

TTCL และ PF

SET Index เคื่อนไหวในกรอบแคบ ขณะก็เริ่มเห็นเปิดเงินต่างชาติไหลออก แนะนำให้ Selective Buy ในหุ้นที่ปัจจัยบวกหนุน และราคาต่ำกว่า Fair Value TTCL (FV@B 37.46) และ PF (FV@B 1.71)

▪ รัฐบาลเดินหน้าปฏิบัติหน้าที่ คาดหวังเห็นผลในหลายเรื่อง

หลังการแถลงนโยบายเมื่อวันศุกร์ที่ผ่านมา ก็เข้าสู่ช่วงที่รัฐบาลเดินหน้าบริหารงานอย่างเต็มตัว ซึ่งนักลงทุนคาดหวังว่าน่าจะเห็นการดำเนินมาตรการเพื่อกระตุ้นเศรษฐกิจอย่างเป็นรูปธรรม เฉพาะอย่างยิ่งในส่วนของการลงทุนโครงสร้างพื้นฐาน ซึ่งมีรถไฟฟ้า 4 เส้นทาง และ รถไฟรางคู่ 6 เส้นทาง รอจัดการประมูลอยู่ ซึ่งหากมีพัฒนาการเชิงบวกก็จะทำให้หุ้นในกลุ่มรับเหมาก่อสร้าง และอีกหลายกลุ่มที่เกี่ยวข้องเช่น พัฒนาที่อยู่อาศัย และขนส่งระบบรางอย่าง BTS มีการตอบสนองเชิงบวก, มาตรการกระตุ้นกำลังซื้อ ซึ่งมีกรณีของการให้ราคาใช้จ่ายในการท่องเที่ยว 15,000 บาท มาคำนวณลดหย่อนภาษีเงินได้ ก็จะส่งผลต่อหุ้นในกลุ่มท่องเที่ยว ที่โดดเด่นได้แก่ CENTEL และกลุ่มขนส่งอย่าง AOT อย่างไรก็ตามยังมีอีกบางแง่มุมที่ต้องติดตามในฐานะปัจจัยที่อาจสร้างแรงกดดันต่อตลาดหุ้น เช่น การปรับโครงสร้างภาษี ซึ่งมีหลายส่วน ไม่ว่าจะเป็น ภาษีมรดก, ภาษีที่ดิน, ภาษีสรรพสามติ และ การพิจารณาเกี่ยวกับสิทธิพิเศษทางภาษีสำหรับกองทุน LTF

▪ TTCL , PF มีประเด็นสำหรับการ Trading ราคาต่ำกว่า Fair Value

แนะนำ Selective Buy โดยเน้นหุ้น Market Cap. ขนาดกลาง - เล็ก ที่มีประเด็นบวก และราคาหุ้นต่ำกว่า Fair Value ที่โดดเด่นได้แก่ TTCL (FV@B 37.46) ซึ่งได้รับงานโรงกลั่นปิโตรเคมีในมาเลเซีย มูลค่า 460 ล้านดอลลาร์ ซึ่งเป็นมูลค่างานใหญ่สุดเป็นประวัติการณ์ที่บริษัทเคยได้รับ ทำให้ Backlog ของบริษัทปรับขึ้นมาสูงเกิน 3 หมื่นล้านบาท นอกจากนี้ยังมีงานใหญ่อีก 2 งานเป็นอย่างน้อยที่มีโอกาสชนะการประมูลได้แก่ โครงการที่เวียดนามมูลค่า 150 ล้านดอลลาร์ ซึ่งบริษัทเป็นผู้รับเหมาฯ เพียงรายเดียวที่ผ่านเกณฑ์การคัดเลือก และ งานส่วนต่อขยายของโรงงานแปลงน้ำทะเลเป็นน้ำจืดที่ การ์ต้า มูลค่า 220 ล้านดอลลาร์ ซึ่งบริษัท เป็นผู้รับเหมางานในส่วนแรกอยู่ก่อนแล้ว อีกบริษัทหนึ่งได้แก่ PF (FV@B 1.71) งวด 2H57 คาดว่าจะมีการบันทึกกำไรพิเศษ 2 ส่วน ได้แก่กำไรจากการขายที่ดินเปล่า 3 แปลง มูลค่าขาย 3 พันล้านบาท มีกำไรขั้นต้น 40% นอกจากนี้คาดว่าจะมีการบันทึกกำไรจากการขายหุ้น KLAND ซึ่งถือหุ้น 20.22% ออกไปมูลค่าหุ้น 605 ล้านบาท ซึ่งหลังรายการขายที่ดินเปล่าและเงินลงทุนดังกล่าวจะทำให้โครงสร้างการเงินของ PF แข็งแรงขึ้นและพร้อมเดินหน้าพัฒนาโครงการใหม่ต่อ

▪ จับตามุมมอง Fed ต่ออัตราดอกเบี้ยฯ

การประชุม FOMC วันที่ 16-17 ก.ย. นี้คาดว่าจะตัดสินใจ QE ลงอีก 1 หมื่นล้านเหรียญ เหลือ 1.5 หมื่นล้านเหรียญ/เดือน และจะตัดสินใจขึ้นดอกเบี้ยขึ้นทั้งหมดในการประชุมวันที่ 28-29 ต.ค. 2557 ถือเป็น การสิ้นสุดมาตรการ QE3 ที่มีขนาดราว 1.6 ล้านล้านเหรียญ หลังจากจบ QE3 แล้วคาดว่าคณะกรรมการ Fed อาจมีความเห็นให้ reinvestment สินทรัพย์ต่างๆ ที่เข้าซื้อต่อไปอีกระยะทำให้ระดับสินทรัพย์ในงบดุลของ Fed ยังทรงตัวต่ออย่างน้อยในช่วงสัปดาห์แรก อีกประเด็นที่ต้องติดตามคือ ความเห็นของนางเจเน็ต เยลเลน และประธาน Fed สาขาต่างๆ ต่ออัตราดอกเบี้ยนโยบายว่าจะปรับขึ้นเร็วกว่าคาดหรือไม่ สำหรับการประชุม กนง. วันที่ 17 ก.ย. นี้ คาดว่ายังคงออกนโยบายไว้ที่ระดับ 2% ต่อเนื่องเป็นเดือนที่ 5 เพื่อหนุนการฟื้นตัวของเศรษฐกิจ อีกทั้งอัตราเงินเฟ้อ เดือน ส.ค. ยังไม่สูงมากที่ 2.09% โดยคาดว่าดอกเบี้ยนโยบายของไทย จะปรับขึ้นอีกครั้งราว 2H58

▪ เริ่มเห็นแรงขายจากต่างชาติ

ในสัปดาห์ที่ผ่านมา (8 - 11 ก.ย. 57) ต่างชาติสลับมาขายสุทธิราว 186 ล้านเหรียญฯ โดยที่เป็นการขายสุทธิใน 2 วันหลังสุด สำหรับตลาดหุ้นไทยถูกขายสุทธิออกมา รวม 399 ล้านบาท เป็นที่น่าสังเกตว่า นักลงทุนต่างชาติเริ่มขายสุทธิออกมาในทุกประเทศ หลังจากที่ช่วงก่อนหน้าชะลอการซื้อเฉพาะในกลุ่มประเทศ TIP เท่านั้น ส่วนตลาดตราสารหนี้ของไทยสัปดาห์ที่ผ่านมาขายสุทธิ 1.3 หมื่นล้านบาท กดดันให้ค่าเงินบาทอ่อนตัวแตะ 32.20 บาทต่อเหรียญฯ และน่าจะเป็นปัจจัยกดดันตลาดหุ้นไทย

| | |
|---|----------|
| SET Index | 1,581.36 |
| เปลี่ยนแปลง (จุด) | -2.96 |
| เปลี่ยนแปลง (%) | -0.19 |
| มูลค่าการซื้อขายเฉลี่ย ต่อวัน (ล้านบาท) | 56,128 |

ในฉบับ

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กษิณีธิดา รัตนสมบูรณ์

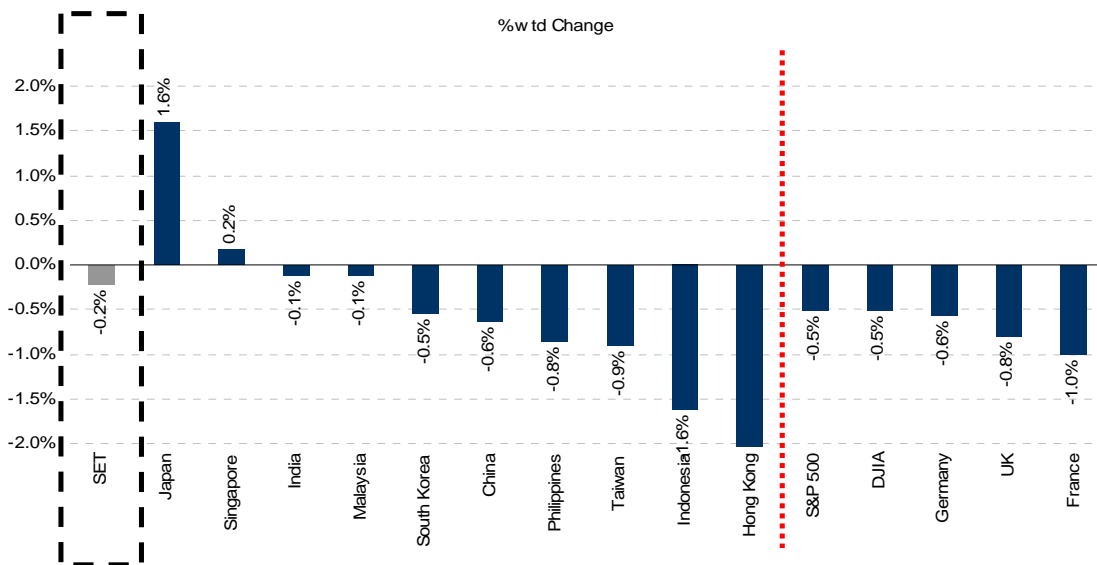
มาราพร กวีธีระกุล

วิเคราะห์เทคนิครายสัปดาห์

เนื้อหาสำคัญ :

- สัปดาห์ที่แล้วตลาดหุ้นทั่วโลกที่ซ้ำปรับลดลงทั้งหมด โดยเฉพาะตลาดหุ้นเอเชียลงหนัก แต่มองว่าน่าจะเป็นเพียงแค่การพักตัวก่อนเตรียมขึ้นอีกครั้ง (ดูรูป a)
- ดัชนีดาวโจนส์ อาจถึงจังหวะพักตัว ให้รอรับเมื่อดัชนีอ่อนตัวบริเวณ 16,925 จุด ก่อนที่จะผ่าน 17,1501 จุด (ดูรูป b) ดัชนี EURO STOXX กำลังทำรูปแบบซ้ำเดิม ปัจจุบันกำลังลงทดสอบแนวรับ 3,200 จุด ก่อนที่จะขึ้นได้ถึง 3,450 จุด (ดูรูป c) ดัชนี MSCI Asia Ex Japan ย่อตัวเช่นกัน แต่ภาพโดยรวมยังอยู่ภายใต้แนวโน้มขาขึ้น เชื่อว่าจะขึ้นไปถึง 525 จุด (ดูรูป d) TIP Index ดัชนีพักตัวภายใต้กรอบขาขึ้น และมีโอกาสที่จะขึ้นทดสอบ 3,985 จุด (ดูรูป e) ราคาทองยังต้องลุ้นเหนือกว่าแนวรับบริเวณ 1,240 เหรียญฯ จะเอาอยู่หรือไม่ แต่ถ้ายังไหลลงต่อก็อาจร่วงยาวไปตั้งหลักไกลถึง 1,195 เหรียญฯ
- กองทุนที่น่าสนใจ กองทุน Asset Plus S&P 500 (ดูรูป g) หุ้นต่างประเทศรายตัวที่น่าจับตาคือ Yahoo (ดูรูป h) และ Facebook (ดูรูป i)
- ภาพ SET รายสัปดาห์ (ดูรูป j) มองว่าดัชนีอาจลงมาพักตัว แต่ไม่น่าต่ำกว่า 1,560 จุด โดยหุ้นเด่นที่น่าซื้อ คือ RML (ดูรูป k)

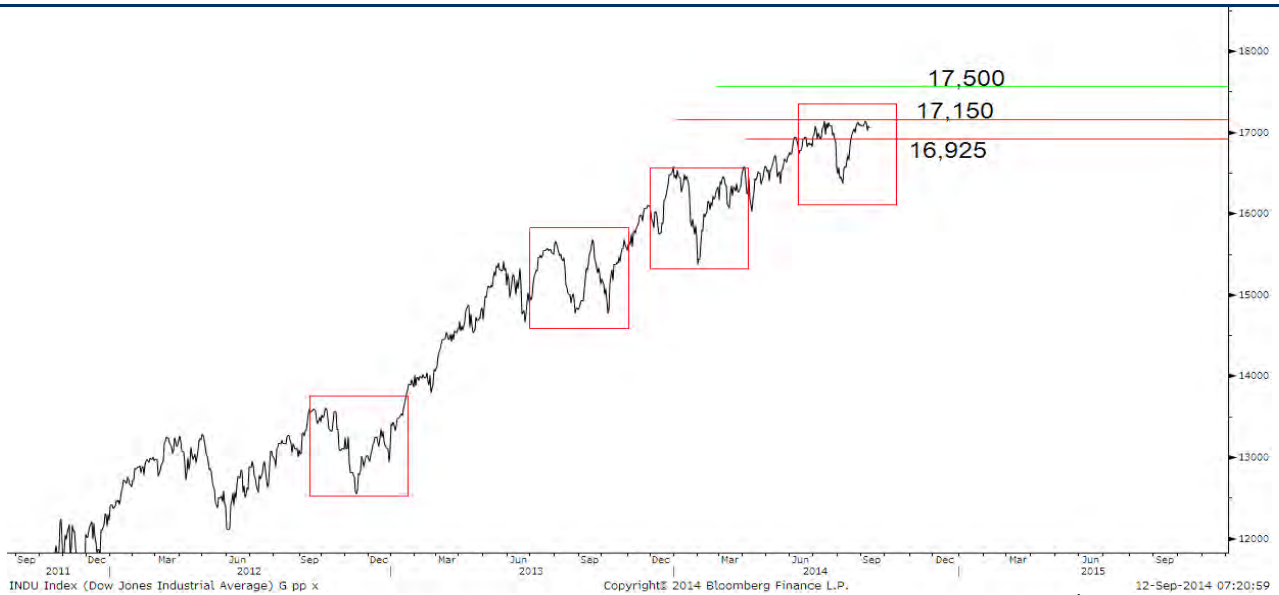
รูป a Global Indices Return : 8 - 12 Sep 2014



ที่มา : Bloomberg ฝ่ายวิจัย ASP

รูป a สัปดาห์ที่ผ่านมา (8-12 ก.ย.) เป็นสัปดาห์ที่ห่อเหี่ยวจริงๆ ตลาดหุ้นทั่วโลกปรับลดลงทั้งหมด ตลาดหุ้นสหรัฐและยุโรปลงกันข้าๆ 0.5-1% ส่วนตลาดเอเชีย หนักสุดคงเป็น ฮังเ่งง ไม่รู้จะลงไล่ไหลอะไรกันหนักหนากว่า 2.3% รองลงมาเป็น อินโดนีเซีย และ ฟิลิปปินส์ ลงอย่างแข็งกว่า 1.5% และ 0.8% ส่วน SET Index ลงจืดๆประมาณ 0.2% จะมีก็แต่ นิกเกอิ ของญี่ปุ่น ขึ้นด้วยพลังปลาติบกว่า 1.6%

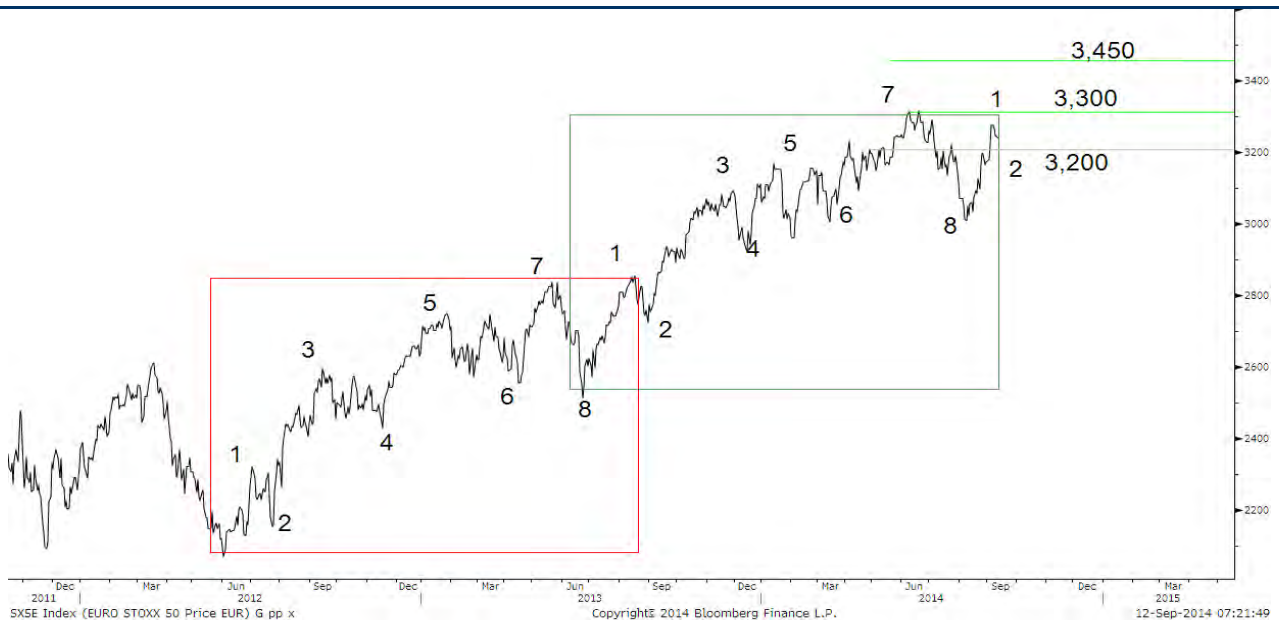
รูป b DOWJONES Index



ที่มา : Bloomberg ฝ่ายวิจัย ASP

รูป b DOWJONES ติดแนวต้านที่ 17,150 จุด ซึ่งที่ผ่านมามีแนวโน้มไม่ยอมให้ผ่านยอดเดิมได้ง่ายๆ ด้ได้จากกรอบสี่เหลี่ยม ในอดีต DOWJONES มักจะต้องเสียเวลาไปกับการพักตัว ครั้งนี้คาดว่าดัชนีอาจจะลงมาพักตัว แนวรับไม่น่าจะต่ำกว่า 16,925 จุด ก่อนจะ Breakout ที่ New High ถึง 17,500 จุด

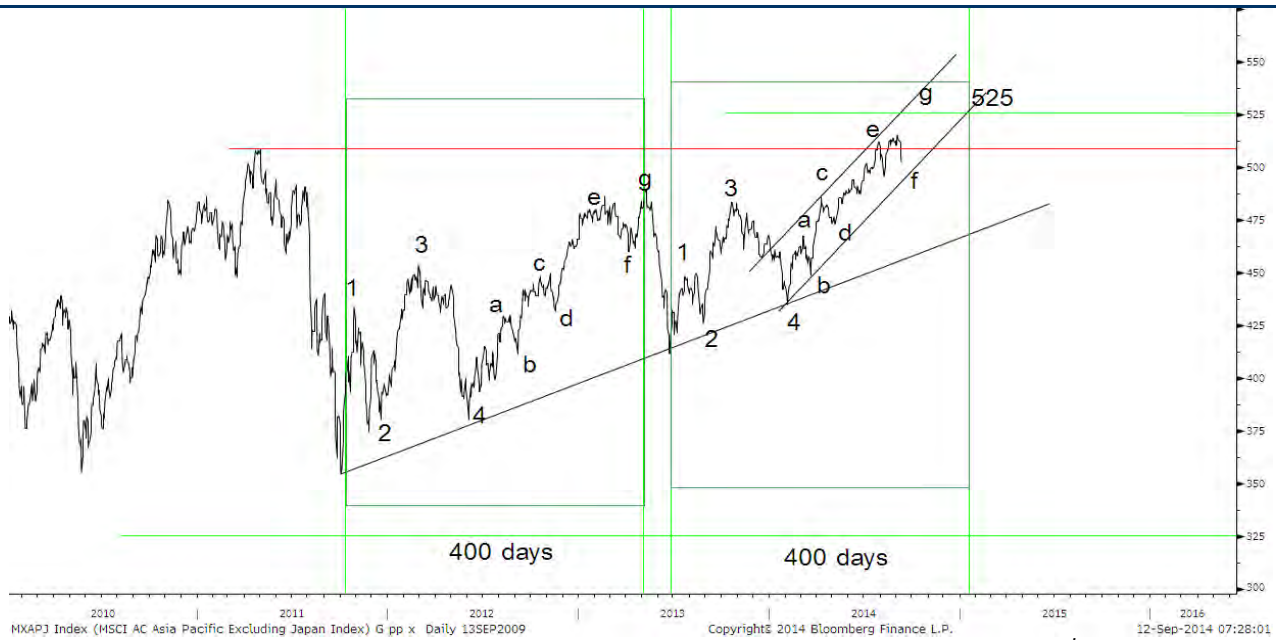
รูป c EURO STOXX Index



ที่มา : Bloomberg ฝ่ายวิจัย ASP

รูป c EURO STOXX มองดัชนีกำลังทำรูปแบบซ้ำเดิมอย่างชัดเจน จังหวะปัจจุบันคือกำลังทดสอบ จุด 2 ซึ่งไม่น่าต่ำกว่า 3,200 จุด โดยเชื่อว่าดัชนีจะขึ้นทำ จุด 3-4-5 ได้ถึง 3,300 และ 3,450 จุด

รูป d MSCI Ex. Japan



ที่มา : Bloomberg ฝ่ายวิจัย ASP

รูป d MSCI Asia Ex Japan แม้จะกลับลงมาต่ำกว่า 510 จุด แต่ภาพโดยรวมยังอยู่ภายใต้แนวโน้มขาขึ้นที่ชัดเจน มองดัชนีมีโอกาสที่จะเคลื่อนไหวซ้ำรูปแบบเดิม โดยเชื่อว่า会上ไปถึง จุด g ที่ 525 จุด

รูป e TIP Index



ที่มา : Bloomberg ฝ่ายวิจัย ASP

รูป e TIP Index ยังไม่ส่งสัญญาณภาพเชิงลบออกมา ดัชนีพักตัวภายใต้กรอบขาขึ้น เบื้องต้นไม่น่าต่ำกว่า 3,861 จุด และมีโอกาสที่จะขึ้นทดสอบ 3,985 จุด

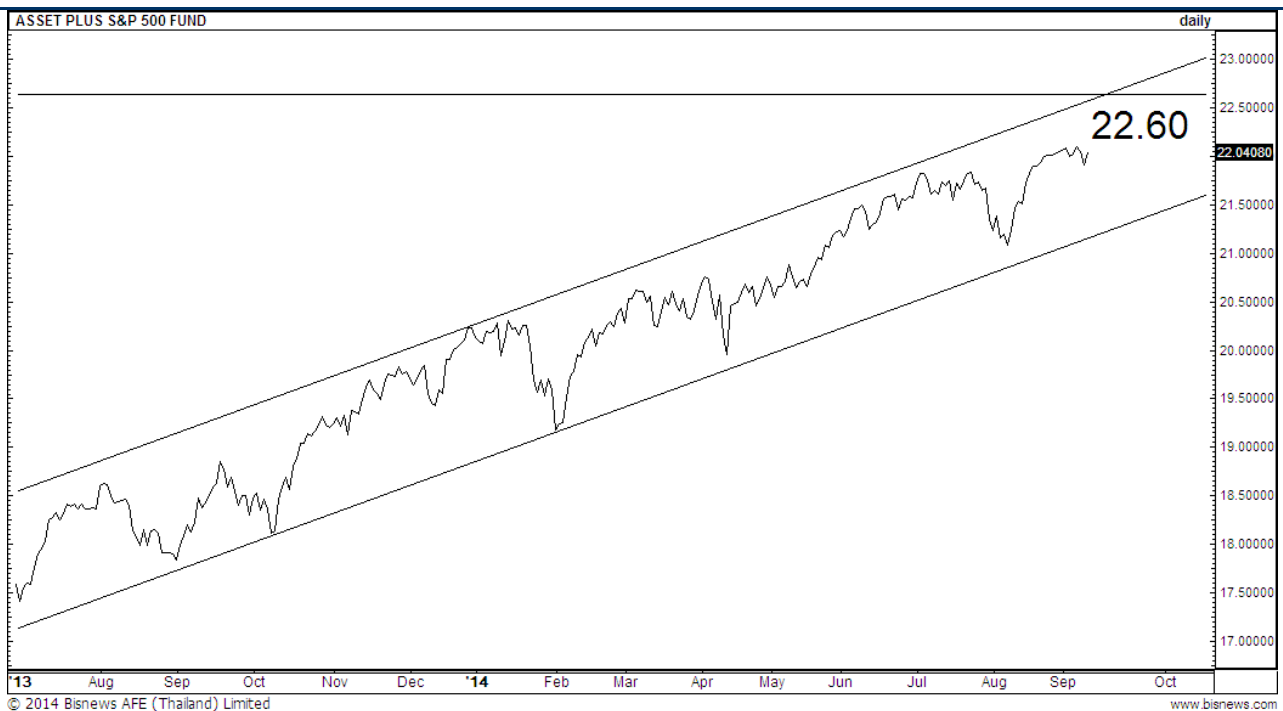
รูป f Gold Spot



ที่มา : BISNEWS Professional ฝ่ายวิจัย ASP

รูป f ราคาทองยังต้องลุ้นเหนือกว่าแนวรับบริเวณ 1,240 เหรียญฯ จะเอาจู่หรือไม่ แต่ถ้ายังไหลลงต่อก็อาจร่วงยาวไปตั้งหลักไกลถึง 1,195 เหรียญฯ

รูป g Asset Plus S&P 500



ที่มา : Bloomberg ฝ่ายวิจัย ASP

รูป g กองทุน Asset Plus S&P 500 มองว่าแค่พักตัว ถือเป็นโอกาสดีให้เข้าไปรับ โดยภาพรวมยังเป็นขาขึ้น แนวต้านแรกอยู่ที่ 22.60 บาท ซึ่งเป็นขอบบนของกรอบ parallel ขาขึ้น

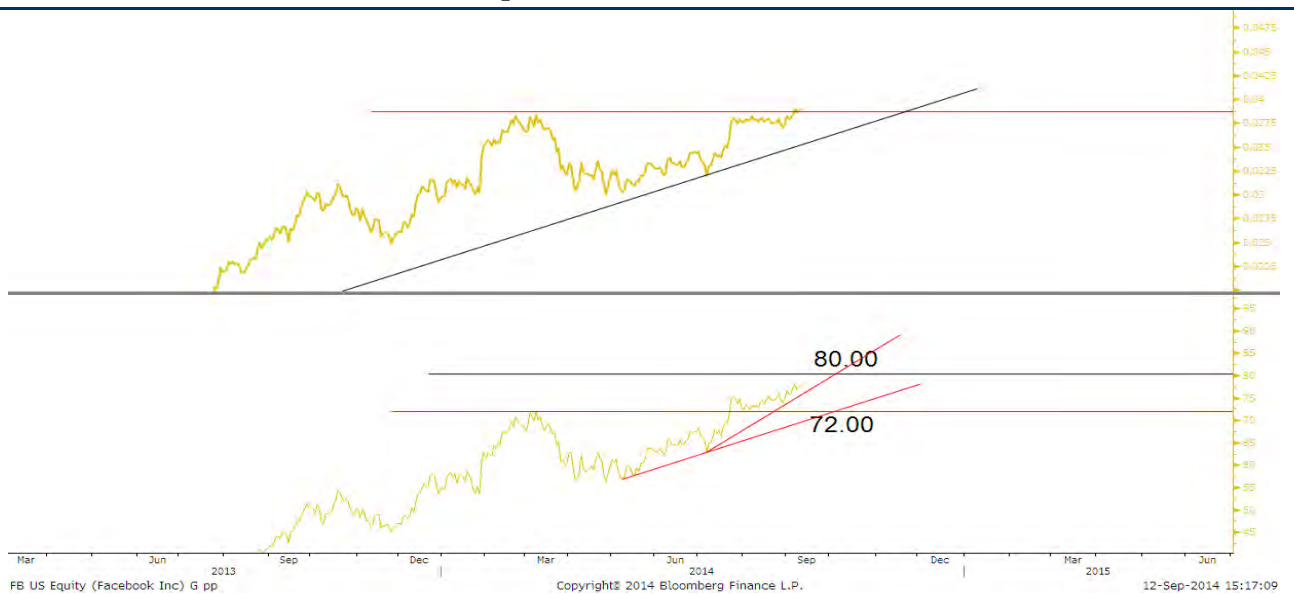
รูป h Yahoo Inc.



ที่มา : Bloomberg ฝ่ายวิจัย ASP

รูป h Yahoo Inc. ราคาขึ้นทดสอบยอดเดิมก่อนทะลุไปได้ แต่อาจมีจังหวะพักตัว แนวรับไม่น่าต่ำกว่าบริเวณ 38.75 เหรียญ (รูปล่าง) เมื่อกราฟเปรียบเทียบระหว่างหุ้น Yahoo กับดัชนี S&P500 พบว่า outperform กว่าอย่างเห็นได้ชัด (รูปบน)

รูป i Facebook



ที่มา : BISNEWS Professional ฝ่ายวิจัย ASP

รูป i Facebook ราคาได้ระดับขึ้น หากย่อตัวลงมาที่ 72 เหรียญ จะเป็นแนวรับสำคัญ แนวต้านที่ 80 เหรียญ ยังเป็นจุดที่ให้รอดสอบ (รูปล่าง) เมื่อเปรียบเทียบกราฟหุ้น Yahoo กับดัชนี S&P500 พบว่าทำทรง Ascending Triangle รอดผ่านแนวต้าน (รูปบน)

รูป j SET Index Weekly



ที่มา : Bloomberg ฝ่ายวิจัย ASP

รูป j ภาพ SET Index รายสัปดาห์ ดัชนีกำลังทำ pattern ขี่ โดยจบ wave 1 และกำลังย่อตัวเพื่อทำ wave 2 ดัชนีอ่อนตัวลงมาแต่ไม่นานลงต่ำกว่า 1,560 จุด ก่อนวิ่งขึ้นทำ wave ใหม่ (wave 3) น่าจะไปได้ถึง 1,627 จุด

รูป k RML

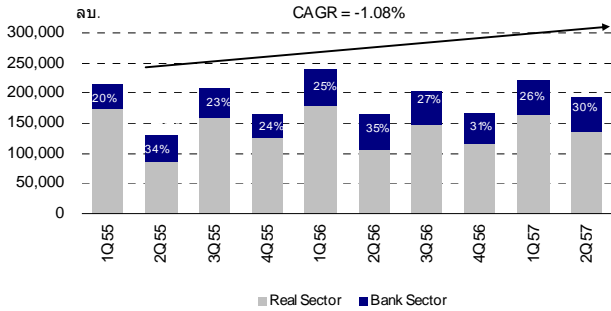


ที่มา : Bloomberg ฝ่ายวิจัย ASP

รูป k RML น่าจะพักตัวหลังจากจุดพหุทะลุแนวต้าน มองว่าแนวรับที่บริเวณ 2.16 บาท น่าจะแข็งแกร่ง ก่อนวิ่งขึ้นได้ถึง 2.40 บาท

Major Statistics for Investment Strategies

ความสามารถในการทำกำไรตลาดหุ้นไทย



ที่มา : Bloomberg, ASP Research

ประมาณการ GDP Growth ของนักเศรษฐศาสตร์

| ประมาณการ GDP Growth ของแต่ละหน่วยงานวิจัย | 2557F | 2558F |
|--|-------|-------|
| ASP Research | 1.5 | 3.5 |
| Barclays | 1.5 | 5.3 |
| Credit Suisse | 0.9 | 4.5 |
| DBS | 1.6 | 3.8 |
| HSBC | 1.4 | 5.0 |
| IMF | 2.5 | 3.8 |
| JPMorgan Chase | 1.1 | 4.2 |
| Kasikorn Research | 2.3 | 4.0 |
| Siam Commercial Bank | 1.6 | 4.7 |
| Standard Chartered | 2.7 | 6.0 |
| Tisco Securities | 1.5 | 5.3 |
| Citigroup | 1.1 | 4.0 |
| รฟท. | 1.5 | >5% |
| สศค. | 2.0 | n.a. |
| สศช. | 1.8 | n.a. |
| Median | 1.5 | 4.4 |

ข้อมูลครั้งล่าสุด 29 ส.ค. 2557

ที่มา : Bloomberg, ASP Research

ยอดซื้อสะสมของนักลงทุนต่างชาติในตลาดหุ้นไทย



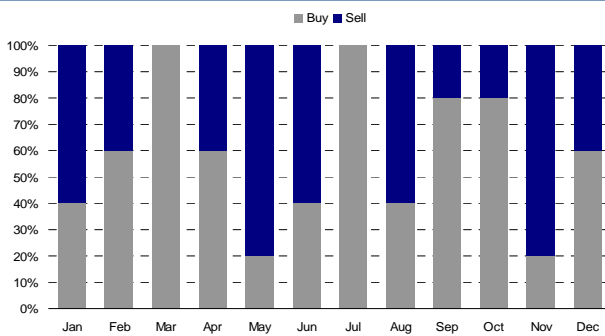
ที่มา : Bloomberg, ASP Research

มูลค่าตลาดยอดซื้อสุทธิของนักลงทุนสถาบันในประเทศ



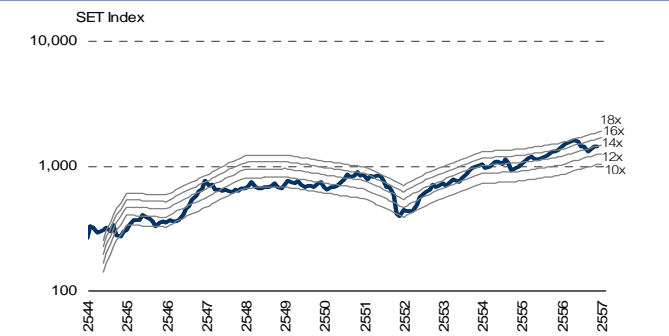
ที่มา : ASP Research

สถิติการซื้อ(ขาย)สุทธิหุ้นไทยในแต่ละเดือน (ย้อนหลัง 5 ปี)



ที่มา : Bloomberg, ASP Research

PER bands ของ SET index



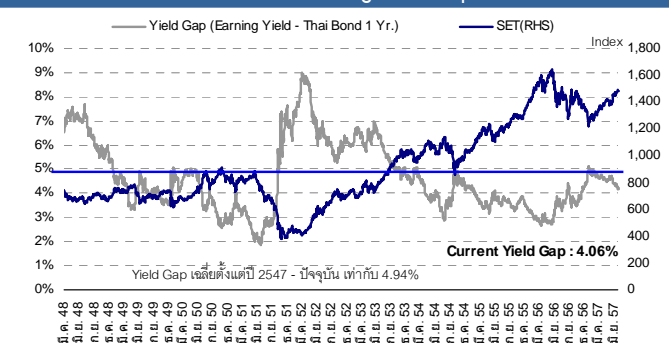
ที่มา : Bloomberg, รฟท.

ดัชนีเป้าหมาย

| (เท่า) | ส.ค. 57E | ก.ย. 57E | ธ.ค. 57E | มี.ค. 58E | มิ.ย. 58E | ก.ย. 58E | ธ.ค. 58E |
|--------|----------|----------|----------|-----------|-----------|----------|----------|
| 12x | 1,149 | 1,156 | 1,178 | 1,214 | 1,251 | 1,288 | 1,326 |
| 13x | 1,245 | 1,253 | 1,276 | 1,315 | 1,355 | 1,396 | 1,436 |
| 14x | 1,341 | 1,349 | 1,374 | 1,417 | 1,460 | 1,503 | 1,547 |
| 15x | 1,437 | 1,445 | 1,472 | 1,518 | 1,564 | 1,610 | 1,657 |
| 16x | 1,533 | 1,542 | 1,570 | 1,619 | 1,668 | 1,718 | 1,768 |
| 17x | 1,628 | 1,638 | 1,668 | 1,720 | 1,772 | 1,825 | 1,878 |

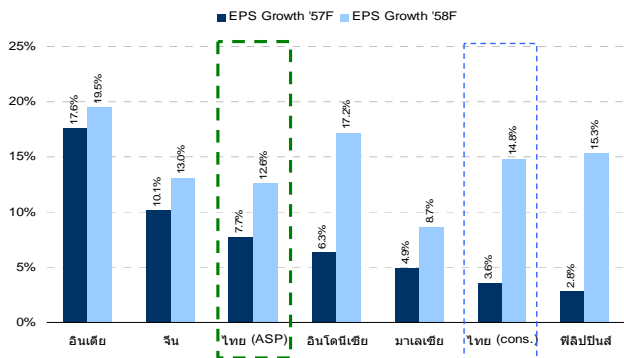
ที่มา : ASP Research

Market Earning Yield Gap



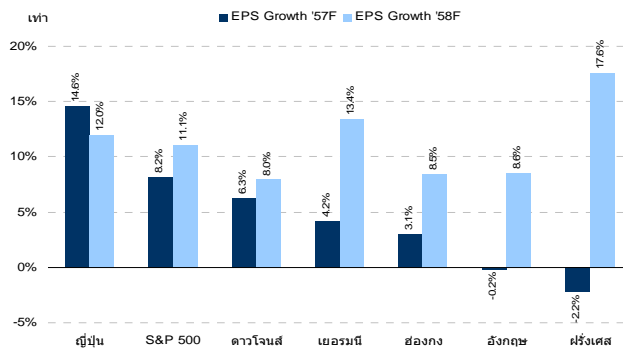
ที่มา : Bloomberg, ASP Research

EPS Growth ปี 2557F-2558F กลุ่มประเทศกำลังพัฒนา

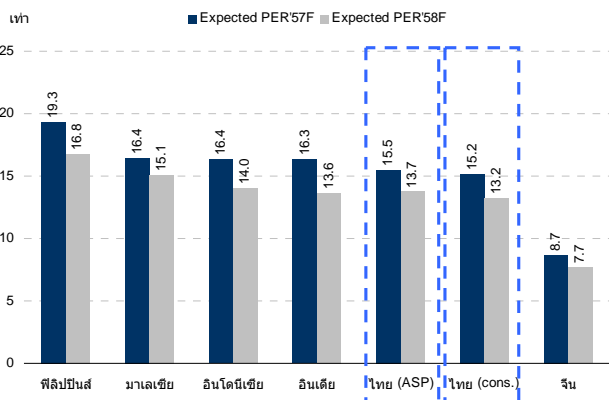


ที่มา : Bloomberg, ASP Research

EPS Growth ปี 2557F-2558F กลุ่มประเทศพัฒนาแล้ว

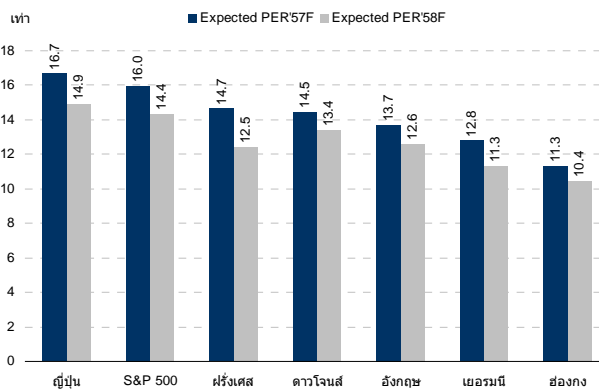


Expected P/E ปี 2557-2558 กลุ่มประเทศกำลังพัฒนา



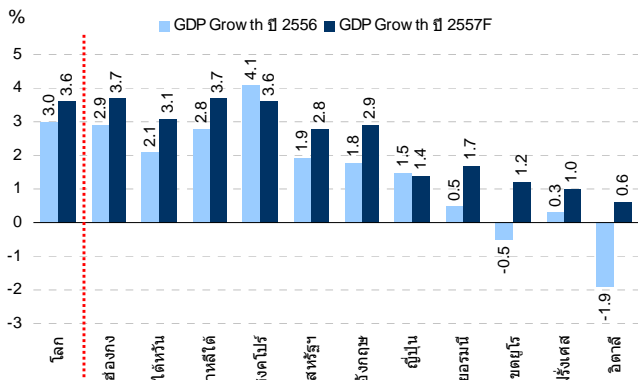
ที่มา : ASP Research

Expected P/E ปี 2557-2558 กลุ่มประเทศพัฒนาแล้ว



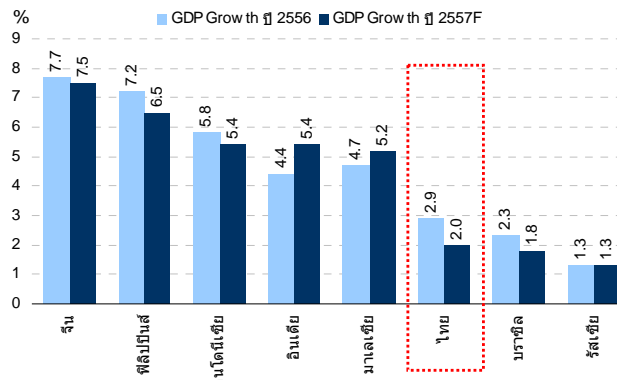
ที่มา : ASP Research

ประมาณการ GDP Growth กลุ่มประเทศพัฒนาแล้ว



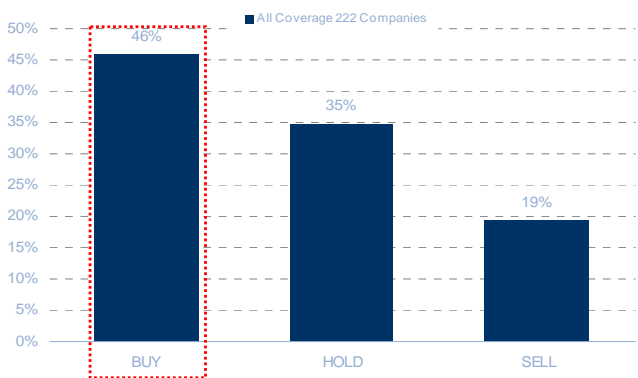
ที่มา : ASP Research

ประมาณการ GDP Growth กลุ่มประเทศกำลังพัฒนา



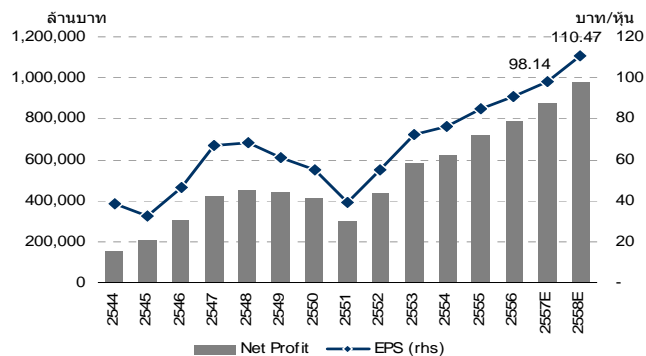
ที่มา : ASP Research

สัดส่วน คำแนะนำของหุ้นใน Coverage ของฝ่ายวิจัย



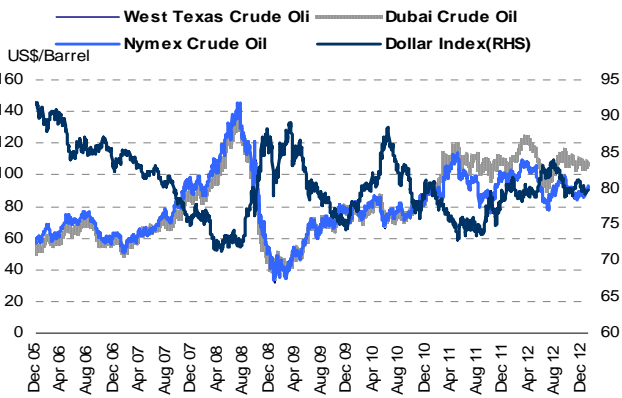
ที่มา : IMF, ASP Research

EPS และ EPS Growth ของตลาดหุ้นไทย



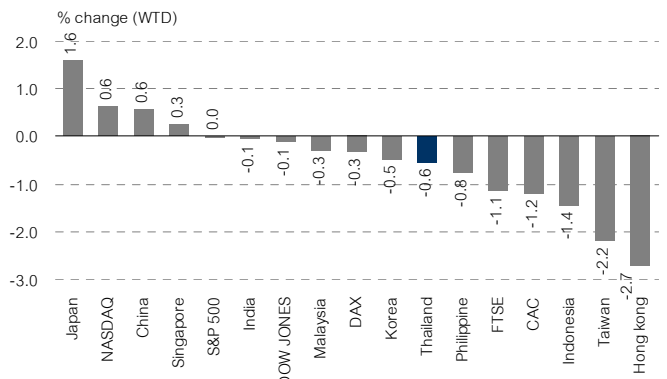
ที่มา : Bloomberg, ASP Research

Dollar Index และราคาน้ำมันดิบโลก



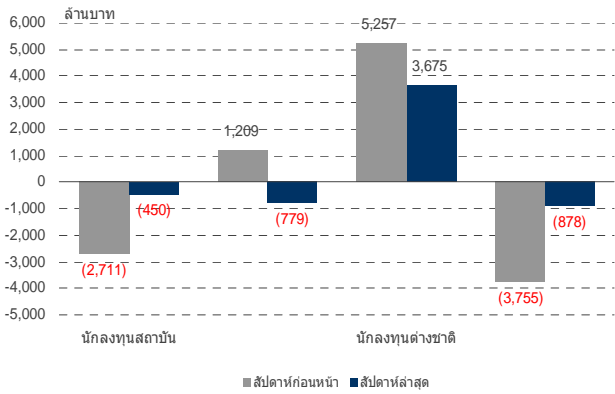
ที่มา : Bloomberg, ASP Research

ดัชนีตลาดหุ้นโลก



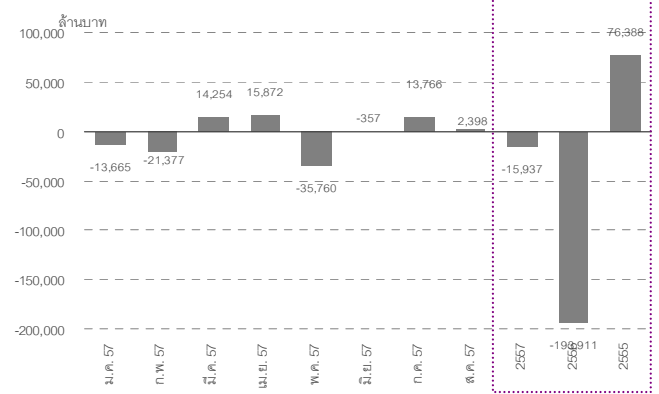
ที่มา : Bloomberg, ASP Research

ยอดซื้อ/ขายสุทธิ รายสัปดาห์ของนักลงทุนแต่ละประเทศ เทียบสัปดาห์ก่อน



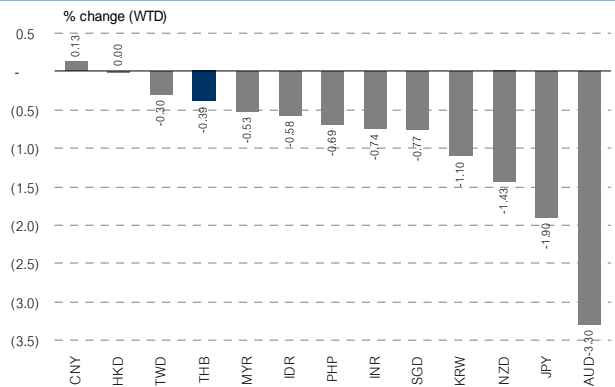
ที่มา : SET, ASP Research

นักลงทุนต่างชาติ ซื้อ-ขายสุทธิ รายเดือน



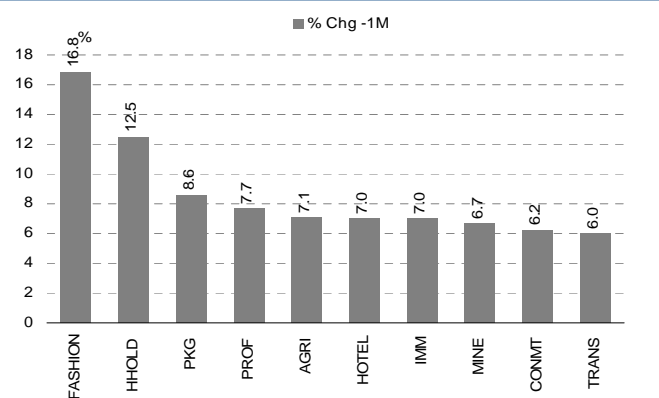
ที่มา : SET, ASP Research

ค่าเงินเอเชีย (WTD)



ที่มา : Bloomberg, ASP Research

การเปลี่ยนแปลงสูงสุดของดัชนีกลุ่ม 10 อันดับแรก



ที่มา : Bloomberg, ASP Research

สรุปเหตุการณ์สำคัญในสัปดาห์ที่ผ่านมา

| ภูมิภาค | วันที่ | เหตุการณ์ | ผลกระทบ |
|------------|----------|---|---------|
| ต่างประเทศ | 08/09/57 | รัฐบาลญี่ปุ่นได้ปรับลดการประเมินตัวเลขผลิตภัณฑ์มวลรวมภายในประเทศ (จีดีพี) ไตรมาส 2/2557 เป็นหดตัวลง 7.1% จากเดิมที่ประเมินไว้เมื่อวันที่ 13 ส.ค. ว่าจีดีพีหดตัวลง 6.8% ในช่วงไตรมาสดังกล่าว | - |
| | 08/09/57 | สำนักงานสถิติแห่งชาติของเยอรมนี (Destatis) รายงานว่า ยอดเกินดุลการค้าของเยอรมนีในเดือนก.ค. หลังปรับค่าตามฤดูกาล อยู่ที่ 2.22 หมื่นล้านยูโร (2.87 หมื่นล้านดอลลาร์) สูงกว่าเป้าหมายของนักวิเคราะห์ที่คาดการณ์ไว้เพียง 1.7 หมื่นล้านยูโร | 0 |
| | 09/09/57 | สกอตแลนด์เตรียมจัดการลงประชามติเกี่ยวกับการแยกตัวเป็นอิสระจากสหราชอาณาจักรในวันที่ 18 ก.ย. นี้ ขณะที่ผลการสำรวจความคิดเห็นเรื่องการลงประชามติดังกล่าวชี้ให้เห็นถึงเสียงสนับสนุนการแยกตัวเป็นอิสระที่เพิ่มมากขึ้น | 0 |
| | 09/09/57 | ธนาคารกลางสหรัฐ (เฟด) เปิดเผยว่า สินเชื่อผู้บริโภคของสหรัฐในเดือนก.ค. เพิ่มขึ้น 9.7% หลังจากขยายตัว 7.1% ในเดือนมิ.ย. รายงานระบุว่า การกู้ยืมของผู้บริโภคมีจำนวนทั้งสิ้น 3.19 ล้านล้านดอลลาร์ในเดือนก.ค. ซึ่งเพิ่มขึ้นจาก 3.17 ล้านล้านดอลลาร์ในเดือนมิ.ย. | + |
| | 09/09/57 | นายคิมจิรี เมดเวเดฟ นายกรัฐมนตรีรัสเซียเปิดเผยว่า รัสเซียพิจารณาถึงความเป็นไปได้ว่าอาจมีการปิดน่านฟ้า เพื่อตอบโต้มาตรการคว่ำบาตรเพิ่มเติมจากชาติตะวันตก จากกรณีวิกฤตยูเครน | - |
| | 12/09/57 | กระทรวงเศรษฐกิจ การค้า และอุตสาหกรรมของญี่ปุ่นเปิดเผยว่า ผลผลิตภาคอุตสาหกรรมของญี่ปุ่นขยายตัว 0.4% ในเดือนก.ค. เมื่อเทียบกับเดือนก่อนหน้า ซึ่งเป็นการปรับเพิ่มตัวเลขผลผลิตที่สูงขึ้นจากระดับ 0.2% ของการประเมินก่อนหน้านี้ | + |
| | 12/09/57 | สำนักงานสถิติของเกาหลีใต้เปิดเผยว่า ตัวเลขจ้างงานของเกาหลีใต้ปรับตัวเพิ่มขึ้นเป็นเดือนที่ 2 ติดต่อกันในเดือนส.ค. ซึ่งบ่งชี้ถึงการฟื้นตัวของตลาดแรงงานของประเทศ รายงานของสำนักงานระบุว่า ตัวเลขการจ้างงานเพิ่มขึ้น 594,000 ตำแหน่งจากปีก่อน แต่ที่ 25,885,000 ตำแหน่งในเดือนส.ค. ซึ่งอยู่ที่ระดับเดียวกับข้อมูลในเดือนเม.ย. | + |
| ในประเทศ | 12/09/57 | นางจินตนา ชัยวรรณภากร อธิบดีกรมการค้าภายใน เปิดเผยว่า กรมการค้าภายในอยู่ระหว่างประเมินราคาสินค้าอุปโภคและบริโภคโดยรวม ต้นทุนการผลิตสินค้า เพื่อใช้พิจารณาการขอความร่วมมือผู้ประกอบการ ในการตรึงราคาสินค้าออกไปอีกประมาณ 2-3 เดือน จากเดิมที่จะสิ้นสุดในเดือน พ.ย. 2557 นี้ เนื่องจากขณะนี้แนวโน้มต้นทุนการผลิตสินค้า ยังทรงตัว ไม่มีการขยับราคาขึ้น | + |
| | 12/09/57 | นายเกษุภา จินะวิจารณ์ ผู้อำนวยการสำนักงานเศรษฐกิจการคลัง (สศค.) เปิดเผยว่า ได้สรุปรายละเอียดการปฏิรูปโครงสร้างภาษีให้นายสมหมาย ภาษี รมว.การคลัง รับทราบแล้ว โดยเรื่องการลดหย่อนภาษีการลงทุนกองทุนหุ้นระยะยาว (LTF) ซึ่งจะหมดสิทธิประโยชน์ทางภาษีในปี 2559 ก็จะไม่มีการเสนอต่ออายุ ซึ่งสอดคล้องกับนโยบายของรัฐบาลที่ต้องการให้ยกเลิกภาษีให้กับคนรวย แต่ในส่วนของ การลงทุนในกองทุนหุ้นเพื่อการเกษียณอายุ (RTF) ยังคงให้มีต่อไป เนื่องจากถือว่าเป็นการส่งเสริมการออม ให้ผู้ลงทุนมีเงินเพื่อการดำรงชีพหลังอายุครบ 55 ปี | - |

ที่มา : รวบรวมโดยฝ่ายวิจัย ASP

ตัวเลขเศรษฐกิจโลกที่ต้องติดตามในสัปดาห์นี้

USA

| Date Time | Event | Period | Survey | Actual | Prior |
|------------------|-----------------------------------|--------|-----------|-----------|-----------|
| 09/12/2014 01:00 | Monthly Budget Statement | Aug | -\$130.0B | -\$128.7B | -\$147.9B |
| 09/12/2014 19:30 | Retail Sales Advance MoM | Aug | 0.60% | -- | 0.00% |
| 09/12/2014 19:30 | Retail Sales Ex Auto MoM | Aug | 0.30% | -- | 0.10% |
| 09/12/2014 19:30 | Retail Sales Ex Auto and Gas | Aug | 0.50% | -- | 0.10% |
| 09/12/2014 19:30 | Retail Sales Control Group | Aug | 0.50% | -- | 0.10% |
| 09/12/2014 19:30 | Import Price Index MoM | Aug | -1.00% | -- | -0.20% |
| 09/12/2014 19:30 | Import Price Index YoY | Aug | -0.60% | -- | 0.80% |
| 09/12/2014 20:55 | Univ. of Michigan Confidence | Sep P | 83.3 | -- | 82.5 |
| 09/12/2014 21:00 | Business Inventories | Jul | 0.40% | -- | 0.40% |
| 09/15/2014 19:30 | Empire Manufacturing | Sep | 16 | -- | 14.69 |
| 09/15/2014 20:15 | Industrial Production MoM | Aug | 0.30% | -- | 0.40% |
| 09/15/2014 20:15 | Capacity Utilization | Aug | 79.30% | -- | 79.20% |
| 09/15/2014 20:15 | Manufacturing (SIC) Production | Aug | 0.10% | -- | 1.00% |
| 09/16/2014 19:30 | PPI Final Demand MoM | Aug | 0.10% | -- | 0.10% |
| 09/16/2014 19:30 | PPI Ex Food and Energy MoM | Aug | 0.10% | -- | 0.20% |
| 09/16/2014 19:30 | PPI Final Demand YoY | Aug | 1.80% | -- | 1.70% |
| 09/16/2014 19:30 | PPI Ex Food and Energy YoY | Aug | 1.80% | -- | 1.60% |
| 09/17/2014 03:00 | Net Long-term TIC Flows | Jul | -- | -- | -\$18.7B |
| 09/17/2014 03:00 | Total Net TIC Flows | Jul | -- | -- | -\$153.5B |
| 09/17/2014 18:00 | MBA Mortgage Applications | Sep-12 | -- | -- | -7.20% |
| 09/17/2014 19:30 | CPI MoM | Aug | 0.00% | -- | 0.10% |
| 09/17/2014 19:30 | CPI Ex Food and Energy MoM | Aug | 0.20% | -- | 0.10% |
| 09/17/2014 19:30 | CPI YoY | Aug | 1.90% | -- | 2.00% |
| 09/17/2014 19:30 | CPI Ex Food and Energy YoY | Aug | 1.90% | -- | 1.90% |
| 09/17/2014 19:30 | CPI Core Index SA | Aug | -- | -- | 238.311 |
| 09/17/2014 19:30 | CPI Index NSA | Aug | 238.26 | -- | 238.25 |
| 09/17/2014 19:30 | Current Account Balance | 2Q | -\$113.3B | -- | -\$111.2B |
| 09/17/2014 21:00 | NAHB Housing Market Index | Sep | 56 | -- | 55 |
| 09/18/2014 01:00 | Fed QE3 Pace | Sep | \$15B | -- | \$25B |
| 09/18/2014 01:00 | Fed Pace of Treasury Pur | Sep | \$10B | -- | \$15B |
| 09/18/2014 01:00 | Fed Pace of MBS Purchases | Sep | \$5B | -- | \$10B |
| 09/18/2014 01:00 | FOMC Rate Decision | Sep-17 | 0.25% | -- | 0.25% |
| 09/18/2014 19:30 | Initial Jobless Claims | Sep-13 | -- | -- | 315K |
| 09/18/2014 19:30 | Continuing Claims | Sep-06 | -- | -- | 2487K |
| 09/18/2014 19:30 | Housing Starts | Aug | 1035K | -- | 1093K |
| 09/18/2014 19:30 | Housing Starts MoM | Aug | -5.30% | -- | 15.70% |
| 09/18/2014 19:30 | Building Permits | Aug | 1035K | -- | 1052K |
| 09/18/2014 19:30 | Building Permits MoM | Aug | -2.10% | -- | 8.10% |
| 09/18/2014 20:45 | Bloomberg Consumer Comfort | Sep-14 | -- | -- | 36.5 |
| 09/18/2014 20:45 | Bloomberg Economic Expectations | Sep | -- | -- | 45 |
| 09/18/2014 21:00 | Philadelphia Fed Business Outlook | Sep | 22.5 | -- | 28 |
| 09/18/2014 23:00 | Household Change in Net Worth | 2Q | -- | -- | \$1490B |
| 09/19/2014 21:00 | Leading Index | Aug | 0.40% | -- | 0.90% |

EU

| Date Time | Event | Period | Survey | Actual | Prior |
|------------------|--|--------|--------|--------|--------|
| 09/12/2014 16:00 | Industrial Production SA MoM | Jul | 0.70% | -- | -0.30% |
| 09/12/2014 16:00 | Industrial Production WDA YoY | Jul | 1.40% | -- | 0.00% |
| 09/12/2014 16:00 | Employment QoQ | 2Q | -- | -- | 0.10% |
| 09/12/2014 16:00 | Employment YoY | 2Q | -- | -- | 0.20% |
| 09/15/2014 13:30 | Bloomberg Sept. Eurozone Economic Survey | | | | |
| 09/15/2014 16:00 | Trade Balance SA | Jul | -- | -- | 13.8B |
| 09/15/2014 16:00 | Trade Balance NSA | Jul | -- | -- | 16.8B |
| 09/16/2014 16:00 | ZEW Survey Expectations | Sep | -- | -- | 23.7 |
| 09/16/2014 16:00 | Labour Costs YoY | 2Q | -- | -- | 0.90% |
| 09/17/2014 13:00 | EU27 New Car Registrations | Aug | -- | -- | -- |
| 09/17/2014 16:00 | Construction Output MoM | Jul | -- | -- | -0.70% |
| 09/17/2014 16:00 | Construction Output YoY | Jul | -- | -- | -2.30% |
| 09/17/2014 16:00 | CPI MoM | Aug | 0.10% | -- | -0.70% |
| 09/17/2014 16:00 | CPI YoY | Aug F | 0.30% | -- | 0.30% |
| 09/17/2014 16:00 | CPI Core YoY | Aug F | 0.90% | -- | 0.90% |
| 09/19/2014 15:00 | ECB Current Account SA | Jul | -- | -- | 13.1B |
| 09/19/2014 15:00 | Current Account NSA | Jul | -- | -- | 20.8B |

JAPAN

| Date Time | Event | Period | Survey | Actual | Prior |
|------------------|--|--------|-----------|--------|-----------|
| 09/12/2014 11:30 | Industrial Production MoM | Jul F | -- | 0.40% | 0.20% |
| 09/12/2014 11:30 | Industrial Production YoY | Jul F | -- | -0.70% | -0.90% |
| 09/12/2014 11:30 | Capacity Utilization MoM | Jul | -- | -0.80% | -3.30% |
| 09/16/2014 11:00 | Tokyo Condominium Sales YoY | Aug | -- | -- | -20.40% |
| 09/18/2014 06:50 | Trade Balance | Aug | -¥1035.4B | -- | -¥964.0B |
| 09/18/2014 06:50 | Trade Balance Adjusted | Aug | -¥998.0B | -- | -¥1023.8B |
| 09/18/2014 06:50 | Exports YoY | Aug | -2.9 | -- | 3.9 |
| 09/18/2014 06:50 | Imports YoY | Aug | -1.2 | -- | 2.3 |
| 09/18/2014 13:00 | Machine Tool Orders YoY | Aug F | -- | -- | 35.60% |
| 09/19/2014 06:50 | Foreign Buying Japan Stocks | Sep-12 | -- | -- | ¥187.9B |
| 09/19/2014 06:50 | Japan Buying Foreign Bonds | Sep-12 | -- | -- | ¥763.6B |
| 09/19/2014 06:50 | Japan Buying Foreign Stocks | Sep-12 | -- | -- | ¥110.0B |
| 09/19/2014 06:50 | Foreign Buying Japan Bonds | Sep-12 | -- | -- | ¥249.4B |
| 09/19/2014 11:30 | All Industry Activity Index MoM | Jul | 0.10% | -- | -0.40% |
| 09/19/2014 12:00 | Leading Index CI | Jul F | -- | -- | 106.5 |
| 09/19/2014 12:00 | Coincident Index | Jul F | -- | -- | 109.9 |
| 09/19/2014 12:30 | Nationwide Dept Sales YoY | Aug | -- | -- | -2.50% |
| 09/19/2014 12:30 | Tokyo Dept Store Sales YoY | Aug | -- | -- | -1.40% |
| 09/19/2014 | Cabinet Office Monthly Economic Report for September | | | | |

CHINA

| Date Time | Event | Period | Survey | Actual | Prior |
|------------------|----------------------------------|--------|---------|--------|---------|
| 09/12/2014 09:02 | New Yuan Loans | Aug | 700.0B | 702.5B | 385.2B |
| 09/12/2014 09:02 | Aggregate Financing RMB | Aug | 1135.0B | 957.4B | 273.1B |
| 09/12/2014 09:02 | Money Supply M0 YoY | Aug | 5.60% | 5.60% | 5.40% |
| 09/12/2014 09:02 | Money Supply M2 YoY | Aug | 13.50% | 12.80% | 13.50% |
| 09/12/2014 09:02 | Money Supply M1 YoY | Aug | 6.80% | 5.70% | 6.70% |
| 09/13/2014 12:30 | Fixed Assets Ex Rural YTD YoY | Aug | 16.90% | -- | 17.00% |
| 09/13/2014 12:30 | Retail Sales YTD YoY | Aug | 12.20% | -- | 12.10% |
| 09/13/2014 12:30 | Retail Sales YoY | Aug | 12.10% | -- | 12.20% |
| 09/13/2014 12:30 | Industrial Production YTD YoY | Aug | 8.80% | -- | 8.80% |
| 09/13/2014 12:30 | Industrial Production YoY | Aug | 8.80% | -- | 9.00% |
| 09/14/2014 09/18 | Foreign Direct Investment YoY | Aug | 1.00% | -- | -17.00% |
| 09/17/2014 08:45 | MNI September Business Indicator | | | | |
| 09/18/2014 08:30 | China August Property Prices | | | | |

THAILAND

| Date Time | Event | Period | Survey | Actual | Prior |
|------------------|-----------------------------|--------|--------|--------|----------|
| 09/12/2014 14:30 | Foreign Reserves | Sep-05 | -- | -- | \$167.5B |
| 09/12/2014 14:30 | Forward Contracts | Sep-05 | -- | -- | \$23.7B |
| 09/17/2014 14:30 | BoT Benchmark Interest Rate | Sep-17 | 2.00% | -- | 2.00% |
| 09/17/2014 09/22 | Car Sales | Aug | -- | -- | -- |
| 09/19/2014 14:30 | Foreign Reserves | Sep-12 | -- | -- | -- |
| 09/19/2014 14:30 | Forward Contracts | Sep-12 | -- | -- | -- |

PIIGS

| Date Time | Event | Period | Survey | Actual | Prior |
|------------------|--|--------|--------|--------|--------|
| 09/16/2014 15:30 | Spain to Sell 6-Month and 12-Month Bills | | | | |
| 09/17/2014 16:30 | 3M T-Bill Amount Sold | Sep-17 | -- | -- | EU200M |
| 09/17/2014 16:30 | 3M T-Bill Average Yield | Sep-17 | -- | -- | 0.10% |
| 09/17/2014 16:30 | 3M T-Bill Bid/Cover Ratio | Sep-17 | -- | -- | 3.355 |
| 09/17/2014 16:30 | 12M T-Bill Amount Sold | Sep-17 | -- | -- | EU800M |
| 09/17/2014 16:30 | 12M T-Bill Average Yield | Sep-17 | -- | -- | 0.22% |
| 09/17/2014 16:30 | 12M T-Bill Bid/Cover Ratio | Sep-17 | -- | -- | 1.794 |
| 09/17/2014 16:30 | Portugal to Sell 3M Bills | | | | |
| 09/17/2014 16:30 | Portugal to Sell 12M Bills | | | | |
| 09/18/2014 15:30 | Spain to Sell Bonds | | | | |
| 09/18/2014 15:50 | France to Sell Bonds | | | | |
| 09/18/2014 16:30 | Ireland to Sell Bills | | | | |

การรายงานผลประกอบการของบริษัทจดทะเบียนในตลาดโลกสัปดาห์นี้

USA (S&P500)

| Company Name | Company Ticker | Date | Net Profit (Million US\$) | | |
|------------------------|----------------|------------|---------------------------|----------|----------|
| | | | Actual | Estimate | Surprise |
| Darden Restaurants Inc | DRI US | 12/09/2014 | | 41.2 | |
| Adobe Systems Inc | ADBE US | 16/09/2014 | | 133.4 | |
| Lennar Corp | LEN US | 17/09/2014 | | 154.6 | |
| FedEx Corp | FDX US | 17/09/2014 | | 563.0 | |
| General Mills Inc | GIS US | 17/09/2014 | | 432.4 | |
| ConAgra Foods Inc | CAG US | 18/09/2014 | | 148.1 | |
| Oracle Corp | ORCL US | 18/09/2014 | | 2898.3 | |
| Red Hat Inc | RHT US | 18/09/2014 | | 72.5 | |
| Cintas Corp | CTAS US | 19/09/2014 | | 89.7 | |

Bloomberg European 500 Index

| Company Name | Company Ticker | Date | Net Profit (Million US\$) | | |
|------------------|----------------|------------|---------------------------|----------|----------|
| | | | Actual | Estimate | Surprise |
| Mediobanca SpA | MB IM | 17/09/2014 | | 496 | |
| Smiths Group PLC | SMIN LN | 17/09/2014 | | 324.455 | |
| Inditex SA | ITX SM | 17/09/2014 | | 901.857 | |

SET Index

| Company Name | Company Ticker | Date | Net Profit (Million US\$) | | |
|---|----------------|------------|---------------------------|----------|----------|
| | | | Actual | Estimate | Surprise |
| Khon Kaen Sugar Industry PCL | KSL TB | 12/09/2014 | | 521.2 | |
| Sub Sri Thai Smart Storage Property Fund | SSTSS TB | 12/09/2014 | | | |
| WHA Premium Factory and Warehouse Freehold ai | WHAPF TB | 16/09/2014 | | 550.0 | |
| Patum Rice Mill & Granary PCL | PRG TB | 18/09/2014 | | | |
| G J Steel PCL | GJS TB | 18/09/2014 | | | |
| G Steel PCL | GSTEL TB | 18/09/2014 | | | |
| Beauty Community PCL | BEAUTY TB | 18/09/2014 | | 272.7 | |
| Premier Products PCL | PPP TB | 18/09/2014 | | | |

Warrant Corner

As of:

11 Sep 14

| Warrant | Final Exercise Date | Exercise Price | Exercise Ratio | | Warrant Price | Stock Price | Theory Price(B&S) | All-in Premium | Gearing (x) | Delta | Breakeven | Implied Gearing | Parity Ratio | In-Out Money | Conversion Periods |
|----------|---------------------|----------------|----------------|--------|---------------|-------------|-------------------|----------------|-------------|-------|-----------|-----------------|--------------|--------------|---|
| | | | Warrant | Stock | | | | | | | | | | | |
| ACD-W2 | 7 Jun 16 | 1.000 | 1.00000 | 1.000 | 0.61 | 1.59 | 0.69 | 1% | 2.61 | 0.91 | 1% | 2.38 | 0.99 | -1% | At the End of May, Nov |
| AEC-W2 | 10 Apr 17 | 2.000 | 1.00000 | 1.000 | 0.50 | 1.47 | 0.35 | 70% | 2.94 | 0.58 | 23% | 1.71 | 0.59 | -70% | At the End of Jun, Dec |
| AJP-W1 | 8 May 17 | 3.000 | 1.00000 | 1.000 | 7.85 | 11.60 | nm. | -6% | 1.48 | nm. | -2% | nm. | 1.07 | 6% | 8 May 15, 6 May 16 and 8 May 17 |
| AQ-W2 | 20 Jun 15 | 1.090 | 1.00000 | 0.918 | 0.09 | 0.45 | 0.00 | 164% | 4.59 | 0.03 | 251% | 0.14 | 0.38 | -164% | At the End of Mar, Jun, Sep, Dec |
| AQ-W3 | 19 May 16 | 0.584 | 1.00000 | 1.028 | 0.25 | 0.45 | 0.09 | 84% | 1.85 | 0.59 | 43% | 1.08 | 0.54 | -84% | At the End of Dec |
| BLAND-W3 | 7 Nov 15 | 1.700 | 1.00000 | 1.000 | 0.60 | 2.14 | 0.63 | 7% | 3.57 | 0.77 | 6% | 2.76 | 0.93 | -7% | At the End of Mar, Jun, Sep, Dec |
| BLAND-W4 | 2 Jul 18 | 2.000 | 1.00000 | 1.000 | 0.71 | 2.14 | 0.75 | 27% | 3.01 | 0.72 | 6% | 2.16 | 0.79 | -27% | At the End of Mar, Jun, Sep, Dec |
| BROOK-W4 | 8 Aug 16 | 0.838 | 1.00000 | 1.255 | 2.94 | 3.44 | 3.02 | -8% | 1.47 | 0.95 | -4% | 1.39 | 1.08 | 8% | At the End of Mar, Jun, Sep, Dec |
| BSM-W1 | 3 Jan 16 | 0.500 | 1.00000 | 1.000 | 2.50 | 3.44 | 2.75 | -13% | 1.38 | 0.97 | -10% | 1.34 | 1.15 | 13% | At the End of Mar, Jun, Sep, Dec |
| BTS-W3 | 1 Nov 18 | 12.000 | 1.00000 | 1.000 | 0.89 | 9.35 | 1.63 | 38% | 10.51 | 0.44 | 8% | 4.63 | 0.73 | -38% | At the End of Mar, Jun, Sep, Dec |
| CCP-W1 | 29 Sep 14 | 1.000 | 1.00000 | 1.334 | 0.00 | 7.10 | 7.67 | -86% | nm. | 1.00 | -100% | nm. | 7.10 | 86% | At the End of Mar, Jun, Sep, Dec |
| CCP-W2 | 30 Sep 16 | 1.000 | 1.00000 | 1.000 | 6.00 | 7.10 | 6.00 | -1% | 1.18 | 0.98 | -1% | 1.16 | 1.01 | 1% | At the End of Mar, Jun, Sep, Dec |
| CEN-W3 | 10 Jun 15 | 2.000 | 1.00000 | 1.000 | 2.16 | 4.18 | 2.20 | 0% | 1.94 | 0.98 | -1% | 1.89 | 1.00 | 0% | At the End of Mar, Jun, Sep, Dec |
| CHO-W1 | 27 Oct 16 | 0.500 | 1.00000 | 1.000 | 4.18 | 5.40 | 4.66 | -13% | 1.29 | 0.99 | -7% | 1.28 | 1.15 | 13% | At the End of Mar, Jun, Sep, Dec |
| CIG-W4 | 29 Oct 14 | 1.000 | 2.00000 | 1.000 | 0.05 | 1.10 | 0.06 | 0% | 11.00 | 0.81 | 0% | 8.94 | 1.00 | 0% | Every Month |
| CMO-W1 | 11 Nov 15 | 2.000 | 1.00000 | 1.000 | 1.25 | 2.64 | 0.85 | 23% | 2.11 | 0.78 | 19% | 1.65 | 0.81 | -23% | 1 Apr and 1 Oct |
| COLOR-W1 | 16 Jun 16 | 3.099 | 1.00000 | 1.291 | 0.50 | 1.49 | 0.14 | 134% | 3.85 | 0.26 | 62% | 1.02 | 0.43 | -134% | At the End of Mar, Jun, Sep, Dec |
| CPI-W1 | 1 Jul 15 | 2.239 | 1.00000 | 1.005 | 0.75 | 2.68 | 0.69 | 11% | 3.59 | 0.79 | 14% | 2.84 | 0.90 | -11% | 30 Jun and 30 Dec |
| CWT-W2 | 30 Jan 16 | 1.000 | 1.00000 | 1.000 | 1.17 | 2.14 | 1.20 | 1% | 1.83 | 0.97 | 1% | 1.77 | 0.99 | -1% | At the End of Jun, Dec |
| DCON-W1 | 8 May 19 | 5.000 | 1.00000 | 1.000 | 9.95 | 18.00 | 9.60 | -17% | 1.81 | 0.73 | -4% | 1.33 | 1.20 | 17% | Every 6 Months |
| DEMCO-W5 | 5 Feb 15 | 11.983 | 1.00000 | 1.001 | 4.86 | 16.90 | 5.29 | 0% | 3.48 | 0.90 | -1% | 3.15 | 1.00 | 0% | At the End of Jan 14, Jul 14 and 5 Feb 15 |
| DEMCO-W6 | 5 Feb 16 | 14.979 | 1.00000 | 1.001 | 3.48 | 16.90 | 4.84 | 9% | 4.86 | 0.71 | 6% | 3.46 | 0.92 | -9% | At the End of Jan 14, Jul 14, Jan 15, Jul 15 and 5 Feb 15 |
| DIMET-W1 | 1 Nov 17 | 0.500 | 1.00000 | 1.000 | 6.30 | 9.30 | 8.00 | -27% | 1.48 | 1.00 | -9% | 1.48 | 1.37 | 27% | At the End of Jun, Dec |
| EARTH-W3 | 15 Sep 16 | 1.466 | 1.00000 | 1.023 | 4.20 | 5.65 | 4.33 | -1% | 1.38 | 0.98 | -1% | 1.35 | 1.01 | 1% | Every 15 Mar and 15 Sept |
| EARTH-W4 | 15 Sep 19 | 7.000 | 1.00000 | 1.000 | 0.69 | 5.65 | 1.67 | 36% | 8.19 | 0.69 | 6% | 5.67 | 0.73 | -36% | Every 15 Mar and 15 Sept |
| ECF-W1 | 29 Jul 17 | 0.500 | 1.00000 | 1.000 | 3.90 | 5.00 | 4.10 | -12% | 1.28 | 0.95 | -4% | 1.22 | 1.14 | 12% | At the End of May, Nov |
| EFORL-W2 | 22 Aug 16 | 0.100 | 1.00000 | 1.000 | 1.64 | 1.86 | 1.72 | -6% | 1.13 | 1.00 | -3% | 1.13 | 1.07 | 6% | 22 Aug 2016 |
| EJC-W1 | 29 May 17 | 1.000 | 1.00000 | 1.017 | 1.85 | 2.66 | 1.83 | 6% | 1.46 | 0.97 | 2% | 1.42 | 0.94 | -6% | At the End of May, Nov |
| EMC-W4 | 15 Mar 16 | 0.373 | 1.00000 | 1.073 | 0.71 | 1.01 | 0.71 | 2% | 1.53 | 0.99 | 2% | 1.51 | 0.98 | -2% | Every 15 Mar, Jun, Sep, Dec |
| EPCO-W1 | 20 Oct 14 | 2.266 | 1.00000 | 1.015 | 4.22 | 7.00 | 4.71 | -8% | 1.68 | 1.00 | -55% | 1.68 | 1.09 | 8% | At the End of Mar, Jun, Sep, Dec |
| E-W1 | 22 Dec 20 | 1.408 | 1.00000 | 1.065 | 0.55 | 1.40 | 0.72 | 37% | 2.71 | 0.81 | 5% | 2.20 | 0.73 | -37% | At the End of Mar, Jun, Sep, Dec |
| E-W2 | 22 Dec 20 | 2.000 | 1.00000 | 1.000 | 0.38 | 1.40 | 0.56 | 70% | 3.68 | 0.71 | 9% | 2.63 | 0.59 | -70% | At the End of Mar, Jun, Sep, Dec |
| E-W3 | 19 Mar 15 | 1.000 | 5.00000 | 1.000 | 0.16 | 1.40 | 0.09 | 29% | 1.75 | 0.89 | 62% | 1.56 | 0.78 | -29% | 19 Mar 16 |
| GEL-W4 | 9 Jun 16 | 1.200 | 1.00000 | 1.000 | 0.26 | 0.74 | 0.10 | 97% | 2.85 | 0.44 | 48% | 1.24 | 0.51 | -97% | End of Dec |
| GENCO-W1 | 18 May 17 | 1.100 | 1.00000 | 1.000 | 0.51 | 1.15 | 0.42 | 40% | 2.25 | 0.76 | 13% | 1.70 | 0.71 | -40% | At the End of Mar, Jun, Sep, Dec |
| GJS-W2 | 12 Dec 17 | 0.207 | 1.00000 | 3.630 | 0.00 | 0.00 | nm. | nm. | nm. | nm. | nm. | nm. | 0.00 | nm. | At the End of Jun, Dec |
| GJS-W3 | 7 Feb 20 | 0.150 | 1.00000 | 4.000 | 0.00 | 0.00 | nm. | nm. | nm. | nm. | nm. | nm. | 0.00 | nm. | At the End of Jun, Dec |
| GLAND-W2 | 30 Jun 16 | 1.000 | 1.00000 | 1.047 | 2.50 | 3.44 | 2.56 | -2% | 1.44 | 0.97 | -1% | 1.39 | 1.02 | 2% | Every 30 Jun |
| GLAND-W3 | 30 Jun 17 | 1.000 | 1.00000 | 1.000 | 2.24 | 3.44 | 2.45 | -6% | 1.54 | 0.95 | -2% | 1.46 | 1.06 | 6% | Every 30 Jun |
| GL-W2 | 31 Oct 14 | 2.957 | 1.00000 | 11.836 | 0.00 | 6.05 | 35.93 | -51% | nm. | 1.00 | -99% | nm. | 2.05 | 51% | At the End of Mar, Jun, Sep, Dec |
| GL-W3 | 1 Dec 15 | 10.000 | 1.00000 | 1.000 | 0.54 | 6.05 | 0.35 | 74% | 11.20 | 0.28 | 58% | 3.14 | 0.57 | -74% | End of Month |
| GSTEL-W1 | 29 Sep 19 | 0.550 | 1.00000 | 1.000 | 0.00 | 0.00 | nm. | nm. | nm. | nm. | nm. | nm. | 0.00 | nm. | At the End of Jun, Dec |
| GSTEL-W2 | 26 Sep 19 | 0.550 | 1.00000 | 1.000 | 0.00 | 0.00 | nm. | nm. | nm. | nm. | nm. | nm. | 0.00 | nm. | At the End of Jun, Dec |
| IFEC-W1 | 23 Feb 17 | 1.000 | 1.00000 | 1.050 | 5.30 | 6.50 | 5.66 | -7% | 1.29 | 1.00 | -3% | 1.28 | 1.07 | 7% | End of Nov 14, Nov15 and 23 Feb 17 |
| ILINK-W1 | 23 Jun 16 | 10.000 | 1.00000 | 2.000 | 15.10 | 18.20 | 18.39 | -4% | 2.41 | 0.91 | -2% | 2.20 | 1.04 | 4% | At the End of Mar, Jun, Sep, Dec |
| IVL-W1 | 24 Aug 17 | 36.000 | 1.00000 | 1.000 | 4.48 | 27.75 | 6.96 | 46% | 6.19 | 0.58 | 14% | 3.58 | 0.69 | -46% | At the End of Jan, Apr, Jul, Oct |
| IVL-W2 | 24 Aug 18 | 43.000 | 1.00000 | 1.000 | 3.50 | 27.75 | 7.15 | 68% | 7.93 | 0.55 | 14% | 4.34 | 0.60 | -68% | At the End of Jan, Apr, Jul, Oct |
| KCE-W2 | 19 Jun 16 | 5.000 | 1.00000 | 1.000 | 35.00 | 41.00 | 35.07 | -2% | 1.17 | 0.97 | -1% | 1.14 | 1.03 | 2% | At the End of Mar, Jun, Sep, Dec |
| L&E-W3 | 15 Jun 17 | 2.100 | 1.00000 | 1.000 | 5.05 | 7.20 | 5.19 | -1% | 1.43 | 0.97 | 0% | 1.39 | 1.01 | 1% | Every 15 Mar, Jun, Sep, Dec |
| LH-W3 | 5 May 17 | 3.500 | 1.00000 | 1.000 | 6.75 | 10.40 | 6.41 | -1% | 1.54 | 0.88 | -1% | 1.36 | 1.01 | 1% | At the End of Mar, Jun, Sep, Dec |
| LIVE-W2 | 8 Dec 16 | 0.100 | 1.00000 | 1.047 | 0.25 | 0.30 | 0.22 | 13% | 1.26 | 0.98 | 6% | 1.23 | 0.89 | -13% | At the End of Mar, Jun, Sep, Dec |
| MBAX-W1 | 17 Aug 17 | 2.500 | 1.00000 | 1.000 | 1.68 | 3.94 | 1.67 | 6% | 2.35 | 0.83 | 2% | 1.94 | 0.94 | -6% | Every 17 Feb and 17 Aug |
| MILL-W2 | 29 May 16 | 2.258 | 1.00000 | 1.107 | 0.52 | 2.30 | 0.65 | 19% | 4.90 | 0.70 | 10% | 3.44 | 0.84 | -19% | At the End of Jun, Dec |

Warrant Corner

As of:

11 Sep 14

| Warrant | Final Exercise Date | Exercise Price | Exercise Ratio | | Warrant Price | Stock Price | Theory Price(B&S) | All-in Premium | Gearing (x) | Delta | Breakeven | Implied Gearing | Parity Ratio | In-Out Money | Conversion Periods |
|----------|---------------------|----------------|----------------|-------|---------------|-------------|-------------------|----------------|-------------|-------|-----------|-----------------|--------------|--------------|----------------------------------|
| | | | Warrant | Stock | | | | | | | | | | | |
| NBC-W1 | 11 Jul 18 | 3.000 | 1.00000 | 1.000 | 1.67 | 3.38 | 1.28 | 38% | 2.02 | 0.72 | 9% | 1.45 | 0.72 | -38% | Every 15 Jun and Dec |
| NEP-W2 | 15 Dec 16 | 0.500 | 1.00000 | 1.000 | 0.58 | 1.08 | 0.63 | 0% | 1.86 | 0.96 | 0% | 1.78 | 1.00 | 0% | Every 15 Mar, Jun, Sep, Dec |
| NINE-W1 | 11 Jul 18 | 4.000 | 1.00000 | 1.000 | 1.39 | 3.70 | 1.11 | 46% | 2.66 | 0.66 | 10% | 1.76 | 0.69 | -46% | Every 15 Jun and Dec |
| NIPPON-W | 30 May 16 | 1.000 | 1.00000 | 1.000 | 0.73 | 1.80 | 0.85 | -4% | 2.47 | 0.95 | -2% | 2.33 | 1.04 | 4% | At the End of Feb, May, Aug, Nov |
| NMG-W3 | 19 Jun 18 | 1.000 | 1.00000 | 1.000 | 0.59 | 1.49 | 0.66 | 7% | 2.53 | 0.84 | 2% | 2.11 | 0.94 | -7% | Every 15 Jun and Dec |
| NNCL-W2 | 29 Dec 15 | 1.000 | 1.00000 | 1.000 | 0.99 | 2.02 | 0.95 | -1% | 2.04 | 0.91 | -1% | 1.85 | 1.02 | 1% | At the End of May, Nov |
| NUSA-W1 | 31 May 16 | 1.000 | 1.00000 | 1.000 | 0.58 | 1.26 | 0.47 | 25% | 2.17 | 0.81 | 14% | 1.76 | 0.80 | -25% | At the End of Mar, Jun, Sep, Dec |
| NWR-W2 | 1 Dec 14 | 1.200 | 1.00000 | 1.000 | 1.11 | 2.30 | 1.11 | 0% | 2.07 | 1.00 | 2% | 2.07 | 1.00 | 0% | 1 Dec 14 |
| OCEAN-W1 | 1 Dec 15 | 0.350 | 1.00000 | 1.000 | 0.94 | 1.40 | 1.01 | -8% | 1.49 | 0.99 | -6% | 1.47 | 1.09 | 8% | Every 1 Jun and Dec |
| PF-W3 | 18 Jul 15 | 1.000 | 1.00000 | 1.000 | 0.63 | 1.41 | 0.50 | 16% | 2.24 | 0.86 | 19% | 1.92 | 0.87 | -16% | At the End of Mar, Jun, Sep, Dec |
| PLE-W2 | 20 Oct 15 | 3.200 | 1.00000 | 1.000 | 0.00 | 0.00 | nm. | nm. | nm. | nm. | nm. | nm. | 0.00 | nm. | 20 Oct 15 |
| PPM-W1 | 19 May 17 | 7.000 | 1.00000 | 1.000 | 2.72 | 8.60 | 3.01 | 13% | 3.16 | 0.80 | 5% | 2.52 | 0.88 | -13% | At the End of Jun, Dec |
| PRINC-W1 | 30 Sep 16 | 1.200 | 1.00000 | 1.000 | 2.22 | 3.50 | 2.34 | -2% | 1.58 | 0.99 | -1% | 1.56 | 1.02 | 2% | At the End of Mar, Jun, Sep, Dec |
| PYLON-W1 | 25 Apr 15 | 1.760 | 1.00000 | 1.250 | 7.50 | 8.50 | 8.02 | -9% | 1.42 | 0.98 | -14% | 1.39 | 1.10 | 9% | At the End of Jun, Dec |
| RCI-W1 | 22 Oct 15 | 3.000 | 1.00000 | 1.000 | 1.32 | 3.12 | 0.78 | 38% | 2.36 | 0.71 | 34% | 1.69 | 0.72 | -38% | 22 Oct 14 and 22 Oct 15 |
| RML-W3 | 15 May 15 | 2.750 | 1.00000 | 1.000 | 0.35 | 2.26 | 0.21 | 37% | 6.46 | 0.45 | 60% | 2.93 | 0.73 | -37% | At the End of Mar, Jun, Sep, Dec |
| ROJNA-W3 | 18 Jul 16 | 4.000 | 1.00000 | 1.000 | 4.38 | 8.20 | 4.16 | 2% | 1.87 | 0.87 | 1% | 1.63 | 0.98 | -2% | At the End of Mar, Jun, Sep, Dec |
| SINGHA-W | 28 Nov 14 | 6.000 | 1.00000 | 1.000 | 0.00 | 0.00 | nm. | nm. | nm. | nm. | nm. | nm. | 0.00 | nm. | At the End of May, Nov |
| SIRI-W1 | 20 Jan 15 | 1.114 | 1.00000 | 1.167 | 0.98 | 2.04 | 1.05 | -4% | 2.43 | 0.97 | -11% | 2.36 | 1.04 | 4% | At the End of Mar, Jun, Sep, Dec |
| SLC-W1 | 16 May 15 | 0.690 | 1.00000 | 0.578 | 0.05 | 0.22 | 0.00 | 253% | 2.54 | 0.01 | 545% | 0.02 | 0.28 | -253% | At the End of May, Nov |
| SLC-W2 | 28 Oct 15 | 0.420 | 1.00000 | 0.238 | 0.04 | 0.22 | 0.00 | 167% | 1.31 | 0.20 | 139% | 0.27 | 0.37 | -167% | At the End of Mar, Sep |
| SLC-W3 | 14 Sep 16 | 0.740 | 1.00000 | 1.360 | 0.10 | 0.22 | 0.01 | 270% | 2.99 | 0.12 | 92% | 0.35 | 0.27 | -270% | At the End of Mar, Sep |
| SLC-W4 | 31 Mar 19 | 1.000 | 1.00000 | 1.000 | 0.11 | 0.22 | 0.02 | 405% | 2.00 | 0.25 | 43% | 0.49 | 0.20 | -405% | At the End of Mar, Sep |
| SPORT-W3 | 21 Apr 15 | 1.679 | 1.00000 | 1.162 | 0.75 | 2.22 | 0.73 | 5% | 3.44 | 0.83 | 8% | 2.86 | 0.95 | -5% | At the End of Mar, Jun, Sep, Dec |
| STAR-W2 | 3 Jun 16 | 2.900 | 1.00000 | 1.000 | 1.09 | 2.00 | 0.35 | 100% | 1.83 | 0.52 | 49% | 0.96 | 0.50 | -100% | Every 3 Jun |
| SUPER-W1 | 31 Jul 15 | 9.550 | 1.00000 | 1.000 | 5.00 | 10.00 | 2.34 | 46% | 2.00 | 0.71 | 53% | 1.42 | 0.69 | -46% | 30 Jan 15, 31 Jul 15 |
| TAPAC-W2 | 1 May 17 | 2.100 | 1.00000 | 1.000 | 1.12 | 2.96 | 1.06 | 9% | 2.64 | 0.77 | 3% | 2.04 | 0.92 | -9% | At the End of Jan, Apr, Jul, Oct |
| TCC-W1 | 30 Oct 14 | 0.719 | 1.00000 | 1.390 | 0.98 | 1.46 | 1.03 | -2% | 2.07 | 1.00 | -17% | 2.07 | 1.03 | 2% | At the End of Mar, Jun, Sep, Dec |
| TCC-W2 | 3 May 18 | 0.821 | 1.00000 | 1.218 | 0.84 | 1.46 | 1.03 | 3% | 2.12 | 0.90 | 1% | 1.90 | 0.97 | -3% | At the End of Feb May, Aug, Nov |
| TCC-W3 | 1 Apr 22 | 0.875 | 1.00000 | 1.142 | 0.73 | 1.46 | 1.11 | 4% | 2.28 | 0.90 | 0% | 2.06 | 0.96 | -4% | At the End of Mar, Jun, Sep, Dec |
| TCC-W4 | 14 May 23 | 1.000 | 1.00000 | 1.000 | 0.66 | 1.46 | 0.91 | 14% | 2.21 | 0.90 | 1% | 2.00 | 0.88 | -14% | At the End of Mar, Jun, Sep, Dec |
| TCJ-W1 | 17 Mar 16 | 9.804 | 1.00000 | 1.020 | 5.65 | 14.10 | 5.85 | 9% | 2.55 | 0.86 | 6% | 2.18 | 0.92 | -9% | At the End of Mar, Jun, Sep, Dec |
| TCMC-W1 | 26 Aug 16 | 2.000 | 1.00000 | 1.000 | 1.13 | 2.56 | 0.94 | 22% | 2.27 | 0.83 | 11% | 1.87 | 0.82 | -22% | At the End of Mar, Sep |
| TFD-W2 | 15 May 16 | 5.000 | 1.00000 | 1.000 | 2.48 | 6.20 | 1.90 | 21% | 2.50 | 0.72 | 12% | 1.79 | 0.83 | -21% | At the End of Mar, Jun, Sep, Dec |
| TH-W1 | 9 Sep 17 | 1.000 | 1.00000 | 1.068 | 2.06 | 2.28 | 1.60 | 28% | 1.18 | 0.95 | 9% | 1.12 | 0.78 | -28% | At the End of Sep |
| TICON-W6 | 3 Oct 14 | 7.539 | 1.00000 | 1.061 | 0.00 | 17.90 | 10.95 | -58% | nm. | 1.00 | -100% | nm. | 2.37 | 58% | At the End of Mar, Jun, Sep, Dec |
| TIES-W2 | 14 May 15 | 1.000 | 1.00000 | 1.000 | 0.10 | 0.62 | 0.02 | 77% | 6.20 | 0.24 | 135% | 1.48 | 0.56 | -77% | At the End of Mar, Jun, Sep, Dec |
| TLUXE-W2 | 20 Feb 15 | 2.500 | 1.00000 | 1.000 | 0.51 | 2.98 | 0.59 | 1% | 5.84 | 0.79 | 2% | 4.61 | 0.99 | -1% | At the End of Mar, Sep |
| TMI-W1 | 4 Oct 15 | 0.250 | 1.00000 | 1.000 | 1.79 | 2.26 | 1.93 | -10% | 1.26 | 0.99 | -9% | 1.25 | 1.11 | 10% | At the End of May, Nov |
| TPAC-W1 | 21 May 16 | 5.000 | 1.00000 | 1.000 | 2.20 | 6.05 | 1.71 | 19% | 2.75 | 0.70 | 11% | 1.92 | 0.84 | -19% | At the End of Mar, Sep |
| TRT-W2 | 5 Oct 15 | 5.500 | 1.00000 | 1.000 | 1.52 | 5.60 | 1.05 | 25% | 3.68 | 0.60 | 24% | 2.21 | 0.80 | -25% | At the End of May, Nov |
| TSF-W2 | 14 May 15 | 0.187 | 1.00000 | 1.605 | 0.58 | 0.58 | 0.63 | -5% | 1.61 | 1.00 | -8% | 1.60 | 1.06 | 5% | At the End of Feb May, Aug, Nov |
| TSF-W3 | 14 May 15 | 0.250 | 1.00000 | 1.000 | 0.33 | 0.58 | 0.34 | 0% | 1.76 | 1.00 | 0% | 1.75 | 1.00 | 0% | At the End of Feb May, Aug, Nov |
| TTA-W3 | 12 Sep 15 | 16.166 | 1.00000 | 1.052 | 8.40 | 24.50 | 10.10 | -1% | 3.07 | 0.89 | -1% | 2.73 | 1.01 | 1% | At the End of Mar, Jun, Sep, Dec |
| TTA-W4 | 1 Mar 17 | 18.500 | 1.00000 | 1.000 | 7.25 | 24.50 | 10.46 | 5% | 3.38 | 0.82 | 2% | 2.76 | 0.95 | -5% | At the End of Mar, Jun, Sep, Dec |
| TVD-W1 | 14 Jul 16 | 3.500 | 1.00000 | 1.000 | 1.88 | 5.15 | 2.11 | 4% | 2.74 | 0.81 | 2% | 2.21 | 0.96 | -4% | At the End of Jun, Dec |
| TWZ-W2 | 12 Sep 14 | 0.389 | 1.00000 | 1.027 | 0.00 | 0.56 | 0.14 | -31% | nm. | 1.00 | -100% | nm. | 1.44 | 31% | 12 Sep 14 |
| TWZ-W3 | 22 Jun 17 | 0.300 | 1.00000 | 1.000 | 0.36 | 0.56 | 0.30 | 18% | 1.56 | 0.87 | 6% | 1.35 | 0.85 | -18% | At the End of Dec |
| UAC-W1 | 31 Jan 16 | 6.250 | 1.00000 | 1.200 | 4.52 | 9.90 | 4.90 | 1% | 2.63 | 0.87 | 1% | 2.30 | 0.99 | -1% | At the End of Mar, Jun, Sep, Dec |
| UKEM-W1 | 5 Nov 14 | 0.500 | 1.00000 | 1.000 | 1.09 | 1.70 | 1.19 | -6% | 1.56 | 1.00 | -36% | 1.56 | 1.07 | 6% | At the End of Jun, Dec |
| UWC-W1 | 13 Nov 15 | 1.000 | 1.00000 | 1.000 | 2.04 | 3.26 | 2.23 | -7% | 1.60 | 1.00 | -6% | 1.60 | 1.07 | 7% | At the End of Mar, Jun, Sep, Dec |
| VGI-W1 | 1 Aug 18 | 14.000 | 1.00000 | 1.000 | 1.92 | 12.10 | 3.29 | 32% | 6.30 | 0.61 | 7% | 3.82 | 0.76 | -32% | At the End of Mar, Jun, Sep, Dec |
| VTE-W1 | 12 Feb 16 | 2.500 | 1.00000 | 1.000 | 0.89 | 2.62 | 0.70 | 29% | 2.94 | 0.73 | 20% | 2.14 | 0.77 | -29% | At the End of Jun, Dec |
| WAT-W1 | 14 Feb 15 | 0.400 | 1.00000 | 2.496 | 0.03 | 0.05 | 0.00 | 724% | 4.16 | 0.00 | 13802% | 0.00 | 0.12 | -724% | At the End of Jun, Dec |
| WAT-W2 | 28 Jun 16 | 0.400 | 1.00000 | 1.000 | 0.02 | 0.05 | 0.00 | 740% | 2.50 | 0.01 | 227% | 0.01 | 0.12 | -740% | At the End of Dec |

ที่มา : ฝ่ายวิจัย ASP

Derivatives Warrant

As of: 11 Sep 14

| Derivatives Warrant | Final Exercise Date | Exercise Price | Exercise Ratio | DW | Stock Price | Implied Volatility | Dilution Factor | Intrinsic Value | Theory Price(B&S) | All-in Premium | Gearing (%) | Delta | Breakeven | Implied Gearing | Parity Ratio | In-Out | Last Trading Date | ₩ ต่อหน่วยซื้อขายในตลาด | Cash Balance | |
|---------------------|---------------------|----------------|----------------|-------|-------------|--------------------|-----------------|-----------------|-------------------|----------------|-------------|-------|-----------|-----------------|--------------|--------|-------------------|-------------------------|--------------|--|
| AAV01C1501A | 5 Feb 15 | 4.000 | 2.00000 | 1.000 | 0.62 | 4.74 | 90% | 0.33 | 0.25 | 0.48 | 11% | 3.82 | 0.94 | 30% | 1.30 | 0.90 | -11% | 30 Jan 15 | | |
| AAV01P1501A | 5 Feb 15 | 5.400 | 1.30000 | 1.000 | 0.94 | 4.74 | 178% | 0.43 | 0.00 | 0.13 | 12% | 3.88 | -0.34 | 138% | 1.60 | 0.72 | -40% | 30 Jan 15 | | |
| AAV06C1501A | 7 Jul 15 | 2.000 | 2.00000 | 1.000 | 1.13 | 2.74 | 0% | 0.13 | 0.09 | 0.11 | 1% | 2.10 | 0.99 | 1% | 1.46 | 0.99 | -11% | 30 Jan 15 | | |
| AAV11C1503A | 2 Apr 15 | 4.700 | 3.70000 | 1.000 | 0.00 | 4.74 | 0% | 0.21 | 0.01 | 0.11 | -1% | nm. | 0.60 | -2% | nm. | 1.01 | 1% | 27 Mar 15 | | |
| AAV11C1504A | 8 May 15 | 4.430 | 1.40000 | 1.000 | 0.95 | 4.74 | 99% | 0.42 | 0.13 | 0.61 | 22% | 3.56 | 0.88 | 36% | 3.13 | 0.82 | -22% | 30 Apr 15 | | |
| AAV18C1503A | 31 Jan 15 | 3.000 | 2.00000 | 1.000 | 0.00 | 3.74 | 0% | 0.00 | 0.00 | 0.00 | 0% | nm. | 0.00 | -6% | nm. | 1.35 | 26% | 5 Jan 15 | | |
| AAV28C1503A | 9 Mar 15 | 4.500 | 1.40000 | 1.000 | 0.00 | 4.74 | 0% | 0.42 | 0.10 | 0.25 | -26% | nm. | 0.66 | -10% | nm. | 1.05 | 5% | 2 Mar 15 | | |
| AAV42C1501A | 30 Jan 15 | 4.500 | 2.50000 | 1.000 | 0.00 | 4.74 | 0% | 0.29 | 0.07 | 0.16 | -5% | nm. | 0.66 | -13% | nm. | 1.05 | 5% | 26 Jan 15 | | |
| ADVA01C1410A | 6 Nov 14 | 213.762 | 72.88630 | 1.000 | 0.29 | 214.00 | 69% | 0.01 | 0.00 | 0.12 | 10% | 10.12 | 0.52 | 97% | 5.27 | 0.91 | -10% | 31 Oct 14 | | |
| ADVA01P1502A | 6 Nov 14 | 58.27918 | 1.000 | 0.15 | 214.00 | 71% | 0.02 | 0.00 | 1.05 | 4% | 3.19 | 0.07 | -3% | -1% | 302% | -3.16 | 0.62 | -61% | 21 Oct 14 | |
| ADVA06C1502A | 4 Feb 16 | 151.525 | 94.69697 | 1.000 | 0.94 | 214.00 | 78% | 0.01 | 0.65 | 0.63 | 12% | 2.40 | 0.87 | 9% | 2.09 | 0.89 | -12% | 29 Jan 16 | | |
| ADVA08C1502A | 24 Feb 15 | 179.936 | 80.49765 | 1.000 | 0.68 | 214.00 | 75% | 0.01 | 0.42 | 0.45 | 10% | 3.91 | 0.83 | 23% | 3.26 | 0.91 | -10% | 18 Feb 15 | | |
| ADVA11C1502A | 6 Mar 15 | 192.395 | 64.61427 | 1.000 | 0.74 | 214.00 | 72% | 0.02 | 0.33 | 0.42 | 12% | 4.48 | 0.73 | 28% | 3.27 | 0.89 | -12% | 27 Feb 15 | | |
| ADVA11P1502A | 6 Mar 15 | 213.761 | 42.75230 | 1.000 | 0.92 | 214.00 | 69% | 0.02 | 0.01 | 0.38 | 18% | 5.44 | -0.47 | 44% | -2.54 | 0.85 | -18% | 27 Feb 15 | | |
| ADVA13P1411A | 20 Nov 14 | 233.194 | 38.86514 | 1.000 | 0.93 | 214.00 | 71% | 0.03 | 0.00 | 0.57 | 8% | 5.92 | -0.74 | 271% | -4.37 | 0.79 | -26% | 14 Nov 14 | | |
| ADVA13C1412A | 23 Dec 14 | 218.620 | 55.29166 | 1.000 | 0.51 | 214.00 | 72% | 0.05 | 0.00 | 0.38 | 15% | 7.97 | 0.71% | 71% | 3.53 | 0.87 | -15% | 17 Dec 14 | | |
| ADVA16C1412A | 16 Dec 14 | 188.459 | 66.26905 | 1.000 | 0.66 | 214.00 | 79% | 0.01 | 0.38 | 0.42 | 9% | 4.99 | 0.83 | 40% | 4.06 | 0.92 | -9% | 9 Dec 14 | | |
| ADVA18C1502A | 5 Mar 15 | 194.329 | 67.99463 | 1.000 | 0.00 | 214.00 | 0% | 0.01 | 0.29 | 0.38 | -9% | nm. | 0.71 | -19% | nm. | 1.10 | 9% | 26 Feb 15 | | |
| ADVA22C1411A | 19 Nov 14 | 192.247 | 51.57835 | 1.000 | 0.57 | 214.00 | 71% | 0.02 | 0.35 | 0.38 | 6% | 6.10 | 0.83 | 42% | 5.05 | 0.94 | -6% | 13 Nov 14 | | |
| ADVA23P1411A | 19 Nov 14 | 212.135 | 37.87879 | 1.000 | 0.64 | 214.00 | 73% | 0.03 | 0.05 | 0.24 | 12% | 8.83 | -0.45 | 78% | -3.95 | 0.91 | -10% | 13 Nov 14 | | |
| ADVA27C1503A | 18 Mar 15 | 189.406 | 71.02733 | 1.000 | 0.71 | 214.00 | 72% | 0.01 | 0.34 | 0.42 | 12% | 4.24 | 0.75 | 26% | 3.18 | 0.89 | -12% | 12 Mar 15 | | |
| ADVA28C1503A | 23 Apr 15 | 231.422 | 74.05519 | 1.000 | 0.49 | 214.00 | 70% | 0.01 | 0.00 | 0.25% | 5.90 | 0.39 | 45% | 2.30 | 0.80 | -25% | 17 Apr 15 | | | |
| ADVA28C1410A | 26 Oct 14 | 188.053 | 66.07172 | 1.000 | 0.07 | 214.00 | 64% | 0.01 | 0.00 | 0.01 | 13% | 46.27 | 0.06 | nm. | 2.82 | 0.88 | -13% | 23 Oct 14 | | |
| ADVA28P1411A | 7 Nov 14 | 252.627 | 53.44037 | 1.000 | 0.00 | 214.00 | 0% | 0.02 | 0.00 | 0.73 | -18% | nm. | -0.93 | nm. | nm. | 0.85 | -18% | 3 Nov 14 | | |
| ADVA28C1501A | 9 Jan 15 | 213.761 | 68.01501 | 1.000 | 0.44 | 214.00 | 66% | 0.01 | 0.00 | 0.19 | 14% | 7.15 | 0.53 | nm. | 3.76 | 0.88 | -14% | 5 Jan 15 | | |
| ADVA28C1501B | 9 Jan 15 | 213.761 | 32.04122 | 1.000 | 0.44 | 214.00 | 66% | 0.01 | 0.00 | 0.19 | 14% | 7.15 | 0.53 | nm. | 3.76 | 0.88 | -14% | 5 Jan 15 | | |
| ADVA28P1501A | 8 Jan 15 | 179.754 | 24.29108 | 1.000 | 0.57 | 214.00 | 64% | 0.04 | 1.35 | 0.09 | 22% | 15.46 | -0.13 | nm. | 1.96 | 1.11 | 10% | 2 Jan 15 | | |
| ADVA42C1411A | 28 Nov 14 | 223.478 | 62.15040 | 1.000 | 0.29 | 214.00 | 60% | 0.02 | 0.00 | 0.11 | 13% | 11.87 | 0.39 | nm. | 4.60 | 0.89 | -13% | 24 Nov 14 | | |
| ADVA42P1502A | 6 Mar 15 | 50.00000 | 1.000 | 0.00 | 214.00 | 0% | 0.02 | 0.00 | 0.00 | 0.00 | 0% | nm. | 0.00 | 0% | nm. | 0.75 | 0.00 | 0% | 27 Feb 15 | |
| AMAT01C1412A | 30 Dec 14 | 15.000 | 8.00000 | 1.000 | 0.48 | 16.60 | 96% | 0.11 | 0.18 | 0.27 | 13% | 1.80 | 0.80 | 56% | 3.48 | 0.88 | -13% | 24 Dec 14 | | |
| AMAT01P1412A | 30 Dec 14 | 19.000 | 5.00000 | 1.000 | 0.00 | 16.60 | 0% | 0.17 | 0.00 | 0.45 | -14% | nm. | -0.75 | 61% | nm. | 0.87 | -14% | 24 Dec 14 | | |
| AO10C1501A | 6 Nov 14 | 40.00000 | 1.000 | 0.70 | 239.00 | 84% | 0.03 | 0.11 | 0.51 | 23% | 10.84 | -0.31 | 39% | -3.38 | 0.96 | -5% | 31 Oct 14 | | | |
| AO10P1410A | 6 Nov 14 | 228.000 | 35.00000 | 1.000 | 0.63 | 239.00 | 82% | 0.03 | 0.31 | 0.17 | 14% | 10.84 | -0.31 | 39% | -3.38 | 0.96 | -5% | 31 Oct 14 | | |
| AOT06C1411A | 4 Dec 14 | 141.345 | 97.46589 | 1.000 | 1.02 | 239.00 | 79% | 0.01 | 0.99 | 1.00 | 1% | 2.40 | 1.00 | 3% | 2.40 | 0.99 | -1% | 28 Nov 14 | | |
| AOT06P1505A | 5 Jun 15 | 215.000 | 50.00000 | 1.000 | 0.89 | 239.00 | 80% | 0.03 | 0.47 | 0.26 | 30% | 5.97 | -0.28 | 14% | -1.43 | 0.91 | -10% | 29 May 15 | | |
| AOT06C1409A | 27 Apr 15 | 50.00000 | 50.00000 | 1.000 | 0.44 | 239.00 | 74% | 0.02 | 0.39 | 0.42 | 15% | 4.48 | 0.9% | 48% | 4.48 | 0.9% | -14% | 28 Mar 15 | | |
| AOT11C1501A | 5 Feb 15 | 210.000 | 66.00000 | 1.000 | 0.91 | 239.00 | 79% | 0.01 | 0.43 | 0.56 | 12% | 4.07 | 0.78 | 35% | 3.19 | 0.89 | -12% | 30 Jan 15 | | |
| AOT11P1501A | 5 Feb 15 | 220.000 | 35.00000 | 1.000 | 0.00 | 239.00 | 0% | 0.03 | 0.53 | 0.28 | 8% | nm. | -0.29 | -12% | nm. | 1.09 | 8% | 30 Jan 15 | | |
| AOT13C1409A | 26 Sep 14 | 204.000 | 40.00000 | 1.000 | 0.17 | 239.00 | 71% | 0.01 | 0.17 | 0.10 | 15% | 1.00 | -0.9% | nm. | 0.00 | 0.00 | 0% | 23 Sep 14 | | |
| AOT13C1501A | 15 Jan 15 | 219.000 | 60.00000 | 1.000 | 0.96 | 239.00 | 92% | 0.02 | 0.33 | 0.50 | 16% | 4.15 | 0.73 | 56% | 3.03 | 0.86 | -16% | 9 Jan 15 | | |
| AOT16C1506A | 12 Jun 15 | 165.000 | 40.00000 | 1.000 | 0.00 | 239.00 | 0% | 0.02 | 1.80 | 1.89 | -31% | nm. | 0.93 | -39% | nm. | 1.45 | 31% | 8 Jun 15 | | |
| AOT18C1502A | 28 Mar 15 | 10.00000 | 10.00000 | 1.000 | 0.00 | 239.00 | 0% | 0.01 | 0.00 | 0.00 | 0% | nm. | -0.33% | nm. | 1.29 | 0.00 | 0% | 26 Feb 15 | | |
| AOT23C1409A | 24 Sep 14 | 138.000 | 33.00000 | 1.000 | 0.00 | 239.00 | 0% | 0.03 | 2.97 | 2.97 | -42% | nm. | 1.00 | -100% | nm. | 1.73 | 42% | 18 Sep 14 | | |
| AOT23P1501A | 28 Jan 15 | 170.000 | 15.00000 | 1.000 | 0.64 | 239.00 | 71% | 0.06 | 4.31 | 0.04 | 33% | 24.90 | -0.03 | -54% | -0.78 | 1.33 | 25% | 22 Jan 15 | | |
| AOT28C1501A | 8 Jan 15 | 185.000 | 26.00000 | 1.000 | 0.93 | 239.00 | 80% | 0.03 | 1.46 | 1.56 | 2% | 3.44 | 0.94 | 22% | 3.24 | 0.94 | -6% | 2 Jan 15 | | |
| AOT28P1411A | 7 Nov 14 | 190.000 | 28.00000 | 1.000 | 0.28 | 239.00 | 79% | 0.03 | 1.69 | 0.01 | 24% | 30.48 | -0.03 | -73% | -0.83 | 1.21 | 17% | 3 Nov 14 | | |
| AOT28C1503A | 9 Mar 15 | 230.000 | 65.00000 | 1.000 | 0.00 | 239.00 | 0% | 0.02 | 0.14 | 0.41 | -4% | nm. | 0.63 | -8% | nm. | 1.04 | 4% | 2 Mar 15 | | |
| AOT28P1501A | 19 Nov 14 | 32.00000 | 32.00000 | 1.000 | 0.00 | 239.00 | 0% | 0.03 | 1.48 | 1.48 | -3% | nm. | 0.98 | -3% | nm. | 1.00 | 3% | 27 Oct 14 | | |
| AOT42P1502A | 6 Mar 15 | 240.000 | 50.00000 | 1.000 | 0.72 | 239.00 | 57% | 0.02 | 0.00 | 0.40 | 15% | 6.64 | -0.44 | 36% | -2.93 | 0.87 | -15% | 27 Feb 15 | | |
| AP01C1409A | 3 Oct 14 | 4.509 | 3.82146 | 1.000 | 0.79 | 7.50 | 159% | 0.21 | 0.62 | 0.78 | 0% | 2.48 | 1.00 | 8% | 2.48 | 1.00 | 0% | 29 Sep 14 | | |
| AP01C1502A | 6 Mar 15 | 6.500 | 4.00000 | 1.000 | 0.53 | 7.50 | 96% | 0.20 | 0.20 | 0.33 | 15% | 3.54 | 0.85 | 35% | 3.01 | 0.87 | -15% | 27 Feb 15 | | |
| AP11C1501A | 5 Feb 15 | 16.500 | 3.70000 | 1.000 | 0.85 | 7.50 | 99% | 0.21 | 0.21 | 0.45 | 3% | 3.69 | 0.87 | 40% | 3.21 | 0.87 | -3% | 30 Jan 15 | | |
| AP18C1502A | 5 Mar 15 | 5.800 | 3.20000 | 1.000 | 0.00 | 7.50 | 0% | 0.24 | 0.40 | 0.42 | -23% | nm. | 0.89 | -43% | nm. | 1.29 | 23% | 26 Feb 15 | | |
| BANK08C1504A | 8 May 15 | 580.000 | 61.99628 | 1.000 | 1.66 | 621.38 | 41% | 0.02 | 0.66 | 1.13 | 10% | 6.04 | 0.76 | 16% | 4.60 | 0.91 | -10% | 30 Apr 15 | | |
| BANP01C1409A | 27 Oct 14 | 17.3364 | 14.6364 | 1.000 | 0.49 | 31.50 | 74% | 0.02 | 0.40 | 0.49 | 1% | 4.14 | 1.00 | 1% | 4.14 | 1.00 | 0% | 29 Sep 14 | | |
| BANP01P1409A | 3 Oct 14 | 32.515 | 13.79310 | 1.000 | 0.18 | 31.50 | 78% | 0.07 | 0.00 | 0.10 | 5% | 12.69 | -0.62 | 746% | -7.86 | 0.90 | -11% | 29 Sep 14 | | |
| BANP01C1502A | 6 Mar 15 | 28.000 | 20.00000 | 1.000 | 0.38 | 31.50 | 76% | 0.05 | 0.17 | 0.24 | 13% | 4.14 | 0.75 | 30% | 3.13 | 0.88 | -13% | 27 Feb 15 | | |
| BANP01P1502A | 6 Mar 15 | 48.000 | 14.00000 | 1.000 | 0.00 | 31.50 | 0% | 0.05 | 0.17 | 0.24 | 13% | 4.14 | 0.75 | 30% | 3.13 | 0.88 | -13% | 27 Feb 15 | | |
| BANP06C1601A | 4 Feb 16 | 19.208 | 24.00960 | 1.000 | 0.59 | 31.50 | 68% | 0.04 | 0.49 | 0.51 | 6% | 2.22 | 0.93 | 4% | 2.07 | 0.94 | -6% | 29 Jan 16 | | |
| BANP06P1502A | 6 Mar 15 | 28.813 | 12.48595 | 1.000 | 0.33 | 31.50 | 71% | 0.07 | 0.20 | 0.11 | 22% | 7.64 | -0.29 | 10% | -2.24 | 0.96 | -5% | 27 Feb 15 | | |
| BANP08C1501A | 12 Jun 15 | 21.000 | 26.00000 | 1.000 | 0.62 | 31.50 | 82% | 0.03 | 0.21 | 0.25 | 6% | 3.44 | 0.94 | 2% | 3.44 | 0.94 | 0% | 27 Jan 15 | | |
| BANP08P1501A | 14 Jan 15 | 30.544 | 11.33088 | 1.000 | 0.40 | 31.50 | 79% | 0.08 | 0.08 | 0.14 | 17% | 3.96 | -0.37 | 39% | -2.60 | 0.90 | -11% | 8 Jan 15 | | |
| BANP11C1503A | 2 Apr 15 | 30.839 | 16.45441 | 1.000 | 0.39 | 31.50 | 72% | 0.06 | 0.04 | 0.21 | 18% | 4.91 | 0.60 | 36% | 2.96 | 0.85 | -18% | 27 Mar 15 | | |
| BANP12C1501A | 23 Dec 14 | 30.855 | 10.8823 | 1.000 | 0.38 | 31.50 | 79% | 0.06 | 0.00 | 0.00 | 0% | nm. | 0.00 | -3% | nm. | 0.68 | 0% | 27 Dec 14 | | |
| BANP13C1501A | 16 Jan 15 | 37.441 | 12.31679 | 1.000 | 0.25 | | | | | | | | | | | | | | | |

Derivatives Warrant

As of: 11 Sep 14

| Derivatives Warrant | Final Exercise Date | Exercise Price | Exercise Ratio | DW | Stock Price | Implied Volatility | Dilution Factor | Intrinsic Value | Theory Price(B&S) | All-in Premium | Gearing (%) | Delta | Breakeven | Implied Gearing | Parity Ratio | In-Money | Last Trading Date | DW ที่ต้องซื้อตามใบ warrant | Cash Balance |
|---------------------|---------------------|----------------|----------------|-------|-------------|--------------------|-----------------|-----------------|-------------------|----------------|-------------|--------|-----------|-----------------|--------------|----------|-------------------|-----------------------------|--------------|
| BH42C1501A | 4 Dec 14 | 104.456 | 39.79308 | 1.000 | 0.91 | 132.50 | 89% | 0.02 | 0.69 | 0.72 | 6% | 3.66 | 0.98 | 32% | 3.57 | 0.94 | -6% | 26 Nov 14 | |
| BHG01C1501A | 30 Jan 15 | 119.378 | 29.85075 | 1.000 | 0.00 | 132.50 | 0% | 0.03 | 0.43 | 0.57 | -10% | 3.66 | 0.97 | -24% | n/m. | 1.11 | 10% | 26 Jan 15 | |
| BJC01C1410A | 6 Nov 14 | 43.679 | 19.85309 | 1.000 | 0.39 | 47.50 | 86% | 0.05 | 0.18 | 0.23 | 8% | 6.13 | 0.82 | 78% | 5.02 | 0.92 | -8% | 31 Oct 14 | |
| BJC01P1410A | 6 Nov 14 | 56.584 | 13.89854 | 1.000 | 0.77 | 47.50 | 85% | 0.07 | 0.00 | 0.56 | 3% | 4.44 | -0.91 | 1171% | -4.05 | 0.71 | 42% | 31 Oct 14 | |
| BJC06C1150A | 24 Feb 15 | 24.60630 | 14.00000 | 1.000 | 0.80 | 47.50 | 113% | 0.00 | 0.80 | 0.77 | 2% | 2.11 | 0.91 | 2% | 2.11 | 0.91 | -2% | 31 Oct 14 | |
| BJC06C1507A | 6 Aug 15 | 34.745 | 24.82005 | 1.000 | 0.75 | 47.50 | 77% | 0.04 | 0.49 | 0.56 | 12% | 2.55 | 0.91 | 14% | 2.33 | 0.89 | -12% | 31 Jul 15 | |
| BJC08C1506A | 24 Jun 15 | 59.635 | 17.86874 | 1.000 | 0.59 | 47.50 | 90% | 0.05 | 0.00 | 0.09 | 48% | 4.81 | 0.27 | 66% | 1.20 | 0.68 | -48% | 18 Jun 15 | |
| BJC13C1411A | 15 Dec 14 | 14.76451 | 14.00000 | 1.000 | 0.00 | 47.50 | 0% | 0.00 | 0.00 | 0.00 | 0% | 0.00 | 0.00 | 0% | 0.00 | 0.00 | 0% | 15 Dec 14 | |
| BJC16C1506A | 12 Jun 15 | 38.467 | 19.85309 | 1.000 | 0.00 | 47.50 | 0% | 0.05 | 0.43 | 0.51 | -19% | n/m. | 0.84 | -25% | n/m. | 1.23 | 19% | 8 Jun 15 | |
| BJC28C1503A | 9 Mar 15 | 49.635 | 17.86874 | 1.000 | 0.54 | 47.50 | 84% | 0.05 | 0.00 | 0.18 | 25% | 4.02 | 0.50 | 60% | 2.44 | 0.80 | -25% | 2 Mar 15 | |
| BLA06CA | 8 May 15 | 44.161 | 24.53386 | 1.000 | 1.67 | 84.25 | 58% | 0.04 | 1.57 | 1.65 | 1% | 2.05 | 0.99 | -1% | 30 Apr 15 | | | | |
| BLA23C1501A | 28 Jan 15 | 65.524 | 14.89203 | 1.000 | 1.54 | 84.25 | 64% | 0.06 | 1.18 | 1.33 | 5% | 3.67 | 0.96 | 14% | 3.52 | 0.95 | -5% | 22 Jan 15 | |
| BLAN01C1411A | 4 Dec 14 | 1.420 | 0.78342 | 1.000 | 0.97 | 2.14 | 124% | 0.56 | 0.40 | 0.95 | 2% | 2.82 | 1.00 | 9% | 2.82 | 0.98 | -2% | 28 Nov 14 | |
| BLAN01P1411A | 4 Dec 14 | 1.959 | 0.58756 | 1.000 | 0.34 | 2.14 | 197% | 0.63 | 0.11 | 0.00 | 18% | 10.71 | -0.04 | 4% | -0.44 | 0.99 | -1% | 28 Nov 14 | |
| BLAN08C1409A | 6 Oct 14 | 1.812 | 0.53660 | 1.000 | 0.00 | 2.14 | 0% | 0.59 | 0.21 | 0.21 | -15% | n/m. | 0.99 | -96% | n/m. | 1.18 | 15% | 30 Sep 14 | |
| BLAN08C1501A | 14 Jan 15 | 1.449 | 0.70508 | 1.000 | 1.07 | 2.14 | 115% | 0.65 | 0.41 | 1.03 | 3% | 2.84 | 1.00 | 9% | 2.84 | 0.97 | -3% | 8 Jan 15 | |
| BLAN11C1412A | 5 Jan 15 | 2.000 | 0.75000 | 1.000 | 0.55 | 2.14 | 113% | 0.57 | 0.08 | 0.60 | 13% | 5.19 | 0.97 | 51% | 5.03 | 0.89 | -13% | 26 Dec 14 | |
| BLAN13C1411A | 15 Nov 14 | 2.100 | 0.84500 | 1.000 | 0.54 | 2.14 | 108% | 0.65 | 0.03 | 0.38 | 12% | 7.27 | 0.98 | 105% | 7.13 | 0.89 | -12% | 26 Dec 14 | |
| BLAN13C1501A | 15 Jan 15 | 2.700 | 1.00000 | 1.000 | 0.23 | 2.14 | 108% | 0.50 | 0.00 | 0.03 | 37% | 9.30 | 0.27 | 160% | 2.54 | 0.73 | -37% | 9 Jan 15 | |
| BLAN18C1503A | 2 Apr 15 | 2.000 | 0.80000 | 1.000 | 0.00 | 2.14 | 0% | 0.56 | 0.08 | 0.15 | -7% | n/m. | 0.68 | -12% | n/m. | 1.07 | 7% | 27 Mar 15 | |
| BLAN23C1502A | 25 Feb 15 | 1.900 | 0.75000 | 1.000 | 0.17 | 2.14 | 82% | 0.25 | 0.06 | 0.11 | 23% | 3.40 | 0.86 | 21% | 3.62 | 0.89 | -12% | 19 Feb 15 | |
| BLAN28C1501A | 9 Jan 15 | 2.200 | 1.40000 | 1.000 | 0.24 | 2.14 | 95% | 0.42 | 0.00 | 0.11 | 19% | 6.37 | 0.72 | 71% | 4.56 | 0.84 | -19% | 5 Jan 15 | |
| BLAN42C1412A | 26 Dec 14 | 1.900 | 1.30000 | 1.000 | 0.34 | 2.14 | 96% | 0.43 | 0.10 | 0.26 | 9% | 4.84 | 0.96 | 38% | 4.64 | 0.91 | -9% | 22 Dec 14 | |
| BMCL01C1412A | 30 Dec 14 | 1.200 | 0.80000 | 1.000 | 1.13 | 2.14 | 148% | 0.56 | 0.46 | 0.99 | 0% | 14.00 | 1.00 | 15% | 14.00 | 0.99 | -1% | 24 Dec 14 | |
| BMCL01P1412A | 30 Dec 14 | 1.850 | 0.55000 | 1.000 | 0.44 | 2.02 | 224% | 0.65 | 0.11 | 0.01 | 20% | 8.35 | -0.05 | 13% | -0.41 | 0.97 | 4% | 24 Dec 14 | |
| BMCL06C1507A | 6 Aug 15 | 0.950 | 1.00000 | 1.000 | 1.17 | 2.02 | 106% | 0.50 | 0.54 | 1.14 | 5% | 1.73 | 1.00 | 6% | 1.73 | 0.95 | -5% | 31 Jul 15 | |
| BMCL08C1501A | 1 Sep 15 | 0.7600 | 0.76000 | 1.000 | 1.39 | 2.02 | 119% | 0.67 | 1.35 | 0.79 | 1% | 1.59 | 1.00 | 15% | 1.91 | 1.45 | 1% | 28 Aug 15 | |
| BMCL11C1412A | 5 Jan 15 | 1.400 | 0.67000 | 1.000 | 0.00 | 2.02 | 0% | 0.60 | 0.37 | 0.38 | -31% | n/m. | 0.98 | -72% | n/m. | 1.44 | 31% | 26 Dec 14 | |
| BMCL13C1411A | 13 Nov 14 | 1.350 | 0.55000 | 1.000 | 1.30 | 2.02 | 157% | 0.65 | 0.43 | 1.28 | 2% | 2.83 | 1.00 | 15% | 2.83 | 0.98 | -2% | 7 Nov 14 | |
| BMCL13C1501A | 25 Jan 15 | 1.400 | 0.65000 | 1.000 | 0.82 | 2.02 | 140% | 0.65 | 0.00 | 0.11 | 10% | 6.68 | 1.00 | 7% | 6.68 | 0.99 | -1% | 29 Jan 15 | |
| BMCL13C1502A | 15 Jan 15 | 1.850 | 0.60000 | 1.000 | 0.82 | 2.02 | 136% | 0.63 | 0.11 | 0.63 | 16% | 4.11 | 0.99 | 57% | 4.06 | 0.86 | -16% | 9 Jan 15 | |
| BMCL18C1502A | 5 Mar 15 | 1.300 | 0.80000 | 1.000 | 0.00 | 2.02 | 0% | 0.56 | 0.40 | 0.41 | -36% | n/m. | 0.98 | -62% | n/m. | 1.55 | 36% | 26 Feb 15 | |
| BMCL23C1501A | 14 Feb 15 | 1.400 | 0.75000 | 1.000 | 0.45 | 2.02 | 92% | 0.25 | 0.23 | 0.23 | 0% | 3.40 | 0.86 | 21% | 3.62 | 0.89 | -12% | 19 Feb 15 | |
| BMCL27C1502A | 20 Feb 15 | 1.300 | 0.70000 | 1.000 | 1.29 | 2.02 | 150% | 0.59 | 0.42 | 1.19 | 9% | 2.24 | 1.00 | 22% | 2.24 | 0.92 | -9% | 16 Feb 15 | |
| BMCL28C1501A | 9 Jan 15 | 1.200 | 0.70000 | 1.000 | 1.35 | 2.02 | 166% | 0.59 | 0.48 | 1.28 | 6% | 2.14 | 1.00 | 21% | 2.14 | 0.94 | -6% | 5 Jan 15 | |
| BMCL28C1502A | 25 Jan 15 | 1.400 | 0.65000 | 1.000 | 0.82 | 2.02 | 140% | 0.65 | 0.00 | 0.11 | 10% | 6.68 | 1.00 | 7% | 6.68 | 0.99 | -1% | 29 Jan 15 | |
| BMCL28C1502A | 6 Feb 15 | 1.500 | 0.70000 | 1.000 | 1.08 | 2.02 | 146% | 0.59 | 0.31 | 0.95 | 12% | 2.67 | 1.00 | 32% | 2.67 | 0.90 | -12% | 2 Feb 15 | |
| BMCL42C1412A | 26 Dec 14 | 1.400 | 0.64000 | 1.000 | 1.10 | 2.02 | 127% | 0.61 | 0.38 | 1.06 | 4% | 2.87 | 1.00 | 16% | 2.87 | 0.96 | -4% | 22 Dec 14 | |
| BTS01C1501A | 5 Feb 15 | 10.000 | 3.00000 | 1.000 | 0.54 | 7.95 | 90% | 0.25 | 0.00 | 0.17 | 10% | 5.19 | -0.58 | 91% | -3.02 | 0.78 | 28% | 30 Jan 15 | |
| BTS01P1501A | 5 Feb 15 | 10.200 | 3.00000 | 1.000 | 1.60 | 7.95 | 90% | 0.25 | 0.00 | 0.17 | 10% | 5.19 | -0.58 | 91% | -3.02 | 0.78 | 28% | 30 Jan 15 | |
| BTS04C1504A | 8 May 15 | 5.855 | 4.87924 | 1.000 | 0.78 | 9.35 | 86% | 0.17 | 0.59 | 0.68 | 3% | 2.46 | 1.00 | 5% | 2.46 | 0.97 | -3% | 30 Apr 15 | |
| BTS11C1501A | 2 Apr 15 | 3.2000 | 3.20000 | 1.000 | 0.00 | 9.35 | 0% | 0.00 | 0.00 | 0.00 | 0% | 0.00 | 0.00 | 0% | 0.00 | 0.00 | 0% | 27 Mar 15 | |
| BTS13C1409A | 29 Sep 14 | 8.051 | 2.92766 | 1.000 | 0.90 | 9.35 | 0% | 0.25 | 0.33 | 0.33 | -14% | n/m. | 1.00 | -100% | n/m. | 1.16 | 14% | 30 Sep 14 | |
| BTS13C1503A | 10 Mar 15 | 10.000 | 3.00000 | 1.000 | 0.00 | 9.35 | 0% | 0.25 | 0.00 | 0.06 | 7% | n/m. | 0.31 | 15% | n/m. | 0.94 | -7% | 3 Mar 15 | |
| BTS16C1507A | 15 Jul 15 | 4.500 | 3.50000 | 1.000 | 0.00 | 9.35 | 0% | 0.22 | 0.22 | 0.22 | -9% | n/m. | 0.69 | -11% | n/m. | 1.10 | 9% | 9 Jul 15 | |
| BTS23C1501A | 24 Sep 14 | 2.8947 | 2.89470 | 1.000 | 0.26 | 9.35 | 23% | 0.06 | 0.00 | 0.00 | 8% | 81.783 | 0.01 | 6043% | 1.09 | 0.83 | -1% | 24 Sep 14 | |
| BTS28C1501A | 6 Feb 15 | 9.000 | 3.20000 | 1.000 | 0.90 | 9.35 | 0% | 0.24 | 0.08 | 0.14 | -4% | n/m. | 0.61 | -9% | n/m. | 1.04 | 4% | 2 Feb 15 | |
| BTS42C1412A | 26 Dec 14 | 8.700 | 6.40000 | 1.000 | 0.22 | 9.35 | 64% | 0.14 | 0.09 | 0.12 | 8% | 6.64 | 0.81 | 32% | 5.35 | 0.93 | -8% | 22 Dec 14 | |
| BTS42C1501A | 5 Feb 15 | 4.000 | 4.00000 | 1.000 | 0.00 | 9.35 | 0% | 0.23 | 0.23 | 0.23 | -19% | 0.35 | 0.95 | -1% | 0.35 | 0.95 | -1% | 29 Jan 15 | |
| CENT01C1409A | 3 Oct 14 | 26.652 | 19.74334 | 1.000 | 0.70 | 39.50 | 17% | 0.05 | 0.62 | 0.65 | 2% | 2.86 | 1.00 | 64% | 2.86 | 0.98 | -2% | 29 Sep 14 | |
| CENT01P1409A | 3 Oct 14 | 35.535 | 13.81797 | 1.000 | 0.00 | 39.50 | 0% | 0.07 | 0.27 | 0.01 | 10% | n/m. | -0.11 | -88% | n/m. | 1.11 | -10% | 29 Sep 14 | |
| CENT01C1501A | 6 Mar 15 | 47.000 | 14.00000 | 1.000 | 0.93 | 47.00 | 83% | 0.07 | 0.00 | 0.33 | 3% | 3.73 | 0.75 | 36% | 2.97 | 0.75 | -3% | 6 Mar 15 | |
| CENT01P1502A | 7 Mar 15 | 47.000 | 14.00000 | 1.000 | 0.91 | 39.50 | 88% | 0.07 | 0.00 | 0.55 | 13% | 3.10 | -0.64 | 144% | -1.97 | 0.66 | 51% | 27 Feb 15 | |
| CENT06C1503A | 6 Mar 15 | 22.703 | 24.67917 | 1.000 | 0.76 | 39.50 | 88% | 0.04 | 0.65 | 0.70 | 5% | 2.11 | 0.98 | 9% | 2.09 | 0.95 | -5% | 21 Mar 15 | |
| CENT11C1501A | 17 May 15 | 17.3000 | 17.30000 | 1.000 | 0.17 | 39.50 | 4% | 0.15 | 0.15 | 0.15 | 0% | 3.72 | 0.74 | 45% | 3.72 | 0.84 | -4% | 17 May 15 | |
| CK01C1412A | 30 Dec 14 | 19.857 | 7.94281 | 1.000 | 1.25 | 28.25 | 97% | 0.11 | 0.94 | 1.10 | 5% | 2.85 | 0.98 | 20% | 2.78 | 0.95 | -5% | 24 Dec 14 | |
| CK01P1412A | 30 Dec 14 | 24.821 | 4.96426 | 1.000 | 0.72 | 28.25 | 110% | 0.17 | 0.57 | 0.12 | 25% | 7.90 | -0.19 | 2% | -1.51 | 0.99 | 1% | 24 Dec 14 | |
| CK06C1504A | 8 May 15 | 10.585 | 9.57681 | 1.000 | 0.88 | 28.25 | 98% | 0.08 | 0.08 | 0.08 | -6% | 2.85 | 0.98 | -6% | 2.85 | 0.99 | -1% | 30 Apr 15 | |
| CK06P1504A | 8 May 15 | 16.281 | 4.78858 | 1.000 | 0.38 | 28.25 | 99% | 0.17 | 2.07 | 0.01 | 49% | 15.52 | -0.02 | -51% | -0.35 | 1.56 | -36% | 30 Apr 15 | |
| CK08C1502A | 24 Feb 15 | 12.450 | 7.66183 | 1.000 | 0.00 | 28.25 | 0% | 0.12 | 1.82 | 1.83 | -56% | n/m. | 1.00 | -85% | n/m. | 2.27 | 56% | 18 Feb 15 | |
| CK08C1506A | 24 Jun 15 | 16.800 | 16.80000 | 1.000 | 0.50 | 28.25 | 0% | 0.12 | 0.50 | 0.50 | 0% | 2.75 | 0.45 | 23% | 2.16 | 0.78 | -2% | 24 Jun 15 | |
| CK11C1503A | 2 Apr 15 | 24.622 | 6.05642 | 1.000 | 0.00 | 28.25 | 0% | 0.14 | 0.26 | 0.51 | -13% | n/m. | 0.75 | -22% | n/m. | 1.15 | 13% | 27 Mar 15 | |
| CK11C1503A | 2 Apr 15 | 25.317 | 17.17642 | 1.000 | 0.52 | 28.25 | 99% | 0.06 | 0.16 | 0.29 | 21% | 3.16 | 0.74 | 43% | 2.33 | 0.82 | -21% | 27 Mar 15 | |
| CK13C1410A | 16 Jan 15 | 18.864 | 5.95699 | 1.000 | 0.55 | 28.25 | 76% | 0.06 | 0.23 | 0.23 | 4% | 2.78 | 0.98 | 10% | 2.81 | 0.96 | -4% | 18 Jan 15 | |
| CK13C1501A | 16 Jan 15 | 27.304 | 14.89203 | 1.000 | 0.43 | 28.25 | 96% | 0.06 | 0.21 | 0.66 | 19% | 4.41 | 0.64 | 69% | 2.83 | 0.84 | -1% | 12 Jan 15 | |
| CK16C1411A | 7 Nov 1 | | | | | | | | | | | | | | | | | | |

Derivatives Warrant

As of: 11 Sep 14

| Derivatives Warrant | Final Exercise Date | Exercise Price | Exercise Ratio | DW Stock | Stock Price | Implied Volatility | Dilution Factor | Intrinsic Value | Theory Price(B/S) | All-in Premium | Gearing (%) | Delta | Breakeven | Implied Gearing | Parity Ratio | In-Out Money | Last Trading Date | ₩ ที่ต้องชำระในวัน Cash Balance | |
|---------------------|---------------------|----------------|----------------|----------|-------------|--------------------|-----------------|-----------------|-------------------|----------------|-------------|-------|-----------|-----------------|--------------|--------------|-------------------|---------------------------------|--|
| DTAC11C1412A | 5 Jan 15 | 106.318 | 37.40847 | 1.000 | 0.37 | 104.50 | 68% | 0.03 | 0.00 | 1.15 | 15% | 4.55 | 0.50 | 62% | 3.75 | 0.87 | -15% | 26 Dec 14 | |
| DTAC11P1412A | 5 Jan 15 | 116.163 | 27.14975 | 1.000 | 0.95 | 104.50 | 67% | 0.04 | 0.00 | 0.57 | 9% | 4.97 | -0.71 | 155% | -3.52 | 0.76 | 31% | 26 Dec 14 | |
| DTAC13C1502A | 25 Feb 15 | 112.000 | 26.70000 | 1.000 | 0.58 | 104.50 | 70% | 0.04 | 0.00 | 1.27 | 104.50 | 7.04 | 1.78 | 3% | 3.43 | 0.87 | -15% | 26 Dec 14 | |
| DTAC16C1506A | 12 Jun 15 | 100.904 | 39.77008 | 1.000 | 0.00 | 104.50 | 0% | 0.02 | 0.09 | 0.29 | -3% | nm. | 0.61 | -5% | nm. | 1.04 | 3% | 8 Jun 15 | |
| DTAC22C1501A | 28 Apr 15 | 93.314 | 44.88781 | 1.000 | 0.28 | 104.50 | 38% | 0.04 | 0.00 | 0.38 | 18% | 4.61 | 0.75 | 3% | 3.75 | 0.87 | -15% | 26 Dec 14 | |
| DTAC23P1501A | 28 Jan 15 | 95.314 | 14.58789 | 1.000 | 0.00 | 104.50 | 2% | 0.06 | 0.59 | 0.20 | 9% | nm. | -0.27 | -22% | nm. | 1.10 | -9% | 22 Jan 15 | |
| DTAC27C1502A | 28 Feb 15 | 100.258 | 32.48631 | 1.000 | 0.55 | 104.50 | 74% | 0.03 | 0.09 | 2.19 | 5% | 5.85 | 0.48 | 5% | 2.78 | 0.83 | -21% | 16 Feb 15 | |
| DTAC27C1501A | 7 Oct 14 | 102.121 | 35.98509 | 1.000 | 0.11 | 104.50 | 67% | 0.03 | 0.16 | 0.11 | 5% | 13.33 | 0.66 | 142% | 1.00 | 0.85 | 1 Oct 14 | | |
| DTAC28P1502A | 6 Feb 15 | 123.054 | 31.50186 | 1.000 | 0.00 | 104.50 | 0% | 0.00 | 0.62 | -18% | nm. | -0.79 | 51% | nm. | 0.85 | 18% | 2 Feb 15 | | |
| DTAC28C1503A | 10 Mar 15 | 110.900 | 32.90000 | 1.000 | 0.50 | 104.50 | 67% | 0.03 | 0.00 | 0.18 | 21% | 6.53 | 0.45 | 48% | 2.92 | 0.83 | -21% | 3 Mar 15 | |
| DTAC28P1501A | 28 Nov 14 | 119.457 | 39.93008 | 1.000 | 0.24 | 104.50 | 0% | 0.08 | 1.55% | 0.08 | 15% | 11.25 | 0.47 | 9% | 3.24 | 0.85 | -21% | 24 Nov 14 | |
| EART01C1502A | 6 Mar 15 | 5.200 | 4.00000 | 1.000 | 0.41 | 5.65 | 105% | 0.20 | 0.09 | 0.23 | 21% | 3.45 | 0.79 | 51% | 2.72 | 0.83 | -21% | 27 Feb 15 | |
| EART13C1501A | 22 Jan 15 | 7.000 | 2.85000 | 1.000 | 0.28 | 5.65 | 123% | 0.26 | 0.00 | 0.05 | 38% | 7.08 | 0.27 | 152% | 1.89 | 0.72 | -38% | 16 Jan 15 | |
| EART13C1502A | 2 Apr 15 | 3.000 | 3.00000 | 1.000 | 0.00 | 5.65 | 10% | 0.08 | 1.9% | 0.08 | 15% | 0.00 | 0.37 | 30% | 0.81 | -15% | 27 Mar 15 | | |
| EART27C1502A | 27 Feb 15 | 6.500 | 3.50000 | 1.000 | 0.00 | 5.65 | 1% | 0.22 | 0.00 | 0.06 | 15% | nm. | 0.35 | 36% | nm. | 0.87 | -15% | 23 Feb 15 | |
| EART28C1502A | 18 Feb 15 | 6.200 | 3.20000 | 1.000 | 0.31 | 5.65 | 94% | 0.24 | 0.00 | 0.11 | 27% | 5.70 | 0.50 | 84% | 2.84 | 0.79 | -27% | 17 Feb 15 | |
| EART42C1502A | Mar 15 | 5.500 | 4.00000 | 1.000 | 0.29 | 5.65 | 79% | 0.20 | 0.03 | 0.17 | 18% | 4.87 | 0.69 | 43% | 3.36 | 0.85 | -18% | 27 Feb 15 | |
| EGCO01C1410A | 6 Nov 14 | 117.876 | 39.29273 | 1.000 | 1.23 | 105.00 | 72% | 0.02 | 1.17 | 1.19 | 1% | 3.41 | 1.00 | 5% | 3.41 | 0.99 | -1% | 31 Oct 14 | |
| ENER08C1503A | 8 Mar 15 | 19,000,000 | ###/###/### | 1.000 | 0.00 | 21,674,664 | 0% | 1.02 | 1.25 | -12% | nm. | 0.89 | -19% | nm. | 1.14 | 12% | 24 Dec 14 | | |
| GFPT01C1412A | 30 Dec 14 | 11.200 | 8.00000 | 1.000 | 1.00 | 19.00 | 79% | 0.11 | 0.87 | 0.90 | 1% | 2.38 | 1.00 | 4% | 2.37 | 0.99 | -1% | 30 Dec 14 | |
| GFPT07C1410A | 30 Oct 14 | 13.337 | 3.89231 | 1.000 | 1.52 | 19.00 | 74% | 0.20 | 1.20 | 1.51 | 0% | 3.21 | 1.00 | 2% | 3.21 | 1.00 | 0% | 24 Oct 14 | |
| GFPT06C1504A | 8 May 15 | 10.000 | 10.00000 | 1.000 | 0.92 | 19.00 | 65% | 0.09 | 0.82 | 0.90 | 1% | 2.07 | 1.00 | 2% | 2.06 | 0.99 | -1% | 30 Apr 15 | |
| GFPT12C1503A | 18 Mar 15 | 15.500 | 7.00000 | 1.000 | 1.01 | 19.00 | 68% | 0.13 | 0.81 | 0.95 | 3% | 2.69 | 0.98 | 6% | 2.64 | 0.97 | -3% | 12 Mar 15 | |
| GLOB01C1501A | 5 Feb 15 | 11.400 | 8.00000 | 1.000 | 0.55 | 14.50 | 84% | 0.11 | 0.34 | 0.44 | 9% | 3.30 | 0.92 | 25% | 3.02 | 0.92 | -9% | 30 Jan 15 | |
| GLOB01P1501A | 5 Feb 15 | 15.400 | 5.50000 | 1.000 | 0.58 | 14.50 | 99% | 0.15 | 0.00 | 0.22 | 16% | 4.55 | 0.47 | 90% | -2.12 | 0.78 | 28% | 30 Jan 15 | |
| GLOB06C1504A | 8 May 15 | 9.418 | 8.56238 | 1.000 | 0.75 | 14.50 | 91% | 0.10 | 0.53 | 0.64 | 9% | 2.26 | 0.97 | 15% | 2.19 | 0.92 | -9% | 30 Apr 15 | |
| GLOB11C1504A | 8 May 15 | 12.500 | 7.00000 | 1.000 | 0.00 | 14.50 | 0% | 0.13 | 0.25 | 0.37 | -14% | nm. | 0.77 | -21% | nm. | 1.16 | 14% | 30 Apr 15 | |
| GLOB23C1501A | 23 Jan 14 | 5.99350 | 1.32249 | 1.000 | 0.36 | 5.65 | 10% | 0.16 | 0.20 | 0.36 | 6% | 6.72 | 0.00 | 4% | 6.72 | 0.99 | -1% | 11 Sep 14 | |
| GLOB28C1503A | 9 Mar 15 | 14.400 | 6.50000 | 1.000 | 0.47 | 14.50 | 80% | 0.13 | 0.01 | 0.25 | 20% | 4.75 | 0.64 | 48% | 3.02 | 0.83 | -20% | 2 Mar 15 | |
| GLOB42C1502A | 6 Mar 15 | 12.400 | 8.00000 | 1.000 | 0.46 | 14.50 | 71% | 0.11 | 0.23 | 0.35 | 11% | 3.94 | 0.83 | 25% | 3.26 | 0.90 | -11% | 27 Feb 15 | |
| HEMR01C1501A | 23 Dec 14 | 3.000 | 3.00000 | 1.000 | 0.82 | 3.00 | 62% | 0.22 | 0.22 | 0.22 | 100% | 0.00 | 0.00 | 100% | 0.00 | 0.00 | 0% | 23 Dec 14 | |
| HEMR01P1411A | 4 Dec 14 | 4.300 | 1.10000 | 1.000 | 0.64 | 4.36 | 202% | 0.48 | 0.03 | 0.09 | 18% | 6.19 | -0.23 | 91% | -1.42 | 0.87 | 15% | 28 Nov 14 | |
| HEMR11C1504A | 8 May 15 | 3.850 | 1.40000 | 1.000 | 1.07 | 4.36 | 125% | 0.42 | 0.21 | 0.73 | 23% | 2.91 | 0.85 | 38% | 2.47 | 0.82 | -23% | 30 Apr 15 | |
| HEMR27C1501A | 23 Jan 15 | 2.360 | 3.00000 | 1.000 | 1.54 | 3.00 | 6% | 0.06 | 0.06 | 0.06 | 100% | 0.00 | 0.00 | 100% | 0.00 | 0.00 | 0% | 23 Jan 15 | |
| HMPR01C1412A | 30 Dec 14 | 8.600 | 4.00000 | 1.000 | 0.62 | 10.30 | 81% | 0.20 | 0.34 | 0.49 | 8% | 4.15 | 0.94 | 29% | 3.91 | 0.93 | -8% | 24 Dec 14 | |
| HMPR01P1412A | 30 Dec 14 | 11.200 | 4.00000 | 1.000 | 0.49 | 10.30 | 98% | 0.20 | 0.00 | 0.18 | 10% | 5.26 | -0.53 | 136% | -2.79 | 0.78 | 28% | 24 Dec 14 | |
| HMPR11C1503A | 23 Jan 15 | 4.850 | 3.96000 | 1.000 | 0.82 | 4.85 | 62% | 0.22 | 0.22 | 0.22 | 100% | 0.00 | 0.00 | 100% | 0.00 | 0.00 | 0% | 23 Jan 15 | |
| HMPR11C1410A | 6 Nov 14 | 9.000 | 3.00000 | 1.000 | 0.59 | 10.30 | 80% | 0.25 | 0.33 | 0.49 | 5% | 5.82 | 0.96 | 39% | 5.58 | 0.96 | -5% | 31 Oct 14 | |
| HMPR11C1503A | 2 Apr 15 | 10.200 | 6.80000 | 1.000 | 0.32 | 10.30 | 74% | 0.13 | 0.01 | 0.16 | 20% | 4.73 | 0.65 | 41% | 3.05 | 0.83 | -20% | 27 Mar 15 | |
| HMPR14C1501A | 4 Mar 15 | 4.000 | 4.00000 | 1.000 | 0.94 | 4.00 | 62% | 0.38 | 0.15 | 0.20 | 11% | 2.39 | 0.79 | 15% | 2.39 | 0.91 | -11% | 11 Jan 15 | |
| HMPR23C1410A | 22 Oct 14 | 6.902 | 3.05773 | 1.000 | 1.20 | 10.30 | 147% | 0.25 | 0.84 | 1.14 | 3% | 2.81 | 1.00 | 31% | 2.81 | 0.97 | -3% | 16 Oct 14 | |
| HMPR28C1501A | 9 Jan 15 | 9.000 | 3.00000 | 1.000 | 0.76 | 10.30 | 81% | 0.25 | 0.33 | 0.56 | 10% | 4.52 | 0.91 | 33% | 4.09 | 0.91 | -10% | 5 Jan 15 | |
| HMPR28C1503A | 23 Jan 15 | 7.000 | 7.00000 | 1.000 | 0.76 | 7.00 | 0% | 0.00 | 0.00 | 0.00 | 0% | 0.00 | 0.00 | 0% | 0.00 | 0.00 | 0% | 23 Jan 15 | |
| ICT08C1504A | 8 May 15 | 200.000 | 69.97901 | 1.000 | 0.57 | 219.74 | 42% | 0.01 | 0.28 | 0.43 | 9% | 5.51 | 0.78 | 15% | 4.30 | 0.92 | -9% | 30 Apr 15 | |
| INTU01C1410A | 6 Nov 14 | 67.839 | 19.38360 | 1.000 | 0.39 | 70.50 | 64% | 0.05 | 0.13 | 0.19 | 7% | 9.33 | 0.70 | 63% | 6.56 | 0.94 | -7% | 31 Oct 14 | |
| INTU01C1411A | 4 Feb 16 | 13.50852 | 4.71750 | 1.000 | 0.92 | 14.50 | 71% | 0.18 | 0.18 | 0.18 | 100% | 0.00 | 0.00 | 100% | 0.00 | 0.00 | 0% | 4 Feb 16 | |
| INTU06C1601A | 4 Feb 16 | 51.812 | 23.55158 | 1.000 | 1.07 | 70.50 | 66% | 0.04 | 0.76 | 0.72 | 9% | 2.80 | 0.89 | 7% | 2.50 | 0.92 | -9% | 29 Jan 16 | |
| INTU06P1502A | 6 Mar 15 | 75.363 | 12.24740 | 1.000 | 0.00 | 70.50 | 0% | 0.08 | 0.00 | 0.58 | -7% | nm. | -0.67 | 15% | nm. | 0.94 | 7% | 27 Feb 15 | |
| INTU11C1501A | 8 May 15 | 18.000 | 18.00000 | 1.000 | 0.91 | 18.00 | 62% | 0.25 | 0.25 | 0.25 | 100% | 0.00 | 0.00 | 100% | 0.00 | 0.00 | 0% | 30 Apr 15 | |
| INTU11P1504A | 8 May 15 | 78.000 | 11.00000 | 1.000 | 0.00 | 70.50 | 0% | 0.08 | 0.00 | 0.86 | -11% | nm. | -0.71 | 17% | nm. | 0.90 | 11% | 30 Apr 15 | |
| INTU13C1410A | 15 Oct 14 | 82.376 | 13.98387 | 1.000 | 1.15 | 70.50 | 76% | 0.07 | 0.00 | 0.00 | 20% | 35.92 | 0.01 | 934% | 0.24 | 0.84 | -20% | 9 Oct 14 | |
| INTU13C1501A | 23 Jan 15 | 70.262 | 13.37435 | 1.000 | 0.86 | 70.50 | 67% | 0.07 | 0.02 | 0.17 | 16% | 6.13 | 0.55 | 53% | 3.37 | 0.91 | -16% | 16 Jan 15 | |
| INTU13P1501A | 22 Oct 14 | 65.901 | 8.72220 | 1.000 | 1.00 | 70.50 | 75% | 0.10 | 0.47 | 0.17 | 19% | 8.08 | -0.27 | 18% | -2.15 | 0.94 | 6% | 16 Jan 15 | |
| INTU16C1507A | 15 Jul 15 | 63.000 | 19.00000 | 1.000 | 1.14 | 70.50 | 85% | 0.05 | 0.38 | 0.48 | 20% | 3.25 | 0.74 | 25% | 2.41 | 0.83 | -20% | 9 Jul 15 | |
| INTU23C1501A | 28 Jan 15 | 24.937 | 17.48237 | 1.000 | 0.74 | 70.50 | 98% | 0.05 | 0.30 | 0.39 | 15% | 5.46 | 0.76 | 31% | 4.15 | 0.93 | -1% | 29 Jan 15 | |
| INTU23P1501A | 28 Jan 15 | 64.932 | 7.75314 | 1.000 | 0.00 | 70.50 | 1% | 0.11 | 0.64 | 0.19 | 8% | nm. | -0.27 | -20% | nm. | 1.09 | -8% | 22 Jan 15 | |
| INTU28C1411A | 7 Nov 14 | 72.685 | 15.50616 | 1.000 | 0.37 | 70.50 | 66% | 0.06 | 0.00 | 0.09 | 11% | 12.29 | 0.39 | 108% | 4.74 | 0.90 | -11% | 3 Nov 14 | |
| INTU28P1411A | 7 Nov 14 | 72.685 | 15.50616 | 1.000 | 0.37 | 70.50 | 66% | 0.06 | 0.00 | 0.09 | 11% | 12.29 | 0.39 | 108% | 4.74 | 0.90 | -11% | 3 Nov 14 | |
| INTU42C1411A | 28 Nov 14 | 72.685 | 15.50628 | 1.000 | 0.44 | 70.50 | 66% | 0.07 | 0.00 | 0.12 | 13% | 10.33 | 0.41 | 81% | 8.87 | 0.89 | -13% | 24 Nov 14 | |
| IRPC01C1410A | 6 Nov 14 | 3.000 | 1.70000 | 1.000 | 0.33 | 3.40 | 89% | 0.37 | 0.15 | 0.27 | 5% | 6.06 | 0.99 | 40% | 6.02 | 0.95 | -5% | 31 Oct 14 | |
| IRPC01P1504A | 8 May 15 | 2.400 | 2.00000 | 1.000 | 0.61 | 3.40 | 85% | 0.33 | 0.33 | 0.53 | 6% | 2.79 | 1.00 | 10% | 2.78 | 0.94 | -6% | 31 Oct 14 | |
| IRPC06C1504A | 8 May 15 | 3.600 | 1.00000 | 1.000 | 0.00 | 3.40 | 0% | 0.50 | 0.00 | 0.18 | -6% | nm. | -0.57 | 9% | nm. | 0.94 | 6% | 30 Apr 15 | |
| ITD01C1501A | 23 Jun 15 | 1.600 | 1.60000 | 1.000 | 0.46 | 90.00 | 94% | 0.24 | 0.15 | 0.20 | 12% | 0.81 | 0.76 | 11% | 0.76 | 0.91 | -10% | 22 Dec 14 | |
| ITD01C1412A | 30 Dec 14 | 4.200 | 3.50000 | 1.000 | 0.58 | 5.90 | 99% | 0.22 | 0.38 | 0.52 | 6% | 2.91 | 0.98 | 21% | 2.85 | 0.95 | -6% | 24 Dec 14 | |
| ITD01P1412A | 30 Dec 14 | 6.400 | 3.00000 | 1.000 | 0.47 | 5.90 | 142% | 0.25 | 0.00 | 0.14 | 15% | 4.18 | | | | | | | |

Derivatives Warrant

As of:

11 Sep 14

| Derivatives Warrant | Final Exercise Date | Exercise Price | Exercise Ratio | DW | Stock Price | Implied Volatility | Dilution Factor | Intrinsic Value | Theory Price(B&S) | All-in Premium | Gearing (%) | Delta | Breakeven | Implied Gearing | Parity Ratio | In/Out | Last Trading Date | ₩ ต่อหน่วยคำนวณในบัญชี Cash Balance | |
|---------------------|---------------------|----------------|----------------|-------|-------------|--------------------|-----------------|-----------------|-------------------|----------------|-------------|-------|-----------|-----------------|--------------|--------|-------------------|-------------------------------------|--|
| KBAN28C1411A | 29 Apr 15 | 186.002 | 68.52681 | 1.000 | 0.00 | 228.00 | 0% | 0.01 | 0.60 | 0.67 | -18% | nm. | 0.89 | -28% | nm. | 1.23 | 18% | 23 Apr 15 | |
| KBAN28C1411A | 7 Nov 14 | 174.638 | 33.92976 | 1.000 | 0.00 | 228.00 | 0% | 0.03 | 1.53 | 1.54 | 0% | nm. | 1.00 | -84% | nm. | 1.31 | 23% | 3 Nov 14 | |
| KBAN28C1501A | 8 Jan 15 | 219.545 | 64.86571 | 1.000 | 0.53 | 228.00 | 61% | 0.02 | 0.13 | 0.28 | 11% | 6.63 | 0.66 | 42% | 4.37 | 0.90 | -11% | 2 Jan 15 | |
| KBAN28P1501A | 8 Jan 15 | 224.535 | 60.87397 | 1.000 | 0.00 | 228.00 | 0% | 0.02 | 0.06 | 0.16 | 2% | nm. | -0.41 | -5% | nm. | 1.02 | -2% | 2 Jan 15 | |
| KBAN28P1501A | 23 Dec 14 | 233.85696 | 63.85696 | 1.000 | 0.00 | 228.00 | 0% | 0.02 | 0.06 | 0.16 | 2% | nm. | -0.41 | -5% | nm. | 1.02 | -2% | 2 Jan 15 | |
| KBAN42P1501A | 6 Mar 15 | 244.944 | 49.90020 | 1.000 | 0.75 | 228.00 | 47% | 0.02 | 0.00 | 0.46 | 9% | 6.09 | -0.60 | 58% | -3.64 | 0.81 | 24% | 27 Feb 15 | |
| KKPO1C1501A | 5 Feb 15 | 37.563 | 19.77066 | 1.000 | 0.49 | 43.00 | 74% | 0.05 | 0.26 | 0.30 | 10% | 4.44 | 0.81 | 28% | 3.58 | 0.91 | -10% | 30 Jan 15 | |
| KKPO1C1501A | 5 Feb 15 | 51.432 | 26.35000 | 1.000 | 0.51 | 43.00 | 73% | 0.05 | 0.34 | 0.34 | 9% | 4.00 | 0.81 | 17% | 3.00 | 0.81 | -10% | 30 Jan 15 | |
| KKP08C1506A | 24 Jun 15 | 39.540 | 17.79310 | 1.000 | 0.62 | 43.00 | 74% | 0.05 | 0.18 | 0.31 | 18% | 3.90 | 0.67 | 24% | 3.62 | 0.85 | -18% | 18 Jun 15 | |
| KKP23C1503A | 25 Mar 15 | 38.057 | 17.79043 | 1.000 | 0.59 | 43.00 | 76% | 0.05 | 0.26 | 0.33 | 13% | 4.10 | 0.76 | 24% | 3.12 | 0.89 | -19% | 19 Mar 15 | |
| KKP27C1502A | 20 Feb 15 | 43.494 | 15.81609 | 1.000 | 0.00 | 43.00 | 0% | 0.06 | 0.00 | 0.16 | 1% | nm. | 0.49 | 3% | nm. | 0.99 | -1% | 16 Feb 15 | |
| KTBO1C1410A | 6 Nov 14 | 16.800 | 8.00000 | 1.000 | 0.91 | 23.80 | 86% | 0.11 | 0.78 | 0.87 | 1% | 3.27 | 1.00 | 9% | 3.27 | 1.00 | -1% | 31 Oct 14 | |
| KTBO1P1410A | 6 Nov 14 | 21.000 | 5.80000 | 1.000 | 0.19 | 23.80 | 74% | 0.15 | 0.43 | 0.01 | 16% | 22.78 | -0.06 | -43% | -1.45 | 1.08 | -7% | 31 Oct 14 | |
| KTBO6C1601A | 4 Feb 16 | 13.371 | 9.55110 | 1.000 | 1.27 | 23.80 | 82% | 0.09 | 0.99 | 1.06 | 7% | 1.96 | 0.99 | 5% | 1.94 | 0.93 | -7% | 29 Jan 16 | |
| KTBO6C1601A | 14 Jan 15 | 16.400 | 7.00000 | 1.000 | 0.00 | 23.80 | 0% | 0.13 | 0.93 | 0.91 | -31% | nm. | 1.00 | -68% | nm. | 1.45 | 31% | 8 Jan 15 | |
| KTB11C1411A | 4 Dec 14 | 19.700 | 6.40000 | 1.000 | 0.27 | 23.80 | 77% | 0.14 | 0.55 | 0.66 | 5% | 4.54 | 0.98 | 25% | 4.44 | 0.95 | -5% | 28 Nov 14 | |
| KTB13C1502A | 19 Feb 15 | 19.500 | 6.00000 | 1.000 | 1.08 | 23.80 | 81% | 0.14 | 0.61 | 0.77 | 9% | 3.67 | 0.95 | 23% | 3.48 | 0.92 | -9% | 13 Feb 15 | |
| KTB16C1411A | 7 Nov 14 | 14.327 | 7.64059 | 1.000 | 0.00 | 23.80 | 0% | 0.12 | 1.10 | 1.09 | -40% | nm. | 1.00 | -97% | nm. | 1.66 | 40% | 3 Nov 14 | |
| KTB23P1502A | 25 Feb 15 | 17.500 | 3.50000 | 1.000 | 0.00 | 23.80 | 6% | 0.22 | 1.40 | 0.01 | 26% | nm. | -0.02 | -50% | nm. | 1.36 | -26% | 19 Feb 15 | |
| KTB23C1505A | 27 May 15 | 19.700 | 7.00000 | 1.000 | 0.00 | 23.80 | 0% | 0.13 | 0.51 | 0.55 | -17% | nm. | 0.85 | -24% | nm. | 1.21 | 17% | 21 May 15 | |
| KTB27C1502A | 27 Feb 15 | 20.000 | 6.50000 | 1.000 | 0.00 | 23.80 | 0% | 0.13 | 0.51 | 0.55 | -16% | nm. | 0.87 | -25% | nm. | 1.19 | 16% | 23 Feb 15 | |
| KTB28C1411A | 7 Nov 14 | 17.000 | 7.00000 | 1.000 | 0.00 | 23.80 | 0% | 0.13 | 0.85 | 0.85 | -29% | nm. | 1.00 | -90% | nm. | 1.40 | 29% | 3 Nov 14 | |
| KTB28P1411A | 7 Nov 14 | 19.500 | 5.00000 | 1.000 | 0.12 | 23.80 | 69% | 0.17 | 0.72 | 0.00 | 21% | 39.67 | -0.01 | -69% | -0.48 | 1.18 | -16% | 3 Nov 14 | |
| KTB28C1502A | 6 Feb 15 | 21.000 | 7.00000 | 1.000 | 0.00 | 23.80 | 0% | 0.13 | 0.35 | 0.39 | -12% | nm. | 0.82 | -27% | nm. | 1.13 | 12% | 27 Feb 15 | |
| KTB42C1412A | 26 Dec 14 | 21.000 | 7.00000 | 1.000 | 0.66 | 23.80 | 71% | 0.13 | 0.35 | 0.45 | 8% | 5.15 | 0.89 | 30% | 4.61 | 0.93 | -8% | 22 Dec 14 | |
| LHO1C1412A | 30 Dec 14 | 8.795 | 7.32977 | 1.000 | 0.35 | 10.40 | 89% | 0.12 | 0.19 | 0.25 | 9% | 4.05 | 0.88 | 36% | 3.58 | 0.92 | -9% | 24 Dec 14 | |
| LHO1P1412A | 30 Dec 14 | 11.86497 | 8.38649 | 1.000 | 0.25 | 10.40 | 89% | 0.12 | 0.19 | 0.25 | 9% | 4.05 | 0.88 | 36% | 3.58 | 0.92 | -9% | 24 Dec 14 | |
| LHOB1C1506A | 24 Jun 15 | 9.577 | 6.35227 | 1.000 | 0.00 | 10.40 | 0% | -0.14 | 0.11 | 0.22 | -8% | nm. | 0.67 | -10% | nm. | 1.09 | 8% | 18 Jun 15 | |
| LH11C1504A | 8 May 15 | 10.200 | 7.50000 | 1.000 | 0.00 | 10.40 | 0% | 0.12 | 0.02 | 0.14 | -2% | nm. | 0.58 | -3% | nm. | 1.02 | 2% | 30 Apr 15 | |
| LH13C1503A | 10 Mar 15 | 12.500 | 5.50000 | 1.000 | 0.28 | 10.40 | 86% | 0.15 | 0.00 | 0.06 | 35% | 6.75 | 0.29 | 88% | 1.99 | 0.74 | -35% | 3 Mar 15 | |
| LH16C1505A | 27 Jun 14 | 3.900 | 3.90000 | 1.000 | 0.00 | 10.40 | 0% | 0.12 | 0.00 | 0.00 | 0% | nm. | 0.48 | -2% | nm. | 1.00 | 2% | 27 Jun 14 | |
| LH42C1411A | 28 Nov 14 | 8.795 | 6.84088 | 1.000 | 0.35 | 10.40 | 93% | 0.13 | 0.20 | 0.26 | 8% | 4.34 | 0.92 | 43% | 3.98 | 0.93 | -8% | 24 Nov 14 | |
| LPNO1C1501A | 8 Feb 15 | 19.770 | 7.90826 | 1.000 | 0.55 | 20.80 | 84% | 0.11 | 0.12 | 0.31 | 16% | 4.78 | 0.67 | 47% | 3.21 | 0.86 | -16% | 30 Jan 15 | |
| LPNO1C1501A | 5 Feb 15 | 5.43656 | 1.000 | 0.32 | 2.25 | 6.00 | 100% | 0.10 | 0.19 | 0.70 | 20% | 3.22 | 0.71 | 20% | 2.27 | 0.65 | -5% | 30 Jan 15 | |
| LPNO6C1504A | 8 May 15 | 10.873 | 8.88533 | 1.000 | 1.09 | 20.80 | 101% | 0.09 | 0.91 | 0.99 | 4% | 1.93 | 0.99 | 7% | 1.92 | 0.96 | -4% | 30 Apr 15 | |
| LPN11C1504A | 8 May 15 | 21.600 | 7.00000 | 1.000 | 0.66 | 20.80 | 83% | 0.13 | 0.00 | 0.30 | 26% | 4.50 | 0.55 | 44% | 2.47 | 0.79 | -26% | 30 Apr 15 | |
| LPN27C1501A | 13 Mar 15 | 6.94877 | 6.94877 | 1.000 | 0.00 | 20.80 | 0% | 0.05 | 0.26 | 0.26 | -29% | nm. | 0.76 | -51% | nm. | 0.77 | 29% | 13 Mar 15 | |
| MO1C1412A | 30 Dec 14 | 53.317 | 19.74724 | 1.000 | 0.62 | 58.75 | 82% | 0.05 | 0.26 | 0.33 | 12% | 3.40 | 0.83 | 47% | 3.98 | 0.90 | -2% | 24 Dec 14 | |
| MO6C1507A | 6 Aug 15 | 47.393 | 24.68526 | 1.000 | 0.70 | 58.75 | 59% | 0.04 | 0.44 | 0.51 | 10% | 3.80 | 0.88 | 11% | 3.00 | 0.91 | -10% | 31 Jul 15 | |
| MO8C1501A | 27 Apr 15 | 59.241 | 17.72333 | 1.000 | 0.51 | 58.75 | 57% | 0.05 | 0.21 | 0.51 | 22% | 6.48 | 0.55 | 3% | 3.15 | 0.81 | -16% | 27 Apr 15 | |
| M42C1412A | 26 Dec 14 | 61.216 | 15.79779 | 1.000 | 0.00 | 58.75 | 0% | 0.06 | 0.00 | 0.11 | 4% | nm. | 0.40 | 16% | nm. | 0.96 | -4% | 22 Dec 14 | |
| MAJ006C1504A | 8 May 15 | 12.372 | 9.51656 | 1.000 | 1.08 | 22.20 | 81% | 0.10 | 0.93 | 1.00 | 2% | 2.16 | 1.00 | 3% | 2.16 | 0.98 | -2% | 30 Apr 15 | |
| MINT01A2001A | 30 Dec 14 | 16.000 | 16.00000 | 1.000 | 0.00 | 22.20 | 0% | 0.06 | 0.00 | 0.00 | 0% | nm. | 0.00 | 0% | nm. | 1.00 | 0% | 30 Dec 14 | |
| MINT01C1409A | 3 Oct 14 | 23.000 | 16.00000 | 1.000 | 0.69 | 33.75 | 129% | 0.06 | 0.63 | 0.67 | 1% | 3.06 | 1.00 | 19% | 3.06 | 0.99 | -1% | 29 Sep 14 | |
| MINT01P1409A | 3 Oct 14 | 31.000 | 14.00000 | 1.000 | 0.07 | 33.75 | 76% | 0.07 | 0.18 | 0.01 | 11% | 34.44 | -0.13 | -66% | -4.38 | 1.06 | -5% | 29 Sep 14 | |
| MINT01C1501A | 6 Mar 15 | 29.000 | 20.00000 | 1.000 | 0.47 | 33.75 | 82% | 0.05 | 0.23 | 0.31 | 14% | 3.59 | 0.80 | 32% | 2.83 | 0.83 | -14% | 27 Feb 15 | |
| MINT06C1505A | 9 Jun 15 | 19.723 | 24.65483 | 1.000 | 0.63 | 33.75 | 72% | 0.04 | 0.55 | 0.59 | 4% | 2.17 | 0.98 | 6% | 2.13 | 0.96 | -4% | 29 May 15 | |
| MINT11C1501A | 5 Feb 15 | 29.000 | 20.00000 | 1.000 | 0.45 | 33.75 | 84% | 0.05 | 0.23 | 0.30 | 13% | 3.75 | 0.81 | 36% | 3.05 | 0.89 | -13% | 30 Jan 15 | |
| MINT23C1409A | 28 Sep 14 | 19.624 | 6.90274 | 1.000 | 0.00 | 33.75 | 0% | 0.13 | 1.79 | 1.79 | -42% | nm. | 1.00 | -100% | nm. | 1.72 | 42% | 18 Sep 14 | |
| MINT27C1501A | 14 Jan 15 | 29.000 | 16.00000 | 1.000 | 0.73 | 33.75 | 87% | 0.07 | 0.63 | 0.71 | 0% | 0.97 | 0.93 | 4% | 0.93 | 0.93 | -4% | 13 Jan 15 | |
| MINT42C1411A | 28 Nov 14 | 23.500 | 14.00000 | 1.000 | 0.83 | 33.75 | 100% | 0.07 | 0.68 | 0.75 | 4% | 2.90 | 0.99 | 22% | 2.89 | 0.96 | -4% | 24 Nov 14 | |
| NOK42C1502A | 6 Mar 15 | 15.500 | 7.00000 | 1.000 | 0.46 | 16.30 | 75% | 0.13 | 0.10 | 0.23 | 15% | 5.06 | 0.67 | 35% | 3.38 | 0.87 | -15% | 27 Feb 15 | |
| PS01C1501A | 5 Feb 15 | 38.000 | 20.00000 | 1.000 | 0.35 | 38.00 | 89% | 0.03 | 0.35 | 0.29 | 49% | 4.39 | 0.69 | 49% | 3.70 | 0.81 | -15% | 30 Jan 15 | |
| PS01P1501A | 5 Feb 15 | 44.000 | 13.00000 | 1.000 | 1.05 | 32.25 | 89% | 0.07 | 0.00 | 0.77 | 6% | 2.36 | -0.87 | 350% | -2.05 | 0.56 | 79% | 30 Jan 15 | |
| PS06C1507A | 6 Aug 15 | 21.000 | 25.00000 | 1.000 | 0.58 | 32.25 | 86% | 0.04 | 0.43 | 0.47 | 10% | 2.22 | 0.94 | 11% | 2.08 | 0.91 | -10% | 31 Jul 15 | |
| PS11C1411A | 4 Dec 14 | 17.500 | 7.00000 | 1.000 | 0.00 | 32.25 | 0% | 0.15 | 0.39 | 0.40 | -2% | nm. | 0.95 | -7% | nm. | 1.00 | 2% | 28 Nov 14 | |
| PS13C1409A | 25 Sep 14 | 23.500 | 5.80000 | 1.000 | 0.59 | 32.25 | 92% | 0.15 | 1.35 | 1.59 | 0% | 3.69 | 1.00 | 0% | 3.69 | 1.00 | 0% | 19 Sep 14 | |
| PS16C1505A | 15 May 15 | 19.300 | 7.50000 | 1.000 | 0.00 | 32.25 | 0% | 0.12 | 1.52 | 1.53 | -40% | nm. | 0.97 | -54% | nm. | 1.67 | 40% | 11 May 15 | |
| PS23C1505A | 27 Feb 15 | 36.000 | 36.00000 | 1.000 | 0.00 | 32.25 | 0% | 0.05 | 0.25 | 0.25 | -1% | nm. | 0.69 | -2% | nm. | 0.99 | 1% | 27 Feb 15 | |
| PS27C1502A | 27 Feb 15 | 27.000 | 17.00000 | 1.000 | 0.00 | 32.25 | 0% | 0.06 | 0.29 | 0.35 | -16% | nm. | 0.81 | -33% | nm. | 1.19 | 16% | 23 Feb 15 | |
| PS28C1501A | 8 Jan 15 | 27.000 | 18.00000 | 1.000 | 0.45 | 32.25 | 81% | 0.05 | 0.28 | 0.33 | 9% | 3.98 | 0.86 | 31% | 3.43 | 0.92 | -9% | 2 Jan 15 | |
| PS28C1502A | 8 Jan 15 | 18.000 | 18.00000 | 1.000 | 0.12 | 32.25 | 37% | 0.05 | 0.17 | 0.17 | 3% | 3.60 | 0.58 | 4% | 3.60 | 0.58 | -3% | 27 Feb 15 | |
| PSL42C1502A | 6 Mar 15 | 24.000 | 20.00000 | 1.000 | 0.32 | 26.50 | 76% | 0.05 | 0.12 | 0.21 | 15% | 4.14 | 0.73 | 35% | 3.02 | 0.87 | -15% | 27 Feb 15 | |
| PTO1C1501A | 5 Feb 15 | 294.000 | 80.00000 | 1.000 | 1.00 | 356.00 | 56% | 0.01 | 0.77 | 0.79 | 5% | 4.45 | 0.92 | 14% | 4.10 | 0.95 | -5% | 30 Jan 15 | |
| PTO1P1501A | 5 Feb 15 | 385.000 | 65.00000 | 1.000 | 0.00 | 356.00 | 0% | 0.01 | 0.96 | 0.96 | 0% | nm. | 0.96 | 0% | nm. | 1.00 | 0% | 30 Jan 15 | |
| PTO3 | | | | | | | | | | | | | | | | | | | |

Derivatives Warrant

As of:

11 Sep 14

| Derivatives Warrant | Final Exercise Date | Exercise Price | Exercise Ratio | DW | Stock Price | Implied Volatility | Dilution Factor | Intrinsic Value | Theory Price(B/S) | All-in Premium | Gearing (%) | Delta | Breakeven | Implied Gearing | Parity Ratio | In-Out Money | Last Trading Date | ΔW ต่อหน่วยสัญญาในบัญชี | Cash Balance |
|---------------------|---------------------|----------------|----------------|-------|-------------|--------------------|-----------------|-----------------|-------------------|----------------|-------------|--------|-----------|-----------------|--------------|--------------|-------------------|-------------------------|--------------|
| RB02I7C1501A | 21 Jan 15 | 50.000 | 16.00000 | 1.000 | 0.00 | 55.00 | 0% | 0.06 | 0.29 | 0.40 | -9% | nm. | 0.76 | -24% | nm. | 1.10 | 9% | 15 Jan 15 | |
| SS001C1409A | 3 Oct 14 | 925.000 | 80.00000 | 1.000 | 1.68 | 1,056.05 | 40% | 0.01 | 1.62 | 1.66 | 0% | 7.86 | 1.00 | -7% | 7.86 | 1.00 | 0% | 29 Sep 14 | |
| SS001P1411A | 3 Oct 14 | 925.000 | 80.00000 | 1.000 | 0.09 | 1,056.05 | 36% | 0.01 | 0.29 | 0.16 | -21% | 0.02 | 0.16 | -21% | 0.02 | 0.16 | -1% | 29 Sep 14 | |
| SS001C1411A | 4 Dec 14 | 1,000.000 | 80.00000 | 1.000 | 1.18 | 1,056.05 | 32% | 0.01 | 0.69 | 0.89 | 4% | 11.19 | 0.83 | 18% | 9.28 | 0.96 | -4% | 28 Nov 14 | |
| SS001P1411A | 4 Dec 14 | 1,000.000 | 80.00000 | 1.000 | 1.04 | 1,056.05 | 24% | 0.02 | 0.00 | 0.75 | 2% | 15.62 | -0.66 | 60% | -10.35 | 0.90 | 11% | 28 Nov 14 | |
| SS001C1412A | 30 Dec 14 | 900.000 | 80.00000 | 1.000 | 1.20 | 1,056.05 | 31% | 0.02 | 0.00 | 0.75 | 3% | 11.83 | 0.99 | 27% | 7.86 | 1.00 | -2% | 29 Sep 14 | |
| SS001P1412A | 30 Dec 14 | 1,090.000 | 65.01951 | 1.000 | 1.20 | 1,056.05 | 29% | 0.02 | 0.00 | 0.69 | 4% | 13.54 | -0.58 | 42% | -7.87 | 0.90 | 11% | 24 Dec 14 | |
| SS006C1412A | 5 Jan 15 | 1,000.000 | 65.01951 | 1.000 | 1.02 | 1,056.05 | 11% | 0.02 | 0.85 | 1.18 | 1% | 15.92 | 0.81 | 3% | 12.83 | 0.99 | -1% | 26 Dec 14 | |
| SS006P1412A | 5 Oct 14 | 925.000 | 65.01951 | 1.000 | 1.43 | 1,056.05 | 3% | 0.01 | 1.44 | 1.23 | 1% | 11.23 | 0.99 | 27% | 7.86 | 1.00 | -1% | 29 Sep 14 | |
| SS008P1409A | 3 Oct 14 | 955.000 | 65.01951 | 1.000 | 0.12 | 1,056.05 | 45% | 0.02 | 1.53 | 0.00 | 10% | 135.35 | 1.00 | -85% | -0.14 | 1.10 | -9% | 29 Sep 14 | |
| SS013C1409A | 3 Oct 14 | 955.000 | 100.00000 | 1.000 | 1.03 | 1,056.05 | 27% | 0.01 | 1.00 | 1.03 | 0% | 10.25 | 1.00 | 4% | 10.24 | 1.00 | 0% | 29 Sep 14 | |
| SS013P1409A | 3 Oct 14 | 999.000 | 100.00000 | 1.000 | 0.64 | 1,056.05 | 0% | 0.01 | 0.59 | 0.59 | nm. | 0.96 | 0.96 | nm. | 1.06 | 0% | 29 Sep 14 | | |
| SS013P1409A | 3 Oct 14 | 970.000 | 59.98800 | 1.000 | 0.08 | 1,056.05 | 34% | 0.02 | 1.41 | 0.00 | 9% | 220.05 | 0.00 | -80% | -0.97 | 1.08 | -8% | 29 Sep 14 | |
| SS013C1412A | 6 Jan 15 | 1,000.000 | 100.00000 | 1.000 | 1.28 | 1,056.05 | 42% | 0.01 | 0.55 | 0.78 | 7% | 8.25 | 0.80 | 25% | 6.64 | 0.94 | -7% | 29 Dec 14 | |
| SS013P1412A | 6 Jan 15 | 1,020.000 | 59.98800 | 1.000 | 0.90 | 1,056.05 | 33% | 0.02 | 0.59 | 0.25 | 9% | 19.56 | -0.27 | 6% | 5.29 | 0.93 | 2% | 29 Dec 14 | |
| SS028C1409A | 3 Oct 14 | 875.000 | 69.97901 | 1.000 | 2.54 | 1,056.05 | 0% | 0.01 | 2.55 | 2.61 | 0% | 5.94 | 1.00 | -6% | 5.94 | 1.00 | 0% | 29 Sep 14 | |
| SS028C1409B | 3 Oct 14 | 925.000 | 69.97901 | 1.000 | 0.00 | 1,056.05 | 0% | 0.01 | 1.85 | 1.87 | -12% | nm. | 1.00 | -93% | nm. | 1.14 | 12% | 29 Sep 14 | |
| SS028P1409A | 3 Oct 14 | 950.000 | 69.97901 | 1.000 | 0.00 | 1,056.05 | 6% | 0.01 | 1.49 | 0.00 | 10% | nm. | 0.00 | -88% | nm. | 1.11 | -10% | 29 Sep 14 | |
| SS028P1409B | 3 Oct 14 | 900.000 | 69.97901 | 1.000 | 0.00 | 1,056.05 | 10% | 0.01 | 2.20 | 0.00 | 15% | nm. | 0.00 | -96% | nm. | 1.17 | -15% | 29 Sep 14 | |
| SS028C1409C | 3 Oct 14 | 975.000 | 69.97901 | 1.000 | 1.18 | 1,056.05 | 20% | 0.01 | 1.14 | 1.19 | 0% | 12.79 | 0.99 | 3% | 12.71 | 1.00 | 0% | 29 Sep 14 | |
| SS028C1409D | 3 Oct 14 | 1,025.000 | 100.00000 | 1.000 | 0.64 | 1,056.05 | 28% | 0.01 | 0.44 | 0.52 | 1% | 23.58 | 0.84 | 30% | 19.75 | 0.99 | -1% | 29 Sep 14 | |
| SS028P1409C | 3 Oct 14 | 1,000.000 | 69.97901 | 1.000 | 0.00 | 1,056.05 | 3% | 0.01 | 0.79 | 0.01 | 5% | nm. | -0.04 | -67% | nm. | 1.06 | -5% | 29 Sep 14 | |
| SS028C1412A | 6 Jan 15 | 1,000.000 | 69.97901 | 1.000 | 0.00 | 1,056.05 | 0% | 0.01 | 0.79 | 1.09 | -5% | nm. | 0.80 | -17% | nm. | 1.06 | 5% | 29 Dec 14 | |
| SS028P1412A | 6 Jan 15 | 1,050.000 | 69.97901 | 1.000 | 0.82 | 1,056.05 | 33% | 0.01 | 0.44 | 0.22 | 8% | 18.40 | -0.29 | 9% | -5.35 | 0.98 | 2% | 29 Dec 14 | |
| SS028P1412B | 6 Jan 15 | 1,025.000 | 69.97901 | 1.000 | 0.00 | 1,056.05 | 0% | 0.01 | 0.00 | 0.53 | -2% | nm. | -0.51 | 6% | nm. | 0.98 | 2% | 29 Dec 14 | |
| SS028C1501A | 7 Jul 15 | 900.000 | 69.97901 | 1.000 | 0.00 | 1,056.05 | 0% | 0.01 | 0.00 | 0.11 | -1% | 0.89 | 0.11 | -10% | 0.89 | 0.11 | -10% | 29 Jan 15 | |
| SS028P1506A | 6 Jul 15 | 900.000 | 69.97901 | 1.000 | 1.21 | 1,056.05 | 46% | 0.01 | 2.20 | 0.06 | 23% | 12.47 | -0.07 | -8% | -0.85 | 1.07 | -7% | 29 Jan 15 | |
| SAMA01C1501A | 5 Feb 15 | 19.346 | 7.85669 | 1.000 | 1.44 | 29.50 | 86% | 0.11 | 1.15 | 1.31 | 4% | 2.61 | 0.99 | 10% | 2.57 | 0.96 | -4% | 30 Jan 15 | |
| SAMA01P1501A | 5 Feb 15 | 19.346 | 7.85669 | 1.000 | 0.85 | 29.50 | 83% | 0.05 | 0.83 | 0.83 | nm. | 0.13 | 0.99 | -3% | 0.13 | 0.99 | -3% | 30 Jan 15 | |
| SAMA06C1505A | 5 Jun 15 | 13.749 | 9.82029 | 1.000 | 1.58 | 29.50 | 56% | 0.09 | 1.46 | 1.58 | -1% | 1.90 | 1.00 | -1% | 1.90 | 1.01 | -1% | 29 May 15 | |
| SAMA06C1503A | 26 Mar 15 | 17.677 | 12.27564 | 1.000 | 0.98 | 29.50 | 59% | 0.08 | 0.89 | 0.96 | 1% | 2.45 | 0.99 | 1% | 2.42 | 0.99 | -1% | 20 Mar 15 | |
| SAMA08C1411A | 5 Aug 14 | 5.09231 | 1.51 | 29.50 | 1.51 | 29.50 | 100% | 0.15 | 5.09 | 5.09 | 0% | 1.00 | 1.00 | 0% | 1.00 | 1.00 | 0% | 11 Nov 14 | |
| SAMA11C1504A | 8 May 15 | 21.500 | 9.00000 | 1.000 | 0.00 | 29.50 | 0% | 0.13 | 1.00 | 1.06 | -27% | nm. | 0.90 | -39% | nm. | 1.37 | 27% | 30 Apr 15 | |
| SAMA13C1501A | 22 Jan 15 | 22.587 | 5.64685 | 1.000 | 1.64 | 29.50 | 93% | 0.15 | 1.04 | 1.31 | 8% | 3.19 | 0.95 | 25% | 3.02 | 0.93 | -8% | 16 Jan 15 | |
| SAMA13C1503A | 10 Mar 15 | 28.000 | 14.50000 | 1.000 | 0.49 | 29.50 | 85% | 0.06 | 1.30 | 1.06 | -1% | 4.86 | 0.66 | 44% | 3.85 | 0.84 | -2% | 3 Mar 15 | |
| SAMA13C1502A | 29 Feb 15 | 18.168 | 6.87427 | 1.000 | 0.80 | 29.50 | 80% | 0.00 | 0.50 | 0.50 | nm. | 0.98 | 0.98 | -47% | nm. | 1.06 | -38% | 19 Feb 15 | |
| SAMA27C1501A | 10 Jan 15 | 18.659 | 6.87436 | 1.000 | 0.00 | 29.50 | 0% | 0.06 | 1.38 | 1.38 | -37% | nm. | 0.99 | -73% | nm. | 1.58 | 37% | 15 Jan 15 | |
| SAMA28C1502A | 6 Feb 15 | 21.605 | 6.38333 | 1.000 | 0.00 | 29.50 | 0% | 0.14 | 1.07 | 1.10 | -27% | nm. | 0.93 | -55% | nm. | 1.37 | 27% | 2 Feb 15 | |
| SAMA28C1503A | 27 Apr 15 | 16.000 | 16.00000 | 1.000 | 0.00 | 29.50 | 0% | 0.00 | 0.00 | 0.00 | nm. | 0.99 | 0.99 | -43% | nm. | 3.12 | 43% | 27 Apr 15 | |
| SAMA42C1412A | 26 Dec 14 | 20.623 | 5.89206 | 1.000 | 0.00 | 29.50 | 0% | 0.15 | 1.29 | 1.30 | -30% | nm. | 0.98 | -72% | nm. | 1.43 | 30% | 22 Dec 14 | |
| SC13C1512A | 23 Dec 14 | 3.900 | 1.25000 | 1.000 | 1.18 | 3.96 | 111% | 0.44 | 0.03 | 0.61 | 36% | 2.68 | 0.85 | 27% | 2.28 | 0.74 | -36% | 17 Dec 15 | |
| SCB01C1410A | 6 Nov 14 | 146.841 | 39.6254 | 1.000 | 1.05 | 184.50 | 70% | 0.02 | 1.93 | 1.95 | 0% | 4.43 | 0.99 | 17% | 4.40 | 0.98 | -2% | 31 Oct 14 | |
| SCB01P1410A | 6 Nov 14 | 183.551 | 29.77077 | 1.000 | 0.56 | 184.50 | 66% | 0.03 | 0.03 | 0.20 | 10% | 11.07 | -0.44 | 82% | -4.88 | 0.92 | 9% | 31 Oct 14 | |
| SCB06C1502A | 6 Mar 15 | 106.620 | 48.47310 | 1.000 | 1.66 | 184.50 | 70% | 0.02 | 1.57 | 1.60 | 1% | 2.29 | 1.00 | 3% | 2.29 | 0.99 | -1% | 27 Feb 15 | |
| SCB06P1503A | 23 Apr 15 | 147.833 | 39.6254 | 1.000 | 0.00 | 184.50 | 0% | 0.02 | 0.00 | 0.14 | 34% | 0.14 | 0.34 | -1% | 0.14 | 0.34 | -1% | 27 Apr 15 | |
| SCB08C1501A | 14 Jan 15 | 158.747 | 33.73368 | 1.000 | 0.00 | 184.50 | 0% | 0.03 | 0.74 | 0.80 | -14% | nm. | 0.87 | -37% | nm. | 1.16 | 14% | 8 Jan 15 | |
| SCB11P1501A | 5 Feb 15 | 198.433 | 33.73368 | 1.000 | 1.06 | 184.50 | 63% | 0.03 | 0.00 | 0.55 | 12% | 5.16 | -0.63 | 89% | -3.23 | 0.79 | 27% | 30 Jan 15 | |
| SCB11C1501A | 12 Feb 15 | 173.629 | 42.74151 | 1.000 | 0.79 | 184.50 | 72% | 0.03 | 0.32 | 0.58 | 13% | 5.37 | 0.76 | 36% | 3.75 | 0.89 | -13% | 30 Jan 15 | |
| SCB13C1410A | 15 Oct 14 | 170.653 | 28.77698 | 1.000 | 0.76 | 184.50 | 78% | 0.03 | 0.47 | 0.52 | 5% | 8.12 | 0.89 | 85% | 7.19 | 0.95 | -5% | 9 Oct 14 | |
| SCB13P1411A | 20 Nov 14 | 163.708 | 19.84521 | 1.000 | 0.54 | 184.50 | 69% | 0.05 | 1.00 | 0.05 | 17% | 17.22 | -0.11 | -27% | -1.94 | 1.06 | -5% | 14 Nov 14 | |
| SCB16C1502A | 23 Jun 15 | 187.833 | 39.6254 | 1.000 | 0.00 | 184.50 | 0% | 0.02 | 0.00 | 0.90 | -20% | nm. | 0.87 | -82% | nm. | 1.06 | -20% | 23 Jun 15 | |
| SCB18C1502A | 5 Mar 15 | 163.708 | 49.60836 | 1.000 | 0.00 | 184.50 | 0% | 0.02 | 0.41 | 0.50 | -11% | nm. | 0.79 | -23% | nm. | 1.13 | 11% | 26 Feb 15 | |
| SCB28P1411A | 7 Nov 14 | 168.668 | 25.79634 | 1.000 | 0.00 | 184.50 | 3% | 0.04 | 0.59 | 0.06 | 9% | 17.00 | -0.16 | -46% | nm. | 1.09 | -9% | 3 Nov 14 | |
| SCB28C1501A | 6 Feb 15 | 158.747 | 30.75718 | 1.000 | 1.33 | 184.50 | 72% | 0.03 | 0.11 | 0.31 | 17% | 3.95 | 0.92 | 1% | 3.92 | 0.85 | -17% | 2 Feb 15 | |
| SCB28C1502A | 6 Feb 15 | 188.512 | 33.73368 | 1.000 | 0.83 | 184.50 | 67% | 0.03 | 0.00 | 0.31 | 17% | 6.59 | 0.50 | 50% | 3.29 | 0.85 | -17% | 2 Feb 15 | |
| SCB42C1411A | 28 Nov 14 | 158.747 | 31.74603 | 1.000 | 0.00 | 184.50 | 0% | 0.03 | 0.79 | 0.82 | -14% | nm. | 0.92 | -52% | nm. | 1.16 | 14% | 24 Nov 14 | |
| SCC01C1411A | 4 Dec 14 | 438.358 | 147.92899 | 1.000 | 0.00 | 438.358 | 0% | 0.00 | 0.00 | 0.00 | nm. | 0.99 | 0.99 | -3% | 0.99 | 0.99 | -3% | 28 Nov 14 | |
| SCC01P1411A | 4 Dec 14 | 513.440 | 118.48341 | 1.000 | 0.74 | 456.00 | 62% | 0.00 | 0.49 | 0.79 | 7% | 5.20 | -0.87 | 264% | -4.53 | 0.76 | 32% | 28 Nov 14 | |
| SCC03CA | 11 Dec 14 | 359.803 | 93.89671 | 1.000 | 0.00 | 456.00 | 0% | 0.01 | 1.01 | 1.01 | -21% | nm. | 0.99 | -65% | nm. | 1.27 | 21% | 3 Dec 14 | |
| SCC06C1502A | 6 Feb 15 | 176.833 | 39.6254 | 1.000 | 0.00 | 456.00 | 0% | 0.01 | 0.00 | 0.24 | 2% | 2.64 | 1.00 | 2% | 2.64 | 1.00 | 0% | 27 Feb 15 | |
| SCC11C1503A | 2 Apr 15 | 440.000 | 130.00000 | 1.000 | 0.00 | 456.00 | 0% | 0.01 | 0.12 | 0.28 | -4% | nm. | 0.63 | -6% | nm. | 1.04 | 4% | 27 Mar 15 | |
| SCC13C1502A | 12 Feb 15 | 464.071 | 118.48341 | 1.000 | 0.62 | 456.00 | 69% | 0.01 | 0.00 | 0.18 | 18% | 6.21 | 0.48 | 50% | 3.00 | 0.85 | -18% | 6 Feb 15 | |
| SCC16C1501A | 23 Jun 15 | 67.924 | 67.92436 | 1.000 | 0.00 | 456.00 | 0% | 0.01 | 0.00 | 0.00 | nm. | 0.99 | 0.99 | -1% | 0.99 | 0.99 | -1% | 23 Jun 15 | |
| SCC23C1410A | 22 Oct 14 | 468.920 | 106.72359 | 1.000 | 0.25 | 456.00 | 58% | 0.01 | 0.06 | 0.96 | 9% | 17.09 | 0.35 | 138% | | | | | |

Derivatives Warrant

| Derivatives | Final Exercise Date | Exercise Price | Exercise Ratio | DW | Stock Price | Implied Volatility | Dilution Factor | Intrinsic Value | Theory Price(B&S) | All-in Premium | Gearing (%) | Delta | Breakeven | Implied Gearing | Parity Ratio | In-Out | Last Trading Date | DW ที่ต้องซื้อขายในบัญชี | Cash Balance |
|--------------|---------------------|----------------|----------------|-------|-------------|--------------------|-----------------|-----------------|-------------------|----------------|-------------|-------|-----------|-----------------|--------------|--------|-------------------|--------------------------|--------------|
| THAI23C1410A | 22 Oct 14 | 12.000 | 7.00000 | 1.000 | 0.47 | 14.80 | 96% | 0.13 | 0.35 | 0.42 | 3% | 4.50 | 0.98 | 40% | 4.43 | 0.97 | -3% | 16 Oct 14 | 0.99 |
| THAI23C1410A | 27 Oct 14 | 12.500 | 8.00000 | 1.000 | 0.00 | 14.80 | 0% | 0.11 | 0.26 | 0.26 | -16% | nm. | nm. | nm. | 0.98 | -95% | nm. | 1 Oct 14 | 1.14 |
| THAI28C1502A | 6 Feb 15 | 16.000 | 7.00000 | 1.000 | 0.32 | 14.80 | 78% | 0.12 | 0.00 | 0.14 | 24% | 6.42 | 0.48 | 71% | 3.07 | 0.81 | -24% | 2 Feb 15 | 0.92 |
| THC001C1411A | 4 Dec 14 | 35.000 | 20.00000 | 1.000 | 0.37 | 39.50 | 72% | 0.05 | 0.21 | 0.26 | 7% | 5.34 | 0.88 | 39% | 4.69 | 0.93 | -7% | 28 Nov 14 | 0.92 |
| THC001C1411A | 4 Dec 14 | 48.000 | 15.00000 | 1.000 | 0.39 | 39.50 | 82% | 0.03 | 0.06 | 0.12 | -23% | nm. | nm. | 0.92 | 149% | 0.93 | -23% | 28 Nov 14 | 0.92 |
| THC006C1409A | 7 Jul 15 | 30.000 | 20.00000 | 1.000 | 0.55 | 39.50 | 68% | 0.04 | 0.27 | 0.42 | 11% | 2.87 | 0.92 | 14% | nm. | 0.90 | -11% | 30 Jun 15 | 0.92 |
| THC011C1411A | 4 Dec 14 | 37.000 | 16.50000 | 1.000 | 0.39 | 39.50 | 74% | 0.06 | 0.14 | 0.22 | 10% | 6.14 | 0.76 | 56% | 4.69 | 0.91 | -10% | 28 Nov 14 | 0.92 |
| THC013C1502A | 23 Feb 15 | 23.000 | 14.00000 | 1.000 | 0.72 | 46.00 | 63% | 0.05 | 0.48 | 0.51 | 8% | 3.55 | 0.92 | 12% | 3.28 | 0.92 | -8% | 19 Feb 15 | 0.92 |
| THC016C1412A | 16 Dec 14 | 34.618 | 19.78239 | 1.000 | 0.47 | 39.50 | 93% | 0.05 | 0.23 | 0.28 | 11% | 4.25 | 0.89 | 54% | 3.77 | 0.90 | -11% | 9 Dec 14 | 0.92 |
| THC023C1409A | 24 Sep 14 | 33.135 | 16.81520 | 1.000 | 0.41 | 39.50 | 131% | 0.06 | 0.36 | 0.38 | 1% | 5.73 | 1.00 | 100% | 5.73 | 0.90 | -1% | 18 Sep 14 | 0.92 |
| THRE08C1502A | 2 Apr 15 | 3.154 | 1.37998 | 1.000 | 0.00 | 3.58 | 0% | 0.42 | 0.18 | 0.26 | -12% | nm. | 0.77 | -21% | nm. | 1.14 | 12% | 27 Feb 15 | 0.92 |
| THRE27C1502A | 27 Feb 15 | 3.351 | 1.33069 | 1.000 | 0.00 | 3.58 | 0% | 0.43 | 0.10 | 0.20 | -6% | nm. | 0.69 | -14% | nm. | 1.07 | 6% | 23 Feb 15 | 0.92 |
| TIC001C1501A | 5 Feb 15 | 15.900 | 8.00000 | 1.000 | 0.52 | 17.90 | 82% | 0.11 | 0.22 | 0.32 | 12% | 4.30 | 0.80 | 34% | 3.44 | 0.89 | -12% | 30 Jan 15 | 0.92 |
| TIC023C1502A | 27 May 15 | 16.000 | 9.00000 | 1.000 | 0.71 | 17.90 | 82% | 0.13 | 0.24 | 0.40 | 17% | 3.81 | 0.75 | 26% | 3.01 | 0.85 | -17% | 21 May 15 | 0.92 |
| TIC042C1411A | 28 Nov 14 | 14.500 | 7.00000 | 1.000 | 0.65 | 17.90 | 96% | 0.13 | 0.43 | 0.50 | 6% | 3.93 | 0.96 | 36% | 3.80 | 0.94 | -6% | 24 Nov 14 | 0.92 |
| TISC23C1505A | 27 May 15 | 36.800 | 18.00000 | 1.000 | 0.72 | 46.00 | 63% | 0.05 | 0.48 | 0.51 | 8% | 3.55 | 0.92 | 12% | 3.28 | 0.92 | -8% | 21 May 15 | 0.92 |
| TMB01C1411A | 4 Dec 14 | 1.900 | 1.65000 | 1.000 | 0.71 | 3.04 | 98% | 0.38 | 0.43 | 0.70 | 1% | 2.99 | 1.00 | 5% | 2.50 | 0.99 | -1% | 28 Nov 14 | 0.92 |
| TMB01P1411A | 4 Dec 14 | 2.800 | 1.10000 | 1.000 | 0.24 | 3.04 | 131% | 0.48 | 0.11 | 0.01 | 17% | 11.52 | -0.11 | 4% | -1.27 | 0.99 | 1% | 28 Nov 14 | 0.92 |
| TMB06C1502A | 6 Mar 15 | 1.671 | 1.96610 | 1.000 | 0.72 | 3.04 | 86% | 0.34 | 0.46 | 0.71 | 2% | 2.15 | 1.00 | 3% | 2.15 | 0.98 | 2% | 27 Feb 15 | 0.92 |
| TMB08C1501A | 14 Jan 15 | 2.100 | 1.20000 | 1.000 | 0.00 | 3.04 | 0% | 0.45 | 0.43 | 0.43 | -31% | nm. | 0.99 | -68% | nm. | 1.45 | 31% | 8 Jan 15 | 0.92 |
| TMB11C1502A | 6 Mar 15 | 2.700 | 1.40000 | 1.000 | 0.00 | 3.04 | 0% | 0.42 | 0.14 | 0.19 | -1% | nm. | 0.77 | -23% | nm. | 1.13 | 11% | 27 Feb 15 | 0.92 |
| TMB12P1502A | 6 Mar 15 | 3.100 | 0.80000 | 1.000 | 0.77 | 3.04 | 209% | 0.56 | 0.00 | 0.03 | 18% | 4.94 | 0.13 | 6% | 0.62 | 0.82 | 22% | 27 Feb 15 | 0.92 |
| TMB13C1502A | 25 Feb 15 | 3.000 | 1.15000 | 1.000 | 0.55 | 3.04 | 100% | 0.47 | 0.02 | 0.32 | 19% | 4.81 | 0.85 | 50% | 4.09 | 0.88 | -1% | 19 Feb 15 | 0.92 |
| TMB16C1502A | 15 Jul 15 | 2.500 | 1.50000 | 1.000 | 0.00 | 3.04 | 0% | 0.40 | 0.22 | 0.27 | -18% | nm. | 0.82 | -21% | nm. | 1.22 | 18% | 9 Jul 15 | 0.92 |
| TMB23C1410A | 22 Oct 14 | 1.858 | 1.47458 | 1.000 | 0.78 | 3.04 | 81% | 0.43 | 0.19 | 0.27 | 1% | 2.64 | 1.00 | 10% | 2.64 | 1.01 | -1% | 16 Oct 14 | 0.92 |
| TMB28C1502A | 6 Feb 15 | 2.400 | 1.40000 | 1.000 | 0.00 | 3.04 | 0% | 0.42 | 0.27 | 0.29 | -21% | nm. | 0.92 | -45% | nm. | 1.27 | 21% | 2 Feb 15 | 0.92 |
| TMB29C1409A | 27 Feb 15 | 3.020 | 1.40000 | 1.000 | 0.40 | 3.04 | 85% | 0.45 | 0.24 | 0.35 | 0% | 5.05 | 0.20 | 4% | 4.71 | 0.90 | -5% | 27 Feb 15 | 0.92 |
| TMB42C1412A | 26 Dec 14 | 2.500 | 1.50000 | 1.000 | 0.00 | 3.04 | 0% | 0.40 | 0.22 | 0.23 | -18% | nm. | 0.91 | -50% | nm. | 1.22 | 18% | 26 Dec 14 | 0.92 |
| TOP01C1409A | 3 Oct 14 | 47.490 | 19.78631 | 1.000 | 0.29 | 52.00 | 70% | 0.05 | 0.22 | 0.23 | 2% | 9.06 | 0.98 | 61% | 8.89 | 0.98 | -2% | 29 Sep 14 | 0.92 |
| TOP01P1502A | 6 Mar 15 | 47.490 | 18.89200 | 1.000 | 0.29 | 52.00 | 70% | 0.05 | 0.22 | 0.23 | 2% | 9.06 | 0.98 | 61% | 8.89 | 0.98 | -2% | 29 Sep 14 | 0.92 |
| TOP01C1502A | 6 Mar 15 | 47.000 | 20.00000 | 1.000 | 0.00 | 52.00 | 0% | 0.05 | 0.24 | 0.27 | -10% | nm. | 0.78 | -20% | nm. | 1.11 | 10% | 27 Feb 15 | 0.92 |
| TOP01P1502A | 6 Mar 15 | 60.000 | 15.00000 | 1.000 | 0.76 | 52.00 | 51% | 0.06 | 0.00 | 0.50 | 7% | 4.56 | 0.80 | 98% | -3.66 | 0.73 | 37% | 27 Feb 15 | 0.92 |
| TOP06C1501A | 6 Mar 15 | 24.042 | 1.62524 | 1.000 | 0.44 | 24.00 | 62% | 0.03 | 0.64 | 0.65 | 0% | 3.68 | 0.92 | 4% | 3.27 | 0.97 | 4% | 27 Feb 15 | 0.92 |
| TOP08C1501A | 14 Jan 15 | 49.469 | 17.31422 | 1.000 | 0.46 | 52.00 | 62% | 0.05 | 0.14 | 0.22 | 10% | 6.53 | 0.70 | 36% | 4.59 | 0.91 | -10% | 8 Jan 15 | 0.92 |
| TOP11C1504A | 8 May 15 | 48.479 | 16.81522 | 1.000 | 0.00 | 52.00 | 0% | 0.06 | 0.20 | 0.29 | -7% | nm. | 0.68 | -10% | nm. | 1.07 | 7% | 30 Apr 15 | 0.92 |
| TOP18C1501A | 28 Mar 15 | 8.942 | 10.38853 | 1.000 | 0.00 | 52.00 | 0% | 0.09 | 0.00 | 0.40 | 0% | 5.06 | 0.92 | 2% | 2.79 | 0.90 | 25% | 28 Mar 15 | 0.92 |
| TOP13C1502A | 5 Mar 15 | 52.932 | 14.83900 | 1.000 | 0.00 | 52.00 | 0% | 0.06 | 0.00 | 0.15 | 2% | nm. | 0.47 | 4% | nm. | 0.98 | -2% | 26 Feb 15 | 0.92 |
| TOP23C1505A | 27 May 15 | 36.800 | 18.00000 | 1.000 | 0.72 | 46.00 | 63% | 0.05 | 0.48 | 0.51 | 8% | 3.55 | 0.92 | 12% | 3.28 | 0.92 | -8% | 21 May 15 | 0.92 |
| TP101C1502A | 6 Mar 15 | 14.000 | 8.00000 | 1.000 | 0.87 | 19.10 | 93% | 0.11 | 0.57 | 0.70 | 10% | 2.74 | 0.95 | 22% | 2.60 | 0.91 | -10% | 27 Feb 15 | 0.92 |
| TP101C1502A | 6 Mar 15 | 14.000 | 8.00000 | 1.000 | 0.87 | 19.10 | 93% | 0.11 | 0.57 | 0.70 | 10% | 2.74 | 0.95 | 22% | 2.60 | 0.91 | -10% | 27 Feb 15 | 0.92 |
| TP108C1501A | 27 Jun 15 | 7.900 | 1.90000 | 1.000 | 0.15 | 12.70 | 71% | 0.15 | 0.00 | 0.29 | 24% | 5.11 | 0.55 | 64% | 2.81 | 0.80 | -24% | 18 Feb 15 | 0.92 |
| TP13C1502A | 24 Feb 15 | 5.000 | 5.50000 | 1.000 | 0.68 | 19.10 | 87% | 0.15 | 0.00 | 0.29 | 10% | 5.11 | 0.55 | 64% | 2.81 | 0.80 | -24% | 18 Feb 15 | 0.92 |
| TP18C1501A | 2 Apr 15 | 14.500 | 6.50000 | 1.000 | 0.00 | 19.10 | 0% | 0.13 | 0.61 | 0.68 | -24% | nm. | 0.89 | -40% | nm. | 1.32 | 24% | 27 Mar 15 | 0.92 |
| TP18C1501A | 25 Mar 15 | 14.500 | 6.50000 | 1.000 | 0.00 | 19.10 | 0% | 0.13 | 0.61 | 0.68 | -24% | nm. | 0.89 | -40% | nm. | 1.32 | 24% | 27 Mar 15 | 0.92 |
| TP128C1501A | 9 Jan 15 | 12.000 | 6.50000 | 1.000 | 1.14 | 19.10 | 72% | 0.13 | 0.95 | 1.11 | 2% | 2.58 | 1.00 | 5% | 2.57 | 0.98 | -2% | 5 Jan 15 | 0.92 |
| TP128C1501A | 9 Jan 15 | 12.000 | 6.50000 | 1.000 | 1.14 | 19.10 | 72% | 0.13 | 0.95 | 1.11 | 2% | 2.58 | 1.00 | 5% | 2.57 | 0.98 | -2% | 5 Jan 15 | 0.92 |
| TP142C1502A | 6 Mar 15 | 14.500 | 7.00000 | 1.000 | 0.82 | 19.10 | 67% | 0.13 | 0.58 | 0.72 | 6% | 3.33 | 0.93 | 13% | 3.09 | 0.94 | -6% | 27 Feb 15 | 0.92 |
| TRU01C1412A | 30 Dec 14 | 7.074 | 3.53682 | 1.000 | 1.63 | 12.50 | 107% | 0.22 | 1.20 | 1.57 | 3% | 2.17 | 1.00 | 10% | 2.16 | 0.97 | -3% | 24 Dec 14 | 0.92 |
| TRU01P1502A | 2 Apr 15 | 2.475 | 2.31750 | 1.000 | 0.12 | 12.50 | 10% | 0.13 | 0.17 | 0.17 | 1% | 1.24 | 1.11 | -23% | 1.11 | 0.97 | -15% | 24 Dec 14 | 0.92 |
| TRU06C1503A | 7 Apr 15 | 4.863 | 3.97899 | 1.000 | 1.95 | 12.50 | 82% | 0.20 | 1.53 | 1.95 | 1% | 1.61 | 1.00 | 2% | 1.61 | 0.99 | -1% | 31 Mar 15 | 0.92 |
| TRU06P1503A | 7 Apr 15 | 7.516 | 2.21053 | 1.000 | 0.30 | 12.50 | 101% | 0.31 | 1.55 | 0.04 | 45% | 18.85 | -0.05 | -54% | -0.94 | 1.53 | -35% | 31 Mar 15 | 0.92 |
| TRU08C1501A | 2 Apr 15 | 8.842 | 4.86319 | 1.000 | 0.99 | 12.50 | 90% | 0.17 | 0.62 | 0.86 | 9% | 2.60 | 0.91 | 18% | 2.37 | 0.92 | -9% | 27 Mar 15 | 0.92 |
| TRU08C1501A | 2 Apr 15 | 8.842 | 4.86319 | 1.000 | 0.99 | 12.50 | 90% | 0.17 | 0.62 | 0.86 | 9% | 2.60 | 0.91 | 18% | 2.37 | 0.92 | -9% | 27 Mar 15 | 0.92 |
| TRU08P1503A | 2 Apr 15 | 7.958 | 2.12212 | 1.000 | 0.42 | 12.50 | 111% | 0.32 | 1.45 | 0.05 | 43% | 14.02 | -0.06 | -47% | -0.88 | 1.41 | -29% | 27 Mar 15 | 0.92 |
| TRU11C1410A | 18 Feb 14 | 2.917 | 1.07251 | 1.000 | 1.74 | 12.50 | 43% | 0.14 | 0.34 | 0.41 | 3% | 2.40 | 0.92 | 4% | 2.40 | 0.89 | -13% | 17 Dec 14 | 0.92 |
| TRU11C1501A | 5 Feb 15 | 8.488 | 6.10109 | 1.000 | 0.79 | 12.50 | 94% | 0.14 | 0.56 | 0.71 | 6% | 2.59 | 0.95 | 18% | 2.46 | 0.94 | -6% | 30 Jan 15 | 0.92 |
| TRU11P1502A | 5 Feb 15 | 12.000 | 6.10109 | 1.000 | 0.79 | 12.50 | 94% | 0.14 | 0.56 | 0.71 | 6% | 2.59 | 0.95 | 18% | 2.46 | 0.94 | -6% | 30 Jan 15 | 0.92 |
| TRU13C1409A | 2 Oct 14 | 2.284 | 3.80214 | 1.000 | 0.86 | 12.50 | 107% | 0.21 | 0.67 | 0.85 | 0% | 3.82 | 1.00 | 11% | 3.82 | 1.00 | 0% | 26 Sep 14 | 0.92 |
| TRU13C1410A | 9 Oct 14 | 6.543 | 2.43155 | 1.000 | 0.00 | 12.50 | 0% | 0.29 | 0.74 | 1.74 | -48% | nm. | 1.00 | 100% | nm. | 1.91 | 48% | 3 Oct 14 | 0.92 |
| TRU13C1410A | 9 Oct 14 | 6.543 | 2.43155 | 1.000 | 0.00 | 12.50 | 0% | 0.29 | 0.74 | 1.74 | -48% | nm. | 1.00 | 100% | nm. | 1.91 | 48% | 3 Oct 14 | 0.92 |
| TRU13P1412A | 5 Jan 15 | 8.488 | 2.82949 | 1.000 | 1.69 | 12.50 | 114% | 0.26 | 1.05 | 1.52 | 6% | 2.61 | 0.98 | 23% | 2.56 | 0.94 | -6% | 26 Dec 14 | 0.92 |
| TRU13P1412A | 30 Dec 14 | 7.295 | 1.50315 | 1.000 | 0.20 | 12.50 | 110% | 0.40 | 2.08 | 0.01 | 44% | 41.58 | -0.01 | -83% | -0.57 | 1.65 | -39% | 24 Dec 14 | 0.92 |
| TRU13C1501A | 5 Jan 15 | 5.397 | 1.78714 | 1.000 | 0.50 | 12.50 | 95% | 0.15 | 0.30 | 0.36 | 23% | 4.43 | 0.63 | 66% | 2.79 | 0.82 | -23% | 4 Feb 15 | 0.92 |
| TRU13C1502A | 10 Feb 15 | 12.500 | 5.64000 | 1.000 | 0.50 | 12.50 | 95% | 0.15 | 0.00 | 0.30 | 23% | 4.43 | | | | | | | |

| Company | Recommend L/T 3 months | Price 11/09/14 (B) | Fair Value (B) | Upside (%) | CAPM Beta | Free Float (%) | Mkt. Cap. (Bbn) | Earnings Guide | | | | | | | | | | | | | | | DPS | | Yield | |
|-----------------------------------|------------------------------|--------------------------|----------------------|---------------|--------------|----------------------|-----------------------|--------------------|---------|---------|------------|------|------|------------|-------|-------|------------|-------|-------|------------|------|------|-------|-------|-------|-----|
| | | | | | | | | Net Profit (Bm) | | | EPS (B) | | | PER (X) | | | BVS (B) | | | PBV (X) | | | (B) | (%) | | |
| | | | | | | | | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 14F |
| AGRO & FOOD INDUSTRY | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Agribusiness | | | | | | | | | | | | | | | | | | | | | | | | | | |
| GFPT | BUY | 19.00 | 22.00 | 16% | 0.94 | 44.0 | 56.90 | 4,692 | 4,633 | 5,496 | 1.2 | 1.7 | 2.1 | 11.97 | 11.20 | 9.44 | 5.9 | 7.3 | 9.0 | 1.65 | 1.51 | 1.34 | 0.51 | 0.62 | 4.0 | 4.6 |
| STA | HOLD | 14.00 | 16.00 | 14% | 0.51 | 56.1 | 23.82 | 1,504 | 2,141 | 2,606 | 1.4 | 1.2 | 1.5 | 15.8 | 11.1 | 9.1 | 15.6 | 16.1 | 17.1 | 3.2 | 2.6 | 2.1 | 0.54 | 0.68 | 2.7 | 3.3 |
| UVAN | HOLD | 10.80 | 10.41 | -4% | 0.35 | 41.7 | 10.15 | 958 | 978 | 997 | 1.0 | 1.0 | 1.1 | 10.6 | 10.4 | 10.2 | 3.9 | 4.9 | 5.9 | 2.8 | 2.2 | 1.8 | 0.78 | 0.80 | 7.2 | 7.4 |
| Foods & Beverages | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CPF | BUY | 31.25 | 34.00 | 9% | 0.85 | 54.0 | 490.69 | 21,148 | 28,238 | 34,005 | 1.0 | 1.3 | 1.8 | 28.63 | 21.47 | 17.73 | 14.6 | 15.8 | 16.7 | 2.71 | 2.50 | 2.31 | 0.67 | 0.88 | 2.2 | 2.8 |
| ICHI | 0 | 24.20 | 0.00 | -100% | na. | 27.2 | 241.97 | 7,065 | 9,919 | 12,975 | 0.9 | 0.8 | 1.0 | 32.6 | 23.2 | 17.7 | 2.0 | 4.6 | 5.3 | 2.1 | 2.0 | 1.9 | 0.33 | 0.40 | 1.4 | 1.7 |
| KBS | HOLD | 11.00 | 11.30 | 3% | 0.81 | 41.6 | 884 | 1,070 | 1,297 | 1,521 | 0.9 | 1.1 | 1.1 | 27.4 | 29.4 | 24.2 | 6.2 | 6.5 | 7.1 | 12.3 | 5.3 | 4.6 | 0.44 | 0.46 | 4.0 | 4.2 |
| KSL | BUY | 13.70 | 17.20 | 26% | 0.59 | 20.6 | 6.60 | 502 | 663 | 685 | 1.0 | 1.3 | 1.6 | 12.1 | 10.0 | 9.6 | 7.1 | 7.9 | 9.0 | 1.8 | 1.7 | 1.5 | 0.53 | 0.65 | 3.9 | 4.7 |
| M | HOLD | 58.75 | 58.00 | -1% | 0.81 | 24.6 | 1,661 | 2,277 | 2,764 | 2.3 | 2.3 | 2.5 | 26.1 | 26.1 | 23.9 | 3.5 | 3.6 | 3.7 | 17.0 | 16.3 | 15.7 | 1.65 | 1.84 | 2.8 | 3.1 | |
| MINT | HOLD | 33.75 | 32.00 | -5% | 1.55 | 51.0 | 53.22 | 2,039 | 2,051 | 2,243 | 1.0 | 1.1 | 1.2 | 26.1 | 26.1 | 23.9 | 4.4 | 4.4 | 4.4 | 17.0 | 16.3 | 15.7 | 1.65 | 1.84 | 2.8 | 3.1 |
| OISHI | SELL | 91.00 | 80.00 | -12% | 0.21 | 20.3 | 4,101 | 4,402 | 5,010 | 1.0 | 1.1 | 1.2 | 32.9 | 30.8 | 27.1 | 7.7 | 8.6 | 9.7 | 7.7 | 7.7 | 7.7 | 0.37 | 0.42 | 1.1 | 1.3 | |
| PM | BUY | 9.90 | 12.50 | 26% | 0.75 | 44.6 | 456 | 443 | 543 | 2.4 | 2.4 | 2.9 | 37.5 | 38.5 | 31.4 | 18.2 | 19.2 | 21.0 | 5.0 | 4.7 | 4.3 | 1.15 | 1.45 | 1.3 | 1.6 | |
| TVO | HOLD | 22.50 | 24.52 | 9% | 0.48 | 52.9 | 420 | 468 | 521 | 0.7 | 0.8 | 0.9 | 14.1 | 12.6 | 11.4 | 2.3 | 2.7 | 2.9 | 4.3 | 3.7 | 3.4 | 0.55 | 0.61 | 5.5 | 6.2 | |
| TUF | BUY | 70.50 | 76.00 | 8% | 0.37 | 58.2 | 959 | 1,416 | 1,479 | 1.2 | 1.8 | 1.8 | 19.0 | 12.8 | 12.3 | 8.3 | 9.1 | 9.5 | 2.7 | 2.5 | 2.4 | 1.40 | 1.46 | 6.2 | 6.5 | |
| Home & Office Products | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SITHAI | BUY | 3.00 | 2.73 | -9% | 0.73 | 52.2 | 80.91 | 2,853 | 5,208 | 6,158 | 2.5 | 4.5 | 5.4 | 28.4 | 15.5 | 13.1 | 34.5 | 38.0 | 40.7 | 2.0 | 1.9 | 1.7 | 2.27 | 2.68 | 3.2 | 3.8 |
| TSR | BUY | 8.25 | 3.78 | -54% | na. | 30.8 | 12.39 | 816 | 904 | 676 | 1.8 | 0.2 | 0.2 | 1.7 | 15.4 | 14.5 | 16.0 | 17.3 | 18.2 | 0.2 | 0.2 | 0.2 | 0.11 | 0.12 | 3.7 | 3.9 |
| FINANCIALS | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Banking | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BAY | SELL | 51.75 | 27.50 | -47% | 0.43 | 28.0 | 2,493.72 | 197,788 | 213,832 | 242,244 | 2.0 | 2.5 | 2.7 | 12.58 | 11.64 | 10.27 | 20.0 | 21.5 | 23.1 | 1.96 | 1.77 | 1.60 | 1.14 | 1.21 | 2.9 | 3.2 |
| BBL | BUY | 208.00 | 220.00 | 6% | 1.08 | 97.5 | 314.34 | 11,867 | 15,321 | 16,375 | 18.8 | 21.1 | 23.0 | 26.5 | 20.5 | 19.2 | 155.0 | 168.3 | 182.8 | 2.6 | 2.4 | 2.2 | 7.50 | 8.00 | 3.6 | 3.8 |
| KBANK | BUY | 228.00 | 260.00 | 14% | 1.40 | 79.7 | 397.04 | 35,906 | 40,211 | 43,882 | 17.3 | 20.6 | 24.0 | 11.1 | 9.9 | 9.0 | 91.6 | 106.0 | 122.8 | 1.3 | 1.2 | 1.1 | 4.50 | 5.00 | 2.0 | 2.2 |
| KKP | SELL | 43.00 | 40.82 | -5% | 1.58 | 76.8 | 545.66 | 41,325 | 49,132 | 57,408 | 5.3 | 3.5 | 4.7 | 8.1 | 12.2 | 9.2 | 42.2 | 43.9 | 46.1 | 2.5 | 2.2 | 1.9 | 1.0 | 0.9 | 4.1 | - |
| KTB | BUY | 23.80 | 26.70 | 12% | 1.11 | 44.9 | 36.14 | 4,418 | 2,927 | 3,874 | 2.4 | 2.3 | 2.7 | 8.1 | 10.2 | 8.9 | 14.7 | 16.0 | 17.5 | 1.0 | 1.0 | 0.9 | 0.76 | - | 4.1 | - |
| LHBANK | SELL | 1.80 | 1.39 | -23% | 1.14 | 25.8 | 332.76 | 33,929 | 32,516 | 37,511 | 0.1 | 0.1 | 0.1 | 9.8 | 10.2 | 8.9 | 14.7 | 16.0 | 17.5 | 1.6 | 1.5 | 1.4 | 1.93 | 1.07 | 3.9 | 4.5 |
| SCB | BUY | 184.50 | 220.00 | 19% | 1.41 | 81.3 | 23.73 | 893 | 784 | 856 | 0.1 | 0.1 | 0.1 | 25.6 | 29.2 | 26.7 | 1.2 | 1.2 | 1.3 | 1.5 | 1.5 | 1.4 | 0.02 | 0.03 | 1.4 | 1.5 |
| TCAP | HOLD | 37.00 | 38.20 | 3% | 0.75 | 77.3 | 627.15 | 50,233 | 54,032 | 60,463 | 14.8 | 15.9 | 17.8 | 12.5 | 11.6 | 10.4 | 72.5 | 81.8 | 93.4 | 2.5 | 2.3 | 2.0 | 5.50 | 6.23 | 3.0 | 3.4 |
| TISCO | BUY | 46.00 | 47.00 | 2% | 1.04 | 74.3 | 47.28 | 6,115 | 6,606 | 7,731 | 7.7 | 5.1 | 5.5 | 4.8 | 7.3 | 6.8 | 37.1 | 40.4 | 44.0 | 1.0 | 0.9 | 0.8 | 1.52 | 1.64 | 4.1 | 4.4 |
| TMB | BUY | 3.04 | 3.40 | 12% | 1.38 | 43.7 | 36.83 | 4,249 | 4,321 | 4,936 | 5.3 | 5.4 | 6.2 | 8.7 | 8.5 | 7.5 | 29.0 | 31.4 | 34.5 | 1.6 | 1.5 | 1.3 | 2.70 | 3.08 | 5.9 | 6.7 |
| Finance | | | | | | | | | | | | | | | | | | | | | | | | | | |
| AEONTS | BUY | 116.50 | 121.00 | 4% | 0.71 | 29.9 | 135.98 | 9,552 | 8,458 | 9,402 | 10.0 | 10.4 | 11.6 | 19.70 | 23.21 | 12.93 | 35.6 | 40.8 | 46.6 | 3.41 | 3.22 | 1.90 | 3.73 | 4.18 | 2.5 | nm. |
| ASK | BUY | 20.10 | 23.50 | 17% | 0.90 | 32.1 | 29.13 | 2,501 | 2,591 | 2,903 | 1.9 | 1.9 | 2.4 | 11.6 | 11.2 | 10.0 | 11.0 | 11.4 | 12.1 | 3.3 | 2.9 | 2.5 | 3.73 | 4.18 | 3.2 | 3.6 |
| CGS | SELL | 1.37 | 1.11 | -19% | 1.11 | 62.7 | 7.07 | 641 | 680 | 839 | 1.9 | 1.9 | 2.4 | 10.8 | 10.4 | 8.4 | 11.0 | 11.4 | 12.1 | 1.8 | 1.8 | 1.7 | 1.35 | 1.67 | 6.7 | 8.3 |
| CNS | SELL | 2.46 | 2.45 | 0% | 0.04 | 85.8 | 3.55 | 345 | 121 | 121 | 0.1 | 0.0 | 0.0 | 10.3 | 29.3 | 29.4 | 1.3 | 1.2 | 1.3 | 1.1 | 1.1 | 1.1 | 0.04 | 0.04 | 2.7 | 2.7 |
| FSS | HOLD | 3.46 | 4.00 | 16% | 1.18 | 41.1 | 5.29 | 394 | 251 | 251 | 0.2 | 0.1 | 0.1 | 13.4 | 21.0 | 21.1 | 2.5 | 2.5 | 2.5 | 1.0 | 1.0 | 1.0 | 0.07 | 0.07 | 2.9 | 2.8 |
| GBX | SELL | 0.93 | 0.88 | -6% | 1.07 | 60.9 | 1.90 | 400 | 183 | 183 | 0.7 | 0.3 | 0.3 | 4.8 | 10.4 | 10.4 | 3.8 | 3.8 | 4.0 | 0.9 | 0.9 | 0.9 | 0.13 | 0.13 | 3.9 | 3.8 |
| GL | SELL | 6.05 | 5.87 | -3% | 0.34 | 31.5 | 1.01 | 43 | 18 | 18 | 0.0 | 0.0 | 0.0 | 23.5 | 55.0 | 56.9 | 1.3 | 1.3 | 1.3 | 0.7 | 0.7 | 0.7 | 0.01 | 0.00 | 0.5 | 0.5 |
| IFS | BUY | 2.96 | 3.50 | 18% | 0.78 | 26.1 | 6.48 | 240 | 321 | 404 | 0.2 | 0.3 | 0.3 | 25.8 | 22.9 | 20.7 | 2.2 | 3.3 | 4.2 | 2.7 | 1.9 | 1.4 | 0.17 | 0.19 | 2.8 | 3.1 |
| JMT | SELL | 18.10 | 6.05 | -67% | 1.06 | 24.9 | 1.39 | 125 | 137 | 155 | 0.3 | 0.3 | 0.3 | 11.1 | 10.2 | 9.0 | 2.1 | 2.2 | 2.4 | 1.4 | 1.3 | 1.3 | 0.15 | 0.17 | 5.0 | 5.7 |
| KCAR | BUY | 11.80 | 13.62 | 15% | 0.61 | 26.6 | 5.43 | 75 | 82 | 93 | 0.3 | 0.3 | 0.3 | 72.3 | 66.1 | 58.4 | 2.1 | 2.1 | 2.2 | 8.8 | 8.5 | 8.2 | 0.21 | 0.23 | 1.1 | 1.3 |
| KGI | BUY | 3.20 | 3.84 | 20% | 0.76 | 65.0 | 2.95 | 273 | 227 | 263 | 1.1 | 0.9 | 1.1 | 10.8 | 13.0 | 11.2 | 6.5 | 6.9 | 7.3 | 1.8 | 1.7 | 1.6 | 0.52 | 0.61 | 4.4 | 5.1 |
| MBKET | BUY | 22.90 | 25.88 | 13% | 0.50 | 16.5 | 65.0 | 783 | 638 | 638 | 0.4 | 0.3 | 0.3 | 8.1 | 10.0 | 10.0 | 2.6 | 2.5 | 2.6 | 1.2 | 1.3 | 1.3 | 0.29 | 0.29 | 9.2 | 9.2 |
| SAWAD | BUY | 21.20 | 16.80 | -21% | na. | 38.3 | 13.08 | 1,449 | 1,055 | 1,055 | 2.5 | 1.8 | 1.8 | 9.0 | 12.4 | 12.4 | 9.2 | 8.6 | 8.6 | 2.5 | 2.7 | 2.7 | 1.85 | 1.85 | 8.1 | 8.1 |
| THANI | BUY | 3.84 | 4.49 | 17% | 0.49 | 17.8 | 21.20 | 575 | 816 | 999 | 0.8 | 0.8 | 1.0 | 27.6 | 26.0 | 21.2 | 1.5 | 3.5 | 4.1 | 14.1 | 6.0 | 5.1 | 0.33 | 0.40 | 1.5 | 1.9 |
| TK | SELL | 10.20 | 6.10 | -40% | 1.19 | 29.2 | 7.73 | 754 | 815 | 832 | 0.5 | 0.4 | 0.4 | 8.2 | 9.5 | 9.3 | 2.0 | 1.8 | 1.9 | 1.9 | 2.2 | 2.0 | 0.24 | 0.25 | 6.3 | 6.5 |
| TNITY | HOLD | 7.05 | 8.86 | 26% | 0.18 | 59.9 | 429 | 131 | 287 | 287 | 0.9 | 0.3 | 0.6 | 11.9 | 39.0 | 17.7 | 8.0 | 8.1 | 8.4 | 1.3 | 1.3 | 1.2 | 0.14 | 0.31 | 1.4 | 3.0 |
| UOBKH | BUY | 3.92 | 5.50 | 40% | 0.45 | 21.6 | 138 | 130 | 130 | 130 | 0.8 | 0.7 | 0.7 | 9.0 | 9.5 | 9.5 | 8.2 | 8.2 | 8.4 | 0.9 | 0.9 | 0.0 | 0.56 | 0.57 | 8.0 | 8.0 |
| Insurance | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BKI | BUY | 355.00 | 443.30 | 25% | 0.08 | 67.8 | 37.80 | 1,748 | 1,818 | 1,959 | 23.0 | 17.1 | 18.4 | 15.4 | 20.8 | 19.3 | 285.0 | 295.7 | 308.4 | 1.2 | 1.2 | 1.2 | 12.00 | 12.00 | 3.4 | 3.4 |
| BLA | BUY | 84.25 | 73.00 | -13% | 0.67 | 40.9 | 102.17 | 4,381 | 3,043 | 4,384 | 3.6 | 1.8 | 2.6 | 23.3 | 47.1 | 32.7 | 18.4 | 14.5 | 16.2 | 4.6 | 5.8 | 5.2 | 0.72 | 1.03 | 0.9 | 1.2 |
| THRE | SELL | 3.58 | 3.52 | -2% | 1.20 | 54.9 | 12.57 | (2,799) | (1,123) | 836 | -0.8 | -0.3 | 0.2 | NM | NM | 18.0 | 0.8 | 1.0 | nm. | 4.4 | 3.8 | 2.9 | - | 0.10 | - | 2.8 |
| THREL | HOLD | 17.60 | 17.25 | -2% | na. | 48.5 | 383 | 426 | 493 | 0.6 | 0.7 | 0.8 | 27.6 | 24.8 | 21.4 | 1.8 | 2.2 | nm. | 9.7 | 8.1 | 6.8 | 0.35 | 0.41 | 2.0 | 2.3 | |
| INDUSTRIALS | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Automotive | | | | | | | | | | | | | | | | | | | | | | | | | | |
| AH | HOLD | 17.00 | 16.00 | -6% | 0.45 | 44.5 | 57.23 | 5,520 | 4,952 | 5,328 | 1.9 | 1.6 | 1.8 | 9.59 | 11.46 | 10.65 | 16.5 | 17.6 | 18.9 | 1.75 | 1.53 | 1.40 | 0.40 | 0.44 | 3.3 | 3.6 |
| IHL | SELL | 6.90 | 5.38 | -22% | 0.36 | 26.6 | 5.48 | 611 | 516 | 569 | 0.5 | 0.5 | 0.5 | 14.7 | 14.1 | 12.7 | 2.5 | 2.7 | 2.9 | 2.8 | 2.6 | 2.3 | 0.30 | 0.33 | 4.3 | 4.7 |
| IRC | HOLD | 18.40 | 16.70 | -9% | -0.12 | 29.0 | 2.90 | 368 | 409 | 334 | 2.0 | 1.6 | 1.7 | 9.0 | 11.7 | 11.0 | 12.0 | 12.7 | 13.8 | 1.5 | 1.4 | 1.3 | 0.60 | 0.67 | 3.3 | 3.6 |
| PCSGH | SELL | 9.85 | 8.70 | -12% | 1.56 | 20.1 | 15.22 | 1,377 | 1,222 | 1,3 | | | | | | | | | | | | | | | | |

| Company | Recommend L/T 3 months | Price 11/09/14 (B) | Fair Value (B) | Upside (%) | CAPM Beta | Free Float (%) | Mkt. Cap. (Bbn) | Earnings Guide | | | | | | | | | | | | | | | | | | | | | | |
|------------------------------------|---------------------------|--------------------|----------------|------------|-----------|----------------|-----------------|-----------------|---------|---------|---------|------|------|---------|-------|-------|---------|-------|-------|---------|------|------|---------|-------|-----------|-----|-----|-----|-----|---|
| | | | | | | | | Net Profit (Bm) | | | EPS (B) | | | PER (X) | | | BVS (B) | | | PBV (X) | | | DPS (B) | | Yield (%) | | | | | |
| | | | | | | | | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 14F | 15F | 14F | 15F | |
| Steel | | | | | | | 51.61 | (5,668) | (2,921) | 292 | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 14F | 15F | 14F | 15F | |
| BSSM | HOLD | 1.52 | 1.29 | -15% | 1.13 | 29.1 | 1.72 | 103 | 61 | 108 | 0.1 | 0.1 | 0.1 | 16.8 | 28.3 | 16.0 | 1.7 | 1.7 | 1.7 | 0.9 | 0.9 | 0.9 | 0.05 | 0.07 | 3.5 | 4.8 | | | | |
| MCS | HOLD | 6.35 | 5.26 | -17% | 0.81 | 81.6 | 0.10 | 399 | 259 | 432 | 0.8 | 0.5 | 0.9 | 8.0 | 12.2 | 7.4 | 4.9 | 5.3 | 6.0 | 1.3 | 1.2 | 1.1 | 0.16 | 0.32 | 2.5 | 5.1 | | | | |
| SMIT | HOLD | 4.60 | 5.57 | 21% | 0.07 | 43.4 | 2.44 | 264 | 295 | 331 | 0.5 | 0.6 | 0.6 | 9.2 | 8.3 | 7.4 | 3.6 | 3.9 | 4.3 | 1.3 | 1.2 | 1.1 | 0.22 | 0.25 | 4.8 | 5.5 | | | | |
| SSI | SELL | 0.36 | 0.18 | -50% | 0.74 | 44.7 | 11.58 | (7,053) | (4,127) | (1,326) | -0.2 | -0.1 | 0.0 | NM | NM | NM | 0.3 | 0.2 | 0.1 | 1.2 | 2.0 | 2.6 | - | - | - | - | - | - | - | - |
| TMT | BUY | 11.00 | 12.85 | 17% | 0.16 | 21.7 | 4.79 | 440 | 466 | 471 | 1.0 | 1.1 | 1.1 | 10.9 | 10.3 | 10.2 | 5.0 | 5.3 | 5.6 | 2.2 | 2.1 | 2.0 | 0.80 | 0.81 | 7.3 | 7.4 | | | | |
| TSTH | BUY | 1.00 | 1.09 | 9% | 0.79 | 32.1 | 8.42 | 31 | 124 | 277 | 0.0 | 0.0 | 0.0 | 273.5 | 68.0 | 30.4 | 1.1 | 1.1 | 1.1 | 0.9 | 0.9 | 0.9 | - | - | - | - | - | - | - | - |
| PROPERTY & CONSTRUCTION | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Construction Materials | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DCC | HOLD | 58.00 | 55.78 | -4% | 0.36 | 36.3 | 739.35 | 23.66 | 1,298 | 1,364 | 1,525 | 3.2 | 3.3 | 3.7 | 16.52 | 16.67 | 14.35 | 6.8 | 6.9 | 7.3 | 2.88 | 2.66 | 2.45 | 3.34 | 3.74 | 5.8 | 6.4 | 2.9 | 3.6 | |
| DRT | HOLD | 6.35 | 6.21 | -2% | 0.74 | 30.3 | 6.65 | 451 | 431 | 492 | 0.4 | 0.4 | 0.5 | 14.7 | 15.5 | 13.6 | 2.2 | 2.2 | 2.3 | 2.9 | 2.8 | 2.7 | 0.35 | 0.40 | 5.5 | 6.3 | | | | |
| SCC | BUY | 456.00 | 500.00 | 10% | 1.10 | 67.7 | 547.20 | 36,719 | 33,783 | 40,454 | 30.6 | 28.2 | 33.7 | 14.9 | 16.2 | 13.5 | 135.0 | 150.1 | 167.9 | 3.4 | 3.0 | 2.7 | 13.00 | 16.00 | 2.9 | 3.5 | | | | |
| SCCC | HOLD | 432.00 | 450.00 | 4% | 0.81 | 24.3 | 99.36 | 4,796 | 5,750 | 5,922 | 20.9 | 25.0 | 25.7 | 20.7 | 17.3 | 16.8 | 83.7 | 92.7 | 100.4 | 5.2 | 4.7 | 4.3 | 16.00 | 18.00 | 3.7 | 4.2 | | | | |
| TASCO | BUY | 59.75 | 63.25 | 6% | 0.98 | 36.1 | 9.16 | 831 | 694 | 768 | 5.4 | 4.5 | 5.0 | 11.0 | 13.2 | 12.0 | 34.4 | 38.1 | 42.1 | 1.7 | 1.6 | 1.4 | 1.00 | 1.25 | 1.7 | 2.1 | | | | |
| TPIPL | SELL | 19.10 | 14.35 | -25% | 1.38 | 41.3 | 38.56 | 606 | 1,584 | 1,485 | 0.3 | 0.8 | 0.7 | 63.6 | 24.4 | 26.0 | 28.6 | 28.5 | 28.3 | 0.7 | 0.7 | 0.7 | 0.15 | 0.20 | 0.8 | 1.0 | | | | |
| VNG | HOLD | 8.40 | 6.05 | -28% | 1.03 | 30.0 | 10.97 | (191) | 527 | 626 | -0.1 | 0.4 | 0.5 | NM | 20.8 | 17.5 | 4.6 | 5.0 | 5.3 | 1.8 | 1.7 | 1.6 | 0.16 | 0.19 | 1.9 | 2.3 | | | | |
| Construction Services | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BJCHI | BUY | 38.00 | 39.50 | 4% | na. | 25.2 | 12.16 | 1,206 | 1,053 | 1,253 | 3.8 | 3.3 | 3.9 | 10.1 | 11.5 | 9.7 | 13.7 | 14.6 | 16.5 | 2.8 | 2.6 | 2.3 | 2.00 | 2.00 | 5.3 | 5.3 | | | | |
| CK | HOLD | 28.25 | 24.63 | -13% | 1.55 | 60.3 | 47.85 | 7,674 | 2,062 | 1,450 | 4.6 | 1.2 | 0.9 | 6.1 | 22.6 | 32.2 | 10.2 | 10.6 | 11.0 | 2.8 | 2.7 | 2.6 | 0.50 | 0.50 | 1.8 | 1.8 | | | | |
| ITD | SELL | 5.90 | 4.89 | -17% | 2.09 | 66.4 | 28.68 | 907 | 989 | 1,086 | 0.2 | 0.2 | 0.2 | 31.6 | 29.0 | 26.4 | 2.4 | 2.6 | 2.7 | 2.5 | 2.3 | 2.2 | 0.15 | - | 2.5 | - | | | | |
| NWR | SELL | 2.30 | 1.51 | -34% | 1.92 | 83.6 | 4.84 | 58 | 90 | 135 | 0.0 | 0.0 | 0.1 | 77.8 | 66.1 | 44.2 | 1.5 | 1.5 | 1.6 | 1.5 | 1.5 | 1.5 | 0.01 | 0.02 | 0.6 | 0.9 | | | | |
| PREB | BUY | 10.20 | 9.34 | -8% | 0.65 | 71.4 | 3.15 | 300 | 240 | 0 | 1.0 | 0.8 | 0.0 | 10.5 | 13.1 | NM | 3.7 | 4.2 | 0.0 | 2.8 | 2.4 | 0.0 | 0.27 | - | 2.7 | - | | | | |
| SEAFKO | BUY | 6.50 | 7.04 | 8% | 1.53 | 62.3 | 1.89 | 138 | 153 | 151 | 0.5 | 0.5 | 0.5 | 12.6 | 12.3 | 12.5 | 2.9 | 3.2 | 3.5 | 2.3 | 2.0 | 1.8 | 0.20 | 0.20 | 3.1 | 3.1 | | | | |
| SRICHA | BUY | 36.25 | 43.40 | 20% | 0.44 | 41.4 | 11.14 | 918 | 1,035 | 1,044 | 3.0 | 3.3 | 3.3 | 12.1 | 10.9 | 10.9 | 7.9 | 8.5 | 9.2 | 4.6 | 4.2 | 3.9 | 2.75 | 2.75 | 7.6 | 7.6 | | | | |
| STEC | HOLD | 25.75 | 26.06 | 1% | 1.99 | 69.2 | 39.27 | 1,733 | 1,544 | 1,566 | 1.1 | 1.0 | 1.0 | 22.7 | 25.4 | 25.1 | 5.1 | 5.6 | 6.0 | 5.0 | 4.6 | 4.3 | 0.60 | 0.60 | 2.3 | 2.3 | | | | |
| STPI | BUY | 21.90 | 28.46 | 30% | 1.16 | 68.5 | 32.36 | 1,909 | 3,003 | 3,268 | 1.3 | 2.0 | 2.2 | 17.0 | 10.8 | 9.9 | 4.0 | 5.7 | 7.2 | 5.5 | 3.8 | 3.1 | 0.75 | 1.00 | 3.4 | 4.6 | | | | |
| SYNTEC | BUY | 2.56 | 2.83 | 11% | 1.66 | 75.7 | 4.10 | 81 | 340 | 340 | 0.1 | 0.2 | 0.2 | 50.8 | 12.1 | 12.1 | 1.6 | 1.8 | 1.9 | 1.6 | 1.5 | 1.3 | 0.06 | 0.06 | 2.3 | 2.3 | | | | |
| TFOLY | HOLD | 3.34 | 2.06 | -38% | 0.63 | 52.3 | 1.63 | (447) | 69 | 104 | -0.9 | 0.1 | 0.2 | NM | 24.6 | 18.1 | 1.5 | 1.7 | 1.9 | 2.2 | 2.0 | 1.8 | - | - | - | - | | | | |
| TTCL | BUY | 33.25 | 37.46 | 13% | 1.00 | 48.5 | 18.62 | 655 | 604 | 1,066 | 1.2 | 1.1 | 1.9 | 28.4 | 30.8 | 17.5 | 9.8 | 10.2 | 11.6 | 3.4 | 3.3 | 2.9 | 0.80 | 1.00 | 2.4 | 3.0 | | | | |
| UNIQ | HOLD | 10.30 | 9.31 | -10% | 1.73 | 37.6 | 8.03 | 587 | 552 | 841 | 0.8 | 0.7 | 0.8 | 13.7 | 15.5 | 13.3 | 3.3 | 5.0 | 5.7 | 3.1 | 2.0 | 1.8 | 0.15 | 0.19 | 1.5 | 1.9 | | | | |
| Property | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| AMATA | SELL | 16.60 | 13.85 | -17% | 1.39 | 65.0 | 17.71 | 1,516 | 1,231 | 1,419 | 1.4 | 1.2 | 1.3 | 11.7 | 14.4 | 12.5 | 7.8 | 8.5 | 9.3 | 2.1 | 2.0 | 1.8 | 0.46 | 0.53 | 2.8 | 3.2 | | | | |
| ANAN | HOLD | 4.12 | 2.90 | -30% | 2.34 | 41.6 | 13.73 | 812 | 1,073 | 1,249 | 0.2 | 0.3 | 0.4 | 16.9 | 12.8 | 11.0 | 1.8 | 2.1 | 2.5 | 2.3 | 2.0 | 1.7 | 0.06 | 0.07 | 1.6 | 1.8 | | | | |
| AP | BUY | 7.50 | 8.10 | 8% | 2.01 | 67.5 | 21.45 | 2,013 | 2,248 | 2,547 | 0.7 | 0.7 | 0.8 | 10.6 | 10.0 | 9.3 | 4.9 | 5.0 | 5.6 | 1.5 | 1.5 | 1.3 | 0.26 | 0.28 | 3.5 | 3.8 | | | | |
| CPN | BUY | 47.50 | 60.00 | 26% | 1.30 | 40.5 | 213.18 | 6,293 | 7,455 | 8,315 | 1.4 | 1.7 | 1.9 | 33.9 | 28.6 | 25.6 | 16.1 | 18.3 | 20.7 | 2.9 | 2.6 | 2.3 | 0.66 | 0.74 | 1.4 | 1.6 | | | | |
| GLAND | BUY | 3.44 | 4.87 | 42% | 0.76 | 18.1 | 19.02 | 1,408 | 1,754 | 0 | 0.3 | 0.3 | 0.0 | 12.8 | 10.6 | NM | 1.5 | 1.8 | 0.0 | 2.3 | 1.9 | 0.0 | 0.13 | - | 3.8 | - | | | | |
| HEMRAJ | HOLD | 4.36 | 3.68 | -16% | 1.76 | 50.0 | 42.31 | 4,338 | 2,972 | 2,965 | 0.4 | 0.3 | 0.3 | 9.8 | 14.2 | 14.3 | 1.4 | 1.5 | 1.8 | 3.1 | 2.8 | 2.4 | 0.14 | 0.14 | 3.2 | 3.2 | | | | |
| LH | HOLD | 10.40 | 9.65 | -7% | 1.52 | 55.3 | 112.30 | 6,478 | 6,977 | 7,535 | 0.6 | 0.7 | 0.7 | 16.1 | 15.2 | 14.8 | 3.3 | 4.0 | 4.4 | 3.1 | 2.6 | 2.4 | 0.56 | 0.60 | 5.4 | 5.8 | | | | |
| LPN | SELL | 20.80 | 14.39 | -31% | 1.33 | 82.9 | 30.69 | 2,329 | 2,123 | 3,441 | 1.6 | 1.4 | 2.3 | 13.2 | 14.5 | 8.9 | 6.5 | 7.2 | 8.6 | 3.2 | 2.9 | 2.4 | 0.72 | 1.17 | 3.5 | 5.6 | | | | |
| MJD | BUY | 3.10 | 3.60 | 16% | 0.31 | 37.1 | 0.05 | (163) | 741 | 267 | -0.2 | 0.9 | 0.3 | NM | 3.6 | 10.0 | 2.7 | 3.6 | 3.8 | 1.1 | 0.9 | 0.8 | 0.11 | 0.05 | 3.4 | 1.6 | | | | |
| MK | HOLD | 4.12 | 3.39 | -18% | 0.65 | 69.7 | 0.07 | 429 | 364 | 402 | 0.5 | 0.4 | 0.5 | 8.3 | 9.7 | 8.8 | 6.1 | 6.2 | 6.5 | 0.7 | 0.7 | 0.6 | 0.21 | 0.23 | 5.1 | 5.7 | | | | |
| PACE | BUY | 3.72 | 4.44 | 19% | 1.26 | 44.0 | 7.64 | (795) | (207) | 1,412 | -0.5 | -0.1 | 0.7 | NM | NM | 5.4 | 2.7 | 2.5 | 3.6 | 1.4 | 1.5 | 1.0 | - | 0.10 | - | - | - | | | |
| PF | BUY | 1.41 | 1.71 | 21% | 1.11 | 66.1 | 8.15 | 83 | 1,542 | 696 | 0.0 | 0.2 | 0.1 | 97.3 | 6.9 | 15.3 | 1.5 | 1.7 | 1.8 | 0.9 | 0.8 | 0.8 | 0.06 | 0.04 | 4.3 | 2.6 | | | | |
| PRIN | HOLD | 1.70 | 1.36 | -20% | 0.87 | 58.4 | 2.07 | 192 | 244 | 264 | 0.2 | 0.2 | 0.2 | 10.8 | 8.8 | 8.1 | 3.1 | 3.3 | 3.4 | 0.5 | 0.5 | 0.5 | 0.04 | 0.04 | 2.3 | 2.5 | | | | |
| PS | HOLD | 32.25 | 35.11 | 9% | 1.41 | 30.4 | 71.81 | 5,802 | 6,497 | 7,506 | 2.6 | 2.9 | 3.4 | 12.3 | 11.0 | 9.6 | 11.2 | 13.3 | 15.7 | 2.9 | 2.4 | 2.1 | 0.88 | 1.01 | 2.7 | 3.1 | | | | |
| QH | HOLD | 4.20 | 3.88 | -8% | 1.58 | 62.9 | 38.57 | 3,287 | 3,105 | 3,708 | 0.4 | 0.3 | 0.4 | 11.7 | 12.4 | 10.4 | 1.9 | 2.1 | 2.3 | 2.2 | 2.0 | 1.8 | 0.15 | 0.18 | 3.6 | 4.3 | | | | |
| RML | BUY | 2.26 | 2.62 | 16% | 1.44 | 67.5 | 8.08 | 746 | 1,559 | 1,638 | 0.2 | | | | | | | | | | | | | | | | | | | |

| Company | Recommend | Price | Fair Value | Upside (%) | CAPM Beta | Free Float (%) | Mkt. Cap. (Bbn) | Earnings Guide | | | | | | | | | | | | | | | | | | | | | | | |
|---|-----------|--------|------------|------------|-----------|----------------|-----------------|----------------|--------------|--------|------|------|-----------------|------|-------|---------|------|------|---------|------|------|---------|-------|-------|---------|-----|-----|---------|-----|-----------|-----|
| | | | | | | | | 3 months | 11/09/14 (B) | 13 | 14F | 15F | Net Profit (Bm) | | | EPS (B) | | | PER (X) | | | BVS (B) | | | PBV (X) | | | DPS (B) | | Yield (%) | |
| | | | | | | | | | | | | | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 13 | 14F | 15F | 14F |
| SERVICES | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Commerce | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BEAUTY | BUY | 26.50 | 26.00 | -2% | 0.76 | 50.7 | 1,072.53 | 30,603 | 32,575 | 40,089 | 0.7 | 0.9 | 1.2 | 37.6 | 28.9 | 22.9 | 3.3 | 3.6 | 3.9 | 7.9 | 7.4 | 6.8 | 0.85 | 1.07 | 3.2 | 4.0 | | | | | |
| BIGC | SELL | 239.00 | 193.00 | -19% | 0.21 | 41.4 | 197.18 | 6,976 | 6,932 | 7,832 | 8.5 | 8.4 | 9.5 | 28.3 | 28.4 | 25.2 | 44.9 | 50.7 | 57.7 | 5.3 | 4.7 | 4.1 | 2.53 | 2.86 | 1.1 | 1.2 | | | | | |
| BJC | SELL | 47.50 | 44.00 | -7% | 0.89 | 26.3 | 75.63 | 2,426 | 2,494 | 2,940 | 1.5 | 1.6 | 1.5 | 31.1 | 30.3 | 31.5 | 11.1 | 11.9 | 18.8 | 4.3 | 4.0 | 2.5 | 0.86 | 0.83 | 1.8 | 1.7 | | | | | |
| CPALL | BUY | 45.50 | 48.00 | 5% | 0.79 | 58.6 | 408.73 | 10,537 | 10,700 | 14,128 | 1.2 | 1.2 | 1.6 | 38.8 | 38.2 | 28.9 | 3.2 | 3.5 | 4.2 | 14.2 | 13.0 | 10.9 | 0.90 | 0.90 | 2.0 | 2.0 | | | | | |
| CSS | BUY | 7.95 | 4.04 | -49% | 1.34 | 49.8 | 5.57 | 190 | 279 | 344 | 0.3 | 0.4 | 0.5 | 29.3 | 20.0 | 16.2 | 1.4 | 1.6 | 1.9 | 5.7 | 4.9 | 4.1 | 0.16 | 0.20 | 2.0 | 2.5 | | | | | |
| HMPRO | SELL | 10.30 | 8.30 | -19% | 1.53 | 43.3 | 112.88 | 3,068 | 3,509 | 4,217 | 0.3 | 0.3 | 0.4 | 32.2 | 32.2 | 26.8 | 1.3 | 1.5 | 1.8 | 7.8 | 7.1 | 5.7 | 0.03 | 0.08 | 0.3 | 0.8 | | | | | |
| LOXLEY | HOLD | 4.34 | 4.90 | 13% | 1.56 | 64.6 | 9.11 | 590 | 513 | 544 | 0.3 | 0.2 | 0.2 | 15.4 | 19.2 | 18.1 | 2.6 | 2.8 | 3.0 | 1.7 | 1.5 | 1.5 | 0.10 | 0.10 | 2.3 | 2.3 | | | | | |
| MAKRO | HOLD | 40.50 | 34.00 | -16% | 0.73 | 2.1 | 194.40 | 4,299 | 5,312 | 6,759 | 0.9 | 1.1 | 1.4 | 45.2 | 36.6 | 28.8 | 2.3 | 2.6 | 3.0 | 17.6 | 15.6 | 13.6 | 0.99 | 1.26 | 2.4 | 3.1 | | | | | |
| ROBINS | HOLD | 55.00 | 60.00 | 9% | 0.38 | 38.8 | 61.09 | 1,986 | 2,110 | 2,469 | 1.8 | 1.9 | 2.2 | 30.8 | 29.0 | 24.7 | 10.8 | 11.8 | 13.1 | 5.1 | 4.7 | 4.2 | 0.96 | 1.12 | 1.7 | 2.0 | | | | | |
| SINGER | BUY | 18.30 | 25.00 | 37% | 0.53 | 60.0 | 4.94 | 321 | 450 | 510 | 1.2 | 1.7 | 1.9 | 15.4 | 11.0 | 9.7 | 5.3 | 6.2 | 7.2 | 3.4 | 3.0 | 2.6 | 0.63 | 0.72 | 3.5 | 3.9 | | | | | |
| Health Care Services | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BCH | SELL | 10.20 | 7.50 | -26% | 1.14 | 97.5 | 19.47 | 585 | 692 | 809 | 0.2 | 0.3 | 0.3 | 43.5 | 36.7 | 31.4 | 1.8 | 2.0 | 2.1 | 5.6 | 5.2 | 4.9 | 0.15 | 0.18 | 1.5 | 1.8 | | | | | |
| BGH | BUY | 18.30 | 19.00 | 4% | 1.31 | 45.6 | 283.48 | 6,261 | 7,163 | 8,056 | 0.4 | 0.5 | 0.5 | 45.3 | 39.6 | 35.2 | 2.8 | 3.0 | 3.4 | 6.6 | 6.0 | 5.4 | 0.23 | 0.25 | 1.3 | 1.4 | | | | | |
| BH | HOLD | 132.50 | 132.00 | 0% | 0.54 | 39.2 | 96.73 | 2,521 | 2,823 | 3,281 | 3.5 | 3.9 | 4.5 | 38.3 | 34.2 | 29.4 | 13.2 | 14.8 | 16.9 | 10.1 | 9.0 | 7.8 | 2.00 | 2.20 | 1.5 | 1.7 | | | | | |
| CHG | BUY | 17.60 | 18.50 | 5% | 0.58 | 35.7 | 19.36 | 414 | 521 | 636 | 0.4 | 0.5 | 0.6 | 46.7 | 37.1 | 30.5 | 2.4 | 2.7 | 2.8 | 7.3 | 6.6 | 6.4 | 0.33 | 0.40 | 1.9 | 2.3 | | | | | |
| Media & Publishing | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BEC | BUY | 45.25 | 56.00 | 24% | 0.88 | 50.9 | 90.50 | 5,589 | 4,774 | 5,319 | 2.8 | 2.4 | 2.7 | 16.2 | 19.0 | 17.0 | 4.4 | 4.2 | 4.4 | 10.3 | 10.8 | 10.4 | 2.30 | 2.49 | 5.1 | 5.5 | | | | | |
| MAJOR | BUY | 22.20 | 22.60 | 2% | 0.46 | 45.5 | 19.72 | 1,052 | 1,073 | 1,099 | 1.2 | 1.2 | 1.2 | 18.7 | 18.4 | 17.9 | 6.9 | 7.0 | 7.2 | 3.2 | 3.2 | 3.1 | 1.09 | 1.11 | 4.9 | 5.0 | | | | | |
| MATCH | BUY | 3.00 | 3.10 | 3% | 1.15 | 55.5 | 1.59 | 78 | 90 | 108 | 0.2 | 0.2 | 0.2 | 18.1 | 17.7 | 14.8 | 2.7 | 2.6 | 2.7 | 1.1 | 1.2 | 1.1 | 0.10 | 0.12 | 3.4 | 4.0 | | | | | |
| MCOT | SELL | 24.70 | 19.50 | -21% | 0.48 | 22.7 | 0.40 | 1,527 | 657 | 648 | 2.2 | 1.0 | 0.9 | 11.1 | 25.8 | 26.2 | 11.5 | 10.9 | 11.0 | 2.1 | 2.3 | 2.2 | 0.90 | 0.90 | 3.6 | 3.6 | | | | | |
| RS | BUY | 7.65 | 10.00 | 31% | 0.88 | 42.4 | 7.82 | 394 | 449 | 445 | 0.4 | 0.4 | 0.4 | 18.5 | 17.5 | 17.6 | 1.6 | 1.7 | 1.8 | 4.6 | 4.4 | 4.2 | 0.35 | 0.35 | 4.6 | 4.6 | | | | | |
| VGI | HOLD | 12.10 | 12.90 | 7% | 1.16 | 36.0 | 36.30 | 1,146 | 1,445 | 1,630 | 0.3 | 0.4 | 0.5 | 36.2 | 28.7 | 25.5 | 0.6 | 0.7 | 0.7 | 21.3 | 17.9 | 16.4 | 0.39 | 0.44 | 3.2 | 3.6 | | | | | |
| WORK | SELL | 31.00 | 26.00 | -16% | 0.75 | 26.6 | 8.25 | 257 | 73 | 189 | 1.0 | 0.3 | 0.7 | 31.0 | 112.6 | 43.6 | 5.7 | 18.4 | 6.7 | 5.4 | 4.8 | 4.6 | 0.21 | 0.53 | 0.7 | 1.7 | | | | | |
| Tourism & Leisure | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CENTEL | BUY | 39.50 | 40.00 | 1% | 1.51 | 43.1 | 53.33 | 1,322 | 1,346 | 1,609 | 1.0 | 1.0 | 1.2 | 40.3 | 39.6 | 33.1 | 7.7 | 8.3 | 9.1 | 5.2 | 4.8 | 4.3 | 0.35 | 0.42 | 0.9 | 1.1 | | | | | |
| ERW | HOLD | 4.96 | 5.00 | 1% | 1.39 | 44.1 | 12.29 | 937 | (104) | 200 | 0.4 | 0.0 | 0.1 | 13.1 | NM | 62.0 | 2.0 | 1.8 | 1.9 | 2.4 | 2.7 | 2.6 | - | 0.02 | - | 0.5 | | | | | |
| Transportation | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| AAV | HOLD | 4.74 | 4.80 | 1% | 1.34 | 45.6 | 22.99 | 1,043 | 343 | 1,141 | 0.2 | 0.1 | 0.2 | 22.0 | 67.0 | 20.1 | 5.5 | 5.6 | 6.1 | 0.9 | 0.8 | 0.8 | - | - | - | - | | | | | |
| AOT | BUY | 239.00 | 265.00 | 11% | 1.39 | 30.0 | 341.43 | 16,347 | 12,828 | 15,502 | 11.4 | 9.0 | 10.9 | 20.9 | 26.6 | 22.0 | 64.2 | 68.6 | 75.9 | 3.7 | 3.5 | 3.2 | 3.59 | 4.34 | 1.5 | 1.8 | | | | | |
| BECL | BUY | 36.75 | 45.00 | 22% | 0.34 | 68.7 | 28.30 | 4,835 | 2,724 | 2,993 | 6.3 | 3.5 | 3.9 | 5.9 | 10.4 | 9.5 | 23.4 | 25.3 | 27.4 | 1.6 | 1.5 | 1.3 | 1.77 | 2.33 | 4.8 | 6.3 | | | | | |
| BMCL | SELL | 2.02 | 1.00 | -50% | 1.17 | 36.5 | 41.41 | (774) | (667) | (966) | 0.1 | 0.0 | 0.0 | NM | NM | NM | 0.4 | 0.4 | 0.3 | 4.7 | 5.1 | 5.8 | - | - | - | - | | | | | |
| BTS | BUY | 9.35 | 12.00 | 28% | 0.71 | 58.2 | 111.40 | 12,645 | 2,363 | 2,408 | 1.1 | 0.2 | 0.2 | 8.8 | 47.1 | 46.3 | 5.0 | 4.6 | 4.2 | 1.9 | 2.0 | 2.2 | 0.59 | 0.67 | 6.3 | 7.2 | | | | | |
| PSL | HOLD | 26.50 | 25.50 | -4% | 0.54 | 39.2 | 27.55 | 528 | 169 | 820 | 0.5 | 0.2 | 0.8 | 52.2 | 163.3 | 33.6 | 15.0 | 15.9 | 16.1 | 1.8 | 1.7 | 1.6 | 0.25 | 0.60 | 0.9 | 2.3 | | | | | |
| RCL | BUY | 12.20 | 12.00 | -2% | 0.51 | 47.7 | 10.11 | (1,653) | 671 | 1,062 | -2.0 | 0.8 | 1.3 | NM | 15.1 | 9.5 | 11.2 | 12.0 | 12.9 | 1.1 | 1.0 | 0.0 | 0.40 | 0.64 | 3.3 | 5.3 | | | | | |
| THAI | HOLD | 14.80 | 13.70 | -7% | 1.56 | 49.0 | 32.31 | (12,048) | (14,084) | 1,206 | -5.5 | -6.5 | 0.6 | NM | NM | 26.8 | 26.0 | 19.6 | 20.1 | 0.6 | 0.8 | 0.7 | - | - | - | - | | | | | |
| TTA | BUY | 24.50 | 25.30 | 3% | 1.23 | 73.0 | 31.68 | (5,080) | 916 | 1,567 | -5.1 | 0.6 | 1.0 | NM | 39.4 | 23.9 | 18.1 | 17.3 | 18.1 | 1.4 | 1.4 | 1.4 | 0.31 | 0.51 | 1.3 | 2.1 | | | | | |
| TECHNOLOGY | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Electronic Components | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CCET | SELL | 3.00 | 2.79 | -7% | 0.80 | 45.0 | 12.75 | 461 | 951 | 1,023 | 0.1 | 0.2 | 0.2 | 26.6 | 13.5 | 12.7 | 3.9 | 3.9 | 3.9 | 0.8 | 0.8 | 0.8 | 0.16 | 0.16 | 5.3 | 5.3 | | | | | |
| DELTA | BUY | 63.75 | 70.40 | 10% | 0.79 | 36.9 | 79.52 | 5,416 | 6,206 | 7,224 | 4.3 | 5.0 | 5.8 | 14.7 | 12.8 | 11.0 | 20.3 | 22.5 | 25.0 | 3.1 | 2.8 | 2.6 | 2.80 | 3.30 | 4.4 | 5.2 | | | | | |
| HANA | BUY | 40.25 | 44.00 | 9% | 0.37 | 35.9 | 32.40 | 2,337 | 3,512 | 2,653 | 2.9 | 4.4 | 3.3 | 13.9 | 9.2 | 12.2 | 20.6 | 23.2 | 24.8 | 2.0 | 1.7 | 1.6 | 1.75 | 1.75 | 4.3 | 4.3 | | | | | |
| KCE | HOLD | 41.00 | 40.50 | -1% | 0.94 | 57.3 | 22.88 | 1,174 | 1,786 | 2,015 | 2.4 | 3.1 | 3.5 | 16.8 | 13.2 | 11.7 | 8.6 | 10.1 | 12.4 | 4.8 | 4.1 | 3.3 | 1.00 | 1.20 | 2.4 | 2.9 | | | | | |
| SMT | SELL | 6.75 | 6.50 | -4% | 0.41 | 65.9 | 2.82 | 144 | 116 | 144 | 0.3 | 0.3 | 0.3 | 19.6 | 24.4 | 19.6 | 4.6 | 4.7 | 4.8 | 1.5 | 1.4 | 1.4 | 0.15 | 0.20 | 2.2 | 3.0 | | | | | |
| SPPT | SELL | 2.60 | 2.26 | -13% | 0.34 | 30.1 | 0.60 | 16 | 53 | 58 | 0.1 | 0.2 | 0.2 | 36.7 | 12.6 | 11.6 | 2.3 | 2.3 | 2.0 | 1.1 | 1.1 | 0.0 | 0.10 | 0.10 | 3.8 | 3.8 | | | | | |
| SVI | BUY | 4.94 | 5.00 | 1% | 1.04 | 43.9 | 11.19 | 1,623 | 1,346 | 1,116 | 0.7 | 0.6 | 0.5 | 6.9 | 8.3 | 10.0 | 1.9 | 2.3 | 2.5 | 2.6 | 2.2 | 2.0 | 0.22 | 0.26 | 4.4 | 5.3 | | | | | |
| Information and Communication Technology | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ADVANC | BUY | 214.00 | 250.00 | 17% | 1.33 | 36.2 | 636.24 | 36,274 | 36,373 | 42,324 | 12.2 | 12.2 | 14.2 | 17.5 | 17.5 | 15.0 | 15.4 | 16.4 | 17.5 | 13.9 | 13.0 | 12.2 | 12.23 | 14.24 | 5.7 | 6.7 | | | | | |
| INTAC | BUY | 104.50 | 122.00 | 17% | 1.12 | 29.4 | 247.44 | 10,575 | 13,218 | 14,674 | 4.5 | 5.6 | 6.2 | 23.4 | 18.7 | 16.9 | 13.8 | 14.5 | 13.6 | 7.6 | 7.2 | 7.7 | 6.58 | 7.20 | 6.3 | 6.9 | | | | | |
| INTUCH | BUY | 70.50 | 100.00 | 42% | 1.01 | 58.4 | 226.05 | 14,568 | 14,675 | 17,172 | 4.5 | 4.6 | 5.4 | 15.5 | 15.4 | 13.2 | 10.1 | 9.9 | 10.2 | 7.0 | 7.1 | 6.9 | 4.58 | 5.36 | 6.5 | 7.6 | | | | | |
| JAS | SELL | 6.85 | 6.70 | -2% | 1.01 | 73.6 | 48.89 | 3,003 | 4,017 | 4,940 | 0.4 | 0.6 | 0.7 | 16.5 | 12.2 | 9.9 | 1.7 | 2.1 | 2.4 | 3.9 | 3.3 | 2.9 | 0.17 | 0.42 | 2.5 | 6.1 | | | | | |
| SAMART | BUY | 21.50 | 31.50 | 7% | 1.78 | 55.5 | 29.69 | 1,468 | 1,707 | 2,101 | 1.5 | 1.7 | 2.1 | 20.1 | 17.4 | 14.1 | 8.3 | 7.4 | 9.0 | 3.6 | 4.0 | 3.3 | 0.34 | 1.11 | 3.2 | 3.7 | | | | | |
| SAMTEL | BUY | 20.80 | 23.50 | 13% | 1.72 | 28.1 | 12.85 | | | | | | | | | | | | | | | | | | | | | | | | |

| September 2014 | | | | | |
|---|---|--|---|--|--|
| Monday | Tuesday | Wednesday | Thursday | Friday | |
| 15 XD ABPIF @B0.3278 PTT @B6.00 XN ABPIF @B0.3258 Conversion EARTH-W3 1.023:1w @B1.466 EMC-W4 1.073:1w @B0.373 "SP" sign posted AAV11C1409A BANC11C1409A BANP11P1409A BBL11C1409A BBL11P1409A CEN11C1409A GLOB11C1409A INTU11C1409A INTU11P1409A SAMA11C1409A STEC11C1409A TOP11C1409A TOP11P1409A ITD13C1409A TTA13C1409A New shares trading KCE 2.1m shrs (w) TRUE13C1501A 100m units TSF 13.72m shrs (w) | 16 XB FORTH 10 existing : 1FSMART @IPO XR IEC 3:1n @B0.025 | 17 XD WHAPF @B0.187 Conversion BGH16C1409A 1:3.15259DW @B13.448 BTS16C1409A 1:3.04878DW @B9.051 INTU16C1409A 1:16.9549DW @B67.827 TMB16C1409A 1:1.47458DW @B2.261 TRUE16C1409A 1:3.35999DW @B6.985 | 18 XD DRT @B0.15 Conversion AAV11C1409A 1:1.28DW @B4.10 BANC11C1409A 1:17.44846DW @B24.125 BANP11P1409A 1:14.62162DW @B34.117 BBL11C1409A 1:30.28277DW @B175.835 BBL11P1409A 1:27.35218DW @B205.141 CEN11C1409A 1:15.79354DW @B31.833 GLOB11C1409A 1:7.50DW @B13.20 INTU11C1409A 1:15.44939DW @B67.825 INTU11P1409A 1:11.68125DW @B80.072 SAMA11C1409A 1:6.87435DW @B16.203 STEC11C1409A 1:6.6DW @B16.50 TOP11C1409A 1:16.20DW @B51.00 TOP11P1409A 1:12.50DW @B60.00 ITD13C1409A 1:1.10DW @B4.20 TTA13C1409A 1:4.70DW @B24.00 | 19 "SP" sign posted AOT23C1409A BTS23C1409A CPN23C1409A GLOB23C1409A KBAN27C1409A MINT23C1409A PTTE27C1409A THCO23C1409A VGI23C1409A | |
| 22 "SP" sign posted BTS13C1409A JASS13P1409A PS13C1409A PTT13C1409A PTT13P1409A | 23 XR N-PARK 1:1n @B0.035 +1w @free "SP" sign posted AOT13C1409A | 24 XD ENGY @B0.05 XE EPCO-W1 1.015:1w @B2.266 (final, "SP") Conversion AOT23C1409A 1:33DW @B138.00 BTS23C1409A 1:2.85837DW @B10.004 CCP-W2 1:1w @B1.00 CPN23C1409A 1:16.79261DW @B35.807 GLOB23C1409A 1:5.99305DW @B12.329 KBAN27C1409A 1:39.35135DW @B162.324 LH-W3 1:1w @B3.50 MINT23C1409A 1:6.90274DW @B19.624 PTTE27C1409A 1:34.36364DW @B147.273 THCO23C1409A 1:16.8152DW @B33.135 VGI23C1409A 1:3.46608DW @B8.021 | 25 Conversion BTS13C1409A 1:2.92766DW @B8.051 JAS13P1409A 1:1.80DW @B7.80 PS13C1409A 1:5.50DW @B23.50 PTT13C1409A 1:60DW @B300.00 PTT13P1409A 1:43DW @B315.00 | 26 Conversion AOT13C1409A 1:29DW @B204.00 | |
| 29 XR SKR 5:1n @B15.00 Conversion CCP-W1 1.1334:1w @B1.00 (final) | 30 XR GRAMMY 10:1n @B13.5 Conversion BLAND-W3 1:1w @B1.70 BLAND-W4 1:1w @B2.00 BROOK 1.255:1w @B0.838 BSM-W1 1:1w @B0.50 CEN-W3 1:1w @B2.00 CCP-W2 1:1w @B1.00 CIG-W4 1:2w @B1.00 CSC-P 1:1 EPCO-W1 1.015:1w @B2.266 GENCO-W1 1:1w @B1.10 GL-W2 11.836:1w @B2.95708 (final) LH-W3 1:1w @B3.50 LIVE-W2 1.047:1w @B0.10 NNCL-W2 1:1w @B1.00 PF-W3 1:1w @B1.00 PRINC-W1 1:1w @B1.20 SCB-P 1:1 SIRI-W1 1.167:1w @B1.114 TCJ-W1 1.02:1w @B9.804 TCMC-W1 1:1w @B2.00 TIES-W2 1:1w @B1.00 TLUXE-W2 1:1w @B2.50 UAC-W1 1.20:1w @B6.25 UWC-W1 1:1w @B1.00 VG-W1 1:1w @B14.00 BOT : Aug-14 Trade | | | | |

| October 2014 | | | | | |
|--|---|--|--|--|--|
| Monday | Tuesday | Wednesday | Thursday | Friday | |
| | | 1 XD SENA @B0.00793 SENA 14 existing : 1STD @free MOC : Sep-14 CPI | 2 XD TVD @B0.021276 TVD 1 existing : 0.38297847569STD @free | 3 XE CIG-W4 1:2w @B1.00 ("SP", final) Conversion TICON-W6 1.06113:1w @B7.539 (final) | |
| 6 XR SIRI 3:1n @B1.30 +1SIRI-W2 @free | 7 XD BLA @B0.05 BLA 5 existing : 2STD @free | 8 XW MACO 4 existing : 1MACI-W1 @free XE UKEM-W1 1:1w @B0.50 ("SP", final) | 9 XD VNG @B0.02222222 VNG 5 existing : 1STD @free | 10 | |
| 13 | 14 | 15 XW MINT 20 existing : 1MINT-W5 @free | 16 | 17 | |
| 20 XD AP @B0.02 AP 10 existing : 1STD @free Conversion EPCO-W1 1.015:1w @B2.266 (final) | 21 XD HMPRO @B0.013889 HMPRO 8 existing : 1STD @free | 22 | 23 PUBLIC HOLIDAY (Chulalongkorn Day) | 24 XD VIH @B0.0074 VIH 15 existing : 1STD @free | |
| 27 | 28 Conversion CIG-W4 1:2w @B1.00 ("SP", final) | 29 | 30 | 31 BOT : Sep-14 Trade | |