

Warrant Corner

As of : 30 August 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W2	7 Jun 24	5.000	1.00000	1.000	0.33	5.00	0.09	0.00	0.87	7%	15.15	0.62	9%	9.37	0.94	-7%	End of Mar, Jun, Sept and Dec
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.13	5.00	0.09	0.00	0.37	69%	38.46	0.30	51%	11.51	0.59	-69%	End of Mar, Jun, Sept and Dec
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.31	1.40	0.11	0.00	0.21	51%	4.52	0.49	37%	2.23	0.66	-51%	Every 6 months from the issuance of warrant
AIT-W2	12 Jan 24	2.000	1.00000	1.000	2.86	4.94	0.07	2.72	2.86	-2%	1.73	0.98	-4%	1.69	1.02	2%	End of Mar and Sept
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.08	0.20	0.17	0.01	0.05	30%	2.68	0.73	30%	1.97	0.77	-30%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.05	0.20	0.08	0.00	0.01	125%	4.00	0.22	67%	0.89	0.44	-125%	End of Mar, Jun, Sept and Dec
AKR-W2	30 May 24	1.000	1.00000	1.000	0.13	0.92	0.17	0.00	0.11	23%	7.08	0.49	32%	3.48	0.81	-23%	30 Nov 23, 29 Feb 24 and 30 May 24
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.02	0.33	0.00	0.00	77%	2.14	0.60	57%	1.29	0.57	-77%	End of Mar, Jun, Sep and Dec
ANAN-W1	15 Dec 23	1.650	1.00000	1.000	0.01	0.80	0.17	0.00	0.00	108%	80.00	0.01	1106%	0.51	0.48	-108%	End of Quarter
APURE-W3	27 Dec 24	6.950	1.00000	1.007	0.75	4.86	0.33	0.00	0.47	58%	6.53	0.42	41%	2.76	0.63	-58%	End of Mar, Jun, Sept and Dec
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.02	0.41	0.33	0.00	0.00	198%	20.50	0.02	325%	0.33	0.34	-198%	31 May 2024
AS-W2	24 Jan 24	3.500	1.00000	1.000	7.75	11.60	0.01	8.02	7.95	-3%	1.50	0.98	-7%	1.47	1.03	3%	Every 25 Jun and 25 Dec
ASW-W1	18 May 24	12.000	1.00000	1.000	0.09	8.40	0.24	0.00	0.33	44%	93.33	0.24	66%	22.83	0.69	-44%	Every 18 of May and Nov
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.33	8.40	0.10	0.00	0.64	47%	25.45	0.31	39%	7.90	0.68	-47%	Every 24 of Apr and Oct
BANPU-W5	30 Sep 23	7.500	1.00000	1.000	0.90	8.80	0.17	1.08	1.23	-5%	9.78	0.89	-42%	8.66	1.05	5%	30 Sep 2023
BCPG-W2	21 Oct 23	8.000	1.00000	1.000	1.85	10.40	0.03	2.33	2.43	-5%	5.62	0.93	-32%	5.23	1.06	5%	Jan 20, Apr 20, Jul 20 and Oct 20,2023
BE8-W1	31 May 26	75.000	1.00000	1.000	8.35	45.75	0.05	0.00	8.91	82%	5.48	0.48	24%	2.64	0.55	-82%	End of Mar, Jun, Sep and Dec
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	3.76	13.30	0.06	3.09	4.45	3%	3.54	0.82	3%	2.92	0.97	-3%	Every 15 of May and Nov
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.16	0.61	0.25	0.08	0.22	8%	3.81	0.81	3%	3.09	0.92	-8%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.81	3.42	0.22	1.80	2.14	-15%	1.89	0.94	-8%	1.78	1.18	15%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BROOK-W6	12 Jul 24	0.577	1.00000	1.126	0.06	0.42	0.25	0.00	0.03	50%	7.88	0.36	60%	2.80	0.67	-50%	End of Quarter
BROOK-W7	12 Jul 26	1.153	1.00000	1.128	0.11	0.42	0.08	0.00	0.03	198%	4.31	0.22	46%	0.93	0.34	-198%	End of Quarter
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.66	5.70	0.09	0.00	0.42	140%	8.64	0.24	43%	2.08	0.42	-140%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.16	2.68	0.33	0.00	0.35	93%	16.75	0.45	24%	7.58	0.52	-93%	End of Quarter
BTS-W7	7 Nov 24	11.490	1.00000	1.036	0.16	7.35	0.09	0.00	0.51	58%	47.59	0.28	47%	13.16	0.63	-58%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.16	7.35	0.17	0.00	0.85	98%	47.59	0.33	24%	15.73	0.51	-98%	End of Quarter
B-W7	17 Mar 24	0.369	1.00000	2.679	0.02	0.07	0.07	0.00	0.00	438%	9.38	0.00	2055%	0.00	0.19	-438%	31 May 22, 30 Nov 22, 31 May 23, 31 Nov 23 and 15 Mar 24
BWG-W5	10 Nov 23	1.000	1.00000	1.000	0.03	0.71	0.14	0.00	0.00	45%	23.67	0.09	559%	2.03	0.69	-45%	Every 3 months after issued
BYD-W6	9 Sep 23	0.346	1.00000	0.577	0.00	9.20	0.16	4.30	4.30	-96%	nm.	1.00	-100%	nm.	26.59	96%	End of Jun and Dec
CGH-W4	30 May 24	1.250	1.00000	1.000	0.05	0.78	0.20	0.00	0.03	67%	15.60	0.22	97%	3.44	0.60	-67%	End of May and Nov
CHEWA-W2	16 Feb 24	1.200	1.00000	1.000	0.04	0.64	0.04	0.00	0.00	94%	16.00	0.05	314%	0.78	0.52	-94%	17 Aug 2023 and 16 Feb 2024
CHO-W3	30 Jun 24	1.100	1.00000	1.000	0.05	0.22	0.11	0.00	0.00	423%	4.40	0.00	624%	0.00	0.19	-423%	End of Quarter
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.00	0.19	0.03	0.00	0.04	163%	nm.	0.44	22%	nm.	0.38	-163%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.11	0.19	0.12	0.00	0.04	221%	1.73	0.45	28%	0.78	0.31	-221%	Every 15th of Mar, Jun, Sep and Dec
CI-W2	31 May 24	1.000	1.00000	1.000	0.07	0.65	0.20	0.00	0.03	65%	9.29	0.26	94%	2.40	0.61	-65%	End of May and Nov
COLOR-W2	31 May 24	1.710	1.00000	1.000	0.09	1.52	0.09	0.00	0.17	18%	16.89	0.46	25%	7.69	0.84	-18%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	3.44	8.20	0.15	2.72	3.60	3%	2.38	0.86	2%	2.05	0.97	-3%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CWT-W5	30 Sep 23	3.500	1.00000	1.000	0.01	1.91	0.09	0.00	0.00	84%	191.00	0.00	129203%	0.00	0.54	-84%	Sept 30,2022 and Sept 29,2023
CWT-W6	24 Feb 24	5.000	1.00000	1.000	0.06	1.91	0.16	0.00	0.00	165%	31.83	0.01	637%	0.17	0.38	-165%	23 Feb 2024
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.07	0.46	0.13	0.05	0.13	2%	6.57	0.69	1%	4.57	0.98	-2%	Every 6 months from the issuance of warrant
DEMCO-W7	8 Dec 24	3.500	1.00000	1.000	0.33	3.12	0.16	0.00	0.55	23%	9.45	0.58	17%	5.48	0.81	-23%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DIMET-W4	30 Sep 23	0.468	1.00000	1.068	0.00	0.25	0.26	0.00	0.00	87%	nm.	0.00	161873%	nm.	0.53	-87%	End of Mar, Jun, Sept and Dec
DITTO-W1	20 May 25	33.333	1.00000	1.200	8.40	33.75	0.14	0.43	10.79	20%	4.82	0.69	11%	3.32	0.84	-20%	End of Mar, Jun, Sept and Dec
DOD-W2	30 Nov 23	17.877	1.00000	1.007	0.04	4.12	0.31	3393%	0.00	335%	103.71	0.00	3393%	0.00	0.23	-335%	End of May and Nov
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.14	0.56	0.19	0.00	0.09	68%	4.00	0.50	32%	2.01	0.60	-68%	End of Jun and Dec
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.11	1.32	0.17	0.00	0.06	60%	12.00	0.26	86%	3.09	0.63	-60%	Every 20 of Mar, Jul and Nov
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.15	1.68	0.25	0.00	0.15	28%	11.20	0.43	32%	4.84	0.78	-28%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.05	0.35	0.43	0.00	0.01	195%	10.38	0.12	103%	1.23	0.34	-195%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.04	0.19	0.02	0.00	0.00	1237%	4.75	0.00	339%	0.00	0.07	-1237%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EKH-W1	14 Nov 24	5.910	1.00000	1.066	1.87	8.10	0.17	1.94	2.66	-5%	4.62	0.79	-4%	3.63	1.06	5%	End of May and Nov
EMC-W6	13 Oct 23	0.150	1.00000	1.000	0.00	0.11	0.33	0.00	0.00	36%	nm.	0.05	1210%	nm.	0.73	-36%	Every 15 of Apr and Oct
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.28	2.98	0.20	0.00	0.10	188%	10.64	0.15	78%	1.59	0.35	-188%	End of Mar, Jun, Sep and Dec
ERW-W3	14 Jun 24	3.000	1.00000	1.000	2.38	5.60	0.07	2.41	2.71	-4%	2.35	0.96	-5%	2.26	1.04	4%	14 Jun 24
EVER-W4	30 Sep 23	1.000	1.00000	1.000	0.01	0.21	0.25	0.00	0.00	381%	21.00	0.00	10744888037%	0.00	0.21	-381%	lar 22, 30 Sep 22, 30 Dec 22, 31 Mar 23, 30 Jun 23 and 29 Se
FLOYD-W1	30 May 24	1.800	1.00000	1.111	0.11	1.28	0.20	0.00	0.08	48%	12.93	0.32	69%	4.12	0.67	-48%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.07	0.23	0.09	0.00	0.02	148%	3.29	0.25	65%	0.82	0.40	-148%	End of Jun and Dec
GLOCON-W5	29 Mar 24	1.500	1.00000	1.000	0.05	0.49	0.14	0.00	0.00	216%	9.80	0.00	626%	0.04	0.32	-216%	End of Mar, Jun, Sep and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	1.42	2.60	0.33	1.07	1.49	-7%	1.83	0.87	-2%	1.59	1.07	7%	End of Nov
HEALTH-W2	27 Feb 24	15.000	1.00000	1.000	0.03	3.34	0.32	0.00	0.00	350%	111.33	0.00	1976%	0.00	0.22	-350%	End of every Quarter
ICN-W1	30 Nov 23	1.000	1.00000	1.000	1.61	2.86	0.07	1.74	1.80	-9%	1.78	0.98	-30%	1.75	1.10	9%	End of Mar and Sept

Warrant Corner

As of : 30 August 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	2.94	7.80	0.12	2.46	3.07	2%	2.65	0.88	2%	2.33	0.98	-2%	Every 3 months after issued
SAMART-W3	17 May 24	10.000	1.00000	1.000	0.35	5.85	0.14	0.00	0.16	77%	16.71	0.17	122%	2.78	0.57	-77%	Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	12.000	1.00000	1.000	0.35	4.18	0.14	0.00	0.01	195%	11.94	0.01	355%	0.13	0.34	-195%	Every 6 months from the issuance of warrant
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.23	6.90	0.26	0.00	0.12	237%	30.00	0.09	92%	2.76	0.30	-237%	10 Jul 25
SAWAD-W2	30 Aug 25	95.907	1.00000	1.042	2.80	50.50	0.04	0.00	4.46	95%	18.79	0.27	40%	5.14	0.51	-95%	End of Feb and Aug
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.46	2.20	0.33	0.00	0.47	43%	5.26	0.61	18%	3.21	0.70	-43%	Every 3 months after issued
SCM-W1	21 Dec 23	8.360	1.00000	1.076	0.06	4.90	0.26	0.00	0.01	72%	87.88	0.04	474%	3.22	0.58	-72%	Every 21 of Jun and Dec
SCM-W2	27 Jun 25	2.000	1.00000	1.000	1.98	4.90	0.12	2.56	2.56	-19%	2.47	0.87	-11%	2.15	1.23	19%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.22	1.56	0.09	0.00	0.05	235%	7.09	0.13	66%	0.89	0.30	-235%	End of Mar, Jun, Sept and Dec
SENA-W1	21 Mar 24	5.000	1.00000	1.000	0.05	2.84	0.20	0.00	0.03	78%	56.80	0.08	180%	4.69	0.56	-78%	End of Jun and Dec
SENX-W1	21 Jun 24	1.500	1.00000	1.000	0.06	0.73	0.20	0.00	0.01	114%	12.17	0.10	155%	1.26	0.47	-114%	End of Jan, Apr, July, Oct
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.32	4.16	0.11	0.00	0.32	148%	13.00	0.26	46%	3.34	0.40	-148%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.33	1.91	0.07	0.00	0.00	1054%	7.97	0.00	314%	0.00	0.09	-1054%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.25	1.91	0.20	0.00	0.33	18%	7.64	0.62	18%	4.72	0.85	-18%	2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.12	0.56	0.17	0.00	0.06	154%	4.67	0.34	40%	1.57	0.39	-154%	End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	1.12	5.25	0.20	1.00	1.50	-2%	4.69	0.83	-3%	3.89	1.03	2%	End of Mar, Jun, Sept and Dec
SOLAR-W1	12 Jan 24	2.000	1.00000	1.000	0.05	0.79	0.19	0.00	0.00	159%	15.80	0.00	1217%	0.04	0.39	-159%	29 Jun 22 and 12 Jan 24
SSP-W2	22 May 25	16.529	1.00000	1.210	0.47	7.35	0.18	0.00	0.37	130%	18.92	0.18	62%	3.43	0.43	-130%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.00	0.00	0.23	0.00	nm.	nm.	nm.	nm.	nm.	0.00	nm.	nm.	End of Mar, Jun, Sept and Dec
STOWER-W4	15 Jun 24	0.600	1.00000	0.100	0.01	0.18	0.09	0.00	0.00	289%	1.80	0.01	453%	0.02	0.26	-289%	Every 15th of Mar, Jun, Sep and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.23	0.65	0.07	0.14	0.34	12%	2.83	0.83	2%	2.36	0.89	-12%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.70	7.40	0.14	0.00	0.98	112%	10.57	0.39	31%	4.10	0.47	-112%	End of Jun and Dec
TFG-W3	14 May 24	5.500	1.00000	1.000	0.33	3.98	0.06	0.00	0.19	46%	12.06	0.24	72%	2.91	0.68	-46%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.04	0.12	0.18	0.00	0.03	58%	3.00	0.62	22%	1.85	0.63	-58%	At the End of Mar, Jun, Sep, Dec
TGPRO-W3	21 Sep 23	0.500	1.00000	1.000	0.00	0.19	0.29	0.00	0.00	163%	nm.	0.00	937070143%	nm.	0.38	-163%	End of Mar, Jun, Sept and Dec
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.77	1.73	0.17	0.60	0.85	2%	2.25	0.92	1%	2.06	0.98	-2%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.71	2.26	0.25	0.20	0.71	20%	3.18	0.78	10%	2.48	0.83	-20%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.45	1.54	0.33	0.36	0.56	-6%	3.42	0.90	-4%	3.07	1.06	6%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.36	2.26	0.25	0.00	0.43	27%	6.28	0.59	15%	3.72	0.79	-27%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.11	0.38	0.17	0.00	0.07	61%	3.45	0.55	30%	1.89	0.62	-61%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	2.16	3.36	0.16	1.82	2.10	0%	1.56	0.96	0%	1.49	1.00	0%	End of Mar and Sept
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.01	0.15	0.17	0.00	0.00	73%	15.00	0.19	108%	2.91	0.58	-73%	End of Mar, Jun, Sept and Dec
TRITN-W6	6 Nov 24	0.250	1.00000	1.000	0.01	0.15	0.03	0.00	0.01	73%	15.00	0.28	59%	4.23	0.58	-73%	6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.07	1.23	0.14	0.00	0.00	393%	17.57	0.00	336%	0.03	0.20	-393%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.75	1.76	0.01	0.80	0.82	-3%	2.35	0.84	-2%	1.96	1.04	3%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.12	0.40	0.11	0.00	0.03	143%	3.33	0.26	64%	0.87	0.41	-143%	End of Jun and Dec
TWZ-W6	18 Jan 24	0.100	1.00000	1.000	0.00	0.05	0.20	0.00	0.00	100%	nm.	0.02	502%	nm.	0.50	-100%	Every 6 months from the issuance of warrant
TWZ-W7	18 Jan 24	0.100	1.00000	1.000	0.00	0.05	0.10	0.00	0.00	100%	nm.	0.02	502%	nm.	0.50	-100%	Every 6 months from the issuance of warrant
UBIS-W1	22 Feb 24	7.000	1.00000	1.000	0.06	2.04	0.29	0.00	0.00	246%	34.00	0.00	1213%	0.02	0.29	-246%	End of Mar, Jun, Sept and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.15	2.82	0.19	0.00	0.12	327%	18.80	0.15	48%	2.86	0.23	-327%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.14	2.34	0.08	0.00	0.40	34%	16.71	0.49	17%	8.18	0.75	-34%	At the End of Sept
WAVE-W2	27 Oct 23	0.156	1.00000	4.490	0.10	0.20	0.08	0.18	0.20	-11%	8.98	0.92	-52%	8.28	1.12	11%	1st end of Dec 2020, every 15th of Mar, Jun, Sep and Dec
WAVE-W3	24 Oct 25	0.150	1.00000	1.000	0.09	0.20	0.23	0.04	0.08	20%	2.22	0.85	9%	1.89	0.83	-20%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
W-W5	31 Oct 24	2.100	1.00000	0.067	0.01	0.75	0.28	0.00	0.00	200%	5.00	0.08	155%	0.40	0.33	-200%	31 Oct 23 and 31 Oct 24
XPG-W4	17 Apr 24	0.815	1.00000	6.621	3.40	1.43	0.13	3.55	4.16	-7%	2.78	0.96	-11%	2.68	1.08	7%	End of Quarter