

Warrant Corner

As of : 28 February 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W2	7 Jun 24	5.000	1.00000	1.000	0.03	3.24	0.09	0.00	0.02	55%	108.00	0.07	398%	7.45	0.64	-55%	End of Mar, Jun, Sept and Dec
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.07	3.24	0.09	0.00	0.01	158%	46.29	0.03	242%	1.49	0.39	-158%	End of Mar, Jun, Sept and Dec
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.15	1.36	0.11	0.00	0.12	43%	9.07	0.38	55%	3.48	0.70	-43%	Every 6 months from the issuance of warrant
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.32	0.50	0.17	0.28	0.34	-3%	1.67	1.00	-6%	1.67	1.03	3%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.30	0.50	0.08	0.09	0.16	40%	1.67	0.82	36%	1.36	0.71	-40%	End of Mar, Jun, Sept and Dec
AKR-W2	30 May 24	1.000	1.00000	1.000	0.07	0.93	0.17	0.00	0.05	15%	13.29	0.43	74%	5.69	0.87	-15%	30 Nov 23, 29 Feb 24 and 30 May 24
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.01	0.33	0.00	0.00	253%	1.07	0.15	413%	0.16	0.28	-253%	End of Mar, Jun, Sep and Dec
APURE-W3	27 Dec 24	6.783	1.00000	1.032	0.59	4.52	0.34	0.00	0.20	63%	7.91	0.27	80%	2.11	0.61	-63%	End of Mar, Jun, Sept and Dec
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.01	0.35	0.33	0.00	0.00	246%	35.00	0.00	12911%	0.00	0.29	-246%	31 May 2024
ASW-W1	18 May 24	12.000	1.00000	1.000	0.01	8.25	0.24	0.00	0.04	46%	825.00	0.07	455%	57.48	0.69	-46%	Every 18 of May and Nov
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.04	8.25	0.10	0.00	0.34	46%	206.25	0.23	78%	48.29	0.69	-46%	Every 24 of Apr and Oct
BEB-W1	31 May 26	75.000	1.00000	1.000	4.90	27.25	0.05	0.00	1.59	193%	5.56	0.20	61%	1.10	0.34	-193%	End of Mar, Jun, Sep and Dec
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	3.32	13.30	0.06	3.09	3.86	0%	4.01	0.86	0%	3.45	1.00	0%	Every 15 of May and Nov
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.11	0.44	0.25	0.00	0.10	39%	4.00	0.66	17%	2.63	0.72	-39%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.60	2.90	0.22	1.41	1.72	-7%	1.81	0.96	-5%	1.74	1.07	7%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BROOK-W6	12 Jul 24	0.577	1.00000	1.126	0.16	0.63	0.25	0.04	0.12	14%	4.43	0.75	43%	3.34	0.88	-14%	End of Quarter
BROOK-W7	12 Jul 26	1.153	1.00000	1.128	0.35	0.63	0.08	0.00	0.09	132%	2.03	0.37	43%	0.75	0.43	-132%	End of Quarter
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.53	4.14	0.09	0.00	0.09	227%	7.81	0.09	83%	0.69	0.31	-227%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.13	2.58	0.33	0.00	0.26	99%	19.85	0.39	32%	7.68	0.50	-99%	End of Quarter
BTS-W7	7 Nov 24	11.490	1.00000	1.036	0.03	5.10	0.09	0.00	0.02	126%	176.12	0.04	224%	6.34	0.44	-126%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.09	5.10	0.17	0.00	0.22	184%	58.71	0.15	47%	8.98	0.35	-184%	End of Quarter
B-W7	16 Mar 24	1.107	1.00000	0.893	0.00	0.12	0.07	0.00	0.00	823%	nm.	0.00	#####	nm.	0.11	-823%	31 May 22, 30 Nov 22,31 May 23, 31 Nov 23 and 15 Mar 24
B-W8	14 Nov 26	0.300	1.00000	1.000	0.01	0.12	0.25	0.00	0.01	158%	12.00	0.29	42%	3.52	0.39	-158%	Every 15 of Dec and Jun
CEN-W5	12 May 26	2.140	1.00000	1.000	0.32	2.26	0.33	0.08	0.59	9%	7.06	0.74	4%	5.24	0.92	-9%	#N/A
CGH-W4	30 May 24	1.250	1.00000	1.000	0.01	0.68	0.20	0.00	0.00	85%	68.00	0.01	1055%	0.84	0.54	-85%	End of May and Nov
CHAYO-W3	8 Dec 25	9.000	1.00000	1.000	0.64	5.55	0.09	0.00	0.67	74%	8.67	0.39	36%	3.40	0.58	-74%	End of Quarter
CHO-W3	30 Jun 24	3.157	2.87000	1.000	0.00	0.18	0.08	0.00	0.00	1654%	nm.	0.00	491431%	nm.	0.06	-1654%	End of Quarter
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.00	0.09	0.03	0.00	0.01	456%	nm.	0.17	48%	nm.	0.18	-456%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.06	0.09	0.09	0.00	0.01	522%	1.50	0.17	55%	0.26	0.16	-522%	Every 15th of Mar, Jun, Sep and Dec
COLOR-W2	31 May 24	1.710	1.00000	1.000	0.03	1.35	0.09	0.00	0.03	29%	45.00	0.20	171%	9.10	0.78	-29%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	1.97	6.60	0.15	1.36	2.12	6%	3.35	0.79	4%	2.64	0.95	-6%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.11	0.51	0.13	0.10	0.15	0%	4.64	0.74	0%	3.41	1.00	0%	Every 6 months from the issuance of warrant
DEMCO-W7	8 Dec 24	3.500	1.00000	1.000	0.11	2.16	0.16	0.00	0.08	67%	19.64	0.22	93%	4.24	0.60	-67%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DITTO-W1	20 May 25	33.333	1.00000	1.200	4.90	25.00	0.13	0.00	3.62	50%	6.12	0.44	39%	2.69	0.67	-50%	End of Mar, Jun, Sept and Dec
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.10	0.40	0.19	0.00	0.02	125%	4.00	0.24	80%	0.97	0.44	-125%	End of Jun and Dec
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.01	0.99	0.17	0.00	0.00	103%	99.00	0.00	1419%	0.47	0.49	-103%	Every 20 of Mar, Jul and Nov
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.01	1.40	0.25	0.00	0.02	44%	140.00	0.16	152%	22.83	0.70	-44%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.02	0.26	0.43	0.00	0.00	290%	19.27	0.01	275%	0.24	0.26	-290%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.05	0.24	0.02	0.00	0.00	963%	4.80	0.00	558%	0.00	0.09	-963%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EKH-W1	14 Nov 24	5.910	1.00000	1.066	1.43	7.80	0.16	1.70	2.21	-7%	5.81	0.80	-10%	4.67	1.08	7%	End of May and Nov
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.14	2.74	0.20	0.00	0.03	208%	19.57	0.06	132%	1.26	0.32	-208%	End of Mar, Jun, Sep and Dec
ERW-W3	14 Jun 24	3.000	1.00000	1.000	1.68	4.78	0.07	1.65	1.80	-2%	2.85	0.97	-7%	2.77	1.02	2%	14 Jun 24
FLOYD-W1	30 May 24	1.800	1.00000	1.111	0.02	1.20	0.20	0.00	0.01	52%	66.66	0.07	420%	4.97	0.66	-52%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.03	0.21	0.09	0.00	0.01	152%	7.00	0.13	103%	0.92	0.40	-152%	End of Jun and Dec
GIFT-W2	2 Jan 25	1.600	1.00000	1.000	2.34	5.65	0.25	3.04	3.66	-30%	2.41	1.00	-35%	2.41	1.43	30%	#N/A
GLOCON-W5	30 Mar 24	1.500	1.00000	1.000	0.01	0.29	0.14	0.00	0.00	421%	29.00	0.00	27361458348%	0.00	0.19	-421%	End of Mar, Jun, Sep and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.66	1.53	0.33	0.35	0.75	8%	2.32	0.90	2%	2.08	0.92	-8%	End of Nov
HYDRO-W2	5 Feb 27	0.400	1.00000	1.000	0.05	0.30	0.25	0.00	0.07	50%	6.00	0.61	15%	3.68	0.67	-50%	End of May and Nov
IIG-W1	22 Jan 25	32.000	1.00000	1.000	2.08	8.25	0.04	0.00	0.01	313%	3.97	0.01	382%	0.02	0.24	-313%	Every 15 of Mar, Jun, Sep and Dec
IP-W2	20 Jun 25	20.000	1.00000	1.000	0.46	8.30	0.20	0.00	0.17	147%	18.04	0.11	99%	2.05	0.41	-147%	End of Dec
ITEL-W4	10 Jul 24	11.500	1.00000	1.000	0.02	2.34	0.16	0.00	0.00	392%	117.00	0.00	7839%	0.00	0.20	-392%	End of Mar, Jun, Sep and Dec
JCKH-W1	15 Jul 24	0.162	1.00000	1.548	0.00	0.04	0.04	0.00	0.00	305%	nm.	0.00	3943%	nm.	0.25	-305%	End of Mar, Jun, Sept and Dec
JCKH-W2	14 Nov 24	0.030	1.00000	1.000	0.02	0.04	0.11	0.01	0.01	25%	2.00	0.87	37%	1.73	0.80	-25%	End of every month
JMART-W4	18 Jun 24	13.206	1.00000	1.136	1.85	14.20	0.02	1.10	2.40	4%	8.72	0.67	15%	5.88	0.96	-4%	End of Mar, Jun, Sept and Dec
JMART-W5	26 Jul 25	61.916	1.00000	1.131	1.70	14.20	0.04	0.00	0.05	347%	9.44	0.02	189%	0.17	0.22	-347%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	89.760	1.00000	1.003	1.63	22.80	0.05	0.00	0.01	301%	14.03	0.00	432%	0.04	0.25	-301%	End of Quarter
JSP-W1	30 Aug 24	2.500	1.00000	1.000	0.19	2.30	0.30	0.00	0.21	17%	12.11	0.54	36%	6.52	0.86	-17%	End of Mar and Sept
J-W2	7 Jun 24	6.250	1.00000	1.000	0.08	1.95	0.02	0.00	0.00	225%	24.38	0.00	7254%	0.00	0.31	-225%	End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	0.32	1.95	0.02	0.00	0.03	378%	6.09	0.06	99%	0.38	0.21	-378%	End of Quarter
J-W4	1 Aug 26	3.100	1.00000	1.000	0.49	1.95	0.10	0.00	0.35	84%	3.98	0.48	29%	1.91	0.54	-84%	29 Mar 2024, 31 Jul 2026

Warrant Corner

As of : 28 February 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
KGEN-W2	31 Jul 26	2.000	1.00000	1.000	0.30	0.86	0.25	0.00	0.08	167%	2.87	0.33	50%	0.95	0.37	-167%	Every 15 of Jun
KKP-W5	16 Mar 24	70.000	1.00000	1.000	0.00	50.75	0.08	0.00	0.00	38%	nm.	0.00	99584%	nm.	0.73	-38%	17 Mar 2024
KKP-W6	17 Mar 26	70.000	1.00000	1.000	1.70	50.75	0.08	0.00	6.77	41%	29.85	0.39	18%	11.67	0.71	-41%	17 Mar 2026
KUN-W1	27 Apr 24	2.800	1.00000	1.000	0.01	1.67	0.14	0.00	0.00	68%	167.00	0.01	2401%	1.18	0.59	-68%	27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.09	1.67	0.25	0.00	0.19	37%	18.56	0.45	24%	8.41	0.73	-37%	Every 6 months from the issuance of warrant
K-W2	14 May 24	0.800	1.00000	1.000	0.39	1.28	0.14	0.41	0.47	-7%	3.28	0.99	-30%	3.26	1.08	7%	End of Aug, Nov and Feb
LEO-W1	26 Jul 24	22.000	1.00000	1.000	0.26	4.76	0.07	0.00	0.00	368%	18.31	0.00	4276%	0.00	0.21	-368%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.18	1.03	0.08	0.00	0.03	112%	5.72	0.15	125%	0.86	0.47	-112%	Every 25th Jun and Dec
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	0.23	3.04	0.22	0.03	0.41	6%	13.22	0.63	12%	8.35	0.94	-6%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W2	15 May 24	2.719	1.00000	1.103	15.30	16.80	0.00	15.50	15.38	-1%	1.21	0.99	-6%	1.20	1.01	1%	Every 15 of month
MBK-W3	15 Nov 24	2.805	1.00000	1.070	14.60	16.80	0.00	14.93	14.47	-2%	1.23	0.97	-3%	1.19	1.02	2%	Every 15 of month
MBK-W4	15 May 25	2.888	1.00000	1.039	14.10	16.80	0.00	14.39	13.64	-2%	1.24	0.95	-2%	1.17	1.02	2%	Every 15 of month
META-W7	30 Dec 24	0.360	1.00000	1.000	0.01	0.16	0.08	0.00	0.00	131%	16.00	0.07	172%	1.15	0.43	-131%	29 Mar 2024, 28 Jun 2024 and 30 Sep 2024
MIDA-W3	12 Jun 24	1.500	1.00000	1.000	0.01	0.51	0.20	0.00	0.00	196%	51.00	0.00	4252%	0.00	0.34	-196%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W6	23 May 24	1.256	1.00000	1.195	0.00	0.34	0.15	0.00	0.00	269%	nm.	0.00	27250%	nm.	0.27	-269%	End of Jun and Dec
MILL-W7	13 Dec 24	0.400	1.00000	1.000	0.04	0.34	0.19	0.00	0.04	29%	8.50	0.49	38%	4.20	0.77	-29%	End of Mar, Jun, Sep and Dec
ML-W3	12 Jun 24	3.000	1.00000	1.000	0.00	0.63	0.20	0.00	0.00	376%	nm.	0.00	22604%	nm.	0.21	-376%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
NATION-W4	26 Nov 25	0.250	1.00000	1.000	0.01	0.04	0.18	0.00	0.00	550%	4.00	0.01	192%	0.05	0.15	-550%	Every 15 of Mar, Jun, Sep and Dec
NDR-W2	4 May 24	3.500	1.00000	1.000	0.01	1.21	0.20	0.00	0.00	190%	121.00	0.00	36031%	0.00	0.34	-190%	1 Dec 2022, 1 Jun 2023, 1 Dec 2023 and 4 May 2024
NEWS-W7	6 May 24	0.050	1.00000	1.000	0.01	0.02	0.33	0.00	0.00	200%	2.00	0.00	36293%	0.00	0.33	-200%	3 May 2024
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.16	0.52	0.17	0.00	0.03	123%	3.25	0.26	81%	0.84	0.45	-123%	End of Mar, Jun, Sep and Dec
NVD-W3	30 Jun 24	2.594	1.00000	1.018	0.04	1.81	0.05	0.00	0.03	45%	46.06	0.14	204%	6.60	0.69	-45%	End of Feb and Aug
OTO-W1	29 Nov 24	3.000	1.00000	1.000	0.30	0.67	0.06	0.00	0.00	393%	2.23	0.00	730%	0.00	0.20	-393%	31 May 2023 and 29 Nov 2024
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.22	1.79	0.17	0.00	0.17	80%	8.14	0.35	39%	2.82	0.56	-80%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PJW-W1	18 Jul 24	2.857	1.00000	1.050	0.30	3.30	0.23	0.36	0.56	-5%	11.55	0.75	-12%	8.64	1.05	5%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	1.63	9.00	0.03	0.97	2.18	7%	5.52	0.71	8%	3.89	0.93	-7%	2 Apr 2022, then every 6-month period from the previous exer
PPM-W2	24 Jul 24	6.000	1.00000	1.000	0.13	2.78	0.33	0.00	0.00	121%	21.38	0.02	612%	0.33	0.45	-121%	24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	31 Jul 24	0.199	1.00000	5.030	0.01	0.05	0.09	0.00	0.00	302%	25.15	0.00	2604%	0.00	0.25	-302%	End of Oct
PRG-W1	15 Nov 24	4.689	1.00000	1.066	0.00	10.80	0.00	6.51	6.45	-57%	nm.	0.97	-69%	nm.	2.30	57%	Every 15 of month
PRG-W2	15 May 25	4.822	1.00000	1.037	5.95	10.80	0.00	6.20	6.17	-2%	1.88	0.93	-2%	1.75	1.02	2%	Every 15 of month
PRG-W3	17 Nov 25	4.954	1.00000	1.009	0.00	10.80	0.00	5.90	5.94	-54%	nm.	0.89	-36%	nm.	2.18	54%	Every 15 of month
PROEN-W1	23 Mar 24	3.600	1.00000	1.000	0.01	1.78	0.27	0.00	0.00	103%	178.00	0.00	4680316%	0.00	0.49	-103%	End of Jun and Dec
PROS-W1	14 May 26	1.000	1.00000	1.000	0.29	1.25	0.33	0.17	0.42	3%	4.31	0.82	1%	3.55	0.97	-3%	End of Jan and Jul
PSTC-W2	11 Nov 25	2.000	1.00000	1.000	0.07	0.63	0.25	0.00	0.01	229%	9.00	0.10	101%	0.89	0.30	-229%	Every 10th Nov
ROCTEC-W3	29 Aug 25	1.545	1.00000	1.294	0.02	0.60	0.18	0.00	0.02	160%	38.82	0.13	89%	4.97	0.38	-160%	#N/A
ROCTEC-W5	5 Feb 27	1.500	1.00000	1.000	0.04	0.60	0.20	0.00	0.06	157%	15.00	0.31	38%	4.68	0.39	-157%	#N/A
RS-W4	23 May 24	23.860	1.00000	1.215	0.03	14.30	0.18	0.00	0.03	67%	579.15	0.02	805%	14.36	0.60	-67%	End of May and Nov
RS-W5	15 Jan 26	6.000	1.00000	1.000	5.70	14.30	0.09	7.55	8.61	-18%	2.51	0.96	-10%	2.41	1.22	18%	End of Jan and Jul
RT-W1	1 Jun 24	1.350	1.00000	1.000	0.04	0.81	0.17	0.00	0.00	72%	20.25	0.04	714%	0.71	0.58	-72%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
RWI-W3	16 May 24	1.500	1.00000	1.000	0.00	0.61	0.33	0.00	0.00	146%	nm.	0.00	6638%	nm.	0.41	-146%	Every 15 of Mar, Jun, Sep and Dec
SAAM-W2	20 Oct 24	11.000	1.00000	1.000	0.16	7.70	0.09	0.00	0.37	45%	48.13	0.26	78%	12.69	0.69	-45%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W1	10 May 24	2.412	1.00000	1.347	2.56	4.78	0.01	3.17	3.17	-10%	2.52	0.99	-41%	2.50	1.11	10%	Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10 f
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	0.48	4.78	0.12	0.00	0.57	15%	9.96	0.53	28%	5.32	0.87	-15%	Every 3 months after issued
SAMART-W3	17 May 24	10.000	1.00000	1.000	0.04	6.10	0.14	0.00	0.01	65%	152.50	0.02	900%	3.74	0.61	-65%	Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	12.000	1.00000	1.000	0.01	2.62	0.14	0.00	0.00	358%	262.00	0.00	113428%	0.00	0.22	-358%	Every 6 months from the issuance of warrant
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.08	6.85	0.26	0.00	0.04	237%	85.63	0.04	144%	3.75	0.30	-237%	10 Jul 25
SAWAD-W2	30 Aug 25	95.907	1.00000	1.042	1.10	39.75	0.04	0.00	1.12	144%	37.65	0.12	81%	4.43	0.41	-144%	End of Feb and Aug
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.11	0.77	0.33	0.00	0.01	267%	7.70	0.07	118%	0.53	0.27	-267%	Every 3 months after issued
SCM-W2	27 Jun 25	2.000	1.00000	1.000	1.84	4.06	0.11	1.83	2.00	-5%	2.21	0.90	-4%	1.99	1.06	5%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.08	1.30	0.09	0.00	0.02	291%	16.25	0.06	107%	1.00	0.26	-291%	End of Mar, Jun, Sept and Dec
SCN-W3	26 Nov 24	1.000	1.00000	1.000	0.00	1.30	0.00	0.30	0.39	-23%	nm.	0.80	-30%	nm.	1.30	23%	#N/A
SENA-W1	20 Mar 24	5.000	1.00000	1.000	0.00	2.68	0.20	0.00	0.00	87%	nm.	0.00	5097596%	nm.	0.54	-87%	End of Jun and Dec
SENX-W1	21 Jun 24	1.500	1.00000	1.000	0.02	0.57	0.20	0.00	0.00	167%	28.50	0.00	2211%	0.02	0.38	-167%	End of Jan, Apr, July, Oct
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.19	3.28	0.11	0.00	0.08	211%	17.26	0.10	82%	1.78	0.32	-211%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.21	1.60	0.07	0.00	0.00	1272%	10.49	0.00	753%	0.00	0.07	-1272%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.28	1.60	0.20	0.00	0.11	43%	5.71	0.39	100%	2.24	0.70	-43%	2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.11	0.50	0.17	0.00	0.03	182%	4.55	0.23	58%	1.07	0.35	-182%	End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	0.06	2.82	0.20	0.00	0.05	44%	47.00	0.15	195%	7.11	0.69	-44%	End of Mar, Jun, Sept and Dec
SSP-W2	22 May 25	16.529	1.00000	1.210	0.24	7.75	0.18	0.00	0.24	116%	39.07	0.14	87%	5.39	0.46	-116%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.00	0.00	0.23	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	End of Mar, Jun, Sept and Dec

Warrant Corner

As of : 28 February 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
STOWER-W4	15 Jun 24	0.600	1.00000	0.100	0.00	0.12	0.09	0.00	0.00	400%	nm.	0.00	22928%	nm.	0.20	-400%	Every 15th of Mar, Jun, Sep and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.22	0.54	0.07	0.04	0.25	33%	2.45	0.78	7%	1.92	0.75	-33%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.57	5.10	0.14	0.00	0.25	205%	8.95	0.18	62%	1.65	0.33	-205%	End of Jun and Dec
TFG-W3	14 May 24	5.500	1.00000	1.000	0.02	3.36	0.06	0.00	0.01	64%	168.00	0.02	985%	3.66	0.61	-64%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.04	0.09	0.18	0.00	0.01	111%	2.25	0.43	50%	0.97	0.47	-111%	At the End of Mar, Jun, Sep, Dec
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.34	1.08	0.17	0.07	0.29	24%	3.18	0.73	18%	2.32	0.81	-24%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.35	1.80	0.25	0.00	0.34	31%	5.14	0.62	22%	3.19	0.77	-31%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.18	1.13	0.33	0.09	0.22	4%	6.28	0.74	5%	4.62	0.96	-4%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.20	1.93	0.25	0.00	0.22	40%	9.65	0.46	31%	4.42	0.71	-40%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.08	0.27	0.17	0.00	0.02	115%	3.38	0.27	81%	0.92	0.47	-115%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	2.06	3.26	0.16	1.74	1.98	0%	1.58	0.96	0%	1.53	1.00	0%	End of Mar and Sept
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.01	0.13	0.17	0.00	0.00	100%	13.00	0.01	1419%	0.12	0.50	-100%	End of Mar, Jun, Sept and Dec
TRITN-W6	6 Nov 24	0.250	1.00000	1.000	0.01	0.13	0.03	0.00	0.00	100%	13.00	0.10	173%	1.27	0.50	-100%	6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.12	1.31	0.14	0.00	0.00	367%	10.92	0.00	1286%	0.00	0.21	-367%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.90	1.86	0.01	0.90	0.87	-1%	2.07	0.87	0%	1.79	1.01	1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.06	0.36	0.10	0.00	0.01	153%	6.00	0.13	105%	0.80	0.40	-153%	End of Jun and Dec
TVDH-W4	30 Dec 24	0.400	1.00000	1.000	0.08	0.36	0.08	0.00	0.05	33%	4.50	0.54	41%	2.44	0.75	-33%	End of Mar, Jun, Sep and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.07	1.45	0.19	0.00	0.01	726%	20.71	0.02	92%	0.45	0.12	-726%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.05	1.77	0.08	0.00	0.12	72%	35.40	0.27	48%	9.51	0.58	-72%	At the End of Sept
WAVE-W3	24 Oct 25	0.150	1.00000	1.000	0.07	0.16	0.22	0.01	0.05	38%	2.29	0.76	21%	1.73	0.73	-38%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
W-W5	31 Oct 24	2.100	1.00000	0.067	0.01	0.83	0.24	0.00	0.00	171%	5.54	0.03	339%	0.17	0.37	-171%	31 Oct 23 and 31 Oct 24
W-W6	5 Jan 27	1.500	1.00000	1.000	0.86	0.83	0.04	0.00	0.16	184%	0.97	0.46	44%	0.45	0.35	-184%	One time on 4 Jan 2027
XPG-W4	18 Apr 24	0.815	1.00000	6.621	2.70	1.25	0.11	2.55	2.89	-2%	3.07	1.00	-15%	3.05	1.02	2%	End of Quarter