

Warrant Corner

As of : 29 November 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W2	7 Jun 24	5.000	1.00000	1.000	0.11	3.14	0.09	0.00	0.07	63%	28.55	0.15	154%	4.25	0.61	-63%	End of Mar, Jun, Sept and Dec
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.08	3.14	0.09	0.00	0.03	167%	39.25	0.06	161%	2.20	0.37	-167%	End of Mar, Jun, Sept and Dec
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.20	1.50	0.11	0.00	0.21	33%	7.50	0.51	31%	3.80	0.75	-33%	Every 6 months from the issuance of warrant
AIT-W2	13 Jan 24	2.000	1.00000	1.000	1.77	3.94	0.05	1.84	1.91	-4%	2.23	0.99	-30%	2.21	1.05	4%	End of Mar and Sept
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.04	0.17	0.17	0.00	0.02	31%	4.55	0.56	44%	2.55	0.76	-31%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.04	0.17	0.08	0.00	0.00	159%	4.25	0.11	104%	0.48	0.39	-159%	End of Mar, Jun, Sept and Dec
AKR-W2	30 May 24	1.000	1.00000	1.000	0.08	0.81	0.17	0.00	0.04	33%	10.13	0.33	77%	3.31	0.75	-33%	30 Nov 23, 29 Feb 24 and 30 May 24
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.01	0.33	0.00	0.00	253%	1.07	0.21	244%	0.22	0.28	-253%	End of Mar, Jun, Sep and Dec
ANAN-W1	15 Dec 23	1.650	1.00000	1.000	0.00	0.74	0.17	0.00	0.00	123%	nm.	0.00	8800429458%	nm.	0.45	-123%	End of Quarter
APURE-W3	27 Dec 24	6.783	1.00000	1.032	0.73	4.74	0.34	0.00	0.38	58%	6.70	0.39	53%	2.62	0.63	-58%	End of Mar, Jun, Sept and Dec
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.02	0.37	0.33	0.00	0.00	230%	18.50	0.00	966%	0.02	0.30	-230%	31 May 2024
AS-W2	24 Jan 24	3.500	1.00000	1.000	3.70	7.35	0.01	3.81	3.79	-2%	1.99	0.99	-13%	1.97	1.02	2%	Every 25 Jun and 25 Dec
ASW-W1	18 May 24	12.000	1.00000	1.000	0.04	8.30	0.24	0.00	0.17	45%	207.50	0.17	121%	35.45	0.69	-45%	Every 18 of May and Nov
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.15	8.30	0.10	0.00	0.47	46%	55.33	0.27	52%	14.81	0.68	-46%	Every 24 of Apr and Oct
BE8-W1	31 May 26	75.000	1.00000	1.000	4.80	30.50	0.05	0.00	2.70	162%	6.35	0.27	47%	1.72	0.38	-162%	End of Mar, Jun, Sep and Dec
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	2.30	11.90	0.06	1.78	3.05	3%	5.17	0.76	4%	3.94	0.97	-3%	Every 15 of May and Nov
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.14	0.53	0.25	0.02	0.17	21%	3.79	0.75	8%	2.85	0.83	-21%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.71	2.92	0.22	1.41	1.74	-4%	1.71	0.94	-2%	1.60	1.04	4%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BROOK-W6	12 Jul 24	0.577	1.00000	1.126	0.07	0.40	0.25	0.00	0.02	60%	6.43	0.27	113%	1.74	0.63	-60%	End of Quarter
BROOK-W7	12 Jul 26	1.153	1.00000	1.128	0.14	0.40	0.08	0.00	0.03	219%	3.22	0.18	56%	0.59	0.31	-219%	End of Quarter
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.53	5.05	0.09	0.00	0.24	168%	9.53	0.17	56%	1.63	0.37	-168%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.15	2.58	0.33	0.00	0.29	100%	17.20	0.41	28%	7.10	0.50	-100%	End of Quarter
BTS-W7	7 Nov 24	11.490	1.00000	1.036	0.06	7.10	0.09	0.00	0.32	63%	122.59	0.22	68%	26.37	0.61	-63%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.12	7.10	0.17	0.00	0.71	104%	61.30	0.30	27%	18.50	0.49	-104%	End of Quarter
B-W7	17 Mar 24	1.107	1.00000	0.893	0.00	0.12	0.07	0.00	0.00	823%	nm.	0.00	170237%	nm.	0.11	-823%	31 May 22, 30 Nov 22, 31 May 23, 31 Nov 23 and 15 Mar 24
B-W8	14 Nov 26	0.300	1.00000	1.000	0.02	0.12	0.25	0.00	0.01	167%	6.00	0.33	39%	1.98	0.38	-167%	Every 15 of Dec and Jun
CEN-W5	12 May 26	2.140	1.00000	1.000	0.38	2.58	0.33	0.29	0.80	-2%	6.79	0.80	-1%	5.43	1.02	2%	#N/A
CGH-W4	30 May 24	1.250	1.00000	1.000	0.02	0.72	0.20	0.00	0.01	76%	36.00	0.10	210%	3.44	0.57	-76%	End of May and Nov
CHEWA-W2	16 Feb 24	1.200	1.00000	1.000	0.00	0.52	0.04	0.00	0.00	131%	nm.	0.00	4664%	nm.	0.43	-131%	17 Aug 2023 and 16 Feb 2024
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.00	0.11	0.03	0.00	0.01	355%	nm.	0.24	39%	nm.	0.22	-355%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.08	0.11	0.10	0.00	0.01	427%	1.38	0.25	45%	0.34	0.19	-427%	Every 15th of Mar, Jun, Sep and Dec
CI-W2	31 May 24	1.000	1.00000	1.000	0.02	0.50	0.20	0.00	0.00	104%	25.00	0.05	311%	1.13	0.49	-104%	End of May and Nov
COLOR-W2	31 May 24	1.710	1.00000	1.000	0.04	1.34	0.09	0.00	0.07	31%	33.50	0.29	70%	9.67	0.77	-31%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	2.44	5.95	0.15	0.81	1.81	25%	2.44	0.73	16%	1.79	0.80	-25%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CWT-W6	24 Feb 24	5.000	1.00000	1.000	0.02	1.52	0.16	0.00	0.00	230%	76.00	0.00	14925%	0.00	0.30	-230%	23 Feb 2024
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.08	0.43	0.13	0.03	0.11	12%	5.38	0.66	7%	3.55	0.90	-12%	Every 6 months from the issuance of warrant
DEMCO-W7	8 Dec 24	3.500	1.00000	1.000	0.12	2.60	0.16	0.00	0.25	39%	21.67	0.41	38%	8.79	0.72	-39%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DITTO-W1	20 May 25	33.333	1.00000	1.200	4.68	26.00	0.14	0.00	4.90	43%	6.67	0.51	28%	3.40	0.70	-43%	End of Mar, Jun, Sept and Dec
DOD-W2	1 Dec 23	17.877	1.00000	1.007	0.00	3.80	0.31	0.00	0.00	370%	nm.	0.00	#####	nm.	0.21	-370%	End of May and Nov
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.16	0.47	0.19	0.00	0.05	104%	2.94	0.38	55%	1.12	0.49	-104%	End of Jun and Dec
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.04	1.03	0.17	0.00	0.01	98%	25.75	0.05	282%	1.35	0.50	-98%	Every 20 of Mar, Jul and Nov
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.04	1.54	0.25	0.00	0.08	32%	38.50	0.30	55%	11.73	0.75	-32%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.03	0.29	0.43	0.00	0.00	252%	14.33	0.04	167%	0.60	0.28	-252%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.06	0.27	0.02	0.00	0.00	848%	4.50	0.00	346%	0.00	0.11	-848%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EKH-W1	14 Nov 24	5.910	1.00000	1.066	1.39	7.40	0.17	1.32	2.01	-3%	5.68	0.75	-3%	4.25	1.03	3%	End of May and Nov
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.19	2.66	0.20	0.00	0.04	219%	14.00	0.09	108%	1.19	0.31	-219%	End of Mar, Jun, Sep and Dec
ERW-W3	14 Jun 24	3.000	1.00000	1.000	2.26	5.25	0.07	2.08	2.33	0%	2.32	0.97	0%	2.25	1.00	0%	14 Jun 24
FLOYD-W1	30 May 24	1.800	1.00000	1.111	0.04	1.12	0.20	0.00	0.02	64%	31.11	0.14	168%	4.25	0.61	-64%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.04	0.20	0.09	0.00	0.01	170%	5.00	0.15	89%	0.76	0.37	-170%	End of Jun and Dec
GLOCON-W5	29 Mar 24	1.500	1.00000	1.000	0.01	0.42	0.14	0.00	0.00	260%	42.00	0.00	4646%	0.00	0.28	-260%	End of Mar, Jun, Sep and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.49	1.51	0.33	0.34	0.55	-1%	3.08	0.73	0%	2.25	1.01	1%	End of Nov
HEALTH-W2	27 Feb 24	15.000	1.00000	1.000	0.00	2.60	0.32	0.00	0.00	477%	nm.	0.00	122011%	nm.	0.17	-477%	End of every Quarter
ICN-W1	30 Nov 23	1.000	1.00000	1.000	0.00	2.78	0.07	1.66	1.66	-64%	nm.	1.00	-100%	nm.	2.78	64%	End of Mar and Sept
IIG-W1	22 Jan 25	32.000	1.00000	1.000	3.80	10.90	0.04	0.00	0.10	228%	2.87	0.05	181%	0.15	0.30	-228%	Every 15 of Mar, Jun, Sep and Dec
IP-W2	20 Jun 25	20.000	1.00000	1.000	0.51	8.65	0.20	0.00	0.29	137%	16.96	0.16	74%	2.75	0.42	-137%	End of Dec
ITEL-W4	10 Jul 24	11.500	1.00000	1.000	0.05	2.34	0.16	0.00	0.00	394%	46.80	0.00	1248%	0.00	0.20	-394%	End of Mar, Jun, Sep and Dec
JCKH-W1	15 Jul 24	0.162	1.00000	1.548	0.01	0.04	0.04	0.00	0.00	321%	6.19	0.00	889%	0.00	0.24	-321%	End of Mar, Jun, Sept and Dec
JCKH-W2	14 Nov 24	0.030	1.00000	1.000	0.02	0.04	0.11	0.01	0.01	25%	2.00	0.85	26%	1.70	0.80	-25%	End of every month
JMART-W4	18 Jun 24	13.206	1.00000	1.136	5.90	17.90	0.02	5.22	5.72	3%	3.45	0.81	5%	2.79	0.97	-3%	End of Mar, Jun, Sept and Dec
JMART-W5	26 Jul 25	61.916	1.00000	1.131	1.81	17.90	0.04	0.00	0.18	255%	11.18	0.04	115%	0.49	0.28	-255%	End of Mar, Jun, Sept and Dec

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As of : 29 November 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
JMT-W4	27 Dec 24	89.760	1.00000	1.003	1.52	26.75	0.05	0.00	0.08	241%	17.65	0.02	212%	0.32	0.29	-241%	End of Quarter
JSP-W1	30 Aug 24	2.500	1.00000	1.000	0.16	1.99	0.30	0.00	0.16	34%	12.44	0.44	47%	5.41	0.75	-34%	End of Mar and Sept
J-W2	7 Jun 24	6.250	1.00000	1.000	0.38	2.42	0.03	0.00	0.00	174%	6.37	0.01	586%	0.05	0.37	-174%	End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	0.50	2.42	0.03	0.00	0.08	293%	4.84	0.12	72%	0.57	0.25	-293%	End of Quarter
KGEN-W2	31 Jul 26	2.000	1.00000	1.000	0.31	0.87	0.25	0.00	0.10	166%	2.81	0.36	44%	1.02	0.38	-166%	Every 15 of Jun
KKP-W5	17 Mar 24	70.000	1.00000	1.000	0.22	49.50	0.08	0.00	0.67	42%	225.00	0.12	222%	27.12	0.70	-42%	17 Mar 2024
KKP-W6	17 Mar 26	70.000	1.00000	1.000	1.78	49.50	0.08	0.00	6.58	45%	27.81	0.38	18%	10.45	0.69	-45%	17 Mar 2026
KUN-W1	28 Apr 24	2.800	1.00000	1.000	0.01	1.61	0.14	0.00	0.01	75%	161.00	0.06	284%	9.26	0.57	-75%	27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.05	1.61	0.25	0.00	0.17	40%	32.20	0.41	22%	13.08	0.72	-40%	Every 6 months from the issuance of warrant
K-W2	14 May 24	0.800	1.00000	1.000	0.25	0.99	0.14	0.16	0.24	6%	3.96	0.83	14%	3.30	0.94	-6%	End of Aug, Nov and Feb
LEO-W1	26 Jul 24	22.000	1.00000	1.000	0.55	4.80	0.07	0.00	0.00	370%	8.73	0.00	952%	0.00	0.21	-370%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.17	1.00	0.08	0.00	0.04	117%	5.88	0.18	93%	1.08	0.46	-117%	Every 25th Jun and Dec
MACO-W3	29 Aug 25	1.545	1.00000	1.294	0.05	0.55	0.18	0.00	0.02	188%	14.23	0.13	83%	1.91	0.35	-188%	End of Quarter
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	0.19	3.16	0.22	0.12	0.37	1%	16.63	0.50	1%	8.37	0.99	-1%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W2	15 May 24	2.719	1.00000	1.103	13.80	15.50	0.00	14.06	13.76	-2%	1.24	0.98	-4%	1.21	1.02	2%	Every 15 of month
MBK-W3	15 Nov 24	2.805	1.00000	1.070	0.00	15.50	0.00	13.55	12.88	-82%	nm.	0.95	-83%	nm.	5.53	82%	Every 15 of month
MBK-W4	15 May 25	2.888	1.00000	1.039	13.00	15.50	0.00	13.05	12.14	-1%	1.24	0.93	0%	1.15	1.01	1%	Every 15 of month
MIDA-W3	12 Jun 24	1.500	1.00000	1.000	0.01	0.48	0.20	0.00	0.00	215%	48.00	0.00	745%	0.10	0.32	-215%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W6	23 May 24	1.256	1.00000	1.195	0.01	0.37	0.15	0.00	0.00	242%	44.22	0.00	1179%	0.02	0.29	-242%	End of Jun and Dec
MILL-W7	13 Dec 24	0.400	1.00000	1.000	0.05	0.37	0.19	0.00	0.06	22%	7.40	0.59	21%	4.40	0.82	-22%	End of Mar, Jun, Sep and Dec
MINT-W9	15 Feb 24	31.000	1.00000	1.000	0.36	27.00	0.03	0.00	1.14	16%	75.00	0.32	101%	24.34	0.86	-16%	Every 15 of Feb, May, Aug and Nov
ML-W3	12 Jun 24	3.000	1.00000	1.000	0.01	0.88	0.20	0.00	0.00	242%	88.00	0.00	888%	0.08	0.29	-242%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
NATION-W4	26 Nov 25	0.250	1.00000	1.000	0.00	0.07	0.00	0.00	0.00	257%	nm.	0.09	89%	nm.	0.28	-257%	#N/A
NCAP-W1	22 Dec 23	7.000	1.00000	1.000	0.00	2.82	0.14	0.00	0.00	148%	nm.	0.00	184535802%	nm.	0.40	-148%	End of Mar and Sept
NDR-W2	4 May 24	3.500	1.00000	1.000	0.04	1.28	0.20	0.00	0.00	177%	32.00	0.00	964%	0.07	0.36	-177%	1 Dec 2022, 1 Jun 2023, 1 Dec 2023 and 4 May 2024
NEWS-W7	6 May 24	0.050	1.00000	1.000	0.01	0.01	0.33	0.00	0.00	500%	1.00	0.00	6014%	0.00	0.17	-500%	3 May 2024
NOBLE-W2	13 Jan 24	7.597	1.00000	1.053	0.01	3.90	0.21	0.00	0.00	95%	410.67	0.00	22453%	0.04	0.51	-95%	End of Jun and Dec
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.08	0.36	0.17	0.00	0.01	200%	4.50	0.13	99%	0.58	0.33	-200%	End of Mar, Jun, Sep and Dec
NVD-W3	30 Jun 24	2.594	1.00000	1.018	0.08	1.93	0.05	0.00	0.10	38%	24.56	0.28	74%	6.90	0.72	-38%	End of Feb and Aug
OTO-W1	29 Nov 24	3.000	1.00000	1.000	0.64	1.13	0.06	0.00	0.01	222%	1.77	0.06	221%	0.11	0.31	-222%	31 May 2023 and 29 Nov 2024
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.20	1.62	0.17	0.00	0.17	98%	8.10	0.36	39%	2.91	0.51	-98%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PJW-W1	18 Jul 24	2.857	1.00000	1.050	0.94	3.82	0.23	0.78	1.12	-2%	4.27	0.86	-3%	3.69	1.02	2%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	1.88	8.45	0.03	0.44	2.03	17%	4.49	0.67	15%	2.99	0.86	-17%	2 Apr 2022, then every 6-month period from the previous exen
PORT-W3	29 Dec 23	3.300	1.00000	1.000	0.01	1.05	0.20	0.00	0.00	215%	105.00	0.00	116619295%	0.00	0.32	-215%	End of Quarter
PPM-W2	24 Jul 24	6.000	1.00000	1.000	0.04	2.02	0.33	0.00	0.00	199%	50.50	0.01	436%	0.38	0.33	-199%	24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	31 Jul 24	0.199	1.00000	5.030	0.03	0.06	0.09	0.00	0.00	242%	10.06	0.00	524%	0.04	0.29	-242%	End of Oct
PRG-W1	15 Nov 24	4.689	1.00000	1.066	7.80	10.30	0.00	5.98	5.94	17%	1.41	0.94	17%	1.33	0.86	-17%	Every 15 of month
PRG-W2	15 May 25	4.822	1.00000	1.037	0.00	10.30	0.00	5.68	5.70	-53%	nm.	0.90	-41%	nm.	2.14	53%	Every 15 of month
PRG-W3	17 Nov 25	4.954	1.00000	1.009	5.90	10.30	0.00	5.39	5.51	5%	1.76	0.87	2%	1.53	0.95	-5%	Every 15 of month
PROEN-W1	22 Mar 24	3.600	1.00000	1.000	0.05	2.98	0.27	0.00	0.10	22%	59.60	0.30	91%	17.90	0.82	-22%	End of Jun and Dec
PROS-W1	14 May 26	1.000	1.00000	1.000	0.14	0.87	0.33	0.00	0.20	31%	6.21	0.67	12%	4.14	0.76	-31%	End of Jan and Jul
PSTC-W2	11 Nov 25	2.000	1.00000	1.000	0.06	0.77	0.25	0.00	0.03	168%	12.83	0.19	65%	2.45	0.37	-168%	Every 10th Nov
RS-W4	23 May 24	25.210	1.00000	1.150	0.19	13.50	0.17	0.00	0.10	88%	81.71	0.06	270%	4.79	0.53	-88%	End of May and Nov
RT-W1	1 Jun 24	1.350	1.00000	1.000	0.17	0.81	0.17	0.00	0.02	88%	4.76	0.14	246%	0.66	0.53	-88%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
RWI-W3	16 May 24	1.500	1.00000	1.000	0.02	0.72	0.33	0.00	0.00	111%	36.00	0.03	402%	1.05	0.47	-111%	Every 15 of Mar, Jun, Sep and Dec
SAAM-W2	20 Oct 24	11.000	1.00000	1.000	0.25	7.75	0.09	0.00	0.58	45%	31.00	0.33	52%	10.24	0.69	-45%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W1	10 May 24	2.412	1.00000	1.347	3.20	5.30	0.01	3.86	3.85	-10%	2.23	0.98	-20%	2.19	1.11	10%	Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10 I
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	1.10	5.30	0.12	0.27	1.02	15%	4.82	0.65	19%	3.14	0.87	-15%	Every 3 months after issued
SAMART-W3	17 May 24	10.000	1.00000	1.000	0.05	4.50	0.14	0.00	0.01	123%	90.00	0.02	461%	1.56	0.45	-123%	Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	12.000	1.00000	1.000	0.11	3.10	0.14	0.00	0.00	291%	28.18	0.00	1765%	0.00	0.26	-291%	Every 6 months from the issuance of warrant
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.09	6.90	0.26	0.00	0.08	235%	76.67	0.07	111%	5.14	0.30	-235%	10 Jul 25
SAWAD-W2	30 Aug 25	95.907	1.00000	1.042	1.29	45.00	0.04	0.00	2.45	116%	36.35	0.19	55%	7.03	0.46	-116%	End of Feb and Aug
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.25	1.08	0.33	0.00	0.06	174%	4.75	0.22	69%	1.03	0.37	-174%	Every 3 months after issued
SCM-W1	22 Dec 23	8.360	1.00000	1.076	0.00	3.64	0.26	0.00	0.00	130%	nm.	0.00	53774559%	nm.	0.44	-130%	Every 21 of Jun and Dec
SCM-W2	27 Jun 25	2.000	1.00000	1.000	1.02	3.64	0.11	1.45	1.45	-17%	3.57	0.80	-11%	2.85	1.21	17%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.15	1.57	0.09	0.00	0.04	228%	10.47	0.11	75%	1.12	0.30	-228%	End of Mar, Jun, Sept and Dec
SENA-W1	21 Mar 24	5.000	1.00000	1.000	0.02	2.30	0.20	0.00	0.00	118%	115.00	0.00	1144%	0.39	0.46	-118%	End of Jun and Dec
SENX-W1	21 Jun 24	1.500	1.00000	1.000	0.02	0.56	0.20	0.00	0.00	171%	28.00	0.01	492%	0.25	0.37	-171%	End of Jan, Apr, July, Oct
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.20	3.60	0.11	0.00	0.16	183%	18.00	0.17	62%	3.11	0.35	-183%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.22	2.10	0.07	0.00	0.00	945%	13.14	0.00	393%	0.00	0.10	-945%	End of Jan, Apr, July, Oct

Warrant Corner

As of : 29 November 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.53	2.10	0.20	0.08	0.42	20%	3.96	0.70	28%	2.79	0.83	-20%	2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.04	0.46	0.17	0.00	0.03	191%	11.50	0.22	53%	2.52	0.34	-191%	End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	0.40	3.82	0.20	0.00	0.46	15%	9.55	0.56	27%	5.38	0.87	-15%	End of Mar, Jun, Sept and Dec
SOLAR-W1	13 Jan 24	2.000	1.00000	1.000	0.01	0.69	0.19	0.00	0.00	191%	69.00	0.00	583842%	0.00	0.34	-191%	29 Jun 22 and 12 Jan 24
SSP-W2	22 May 25	16.529	1.00000	1.210	0.28	7.15	0.18	0.00	0.24	134%	30.90	0.14	78%	4.32	0.43	-134%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.00	0.00	0.23	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	End of Mar, Jun, Sept and Dec
STOWER-W4	15 Jun 24	0.600	1.00000	0.100	0.00	0.16	0.09	0.00	0.00	275%	nm.	0.00	1029%	nm.	0.27	-275%	Every 15th of Mar, Jun, Sep and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.22	0.56	0.07	0.06	0.27	29%	2.55	0.79	6%	2.02	0.78	-29%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.41	4.86	0.14	0.00	0.26	217%	11.85	0.19	57%	2.25	0.32	-217%	End of Jun and Dec
TFG-W3	14 May 24	5.500	1.00000	1.000	0.20	3.28	0.06	0.00	0.03	74%	16.40	0.07	235%	1.13	0.58	-74%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.02	0.09	0.18	0.00	0.01	89%	4.50	0.43	35%	1.95	0.53	-89%	At the End of Mar, Jun, Sep, Dec
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.42	1.14	0.17	0.12	0.36	25%	2.71	0.77	15%	2.09	0.80	-25%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.46	1.69	0.25	0.00	0.33	46%	3.67	0.61	26%	2.25	0.69	-46%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.16	1.15	0.33	0.10	0.25	1%	7.19	0.75	1%	5.39	0.99	-1%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.24	1.96	0.25	0.00	0.26	40%	8.17	0.48	25%	3.94	0.72	-40%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.08	0.30	0.17	0.00	0.03	93%	3.75	0.37	53%	1.39	0.52	-93%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	1.80	2.90	0.16	1.44	1.67	3%	1.61	0.96	4%	1.55	0.97	-3%	End of Mar and Sept
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.01	0.13	0.17	0.00	0.00	100%	13.00	0.06	296%	0.76	0.50	-100%	End of Mar, Jun, Sept and Dec
TRITN-W6	6 Nov 24	0.250	1.00000	1.000	0.01	0.13	0.03	0.00	0.00	100%	13.00	0.15	109%	1.98	0.50	-100%	6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.09	1.21	0.14	0.00	0.00	403%	13.44	0.00	592%	0.00	0.20	-403%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.63	1.57	0.01	0.62	0.65	1%	2.49	0.81	0%	2.02	0.99	-1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.06	0.34	0.10	0.00	0.01	168%	5.67	0.15	90%	0.85	0.37	-168%	End of Jun and Dec
TWZ-W6	19 Jan 24	0.100	1.00000	1.000	0.00	0.05	0.20	0.00	0.00	100%	nm.	0.00	14170%	nm.	0.50	-100%	Every 6 months from the issuance of warrant
TWZ-W7	19 Jan 24	0.100	1.00000	1.000	0.00	0.05	0.10	0.00	0.00	100%	nm.	0.00	14170%	nm.	0.50	-100%	Every 6 months from the issuance of warrant
UBIS-W1	22 Feb 24	7.000	1.00000	1.000	0.01	1.79	0.29	0.00	0.00	292%	179.00	0.00	35042%	0.00	0.26	-292%	End of Mar, Jun, Sept and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.09	2.08	0.19	0.00	0.04	476%	23.11	0.07	65%	1.65	0.17	-476%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.11	1.86	0.08	0.00	0.18	67%	16.91	0.33	37%	5.56	0.60	-67%	At the End of Sept
WAVE-W3	24 Oct 25	0.150	1.00000	1.000	0.06	0.16	0.22	0.01	0.05	31%	2.67	0.75	15%	2.01	0.76	-31%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
W-W5	31 Oct 24	2.100	1.00000	0.067	0.01	0.85	0.25	0.00	0.00	165%	5.67	0.07	187%	0.42	0.38	-165%	31 Oct 23 and 31 Oct 24
XPG-W4	17 Apr 24	0.815	1.00000	6.621	2.00	1.02	0.11	1.20	1.67	10%	3.38	0.85	27%	2.88	0.91	-10%	End of Quarter