

Warrant Corner

As of : 30 October 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W2	7 Jun 24	5.000	1.00000	1.000	0.10	3.26	0.09	0.00	0.11	56%	32.60	0.20	109%	6.55	0.64	-56%	End of Mar, Jun, Sept and Dec
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.06	3.26	0.09	0.00	0.04	156%	54.33	0.08	135%	4.13	0.39	-156%	End of Mar, Jun, Sept and Dec
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.26	1.58	0.11	0.00	0.27	30%	6.08	0.56	26%	3.39	0.77	-30%	Every 6 months from the issuance of warrant
AIT-W2	12 Jan 24	2.000	1.00000	1.000	2.24	4.36	0.05	2.23	2.31	-3%	1.95	0.99	-13%	1.92	1.03	3%	End of Mar and Sept
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.06	0.16	0.17	0.00	0.02	51%	2.86	0.53	64%	1.53	0.66	-51%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.05	0.16	0.08	0.00	0.00	181%	3.20	0.11	107%	0.34	0.36	-181%	End of Mar, Jun, Sept and Dec
AKR-W2	30 May 24	1.000	1.00000	1.000	0.08	0.80	0.17	0.00	0.05	35%	10.00	0.33	67%	3.31	0.74	-35%	30 Nov 23, 29 Feb 24 and 30 May 24
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.01	0.33	0.00	0.00	253%	1.07	0.22	214%	0.24	0.28	-253%	End of Mar, Jun, Sep and Dec
ANAN-W1	15 Dec 23	1.650	1.00000	1.000	0.00	0.74	0.17	0.00	0.00	123%	nm.	0.00	57884%	nm.	0.45	-123%	End of Quarter
APURE-W3	27 Dec 24	6.950	1.00000	1.007	0.69	4.56	0.33	0.00	0.33	67%	6.66	0.36	56%	2.37	0.60	-67%	End of Mar, Jun, Sept and Dec
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.02	0.30	0.33	0.00	0.00	307%	15.00	0.00	994%	0.01	0.25	-307%	31 May 2024
AS-W2	24 Jan 24	3.500	1.00000	1.000	3.80	6.90	0.01	3.37	3.32	6%	1.82	0.98	27%	1.78	0.95	-6%	Every 25 Jun and 25 Dec
ASW-W1	18 May 24	12.000	1.00000	1.000	0.08	8.55	0.24	0.00	0.26	41%	106.88	0.22	87%	23.46	0.71	-41%	Every 18 of May and Nov
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.22	8.55	0.10	0.00	0.59	43%	38.86	0.30	44%	11.73	0.70	-43%	Every 24 of Apr and Oct
BE8-W1	31 May 26	75.000	1.00000	1.000	4.74	30.50	0.05	0.00	2.84	161%	6.43	0.28	45%	1.80	0.38	-161%	End of Mar, Jun, Sep and Dec
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	2.78	11.80	0.06	1.69	3.10	8%	4.24	0.76	10%	3.21	0.92	-8%	Every 15 of May and Nov
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.12	0.51	0.25	0.01	0.15	22%	4.25	0.74	8%	3.13	0.82	-22%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.72	3.04	0.22	1.51	1.83	-7%	1.77	0.94	-4%	1.66	1.08	7%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BROOK-W6	12 Jul 24	0.577	1.00000	1.126	0.07	0.39	0.25	0.00	0.02	64%	6.27	0.27	102%	1.70	0.61	-64%	End of Quarter
BROOK-W7	12 Jul 26	1.153	1.00000	1.128	0.13	0.39	0.08	0.00	0.02	225%	3.38	0.18	55%	0.61	0.31	-225%	End of Quarter
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.68	5.45	0.09	0.00	0.33	151%	8.01	0.21	49%	1.67	0.40	-151%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.13	2.48	0.33	0.00	0.27	107%	19.08	0.40	29%	7.64	0.48	-107%	End of Quarter
BTS-W7	7 Nov 24	11.490	1.00000	1.036	0.10	7.40	0.09	0.00	0.43	57%	76.66	0.26	55%	19.62	0.64	-57%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.15	7.40	0.17	0.00	0.83	96%	51.11	0.33	25%	16.64	0.51	-96%	End of Quarter
B-W7	17 Mar 24	1.107	1.00000	0.893	0.01	0.16	0.07	0.00	0.00	599%	14.29	0.00	16393%	0.00	0.14	-599%	31 May 22, 30 Nov 22, 31 May 23, 31 Nov 23 and 15 Mar 24
BWG-W5	11 Nov 23	1.000	1.00000	1.000	0.00	0.53	0.14	0.00	0.00	89%	nm.	0.00	24356168198%	nm.	0.53	-89%	Every 3 months after issued
CEN-W5	12 May 26	2.140	1.00000	1.000	0.43	2.68	0.33	0.36	0.87	-4%	6.23	0.82	-2%	5.08	1.04	4%	#N/A
CGH-W4	30 May 24	1.250	1.00000	1.000	0.03	0.72	0.20	0.00	0.01	78%	24.00	0.12	168%	2.91	0.56	-78%	End of May and Nov
CHEWA-W2	16 Feb 24	1.200	1.00000	1.000	0.02	0.51	0.04	0.00	0.00	139%	25.50	0.00	1755%	0.04	0.42	-139%	17 Aug 2023 and 16 Feb 2024
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.00	0.14	0.03	0.00	0.02	257%	nm.	0.32	31%	nm.	0.28	-257%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.06	0.14	0.12	0.00	0.02	300%	2.33	0.33	36%	0.76	0.25	-300%	Every 15th of Mar, Jun, Sep and Dec
CI-W2	31 May 24	1.000	1.00000	1.000	0.04	0.49	0.20	0.00	0.00	112%	12.25	0.06	261%	0.73	0.47	-112%	End of May and Nov
COLOR-W2	31 May 24	1.710	1.00000	1.000	0.06	1.30	0.09	0.00	0.07	36%	21.67	0.28	69%	6.10	0.73	-36%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	2.86	6.70	0.15	1.44	2.39	17%	2.34	0.79	10%	1.85	0.85	-17%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CWT-W6	24 Feb 24	5.000	1.00000	1.000	0.02	1.43	0.16	0.00	0.00	251%	71.50	0.00	4928%	0.00	0.28	-251%	23 Feb 2024
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.09	0.42	0.13	0.02	0.10	17%	4.67	0.65	10%	3.03	0.86	-17%	Every 6 months from the issuance of warrant
DEMCO-W7	8 Dec 24	3.500	1.00000	1.000	0.16	2.62	0.16	0.00	0.28	40%	16.38	0.43	35%	6.99	0.72	-40%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DITTO-W1	20 May 25	33.333	1.00000	1.200	3.62	22.10	0.14	0.00	3.16	64%	7.33	0.41	38%	3.03	0.61	-64%	End of Mar, Jun, Sept and Dec
DOD-W2	1 Dec 23	17.877	1.00000	1.007	0.01	3.90	0.31	0.00	0.00	359%	392.69	0.00	3507656452%	0.00	0.22	-359%	End of May and Nov
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.15	0.47	0.19	0.00	0.05	102%	3.13	0.39	51%	1.22	0.49	-102%	End of Jun and Dec
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.07	1.10	0.17	0.00	0.01	88%	15.71	0.10	191%	1.55	0.53	-88%	Every 20 of Mar, Jul and Nov
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.06	1.55	0.25	0.00	0.09	33%	25.83	0.33	48%	8.48	0.75	-33%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.04	0.29	0.43	0.00	0.00	254%	10.75	0.05	153%	0.56	0.28	-254%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.06	0.22	0.02	0.00	0.00	1064%	3.67	0.00	370%	0.00	0.09	-1064%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EKH-W1	14 Nov 24	5.910	1.00000	1.066	1.66	7.65	0.17	1.54	2.25	-2%	4.91	0.77	-2%	3.76	1.02	2%	End of May and Nov
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.19	2.80	0.20	0.00	0.06	203%	14.74	0.11	95%	1.59	0.33	-203%	End of Mar, Jun, Sep and Dec
ERW-W3	14 Jun 24	3.000	1.00000	1.000	2.16	5.15	0.07	1.99	2.26	0%	2.38	0.96	0%	2.28	1.00	0%	14 Jun 24
FLOYD-W1	30 May 24	1.800	1.00000	1.111	0.05	1.18	0.20	0.00	0.04	56%	26.22	0.20	115%	5.25	0.64	-56%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.04	0.20	0.09	0.00	0.01	170%	5.00	0.16	83%	0.81	0.37	-170%	End of Jun and Dec
GLOCON-W5	29 Mar 24	1.500	1.00000	1.000	0.03	0.50	0.14	0.00	0.00	206%	16.67	0.00	1393%	0.01	0.33	-206%	End of Mar, Jun, Sep and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.71	1.95	0.33	0.63	0.87	-12%	2.75	0.81	-3%	2.21	1.14	12%	End of Nov
HEALTH-W2	27 Feb 24	15.000	1.00000	1.000	0.02	2.60	0.32	0.00	0.00	478%	130.00	0.00	20641%	0.00	0.17	-478%	End of every Quarter
ICN-W1	30 Nov 23	1.000	1.00000	1.000	1.28	2.54	0.07	1.44	1.51	-10%	1.98	0.99	-72%	1.97	1.11	10%	End of Mar and Sept
IIG-W1	22 Jan 25	32.000	1.00000	1.000	5.85	13.10	0.04	0.00	0.31	189%	2.24	0.11	136%	0.25	0.35	-189%	Every 15 of Mar, Jun, Sep and Dec
INET-W2	25 Nov 23	4.500	1.00000	1.000	0.01	4.00	0.17	0.00	0.05	13%	400.00	0.21	439%	83.88	0.89	-13%	25 Aug 23 and 24 Nov 23
IP-W2	20 Jun 25	20.000	1.00000	1.000	0.54	9.55	0.20	0.00	0.47	115%	17.69	0.22	59%	3.82	0.46	-115%	End of Dec
ITEL-W4	10 Jul 24	11.500	1.00000	1.000	0.05	2.20	0.16	0.00	0.00	425%	44.00	0.00	984%	0.00	0.19	-425%	End of Mar, Jun, Sep and Dec
JCKH-W1	15 Jul 24	0.162	1.00000	1.548	0.02	0.03	0.07	0.00	0.00	483%	2.32	0.00	1100%	0.00	0.17	-483%	End of Mar, Jun, Sept and Dec
JMART-W4	18 Jun 24	13.206	1.00000	1.136	5.85	17.30	0.02	4.55	5.25	6%	3.36	0.77	10%	2.59	0.94	-6%	End of Mar, Jun, Sept and Dec
JMART-W5	26 Jul 25	61.916	1.00000	1.131	2.28	17.30	0.04	0.00	0.18	270%	8.58	0.04	112%	0.37	0.27	-270%	End of Mar, Jun, Sept and Dec

Warrant Corner

As of : 30 October 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
JMT-W4	27 Dec 24	89.760	1.00000	1.003	2.22	31.25	0.05	0.00	0.25	194%	14.11	0.05	153%	0.64	0.34	-194%	End of Quarter
JSP-W1	30 Aug 24	2.500	1.00000	1.000	0.18	1.98	0.30	0.00	0.17	35%	11.00	0.45	44%	4.95	0.74	-35%	End of Mar and Sept
J-W2	7 Jun 24	6.250	1.00000	1.000	0.58	2.68	0.03	0.00	0.01	155%	4.62	0.03	369%	0.12	0.39	-155%	End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	0.50	2.68	0.03	0.00	0.12	254%	5.36	0.15	63%	0.82	0.28	-254%	End of Quarter
KGEN-W2	31 Jul 26	2.000	1.00000	1.000	0.34	0.95	0.25	0.00	0.13	146%	2.79	0.41	39%	1.15	0.41	-146%	Every 15 of Jun
KKP-W5	17 Mar 24	70.000	1.00000	1.000	0.23	49.00	0.08	0.00	0.93	43%	213.04	0.15	157%	31.21	0.70	-43%	17 Mar 2024
KKP-W6	17 Mar 26	70.000	1.00000	1.000	2.00	49.00	0.08	0.00	6.54	47%	24.50	0.37	18%	9.14	0.68	-47%	17 Mar 2026
KUN-W1	28 Apr 24	2.800	1.00000	1.000	0.01	1.59	0.14	0.00	0.01	77%	159.00	0.07	215%	11.65	0.57	-77%	27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.07	1.59	0.25	0.00	0.17	43%	22.71	0.41	22%	9.22	0.70	-43%	Every 6 months from the issuance of warrant
K-W2	14 May 24	0.800	1.00000	1.000	0.27	1.07	0.14	0.23	0.31	0%	3.96	0.87	0%	3.46	1.00	0%	End of Aug, Nov and Feb
LEO-W1	26 Jul 24	22.000	1.00000	1.000	0.61	4.98	0.07	0.00	0.00	354%	8.16	0.00	673%	0.00	0.22	-354%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.25	1.09	0.08	0.00	0.07	106%	4.36	0.25	78%	1.08	0.48	-106%	Every 25th Jun and Dec
MACO-W3	29 Aug 25	1.545	1.00000	1.294	0.05	0.50	0.18	0.00	0.02	217%	12.94	0.11	88%	1.49	0.32	-217%	End of Quarter
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	0.20	3.14	0.22	0.11	0.37	2%	15.70	0.49	2%	7.69	0.98	-2%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W1	16 Nov 23	2.633	1.00000	1.140	0.00	16.40	0.00	15.66	15.62	-84%	nm.	1.00	-100%	nm.	6.23	84%	Every 15 of month
MBK-W2	15 May 24	2.719	1.00000	1.103	14.70	16.40	0.00	15.05	14.70	-2%	1.23	0.97	-4%	1.20	1.02	2%	Every 15 of month
MBK-W3	15 Nov 24	2.805	1.00000	1.070	14.20	16.40	0.00	14.50	13.82	-2%	1.24	0.95	-2%	1.18	1.02	2%	Every 15 of month
MBK-W4	15 May 25	2.888	1.00000	1.039	13.70	16.40	0.00	13.98	13.02	-2%	1.24	0.93	-1%	1.16	1.02	2%	Every 15 of month
META-W5	1 Nov 23	1.000	1.00000	1.000	0.00	0.22	0.13	0.00	0.00	355%	nm.	0.00	#####	nm.	0.22	-355%	Oct 29,2021, Oct 31,2022 and Oct 31,2023
MIDA-W3	12 Jun 24	1.500	1.00000	1.000	0.01	0.44	0.20	0.00	0.00	243%	44.00	0.00	633%	0.10	0.29	-243%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W6	23 May 24	1.256	1.00000	1.195	0.01	0.38	0.15	0.00	0.00	233%	45.41	0.00	742%	0.08	0.30	-233%	End of Jun and Dec
MILL-W7	13 Dec 24	0.400	1.00000	1.000	0.05	0.38	0.19	0.00	0.07	18%	7.60	0.62	16%	4.71	0.84	-18%	End of Mar, Jun, Sep and Dec
MINT-W9	15 Feb 24	31.000	1.00000	1.000	0.96	28.25	0.03	0.00	2.05	13%	29.43	0.43	52%	12.70	0.88	-13%	Every 15 of Feb, May, Aug and Nov
ML-W3	12 Jun 24	3.000	1.00000	1.000	0.00	0.82	0.20	0.00	0.00	266%	nm.	0.00	712%	nm.	0.27	-266%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
NCAP-W1	22 Dec 23	7.000	1.00000	1.000	0.01	2.66	0.14	0.00	0.00	164%	266.00	0.00	79007%	0.00	0.38	-164%	End of Mar and Sept
NDR-W2	4 May 24	3.500	1.00000	1.000	0.06	1.24	0.20	0.00	0.00	187%	20.67	0.00	683%	0.08	0.35	-187%	1 Dec 2022, 1 Jun 2023, 1 Dec 2023 and 4 May 2024
NEWS-W7	6 May 24	0.050	1.00000	1.000	0.01	0.02	0.33	0.00	0.00	200%	2.00	0.05	734%	0.09	0.33	-200%	3 May 2024
NOBLE-W2	12 Jan 24	7.597	1.00000	1.053	0.02	3.54	0.21	0.00	0.00	115%	186.38	0.00	4277%	0.09	0.46	-115%	End of Jun and Dec
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.08	0.37	0.17	0.00	0.01	192%	4.63	0.15	89%	0.68	0.34	-192%	End of Mar, Jun, Sep and Dec
NVD-W3	30 Jun 24	2.594	1.00000	1.018	0.09	1.88	0.05	0.00	0.11	43%	21.26	0.28	70%	5.94	0.70	-43%	End of Feb and Aug
OTO-W1	29 Nov 24	3.000	1.00000	1.000	0.41	0.70	0.06	0.00	0.00	387%	1.71	0.01	330%	0.01	0.21	-387%	31 May 2023 and 29 Nov 2024
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.20	1.71	0.17	0.00	0.21	87%	8.55	0.40	34%	3.39	0.53	-87%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PJW-W1	18 Jul 24	2.857	1.00000	1.050	0.93	3.90	0.23	0.84	1.20	-4%	4.40	0.87	-6%	3.81	1.04	4%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	1.75	8.25	0.03	0.24	1.96	18%	4.71	0.65	15%	3.07	0.85	-18%	2 Apr 2022, then every 6-month period from the previous exer
PLANET-W1	18 Nov 23	2.000	1.00000	1.000	0.00	0.69	0.17	0.00	0.00	190%	nm.	0.00	75637721227%	nm.	0.35	-190%	At the End of Mar, Jun, Sep, Dec
PORT-W3	30 Dec 23	3.300	1.00000	1.000	0.01	1.17	0.20	0.00	0.00	183%	117.00	0.00	50302%	0.00	0.35	-183%	End of Quarter
PPM-W2	24 Jul 24	6.000	1.00000	1.000	0.04	1.92	0.33	0.00	0.00	215%	48.00	0.01	376%	0.41	0.32	-215%	24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	31 Jul 24	0.199	1.00000	5.030	0.05	0.06	0.09	0.00	0.00	248%	6.04	0.01	424%	0.04	0.29	-248%	End of Oct
PRG-W1	15 Nov 24	4.689	1.00000	1.066	0.00	10.60	0.00	6.30	6.25	-56%	nm.	0.94	-54%	nm.	2.26	56%	Every 15 of month
PRG-W2	15 May 25	4.822	1.00000	1.037	0.00	10.60	0.00	5.99	6.00	-55%	nm.	0.91	-40%	nm.	2.20	55%	Every 15 of month
PRG-W3	17 Nov 25	4.954	1.00000	1.009	5.15	10.60	0.00	5.69	5.80	-5%	2.08	0.87	-3%	1.82	1.05	5%	Every 15 of month
PROEN-W1	22 Mar 24	3.600	1.00000	1.000	0.25	3.50	0.27	0.00	0.32	10%	14.00	0.56	27%	7.78	0.91	-10%	End of Jun and Dec
PROS-W1	14 May 26	1.000	1.00000	1.000	0.16	0.64	0.33	0.00	0.11	81%	4.00	0.54	26%	2.17	0.55	-81%	End of Jan and Jul
PSTC-W2	11 Nov 25	2.000	1.00000	1.000	0.10	0.90	0.25	0.00	0.06	133%	9.00	0.27	52%	2.46	0.43	-133%	Every 10th Nov
RS-W4	23 May 24	25.210	1.00000	1.150	0.20	13.60	0.17	0.00	0.16	87%	78.20	0.08	202%	6.40	0.54	-87%	End of May and Nov
RT-W1	1 Jun 24	1.350	1.00000	1.000	0.19	0.75	0.17	0.00	0.01	105%	3.95	0.12	239%	0.49	0.49	-105%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
RWI-W3	16 May 24	1.500	1.00000	1.000	0.03	0.72	0.33	0.00	0.00	113%	24.00	0.05	299%	1.09	0.47	-113%	Every 15 of Mar, Jun, Sep and Dec
SAAM-W2	20 Oct 24	11.000	1.00000	1.000	0.28	7.45	0.09	0.00	0.54	51%	26.61	0.32	53%	8.46	0.66	-51%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W1	10 May 24	2.412	1.00000	1.347	3.60	5.30	0.01	3.86	3.85	-4%	1.98	0.98	-8%	1.94	1.04	4%	Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10 I
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	1.11	5.30	0.12	0.27	1.06	15%	4.77	0.65	17%	3.11	0.87	-15%	Every 3 months after issued
SAMART-W3	17 May 24	10.000	1.00000	1.000	0.06	4.56	0.14	0.00	0.02	121%	76.00	0.03	324%	2.31	0.45	-121%	Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	12.000	1.00000	1.000	0.06	2.94	0.14	0.00	0.00	310%	49.00	0.00	1214%	0.01	0.24	-310%	Every 6 months from the issuance of warrant
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.09	6.80	0.26	0.00	0.08	240%	75.56	0.07	106%	5.39	0.29	-240%	10 Jul 25
SAWAD-W2	30 Aug 25	95.907	1.00000	1.042	1.28	42.50	0.04	0.00	2.12	129%	34.60	0.18	57%	6.13	0.44	-129%	End of Feb and Aug
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.20	1.29	0.33	0.00	0.10	126%	7.10	0.30	50%	2.10	0.44	-126%	Every 3 months after issued
SCM-W1	22 Dec 23	8.360	1.00000	1.076	0.00	3.50	0.26	0.00	0.00	139%	nm.	0.00	40094%	nm.	0.42	-139%	Every 21 of Jun and Dec
SCM-W2	27 Jun 25	2.000	1.00000	1.000	0.76	3.50	0.11	1.33	1.31	-21%	4.61	0.77	-13%	3.56	1.27	21%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.14	1.42	0.09	0.00	0.03	262%	10.14	0.09	79%	0.89	0.28	-262%	End of Mar, Jun, Sept and Dec
SENA-W1	21 Mar 24	5.000	1.00000	1.000	0.02	2.36	0.20	0.00	0.00	113%	118.00	0.01	587%	1.23	0.47	-113%	End of Jun and Dec
SENX-W1	21 Jun 24	1.500	1.00000	1.000	0.02	0.59	0.20	0.00	0.00	158%	29.50	0.02	335%	0.61	0.39	-158%	End of Jan, Apr, July, Oct

Warrant Corner

As of : 30 October 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.26	3.26	0.11	0.00	0.13	215%	12.54	0.15	67%	1.87	0.32	-215%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.30	2.10	0.07	0.00	0.00	948%	9.64	0.00	354%	0.00	0.10	-948%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.89	2.10	0.20	0.08	0.49	38%	2.36	0.73	46%	1.73	0.73	-38%	2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.09	0.48	0.17	0.00	0.04	190%	5.33	0.25	51%	1.34	0.35	-190%	End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	0.91	4.80	0.20	0.64	1.11	2%	5.27	0.78	3%	4.13	0.98	-2%	End of Mar, Jun, Sept and Dec
SOLAR-W1	12 Jan 24	2.000	1.00000	1.000	0.04	0.66	0.19	0.00	0.00	209%	16.50	0.00	26041%	0.00	0.32	-209%	29 Jun 22 and 12 Jan 24
SSP-W2	22 May 25	16.529	1.00000	1.210	0.22	5.75	0.18	0.00	0.10	191%	31.63	0.08	98%	2.51	0.34	-191%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.00	0.00	0.23	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	End of Mar, Jun, Sept and Dec
STOWER-W4	15 Jun 24	0.600	1.00000	0.100	0.00	0.12	0.09	0.00	0.00	400%	nm.	0.00	1200%	nm.	0.20	-400%	Every 15th of Mar, Jun, Sep and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.20	0.58	0.07	0.07	0.28	21%	2.90	0.80	4%	2.33	0.83	-21%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.42	4.68	0.14	0.00	0.24	229%	11.14	0.19	57%	2.07	0.30	-229%	End of Jun and Dec
TFG-W3	14 May 24	5.500	1.00000	1.000	0.18	3.18	0.06	0.00	0.03	79%	17.67	0.07	193%	1.28	0.56	-79%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.04	0.09	0.18	0.00	0.01	111%	2.25	0.47	41%	1.05	0.47	-111%	At the End of Mar, Jun, Sep, Dec
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.41	1.12	0.17	0.10	0.35	26%	2.73	0.76	15%	2.08	0.79	-26%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.44	1.88	0.25	0.00	0.43	30%	4.27	0.67	17%	2.87	0.77	-30%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.23	1.25	0.33	0.17	0.32	-2%	5.43	0.80	-1%	4.37	1.02	2%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.26	2.00	0.25	0.00	0.28	38%	7.69	0.50	23%	3.87	0.72	-38%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.09	0.30	0.17	0.00	0.03	97%	3.33	0.39	52%	1.29	0.51	-97%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	1.95	3.04	0.16	1.55	1.81	4%	1.56	0.96	4%	1.50	0.97	-4%	End of Mar and Sept
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.01	0.14	0.17	0.00	0.00	86%	14.00	0.11	187%	1.54	0.54	-86%	End of Mar, Jun, Sept and Dec
TRITN-W6	6 Nov 24	0.250	1.00000	1.000	0.02	0.14	0.03	0.00	0.01	93%	7.00	0.21	90%	1.47	0.52	-93%	6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.12	1.29	0.14	0.00	0.00	374%	10.75	0.00	445%	0.01	0.21	-374%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.71	1.68	0.01	0.72	0.75	-1%	2.37	0.83	-1%	1.97	1.01	1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.07	0.30	0.10	0.00	0.01	207%	4.29	0.12	100%	0.51	0.33	-207%	End of Jun and Dec
TWZ-W6	18 Jan 24	0.100	1.00000	1.000	0.00	0.05	0.20	0.00	0.00	100%	nm.	0.00	2263%	nm.	0.50	-100%	Every 6 months from the issuance of warrant
TWZ-W7	18 Jan 24	0.100	1.00000	1.000	0.01	0.05	0.10	0.00	0.00	120%	5.00	0.00	3550%	0.02	0.45	-120%	Every 6 months from the issuance of warrant
UBIS-W1	22 Feb 24	7.000	1.00000	1.000	0.03	1.78	0.29	0.00	0.00	295%	59.33	0.00	7723%	0.00	0.25	-295%	End of Mar, Jun, Sept and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.13	1.99	0.19	0.00	0.03	505%	15.31	0.07	66%	1.04	0.17	-505%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.12	2.02	0.08	0.00	0.24	54%	16.83	0.39	29%	6.51	0.65	-54%	At the End of Sept
WAVE-W3	24 Oct 25	0.150	1.00000	1.000	0.06	0.17	0.23	0.02	0.06	24%	2.83	0.78	11%	2.22	0.81	-24%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
W-W5	31 Oct 24	2.100	1.00000	0.067	0.01	0.73	0.25	0.00	0.00	208%	4.87	0.05	206%	0.24	0.32	-208%	31 Oct 23 and 31 Oct 24
XPG-W4	17 Apr 24	0.815	1.00000	6.621	1.80	0.95	0.11	0.79	1.38	14%	3.49	0.78	34%	2.73	0.87	-14%	End of Quarter