-211%	End of Mar, Jun, Sept and Dec
SDC-W1	3 Jun 23	0.500	1.00000	1.000	0.01	0.10	0.10	0.00	0.00	410%	10.00	0.00	955177589%	0.00	0.20	-410%	End of Jun and Dec
SENAJ-W1	21 Jun 24	1.500	1.00000	1.000	0.07	0.94	0.20	0.00	0.06	67%	13.43	0.31	56%	4.21	0.60	-67%	End of Jan, Apr, July, Oct
SENA-W1	21 Mar 24	5.000	1.00000	1.000	0.16	3.44	0.20	0.00	0.18	50%	21.50	0.27	57%	5.81	0.67	-50%	End of Jun and Dec
SFLEX-W1	14 Jul 23	4.500	1.00000	1.000	0.10	3.30	0.09	0.00	0.04	39%	33.00	0.12	373%	3.88	0.72	-39%	Every 6 months from the issuance of warrant
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.20	3.30	0.11	0.00	0.20	209%	16.50	0.20	51%	3.31	0.32	-209%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.43	2.12	0.07	0.00	0.00	943%	6.79	0.00	212%	0.02	0.10	-943%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.43	2.12	0.20	0.10	0.52	15%	4.93	0.71	11%	3.52	0.87	-15%	2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.14	0.66	0.17	0.00	0.11	118%	4.71	0.44	29%	2.08	0.46	-118%	End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	0.83	4.08	0.20	0.06	0.85	18%	4.92	0.66	15%	3.25	0.84	-18%	End of Mar, Jun, Sept and Dec
SNP-W2	19 May 23	1.000	1.00000	1.000	0.00	17.10	0.00	16.03	15.99	-94%	nm.	1.00	-100%	nm.	17.10	94%	End of Jun, Dec
SOLAR-W1	12 Jan 24	2.000	1.00000	1.000	0.03	0.59	0.20	0.00	0.00	244%	19.67	0.00	467%	0.09	0.29	-244%	29 Jun 22 and 12 Jan 24
SSP-W2	22 May 25	18.182	1.00000	1.100	0.81	9.15	0.18	0.00	0.76	107%	12.43	0.28	42%	3.44	0.48	-107%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.00	0.00	0.23	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	End of Mar, Jun, Sept and Dec
STOWER-W3	10 Jun 23	0.070	1.00000	1.145	0.00	0.04	0.29	0.00	0.00	75%	nm.	0.00	10278%	nm.	0.57	-75%	At the End of Mar, Jun, Sep, Dec
STOWER-W4	15 Jun 24	0.060	1.00000	1.000	0.01	0.04	0.09	0.00	0.00	75%	4.00	0.36	64%	1.43	0.57	-75%	Every 15th of Mar, Jun, Sep and Dec
TCC-W4	13 May 23	0.903	1.00000	1.108	0.00	0.70	0.22	0.00	0.00	29%	nm.	0.01	33229%	nm.	0.78	-29%	At the End of Mar, Jun, Sep, Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.21	0.70	0.07	0.19	0.39	1%	3.33	0.85	0%	2.85	0.99	-1%	End of July
TFG-W3	14 May 24	5.500	1.00000	1.000	0.60	4.98	0.08	0.00	0.65	22%	8.30	0.46	21%	3.80	0.82	-22%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.06	0.13	0.18	0.00	0.04	62%	2.17	0.68	19%	1.48	0.62	-62%	At the End of Mar, Jun, Sep, Dec
TGPRO-W3	20 Sep 23	0.500	1.00000	1.000	0.01	0.20	0.29	0.00	0.00	155%	20.00	0.00	938%	0.09	0.39	-155%	End of Mar, Jun, Sept and Dec
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.55	1.51	0.17	0.42	0.67	3%	2.75	0.87	1%	2.40	0.97	-3%	End of Mar, Jun, Sept and Dec
TM-W1	24 May 25	2.500	1.00000	1.000	0.44	2.46	0.25	0.00	0.58	20%	5.59	0.65	9%	3.65	0.84	-20%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.18	0.40	0.17	0.00	0.10	70%	2.22	0.62	28%	1.37	0.59	-70%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	1.93	3.08	0.16	1.59	1.83	2%	1.60	0.94	1%	1.49	0.98	-2%	End of Mar and Sept
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.03	0.15	0.17	0.00	0.01	87%	5.00	0.29	77%	1.44	0.54	-87%	End of Mar, Jun, Sept and Dec
TRITN-W6	6 Nov 24	0.250	1.00000	1.000	0.00	0.15	0.00	0.00	0.02	67%	nm.	0.34	40%	nm.	0.60	-67%	6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.13	1.90	0.14	0.00	0.01	223%	14.62	0.04	127%	0.64	0.31	-223%	Every 3 months after issued
TSR-W2	30 Oct 25	3.000	1.00000	1.000	1.20	3.50	0.33	0.33	1.23	20%	2.92	0.81	8%	2.36	0.83	-20%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.50	1.47	0.01	0.51	0.58	-1%	2.94	0.75	-1%	2.20	1.01	1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.16	0.61	0.11	0.00	0.12	66%	3.81	0.53	27%	2.00	0.60	-66%	End of Jun and Dec
TWZ-W6	18 Jan 24	0.100	1.00000	1.000	0.00	0.06	0.20	0.00	0.00	67%	nm.	0.18	102%	nm.	0.60	-67%	Every 6 months from the issuance of warrant
TWZ-W7	18 Jan 24	0.100	1.00000	1.000	0.01	0.06	0.10	0.00	0.00	83%	6.00	0.19	130%	1.14	0.55	-83%	Every 6 months from the issuance of warrant
UBIS-W1	22 Feb 24	7.000	1.00000	1.000	0.14	2.72	0.29	0.00	0.01	163%	19.43	0.04	222%	0.79	0.38	-163%	End of Mar, Jun, Sept and Dec
UREKA-W2	29 Jun 23	1.000	1.00000	1.000	0.03	0.87	0.11	0.00	0.03	18%	29.00	0.30	166%	8.81	0.84	-18%	End of Mar, Jun, Sept and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.14	3.36	0.19	0.00	0.28	258%	24.00	0.25	37%	6.09	0.28	-258%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.18	2.62	0.08	0.00	0.60	21%	14.56	0.57	9%	8.32	0.82	-21%	At the End of Sept
VL-W1	28 Apr 23	0.500	1.00000	1.000	0.00	1.23	0.10	0.66	0.66	-59%	nm.	1.00	-100%	nm.	2.46	59%	27 Oct 21, 27 Apr 22, 27 Oct 22 and 27 Apr 23
WAVE-W2	27 Oct 23	0.156	1.00000	4.490	0.15	0.16	0.08	0.02	0.11	18%	4.79	0.64	40%	3.05	0.84	-18%	1st end of Dec 2020, every 15th of Mar, Jun, Sep and Dec
WAVE-W3	24 Oct 25	0.150	1.00000	1.000	0.07	0.16	0.23	0.01	0.06	38%	2.29	0.77	14%	1.77	0.73	-38%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
W-W5	31 Oct 24	2.100	1.00000	0.067	0.02	1.61	0.29	0.00	0.02	49%	5.37	0.53	30%	2.87	0.67	-49%	31 Oct 23 and 31 Oct 24
XPG-W4	17 Apr 24	0.815	1.00000	6.621	2.48	1.07	0.13	1.47	2.32	11%	2.86	0.84	11%	2.39	0.90	-11%	End of Quarter