

สรุปผลการดำเนินงานประกอบงบงวด 1Q66F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	1Q66F	%qoq	%yoy	1Q66A	%yoy	4Q65	1Q65	2565	2566F		2567F
FOOD	1,067	-75%	-83%	1,601	-74%	4,281	6,261				
CBG	392	-4%	-41%	-	na	408	660	2,286	2,675	3,228	Neutral
CPF	(1,533)	na	na	-	na	1,812	2,842	13,970	10,202	10,819	Neutral
ITC	730	9%	-20%	425	-53%	671	908	4,401	4,488	5,163	Outperform
SNNP	155	2%	47%	154	46%	152	105	516	754	881	Outperform
TU	1,323	7%	-24%	1,022	-41%	1,238	1,746	7,138	6,542	8,027	Outperform
BANK	54,400	34%	5%	58,781	14%	40,487	51,618				
BAY	8,000	8%	8%	8,676	17%	7,391	7,418	30,713	32,177	34,368	-
BBL	8,825	17%	24%	10,129	42%	7,569	7,118	29,306	33,979	38,622	Outperform
KBANK	10,500	229%	-6%	10,741	-4%	3,191	11,211	35,769	38,494	42,328	Neutral
KKP	1,900	33%	-8%	2,085	1%	1,430	2,055	7,602	7,599	7,627	Underperform
KTB	9,000	11%	3%	10,067	15%	8,109	8,780	33,698	35,543	37,441	Outperform
SCB	10,200	43%	2%	10,995	9%	7,143	10,044	37,546	41,976	45,076	Outperform
TISCO	1,800	0%	0%	1,793	0%	1,806	1,795	7,222	7,430	7,641	Neutral
TTB	4,175	9%	31%	4,295	34%	3,847	3,195	14,195	15,225	16,114	-
FINANCE	2,113	-12%	-5%	1,648	-26%	2,411	2,218				
AEONTS	745	-33%	-18%	693	-24%	1,104	911	3,815	4,326	4,715	Outperform
JMT	435	-11%	19%	-	na	490	367	1,746	2,036	2,451	Outperform
TIDLOR	933	14%	-1%	955	2%	817	940	3,640	4,026	4,865	Outperform
PACKAGING	1,196	166%	-28%	1,220	-26%	449	1,658				
SCGP	1,196	166%	-28%	1,220	-26%	449	1,658	5,801	6,627	8,397	Outperform
STEEL	204	468%	61%	-	na	36	127				
TMT	204	468%	61%	-	na	36	127	372	669	803	Neutral
PETRO	1,399	na	na	1,106	-93%	(12,447)	16,666				
IVL	1,179	na	-92%	1,023	-93%	(11,479)	14,070	31,006	19,042	19,042	Outperform
PTTGC	220	na	-92%	82	-97%	(968)	2,596	(8,752)	9,196	9,196	Underperform
CONMAT	5,689	328%	-39%	16,703	81%	1,328	9,252				
DRT	170	45%	-11%	177	-8%	117	192	626	549	638	Neutral
SCC	4,643	2853%	-47%	16,526	87%	157	8,844	21,382	37,344	37,675	Outperform
TASCO	876	-17%	305%	-	na	1,054	216	2,367	1,793	2,191	Neutral
CONS	99	678%	na	-	na	13	(22)				
PYLON	58	1798%	170%	-	na	3	21	120	200	250	Outperform
SEAFCO	41	325%	na	-	na	10	(43)	(129)	173	205	Outperform
PROP	12,202	-25%	7%	4,087	-64%	16,265	11,431				
AP	1,420	23%	-18%	1,478	-15%	1,155	1,730	5,877	6,095	6,283	Outperform
AMATA	455	-42%	-18%	-	na	786	553	2,341	2,084	2,571	Outperform
ANAN	(59)	na	na	-	na	45	(281)	(296)	27	77	Neutral
ASW	155	-64%	-31%	-	na	429	226	1,119	1,006	1,114	Outperform
BRI	310	-25%	-12%	329	-7%	411	352	1,471	1,393	1,564	Outperform
CPN	3,206	14%	38%	-	na	2,806	2,328	10,760	12,027	13,068	Outperform
LALIN	292	-5%	-11%	-	na	306	328	1,271	1,341	1,394	Outperform
LH	1,661	-17%	-14%	-	na	1,993	1,931	8,313	8,759	9,586	Neutral
LPN	124	230%	-35%	-	na	38	191	612	622	692	Underperform
NOBLE	60	-82%	na	73	na	338	(7)	455	725	836	Neutral
ORI	668	-35%	-9%	-	na	1,033	738	3,775	3,353	3,552	Outperform
PSH	662	-43%	20%	-	na	1,172	552	2,772	2,844	2,921	Neutral
QH	580	-12%	-1%	592	1%	655	585	2,396	2,405	2,618	Outperform
SC	552	-41%	42%	535	38%	935	388	2,556	2,679	2,798	Outperform
SENA	140	-30%	-58%	-	na	200	336	903	799	828	Outperform
SIRI	963	-46%	218%	-	na	1,791	303	4,280	4,458	4,536	Outperform
SPALI	1,013	-53%	-14%	1,080	-8%	2,171	1,178	8,173	7,201	7,333	Outperform
ENERG	33,918	155%	23%	27,880	1%	13,280	27,510				
BCPG	482	63%	-65%	512	-62%	296	1,363	2,630	1,613	2,235	Neutral
BGRIM	380	na	1531%	-	na	(545)	23	(1,244)	1,263	2,780	Outperform
BPP	2,011	na	-31%	2,114	-28%	(180)	2,918	5,739	3,357	3,842	Neutral
GPSC	1,409	na	350%	1,118	257%	(436)	313	891	4,243	5,990	Outperform
GULF	3,813	-29%	12%	-	na	5,406	3,395	11,418	15,632	20,290	Outperform
IRPC	315	na	-79%	301	-80%	(7,149)	1,501	(4,364)	3,420	5,028	Neutral
PTTEP	20,866	34%	98%	19,281	83%	15,611	10,519	70,901	55,005	45,343	Neutral
SSP	238	81%	-19%	-	na	131	295	1,302	964	1,031	Neutral
TOP	4,404	2900%	-39%	4,554	-37%	147	7,183	32,668	13,559	12,312	Outperform
COMMERCE	5,975	8%	0%	6,547	10%	5,558	5,963				
CPALL	3,652	16%	6%	4,123	19%	3,138	3,453	13,272	18,592	21,339	Outperform
DOHOME	258	na	-44%	258	-44%	(51)	460	774	1,203	1,557	Neutral

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	1Q66F	%qoq	%yoy	1Q66A	%yoy	4Q65	1Q65	2565	2566F	2567F	
MAKRO	2,065	-16%	1%	2,166	6%	2,471	2,050	7,697	12,596	18,067	Outperform
MEDIA	123	-49%	18%	-	na	241	104				
PLANB	123	-49%	18%	-	na	241	104	703	916	1,027	Neutral
TRANS	894	-43%	99%	-	na	1,582	449				
BEM	730	21%	117%	-	na	603	336	2,436	3,460	4,201	Outperform
III	164	-83%	45%	-	na	978	113	796	612	679	Outperform
ICT	9,066	-12%	2%	9,447	7%	10,245	8,863				
ADVANC	6,478	-12%	3%	6,757	7%	7,363	6,311	26,011	28,182	29,451	Outperform
INTUCH	2,588	-10%	1%	2,690	5%	2,881	2,552	10,533	11,237	11,740	Outperform

ที่มา : ประเมินการโดยฝ่ายวิจัย ASPS

หมายเหตุ : * เพิ่มใหม่