

Warrant Corner

As of : 29 June 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W2	7 Jun 24	5.000	1.00000	1.000	0.15	4.18	0.09	0.00	0.53	23%	27.87	0.48	25%	13.43	0.81	-23%	End of Mar, Jun, Sept and Dec
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.11	4.18	0.09	0.00	0.23	101%	38.00	0.23	62%	8.65	0.50	-101%	End of Mar, Jun, Sept and Dec
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.29	1.12	0.11	0.00	0.12	87%	3.86	0.37	52%	1.43	0.54	-87%	Every 6 months from the issuance of warrant
AIT-W2	12 Jan 24	2.000	1.00000	1.000	2.22	4.74	0.07	2.53	2.60	-11%	2.14	0.97	-19%	2.06	1.12	11%	End of Mar and Sept
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.04	0.17	0.17	0.00	0.03	31%	4.55	0.60	26%	2.71	0.76	-31%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.04	0.17	0.08	0.00	0.01	159%	4.25	0.17	72%	0.72	0.39	-159%	End of Mar, Jun, Sept and Dec
AKR-W2	30 May 24	1.000	1.00000	1.000	0.06	0.88	0.17	0.00	0.10	20%	14.67	0.45	22%	6.58	0.83	-20%	30 Nov 23, 29 Feb 24 and 30 May 24
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.01	0.33	0.00	0.00	253%	1.07	0.28	140%	0.30	0.28	-253%	0 Jan 00
ANAN-W1	15 Dec 23	1.650	1.00000	1.000	0.03	0.84	0.17	0.00	0.00	100%	28.00	0.04	347%	1.14	0.50	-100%	End of Quarter
APURE-W3	27 Dec 24	6.950	1.00000	1.007	0.65	4.66	0.33	0.00	0.44	63%	7.22	0.41	39%	2.95	0.61	-63%	End of Mar, Jun, Sept and Dec
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.02	0.44	0.33	0.00	0.00	177%	22.00	0.04	202%	0.92	0.36	-177%	31 May 2024
AS-W2	24 Jan 24	3.500	1.00000	1.000	7.00	10.30	0.01	6.73	6.59	2%	1.47	0.97	3%	1.43	0.98	-2%	Every 25 Jun and 25 Dec
ASW-W1	18 May 24	12.000	1.00000	1.000	0.11	8.05	0.25	0.00	0.34	50%	73.18	0.24	58%	17.75	0.66	-50%	Every 18 of May and Nov
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.23	8.05	0.10	0.00	0.61	52%	35.00	0.30	37%	10.33	0.66	-52%	Every 24 of Apr and Oct
BANPU-W5	30 Sep 23	7.500	1.00000	1.000	0.91	8.70	0.17	1.00	1.27	-3%	9.56	0.74	-12%	7.03	1.03	3%	30 Sep 2023
BCPG-W2	13 Nov 23	8.000	1.00000	1.000	0.98	8.95	0.03	0.92	1.52	0%	9.13	0.69	1%	6.31	1.00	0%	Jan 20, Apr 20, Jul 20 and Oct 20,2023
BC-W1	30 Aug 23	3.130	1.00000	1.021	0.01	1.27	0.15	0.00	0.00	147%	129.71	0.00	20516%	0.00	0.40	-147%	Every end of Quarter
BE8-W1	31 May 26	75.000	1.00000	1.000	8.65	41.00	0.05	0.00	7.31	104%	4.74	0.45	28%	2.11	0.49	-104%	End of Mar, Jun, Sep and Dec
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	2.86	12.80	0.06	2.62	4.20	0%	4.48	0.80	0%	3.57	1.00	0%	Every 15 of May and Nov
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.11	0.51	0.25	0.01	0.16	20%	4.64	0.74	7%	3.44	0.84	-20%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	2.00	3.72	0.25	1.97	2.36	-17%	1.86	0.94	-9%	1.75	1.20	17%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BROOK-W6	12 Jul 24	0.577	1.00000	1.126	0.07	0.40	0.25	0.00	0.03	60%	6.43	0.35	57%	2.26	0.63	-60%	End of Quarter
BROOK-W7	12 Jul 26	1.153	1.00000	1.128	0.11	0.40	0.08	0.00	0.03	213%	4.10	0.21	46%	0.86	0.32	-213%	End of Quarter
BRR-W1	11 Aug 23	7.500	1.00000	1.000	0.03	5.05	0.17	0.00	0.00	49%	168.33	0.01	2870%	2.25	0.67	-49%	28 Apr 23 and 11 Aug 23
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.48	5.05	0.09	0.00	0.31	167%	10.52	0.20	45%	2.14	0.37	-167%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.18	2.68	0.33	0.00	0.38	93%	14.89	0.47	23%	6.96	0.52	-93%	End of Quarter
BTS-W7	7 Nov 24	11.900	1.00000	1.000	0.09	7.40	0.09	0.00	0.53	62%	82.22	0.28	43%	23.16	0.62	-62%	End of Quarter
BTS-W8	21 Nov 26	14.900	1.00000	1.000	0.14	7.40	0.17	0.00	0.84	103%	52.86	0.33	23%	17.37	0.49	-103%	End of Quarter
B-W6	17 Aug 23	0.225	1.00000	2.939	0.01	0.08	0.21	0.00	0.00	186%	23.51	0.00	247549%	0.00	0.35	-186%	30 Sept 22, 31 Mar 22,30 Sept 22, 31 Mar 23 and 16 Aug 23
BWG-W5	10 Nov 23	1.000	1.00000	1.000	0.04	0.60	0.14	0.00	0.00	73%	15.00	0.07	347%	1.10	0.58	-73%	Every 3 months after issued
BYD-W6	8 Sep 23	0.346	1.00000	0.577	2.76	5.75	0.16	2.61	3.06	-11%	1.20	1.00	-44%	1.20	1.12	11%	End of Jun and Dec
CEN-W5	12 May 26	2.140	1.00000	1.000	0.74	2.80	0.33	0.44	1.06	3%	3.78	0.85	1%	3.20	0.97	-3%	Every 15 of Mar, Jun, Sep and Dec
CGH-W4	30 May 24	1.250	1.00000	1.000	0.07	0.76	0.20	0.00	0.04	74%	10.86	0.25	82%	2.71	0.58	-74%	End of May and Nov
CHEWA-W2	16 Feb 24	1.200	1.00000	1.000	0.04	0.66	0.04	0.00	0.01	88%	16.50	0.10	170%	1.63	0.53	-88%	17 Aug 2023 and 16 Feb 2024
CHO-W3	30 Jun 24	1.100	1.00000	1.000	0.03	0.14	0.12	0.00	0.00	707%	4.67	0.00	698%	0.00	0.12	-707%	End of Quarter
CIG-W9	9 May 28	0.500	1.00000	1.000	0.08	0.25	0.14	0.00	0.07	132%	3.13	0.55	19%	1.73	0.43	-132%	Every 15th of Mar, Jun, Sep and Dec
CI-W2	31 May 24	1.000	1.00000	1.000	0.04	0.52	0.20	0.00	0.01	100%	13.00	0.16	112%	2.04	0.50	-100%	End of May and Nov
COLOR-W2	31 May 24	1.710	1.00000	1.000	0.09	1.42	0.09	0.00	0.15	27%	15.78	0.41	29%	6.49	0.79	-27%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	2.90	7.40	0.15	2.04	2.98	7%	2.55	0.82	3%	2.08	0.94	-7%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CWT-W5	29 Sep 23	3.500	1.00000	1.000	0.03	1.83	0.09	0.00	0.00	93%	61.00	0.01	1255%	0.44	0.52	-93%	Sept 30,2022 and Sept 29,2023
CWT-W6	24 Feb 24	5.000	1.00000	1.000	0.06	1.83	0.16	0.00	0.00	177%	30.50	0.01	370%	0.37	0.36	-177%	23 Feb 2024
DEMOCO-W7	8 Dec 24	3.500	1.00000	1.000	0.26	2.84	0.16	0.00	0.45	32%	10.92	0.53	21%	5.78	0.76	-32%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DIMET-W4	30 Sep 23	0.468	1.00000	1.068	0.00	0.29	0.26	0.00	0.00	61%	nm.	0.04	556%	nm.	0.62	-61%	End of Mar, Jun, Sept and Dec
DITTO-W1	20 May 25	33.333	1.00000	1.200	7.90	28.50	0.14	0.00	7.68	40%	4.33	0.61	19%	2.63	0.71	-40%	End of Mar, Jun, Sept and Dec
DOD-W2	30 Nov 23	17.877	1.00000	1.007	0.04	3.84	0.31	0.00	0.00	367%	96.66	0.00	3750%	0.00	0.21	-367%	End of May and Nov
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.09	1.28	0.17	0.00	0.07	63%	14.22	0.27	70%	3.87	0.61	-63%	Every 20 of Mar, Jul and Nov
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.13	1.53	0.25	0.00	0.12	39%	11.77	0.37	37%	4.34	0.72	-39%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.05	0.33	0.43	0.00	0.01	213%	9.78	0.12	96%	1.20	0.32	-213%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.03	0.15	0.02	0.00	0.00	1587%	5.00	0.00	334%	0.00	0.06	-1587%	30 22, 31 May 23, 30 Nov 23, 31 May 24, 30 Nov 24 and 31 May 25
EKH-W1	14 Nov 24	5.910	1.00000	1.066	1.68	7.80	0.17	1.68	2.47	-4%	4.95	0.75	-3%	3.73	1.04	4%	End of May and Nov
EMC-W6	15 Oct 23	0.150	1.00000	1.000	0.01	0.12	0.33	0.00	0.00	33%	12.00	0.31	164%	3.73	0.75	-33%	Every 15 of Apr and Oct
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.23	3.08	0.20	0.00	0.13	177%	13.39	0.18	66%	2.42	0.36	-177%	End of Mar, Jun, Sep and Dec
ERW-W3	14 Jun 24	3.000	1.00000	1.000	1.36	4.40	0.07	1.30	1.66	-1%	3.24	0.87	-1%	2.83	1.01	1%	14 Jun 24
EVER-W4	30 Sep 23	1.000	1.00000	1.000	0.01	0.19	0.25	0.00	0.00	432%	19.00	0.00	70314%	0.00	0.19	-432%	14 22, 30 Sep 22, 30 Dec 22, 31 Mar 23, 30 Jun 23 and 29 Sep 23
FLOYD-W1	30 May 24	1.800	1.00000	1.111	0.12	1.14	0.20	0.00	0.07	67%	10.55	0.27	75%	2.88	0.60	-67%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.04	0.21	0.09	0.00	0.01	157%	5.25	0.23	61%	1.19	0.39	-157%	End of Jun and Dec
GLOCON-W5	29 Mar 24	1.500	1.00000	1.000	0.04	0.43	0.14	0.00	0.00	258%	10.75	0.01	447%	0.06	0.28	-258%	End of Mar, Jun, Sep and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	1.70	3.10	0.33	1.40	1.90	-13%	1.82	0.89	-3%	1.63	1.15	13%	End of Nov
HEALTH-W2	27 Feb 24	15.000	1.00000	1.000	0.05	3.66	0.32	0.00	0.00	311%	73.20	0.00	736%	0.05	0.24	-311%	#N/A
ICN-W1	30 Nov 23	1.000	1.00000	1.000	1.38	2.68	0.07	1.57	1.60	-11%	1.94	0.97	-25%	1.88	1.13	11%	End of Mar and Sept

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As of : 29 June 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money		Conversion Periods
			Warrant	Stock														
IIG-W1	22 Jan 25	32.000	1.00000	1.000	2.68	16.30	0.04	0.00	1.14	113%	6.08	0.26	62%	1.56	0.47	-113%		Every 15 of Mar, Jun, Sep and Dec
INET-W2	24 Nov 23	4.500	1.00000	1.000	0.22	4.50	0.17	0.00	0.50	5%	20.45	0.58	12%	11.80	0.95	-5%		25 Aug 23 and 24 Nov 23
INSET-W1	24 Oct 23	2.000	1.00000	1.000	0.20	2.02	0.18	0.02	0.21	9%	10.10	0.59	31%	5.94	0.92	-9%		End of Mar and Sept
IP-W1	30 Sep 23	23.915	1.00000	1.045	0.60	10.90	0.05	0.00	0.00	125%	18.98	0.00	2297%	0.03	0.45	-125%		End of Quarter
IP-W2	20 Jun 25	20.000	1.00000	1.000	0.96	10.90	0.20	0.00	0.97	92%	11.35	0.33	39%	3.71	0.52	-92%		End of Dec
ITEL-W4	10 Jul 24	11.500	1.00000	1.000	0.06	2.30	0.16	0.00	0.00	403%	38.33	0.00	377%	0.07	0.20	-403%		End of Mar, Jun, Sep and Dec
JCKH-W1	15 Jul 24	0.250	1.00000	1.000	0.02	0.07	0.07	0.00	0.00	286%	3.50	0.02	263%	0.06	0.26	-286%		End of Mar, Jun, Sept and Dec
JMART-W4	18 Jun 24	13.206	1.00000	1.136	4.78	13.60	0.02	0.44	2.70	28%	3.23	0.55	29%	1.77	0.78	-28%		End of Mar, Jun, Sept and Dec
JMART-W5	26 Jul 25	61.916	1.00000	1.131	2.50	13.60	0.04	0.00	0.09	372%	6.15	0.03	111%	0.16	0.21	-372%		End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	89.760	1.00000	1.003	4.30	34.00	0.05	0.00	0.76	177%	7.93	0.10	97%	0.79	0.36	-177%		End of Quarter
JSP-W1	30 Aug 24	2.500	1.00000	1.000	0.57	2.80	0.30	0.21	0.67	10%	4.91	0.76	8%	3.75	0.91	-10%		End of Mar and Sept
J-W2	7 Jun 24	6.250	1.00000	1.000	0.77	2.38	0.03	0.00	0.02	195%	3.09	0.05	215%	0.14	0.34	-195%		End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	0.76	2.38	0.03	0.00	0.11	310%	3.13	0.15	62%	0.46	0.24	-310%		End of Quarter
KKP-W5	17 Mar 24	70.000	1.00000	1.000	1.26	58.75	0.08	0.00	5.22	21%	46.63	0.39	31%	18.38	0.82	-21%		17 Mar 2024
KKP-W6	17 Mar 26	70.000	1.00000	1.000	3.14	58.75	0.08	0.00	11.66	24%	18.71	0.48	8%	9.00	0.80	-24%		17 Mar 2026
KUN-W1	28 Apr 24	2.800	1.00000	1.000	0.05	2.10	0.14	0.00	0.15	36%	42.00	0.34	44%	14.23	0.74	-36%		27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24
K-W2	14 May 24	0.800	1.00000	1.000	0.25	0.77	0.14	0.00	0.14	36%	3.08	0.63	42%	1.95	0.73	-36%		End of Aug, Nov and Feb
KWM-W1	5 Jul 23	1.500	1.00000	1.000	0.00	1.49	0.15	0.00	0.03	1%	nm.	0.47	50%	nm.	0.99	-1%		4 Jan 22, 4 Jul 22, 4 Jan 23 and 4 Jul 23
LEO-W1	26 Jul 24	22.000	1.00000	1.000	0.63	6.05	0.07	0.00	0.01	274%	9.60	0.01	240%	0.10	0.27	-274%		Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.31	1.20	0.08	0.00	0.13	93%	3.87	0.36	51%	1.39	0.52	-93%		Every 25th Jun and Dec
MACO-W3	29 Aug 25	1.545	1.00000	1.294	0.06	0.48	0.18	0.00	0.02	232%	10.35	0.14	74%	1.45	0.30	-232%		End of Quarter
MACO-W4	4 Sep 23	1.000	1.00000	1.000	0.01	0.48	0.20	0.00	0.00	110%	48.00	0.00	5655%	0.03	0.48	-110%		End of Quarter
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	0.96	4.20	0.24	0.92	1.04	-6%	4.38	0.69	-5%	3.03	1.06	6%		15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W1	15 Nov 23	2.633	1.00000	1.140	16.50	16.40	0.00	15.64	15.40	4%	1.13	0.98	12%	1.11	0.96	-4%		Every 15 of month
MBK-W2	15 May 24	2.719	1.00000	1.103	15.30	16.40	0.00	15.03	14.46	1%	1.18	0.96	1%	1.13	0.99	-1%		Every 15 of month
MBK-W3	15 Nov 24	2.805	1.00000	1.070	15.20	16.40	0.00	14.48	13.59	4%	1.15	0.94	3%	1.08	0.96	-4%		Every 15 of month
MBK-W4	15 May 25	2.888	1.00000	1.039	14.10	16.40	0.01	13.95	12.80	0%	1.21	0.91	0%	1.10	1.00	0%		Every 15 of month
META-W5	31 Oct 23	1.000	1.00000	1.000	0.00	0.15	0.13	0.00	0.00	567%	nm.	0.00	26520%	nm.	0.15	-567%		Oct 29,2021, Oct 31,2022 and Oct 31,2023
META-W6	31 Aug 23	0.540	1.00000	1.000	0.01	0.15	0.19	0.00	0.00	267%	15.00	0.00	185762%	0.00	0.27	-267%		31 Aug 2022 and 31 Aug 2023
MIDA-W3	12 Jun 24	1.500	1.00000	1.000	0.01	0.38	0.20	0.00	0.00	297%	38.00	0.01	323%	0.25	0.25	-297%		29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W6	23 May 24	1.256	1.00000	1.195	0.01	0.40	0.16	0.00	0.00	216%	47.80	0.02	259%	0.87	0.32	-216%		End of Jun and Dec
MILL-W7	13 Dec 24	0.400	1.00000	1.000	0.03	0.40	0.20	0.00	0.09	8%	13.33	0.66	5%	8.86	0.93	-8%		End of Mar, Jun, Sep and Dec
MINT-W7	1 Aug 23	21.600	1.00000	1.000	11.60	33.50	0.02	11.63	11.95	-1%	2.89	1.00	-9%	2.88	1.01	1%		Every 15 of Feb, May, Aug and Nov
MINT-W9	15 Feb 24	31.000	1.00000	1.000	3.18	33.50	0.03	2.43	6.57	2%	10.53	0.67	3%	7.06	0.98	-2%		Every 15 of Feb, May, Aug and Nov
ML-W3	12 Jun 24	3.000	1.00000	1.000	0.04	0.79	0.20	0.00	0.00	285%	19.75	0.01	309%	0.17	0.26	-285%		29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
MVP-W1	7 Jul 23	1.153	1.00000	1.041	0.00	1.88	0.11	0.67	0.67	-39%	nm.	1.00	-100%	nm.	1.63	39%		30 Sep 21, 30 Dec 21, 30 Jun 22, 30 Dec 22 and 6 Jul 23
NCAP-W1	21 Dec 23	7.000	1.00000	1.000	0.14	3.96	0.14	0.00	0.04	80%	28.29	0.08	242%	2.27	0.55	-80%		End of Mar and Sept
NDR-W2	4 May 24	3.500	1.00000	1.000	0.15	1.61	0.20	0.00	0.02	127%	10.73	0.09	162%	0.93	0.44	-127%		1 Dec 2022, 1 Jun 2023, 1 Dec 2023 and 4 May 2024
NEWS-W7	6 May 24	0.050	1.00000	1.000	0.01	0.02	0.33	0.00	0.00	200%	2.00	0.12	262%	0.23	0.33	-200%		3 May 2024
NOBLE-W2	12 Jan 24	7.597	1.00000	1.053	0.12	4.16	0.21	0.00	0.04	85%	36.50	0.07	214%	0.21	0.54	-85%		End of Jun and Dec
NVD-W2	1 Jul 23	2.477	1.00000	1.018	0.00	2.00	0.05	0.00	0.00	24%	nm.	0.00	#####	nm.	0.81	-24%		28 Feb 2023 and 30 Jun 2023
NVD-W3	30 Jun 24	2.594	1.00000	1.018	0.10	2.00	0.05	0.00	0.21	35%	20.36	0.39	34%	7.95	0.74	-35%		End of Feb and Aug
OTO-W1	29 Nov 24	3.000	1.00000	1.000	1.08	1.63	0.06	0.00	0.13	150%	1.51	0.28	91%	0.43	0.40	-150%		31 May 2023 and 29 Nov 2024
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.13	1.87	0.17	0.00	0.30	67%	14.38	0.47	23%	6.78	0.60	-67%		15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PJW-W1	18 Jul 24	2.857	1.00000	1.050	1.18	4.02	0.23	0.94	1.40	-1%	3.58	0.86	-1%	3.07	1.01	1%		End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	1.79	7.90	0.03	0.00	1.97	24%	4.41	0.64	15%	2.81	0.81	-24%		2 Apr 2022, then every 6-month peroid from the previous exer
PLANET-W1	18 Nov 23	2.000	1.00000	1.000	0.08	0.83	0.17	0.00	0.00	151%	10.38	0.01	961%	0.05	0.40	-151%		At the End of Mar, Jun, Sep, Dec
PORT-W3	30 Dec 23	3.300	1.00000	1.000	0.03	1.28	0.20	0.00	0.00	160%	42.67	0.01	566%	0.33	0.38	-160%		End of Quarter
PPM-W2	24 Jul 24	6.000	1.00000	1.000	0.06	1.69	0.33	0.00	0.00	259%	28.17	0.02	229%	0.49	0.28	-259%		24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	31 Jul 24	0.199	1.00000	5.030	0.13	0.11	0.09	0.00	0.03	104%	4.26	0.23	93%	0.96	0.49	-104%		End of Oct
PPPM-W5	1 Jul 23	0.100	1.00000	1.000	0.00	0.11	0.10	0.01	0.01	-9%	nm.	1.00	-100%	nm.	1.10	9%		31 Jan 2023 and 30 Jun 2023
PRG-W1	15 Nov 24	4.732	1.00000	1.057	7.30	10.50	0.00	6.09	6.08	11%	1.52	0.92	8%	1.39	0.90	-11%		Every 15 of month
PRG-W2	15 May 25	4.866	1.00000	1.028	6.50	10.50	0.00	5.79	5.85	7%	1.66	0.88	3%	1.47	0.94	-7%		Every 15 of month
PRG-W3	17 Nov 25	5.000	1.00000	1.000	0.00	10.50	0.00	5.50	5.66	-52%	nm.	0.86	-27%	nm.	2.10	52%		Every 15 of month
PROEN-W1	22 Mar 24	3.600	1.00000	1.000	0.63	4.32	0.33	0.48	0.88	-2%	6.86	0.78	-3%	5.34	1.02	2%		End of Jun and Dec
PROS-W1	14 May 26	1.000	1.00000	1.000	0.26	1.83	0.33	0.55	0.78	-31%	7.04	0.91	-12%	6.41	1.45	31%		End of Jan and Jul
PSTC-W2	11 Nov 25	2.000	1.00000	1.000	0.15	1.03	0.25	0.00	0.11	109%	6.87	0.38	36%	2.63	0.48	-109%		Every 10th Nov
RS-W4	23 May 24	26.010	1.00000	1.115	0.52	13.80	0.17	0.00	0.41	92%	29.59	0.16	106%	4.60	0.52	-92%		End of May and Nov
RT-W1	1 Jun 24	1.350	1.00000	1.000	0.23	0.84	0.17	0.00	0.05	88%	3.65	0.29	98%	1.05	0.53	-88%		30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
RWI-W3	16 May 24	1.500	1.00000	1.000	0.05	0.72	0.33	0.00	0.01	115%	14.40	0.12	138%	1.70	0.46	-115%		Every 15 of Mar, Jun, Sep and Dec

Warrant Corner

As of : 29 June 2023

Warrant	Expiration	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money		Conversion Periods
			Warrant	Stock														
SAAM-W2	20 Oct 24	11.000	1.00000	1.000	0.28	6.85	0.09	0.00	0.57	65%	24.46	0.32	46%	7.85	0.61	-65%		, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W1	10 May 24	2.412	1.00000	1.347	8.10	8.90	0.01	8.67	8.66	-5%	1.48	0.98	-6%	1.46	1.06	5%		Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10 Nov 23
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	3.76	8.90	0.12	3.43	4.09	-2%	2.37	0.91	-1%	2.15	1.02	2%		Every 3 months after issued
SAMART-W3	17 May 24	10.000	1.00000	1.000	0.29	5.15	0.14	0.00	0.12	100%	17.76	0.14	119%	2.47	0.50	-100%		Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	12.000	1.00000	1.000	0.34	4.04	0.14	0.00	0.01	205%	11.88	0.02	253%	0.21	0.33	-205%		Every 6 months from the issuance of warrant
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.24	7.10	0.26	0.00	0.16	227%	29.58	0.12	79%	3.43	0.31	-227%		10 Jul 25
SAWAD-W2	30 Aug 25	95.907	1.00000	1.042	2.76	47.00	0.04	0.00	3.89	110%	17.74	0.25	41%	4.49	0.48	-110%		End of Feb and Aug
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.38	1.87	0.33	0.00	0.34	64%	5.41	0.53	24%	2.89	0.61	-64%		Every 3 months after issued
SCM-W1	21 Dec 23	8.360	1.00000	1.076	0.05	5.00	0.26	0.00	0.05	68%	107.61	0.09	196%	9.78	0.59	-68%		Every 21 of Jun and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.16	1.43	0.09	0.00	0.04	261%	8.94	0.11	65%	1.00	0.28	-261%		End of Mar, Jun, Sept and Dec
SENA-W1	21 Mar 24	5.000	1.00000	1.000	0.07	2.90	0.20	0.00	0.05	75%	41.43	0.13	115%	5.30	0.57	-75%		End of Jun and Dec
SENX-W1	21 Jun 24	1.500	1.00000	1.000	0.04	0.58	0.20	0.00	0.00	166%	14.50	0.06	171%	0.86	0.38	-166%		#N/A
SFLEX-W1	14 Jul 23	4.500	1.00000	1.000	0.00	3.88	0.09	0.00	0.01	16%	nm.	0.08	3586%	nm.	0.86	-16%		Every 6 months from the issuance of warrant
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.23	3.88	0.11	0.00	0.29	164%	16.87	0.24	46%	4.13	0.38	-164%		20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.20	1.59	0.07	0.00	0.00	1280%	10.94	0.00	301%	0.00	0.07	-1280%		End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.16	1.59	0.20	0.00	0.20	36%	9.94	0.49	30%	4.88	0.74	-36%		2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.10	0.51	0.17	0.00	0.05	175%	5.10	0.31	41%	1.59	0.36	-175%		End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	0.78	4.16	0.20	0.13	0.84	15%	5.33	0.67	15%	3.57	0.87	-15%		End of Mar, Jun, Sept and Dec
SOLAR-W1	12 Jan 24	2.000	1.00000	1.000	0.04	0.62	0.19	0.00	0.00	229%	15.50	0.00	809%	0.03	0.30	-229%		29 Jun 22 and 12 Jan 24
SSP-W2	22 May 25	16.529	1.00000	1.210	0.51	7.60	0.18	0.00	0.48	123%	18.03	0.21	53%	3.87	0.45	-123%		End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.01	0.02	0.23	0.00	0.00	24950%	2.00	0.00	3706%	0.00	0.00	-24950%		End of Mar, Jun, Sept and Dec
STOWER-W4	15 Jun 24	0.600	1.00000	0.100	0.01	0.13	0.09	0.00	0.00	438%	1.30	0.00	473%	0.01	0.19	-438%		Every 15th of Mar, Jun, Sep and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.20	0.64	0.07	0.13	0.34	9%	3.20	0.83	2%	2.66	0.91	-9%		End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.00	6.50	0.00	0.00	0.85	131%	nm.	0.34	32%	nm.	0.43	-131%		#N/A
TFG-W3	14 May 24	5.500	1.00000	1.000	0.29	4.02	0.06	0.00	0.24	44%	13.86	0.27	52%	3.77	0.69	-44%		End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.04	0.10	0.18	0.00	0.02	90%	2.50	0.54	29%	1.36	0.53	-90%		At the End of Mar, Jun, Sep, Dec
TGPRO-W3	20 Sep 23	0.500	1.00000	1.000	0.01	0.14	0.29	0.00	0.00	264%	14.00	0.00	29344%	0.00	0.27	-264%		End of Mar, Jun, Sept and Dec
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.30	0.95	0.17	0.00	0.26	37%	3.17	0.68	17%	2.16	0.73	-37%		End of Mar, Jun, Sept and Dec
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.42	1.48	0.33	0.32	0.53	-4%	3.52	0.88	-3%	3.09	1.04	4%		29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.39	2.42	0.25	0.00	0.53	19%	6.21	0.64	10%	3.96	0.84	-19%		31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.11	0.35	0.17	0.00	0.06	74%	3.18	0.52	33%	1.64	0.57	-74%		End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	1.59	2.82	0.16	1.37	1.56	-1%	1.77	0.93	-1%	1.65	1.01	1%		End of Mar and Sept
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.01	0.16	0.17	0.00	0.01	63%	16.00	0.28	69%	4.44	0.62	-63%		End of Mar, Jun, Sept and Dec
TRITN-W6	6 Nov 24	0.250	1.00000	1.000	0.02	0.16	0.03	0.00	0.02	69%	8.00	0.35	47%	2.82	0.59	-69%		6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.07	1.30	0.14	0.00	0.00	367%	18.57	0.00	241%	0.09	0.21	-367%		Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.59	1.53	0.01	0.57	0.62	1%	2.59	0.77	0%	2.01	0.99	-1%		End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.08	0.37	0.11	0.00	0.03	151%	4.63	0.24	60%	1.13	0.40	-151%		End of Jun and Dec
TWZ-W6	18 Jan 24	0.100	1.00000	1.000	0.01	0.04	0.20	0.00	0.00	175%	4.00	0.02	517%	0.08	0.36	-175%		Every 6 months from the issuance of warrant
TWZ-W7	18 Jan 24	0.100	1.00000	1.000	0.00	0.04	0.10	0.00	0.00	150%	nm.	0.01	419%	nm.	0.40	-150%		Every 6 months from the issuance of warrant
UBIS-W1	22 Feb 24	7.000	1.00000	1.000	0.06	1.95	0.29	0.00	0.00	262%	32.50	0.00	619%	0.07	0.28	-262%		End of Mar, Jun, Sept and Dec
UREKA-W2	30 Jun 23	1.000	1.00000	1.000	0.00	0.79	0.11	0.00	0.00	27%	nm.	0.00	#####	nm.	0.79	-27%		End of Mar, Jun, Sept and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.14	2.98	0.19	0.00	0.16	304%	21.29	0.18	43%	3.77	0.25	-304%		End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.14	2.44	0.08	0.00	0.48	29%	17.43	0.52	13%	9.12	0.78	-29%		At the End of Sept
WAVE-W2	27 Oct 23	0.156	1.00000	4.490	0.06	0.15	0.08	0.00	0.07	13%	11.23	0.53	45%	5.95	0.89	-13%		1st end of Dec 2020, every 15th of Mar, Jun, Sep and Dec
WAVE-W3	24 Oct 25	0.150	1.00000	1.000	0.06	0.15	0.23	0.00	0.05	40%	2.50	0.74	16%	1.85	0.71	-40%		1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
W-W5	31 Oct 24	2.100	1.00000	0.067	0.01	0.63	0.28	0.00	0.00	257%	4.20	0.06	158%	0.26	0.28	-257%		31 Oct 23 and 31 Oct 24
XPG-W4	17 Apr 24	0.815	1.00000	6.621	1.82	0.94	0.13	0.72	1.55	16%	3.42	0.76	20%	2.60	0.86	-16%		End of Quarter