

Warrant Corner

As of : 30 May 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.28	1.25	0.11	0.00	0.17	66%	4.46	0.45	38%	2.00	0.60	-66%	Every 6 months from the issuance of warrant
AIT-W2	12 Jan 24	2.000	1.00000	1.000	2.72	5.10	0.07	2.87	2.95	-7%	1.88	0.96	-12%	1.81	1.08	7%	End of Mar and Sept
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.08	0.21	0.17	0.02	0.06	24%	2.81	0.76	19%	2.13	0.81	-24%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.05	0.21	0.08	0.00	0.02	114%	4.20	0.28	51%	1.19	0.47	-114%	End of Mar, Jun, Sept and Dec
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.01	0.33	0.00	0.00	253%	1.07	0.26	129%	0.28	0.28	-253%	0 Jan 00
ANAN-W1	15 Dec 23	1.650	1.00000	1.000	0.07	1.03	0.17	0.00	0.02	67%	14.71	0.13	156%	1.94	0.60	-67%	End of Quarter
APURE-W3	27 Dec 24	6.950	1.00000	1.007	0.76	4.90	0.33	0.00	0.55	57%	6.49	0.45	33%	2.95	0.64	-57%	End of Mar, Jun, Sept and Dec
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.04	0.50	0.33	0.00	0.01	148%	12.50	0.09	147%	1.12	0.40	-148%	31 May 2024
AS-W2	24 Jan 24	3.500	1.00000	1.000	11.10	15.10	0.01	11.49	11.35	-3%	1.36	0.98	-5%	1.33	1.03	3%	Every 25 Jun and 25 Dec
ASW-W1	18 May 24	12.000	1.00000	1.000	0.15	8.40	0.25	0.00	0.45	45%	56.00	0.29	46%	16.01	0.69	-45%	Every 18 of May and Nov
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.23	8.40	0.10	0.00	0.75	46%	36.52	0.33	31%	12.06	0.69	-46%	Every 24 of Apr and Oct
BANPU-W5	30 Sep 23	7.500	1.00000	1.000	0.75	8.20	0.17	0.58	1.00	1%	10.93	0.63	2%	6.85	0.99	-1%	30 Sep 2023
BCPG-W2	13 Nov 23	8.000	1.00000	1.000	1.08	9.10	0.03	1.07	1.72	0%	8.43	0.70	0%	5.89	1.00	0%	Jan 20, Apr 20, Jul 20 and Oct 20,2023
BC-W1	29 Aug 23	3.130	1.00000	1.021	0.05	1.40	0.15	0.00	0.00	127%	28.60	0.00	2583%	0.03	0.44	-127%	Every end of Quarter
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	4.80	14.90	0.06	4.59	6.03	-1%	3.10	0.87	-1%	2.69	1.01	1%	Every 15 of May and Nov
BM-W2	24 Jun 23	0.807	1.00000	1.240	2.82	3.80	0.14	3.19	3.58	-19%	1.67	1.00	-95%	1.67	1.23	19%	24 Dec 21, 24 Jun 22, 24 Dec 22 and 24 Jun 23
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.65	3.80	0.25	2.03	2.34	-28%	2.30	0.94	-14%	2.16	1.38	28%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BROOK-W6	12 Jul 24	0.577	1.00000	1.126	0.09	0.43	0.25	0.00	0.05	53%	5.38	0.42	46%	2.27	0.65	-53%	End of Quarter
BROOK-W7	12 Jul 26	1.153	1.00000	1.128	0.13	0.43	0.08	0.00	0.04	195%	3.73	0.24	41%	0.91	0.34	-195%	End of Quarter
BRR-W1	11 Aug 23	7.500	1.00000	1.000	0.41	6.35	0.17	0.00	0.19	25%	15.49	0.28	200%	4.38	0.80	-25%	28 Apr 23 and 11 Aug 23
BRR-W2	13 Feb 26	13.000	1.00000	1.000	1.03	6.35	0.09	0.00	0.68	121%	6.17	0.31	34%	1.91	0.45	-121%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.21	2.88	0.33	0.00	0.46	81%	13.71	0.51	20%	6.95	0.55	-81%	End of Quarter
BTS-W7	7 Nov 24	11.900	1.00000	1.000	0.09	7.15	0.09	0.00	0.50	68%	79.44	0.27	43%	21.51	0.60	-68%	End of Quarter
BTS-W8	21 Nov 26	14.900	1.00000	1.000	0.13	7.15	0.17	0.00	0.78	110%	55.00	0.32	24%	17.41	0.48	-110%	End of Quarter
B-W6	16 Aug 23	0.225	1.00000	2.939	0.01	0.12	0.21	0.00	0.00	90%	35.27	0.01	1932%	0.20	0.53	-90%	30 Sept 22, 31 Mar 22, 30 Sept 22, 31 Mar 23 and 16 Aug 23
B-W7	17 Mar 24	0.369	1.00000	2.679	0.01	0.12	0.34	0.00	0.00	211%	32.15	0.01	312%	0.47	0.32	-211%	31 May 22, 30 Nov 22,31 May 23, 31 Nov 23 and 15 Mar 24
BWG-W5	10 Nov 23	1.000	1.00000	1.000	0.08	0.69	0.14	0.00	0.02	57%	8.63	0.20	171%	1.75	0.64	-57%	Every 3 months after issued
BYD-W6	8 Sep 23	0.346	1.00000	0.577	4.28	7.90	0.16	3.65	4.35	-2%	1.07	1.00	-6%	1.07	1.02	2%	End of Jun and Dec
CEN-W5	12 May 26	2.140	1.00000	1.000	0.91	2.92	0.33	0.52	1.19	4%	3.21	0.86	1%	2.77	0.96	-4%	Every 15 of Mar, Jun, Sep and Dec
CHAYO-W2	23 Jun 23	9.096	1.00000	1.126	0.01	7.75	0.18	0.00	0.05	17%	872.65	0.12	1059%	106.70	0.85	-17%	#N/A
CHEWA-W2	16 Feb 24	1.200	1.00000	1.000	0.07	0.67	0.04	0.00	0.01	90%	9.57	0.13	144%	1.20	0.53	-90%	17 Aug 2023 and 16 Feb 2024
CHO-W3	30 Jun 24	1.100	1.00000	1.000	0.05	0.21	0.12	0.00	0.00	448%	4.20	0.00	377%	0.01	0.18	-448%	End of Quarter
CIG-W9	9 May 28	0.500	1.00000	1.000	0.22	0.44	0.14	0.00	0.19	64%	2.00	0.75	10%	1.50	0.61	-64%	Every 15th of Mar, Jun, Sep and Dec
CI-W2	31 May 24	1.000	1.00000	1.000	0.07	0.65	0.20	0.00	0.04	65%	9.29	0.32	64%	2.93	0.61	-65%	End of May and Nov
COLOR-W2	31 May 24	1.710	1.00000	1.000	0.14	1.59	0.09	0.00	0.23	16%	11.36	0.51	16%	5.82	0.86	-16%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	4.24	9.45	0.17	3.71	4.70	-2%	2.23	0.89	-1%	1.98	1.02	2%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CWT-W5	29 Sep 23	3.500	1.00000	1.000	0.11	2.12	0.09	0.00	0.01	70%	19.27	0.06	392%	1.14	0.59	-70%	Sept 30,2022 and Sept 29,2023
CWT-W6	24 Feb 24	5.000	1.00000	1.000	0.11	2.12	0.16	0.00	0.01	141%	19.27	0.04	228%	0.78	0.41	-141%	23 Feb 2024
DIMET-W4	29 Sep 23	0.468	1.00000	1.068	0.01	0.29	0.26	0.00	0.00	65%	30.96	0.08	345%	2.36	0.61	-65%	End of Mar, Jun, Sept and Dec
DITTO-W1	20 May 25	33.333	1.00000	1.200	9.15	32.75	0.14	0.00	10.84	25%	4.30	0.69	12%	2.95	0.80	-25%	End of Mar, Jun, Sept and Dec
DOD-W2	30 Nov 23	17.877	1.00000	1.007	0.04	4.22	0.32	0.00	0.00	325%	106.23	0.00	1661%	0.01	0.24	-325%	End of May and Nov
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.10	1.39	0.17	0.00	0.11	51%	13.90	0.35	50%	4.84	0.66	-51%	Every 20 of Mar, Jul and Nov
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.17	1.61	0.25	0.00	0.16	35%	9.47	0.42	30%	3.97	0.74	-35%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.07	0.43	0.43	0.00	0.03	144%	9.11	0.24	65%	2.17	0.41	-144%	Mar 10, 2025 (1 time)
EFORL-W5	1 Jun 23	1.000	1.00000	1.000	0.00	0.24	0.04	0.00	0.00	317%	nm.	0.00	#####	nm.	0.24	-317%	30 Jun 22, 30 Sep 22, 30 Dec 22 and 31 May 23
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.03	0.24	0.02	0.00	0.00	954%	8.00	0.00	224%	0.02	0.09	-954%	30 Jun 22, 31 May 23, 30 Nov 23, 31 May 24, 30 Nov 24 and 31 May 25
EKH-W1	14 Nov 24	5.910	1.00000	1.066	1.77	7.95	0.18	1.79	2.59	-5%	4.79	0.76	-3%	3.64	1.05	5%	End of May and Nov
EMC-W6	15 Oct 23	0.150	1.00000	1.000	0.01	0.13	0.33	0.00	0.01	23%	13.00	0.44	73%	5.76	0.81	-23%	Every 15 of Apr and Oct
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.20	3.10	0.20	0.00	0.14	174%	15.50	0.19	62%	2.97	0.36	-174%	End of Mar, Jun, Sep and Dec
ERW-W3	14 Jun 24	3.000	1.00000	1.000	1.09	4.18	0.07	1.09	1.49	-2%	3.83	0.85	-2%	3.25	1.02	2%	14 Jun 24
EVER-W4	30 Sep 23	1.000	1.00000	1.000	0.01	0.22	0.25	0.00	0.00	359%	22.00	0.00	9108%	0.00	0.22	-359%	14 Jun 22, 30 Sep 22, 30 Dec 22, 31 Mar 23, 30 Jun 23 and 29 Sep 23
FLOYD-W1	30 May 24	1.800	1.00000	1.111	0.15	1.34	0.22	0.00	0.14	44%	9.92	0.41	44%	4.10	0.69	-44%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.06	0.25	0.09	0.00	0.02	124%	4.17	0.32	48%	1.34	0.45	-124%	End of Jun and Dec
GLOCON-W5	29 Mar 24	1.500	1.00000	1.000	0.04	0.45	0.14	0.00	0.00	242%	11.25	0.01	338%	0.12	0.29	-242%	End of Mar, Jun, Sep and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	1.82	3.20	0.33	1.47	2.00	-12%	1.76	0.90	-3%	1.57	1.13	12%	End of Nov
HEALTH-W2	27 Feb 24	15.000	1.00000	1.000	0.09	3.66	0.32	0.00	0.00	312%	40.67	0.00	565%	0.06	0.24	-312%	#N/A
ICN-W1	30 Nov 23	1.000	1.00000	1.000	1.85	3.04	0.07	1.90	1.95	-6%	1.64	0.97	-12%	1.59	1.07	6%	End of Mar and Sept
IIG-W1	22 Jan 25	32.000	1.00000	1.000	3.20	19.20	0.04	0.00	2.11	83%	6.00	0.36	44%	2.15	0.55	-83%	Every 15 of Mar, Jun, Sep and Dec
INET-W2	24 Nov 23	4.500	1.00000	1.000	0.72	4.86	0.17	0.30	0.79	7%	6.75	0.68	16%	4.62	0.93	-7%	25 Aug 23 and 24 Nov 23
INSET-W1	24 Oct 23	2.000	1.00000	1.000	0.40	2.42	0.18	0.35	0.49	-1%	6.05	0.80	-2%	4.82	1.01	1%	End of Mar and Sept

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As of : 30 May 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
IP-W1	30 Sep 23	23.915	1.00000	1.045	0.99	11.70	0.05	0.00	0.01	112%	12.35	0.01	836%	0.14	0.47	-112%	End of Quarter
ITEL-W4	10 Jul 24	11.500	1.00000	1.000	0.09	2.92	0.16	0.00	0.00	297%	32.44	0.01	244%	0.35	0.25	-297%	End of Mar, Jun, Sep and Dec
JCKH-W1	15 Jul 24	0.250	1.00000	1.000	0.03	0.08	0.07	0.00	0.00	250%	2.67	0.04	203%	0.11	0.29	-250%	End of Mar, Jun, Sept and Dec
JMART-W4	18 Jun 24	13.206	1.00000	1.136	8.80	19.30	0.02	6.78	7.46	9%	2.49	0.79	8%	1.96	0.92	-9%	End of Mar, Jun, Sept and Dec
JMART-W5	26 Jul 25	61.916	1.00000	1.131	2.00	19.30	0.04	0.00	0.50	230%	10.91	0.09	74%	0.98	0.30	-230%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	89.760	1.00000	1.003	2.22	39.75	0.05	0.00	1.62	131%	17.95	0.16	70%	2.94	0.43	-131%	End of Quarter
JSP-W1	30 Aug 24	2.500	1.00000	1.000	0.81	3.30	0.30	0.56	1.03	0%	4.07	0.85	0%	3.47	1.00	0%	End of Mar and Sept
J-W2	7 Jun 24	6.250	1.00000	1.000	0.59	2.98	0.03	0.00	0.08	130%	5.05	0.13	125%	0.63	0.44	-130%	End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	0.65	2.98	0.03	0.00	0.23	224%	4.58	0.22	48%	1.03	0.31	-224%	End of Quarter
KKP-W5	17 Mar 24	70.000	1.00000	1.000	2.46	63.25	0.08	0.00	7.59	15%	25.71	0.47	19%	12.14	0.87	-15%	17 Mar 2024
KKP-W6	17 Mar 26	70.000	1.00000	1.000	4.82	63.25	0.08	0.00	14.27	18%	13.12	0.52	6%	6.85	0.85	-18%	17 Mar 2026
KUN-W1	28 Apr 24	2.800	1.00000	1.000	0.11	2.10	0.15	0.00	0.17	39%	19.09	0.36	43%	6.81	0.72	-39%	27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24
K-W2	14 May 24	0.800	1.00000	1.000	0.00	1.18	0.00	0.38	0.46	-32%	nm.	0.87	-33%	nm.	1.48	32%	#N/A
KWM-W1	5 Jul 23	1.500	1.00000	1.000	0.09	1.70	0.15	0.17	0.21	-6%	18.89	0.82	-49%	15.55	1.07	6%	4 Jan 22, 4 Jul 22, 4 Jan 23 and 4 Jul 23
LEO-W1	26 Jul 24	22.000	1.00000	1.000	0.42	6.00	0.07	0.00	0.01	274%	14.29	0.01	212%	0.19	0.27	-274%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.34	1.40	0.08	0.00	0.21	67%	4.12	0.46	36%	1.90	0.60	-67%	Every 25th Jun and Dec
MACO-W3	29 Aug 25	1.545	1.00000	1.294	0.08	0.53	0.18	0.00	0.03	203%	8.57	0.18	64%	1.57	0.33	-203%	End of Quarter
MACO-W4	4 Sep 23	1.000	1.00000	1.000	0.01	0.53	0.20	0.00	0.00	91%	53.00	0.01	1032%	0.60	0.52	-91%	End of Quarter
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	1.02	4.50	0.24	1.15	1.23	-11%	4.41	0.72	-8%	3.18	1.12	11%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W1	15 Nov 23	2.633	1.00000	1.140	14.80	15.70	0.00	14.84	14.54	-1%	1.21	0.98	-1%	1.18	1.01	1%	Every 15 of month
MBK-W2	15 May 24	2.719	1.00000	1.103	14.20	15.70	0.00	14.26	13.62	-1%	1.22	0.95	-1%	1.16	1.01	1%	Every 15 of month
MBK-W3	15 Nov 24	2.805	1.00000	1.070	13.80	15.70	0.00	13.74	12.78	0%	1.22	0.93	0%	1.13	1.00	0%	Every 15 of month
MBK-W4	15 May 25	2.888	1.00000	1.039	13.20	15.70	0.01	13.21	12.03	-1%	1.24	0.90	0%	1.12	1.01	1%	Every 15 of month
META-W5	31 Oct 23	1.000	1.00000	1.000	0.01	0.24	0.13	0.00	0.00	321%	24.00	0.00	2915%	0.00	0.24	-321%	Oct 29,2021, Oct 31,2022 and Oct 31,2023
META-W6	31 Aug 23	0.540	1.00000	1.000	0.01	0.24	0.19	0.00	0.00	129%	24.00	0.00	2491%	0.03	0.44	-129%	31 Aug 2022 and 31 Aug 2023
MIDA-W3	12 Jun 24	1.500	1.00000	1.000	0.02	0.47	0.20	0.00	0.00	223%	23.50	0.03	210%	0.64	0.31	-223%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W6	23 May 24	1.256	1.00000	1.195	0.03	0.44	0.16	0.00	0.00	191%	17.53	0.04	196%	0.67	0.34	-191%	End of Jun and Dec
MINT-W7	1 Aug 23	21.600	1.00000	1.000	11.60	33.50	0.02	11.63	12.02	-1%	2.89	0.99	-5%	2.85	1.01	1%	Every 15 of Feb, May, Aug and Nov
MINT-W9	15 Feb 24	31.000	1.00000	1.000	3.30	33.50	0.03	2.43	6.90	2%	10.15	0.67	3%	6.82	0.98	-2%	Every 15 of Feb, May, Aug and Nov
ML-W3	12 Jun 24	3.000	1.00000	1.000	0.07	1.01	0.20	0.00	0.01	204%	14.43	0.04	192%	0.55	0.33	-204%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
MVP-W1	7 Jul 23	1.153	1.00000	1.041	0.49	2.24	0.11	1.00	1.06	-28%	4.76	1.00	-95%	4.76	1.38	28%	30 Sep 21, 30 Dec 21, 30 Jun 22, 30 Dec 22 and 6 Jul 23
NCAP-W1	21 Dec 23	7.000	1.00000	1.000	0.54	5.35	0.14	0.00	0.32	41%	9.91	0.33	84%	3.31	0.71	-41%	End of Mar and Sept
NDR-W2	4 May 24	3.500	1.00000	1.000	0.20	1.98	0.20	0.00	0.07	87%	9.90	0.20	96%	1.98	0.54	-87%	1 Dec 2022, 1 Jun 2023, 1 Dec 2023 and 4 May 2024
NEWS-W7	6 May 24	0.050	1.00000	1.000	0.01	0.02	0.33	0.00	0.00	200%	2.00	0.13	223%	0.26	0.33	-200%	3 May 2024
NOBLE-W2	12 Jan 24	7.597	1.00000	1.053	0.12	4.56	0.21	0.00	0.09	69%	40.01	0.13	133%	5.37	0.59	-69%	End of Jun and Dec
NVD-W2	1 Jul 23	2.477	1.00000	1.018	0.02	2.04	0.05	0.00	0.01	22%	103.84	0.11	901%	11.36	0.82	-22%	28 Feb 2023 and 30 Jun 2023
NVD-W3	30 Jun 24	2.594	1.00000	1.018	0.13	2.04	0.05	0.00	0.24	33%	15.97	0.42	30%	6.66	0.75	-33%	End of Feb and Aug
OTO-W1	29 Nov 24	3.000	1.00000	1.000	4.92	16.50	0.33	9.00	10.75	-52%	3.35	1.00	-39%	3.35	2.08	52%	31 May 2023 and 29 Nov 2024
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.16	1.90	0.17	0.00	0.32	66%	11.88	0.49	22%	5.79	0.60	-66%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PJW-W1	18 Jul 24	2.857	1.00000	1.050	1.32	4.44	0.24	1.27	1.74	-7%	3.53	0.89	-6%	3.15	1.08	7%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	2.44	8.95	0.03	0.92	2.73	17%	3.67	0.71	10%	2.61	0.86	-17%	2 Apr 2022, then every 6-month peroid from the previous exer
PLANET-W1	18 Nov 23	2.000	1.00000	1.000	0.09	0.90	0.17	0.00	0.00	132%	10.00	0.02	498%	0.20	0.43	-132%	At the End of Mar, Jun, Sep, Dec
PORT-W3	30 Dec 23	3.300	1.00000	1.000	0.02	1.43	0.20	0.00	0.00	132%	71.50	0.03	321%	1.94	0.43	-132%	End of Quarter
PPM-W2	24 Jul 24	6.000	1.00000	1.000	0.08	1.75	0.33	0.00	0.01	247%	21.88	0.03	194%	0.57	0.29	-247%	24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	31 Jul 24	0.199	1.00000	5.030	0.19	0.09	0.09	0.00	0.01	163%	2.38	0.15	128%	0.36	0.38	-163%	End of Oct
PPPM-W5	1 Jul 23	0.100	1.00000	1.000	0.00	0.09	0.10	0.00	0.00	11%	nm.	0.27	233%	nm.	0.90	-11%	31 Jan 2023 and 30 Jun 2023
PRG-W1	15 Nov 24	4.732	1.00000	1.057	0.00	10.50	0.00	6.09	6.08	-55%	nm.	0.91	-42%	nm.	2.22	55%	Every 15 of month
PRG-W2	15 May 25	4.866	1.00000	1.028	0.00	10.50	0.00	5.79	5.86	-54%	nm.	0.88	-32%	nm.	2.16	54%	Every 15 of month
PRG-W3	17 Nov 25	5.000	1.00000	1.000	5.50	10.50	0.00	5.50	5.67	0%	1.91	0.85	0%	1.63	1.00	0%	Every 15 of month
PROEN-W1	22 Mar 24	3.600	1.00000	1.000	1.70	5.80	0.33	1.47	2.09	-9%	3.41	0.93	-10%	3.18	1.09	9%	End of Jun and Dec
PROS-W1	14 May 26	1.000	1.00000	1.000	0.57	1.91	0.33	0.61	0.93	-18%	3.35	0.93	-6%	3.12	1.22	18%	End of Jan and Jul
PSTC-W2	11 Nov 25	2.000	1.00000	1.000	0.20	1.21	0.25	0.00	0.18	82%	6.05	0.48	28%	2.87	0.55	-82%	Every 10th Nov
RS-W4	23 May 24	26.010	1.00000	1.115	0.49	14.30	0.17	0.00	0.57	85%	32.54	0.19	87%	6.23	0.54	-85%	End of May and Nov
RT-W1	1 Jun 24	1.350	1.00000	1.000	0.25	0.98	0.17	0.00	0.10	63%	3.92	0.42	63%	1.63	0.61	-63%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
RWI-W3	16 May 24	1.500	1.00000	1.000	0.06	0.79	0.33	0.00	0.02	97%	13.17	0.18	102%	2.39	0.51	-97%	Every 15 of Mar, Jun, Sep and Dec
SAAM-W2	20 Oct 24	11.000	1.00000	1.000	0.37	7.00	0.09	0.00	0.66	62%	18.92	0.35	42%	6.59	0.62	-62%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W1	10 May 24	2.412	1.00000	1.347	9.95	12.10	0.01	12.95	12.94	-19%	1.64	0.99	-20%	1.62	1.23	19%	Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10 f
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	5.80	12.10	0.17	5.93	6.96	-11%	2.09	0.96	-8%	2.01	1.12	11%	Every 3 months after issued
SAMART-W3	17 May 24	10.000	1.00000	1.000	0.30	5.60	0.14	0.00	0.21	84%	18.67	0.20	88%	3.74	0.54	-84%	Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	12.000	1.00000	1.000	0.32	4.22	0.14	0.00	0.02	192%	13.19	0.03	203%	0.38	0.34	-192%	Every 6 months from the issuance of warrant

Warrant Corner

As of : 30 May 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.28	7.45	0.26	0.00	0.22	212%	26.61	0.14	71%	3.69	0.32	-212%	10 Jul 25
SAWAD-W2	30 Aug 25	95.907	1.00000	1.042	2.82	54.25	0.04	0.00	6.40	82%	20.05	0.33	30%	6.64	0.55	-82%	End of Feb and Aug
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.80	2.80	0.33	0.05	0.89	23%	3.85	0.75	9%	2.88	0.81	-23%	Every 3 months after issued
SCM-W1	21 Dec 23	8.360	1.00000	1.076	0.09	5.05	0.26	0.00	0.08	67%	60.38	0.12	150%	7.19	0.60	-67%	Every 21 of Jun and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.19	1.63	0.09	0.00	0.07	218%	8.58	0.16	55%	1.35	0.31	-218%	End of Mar, Jun, Sept and Dec
SDC-W1	3 Jun 23	0.500	1.00000	1.000	0.00	0.09	0.10	0.00	0.00	456%	nm.	0.00	#####	nm.	0.18	-456%	End of Jun and Dec
SENA-W1	21 Mar 24	5.000	1.00000	1.000	0.14	3.16	0.20	0.00	0.10	63%	22.57	0.20	82%	4.43	0.61	-63%	End of Jun and Dec
SENX-W1	21 Jun 24	1.500	1.00000	1.000	0.06	0.75	0.20	0.00	0.02	108%	12.50	0.17	99%	2.08	0.48	-108%	#N/A
SFLEX-W1	14 Jul 23	4.500	1.00000	1.000	0.02	3.72	0.09	0.00	0.05	22%	186.00	0.17	385%	30.74	0.82	-22%	Every 6 months from the issuance of warrant
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.17	3.72	0.11	0.00	0.26	173%	21.88	0.24	46%	5.16	0.37	-173%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.41	2.02	0.07	0.00	0.00	994%	6.78	0.00	236%	0.01	0.09	-994%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.32	2.02	0.20	0.02	0.44	15%	6.31	0.67	12%	4.26	0.87	-15%	2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.12	0.56	0.17	0.00	0.07	154%	4.67	0.36	36%	1.68	0.39	-154%	End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	0.90	4.68	0.20	0.55	1.18	5%	5.20	0.75	4%	3.89	0.96	-5%	End of Mar, Jun, Sept and Dec
SOLAR-W1	12 Jan 24	2.000	1.00000	1.000	0.09	0.94	0.19	0.00	0.01	122%	10.44	0.05	261%	0.57	0.45	-122%	29 Jun 22 and 12 Jan 24
SSP-W2	22 May 25	16.529	1.00000	1.210	0.68	8.80	0.18	0.00	0.85	94%	15.66	0.29	40%	4.62	0.51	-94%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.00	0.00	0.23	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	End of Mar, Jun, Sept and Dec
STOWER-W3	10 Jun 23	0.700	1.00000	0.115	0.00	0.19	0.29	0.00	0.00	268%	nm.	0.00	#####	nm.	0.27	-268%	At the End of Mar, Jun, Sep, Dec
STOWER-W4	15 Jun 24	0.600	1.00000	0.100	0.01	0.19	0.09	0.00	0.00	268%	1.90	0.03	248%	0.07	0.27	-268%	Every 15th of Mar, Jun, Sep and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.22	0.69	0.07	0.18	0.38	4%	3.14	0.85	1%	2.67	0.96	-4%	End of July
TFG-W3	14 May 24	5.500	1.00000	1.000	0.31	4.38	0.08	0.00	0.37	33%	14.13	0.35	34%	4.89	0.75	-33%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.06	0.13	0.18	0.00	0.04	62%	2.17	0.68	20%	1.47	0.62	-62%	At the End of Mar, Jun, Sep, Dec
TGPRO-W3	20 Sep 23	0.500	1.00000	1.000	0.01	0.16	0.29	0.00	0.00	219%	16.00	0.00	4129%	0.00	0.31	-219%	End of Mar, Jun, Sept and Dec
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.56	1.48	0.17	0.40	0.65	5%	2.64	0.87	3%	2.30	0.95	-5%	End of Mar, Jun, Sept and Dec
TM-W1	24 May 25	2.500	1.00000	1.000	0.40	2.48	0.25	0.00	0.57	17%	6.20	0.65	8%	4.05	0.86	-17%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.15	0.38	0.17	0.00	0.08	71%	2.53	0.58	30%	1.46	0.58	-71%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	1.83	3.00	0.16	1.52	1.74	1%	1.64	0.94	1%	1.53	0.99	-1%	End of Mar and Sept
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.02	0.15	0.17	0.00	0.01	80%	7.50	0.26	79%	1.96	0.56	-80%	End of Mar, Jun, Sept and Dec
TRITN-W6	6 Nov 24	0.250	1.00000	1.000	0.01	0.15	0.03	0.00	0.01	73%	15.00	0.32	46%	4.86	0.58	-73%	6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.10	1.45	0.14	0.00	0.00	321%	14.50	0.01	193%	0.16	0.24	-321%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.64	1.60	0.01	0.64	0.68	-1%	2.50	0.79	0%	1.97	1.01	1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.12	0.50	0.11	0.00	0.07	94%	4.17	0.41	38%	1.69	0.52	-94%	End of Jun and Dec
TWZ-W6	18 Jan 24	0.100	1.00000	1.000	0.01	0.05	0.20	0.00	0.00	120%	5.00	0.09	244%	0.44	0.45	-120%	Every 6 months from the issuance of warrant
TWZ-W7	18 Jan 24	0.100	1.00000	1.000	0.01	0.05	0.10	0.00	0.00	120%	5.00	0.08	244%	0.39	0.45	-120%	Every 6 months from the issuance of warrant
UBIS-W1	22 Feb 24	7.000	1.00000	1.000	0.08	2.24	0.29	0.00	0.00	216%	28.00	0.01	379%	0.26	0.32	-216%	End of Mar, Jun, Sept and Dec
UREKA-W2	30 Jun 23	1.000	1.00000	1.000	0.01	0.73	0.11	0.00	0.00	38%	73.00	0.02	4472%	1.46	0.72	-38%	End of Mar, Jun, Sept and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.14	3.22	0.19	0.00	0.21	274%	23.00	0.21	39%	4.73	0.27	-274%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.15	2.54	0.08	0.00	0.54	24%	16.93	0.55	11%	9.31	0.81	-24%	At the End of Sept
WAVE-W2	27 Oct 23	0.156	1.00000	4.490	0.15	0.19	0.08	0.14	0.19	0%	5.69	0.81	-1%	4.59	1.00	0%	1st end of Dec 2020, every 15th of Mar, Jun, Sep and Dec
WAVE-W3	24 Oct 25	0.150	1.00000	1.000	0.08	0.19	0.23	0.03	0.08	21%	2.38	0.83	8%	1.98	0.83	-21%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
W-W5	31 Oct 24	2.100	1.00000	0.067	0.02	1.32	0.28	0.00	0.01	82%	4.40	0.40	52%	1.77	0.55	-82%	31 Oct 23 and 31 Oct 24
XPG-W4	17 Apr 24	0.815	1.00000	6.621	2.20	1.01	0.13	1.13	1.96	14%	3.04	0.81	15%	2.45	0.88	-14%	End of Quarter