

Warrant Corner

As of : 28 September 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W2	7 Jun 24	5.000	1.00000	1.000	0.24	4.64	0.09	0.00	0.62	13%	19.33	0.54	19%	10.47	0.89	-13%	End of Mar, Jun, Sept and Dec
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.12	4.64	0.09	0.00	0.26	81%	38.67	0.24	65%	9.30	0.55	-81%	End of Mar, Jun, Sept and Dec
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.30	1.58	0.11	0.00	0.28	33%	5.27	0.57	26%	2.99	0.75	-33%	Every 6 months from the issuance of warrant
AIT-W2	12 Jan 24	2.000	1.00000	1.000	2.44	4.66	0.07	2.46	2.59	-5%	1.91	0.98	-15%	1.88	1.05	5%	End of Mar and Sept
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.07	0.19	0.17	0.00	0.04	32%	2.91	0.69	35%	2.01	0.76	-32%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.05	0.19	0.08	0.00	0.01	137%	3.80	0.19	77%	0.71	0.42	-137%	End of Mar, Jun, Sept and Dec
AKR-W2	30 May 24	1.000	1.00000	1.000	0.10	0.86	0.17	0.00	0.07	28%	8.60	0.42	44%	3.58	0.78	-28%	30 Nov 23, 29 Feb 24 and 30 May 24
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.01	0.33	0.00	0.00	253%	1.07	0.24	188%	0.26	0.28	-253%	End of Mar, Jun, Sep and Dec
ANAN-W1	15 Dec 23	1.650	1.00000	1.000	0.01	0.79	0.17	0.00	0.00	110%	79.00	0.00	3129%	0.10	0.48	-110%	End of Quarter
APURE-W3	27 Dec 24	6.950	1.00000	1.007	0.82	4.76	0.33	0.00	0.43	63%	5.85	0.41	48%	2.37	0.61	-63%	End of Mar, Jun, Sept and Dec
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.02	0.39	0.33	0.00	0.00	213%	19.50	0.01	443%	0.16	0.32	-213%	31 May 2024
AS-W2	24 Jan 24	3.500	1.00000	1.000	7.35	9.20	0.01	5.65	5.60	18%	1.25	0.98	67%	1.23	0.85	-18%	Every 25 Jun and 25 Dec
ASW-W1	18 May 24	12.000	1.00000	1.000	0.10	8.65	0.24	0.00	0.33	40%	86.50	0.25	69%	21.72	0.71	-40%	Every 18 of May and Nov
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.24	8.65	0.10	0.00	0.67	42%	36.04	0.32	38%	11.58	0.71	-42%	Every 24 of Apr and Oct
BANPU-W5	30 Sep 23	7.500	1.00000	1.000	0.00	7.75	0.17	0.21	0.23	-3%	nm.	0.81	-100%	nm.	1.03	3%	30 Sep 2023
BCPG-W2	21 Oct 23	8.000	1.00000	1.000	1.71	9.75	0.03	1.70	1.77	0%	5.70	0.95	-6%	5.43	1.00	0%	Jan 20, Apr 20, Jul 20 and Oct 20,2023
BE8-W1	31 May 26	75.000	1.00000	1.000	5.45	40.00	0.05	0.00	6.17	101%	7.34	0.41	30%	3.01	0.50	-101%	End of Mar, Jun, Sep and Dec
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	3.70	13.20	0.06	3.00	4.29	4%	3.57	0.82	4%	2.94	0.96	-4%	Every 15 of May and Nov
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.19	0.60	0.25	0.08	0.22	15%	3.16	0.81	6%	2.55	0.87	-15%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.80	3.00	0.22	1.48	1.81	-3%	1.67	0.93	-2%	1.56	1.03	3%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BROOK-W6	12 Jul 24	0.577	1.00000	1.126	0.05	0.41	0.25	0.00	0.03	52%	9.23	0.32	69%	2.93	0.66	-52%	End of Quarter
BROOK-W7	12 Jul 26	1.153	1.00000	1.128	0.13	0.41	0.08	0.00	0.03	209%	3.56	0.20	50%	0.72	0.32	-209%	End of Quarter
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.72	5.30	0.09	0.00	0.32	159%	7.36	0.20	49%	1.51	0.39	-159%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.14	2.58	0.33	0.00	0.31	99%	18.43	0.43	27%	7.87	0.50	-99%	End of Quarter
BTS-W7	7 Nov 24	11.490	1.00000	1.036	0.13	7.50	0.09	0.00	0.51	55%	59.77	0.28	48%	16.64	0.65	-55%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.15	7.50	0.17	0.00	0.88	94%	51.80	0.34	23%	17.42	0.52	-94%	End of Quarter
B-W7	17 Mar 24	0.369	1.00000	2.679	0.01	0.06	0.07	0.00	0.00	521%	16.07	0.00	4834%	0.00	0.16	-521%	31 May 22, 30 Nov 22,31 May 23, 31 Nov 23 and 15 Mar 24
BWG-W5	11 Nov 23	1.000	1.00000	1.000	0.01	0.68	0.14	0.00	0.00	49%	68.00	0.02	2562%	1.23	0.67	-49%	Every 3 months after issued
CEN-W5	12 May 26	2.140	1.00000	1.000	0.43	2.66	0.33	0.35	0.87	-3%	6.19	0.81	-1%	5.04	1.04	3%	#N/A
CHEWA-W2	16 Feb 24	1.200	1.00000	1.000	0.02	0.59	0.04	0.00	0.00	107%	29.50	0.02	556%	0.50	0.48	-107%	17 Aug 2023 and 16 Feb 2024
CHO-W3	30 Jun 24	1.100	1.00000	1.000	0.03	0.18	0.11	0.00	0.00	528%	6.00	0.00	1035%	0.00	0.16	-528%	End of Quarter
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.00	0.23	0.03	0.00	0.06	117%	nm.	0.50	18%	nm.	0.46	-117%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.10	0.23	0.12	0.00	0.06	161%	2.30	0.51	23%	1.18	0.38	-161%	Every 15th of Mar, Jun, Sep and Dec
CI-W2	31 May 24	1.000	1.00000	1.000	0.05	0.57	0.20	0.00	0.01	84%	11.40	0.15	148%	1.68	0.54	-84%	End of May and Nov
COLOR-W2	31 May 24	1.710	1.00000	1.000	0.09	1.46	0.09	0.00	0.13	23%	16.22	0.41	36%	6.62	0.81	-23%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	2.80	7.65	0.15	2.25	3.09	2%	2.73	0.84	1%	2.28	0.98	-2%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CWT-W5	30 Sep 23	3.500	1.00000	1.000	0.00	1.82	0.09	0.00	0.00	92%	nm.	0.00	#####	nm.	0.52	-92%	Sept 30,2022 and Sept 29,2023
CWT-W6	24 Feb 24	5.000	1.00000	1.000	0.04	1.82	0.16	0.00	0.00	177%	45.50	0.00	1112%	0.06	0.36	-177%	23 Feb 2024
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.12	0.48	0.13	0.07	0.15	8%	4.00	0.72	5%	2.90	0.92	-8%	Every 6 months from the issuance of warrant
DEMCO-W7	8 Dec 24	3.500	1.00000	1.000	0.26	2.94	0.16	0.00	0.44	28%	11.31	0.53	23%	5.96	0.78	-28%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DIMET-W4	30 Sep 23	0.468	1.00000	1.068	0.00	0.20	0.26	0.00	0.00	134%	nm.	0.00	#####	nm.	0.43	-134%	End of Mar, Jun, Sept and Dec
DITTO-W1	20 May 25	33.333	1.00000	1.200	6.40	27.75	0.14	0.00	6.46	39%	5.20	0.57	22%	2.97	0.72	-39%	End of Mar, Jun, Sept and Dec
DOD-W2	30 Nov 23	17.877	1.00000	1.007	0.01	4.14	0.31	0.00	0.00	332%	416.86	0.00	480880%	0.00	0.23	-332%	End of May and Nov
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.16	0.53	0.19	0.00	0.08	81%	3.31	0.47	39%	1.55	0.55	-81%	End of Jun and Dec
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.11	1.24	0.17	0.00	0.04	70%	11.27	0.19	119%	2.17	0.59	-70%	Every 20 of Mar, Jul and Nov
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.10	1.61	0.25	0.00	0.12	30%	16.10	0.38	39%	6.12	0.77	-30%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.06	0.37	0.43	0.00	0.01	181%	9.14	0.13	104%	1.18	0.36	-181%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.07	0.29	0.02	0.00	0.00	786%	4.14	0.00	268%	0.01	0.11	-786%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EKH-W1	14 Nov 24	5.910	1.00000	1.066	1.83	7.90	0.17	1.77	2.48	-3%	4.60	0.78	-3%	3.58	1.04	3%	End of May and Nov
EMC-W6	13 Oct 23	0.150	1.00000	1.000	0.00	0.11	0.33	0.00	0.00	36%	nm.	0.00	189424%	nm.	0.73	-36%	Every 15 of Apr and Oct
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.21	3.00	0.20	0.00	0.09	184%	14.29	0.14	81%	2.00	0.35	-184%	End of Mar, Jun, Sep and Dec
ERW-W3	14 Jun 24	3.000	1.00000	1.000	2.52	5.60	0.07	2.41	2.70	-1%	2.22	0.97	-2%	2.15	1.01	1%	14 Jun 24
EVER-W4	30 Sep 23	1.000	1.00000	1.000	0.00	0.18	0.25	0.00	0.00	456%	nm.	0.00	#####	nm.	0.18	-456%	lar 22, 30 Sep 22, 30 Dec 22, 31 Mar 23, 30 Jun 23 and 29 Se
FLOYD-W1	30 May 24	1.800	1.00000	1.111	0.08	1.20	0.20	0.00	0.05	56%	16.67	0.24	94%	4.05	0.64	-56%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.05	0.21	0.09	0.00	0.01	162%	4.20	0.20	75%	0.82	0.38	-162%	End of Jun and Dec
GLOCON-W5	29 Mar 24	1.500	1.00000	1.000	0.04	0.43	0.14	0.00	0.00	258%	10.75	0.00	1174%	0.01	0.28	-258%	End of Mar, Jun, Sep and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	1.20	2.38	0.33	0.92	1.28	-8%	1.98	0.85	-2%	1.70	1.08	8%	End of Nov
HEALTH-W2	27 Feb 24	15.000	1.00000	1.000	0.02	3.22	0.32	0.00	0.00	366%	161.00	0.00	3937%	0.00	0.21	-366%	End of every Quarter
ICN-W1	1 Dec 23	1.000	1.00000	1.000	1.70	2.86	0.07	1.74	1.82	-6%	1.68	0.99	-28%	1.66	1.06	6%	End of Mar and Sept
IIG-W1	22 Jan 25	32.000	1.00000	1.000	6.10	17.30	0.04	0.00	1.12	120%	2.84	0.25	82%	0.72	0.45	-120%	Every 15 of Mar, Jun, Sep and Dec

Warrant Corner

As of : 28 September 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
INET-W2	25 Nov 23	4.500	1.00000	1.000	0.16	4.54	0.17	0.03	0.33	3%	28.38	0.57	18%	16.27	0.97	-3%	25 Aug 23 and 24 Nov 23
INSET-W1	25 Oct 23	2.000	1.00000	1.000	0.01	2.04	0.18	0.03	0.11	-1%	204.00	0.58	-18%	119.27	1.01	1%	End of Mar and Sept
IP-W1	30 Sep 23	23.915	1.00000	1.045	0.00	10.00	0.05	0.00	0.00	139%	nm.	0.00	#####	nm.	0.42	-139%	End of Quarter
IP-W2	20 Jun 25	20.000	1.00000	1.000	0.72	10.00	0.20	0.00	0.60	107%	13.89	0.25	52%	3.49	0.48	-107%	End of Dec
ITEL-W4	10 Jul 24	11.500	1.00000	1.000	0.09	2.54	0.16	0.00	0.00	356%	28.22	0.00	594%	0.02	0.22	-356%	End of Mar, Jun, Sep and Dec
JCKH-W1	15 Jul 24	0.162	1.00000	1.548	0.02	0.04	0.07	0.00	0.00	337%	3.10	0.00	536%	0.01	0.23	-337%	End of Mar, Jun, Sept and Dec
JMART-W4	18 Jun 24	13.206	1.00000	1.136	10.30	22.50	0.02	10.34	10.46	-1%	2.48	0.90	-1%	2.22	1.01	1%	End of Mar, Jun, Sept and Dec
JMART-W5	26 Jul 25	61.916	1.00000	1.131	2.90	22.50	0.04	0.00	0.68	187%	8.77	0.11	78%	0.95	0.35	-187%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	89.760	1.00000	1.003	2.82	46.25	0.05	0.00	2.02	100%	16.44	0.19	74%	3.07	0.50	-100%	End of Quarter
JSP-W1	30 Aug 24	2.500	1.00000	1.000	0.29	2.40	0.30	0.00	0.37	16%	8.28	0.63	18%	5.23	0.86	-16%	End of Mar and Sept
J-W2	7 Jun 24	6.250	1.00000	1.000	0.00	3.00	0.03	0.00	0.03	108%	nm.	0.07	188%	nm.	0.48	-108%	End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	0.62	3.00	0.03	0.00	0.19	221%	4.84	0.20	54%	0.95	0.31	-221%	End of Quarter
KGEN-W2	31 Jul 26	2.000	1.00000	1.000	0.51	1.33	0.25	0.00	0.30	89%	2.61	0.58	25%	1.52	0.53	-89%	Every 15 of Jun
KKP-W5	17 Mar 24	70.000	1.00000	1.000	0.60	55.25	0.08	0.00	2.64	28%	92.08	0.28	69%	26.20	0.78	-28%	17 Mar 2024
KKP-W6	17 Mar 26	70.000	1.00000	1.000	2.98	55.25	0.08	0.00	9.45	32%	18.54	0.44	12%	8.22	0.76	-32%	17 Mar 2026
KUN-W1	28 Apr 24	2.800	1.00000	1.000	0.04	1.83	0.14	0.00	0.05	55%	45.75	0.18	112%	8.03	0.64	-55%	27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.14	1.83	0.25	0.00	0.28	28%	13.07	0.50	14%	6.57	0.78	-28%	Every 6 months from the issuance of warrant
K-W2	14 May 24	0.800	1.00000	1.000	0.37	1.27	0.14	0.40	0.49	-8%	3.43	0.94	-12%	3.22	1.09	8%	End of Aug, Nov and Feb
LEO-W1	26 Jul 24	22.000	1.00000	1.000	0.76	6.05	0.07	0.00	0.00	276%	7.96	0.00	396%	0.03	0.27	-276%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.38	1.20	0.08	0.00	0.11	98%	3.16	0.32	66%	1.02	0.50	-98%	Every 25th Jun and Dec
MACO-W3	29 Aug 25	1.545	1.00000	1.294	0.07	0.58	0.18	0.00	0.03	176%	10.72	0.18	70%	1.88	0.36	-176%	End of Quarter
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	0.46	3.58	0.22	0.45	0.62	-3%	7.78	0.60	-3%	4.69	1.03	3%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W1	16 Nov 23	2.633	1.00000	1.140	17.00	17.80	0.00	17.25	17.18	-1%	1.19	0.99	-10%	1.19	1.01	1%	Every 15 of month
MBK-W2	15 May 24	2.719	1.00000	1.103	16.20	17.80	0.00	16.59	16.18	-2%	1.21	0.97	-4%	1.18	1.02	2%	Every 15 of month
MBK-W3	15 Nov 24	2.805	1.00000	1.070	15.70	17.80	0.00	16.00	15.25	-2%	1.21	0.95	-2%	1.15	1.02	2%	Every 15 of month
MBK-W4	15 May 25	2.888	1.00000	1.039	15.10	17.80	0.00	15.42	14.41	-2%	1.22	0.93	-1%	1.14	1.02	2%	Every 15 of month
META-W5	1 Nov 23	1.000	1.00000	1.000	0.01	0.21	0.13	0.00	0.00	381%	21.00	0.00	2101679152%	0.00	0.21	-381%	Oct 29,2021, Oct 31,2022 and Oct 31,2023
MIDA-W3	12 Jun 24	1.500	1.00000	1.000	0.01	0.48	0.20	0.00	0.00	215%	48.00	0.01	406%	0.37	0.32	-215%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W6	23 May 24	1.256	1.00000	1.195	0.02	0.49	0.16	0.00	0.00	160%	29.28	0.02	332%	0.59	0.38	-160%	End of Jun and Dec
MILL-W7	13 Dec 24	0.400	1.00000	1.000	0.09	0.49	0.20	0.07	0.14	0%	5.44	0.79	0%	4.31	1.00	0%	End of Mar, Jun, Sep and Dec
MINT-W9	15 Feb 24	31.000	1.00000	1.000	1.72	31.25	0.03	0.24	4.02	5%	18.17	0.59	13%	10.66	0.96	-5%	Every 15 of Feb, May, Aug and Nov
ML-W3	12 Jun 24	3.000	1.00000	1.000	0.02	0.97	0.20	0.00	0.00	211%	48.50	0.01	399%	0.40	0.32	-211%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
NCAP-W1	21 Dec 23	7.000	1.00000	1.000	0.02	3.26	0.14	0.00	0.00	115%	163.00	0.00	2702%	0.20	0.46	-115%	End of Mar and Sept
NDR-W2	4 May 24	3.500	1.00000	1.000	0.13	1.64	0.20	0.00	0.01	121%	12.62	0.05	276%	0.59	0.45	-121%	1 Dec 2022, 1 Jun 2023, 1 Dec 2023 and 4 May 2024
NEWS-W7	6 May 24	0.050	1.00000	1.000	0.01	0.02	0.33	0.00	0.00	200%	2.00	0.06	514%	0.13	0.33	-200%	3 May 2024
NOBLE-W2	12 Jan 24	7.597	1.00000	1.053	0.04	4.08	0.21	0.00	0.00	87%	107.41	0.01	765%	1.57	0.53	-87%	End of Jun and Dec
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.11	0.48	0.17	0.00	0.03	131%	4.36	0.27	61%	1.19	0.43	-131%	End of Mar, Jun, Sep and Dec
NVD-W3	30 Jun 24	2.594	1.00000	1.018	0.11	1.96	0.05	0.00	0.15	38%	18.14	0.33	53%	6.06	0.73	-38%	End of Feb and Aug
OTO-W1	29 Nov 24	3.000	1.00000	1.000	0.64	1.16	0.06	0.00	0.02	214%	1.81	0.09	165%	0.16	0.32	-214%	31 May 2023 and 29 Nov 2024
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.22	2.10	0.17	0.00	0.37	53%	9.55	0.51	21%	4.90	0.65	-53%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PJW-W1	18 Jul 24	2.857	1.00000	1.050	1.23	3.94	0.23	0.87	1.30	2%	3.36	0.87	3%	2.93	0.98	-2%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	1.77	8.50	0.03	0.48	2.18	15%	4.80	0.67	11%	3.24	0.87	-15%	2 Apr 2022, then every 6-month period from the previous exer
PLANET-W1	18 Nov 23	2.000	1.00000	1.000	0.02	0.87	0.17	0.00	0.00	132%	43.50	0.00	41415%	0.00	0.43	-132%	At the End of Mar, Jun, Sep, Dec
PORT-W3	30 Dec 23	3.300	1.00000	1.000	0.02	1.26	0.20	0.00	0.00	163%	63.00	0.00	4381%	0.01	0.38	-163%	End of Quarter
PPM-W2	24 Jul 24	6.000	1.00000	1.000	0.07	2.08	0.33	0.00	0.00	192%	29.71	0.02	268%	0.63	0.34	-192%	24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	31 Jul 24	0.199	1.00000	5.030	0.06	0.07	0.09	0.00	0.00	201%	5.87	0.03	271%	0.15	0.33	-201%	End of Oct
PRG-W1	15 Nov 24	4.689	1.00000	1.066	8.15	10.90	0.00	6.62	6.57	13%	1.43	0.94	11%	1.34	0.88	-13%	Every 15 of month
PRG-W2	15 May 25	4.822	1.00000	1.037	6.50	10.90	0.00	6.30	6.31	2%	1.74	0.91	1%	1.58	0.98	-2%	Every 15 of month
PRG-W3	17 Nov 25	4.954	1.00000	1.009	6.30	10.90	0.00	6.00	6.09	3%	1.75	0.88	1%	1.53	0.97	-3%	Every 15 of month
PROEN-W1	22 Mar 24	3.600	1.00000	1.000	0.57	4.06	0.27	0.34	0.69	3%	7.12	0.74	6%	5.29	0.97	-3%	End of Jun and Dec
PROS-W1	14 May 26	1.000	1.00000	1.000	0.20	1.20	0.33	0.13	0.39	0%	6.00	0.80	0%	4.82	1.00	0%	End of Jan and Jul
PSTC-W2	11 Nov 25	2.000	1.00000	1.000	0.11	0.99	0.25	0.00	0.09	113%	9.00	0.33	43%	2.97	0.47	-113%	Every 10th Nov
RS-W4	23 May 24	26.010	1.00000	1.115	0.51	14.50	0.17	0.00	0.28	83%	31.70	0.12	152%	3.84	0.55	-83%	End of May and Nov
RT-W1	1 Jun 24	1.350	1.00000	1.000	0.23	0.88	0.17	0.00	0.04	80%	3.83	0.26	137%	0.99	0.56	-80%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
RWI-W3	16 May 24	1.500	1.00000	1.000	0.03	0.74	0.33	0.00	0.01	107%	24.67	0.07	215%	1.76	0.48	-107%	Every 15 of Mar, Jun, Sep and Dec
SAAM-W2	20 Oct 24	11.000	1.00000	1.000	0.28	7.00	0.09	0.00	0.47	61%	25.00	0.29	57%	7.30	0.62	-61%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W1	10 May 24	2.412	1.00000	1.347	6.00	7.25	0.01	6.47	6.46	-5%	1.63	0.99	-8%	1.60	1.06	5%	Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10 f
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	2.44	7.25	0.12	1.98	2.56	3%	2.97	0.85	3%	2.53	0.97	-3%	Every 3 months after issued
SAMART-W3	17 May 24	10.000	1.00000	1.000	0.26	5.25	0.14	0.00	0.07	95%	20.19	0.09	187%	1.83	0.51	-95%	Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	12.000	1.00000	1.000	0.29	3.80	0.14	0.00	0.00	223%	13.10	0.00	534%	0.05	0.31	-223%	Every 6 months from the issuance of warrant

Warrant Corner

As of : 28 September 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.12	6.75	0.26	0.00	0.09	243%	56.25	0.08	99%	4.39	0.29	-243%	10 Jul 25
SAWAD-W2	30 Aug 25	95.907	1.00000	1.042	2.10	43.50	0.04	0.00	2.50	125%	21.58	0.20	52%	4.22	0.44	-125%	End of Feb and Aug
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.31	1.89	0.33	0.00	0.30	59%	6.71	0.51	25%	3.44	0.63	-59%	Every 3 months after issued
SCM-W1	21 Dec 23	8.360	1.00000	1.076	0.02	4.46	0.26	0.00	0.00	88%	239.97	0.01	1448%	1.42	0.53	-88%	Every 21 of Jun and Dec
SCM-W2	27 Jun 25	2.000	1.00000	1.000	1.67	4.46	0.12	2.17	2.16	-18%	2.67	0.85	-11%	2.27	1.22	18%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.17	1.50	0.09	0.00	0.04	245%	8.82	0.11	71%	0.95	0.29	-245%	End of Mar, Jun, Sept and Dec
SENA-W1	21 Mar 24	5.000	1.00000	1.000	0.06	2.76	0.20	0.00	0.02	83%	46.00	0.06	254%	2.54	0.55	-83%	End of Jun and Dec
SENX-W1	21 Jun 24	1.500	1.00000	1.000	0.04	0.63	0.20	0.00	0.00	144%	15.75	0.04	239%	0.68	0.41	-144%	End of Jan, Apr, July, Oct
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.24	3.42	0.11	0.00	0.16	199%	14.25	0.17	61%	2.47	0.33	-199%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.48	2.04	0.07	0.00	0.00	985%	5.85	0.00	328%	0.00	0.09	-985%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.63	2.04	0.20	0.03	0.43	29%	3.24	0.69	31%	2.25	0.78	-29%	2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.11	0.55	0.17	0.00	0.06	156%	5.00	0.32	42%	1.60	0.39	-156%	End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	1.01	4.98	0.20	0.79	1.27	1%	4.93	0.80	1%	3.96	0.99	-1%	End of Mar, Jun, Sept and Dec
SOLAR-W1	12 Jan 24	2.000	1.00000	1.000	0.04	0.71	0.19	0.00	0.00	187%	17.75	0.00	3688%	0.00	0.35	-187%	29 Jun 22 and 12 Jan 24
SSP-W2	22 May 25	16.529	1.00000	1.210	0.38	6.80	0.18	0.00	0.25	148%	21.65	0.14	73%	3.06	0.40	-148%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.00	0.00	0.23	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	End of Mar, Jun, Sept and Dec
STOWER-W4	15 Jun 24	0.600	1.00000	0.100	0.00	0.15	0.09	0.00	0.00	300%	nm.	0.00	595%	nm.	0.25	-300%	Every 15th of Mar, Jun, Sep and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.26	0.63	0.07	0.12	0.33	21%	2.42	0.83	4%	2.01	0.83	-21%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.52	6.20	0.14	0.00	0.59	150%	11.92	0.30	40%	3.59	0.40	-150%	End of Jun and Dec
TFG-W3	14 May 24	5.500	1.00000	1.000	0.28	3.72	0.06	0.00	0.11	55%	13.29	0.18	102%	2.35	0.64	-55%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.04	0.11	0.18	0.00	0.02	73%	2.75	0.57	27%	1.57	0.58	-73%	At the End of Mar, Jun, Sep, Dec
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.55	1.46	0.17	0.38	0.61	6%	2.65	0.87	4%	2.31	0.94	-6%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.81	2.04	0.25	0.03	0.59	38%	2.52	0.74	20%	1.87	0.73	-38%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.39	1.45	0.33	0.30	0.49	-4%	3.72	0.88	-3%	3.27	1.04	4%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.33	2.30	0.25	0.00	0.43	23%	6.97	0.60	13%	4.17	0.81	-23%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.10	0.36	0.17	0.00	0.06	67%	3.60	0.50	35%	1.82	0.60	-67%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	2.06	3.30	0.16	1.77	2.04	-1%	1.60	0.96	-1%	1.54	1.01	1%	End of Mar and Sept
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.02	0.15	0.17	0.00	0.00	80%	7.50	0.18	139%	1.36	0.56	-80%	End of Mar, Jun, Sept and Dec
TRITN-W6	6 Nov 24	0.250	1.00000	1.000	0.02	0.15	0.03	0.00	0.01	80%	7.50	0.27	70%	2.01	0.56	-80%	6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.14	1.35	0.14	0.00	0.00	355%	9.64	0.00	351%	0.02	0.22	-355%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.69	1.72	0.01	0.76	0.78	-5%	2.49	0.83	-3%	2.08	1.05	5%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.12	0.36	0.11	0.00	0.02	169%	3.00	0.20	79%	0.61	0.37	-169%	End of Jun and Dec
TWZ-W6	18 Jan 24	0.100	1.00000	1.000	0.00	0.05	0.20	0.00	0.00	100%	nm.	0.01	857%	nm.	0.50	-100%	Every 6 months from the issuance of warrant
TWZ-W7	18 Jan 24	0.100	1.00000	1.000	0.00	0.05	0.10	0.00	0.00	100%	nm.	0.01	857%	nm.	0.50	-100%	Every 6 months from the issuance of warrant
UBIS-W1	22 Feb 24	7.000	1.00000	1.000	0.06	2.08	0.29	0.00	0.00	239%	34.67	0.00	1979%	0.01	0.29	-239%	End of Mar, Jun, Sept and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.13	2.46	0.19	0.00	0.08	389%	18.92	0.11	54%	2.14	0.20	-389%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.14	2.24	0.08	0.00	0.35	40%	16.00	0.46	21%	7.32	0.71	-40%	At the End of Sept
WAVE-W2	28 Oct 23	0.156	1.00000	4.490	0.06	0.18	0.08	0.10	0.11	-6%	13.47	0.87	-52%	11.74	1.06	6%	1st end of Dec 2020, every 15th of Mar, Jun, Sep and Dec
WAVE-W3	24 Oct 25	0.150	1.00000	1.000	0.08	0.18	0.23	0.02	0.07	28%	2.25	0.82	13%	1.83	0.78	-28%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
W-W5	31 Oct 24	2.100	1.00000	0.067	0.01	0.77	0.25	0.00	0.00	192%	5.14	0.07	167%	0.37	0.34	-192%	31 Oct 23 and 31 Oct 24
XPG-W4	17 Apr 24	0.815	1.00000	6.621	3.38	1.37	0.13	3.21	3.79	-3%	2.68	0.96	-6%	2.58	1.03	3%	End of Quarter