

EARNINGS PREVIEW

สรุปผลการดำเนินงานประกอบงวด 4Q67F

| | กำไรสุทธิที่คาดไว้ (ล้านบาท) | | | กำไรสุทธิที่ประกาศ (ล้านบาท) | | กำไรสุทธิ (ล้านบาท) | | | คำแนะนำ | | |
|--------------------|------------------------------|-------------|---------------|------------------------------|-------------|---------------------|-----------------|----------|---------|--------|--------------|
| | 4Q67F | %qoq | %yoy | 4Q67A | %yoy | 3Q67 | 4Q66 | 2567** | | 2568F | 2569F |
| FOOD | 2,676 | -14% | na | - | na | 3,117 | (15,773) | | | | |
| CBG | 771 | 4% | 19% | | na | 741 | 649 | 2,749 | 3,042 | 3,599 | Outperform |
| ITC | 868 | -11% | 13% | | na | 976 | 767 | 3,675 | 4,201 | 4,407 | Neutral |
| TU | 1,037 | -26% | na | | na | 1,400 | (17,189) | 4,880 | 5,918 | 6,421 | Outperform |
| PERSONAL PR | 110 | 6% | na | - | na | 104 | - | | | | |
| TMAN | 110 | 6% | na | | na | 104 | - | 453 | 487 | 549 | Outperform |
| BANK | 56,899 | -9% | 13% | 14,495 | -71% | 62,410 | 50,566 | | | | |
| BAY | 7,500 | -2% | -3% | 6,276 | -19% | 7,672 | 7,732 | - | - | - | - |
| BBL | 9,999 | -20% | 13% | | na | 12,476 | 8,863 | 43,078 | 44,427 | 47,067 | Outperform |
| KBANK | 10,500 | -12% | 12% | | na | 11,965 | 9,388 | 48,140 | 48,880 | 51,945 | Neutral |
| KKP | 1,200 | -8% | 79% | 1,406 | 110% | 1,305 | 670 | 4,985 | 5,175 | 5,635 | Neutral |
| KTB | 10,000 | -10% | 64% | | na | 11,107 | 6,111 | 39,882 | 40,801 | 44,332 | Outperform |
| SCB | 10,800 | -1% | -2% | | na | 10,941 | 10,995 | 40,000 | 42,000 | 44,787 | Neutral |
| TISCO | 1,700 | -1% | -5% | 1,702 | -4% | 1,713 | 1,782 | 6,901 | 6,900 | 7,050 | Neutral |
| TTB | 5,200 | -1% | 3% | 5,112 | 2% | 5,230 | 5,026 | 21,031 | 21,000 | 22,080 | Neutral |
| PACKAGING | 73 | -87% | -94% | - | na | 577 | 1,219 | | | | |
| SCGP | 73 | -87% | -94% | | na | 577 | 1,219 | 3,828 | 3,873 | 5,536 | Neutral |
| PETRO | (11,832) | na | na | - | na | (19,312) | 5,081 | | | | |
| PTTGC | (11,832) | na | na | | na | (19,312) | 5,081 | (29,904) | 1,810 | 4,944 | Underperform |
| CONMAT | (976) | na | na | - | na | 721 | (1,134) | | | | |
| SCC | (976) | na | na | | na | 721 | (1,134) | 5,879 | 10,124 | 16,931 | Neutral |
| ENERG | 20,412 | 50% | -4% | - | na | 13,647 | 21,228 | | | | |
| PTTEP | 18,012 | 1% | -1% | | na | 17,865 | 18,284 | 78,537 | 76,477 | 80,771 | Neutral |
| TOP | 2,400 | na | -18% | | na | (4,218) | 2,944 | 9,644 | 8,062 | 8,858 | Neutral |
| COMMERCE | 10,727 | 42% | 22% | - | na | 7,560 | 8,778 | | | | |
| CPALL | 6,818 | 22% | 24% | | na | 5,608 | 5,497 | 23,748 | 26,045 | 28,054 | Outperform |
| CPAXT | 3,909 | 100% | 19% | | na | 1,952 | 3,282 | 10,615 | 12,685 | 14,339 | Outperform |
| HEALTH | 214 | na | na | - | na | na | na | | | | |
| MASTER | 214 | 96% | 31% | | na | 109 | 163 | 517 | 606 | 728 | Outperform |
| ICT | 16,486 | 44% | 61209% | - | na | 11,437 | 27 | | | | |
| ADVANC | 9,050 | 3% | 29% | | na | 8,788 | 7,003 | 34,398 | 38,453 | 41,453 | Outperform |
| INTUCH | 3,569 | 3% | -17% | | na | 3,459 | 4,303 | 13,541 | 15,379 | 16,590 | Outperform |
| TRUE | 3,867 | na | na | | na | (810) | (11,279) | (6,151) | 14,404 | 19,047 | Outperform |

ที่มา : ประมาณการโดยสายงานวิจัย บล.เอเชียพลัส

หมายเหตุ : * ใหม่น้, ** กำไรสุทธิ 2567 ยังเป็นคาดการณ์