

Warrant Corner

As of : 27 December 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W2	7 Jun 24	5.000	1.00000	1.000	0.08	3.18	0.09	0.00	0.05	60%	39.75	0.13	185%	5.15	0.63	-60%	End of Mar, Jun, Sept and Dec
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.07	3.18	0.09	0.00	0.02	163%	45.43	0.05	178%	2.24	0.38	-163%	End of Mar, Jun, Sept and Dec
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.25	1.58	0.11	0.00	0.24	30%	6.32	0.54	30%	3.42	0.77	-30%	Every 6 months from the issuance of warrant
AIT-W2	13 Jan 24	2.000	1.00000	1.000	0.00	3.80	0.05	1.70	1.70	-47%	nm.	1.00	-100%	nm.	1.90	47%	End of Mar and Sept
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.05	0.17	0.17	0.00	0.02	37%	3.64	0.56	59%	2.05	0.73	-37%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.04	0.17	0.08	0.00	0.00	159%	4.25	0.10	113%	0.44	0.39	-159%	End of Mar, Jun, Sept and Dec
AKR-W2	30 May 24	1.000	1.00000	1.000	0.06	0.80	0.17	0.00	0.03	33%	13.33	0.29	94%	3.87	0.75	-33%	30 Nov 23, 29 Feb 24 and 30 May 24
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.01	0.33	0.00	0.00	253%	1.07	0.19	280%	0.20	0.28	-253%	End of Mar, Jun, Sep and Dec
APURE-W3	27 Dec 24	6.783	1.00000	1.032	0.76	4.52	0.34	0.00	0.31	66%	6.14	0.35	66%	2.14	0.60	-66%	End of Mar, Jun, Sept and Dec
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.01	0.34	0.33	0.00	0.00	256%	34.00	0.00	1849%	0.01	0.28	-256%	31 May 2024
AS-W2	25 Jan 24	3.500	1.00000	1.000	3.82	7.65	0.01	4.11	4.12	-4%	2.00	0.99	-43%	1.99	1.05	4%	Every 25 Jun and 25 Dec
ASW-W1	18 May 24	12.000	1.00000	1.000	0.03	8.35	0.24	0.00	0.13	44%	278.33	0.15	154%	41.47	0.69	-44%	Every 18 of May and Nov
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.10	8.35	0.10	0.00	0.44	45%	83.50	0.26	57%	21.63	0.69	-45%	Every 24 of Apr and Oct
BE8-W1	31 May 26	75.000	1.00000	1.000	3.90	29.25	0.05	0.00	2.25	170%	7.50	0.24	50%	1.83	0.37	-170%	End of Mar, Jun, Sep and Dec
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	2.10	11.80	0.06	1.69	2.88	3%	5.62	0.76	4%	4.26	0.98	-3%	Every 15 of May and Nov
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.15	0.49	0.25	0.00	0.14	33%	3.27	0.72	13%	2.36	0.75	-33%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.70	2.94	0.22	1.43	1.75	-5%	1.73	0.94	-3%	1.63	1.05	5%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BROOK-W6	12 Jul 24	0.577	1.00000	1.126	0.13	0.54	0.25	0.00	0.07	28%	4.68	0.58	58%	2.70	0.78	-28%	End of Quarter
BROOK-W7	12 Jul 26	1.153	1.00000	1.128	0.19	0.54	0.08	0.00	0.06	145%	3.21	0.30	42%	0.96	0.41	-145%	End of Quarter
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.50	4.22	0.09	0.00	0.11	220%	8.44	0.11	72%	0.90	0.31	-220%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.15	2.62	0.33	0.00	0.29	97%	17.47	0.41	29%	7.21	0.51	-97%	End of Quarter
BTS-W7	7 Nov 24	11.490	1.00000	1.036	0.04	7.20	0.09	0.00	0.31	60%	186.48	0.21	72%	39.09	0.62	-60%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.13	7.20	0.17	0.00	0.72	102%	57.38	0.30	27%	17.45	0.50	-102%	End of Quarter
B-W7	17 Mar 24	1.107	1.00000	0.893	0.01	0.11	0.07	0.00	0.00	917%	9.82	0.00	3453598%	0.00	0.10	-917%	31 May 22, 30 Nov 22, 31 May 23, 31 Nov 23 and 15 Mar 24
B-W8	14 Nov 26	0.300	1.00000	1.000	0.01	0.11	0.25	0.00	0.01	182%	11.00	0.28	43%	3.04	0.35	-182%	Every 15 of Dec and Jun
CEN-W5	12 May 26	2.140	1.00000	1.000	0.38	2.58	0.33	0.29	0.79	-2%	6.79	0.80	-1%	5.42	1.02	2%	#N/A
CGH-W4	30 May 24	1.250	1.00000	1.000	0.01	0.70	0.20	0.00	0.00	80%	70.00	0.06	299%	4.19	0.56	-80%	End of May and Nov
CHAYO-W3	8 Dec 25	9.000	1.00000	1.000	0.61	5.30	0.09	0.00	0.65	81%	8.69	0.39	36%	3.36	0.55	-81%	End of Quarter
CHEWA-W2	16 Feb 24	1.200	1.00000	1.000	0.00	0.49	0.04	0.00	0.00	145%	nm.	0.00	60701%	nm.	0.41	-145%	17 Aug 2023 and 16 Feb 2024
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.07	0.11	0.03	0.00	0.01	418%	1.57	0.24	44%	0.37	0.19	-418%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.06	0.11	0.10	0.00	0.01	409%	1.83	0.24	45%	0.44	0.20	-409%	Every 15th of Mar, Jun, Sep and Dec
CI-W2	31 May 24	1.000	1.00000	1.000	0.03	0.53	0.20	0.00	0.00	94%	17.67	0.05	373%	0.81	0.51	-94%	End of May and Nov
COLOR-W2	31 May 24	1.710	1.00000	1.000	0.04	1.34	0.09	0.00	0.06	31%	33.50	0.27	87%	8.94	0.77	-31%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	2.10	6.60	0.15	1.36	2.18	8%	3.14	0.78	5%	2.46	0.93	-8%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CWT-W6	24 Feb 24	5.000	1.00000	1.000	0.00	1.50	0.16	0.00	0.00	233%	nm.	0.00	171595%	nm.	0.30	-233%	23 Feb 2024
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.08	0.41	0.13	0.01	0.09	17%	5.13	0.63	11%	3.24	0.85	-17%	Every 6 months from the issuance of warrant
DEMCO-W7	8 Dec 24	3.500	1.00000	1.000	0.09	2.50	0.16	0.00	0.20	44%	27.78	0.36	46%	10.00	0.70	-44%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DITTO-W1	20 May 25	33.333	1.00000	1.200	4.92	26.75	0.14	0.00	5.11	40%	6.52	0.52	27%	3.40	0.71	-40%	End of Mar, Jun, Sept and Dec
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.14	0.41	0.19	0.00	0.03	129%	2.93	0.29	71%	0.86	0.44	-129%	End of Jun and Dec
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.05	1.02	0.17	0.00	0.00	101%	20.40	0.03	402%	0.70	0.50	-101%	Every 20 of Mar, Jul and Nov
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.04	1.43	0.25	0.00	0.04	43%	35.75	0.22	88%	8.01	0.70	-43%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.02	0.27	0.43	0.00	0.00	275%	20.01	0.02	200%	0.50	0.27	-275%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.06	0.26	0.02	0.00	0.00	885%	4.33	0.00	396%	0.00	0.10	-885%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EKH-W1	14 Nov 24	5.910	1.00000	1.066	1.44	7.20	0.16	1.16	1.86	1%	5.33	0.74	1%	3.92	0.99	-1%	End of May and Nov
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.14	2.62	0.20	0.00	0.03	222%	18.71	0.07	117%	1.36	0.31	-222%	End of Mar, Jun, Sep and Dec
ERW-W3	14 Jun 24	3.000	1.00000	1.000	2.16	5.20	0.07	2.04	2.27	-1%	2.41	0.97	-2%	2.34	1.01	1%	14 Jun 24
FLOYD-W1	30 May 24	1.800	1.00000	1.111	0.03	1.17	0.20	0.00	0.02	56%	43.33	0.14	186%	5.88	0.64	-56%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.03	0.19	0.09	0.00	0.01	179%	6.33	0.12	100%	0.77	0.36	-179%	End of Jun and Dec
GLOCON-W5	29 Mar 24	1.500	1.00000	1.000	0.01	0.36	0.14	0.00	0.00	319%	36.00	0.00	27686%	0.00	0.24	-319%	End of Mar, Jun, Sep and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.67	1.67	0.33	0.45	0.69	0%	2.49	0.77	0%	1.92	1.00	0%	End of Nov
HEALTH-W2	27 Feb 24	15.000	1.00000	1.000	0.00	1.84	0.32	0.00	0.00	715%	nm.	0.00	23160772%	nm.	0.12	-715%	End of every Quarter
IIG-W1	22 Jan 25	32.000	1.00000	1.000	3.12	10.40	0.04	0.00	0.06	238%	3.33	0.04	211%	0.12	0.30	-238%	Every 15 of Mar, Jun, Sep and Dec
IP-W2	20 Jun 25	20.000	1.00000	1.000	0.55	8.85	0.20	0.00	0.29	132%	16.09	0.16	77%	2.61	0.43	-132%	End of Dec
ITEL-W4	10 Jul 24	11.500	1.00000	1.000	0.02	2.18	0.16	0.00	0.00	428%	109.00	0.00	2120%	0.00	0.19	-428%	End of Mar, Jun, Sep and Dec
JCKH-W1	15 Jul 24	0.162	1.00000	1.548	0.00	0.04	0.04	0.00	0.00	305%	nm.	0.00	1168%	nm.	0.25	-305%	End of Mar, Jun, Sept and Dec
JCKH-W2	14 Nov 24	0.030	1.00000	1.000	0.02	0.04	0.11	0.01	0.01	25%	2.00	0.85	29%	1.71	0.80	-25%	End of every month
JMART-W4	18 Jun 24	13.206	1.00000	1.136	5.55	17.40	0.02	4.66	5.16	4%	3.56	0.80	9%	2.87	0.96	-4%	End of Mar, Jun, Sept and Dec
JMART-W5	26 Jul 25	61.916	1.00000	1.131	1.80	17.40	0.04	0.00	0.14	265%	10.93	0.04	127%	0.38	0.27	-265%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	89.760	1.00000	1.003	1.04	25.25	0.05	0.00	0.04	260%	24.34	0.01	258%	0.26	0.28	-260%	End of Quarter
JSP-W1	30 Aug 24	2.500	1.00000	1.000	0.17	2.06	0.30	0.00	0.17	30%	12.12	0.45	47%	5.50	0.77	-30%	End of Mar and Sept

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As of : 27 December 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
J-W2	7 Jun 24	6.250	1.00000	1.000	0.34	2.06	0.03	0.00	0.00	220%	6.06	0.00	1252%	0.01	0.31	-220%	End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	0.54	2.06	0.03	0.00	0.04	363%	3.81	0.08	87%	0.29	0.22	-363%	End of Quarter
KGEN-W2	31 Jul 26	2.000	1.00000	1.000	0.38	0.91	0.25	0.00	0.11	162%	2.39	0.39	45%	0.92	0.38	-162%	Every 15 of Jun
KKP-W5	17 Mar 24	70.000	1.00000	1.000	0.24	49.25	0.08	0.00	0.35	43%	205.21	0.08	395%	16.34	0.70	-43%	17 Mar 2024
KKP-W6	17 Mar 26	70.000	1.00000	1.000	1.66	49.25	0.08	0.00	6.34	46%	29.67	0.37	18%	10.99	0.69	-46%	17 Mar 2026
KUN-W1	28 Apr 24	2.800	1.00000	1.000	0.01	1.80	0.14	0.00	0.02	56%	180.00	0.08	275%	14.95	0.64	-56%	27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.05	1.80	0.25	0.00	0.23	25%	36.00	0.47	15%	17.03	0.80	-25%	Every 6 months from the issuance of warrant
K-W2	14 May 24	0.800	1.00000	1.000	0.32	1.21	0.14	0.35	0.41	-7%	3.78	0.95	-18%	3.61	1.08	7%	End of Aug, Nov and Feb
LEO-W1	26 Jul 24	22.000	1.00000	1.000	0.48	4.50	0.07	0.00	0.00	400%	9.38	0.00	1495%	0.00	0.20	-400%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.21	1.00	0.08	0.00	0.04	121%	4.76	0.17	106%	0.82	0.45	-121%	Every 25th Jun and Dec
MACO-W3	29 Aug 25	1.545	1.00000	1.294	0.05	0.59	0.18	0.00	0.02	168%	15.27	0.15	80%	2.26	0.37	-168%	End of Quarter
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	0.16	3.16	0.22	0.12	0.36	0%	19.75	0.51	0%	10.06	1.00	0%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W2	15 May 24	2.719	1.00000	1.103	14.20	15.70	0.00	14.28	14.04	-1%	1.22	0.98	-2%	1.20	1.01	1%	Every 15 of month
MBK-W3	15 Nov 24	2.805	1.00000	1.070	13.60	15.70	0.00	13.76	13.18	-1%	1.23	0.96	-1%	1.18	1.01	1%	Every 15 of month
MBK-W4	15 May 25	2.888	1.00000	1.039	0.00	15.70	0.00	13.25	12.34	-82%	nm.	0.93	-71%	nm.	5.44	82%	Every 15 of month
MIDA-W3	12 Jun 24	1.500	1.00000	1.000	0.01	0.49	0.20	0.00	0.00	208%	49.00	0.00	1053%	0.05	0.32	-208%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W6	23 May 24	1.256	1.00000	1.195	0.00	0.37	0.15	0.00	0.00	239%	nm.	0.00	1937%	nm.	0.29	-239%	End of Jun and Dec
MILL-W7	13 Dec 24	0.400	1.00000	1.000	0.05	0.37	0.19	0.00	0.06	22%	7.40	0.59	23%	4.35	0.82	-22%	End of Mar, Jun, Sep and Dec
MINT-W9	16 Feb 24	31.000	1.00000	1.000	0.24	28.75	0.03	0.00	1.28	9%	119.79	0.39	81%	46.35	0.92	-9%	Every 15 of Feb, May, Aug and Nov
ML-W3	12 Jun 24	3.000	1.00000	1.000	0.00	0.81	0.20	0.00	0.00	270%	nm.	0.00	1620%	nm.	0.27	-270%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
NATION-W4	26 Nov 25	0.250	1.00000	1.000	0.01	0.06	0.18	0.00	0.00	333%	6.00	0.06	115%	0.36	0.23	-333%	Every 15 of Mar, Jun, Sep and Dec
NDR-W2	4 May 24	3.500	1.00000	1.000	0.04	1.17	0.20	0.00	0.00	203%	29.25	0.00	2193%	0.01	0.33	-203%	1 Dec 2022, 1 Jun 2023, 1 Dec 2023 and 4 May 2024
NEWS-W7	6 May 24	0.050	1.00000	1.000	0.01	0.01	0.33	0.00	0.00	500%	1.00	0.00	14628%	0.00	0.17	-500%	3 May 2024
NOBLE-W2	13 Jan 24	7.597	1.00000	1.053	0.00	3.92	0.21	0.00	0.00	94%	nm.	0.00	147809836%	nm.	0.52	-94%	End of Jun and Dec
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.06	0.29	0.17	0.00	0.00	266%	4.83	0.06	135%	0.30	0.27	-266%	End of Mar, Jun, Sep and Dec
NVD-W3	30 Jun 24	2.594	1.00000	1.018	0.06	1.94	0.05	0.00	0.09	37%	32.92	0.26	85%	8.67	0.73	-37%	End of Feb and Aug
OTO-W1	29 Nov 24	3.000	1.00000	1.000	0.48	0.88	0.06	0.00	0.00	295%	1.83	0.02	341%	0.03	0.25	-295%	31 May 2023 and 29 Nov 2024
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.18	1.65	0.17	0.00	0.17	93%	9.17	0.36	40%	3.28	0.52	-93%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PJW-W1	18 Jul 24	2.857	1.00000	1.050	0.90	3.76	0.23	0.73	1.05	-1%	4.39	0.86	-2%	3.79	1.01	1%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	1.91	8.75	0.03	0.73	2.16	13%	4.58	0.69	13%	3.15	0.88	-13%	2 Apr 2022, then every 6-month period from the previous exen
PORT-W3	29 Dec 23	3.300	1.00000	1.000	0.00	1.03	0.20	0.00	0.00	220%	nm.	0.00	#####	nm.	0.31	-220%	End of Quarter
PPM-W2	24 Jul 24	6.000	1.00000	1.000	0.04	2.00	0.33	0.00	0.00	202%	50.00	0.00	583%	0.20	0.33	-202%	24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	31 Jul 24	0.199	1.00000	5.030	0.01	0.06	0.09	0.00	0.00	235%	30.18	0.00	664%	0.07	0.30	-235%	End of Oct
PRG-W1	15 Nov 24	4.689	1.00000	1.066	6.90	10.30	0.00	5.98	5.93	8%	1.59	0.95	9%	1.51	0.92	-8%	Every 15 of month
PRG-W2	15 May 25	4.822	1.00000	1.037	5.70	10.30	0.00	5.68	5.69	0%	1.87	0.91	0%	1.70	1.00	0%	Every 15 of month
PRG-W3	17 Nov 25	4.954	1.00000	1.009	8.30	10.30	0.00	5.39	5.50	28%	1.25	0.87	14%	1.10	0.78	-28%	Every 15 of month
PROEN-W1	22 Mar 24	3.600	1.00000	1.000	0.18	3.06	0.27	0.00	0.10	24%	17.00	0.32	145%	5.45	0.81	-24%	End of Jun and Dec
PROS-W1	14 May 26	1.000	1.00000	1.000	0.14	0.75	0.33	0.00	0.14	52%	5.36	0.60	19%	3.20	0.66	-52%	End of Jan and Jul
PSTC-W2	11 Nov 25	2.000	1.00000	1.000	0.07	0.86	0.25	0.00	0.04	141%	12.29	0.23	60%	2.80	0.42	-141%	Every 10th Nov
RS-W4	23 May 24	25.210	1.00000	1.150	0.17	13.30	0.17	0.00	0.05	91%	89.97	0.04	391%	3.27	0.52	-91%	End of May and Nov
RT-W1	1 Jun 24	1.350	1.00000	1.000	0.08	0.77	0.17	0.00	0.01	86%	9.63	0.08	322%	0.73	0.54	-86%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
RWI-W3	16 May 24	1.500	1.00000	1.000	0.02	0.68	0.33	0.00	0.00	124%	34.00	0.01	702%	0.37	0.45	-124%	Every 15 of Mar, Jun, Sep and Dec
SAAM-W2	20 Oct 24	11.000	1.00000	1.000	0.25	7.75	0.09	0.00	0.52	45%	31.00	0.31	58%	9.73	0.69	-45%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W1	10 May 24	2.412	1.00000	1.347	3.74	5.10	0.01	3.59	3.59	2%	1.84	0.98	5%	1.81	0.98	-2%	Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10 May 24
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	1.27	5.10	0.12	0.09	0.88	23%	4.02	0.62	33%	2.50	0.81	-23%	Every 3 months after issued
SAMART-W3	17 May 24	10.000	1.00000	1.000	0.03	4.20	0.14	0.00	0.00	139%	140.00	0.01	837%	0.70	0.42	-139%	Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	12.000	1.00000	1.000	0.08	2.84	0.14	0.00	0.00	325%	35.50	0.00	4032%	0.00	0.24	-325%	Every 6 months from the issuance of warrant
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.09	7.00	0.26	0.00	0.07	230%	77.78	0.06	117%	4.89	0.30	-230%	10 Jul 25
SAWAD-W2	30 Aug 25	95.907	1.00000	1.042	1.32	42.25	0.04	0.00	1.78	130%	33.35	0.16	64%	5.29	0.43	-130%	End of Feb and Aug
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.19	1.27	0.33	0.00	0.08	128%	7.35	0.27	56%	1.97	0.44	-128%	Every 3 months after issued
SCM-W2	27 Jun 25	2.000	1.00000	1.000	1.07	3.48	0.11	1.31	1.33	-12%	3.25	0.79	-8%	2.56	1.13	12%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.15	1.64	0.09	0.00	0.05	214%	10.93	0.11	75%	1.23	0.32	-214%	End of Mar, Jun, Sept and Dec
SENA-W1	21 Mar 24	5.000	1.00000	1.000	0.01	2.34	0.20	0.00	0.00	114%	234.00	0.00	2529%	0.25	0.47	-114%	End of Jun and Dec
SENX-W1	21 Jun 24	1.500	1.00000	1.000	0.01	0.55	0.20	0.00	0.00	175%	55.00	0.00	703%	0.23	0.36	-175%	End of Jan, Apr, July, Oct
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.19	3.52	0.11	0.00	0.14	189%	18.53	0.16	67%	2.90	0.35	-189%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.22	1.89	0.07	0.00	0.00	1062%	11.83	0.00	480%	0.00	0.09	-1062%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.45	1.89	0.20	0.00	0.28	30%	4.20	0.61	46%	2.55	0.77	-30%	2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.06	0.47	0.17	0.00	0.03	189%	7.83	0.22	55%	1.74	0.35	-189%	End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	0.46	3.66	0.20	0.00	0.37	22%	7.96	0.51	47%	4.09	0.82	-22%	End of Mar, Jun, Sept and Dec
SOLAR-W1	13 Jan 24	2.000	1.00000	1.000	0.00	0.68	0.19	0.00	0.00	194%	nm.	0.00	#####	nm.	0.34	-194%	29 Jun 22 and 12 Jan 24

Warrant Corner

As of : 27 December 2023

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
SSP-W2	22 May 25	16.529	1.00000	1.210	0.31	7.90	0.18	0.00	0.34	112%	30.84	0.17	71%	5.28	0.47	-112%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.00	0.00	0.23	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	-112%	End of Mar, Jun, Sept and Dec
STOWER-W4	15 Jun 24	0.600	1.00000	0.100	0.00	0.14	0.09	0.00	0.00	329%	nm.	0.00	2134%	nm.	0.23	-329%	Every 15th of Mar, Jun, Sep and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.20	0.52	0.07	0.02	0.23	35%	2.60	0.77	7%	2.01	0.74	-35%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.69	5.65	0.14	0.00	0.39	178%	8.19	0.24	51%	1.96	0.36	-178%	End of Jun and Dec
TFG-W3	14 May 24	5.500	1.00000	1.000	0.16	3.76	0.06	0.00	0.06	51%	23.50	0.12	193%	2.82	0.66	-51%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.03	0.08	0.18	0.00	0.01	125%	2.67	0.38	49%	1.01	0.44	-125%	At the End of Mar, Jun, Sep, Dec
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.48	1.19	0.17	0.16	0.39	24%	2.48	0.79	16%	1.96	0.80	-24%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.41	1.63	0.25	0.00	0.29	48%	3.98	0.58	29%	2.31	0.68	-48%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.27	1.22	0.33	0.15	0.31	4%	4.52	0.81	4%	3.65	0.96	-4%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.21	2.00	0.25	0.00	0.26	36%	9.52	0.49	24%	4.63	0.74	-36%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.08	0.29	0.17	0.00	0.03	100%	3.63	0.34	60%	1.23	0.50	-100%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	1.88	2.90	0.16	1.44	1.69	6%	1.54	0.97	8%	1.49	0.94	-6%	End of Mar and Sept
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.01	0.13	0.17	0.00	0.00	100%	13.00	0.04	406%	0.53	0.50	-100%	End of Mar, Jun, Sept and Dec
TRITN-W6	6 Nov 24	0.250	1.00000	1.000	0.02	0.13	0.03	0.00	0.00	108%	6.50	0.14	133%	0.89	0.48	-108%	6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.10	1.23	0.14	0.00	0.00	396%	12.30	0.00	725%	0.00	0.20	-396%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.65	1.61	0.01	0.66	0.68	-1%	2.48	0.83	0%	2.05	1.01	1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.07	0.36	0.10	0.00	0.01	156%	5.14	0.16	90%	0.83	0.39	-156%	End of Jun and Dec
TWZ-W6	19 Jan 24	0.100	1.00000	1.000	0.01	0.04	0.20	0.00	0.00	175%	4.00	0.00	937602573%	0.00	0.36	-175%	Every 6 months from the issuance of warrant
TWZ-W7	19 Jan 24	0.100	1.00000	1.000	0.00	0.04	0.10	0.00	0.00	150%	nm.	0.00	206602090%	nm.	0.40	-150%	Every 6 months from the issuance of warrant
UBIS-W1	22 Feb 24	7.000	1.00000	1.000	0.01	1.91	0.29	0.00	0.00	267%	191.00	0.00	412912%	0.00	0.27	-267%	End of Mar, Jun, Sept and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.07	1.88	0.19	0.00	0.02	537%	26.86	0.05	72%	1.42	0.16	-537%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.10	1.77	0.08	0.00	0.14	75%	17.70	0.29	43%	5.15	0.57	-75%	At the End of Sept
WAVE-W3	24 Oct 25	0.150	1.00000	1.000	0.07	0.16	0.22	0.01	0.05	38%	2.29	0.76	19%	1.74	0.73	-38%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
W-W5	31 Oct 24	2.100	1.00000	0.067	0.01	0.69	0.25	0.00	0.00	226%	4.60	0.02	304%	0.11	0.31	-226%	31 Oct 23 and 31 Oct 24
XPG-W4	17 Apr 24	0.815	1.00000	6.621	2.90	1.27	0.11	2.67	3.08	-1%	2.90	0.97	-4%	2.82	1.01	1%	End of Quarter