

Warrant Corner

As of : 2 July 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.04	3.16	0.09	0.00	0.00	164%	79.00	0.00	855%	0.23	0.38	-164%	End of Mar, Jun, Sept and Dec
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.14	1.59	0.11	0.00	0.14	22%	11.36	0.46	52%	5.21	0.82	-22%	22 Jun 23, 22 Dec 23, 22 Jun 24 and 22 Dec 24
ACC-W2	16 May 27	1.000	1.00000	1.000	0.22	0.49	0.25	0.00	0.08	149%	2.23	0.45	37%	1.00	0.40	-149%	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 Nov 27
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.03	0.21	0.16	0.02	0.03	2%	7.50	0.82	12%	6.16	0.98	-2%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.07	0.21	0.08	0.00	0.00	124%	3.00	0.10	195%	0.30	0.45	-124%	End of Mar, Jun, Sept and Dec
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.01	0.33	0.00	0.00	253%	1.07	0.04	1783%	0.05	0.28	-253%	End of Mar, Jun, Sept and Dec
APURE-W3	27 Dec 24	6.734	1.00000	1.039	0.06	4.16	0.34	0.00	0.04	63%	72.07	0.11	173%	7.58	0.61	-63%	End of Mar, Jun, Sept and Dec
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.03	7.60	0.10	0.00	0.05	58%	253.33	0.07	335%	17.16	0.63	-58%	Every 24 of Apr and Oct
BC-W2	30 May 25	2.000	1.00000	1.000	0.19	0.92	0.09	0.00	0.02	138%	4.84	0.10	159%	0.49	0.42	-138%	Every 3 months after issued
BE8-W1	31 May 26	75.000	1.00000	1.000	0.00	16.30	0.05	0.00	0.12	360%	nm.	0.04	122%	nm.	0.22	-360%	End of Mar, Jun, Sept and Dec
BEYOND-W2	31 Aug 24	10.000	1.00000	1.000	0.10	9.00	0.06	0.00	0.36	12%	90.00	0.35	102%	31.55	0.89	-12%	Every 15 of May and Nov
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.06	0.28	0.25	0.00	0.03	100%	4.67	0.37	49%	1.71	0.50	-100%	End of Mar, Jun, Sept and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.50	2.66	0.22	1.22	1.52	-2%	1.77	0.97	-2%	1.71	1.02	2%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.42	4.48	0.09	0.00	0.08	200%	10.67	0.08	97%	0.86	0.33	-200%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.10	2.46	0.33	0.00	0.18	107%	24.60	0.32	40%	7.97	0.48	-107%	End of Quarter
BTC-W6	12 Jul 24	0.567	1.00000	1.147	0.00	0.51	0.25	0.00	0.00	11%	nm.	0.11	4680%	nm.	0.90	-11%	End of Quarter
BTC-W7	12 Jul 26	1.131	1.00000	1.150	0.22	0.51	0.08	0.00	0.04	159%	2.67	0.22	60%	0.58	0.39	-159%	End of Quarter
BTS-W7	7 Nov 24	11.490	1.00000	1.036	0.01	4.40	0.09	0.00	0.00	161%	455.84	0.00	1448%	0.53	0.38	-161%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.06	4.40	0.17	0.00	0.17	228%	75.97	0.15	64%	11.59	0.30	-228%	End of Quarter
B-W8	14 Nov 26	0.300	1.00000	1.000	0.01	0.09	0.25	0.00	0.00	244%	9.00	0.16	69%	1.40	0.29	-244%	Every 15 of Dec and Jun
BWG-W6	13 Aug 25	0.700	1.00000	1.000	0.03	0.37	0.14	0.00	0.02	97%	12.33	0.20	84%	2.48	0.51	-97%	Every 3 months after issued
CEN-W5	12 May 26	2.140	1.00000	1.000	0.23	2.02	0.33	0.00	0.42	17%	8.78	0.67	9%	5.89	0.85	-17%	Every 15 of Mar, Jun, Sept and Dec
CGH-W5	31 May 26	1.000	1.00000	1.000	0.00	0.75	0.00	0.00	0.15	33%	nm.	0.51	16%	nm.	0.75	-33%	#N/A
CHASE-W1	6 Jun 27	0.500	1.00000	1.000	0.89	1.45	0.09	0.86	1.01	-4%	1.63	0.97	-1%	1.58	1.04	4%	Every Jun and Dec
CHAYO-W3	8 Dec 25	9.000	1.00000	1.000	0.16	3.36	0.09	0.00	0.07	173%	21.00	0.11	101%	2.23	0.37	-173%	End of Quarter
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.00	0.06	0.02	0.00	0.00	733%	nm.	0.07	70%	nm.	0.12	-733%	Every 15th of Mar, Jun, Sept and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.03	0.06	0.07	0.00	0.00	783%	2.00	0.07	76%	0.14	0.11	-783%	Every 15th of Mar, Jun, Sept and Dec
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	0.76	5.00	0.15	0.00	0.87	15%	6.58	0.60	16%	3.97	0.87	-15%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CV-W1	22 Feb 29	0.500	1.00000	1.000	0.19	0.28	0.04	0.00	0.08	146%	1.47	0.57	21%	0.85	0.41	-146%	#N/A
DEMCO-W7	8 Dec 24	3.500	1.00000	1.000	0.21	3.66	0.16	0.13	0.51	1%	17.43	0.65	3%	11.31	0.99	-1%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec 24
DITTO-W1	20 May 25	33.295	1.00000	1.201	1.00	14.50	0.13	0.00	0.18	135%	17.41	0.07	164%	1.20	0.42	-135%	End of Mar, Jun, Sept and Dec
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.10	0.41	0.19	0.00	0.02	120%	4.10	0.19	113%	0.78	0.46	-120%	End of Jun and Dec
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.00	0.97	0.25	0.00	0.00	106%	nm.	0.00	235753965%	nm.	0.49	-106%	#N/A
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.00	0.15	0.43	0.00	0.00	567%	nm.	0.00	1478%	nm.	0.15	-567%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.04	0.17	0.02	0.00	0.00	1394%	4.25	0.00	1837%	0.00	0.07	-1394%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EKH-W1	14 Nov 24	5.766	1.00000	1.093	-0.89	6.85	0.10	1.07	1.44	-4%	8.41	0.76	-10%	6.43	1.04	4%	End of May and Nov
EMC-W7	16 Jun 27	0.130	1.00000	1.000	0.10	0.09	0.14	0.00	0.03	156%	0.90	0.63	37%	0.57	0.39	-156%	Every 31 of Jan, 30 Apr, 31 Jul and 31 Oct
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.03	2.68	0.20	0.00	0.01	211%	89.33	0.03	214%	2.34	0.32	-211%	End of Mar, Jun, Sept and Dec
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.02	0.12	0.09	0.00	0.00	333%	6.00	0.01	355%	0.03	0.23	-333%	End of Jun and Dec
GIFT-W2	2 Jan 25	1.600	1.00000	1.000	1.76	3.70	0.25	1.58	2.04	-9%	2.10	1.00	-17%	2.10	1.10	9%	End of Jan and Jul
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.43	1.24	0.33	0.16	0.50	15%	2.88	0.84	4%	2.43	0.87	-15%	End of Nov
HYDRO-W2	5 Feb 27	0.400	1.00000	1.000	0.12	0.39	0.25	0.00	0.12	33%	3.25	0.73	12%	2.37	0.75	-33%	End of May and Nov
IIG-W1	22 Jan 25	32.000	1.00000	1.000	0.95	6.45	0.04	0.00	0.00	411%	6.79	0.00	1751%	0.00	0.20	-411%	Every 15 of Mar, Jun, Sept and Dec
INET-W3	25 Nov 24	4.000	1.00000	1.000	0.58	4.70	0.17	0.58	0.88	-3%	8.10	0.77	-6%	6.23	1.03	3%	23 Aug 24 and 25 Nov 24
IP-W2	20 Jun 25	12.308	1.00000	1.626	0.25	4.80	0.20	0.00	0.06	160%	31.22	0.06	168%	1.75	0.39	-160%	End of Dec
ITEL-W4	11 Jul 24	11.500	1.00000	1.000	0.00	2.44	0.16	0.00	0.00	371%	nm.	0.00	#####	nm.	0.21	-371%	End of Mar, Jun, Sept and Dec
JCKH-W1	16 Jul 24	0.162	1.00000	1.548	0.00	0.03	0.04	0.00	0.00	440%	nm.	0.00	#####	nm.	0.19	-440%	End of Mar, Jun, Sept and Dec
JCKH-W2	15 Nov 24	0.030	1.00000	1.000	0.00	0.03	0.11	0.00	0.00	0%	nm.	0.58	0%	nm.	1.00	0%	End of every month
JMART-W5	26 Jul 25	61.916	1.00000	1.131	0.74	13.10	0.04	0.00	0.01	378%	20.01	0.00	334%	0.08	0.21	-378%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	89.760	1.00000	1.003	0.40	13.40	0.05	0.00	0.00	573%	33.59	0.00	4885%	0.00	0.15	-573%	End of Quarter
JSP-W1	31 Aug 24	2.500	1.00000	1.000	0.04	2.24	0.30	0.00	0.07	13%	56.00	0.36	115%	19.90	0.88	-13%	End of Mar and Sept
J-W3	5 Jun 26	9.000	1.00000	1.000	0.00	1.72	0.02	0.00	0.01	423%	nm.	0.03	136%	nm.	0.19	-423%	End of Quarter
J-W4	1 Aug 26	3.100	1.00000	1.000	0.27	1.72	0.10	0.00	0.21	96%	6.37	0.37	38%	2.38	0.51	-96%	29 Mar 2024, 31 Jul 2026
KGEN-W2	31 Jul 26	2.000	1.00000	1.000	0.14	0.87	0.25	0.00	0.06	146%	6.21	0.27	54%	1.68	0.41	-146%	Every 15 of Jun
KKP-W6	17 Mar 26	70.000	1.00000	1.000	1.19	46.50	0.08	0.00	4.43	53%	39.08	0.32	28%	12.51	0.65	-53%	17 Mar 2026
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.04	1.49	0.25	0.00	0.10	50%	37.25	0.33	44%	12.21	0.67	-50%	Every 6 months from the issuance of warrant
K-W3	25 Jun 26	3.000	1.00000	1.000	0.00	1.18	0.00	0.00	0.07	154%	nm.	0.19	60%	nm.	0.39	-154%	End of May and Nov
LEO-W1	27 Jul 24	22.000	1.00000	1.000	0.01	4.66	0.07	0.00	0.00	372%	466.00	0.00	#####	0.00	0.21	-372%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.22	1.07	0.08	0.00	0.01	107%	4.86	0.09	249%	0.44	0.48	-107%	Every 25th Jun and Dec
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	0.05	2.94	0.22	0.00	0.20	4%	58.80	0.53	20%	31.28	0.96	-4%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24

Warrant Corner

As of : 2 July 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
MBK-W3	15 Nov 24	2.790	1.00000	1.075	0.00	16.30	0.00	14.50	14.23	-83%	nm.	0.98	-99%	nm.	5.84	83%	Every 15 of month
MBK-W4	15 May 25	2.873	1.00000	1.044	0.00	16.30	0.00	13.97	13.37	-82%	nm.	0.96	-86%	nm.	5.67	82%	Every 15 of month
META-W7	30 Dec 24	0.360	1.00000	1.000	0.00	0.13	0.08	0.00	0.00	177%	nm.	0.00	680%	nm.	0.36	-177%	29 Mar 2024, 28 Jun 2024 and 30 Sep 2024
MILL-W7	13 Dec 24	0.400	1.00000	1.000	0.00	0.10	0.19	0.00	0.00	300%	nm.	0.00	2088%	nm.	0.25	-300%	End of Mar, Jun, Sep and Dec
MTW-W1	29 Apr 25	1.000	1.00000	1.000	0.34	1.45	0.33	0.30	0.46	-8%	4.26	0.91	-9%	3.89	1.08	8%	29 April 2025
NATION-W4	26 Nov 25	0.250	1.00000	1.000	0.00	0.03	0.18	0.00	0.00	733%	nm.	0.00	353%	nm.	0.12	-733%	Every 15 of Mar, Jun, Sep and Dec
NER-W2	15 May 26	5.500	1.00000	1.000	0.95	5.30	0.14	0.00	1.03	22%	5.58	0.53	11%	2.98	0.82	-22%	15 Dec 24, 15 Jun 25, 15 Dec 25 and 15 May 26
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.08	0.40	0.17	0.00	0.01	170%	5.00	0.08	169%	0.39	0.37	-170%	End of Mar, Jun, Sep and Dec
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.17	1.57	0.17	0.00	0.08	102%	9.24	0.23	62%	2.14	0.50	-102%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PEER-W1	29 Nov 24	3.000	1.00000	1.000	0.04	0.30	0.04	0.00	0.00	913%	7.50	0.00	27911%	0.00	0.10	-913%	31 May 23 and 29 Nov24
PJW-W1	19 Jul 24	2.857	1.00000	1.050	0.00	2.76	0.23	0.00	0.06	4%	nm.	0.39	110%	nm.	0.97	-4%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	0.34	7.30	0.03	0.00	0.81	14%	21.47	0.49	28%	10.48	0.88	-14%	2 Apr 2022, then every 6-month period from the previous exer
PPM-W2	25 Jul 24	6.000	1.00000	1.000	0.00	1.97	0.33	0.00	0.00	205%	nm.	0.00	4741011704%	nm.	0.33	-205%	24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	1 Aug 24	3.180	1.00000	0.310	0.00	0.23	0.10	0.00	0.00	1283%	nm.	0.00	#####	nm.	0.07	-1283%	End of Oct
PRG-W1	15 Nov 24	4.566	1.00000	1.095	0.00	9.40	0.00	5.29	5.25	-51%	nm.	0.98	-86%	nm.	2.06	51%	Every 15 of month
PRG-W2	15 May 25	4.699	1.00000	1.064	0.00	9.40	0.00	5.00	4.98	-50%	nm.	0.93	-55%	nm.	2.00	50%	Every 15 of month
PRG-W3	17 Nov 25	4.831	1.00000	1.035	4.34	9.40	0.00	4.73	4.80	-4%	2.24	0.89	-3%	1.99	1.04	4%	Every 15 of month
PRG-W4	17 May 27	5.000	1.00000	1.000	3.90	9.40	0.05	4.19	4.66	-5%	2.41	0.81	-2%	1.95	1.06	5%	Every 15 of month
PROS-W1	14 May 26	1.000	1.00000	1.000	0.28	1.04	0.33	0.03	0.28	23%	3.71	0.75	12%	2.80	0.81	-23%	End of Jan and Jul
PSTC-W2	11 Nov 25	1.893	1.00000	1.057	0.02	0.51	0.19	0.00	0.00	275%	26.94	0.03	164%	0.86	0.27	-275%	Every 10th Nov
PSTC-W3	29 Apr 27	0.500	1.00000	1.000	0.15	0.51	0.06	0.01	0.18	27%	3.40	0.72	9%	2.46	0.78	-27%	Every 29 Apr
ROCTEC-W3	29 Aug 25	1.545	1.00000	1.294	0.02	0.85	0.18	0.00	0.05	84%	55.00	0.21	69%	11.68	0.54	-84%	End of Quarter
ROCTEC-W5	5 Feb 27	1.500	1.00000	1.000	0.05	0.85	0.20	0.00	0.11	82%	17.00	0.40	26%	6.81	0.55	-82%	End of Quarter
RS-W5	15 Jan 26	6.000	1.00000	1.000	5.30	12.20	0.09	5.64	5.84	-7%	2.30	0.86	-5%	1.99	1.08	7%	End of Jan and Jul
SAAM-W2	20 Oct 24	10.975	1.00000	1.006	0.15	7.35	0.09	0.00	0.08	51%	49.27	0.10	296%	4.90	0.66	-51%	18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	0.12	0.81	0.12	0.00	0.00	532%	6.75	0.00	500890%	0.00	0.16	-532%	Every 3 months after issued
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.08	7.85	0.26	0.00	0.04	194%	98.13	0.04	187%	3.48	0.34	-194%	10 Jul 25
SAWAD-W2	30 Aug 25	87.188	1.00000	1.146	0.23	33.75	0.04	0.00	0.59	159%	168.16	0.08	127%	13.33	0.39	-159%	End of Feb and Aug
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.05	0.41	0.33	0.00	0.00	576%	9.02	0.00	321%	0.02	0.15	-576%	Every 3 months after issued
SCM-W2	27 Jun 25	2.000	1.00000	1.000	0.00	3.50	0.11	1.33	1.34	-43%	nm.	0.88	-43%	nm.	1.75	43%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.07	0.88	0.09	0.00	0.00	476%	12.57	0.01	212%	0.10	0.17	-476%	End of Mar, Jun, Sept and Dec
SCN-W3	26 Nov 24	1.000	1.00000	1.000	0.03	0.88	0.25	0.00	0.06	17%	29.33	0.43	48%	12.52	0.85	-17%	Every end of month, start form 29 Mar 24
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.15	3.48	0.11	0.00	0.06	192%	23.20	0.09	99%	2.00	0.34	-192%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.13	1.23	0.07	0.00	0.00	1680%	13.02	0.00	2541%	0.00	0.06	-1680%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.01	1.23	0.20	0.00	0.00	63%	123.00	0.01	1702%	1.65	0.61	-63%	2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.06	0.32	0.17	0.00	0.00	325%	5.33	0.06	113%	0.34	0.24	-325%	End of Quarter
SSP-W2	22 May 25	16.529	1.00000	1.210	0.16	6.65	0.18	0.00	0.05	151%	50.29	0.05	181%	2.48	0.40	-151%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.00	0.00	0.23	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	End of Mar, Jun, Sept and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.19	0.48	0.07	0.00	0.09	44%	2.53	0.39	10%	0.99	0.70	-44%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.21	3.12	0.14	0.00	0.02	388%	14.86	0.04	123%	0.58	0.21	-388%	End of Jun and Dec
TFG-W4	15 May 27	3.800	1.00000	1.000	0.89	4.06	0.09	0.24	1.43	16%	4.56	0.72	5%	3.29	0.87	-16%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.00	0.08	0.18	0.00	0.00	88%	nm.	0.27	51%	nm.	0.53	-88%	At the End of Mar, Jun, Sep, Dec
TGE-W1	28 Feb 25	1.000	1.00000	1.000	1.80	2.78	0.12	1.56	1.80	1%	1.54	1.00	1%	1.54	0.99	-1%	28 Feb 2025
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.20	0.73	0.17	0.00	0.07	64%	3.65	0.42	67%	1.52	0.61	-64%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.13	1.37	0.25	0.00	0.10	55%	10.54	0.36	54%	3.80	0.64	-55%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.26	1.43	0.33	0.29	0.39	-12%	5.50	0.92	-22%	5.05	1.13	12%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.14	1.70	0.25	0.00	0.10	55%	12.14	0.31	64%	3.74	0.64	-55%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.03	0.19	0.17	0.00	0.00	179%	6.33	0.05	194%	0.35	0.36	-179%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	0.00	3.86	0.01	2.64	2.60	-69%	nm.	0.99	-98%	nm.	3.22	69%	End of Mar and Sept
TRITN-W6	6 Nov 24	0.250	1.00000	1.000	0.01	0.14	0.03	0.00	0.00	86%	14.00	0.04	492%	0.54	0.54	-86%	6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.02	1.19	0.14	0.00	0.00	406%	59.50	0.00	77060%	0.00	0.20	-406%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.76	1.72	0.01	0.77	0.74	-1%	2.26	0.88	-1%	2.00	1.01	1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.03	0.29	0.10	0.00	0.00	203%	9.67	0.03	223%	0.30	0.33	-203%	End of Jun and Dec
TVDH-W4	30 Dec 24	0.400	1.00000	1.000	0.05	0.29	0.08	0.00	0.01	55%	5.80	0.26	143%	1.51	0.64	-55%	End of Mar, Jun, Sep and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.08	1.55	0.19	0.03	0.01	673%	19.38	0.03	103%	0.65	0.13	-673%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.10	2.18	0.08	0.00	0.20	42%	21.80	0.36	40%	7.88	0.70	-42%	At the End of Sept
WAVE-W3	24 Oct 25	0.144	1.00000	1.040	0.04	0.13	0.19	0.00	0.03	40%	3.38	0.62	29%	2.11	0.71	-40%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
WAVE-W4	17 Jun 27	0.200	1.00000	1.000	0.00	0.13	0.00	0.00	0.03	54%	nm.	0.52	16%	nm.	0.65	-54%	End of Dec, Mar, Jun and Sep
WIJK-W3	6 May 26	4.000	1.00000	1.000	0.08	1.19	0.25	0.00	0.01	243%	14.88	0.07	95%	1.00	0.29	-243%	End of Mar, Jun, Sep and Dec
W-W5	31 Oct 24	2.100	1.00000	0.067	0.00	0.71	0.21	0.00	0.00	196%	nm.	0.00	2534%	nm.	0.34	-196%	31 Oct 23 and 31 Oct 24

Warrant Corner

As of :

2 July 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
W-W6	5 Jan 27	1.500	1.00000	1.000	0.32	0.71	0.04	0.00	0.09	156%	2.22	0.34	45%	0.76	0.39	-156%	One time on 4 Jan 2027
ZIGA-W2	31 Mar 27	4.250	1.00000	1.000	0.18	1.88	0.25	0.00	0.19	136%	10.44	0.34	37%	3.57	0.42	-136%	31 March 2027