

Company		Earnings Guide by ASPS Research																										
		Rec. L/T 3 months	Price 29/06/23 (B)	Fair Value (B)	Upside (%)	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm)			Net Profit (%YoY)		EPS (B)			PER (X)			BVS (B)			PBV (X)			DPS (B)		Yield (%)	
								22A	23F	24F	23F	24F	22A	23F	24F	22A	23F	24F	22A	23F	24F	22A	23F	24F	23F	24F	23F	24F
AGRO & FOOD INDUSTRY																												
Agribusiness						54.02	9,572	6,681	6,977	-30%	4%				5.64	8.09	7.74				0.68	0.65	0.66			5.5	#DIV/0!	
GFFT	Outperform	12.40	14.30	15%	58.0	15.55	2,044	1,491	1,655	-27%	11%	1.6	1.2	1.3	7.6	10.4	9.4	13.2	14.3	15.4	0.9	0.9	0.8	0.20	0.20	1.6	1.6	
NER	Outperform	4.54	9.00	98%	63.0	8.39	1,748	2,078	2,200	19%	6%	0.9	1.1	1.2	4.8	4.0	3.8	3.6	4.2	5.0	1.3	1.1	0.9	0.45	0.48	9.9	10.5	
STA	Underperform	17.00	18.00	6%	55.5	26.11	4,795	2,007	2,027	-58%	1%	3.1	1.3	1.3	5.4	13.0	12.9	31.5	31.8	32.1	0.5	0.5	0.5	1.00	1.00	5.9	5.9	
TEGH	Outperform	3.68	6.00	63%	25.0	3.97	815	933	1,095	14%	17%	0.8	0.9	1.0	4.9	4.3	3.6	3.7	4.3	5.0	1.0	0.8	0.7	0.26	0.30	7.0	8.3	
Foods & Beverages						850.84	55,934	48,488	54,639	-13%	13%				16.61	19.08	16.39				1.62	1.54	1.43			2.9	3.1	
BTG	Neutral	27.75	32.00	15%	32.3	53.69	7,938	4,776	4,423	-40%	-7%	4.1	2.5	2.3	6.8	11.2	12.1	14.8	16.5	18.1	1.9	1.7	1.5	0.74	0.69	2.7	2.5	
CBG	Neutral	64.25	70.00	9%	28.7	64.25	2,286	1,800	2,498	-21%	39%	2.3	1.8	2.5	28.1	35.7	25.7	10.6	10.7	10.9	6.1	6.0	5.9	2.15	1.63	3.3	2.5	
CPF	Neutral	19.30	22.00	14%	46.3	166.20	13,970	10,202	10,819	-27%	6%	1.7	1.2	1.3	11.4	15.6	14.7	34.0	34.8	35.6	0.6	0.6	0.5	0.55	0.55	2.8	2.8	
ITC	Outperform	19.20	36.00	88%	21.2	57.60	4,401	4,488	5,163	2%	15%	1.5	1.5	1.7	13.1	12.8	11.2	8.3	9.1	10.0	2.3	2.1	1.9	0.75	0.86	3.9	4.5	
KSL	Outperform	3.08	4.70	52%	28.2	13.58	1,321	1,539	1,605	17%	4%	0.3	0.3	0.4	10.3	8.8	8.5	4.8	5.1	5.4	0.6	0.6	0.6	0.08	0.08	2.6	2.6	
M	Outperform	46.00	61.00	33%	36.2	42.36	1,439	1,692	1,947	18%	15%	1.6	1.8	2.1	29.4	25.0	21.8	14.6	14.7	15.0	3.2	3.1	3.1	1.70	1.90	3.7	4.1	
MINT	Outperform	34.00	38.00	12%	63.0	185.97	4,286	4,800	6,893	12%	44%	0.5	0.6	1.0	63.4	55.7	34.5	13.5	14.3	15.1	2.5	2.4	2.2	0.25	0.25	0.7	0.7	
NSL	Outperform	23.30	28.00	20%	24.2	6.99	298	365	447	23%	23%	1.0	1.2	1.5	23.5	19.1	15.6	4.7	5.4	6.1	5.0	4.4	3.8	0.75	0.85	3.2	3.6	
OSP	Outperform	29.75	37.00	24%	51.7	89.36	3,665	3,976	4,178	8%	5%	1.2	1.3	1.4	24.4	22.5	21.4	6.7	6.9	7.0	4.4	4.3	4.2	1.19	1.25	4.0	4.2	
SAPPE	Outperform	81.75	65.00	-20%	26.5	25.20	653	829	956	27%	15%	2.1	2.7	3.1	38.6	30.4	26.4											

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								22A	23F	24F	23F	24F	22A	23F	24F	22A	23F	24F	22A	23F	24F	22A	23F	24F	23F	24F	23F	24F
TMT		Underperform	7.30	7.60	4%	22.4	6.36	372	669	803	80%	20%	0.4	0.8	0.9	17.1	9.5	7.9	4.4	4.6	4.7	1.7	1.6	1.5	0.60	0.75	8.2	10.3
PROPERTY & CONSTRUCTION																												
Construction Materials							513.37	35,688	48,973	49,608	37%	1%				14.40	10.49	10.36				1.04	0.98	0.94			8.5	4.8
DCC	Underperform	2.02	2.40	19%	43.7	18.43	1,631	1,340	1,542	-18%	15%	0.2	0.1	0.2	11.3	13.8	12.0	0.7	0.7	0.8	3.1	2.8	2.5	0.07	0.13	3.6	6.6	
DRT	Neutral	8.05	8.40	4%	38.1	6.88	626	549	638	-12%	16%	0.7	0.6	0.7	11.0	12.5	10.8	2.8	2.9	3.2	2.9	2.7	2.5	0.50	-	6.2	-	
SCC	Outperform	320.00	370.00	16%	66.2	384.00	21,382	37,344	37,675	75%	1%	17.8	31.1	31.4	18.0	10.3	10.2	311.9	333.0	350.4	1.0	1.0	0.9	10.00	14.00	3.1	4.4	
SCCC	Neutral	138.00	124.00	-10%	27.9	41.12	1,857	2,639	3,328	42%	26%	6.2	8.9	11.2	22.2	15.6	12.4	111.5	112.4	114.6	1.2	1.2	1.2	8.00	9.00	5.8	6.5	
TASCO	Neutral	18.20	22.25	22%	40.9	28.73	2,367	2,796	2,467	18%	-12%	1.5	1.8	1.6	12.1	10.3	11.6	10.3	10.8	11.3	1.8	1.7	1.6	1.25	1.10	6.9	6.0	
TPIPL	Neutral	1.44	2.44	69%	35.7	27.27	7,008	3,564	3,070	-49%	-14%	0.4	0.2	0.2	3.9	7.8	9.0	2.8	2.9	3.0	0.5	0.5	0.5	0.06	0.06	4.2	4.2	
VNG	Neutral	4.00	5.50	38%	22.2	6.94	818	742	887	-9%	20%	0.5	0.4	0.5	8.5	9.4	7.8	4.4	4.4	4.5	0.9	0.9	0.9	0.40	0.50	10.0	12.5	
Construction Services						64.61	(2,379)	4,083	5,271	-272%	29%				NM	17.01	13.18				0.92	0.88	0.85			2.4	2.8	
BJCHI	Outperform	1.36	2.27	67%	26.6	2.18	190	213	206	12%	-3%	0.1	0.1	0.1	11.5	10.2	10.6	2.2	2.3	2.3	0.6	0.6	0.6	0.08	0.08	5.9	5.9	
CK	Outperform	18.70	27.00	44%	66.2	31.68	1,105	1,451	2,173	31%	50%	0.7	0.9	1.3	28.7	21.8	14.6	14.2	14.6	15.5	1.3	1.3	1.2	0.40	0.50	2.1	2.7	
ITD	Neutral	1.27	1.76	39%	21.2	3.81	(4,759)	241	405	nm.	68%	-0.9	0.0	0.1	NM	27.8	16.6	1.5	1.6	1.7	0.8	0.8	0.8	-	-	-	-	
NWR	Outperform	0.47	0.96	104%	89.1	1.22	83	152	162	84%	7%	0.0	0.1	0.1	14.7	8.0	7.5	0.9	1.0	1.0	0.5	0.5	0.5	-	-	-	-	
PYLON	Outperform	3.22	5.61	74%	41.4	0.48	120	200	250	67%	25%	0.2	0.3	0.3	20.2	12.1	9.7	1.4	1.6	1.8	2.3	2.1	1.8	0.11	0.13	3.3	4.1	
SEAFCO	Outperform	3.00	4.92	64%	73.6	2.22	(129)	173	205	nm.	19%	-0.2	0.2	0.3	NM	12.8	10.8	1.9	2.0	2.2	1.6	1.5	1.4	0.12	0.14	3.9	4.6	
STEC	Neutral	8.65	13.00	50%	65.7	13.19	857	991	1,122	16%	13%	0.6	0.7	0.7	15.4	13.3	11.8	12.8	13.2	13.7	0.7	0.7	0.6	0.30	0.30	3.5	3.5	
STPI	Outperform	3.20	6.40	100%	74.3	5.20	(145)	227	253	-257%	11%	-0.1	0.1	0.2	NM	22.9	20.6	4.6	4.7	4.8	0.7	0.7	0.7	0.05	0.05	1.6	1.6	
SYNTEC	Neutral	1.43	1.89	32%	61.8	2.28	(368)	108	111	nm.	3%	-0.2	0.1	0.1	NM	21.1	20.5	3.3	3.4	3.4	0.4	0.4	0.4	0.04	0.08	2.8	5.6	
TTCL	Outperform	3.84	6.31	64%	77.6	2.37	667	326	384	-51%	18%	1.1	0.5	0.6	3.5	7.3	6.2	4.7	5.3	5.8	0.8	0.7	0.7	0.10	0.20	2.6	5.2	
Property						678.17	59,483	59,879	64,105	1%	7%				11.29	11.31	10.60				1.39	1.31	1.23			4.6	4.9	
AMATA	Outperform	21.60	27.00	25%	72.1	24.84	2,341	2,084	2,571	-11%	23%	2.0	1.8	2.2	10.6	11.9	9.7	17.1	18.4	20.1	1.3	1.2	1.1	0.43	0.54	2.0	2.5	
ANAN	Neutral	0.84	1.30	55%	52.4	3.50	(296)	27	77	nm.	187%	-0.1	0.0	0.0	NM	130.0	45.3	3.5	3.5	3.5	0.2	0.2	0.2	0.00	0.01	0.2	0.7	
AP	Outperform	11.30	15.50	37%	70.0	35.55	5,877	6,095	6,283	4%	3%	1.9	1.9	2.0	6.0	5.8	5.7	11.7	13.0	14.3	1.0	0.9	0.8	0.68	0.70	6.0	6.2	
ASW	Outperform	8.10	9.40	16%	32.1	6.93	1,119	1,006	1,114	-10%	11%	1.3	1.2	1.3	6.2	6.9	6.2	6.6	7.2	7.9	1.2	1.1	1.0	0.59	0.65	7.3	8.0	
BRI	Outperform	7.80	13.00	67%	23.7	6.65	1,471	1,389	1,564	-6%	13%	1.7	1.6	1.8	4.5	4.8	4.3	5.7	6.6	7.5	1.4	1.2	1.0	0.81	0.91	10.4	11.7	
CPN	Outperform	62.75	79.00	26%	68.3	281.62	10,760	12,027	13,068	12%	9%	2.4	2.7	2.9	26.2	23.4	21.5	18.2	19.7	21.4	3.5	3.2	2.9	1.21	1.31	1.9	2.1	
FPT	Neutral	14.70	16.00	9%	17.1	34.09	2,464	2,190	2,382	-11%	9%	1.1	0.9	1.0	13.8	15.6	14.3	15.6	16.1	16.6	0.9	0.9	0.9	0.47	0.51	3.2	3.5	
LALIN	Underperform	8.70	9.30	7%	28.6	8.05	1,271	1,075	1,175	15%	9%	1.4	1.2	1.3	6.3	7.5	6.9	9.7	10.2	11.0	0.9	0.8	0.8	0.52	0.56	6.0	6.4	
LH	Outperform	8.25	11.50	39%	64.8	98.59	8,313	8,759	9,586	5%	9%	0.7	0.7	0.8	11.9	11.3	10.3	4.3	4.4	4.6	1.9	1.9	1.8	0.62	0.68	7.6	8.3	
LPN	Underperform	4.08	3.42	-16%	86.9	5.93	612	622	692	2%	11%	0.4	0.4	0.5	9.7	9.5	8.6	8.2	8.4	8.6	0.5	0.5	0.5	0.22	0.24	5.4	5.8	
NOBLE	Underperform	4.16	4.24	2%	51.2	5.70	455	725	836	59%	15%	0.3	0.5	0.6	12.5	7.9	6.8	4.3	4.6	4.9	1.0	0.9	0.9	0.32	0.37	7.6	8.8	
ORI	Outperform	10.10	13.15	30%	34.8	24.79	3,775	3,353	3,552	-11%	6%	1.5	1.4	1.4	6.6	7.4	7.0	7.4	8.0	8.7	1.4	1.3	1.2	0.77	0.80	7.6	7.9	
PSH	Underperform	12.60	10.40	-17%	28.3	27.58	2,772	2,844	2,921	3%	3%	1.3	1.3	1.3	9.9	9.7	9.4	20.1	20.4	20.8	0.6	0.6	0.6	0.96	0.96	7.6	7.6	
QH	Outperform	2.16	2.76	28%	74.9	23.14	2,396	2,405	2,618	0%	9%	0.2	0.2	0.2	9.7	9.6	8.8	2.6	2.7	2.8	0.8	0.8	0.8	0.14	0.15	6.5	7.0	
SC	Outperform	4.34	5.10	18%	39.8	18.52	2,556	2,679	2,798	5%	4%	0.6	0.6	0.7	7.2	6.8	6.5	5.1	5.6	6.0	0.8	0.8	0.7	0.26	0.27	6.0	6.2	
SENA	Underperform	2.96	3.60	22%	41.5	4.27	903	654	684	-28%	5%	0.6	0.4	0.5	4.7	6.6	6.3	5.5	5.7	6.0	0.5	0.5	0.5	0.17	0.18	5.8	6.0	
SIRI	Outperform	1.85	2.32	25%	71.6	29.36	4,280	4,458	4,536	4%	2%	0.3	0.3	0.3	6.4	6.4	6.8	2.8	2.9	2.8	0.7	0.6	0.6	0.15	0.15	8.1	8.1	
SPALI	Neutral	20.00	29.50	47%	63.8	39.06	8,173	7,201	7,333	-12%	2%	4.2	3.7	3.8	4.8	5.4	5.3	23.8	26.1	28.4	0.8	0.8	0.7	1.40	1.40	7.0	7.0	
RESOURCES																												
Energy						3,371.98	303,359	266,280	269,523	-12%	1%				11.11	12.72	12.58				1.20	1.17	1.13			3.9	nm.	
BANPU	Underperform	8.65	9.20	6%	90.8	73.13	40,519	13,151	11,845	-68%	-10%	4.8	1.3	1.2	1.8	6.7	7.4	13.9	13.4	12.7	0.6	0.6	0.7	0.40	0.35	4.6	4.0	
BBGI	Underperform	5.1																										

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	L/T	29/06/23	Value	(%)	Float	Cap.	(Bm)			(%YoY)		(B)			(X)			(B)			(X)			(B)		(%)	
	3 months	(B)	(B)		(%)	(Bbn)	22A	23F	24F	23F	24F	22A	23F	24F	22A	23F	24F	22A	23F	24F	22A	23F	24F	23F	24F	23F	24F
TPIPP	Neutral	3.30	3.50	6%	28.5	27.72	2,813	3,008	3,227	7%	7%	0.3	0.4	0.4	9.9	9.2	8.6	3.8	3.9	4.1	0.9	0.8	0.8	0.20	0.20	6.0	6.1
TTW	Outperform	8.40	10.00	19%	36.1	33.52	2,967	3,105	2,207	5%	-29%	0.7	0.8	0.6	11.3	10.8	15.2	3.7	3.9	3.8	2.3	2.2	2.2	0.60	0.45	7.1	5.3
UBE	Outperform	0.96	1.90	98%	48.9	3.76	329	370	419	13%	13%	0.1	0.1	0.1	11.4	10.1	9.0	1.5	1.6	1.6	0.6	0.6	0.6	0.04	0.05	4.4	5.0
SERVICES																											
Commerce						1,573.72	43,858	57,560	72,535	31%	26%				36.80	27.28	21.65				1.97	1.83	1.74			2.1	2.7
BJC	Outperform	34.25	41.00	20%	25.0	137.27	4,726	4,726	5,579	0%	18%	0.9	1.2	1.4	38.3	29.0	24.6	30.2	31.0	31.7	1.1	1.1	1.1	0.87	1.03	2.5	3.0
COM7	Neutral	25.75	35.50	38%	47.4	61.80	3,038	3,420	3,839	13%	12%	1.3	1.4	1.6	20.3	18.1	16.1	3.0	3.7	4.5	8.5	6.9	5.8	0.85	0.96	3.3	3.7
CPALL	Outperform	61.00	72.00	18%	59.0	547.97	13,272	18,592	21,339	40%	15%	1.5	2.1	2.4	41.3	29.5	25.7	32.3	34.2	36.4	1.9	1.8	1.7	1.03	1.19	1.7	1.9
CPAXT	Outperform	34.25	44.00	28%	37.8	362.38	7,697	12,596	18,067	64%	43%	0.7	1.2	1.7	47.1	28.8	20.1	27.5	28.1	28.9	1.2	1.2	1.2	0.83	1.20	2.4	3.5
CRC	Outperform	36.50	55.00	51%	54.6	220.13	7,175	9,291	13,532	29%	46%	1.2	1.5	2.2	30.7	23.7	16.3	10.8	11.9	13.7	3.4	3.1	2.7	0.62	0.90	1.7	2.5
DOHOME	Neutral	12.20	14.20	16%	29.8	37.68	774	1,203	1,557	55%	29%	0.3	0.4	0.5	45.8	29.5	22.8	4.0	4.4	4.9	3.1	2.8	2.5	0.02	0.03	0.2	0.2
HMPRO	Neutral	13.70	15.70	15%	40.9	180.17	6,217	6,431	7,082	3%	10%	0.5	0.5	0.5	29.0	28.0	25.4	1.8	2.0	2.1	7.4	7.0	6.6	0.39	0.43	2.9	3.1
ILM	Neutral	21.20	13.80	-35%	24.7	10.71	551	573	585	4%	2%	1.1	1.1	1.2	19.4	18.7	18.3	11.2	11.8	12.4	1.9	1.8	1.7	0.57	0.58	2.7	2.8
RS	Neutral	14.60	16.60	14%	60.6	15.62	137	418	598	205%	43%	0.1	0.4	0.6	103.5	34.0	23.7	2.1	2.5	2.7	7.1	5.7	5.4	0.30	0.43	2.1	2.9
Health Care Services						700.79	24,274	20,653	22,063	-15%	7%				33.93	33.93	31.76				4.86	4.53	4.20			1.5	1.6
BCH	Neutral	17.40	20.20	16%	50.0	43.39	4,348	1,532	1,820	-65%	19%	1.7	0.6	0.7	10.0	28.3	23.8	6.3	6.3	6.8	2.7	2.8	2.6	0.27	0.32	1.5	1.8
BDMS	Outperform	27.75	34.25	23%	69.8	441.00	11,798	12,519	13,323	6%	6%	0.7	0.8	0.8	37.4	35.2	33.1	5.9	6.3	6.8	4.7	4.4	4.1	0.40	0.42	1.4	1.5
BH	Neutral	222.00	239.00	8%	65.1	176.46	4,231	4,595	4,797	9%	4%	5.3	5.8	6.0	41.7	38.4	36.8	24.8	27.7	30.8	8.9	8.0	7.2	2.88	3.01	1.3	1.4
CHG	Neutral	2.88	3.91	36%	42.8	31.68	3,126	1,286	1,341	-59%	4%	0.3	0.1	0.1	10.1	24.6	23.6	0.9	0.9	1.0	3.4	3.2	3.0	0.06	0.06	2.1	2.2
RJH	Neutral	27.50	33.48	22%	58.4	8.25	435	339	366	-22%	8%	1.5	1.1	1.2	19.0	24.3	22.6	6.0	6.4	6.7	4.6	4.3	4.1	0.82	0.89	3.0	3.2
Media & Publishing						111.16	2,644	4,130	5,269	56%	28%				42.04	27.02	21.34				1.89	1.85	1.80			2.5	3.0
BEC	Neutral	8.10	9.45	17%	37.1	16.20	607	615	723	1%	18%	0.3	0.3	0.4	26.7	26.3	22.4	3.1	3.2	3.4	2.6	2.5	2.4	0.20	0.24	2.5	2.9
MAJOR	Outperform	14.80	21.80	47%	51.9	13.24	252	846	1,228	236%	45%	0.3	0.9	1.4	52.5	15.6	10.8	8.1	8.5	8.7	1.8	1.7	1.7	0.95	1.15	6.4	7.8
ONEE	Outperform	5.20	10.89	109%	36.0	12.38	739	888	1,055	20%	19%	0.3	0.4	0.4	16.8	13.9	11.7	3.0	3.0	3.3	1.7	1.7	1.6	0.19	0.18	3.6	3.4
PLANB	Outperform	8.25	9.80	19%	56.2	35.30	703	916	1,027	30%	12%	0.2	0.2	0.2	50.2	39.0	35.6	1.9	1.9	2.0	4.5	4.3	4.1	0.13	0.14	1.5	1.7
VGI	Neutral	3.04	5.05	66%	38.9	34.03	343	864	1,235	152%	43%	0.0	0.1	0.1	99.2	39.4	27.5	2.6	2.6	2.7	1.2	1.2	1.1	0.05	0.07	1.7	2.4
Tourism & Leisure						56.41	188	2,100	3,062	1015%	46%				40.41	40.41	27.71				2.11	2.00	1.89			0.7	1.0
CENTEL	Neutral	47.00	60.00	28%	76.3	35.02	398	1,503	2,052	278%	36%	0.3	1.1	1.5	159.4	42.2	30.9	13.7	14.8	15.9	3.4	3.2	3.0	0.45	0.61	0.9	1.3
ERW	Outperform	4.72	5.70	21%	58.2	21.39	(224)	350	518	nm.	48%	0.0	0.1	0.1	NM	61.1	41.3	1.3	1.3	1.4	3.8	3.5	3.3	-	-	-	-
Transportation						1,332.92	(10,285)	24,042	40,261	-334%	67%				NM	55.42	33.14				4.82	4.78	4.38			1.1	1.8
AAV	Outperform	2.68	2.92	9%	37.9	32.60	(6,281)	1,475	1,507	nm.	2%	-0.6	0.1	0.1	NM	22.2	22.9	1.5	1.4	1.5	1.8	1.9	1.7	-	-	-	-
AOT	Outperform	71.25	80.00	12%	30.0	1,017.86	(11,088)	10,040	26,900	nm.	168%	-0.8	0.7	1.9	NM	101.4	37.8	7.1	7.8	9.3	10.0	9.1	7.7	0.42	1.13	0.6	1.6
BA	Neutral	15.60	10.50	-33%	41.2	32.76	(2,187)	(969)	603	nm.	nm.	-1.0	-0.5	0.3	NM	NM	54.4	5.2	4.8	4.9	3.0	3.3	3.2	-	0.29	-	1.8
BEM	Outperform	8.35	11.50	38%	51.0	127.63	2,436	3,460	4,201	42%	21%	0.2	0.2	0.3	52.4	36.9	30.4	2.4	2.5	2.6	3.4	3.3	3.2	0.15	0.15	1.8	1.8
BTS	Outperform	7.45	12.10	62%	59.3	98.10	3,199	3,342	3,971	4%	19%	0.2	0.3	0.3	30.6	29.3	24.7	5.4	5.5	5.6	1.4	1.4	1.3	0.21	0.24	2.8	3.3
III	Outperform	10.80	18.10	68%	54.4	8.72	796	612	679	-23%	11%	1.2	0.8	0.9	9.4	13.4	12.1	3.9	4.1	4.7	2.8	2.6	2.3	0.27	0.27	2.5	2.5
PRM	Neutral	6.10	8.60	41%	45.2	15.25	819	3,716	(185)	354%	nm.	0.3	1.5	-0.1	18.6	4.1	NM	3.3	4.4	3.6	1.9	1.4	1.7	0.89	(0.04)	14.6	(0.7)
TECHNOLOGY																											
Electronic Components						1,250.52	21,831	23,479	26,828	8%	14%				10.01	9.31	8.15				2.16	1.90	1.67			4.4	4.8
HANA	Neutral	45.75	52.00	14%	68.4	36.82	2,102	2,681	3,066	28%	14%	2.6	3.3	3.8	17.5	13.7	12.0	29.6	31.7	34.0	1.5	1.4	1.3	1.25	1.50	2.7	3.3
KCE	Neutral	38.00	50.00	32%	59.1	44.92	2,317	2,455	2,828	6%	15%	2.0	2.1	2.4	19.4	18.3	15.9	11.4	11.5	11.9	3.3	3.3	3.2	1.90	2.00	5.0	5.3
SMT	Outperform	4.18	6.60	58%	78.1	3.53	295	385	434	30%	13%	0.3	0.4	0.4	15.0	11.5	10.2	2.5	2.7	2.9	1.7	1.6	1.4	0.14	0.16	3.5	3.9
SVI	Outperform	8.20	10.50	28%	18.6	17.66	1,772	1,554	1,727	-12%	11%	0.8	0.7	0.8	10.0	11.4	10.2	3.0	3.5	4.0	2.7	2.4	2.0	0.25	0.28	3.1	3.4
Information and Communication Technology						960.04	29,504	33,706	38,152	14%	13%				32.90	32.93	29.10				4.63	4.66	4.59			3.5	3.3
ADVANC	Outperform	211.00	243.00	15%	36.2	627.56	26,011	28,182	29,451	8%	5%	8.7	9.5	9.9	24.1	22.3	21.3	28.9	30.1	31.7	7.3	7.0	6.6	8.05	8.42	3.8	4.0
AIT	Neutral	4.78	6.00	26%	59.1	6.84	563	588	592	4%	1%	0.4	0.4	0.4	11.3	11.9	12.5	3.4	2.8	2.8	1.4	1.7	1.7	0.32	0.31	6.7	6.4
INSET	Neutral	2.12	3.70	75%	62.2	1.61	121																				