Warrant Corner

As of : *18 July 2024*

Warrant	Expiration Date	Exercise Price	Exercise Ratio Warrant	Exercise Ratio Stock	Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.04	3.06	0.09	0.00	0.00	173%	76.50	0.00	1240%	0.09	0.37	-173%	End of Mar, Jun, Sept and Dec
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.14	1.51	0.11	0.00	0.10	28%	10.79	0.39	79%	4.18	0.78	-28%	22 Jun 23, 22 Dec 23, 22 Jun 24 and 22 Dec 24
ACC-W2	16 May 27	1.000	1.00000	1.000	0.13	0.42	0.25	0.00	0.05	169%	3.23	0.36	42%	1.15	0.37	-169%	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 Nov 27
AJA-W3	31 Aug 24	0.186	1.00000	1.071	0.01	0.19	0.16	0.00	0.01	3%	20.35	0.62	26%	12.59	0.97	-3%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.05	0.19	0.08	0.00	0.00	137%	3.80	0.05	242%	0.20	0.42	-137%	End of Mar, Jun, Sept and Dec
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.01	0.33	0.00	0.00	253%	1.07	0.03	2527%	0.04	0.28	-253%	End of Mar, Jun, Sep and Dec
APURE-W3	27 Dec 24	6.734	1.00000	1.039	0.05	4.16	0.34	0.00	0.04	63%	86.48	0.09	201%	8.01	0.61	-63%	End of Mar, Jun, Sept and Dec
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.06	7.55	0.10	0.00	0.03	60%	125.83	0.05	472%	6.16	0.63	-60%	Every 24 of Apr and Oct
BC-W2	30 May 25	2.000	1.00000	1.000	0.19	0.98	0.09	0.00	0.02	123%	5.16	0.12	153%	0.60	0.45	-123%	Every 3 months after issued
BE8-W1	31 May 26	75.000	1.00000	1.000	2.86	17.20	0.05	0.00	0.15	353%	6.01	0.04	124%	0.24	0.22	-353%	End of Mar, Jun, Sep and Dec
BEYOND-W2	31 Aug 24	10.000	1.00000	1.000	0.11	9.05	0.06	0.00	0.28	12%	82.27	0.32	151%	26.64	0.90	-12%	Every 15 of May and Nov
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.06	0.26	0.25	0.00	0.02	115%	4.33	0.32	57%	1.39	0.46	-115%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.38	2.52	0.22	1.11	1.39	-2%	1.83	0.96	-2%	1.76	1.02	2%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.47	4.34	0.09	0.00	0.06	210%	9.23	0.07	105%	0.65	0.32	-210%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.11	2.46	0.33	0.00	0.18	108%	22.36	0.32	41%	7.15	0.48	-108%	End of Quarter
BTC-W7	12 Jul 26	1.131	1.00000	1.150	0.24	0.52	0.07	0.00	0.04	158%	2.49	0.22	61%	0.55	0.39	-158%	End of Quarter
BTS-W7	7 Nov 24	11.490	1.00000	1.036	0.00	4.06	0.09	0.00	0.00	183%	nm.	0.00	2867%	nm.	0.35	-183%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.05	4.06	0.17	0.00	0.12	256%	84.12	0.13	72%	10.52	0.28	-256%	End of Quarter
B-W8	14 Nov 26	0.300	1.00000	1.000	0.01	0.09	0.25	0.00	0.00	244%	9.00	0.15	70%	1.36	0.29	-244%	Every 15 of Dec and Jun
BWG-W6	13 Aug 25	0.700	1.00000	1.000	0.04	0.44	0.14	0.00	0.03	68%	11.00	0.30	62%	3.28	0.59	-68%	Every 3 months after issued
CEN-W5	12 May 26	2.140	1.00000	1.000	0.28	2.04	0.33	0.00	0.43	19%	7.29	0.68	10%	4.95	0.84	-19%	Every 15 of Mar, Jun, Sep and Dec
CGH-W5	31 May 26	1.000	1.00000	1.000	0.00	0.69	0.00	0.00	0.12	45%	nm.	0.46	22%	nm.	0.69	-45%	#N/A
CHASE-W1	6 Jun 27	0.500	1.00000	1.000	0.96	1.44	0.09	0.85	1.01	1%	1.50	0.97	0%	1.45	0.99	-1%	Every Jun and Dec
CHAYO-W3	8 Dec 25	9.000	1.00000	1.000	0.17	3.22	0.09	0.00	0.06	185%	18.94	0.09	112%	1.68	0.35	-185%	End of Quarter
CHO-W4	9 Jun 26	0.230	1.00000	1.000	0.02	0.07	0.10	0.00	0.00	257%	3.50	0.11	96%	0.38	0.28	-257%	End of every month
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.00	0.05	0.02	0.00	0.00	900%	nm.	0.05	79%	nm.	0.10	-900%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.03	0.05	0.07	0.00	0.00	960%	1.67	0.05	86%	0.08	0.09	-960%	Every 15th of Mar, Jun, Sep and Dec
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	0.56	4.48	0.15	0.00	0.58	24%	8.00	0.51	27%	4.05	0.81	-24%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CV-W1	22 Feb 29	0.500	1.00000	1.000	0.18	0.23	0.04	0.00	0.06	196%	1.28	0.50	27%	0.64	0.34	-196%	0 Jan 00
DEMCO-W7	8 Dec 24	3.500	1.00000	1.000	0.20	3.80	0.16	0.25	0.57	-3%	19.00	0.69	-7%	13.13	1.03	3%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DITTO-W1	20 May 25	33.295	1.00000	1.201	1.43	14.20	0.13	0.00	0.14	143%	11.93	0.06	188%	0.69	0.41	-143%	End of Mar, Jun, Sept and Dec
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.12	0.41	0.19	0.00	0.01	124%	3.42	0.19	125%	0.64	0.45	-124%	End of Jun and Dec
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.00	0.93	0.25	0.00	0.00	115%	nm.	0.00	###########	nm.	0.47	-115%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.01	0.14	0.43	0.00	0.00	619%	20.76	0.00	2042%	0.00	0.14	-619%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.03	0.14	0.02	0.00	0.00	1707%	4.67	0.00	2701%	0.00	0.06	-1707%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EKH-W1	14 Nov 24	5.766	1.00000	1.093	0.87	6.80	0.10	1.02	1.37	-3%	8.54	0.77	-10%	6.55	1.04	3%	End of May and Nov
EMC-W7	16 Jun 27	0.130	1.00000	1.000	0.08	0.07	0.14	0.00	0.02	200%	0.88	0.51	46%	0.45	0.33	-200%	Every 31 of Jan, 30 Apr, 31 Jul and 31 Oct
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.04	2.62	0.20	0.00	0.01	218%	65.50	0.02	239%	1.34	0.31	-218%	End of Mar, Jun, Sep and Dec
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.01	0.10	0.09	0.00	0.00	410%	10.00	0.00	484%	0.01	0.20	-410%	End of Jun and Dec
GIFT-W2	2 Jan 25	1.600	1.00000	1.000	1.65	3.56	0.25	1.47	1.90	-9%	2.16	1.00	-18%	2.15	1.10	9%	End of Jan and Jul
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.44	1.24	0.33	0.16	0.51	16%	2.82	0.84	5%	2.38	0.86	-16%	End of Nov
HYDRO-W2	5 Feb 27	0.400	1.00000	1.000	0.10	0.40	0.25	0.00	0.12	25%	4.00	0.73	9%	2.93	0.80	-25%	End of May and Nov
IIG-W1	22 Jan 25	32.000	1.00000	1.000	0.85	6.35	0.04	0.00	0.00	417%	7.47	0.00	2331%	0.00	0.19	-417%	Every 15 of Mar, Jun, Sep and Dec
INET-W3	25 Nov 24	4.000	1.00000	1.000	0.47	4.50	0.17	0.42	0.72	-1%	9.57	0.73	-2%	6.97	1.01	1%	23 Aug 24 and 25 Nov 24
IP-W2	20 Jun 25	12.308	1.00000	1.626	0.22	3.78	0.20	0.00	0.01	229%	27.94	0.02	263%	0.45	0.30	-229%	End of Dec
JCKH-W2	15 Nov 24	0.030	1.00000	1.000	0.00	0.02	0.11	0.00	0.00	50%	nm.	0.11	243%	nm.	0.67	-50%	End of every month
JMART-W5	26 Jul 25	61.916	1.00000	1.131	0.68	12.90	0.04	0.00	0.01	385%	21.45	0.00	369%	0.06	0.21	-385%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	89.760	1.00000	1.003	0.49	12.40	0.05	0.00	0.00	628%	25.37	0.00	8654%	0.00	0.14	-628%	End of Quarter
JSP-W1	31 Aug 24	2.500	1.00000	1.000	0.01	2.14	0.30	0.00	0.03	17%	214.00	0.22	275%	47.18	0.85	-17%	End of Mar and Sept
J-W3	5 Jun 26	9.000	1.00000	1.000	0.22	1.24	0.02	0.00	0.00	644%	5.64	0.01	190%	0.04	0.13	-644%	End of Quarter
J-W4	1 Aug 26	3.100	1.00000	1.000	0.30	1.24	0.10	0.00	0.07	174%	4.13	0.22	64%	0.90	0.36	-174%	29 Mar 2024, 31 Jul 2026
KGEN-W2	31 Jul 26	2.000	1.00000	1.000	0.48	1.20	0.25	0.00	0.18	107%	2.50	0.47	43%	1.17	0.48	-107%	Every 15 of Jun
KKP-W6	17 Mar 26	70.000	1.00000	1.000	1.12	44.75	0.08	0.00	3.79	59%	39.96	0.29	32%	11.75	0.63	-59%	17 Mar 2026
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.05	1.43	0.25	0.00	0.08	57%	28.60	0.29	52%	8.42	0.64	-57%	Every 6 months from the issuance of warrant
K-W3	25 Jun 26	3.000	1.00000	1.000	0.24	1.12	0.07	0.00	0.05	189%	4.67	0.17	73%	0.81	0.35	-189%	End of May and Nov
LEO-W1	27 Jul 24	22.000	1.00000	1.000	0.00	4.20	0.07	0.00	0.00	424%	nm.	0.00	###########	nm.	0.19	-424%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.25	1.12	0.08	0.00	0.02	101%	4.48	0.10	264%	0.44	0.50	-101%	Every 25th Jun and Dec
MBAX-W2	14 Sep 24	3.000	1.00000	1.000	0.08	2.88	0.22	0.00	0.15	7%	36.00	0.49	53%	17.50	0.94	-7%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W3	15 Nov 24	2.790	1.00000	1.075	14.00	16.10	0.00	14.29	14.07	-2%	1.24	0.98	-5%	1.22	1.02	2%	Every 15 of month
MBK-W4	15 May 25	2.873	1.00000	1.044	0.00	16.10	0.00	13.76	13.19	-82%	nm.	0.96	-88%	nm.	5.60	82%	Every 15 of month

Warrant Corner

As of : *18 July 2024*

Warrant	Expiration Date	Exercise Price	Exercise Ratio Warrant	Exercise Ratio Stock	Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
META-W7	30 Dec 24	0.360	1.00000	1.000	0.00	0.12	0.08	0.00	0.00	200%	nm.	0.00	1036%	nm.	0.33	-200%	29 Mar 2024, 28 Jun 2024 and 30 Sep 2024
MILL-W7	13 Dec 24	0.400	1.00000	1.000	0.00	0.12	0.19	0.00	0.00	233%	nm.	0.00	1848%	nm.	0.30	-233%	End of Mar, Jun, Sep and Dec
MTW-W1	29 Apr 25	1.000	1.00000	1.000	0.33	1.40	0.33	0.27	0.42	-5%	4.24	0.90	-6%	3.83	1.05	5%	29 April 2025
NATION-W4	26 Nov 25	0.250	1.00000	1.000	0.00	0.03	0.18	0.00	0.00	733%	nm.	0.00	376%	nm.	0.12	-733%	Every 15 of Mar, Jun, Sep and Dec
NER-W2	15 May 26	5.500	1.00000	1.000	0.73	4.72	0.14	0.00	0.72	32%	6.47	0.46	16%	2.96	0.76	-32%	15 Dec 24, 15 Jun 25, 15 Dec 25 and 15 May 26
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.08	0.37	0.17	0.00	0.00	192%	4.63	0.05	205%	0.24	0.34	-192%	End of Mar, Jun, Sep and Dec
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.17	1.48	0.17	0.00	0.06	114%	8.71	0.20	72%	1.71	0.47	-114%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PEER-W1	29 Nov 24	3.000	1.00000	1.000	0.06	0.30	0.04	0.00	0.00	920%	5.00	0.00	55786%	0.00	0.10	-920%	31 May 23 and 29 Nov24
PJW-W1	19 Jul 24	2.857	1.00000	1.050	0.00	2.78	0.23	0.00	0.00	3%	nm.	0.15	2142234%	nm.	0.97	-3%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	0.22	7.05	0.03	0.00	0.65	17%	32.05	0.44	37%	14.11	0.86	-17%	2 Apr 2022, then every 6-month peroid from the previous exer
PPM-W2	25 Jul 24	6.000	1.00000	1.000	0.00	2.04	0.33	0.00	0.00	194%	nm.	0.00	##########	nm.	0.34	-194%	24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	1 Aug 24	3.180	1.00000	0.310	0.00	0.21	0.10	0.00	0.00	1414%	nm.	0.00	##########	nm.	0.07	-1414%	End of Oct
PRG-W1	15 Nov 24	4.566	1.00000	1.095	0.00	8.95	0.00	4.80	4.76	-49%	nm.	0.98	-87%	nm.	1.96	49%	Every 15 of month
PRG-W2	15 May 25	4.699	1.00000	1.064	4.70	8.95	0.00	4.52	4.52	2%	2.03	0.93	2%	1.87	0.98	-2%	Every 15 of month
PRG-W3	17 Nov 25	4.831	1.00000	1.035	4.10	8.95	0.00	4.26	4.37	-2%	2.26	0.87	-1%	1.98	1.02	2%	Every 15 of month
PRG-W4	17 May 27	5.000	1.00000	1.000	3.86	8.95	0.05	3.76	4.27	-1%	2.32	0.80	0%	1.85	1.01	1%	Every 15 of month
PROS-W1	14 May 26	1.000	1.00000	1.000	0.28	1.17	0.33	0.11	0.35	9%	4.18	0.80	5%	3.34	0.91	-9%	End of Jan and Jul
PSTC-W2	11 Nov 25	1.893	1.00000	1.057	0.02	0.51	0.19	0.00	0.00	275%	26.94	0.03	173%	0.78	0.27	-275%	Every 10th Nov
PSTC-W3	29 Apr 27	0.500	1.00000	1.000	0.20	0.51	0.06	0.01	0.18	37%	2.55	0.73	12%	1.85	0.73	-37%	Every 29 Apr
ROCTEC-W3	29 Aug 25	1.545	1.00000	1.294	0.02	0.82	0.18	0.00	0.04	90%	53.05	0.19	78%	9.85	0.53	-90%	End of Quarter
ROCTEC-W5	5 Feb 27	1.500	1.00000	1.000	0.05	0.82	0.20	0.00	0.10	89%	16.40	0.38	28%	6.22	0.53	-89%	End of Quarter
RS-W5	15 Jan 26	6.000	1.00000	1.000	4.98	12.00	0.09	5.45	5.65	-9%	2.41	0.86	-6%	2.08	1.09	9%	End of Jan and Jul
SAAM-W2	20 Oct 24	10.975	1.00000	1.006	0.44	7.50	0.09	0.00	0.07	52%	17.14	0.09	410%	1.60	0.66	-52%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	0.04	0.66	0.12	0.00	0.00	664%	16.50	0.00	13035669%	0.00	0.13	-664%	Every 3 months after issued
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.09	7.85	0.26	0.00	0.03	194%	87.22	0.03	201%	2.75	0.34	-194%	10 Jul 25
SAWAD-W2	30 Aug 25	87.188	1.00000	1.146	0.61	37.25	0.04	0.00	0.87	135%	69.98	0.10	115%	7.22	0.42	-135%	End of Feb and Aug
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.04	0.33	0.33	0.00	0.00	737%	9.08	0.00	423%	0.01	0.12	-737%	Every 3 months after issued
SCM-W2	27 Jun 25	2.000	1.00000	1.000	1.40	3.88	0.11	1.67	1.80	-12%	2.77	0.92	-13%	2.55	1.14	12%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.09	0.95	0.09	0.00	0.00	436%	10.56	0.01	208%	0.10	0.19	-436%	End of Mar, Jun, Sept and Dec
SCN-W3	26 Nov 24	1.000	1.00000	1.000	0.04	0.95	0.25	0.00	0.08	9%	23.75	0.52	29%	12.33	0.91	-9%	Every end of month, start form 29 Mar 24
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.15	3.30	0.11	0.00	0.04	208%	22.00	0.07	110%	1.52	0.33	-208%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.19	1.38	0.07	0.00	0.00	1489%	10.00	0.00	2638%	0.00	0.06	-1489%	End of Jan, Apr, July, Oct
SIMAT-W5	3 Sep 24	2.000	1.00000	1.000	0.01	1.38	0.20	0.00	0.00	46%	138.00	0.03	1755%	3.60	0.69	-46%	2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.07	0.38	0.17	0.00	0.01	261%	5.43	0.10	98%	0.53	0.28	-261%	End of Quarter
SSP-W2	22 May 25	16.529	1.00000	1.210	0.19	6.35	0.18	0.00	0.03	163%	40.44	0.04	214%	1.43	0.38	-163%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.00	0.00	0.23	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	End of Mar, Jun, Sept and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.18	0.46	0.07	0.00	0.08	48%	2.56	0.37	11%	0.95	0.68	-48%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.30	3.18	0.14	0.00	0.02	381%	10.60	0.04	126%	0.42	0.21	-381%	End of Jun and Dec
TFG-W4	15 May 27	3.800	1.00000	1.000	0.86	3.94	0.09	0.13	1.34	18%	4.58	0.71	6%	3.24	0.85	-18%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.03	0.07	0.18	0.00	0.00	157%	2.33	0.24	90%	0.55	0.39	-157%	At the End of Mar, Jun, Sep, Dec
TGE-W1	28 Feb 25	1.000	1.00000	1.000	1.61	2.62	0.12	1.42	1.64	0%	1.63	1.00	-1%	1.62	1.00	0%	28 Feb 2025
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.23	0.74	0.17	0.00	0.08	66%	3.22	0.43	74%	1.37	0.60	-66%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.14	1.24	0.25	0.00	0.07	73%	8.86	0.28	75%	2.52	0.58	-73%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.17	1.31	0.33	0.21	0.29	-11%	7.71	0.87	-22%	6.71	1.12	11%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.15	1.74	0.25	0.00	0.10	52%	11.60	0.32	64%	3.69	0.66	-52%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.03	0.17	0.17	0.00	0.00	212%	5.67	0.03	250%	0.17	0.32	-212%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	1.96	3.18	0.01	1.96	1.95	-1%	1.62	0.99	-2%	1.60	1.01	1%	End of Mar and Sept
TRITN-W6	5 Oct 24	0.250	1.00000	1.000	0.01	0.13	0.03	0.00	0.00	100%	13.00	0.00	2359%	0.05	0.50	-100%	6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.01	1.15	0.14	0.00	0.00	423%	115.00	0.00	389737%	0.00	0.19	-423%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.79	1.77	0.01	0.82	0.79	-2%	2.24	0.90	-2%	2.01	1.02	2%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.02	0.29	0.10	0.00	0.00	200%	14.50	0.03	237%	0.38	0.33	-200%	End of Jun and Dec
TVDH-W4	30 Dec 24	0.400	1.00000	1.000	0.05	0.29	0.08	0.00	0.01	55%	5.80	0.24	164%	1.41	0.64	-55%	End of Mar, Jun, Sep and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.06	1.57	0.19	0.00	0.01	662%	26.17	0.03	104%	0.86	0.13	-662%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.11	2.26	0.08	0.00	0.22	38%	20.55	0.38	38%	7.86	0.73	-38%	At the End of Sept
VIH-W1	30 Jun 26	8.000	1.00000	1.000	4.08	10.60	0.03	2.52	4.03	14%	2.60	0.77	7%	2.00	0.88	-14%	End of Jun and Dec
WAVE-W3	24 Oct 25	0.144	1.00000	1.040	0.03	0.13	0.19	0.00	0.03	33%	4.51	0.61	25%	2.74	0.75	-33%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
WAVE-W4	17 Jun 27	0.200	1.00000	1.000	0.04	0.13	0.09	0.00	0.03	85%	3.25	0.53	23%	1.74	0.54	-85%	End of Dec, Mar, Jun and Sep
WIIK-W3	6 May 26	4.000	1.00000	1.000	0.08	1.19	0.25	0.00	0.01	243%	14.88	0.06	98%	0.96	0.29	-243%	End of Mar, Jun, Sep and Dec
W-W5	31 Oct 24	2.100	1.00000	0.067	0.00	0.67	0.21	0.00	0.00	213%	nm.	0.00	5205%	nm.	0.32	-213%	31 Oct 23 and 31 Oct 24
W-W6	5 Jan 27	1.500	1.00000	1.000	0.30	0.67	0.04	0.00	0.07	169%	2.23	0.31	49%	0.69	0.37	-169%	One time on 4 Jan 2027

Warrant Corner

As of : *18 July 2024*

Warrant	Expiration Date	Exercise Price	Exercise Ratio Warrant	Exercise Ratio Stock	Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
ZIGA-W2	31 Mar 27	4.250	1.00000	1.000	0.20	1.88	0.25	0.00	0.18	137%	9.40	0.34	38%	3.19	0.42	-137%	31 March 2027