Warrant Corner

As of : 29 April 2025

Warrant	Expiration Date	Exercise Price	Exercise Ratio Warrant	Exercise Ratio Stock	Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
24CS-W1	28 Jan 27	3.000	1.00000	1.000	0.11	1.36	0.29	0.00	0.07	129%	12.36	0.24	60%	2.93	0.44	-129%	28 Jan 2027
24CS-W2	28 Jan 28	6.000	1.00000	1.000	0.13	1.36	0.09	0.00	0.04	351%	10.46	0.11	73%	1.13	0.22	-351%	Every 6 months from the issuance of warrant
A5-W4	8 Aug 26	3.500	1.00000	1.000	0.03	2.24	0.23	0.00	0.14	58%	74.67	0.29	43%	21.38	0.63	-58%	End of Mar, Jun, Sep and Dec
ACC-W2	16 May 27	0.818	1.00000	1.223	0.35	0.35	0.23	0.00	0.04	215%	1.22	0.30	75%	0.37	0.32	-215%	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 Nov 27
B52-W4	14 Jan 26	0.500	1.00000	1.000	0.05	0.22	0.33	0.00	0.00	150%	4.40	0.06	262%	0.25	0.40	-150%	14 Jan 2026
BC-W2	31 May 25	2.000	1.00000	1.000	0.00	0.91	0.09	0.00	0.00	120%	nm.	0.00	795707%	nm.	0.46	-120%	Every 3 months after issued
BE8-W1	31 May 26	75.000	1.00000	1.000	0.62	10.90	0.05	0.00	0.00	594%	17.58	0.00	493%	0.01	0.14	-594%	End of Mar, Jun, Sep and Dec
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.03	0.19	0.25	0.00	0.00	179%	6.33	0.06	205%	0.35	0.36	-179%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	0.59	2.48	0.15	1.17	1.25	-32%	4.20	0.99	-92%	4.17	1.47	32%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.19	4.74	0.09	0.00	0.01	178%	24.95	0.01	263%	0.36	0.36	-178%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.04	1.59	0.33	0.00	0.01	217%	39.75	0.05	136%	2.11	0.32	-217%	End of Quarter
BTC-W7	12 Jul 26	1.131	1.00000	1.150	0.12	0.37	0.07	0.00	0.00	234%	3.55	0.04	172%	0.12	0.30	-234%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.02	4.92	0.14	0.00	0.10	193%	254.86	0.10	99%	24.37	0.34	-193%	End of Quarter
B-W8	14 Nov 26	0.300	1.00000	1.000	0.01	0.04	0.25	0.00	0.00	675%	4.00	0.00	276%	0.01	0.13	-675%	Every 15 of Dec and Jun
BWG-W6	13 Aug 25	0.700	1.00000	1.000	0.01	0.26	0.13	0.00	0.00	173%	26.00	0.00	3079%	0.01	0.37	-173%	Every 3 months after issued
CEN-W5	12 May 26	2.140	1.00000	1.000	0.05	1.74	0.33	0.00	0.17	26%	34.80	0.48	25%	16.75	0.79	-26%	Every 15 of Mar, Jun, Sep and Dec
CGH-W5	31 May 26	1.000	1.00000	1.000	0.00	0.45	0.02	0.00	0.01	122%	nm.	0.12	108%	nm.	0.45	-122%	End of May and Nov
CHASE-W1	6 Jun 27	0.500	1.00000	1.000	0.35	0.77	0.09	0.25	0.34	10%	2.20	0.84	5%	1.84	0.91	-10%	Every Jun and Dec
CHAYO-W3	8 Dec 25	9.000	1.00000	1.000	0.07	2.06	0.09	0.00	0.00	340%	29.43	0.00	1032%	0.01	0.23	-340%	End of Quarter
CHO-W4	9 Jun 26	1.150	1.00000	0.200	0.01	0.13	0.07	0.00	0.00	823%	2.60	0.00	638%	0.00	0.11	-823%	End of every month
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.00	0.03	0.02	0.00	0.00	1567%	nm.	0.01	142%	nm.	0.06	-1567%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.01	0.03	0.07	0.00	0.00	1600%	3.00	0.00	155%	0.01	0.06	-1600%	Every 15th of Mar, Jun, Sep and Dec
CPANEL-W1	14 Jun 25	5.000	1.00000	1.000	0.04	2.50	0.15	0.00	0.00	102%	62.50	0.00	25966%	0.01	0.50	-102%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CV-W1	22 Feb 29	1.000	1.00000	0.500	0.00	0.00	0.04	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	End of Mar, Jun, Sep and Dec
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.00	0.25	0.13	0.00	0.00	60%	nm.	0.02	1245%	nm.	0.63	-60%	Every 6 months from the issuance of warrant
DCON-W4	17 Mar 27	0.300	1.00000	1.000	0.03	0.25	0.14	0.00	0.05	32%	8.33	0.56	16%	4.66	0.76	-32%	Every 6 months from the issuance of warrant
DITTO-W1	20 May 25	33.295	1.00000	1.201	0.00	12.80	0.13	0.00	0.00	160%	nm.	0.00	1644498397%	nm.	0.38	-160%	End of Mar, Jun, Sept and Dec
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.59	1.05	0.19	0.20	0.32	32%	1.78	0.97	272%	1.72	0.76	-32%	End of Jun and Dec
EA-W1	13 Feb 28	4.000	1.00000	1.000	0.32	2.18	0.14	0.00	0.34	98%	6.81	0.44	28%	2.99	0.50	-98%	Every 6 months from the issuance of warrant
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.01	0.17	0.02	0.00	0.00	1376%	17.00	0.00	##########	0.00	0.07	-1376%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EMC-W7	16 Jun 27	0.130	1.00000	1.000	0.03	0.06	0.14	0.00	0.01	167%	2.00	0.32	58%	0.63	0.38	-167%	31 Jan, 31 Jul, 31 Oct
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.00	1.45	0.20	0.00	0.00	472%	nm.	0.00	3418427%	nm.	0.17	-472%	End of Mar, Jun, Sep and Dec
GEL-W5	21 Jun 25	0.500	1.00000	1.000	0.00	0.05	0.09	0.00	0.00	900%	nm.	0.00	770535046%	nm.	0.10	-900%	End of Jun and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.18	0.79	0.33	0.00	0.18	49%	4.39	0.64	17%	2.81	0.67	-49%	End of Nov
HYDRO-W2	5 Feb 27	1.504	1.00000	0.266	0.14	1.21	0.12	0.00	0.07	68%	2.30	0.58	34%	1.33	0.60	-68%	End of May and Nov
IP-W2	21 Jun 25	12.308	1.00000	1.626	0.05	3.68	0.20	0.00	0.00	235%	119.67	0.00	415314%	0.00	0.30	-235%	End of Dec
JAS-W4	10 Oct 31	3.000	1.00000	1.000	0.40	1.63	0.33	0.00	0.50	109%	4.08	0.67	12%	2.73	0.48	-109%	End of Quarter
JMART-W5	26 Jul 25	61.916	1.00000	1.131	0.11	8.40	0.04	0.00	0.00	638%	86.33	0.00	398997%	0.00	0.14	-638%	End of Mar, Jun, Sept and Dec
JSP-W2	8 Dec 25	4.000	1.00000	1.000	0.03	1.83	0.33	0.00	0.01	120%	61.00	0.04	264%	2.41	0.45	-120%	8 Dec 2025
J-W3	5 Jun 26	9.000	1.00000	1.000	0.13	0.88	0.02	0.00	0.00	938%	6.77	0.00	737%	0.00	0.10	-938%	End of Quarter
J-W4	1 Aug 26	3.100	1.00000	1.000	0.11	0.88	0.10	0.00	0.00	265%	8.00	0.03	180%	0.25	0.27	-265%	29 Mar 2024, 31 Jul 2026
KGEN-W2	31 Jul 26	1.752	1.00000	1.141	0.11	0.71	0.21	0.00	0.02	160%	7.37	0.12	114%	0.87	0.38	-160%	Every 15 of Jun
KKP-W6	17 Mar 26	70.000	1.00000	1.000	0.74	49.25	0.08	0.00	2.72	44%	66.55	0.26	51%	17.12	0.70	-44%	17 Mar 2026
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.00	1.20	0.24	0.00	0.00	83%	nm.	0.02	647%	nm.	0.55	-83%	Every 6 months from the issuance of warrant
KUN-W3	23 Mar 27	1.300	1.00000	1.000	0.04	1.20	0.07	0.00	0.29	12%	30.00	0.61	6%	18.40	0.90	-12%	Every 6 months from the issuance of warrant
K-W3	25 Jun 26	3.000	1.00000	1.000	0.19	1.28	0.07	0.00	0.02	149%	6.74	0.09	120%	0.59	0.40	-149%	End of May and Nov
MBK-W4	16 May 25	2.873	1.00000	1.044	0.00	15.50	0.00	13.16	13.12	-81%	nm.	1.00	-100%	nm.	5.40	81%	Every 15 of month
MGI-W1	21 Aug 26	10.000	1.00000	1.000	2.64	11.10	0.29	0.79	2.66	14%	4.20	0.73	10%	3.06	0.88	-14%	21 Aug 2026
NATION-W4	26 Nov 25	0.250	1.00000	1.000	0.00	0.03	0.18	0.00	0.00	733%	nm.	0.00	3816%	nm.	0.12	-733%	Every 15 of Mar, Jun, Sep and Dec
NER-W2	15 May 26	5.500	1.00000	1.000	0.18	4.10	0.14	0.00	0.29	39%	22.78	0.31	37%	7.11	0.72	-39%	15 Dec 24, 15 Jun 25, 15 Dec 25 and 15 May 26
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.03	1.45	0.17	0.00	0.01	109%	48.33	0.03	222%	1.66	0.48	-109%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PEER-W2	17 Dec 26	1.300	1.00000	1.000	0.02	0.13	0.31	0.00	0.00	915%	6.50	0.00	313%	0.01	0.10	-915%	17 Dec 25 and 17 Dec 26
PLANET-W2	11 Mar 27	1.000	1.00000	1.000	0.77	1.73	0.07	0.68	0.87	2%	2.25	0.90	1%	2.03	0.98	-2%	End of Mar, Jun, Sep and Dec
PPPM-W6	19 Aug 26	0.220	1.00000	1.000	0.18	0.41	0.14	0.16	0.20	-2%	2.28	0.94	-2%	2.15	1.03	2%	Every 15th of month
PRG-W2	16 May 25	4.552	1.00000	1.099	0.00	7.90	0.00	3.68	3.67	-42%	nm.	1.00	-100%	nm.	1.74	42%	Every 15th of month
PRG-W3	17 Nov 25	4.680	1.00000	1.068	3.30	7.90	0.00	3.44	3.41	-2%	2.56	0.92	-3%	2.35	1.02	2%	Every 15th of month
PRG-W4	17 May 27	4.844	1.00000	1.032	2.98	7.90	0.00	3.15	3.39	-2%	2.74	0.77	-1%	2.09	1.02	2%	Every 15th of month
PRG-W5	15 Nov 27	4.953	1.00000	1.009	2.64	7.90	0.00	2.97	3.30	-4%	3.02	0.73	-2%	2.22	1.04	4%	Every 15th of month
PROEN-W2	14 Oct 26	1.000	1.00000	1.000	0.37	1.20	0.20	0.16	0.38	14%	3.24	0.79	9%	2.57	0.88	-14%	14 Oct 2026
PROS-W1	14 May 26	1.000	1.00000	1.000	0.06	0.82	0.33	0.00	0.09	29%	13.67	0.51	28%	6.90	0.77	-29%	End of Jan and Jul

Warrant Corner

As of : *29 April 2025*

Warrant	Expiration Date	Exercise Price	Exercise Ratio Warrant	Exercise Ratio Stock	Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
PSTC-W2	11 Nov 25	1.893	1.00000	1.057	0.01	0.45	0.19	0.00	0.00	323%	47.55	0.00	1365%	0.01	0.24	-323%	Every 10th Nov
PSTC-W3	29 Apr 27	0.500	1.00000	1.000	0.11	0.45	0.06	0.00	0.12	36%	4.09	0.63	16%	2.58	0.74	-36%	Every 29 Apr
ROCTEC-W3	29 Aug 25	1.545	1.00000	1.294	0.01	0.66	0.18	0.00	0.00	135%	85.40	0.00	1193%	0.24	0.43	-135%	End of Quarter
ROCTEC-W5	5 Feb 27	1.500	1.00000	1.000	0.03	0.66	0.20	0.00	0.03	132%	22.00	0.20	61%	4.29	0.43	-132%	End of Quarter
RS-W5	15 Jan 26	3.000	1.00000	2.000	0.19	0.58	0.07	0.00	0.00	434%	6.11	0.00	940%	0.00	0.19	-434%	End of Jan and Jul
SAMTEL-W2	15 Jan 27	8.000	1.00000	1.000	1.19	6.20	0.14	0.00	1.01	48%	5.21	0.50	26%	2.61	0.67	-48%	Every 6 months from the issuance of warrant
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.01	7.40	0.26	0.00	0.00	211%	740.00	0.00	31351%	0.00	0.32	-211%	10 Jul 25
SAWAD-W2	30 Aug 25	87.188	1.00000	1.146	0.19	32.00	0.04	0.00	0.00	173%	193.01	0.00	1869%	0.11	0.37	-173%	End of Feb and Aug
SCM-W2	27 Jun 25	2.000	1.00000	1.000	0.01	0.43	0.11	0.00	0.00	367%	43.00	0.00	1390589%	0.00	0.21	-367%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.03	0.43	0.09	0.00	0.00	1070%	14.33	0.00	3058%	0.00	0.09	-1070%	Every end of month, start form 29 Mar 24
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.04	3.14	0.11	0.00	0.00	220%	78.50	0.01	390%	0.47	0.31	-220%	20 Jan 2026
SGC-W1	12 Sep 25	1.300	1.00000	1.000	0.08	0.87	0.09	0.00	0.02	59%	10.88	0.14	245%	1.51	0.63	-59%	End of Jan, Apr, July, Oct
SGC-W2	12 Sep 27	1.600	1.00000	1.000	0.27	0.87	0.16	0.00	0.12	115%	3.22	0.42	38%	1.34	0.47	-115%	2 Sep 2024
SIMAT-W3	20 May 25	21.794	1.00000	1.377	0.00	0.98	0.07	0.00	0.00	2124%	nm.	0.00	##########	nm.	0.04	-2124%	End of Jan, Apr, July, Oct
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.03	0.21	0.17	0.00	0.00	533%	7.00	0.00	443%	0.01	0.16	-533%	End of Quarter
SSP-W2	22 May 25	16.529	1.00000	1.210	0.00	4.82	0.19	0.00	0.00	243%	nm.	0.00	31144690945%	nm.	0.29	-243%	End of Feb, May, Aug and Nov
STELLA-W5	4 Jul 25	1.000	1.00000	1.000	0.00	0.20	0.15	0.00	0.00	400%	nm.	0.00	733596%	nm.	0.20	-400%	End of Mar, Jun, Sep and Dec
STELLA-W6	27 Jul 27	0.500	1.00000	1.000	0.00	0.20	0.10	0.00	0.01	150%	nm.	0.23	50%	nm.	0.40	-150%	End of Mar, Jun, Sep and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.15	0.25	0.07	0.00	0.02	160%	1.67	0.22	36%	0.37	0.38	-160%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.16	3.24	0.14	0.00	0.00	368%	20.25	0.00	284%	0.09	0.21	-368%	End of Jun and Dec
TFG-W4	15 May 27	3.800	1.00000	1.000	1.31	5.25	0.09	1.32	1.72	-3%	4.01	0.70	-1%	2.80	1.03	3%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.00	0.05	0.18	0.00	0.00	200%	nm.	0.01	391%	nm.	0.33	-200%	At the End of Mar, Jun, Sep, Dec
TGE-W2	15 Jan 27	3.000	1.00000	1.000	0.10	1.42	0.04	0.00	0.09	118%	14.20	0.24	58%	3.35	0.46	-118%	15 Jan 2027
TH-W3	20 Jun 25	1.000	1.00000	1.000	0.01	0.63	0.17	0.00	0.00	60%	63.00	0.01	2647%	0.66	0.62	-60%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.01	0.74	0.25	0.00	0.00	172%	74.00	0.00	15747%	0.00	0.37	-172%	End of Sep and Mar
TM-W1	24 May 25	2.500	1.00000	1.000	0.01	0.67	0.25	0.00	0.00	275%	67.00	0.00	23688862786%	0.00	0.27	-275%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.00	0.19	0.09	0.00	0.00	163%	nm.	0.00	215836%	nm.	0.38	-163%	End of Mar, Jun, Sept and Dec
TRITN-W7	19 Oct 25	0.100	1.00000	1.000	0.00	0.07	0.00	0.00	0.00	43%	nm.	0.21	112%	nm.	0.70	-43%	0 Jan 00
TSR-W2	30 Oct 25	2.727	1.00000	1.100	0.00	0.19	0.33	0.00	0.00	1335%	nm.	0.00	19628%	nm.	0.07	-1335%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.00	1.80	0.00	0.85	0.84	-47%	nm.	1.00	-100%	nm.	1.89	47%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.00	0.13	0.10	0.00	0.00	554%	nm.	0.00	411540782%	nm.	0.15	-554%	End of Jun and Dec
TWZ-W8	25 Jul 26	0.120	1.00000	1.000	0.01	0.03	0.10	0.00	0.00	333%	3.00	0.02	227%	0.06	0.23	-333%	25 Jul 2025 and 24 Jul 2026
TWZ-W9	25 Jul 29	0.200	1.00000	1.000	0.01	0.03	0.10	0.00	0.00	600%	3.00	0.13	58%	0.38	0.14	-600%	Every on 25 July after isued
VGI-W3	23 May 27	9.637	1.00000	1.235	0.03	2.24	0.14	0.00	0.03	331%	92.21	0.06	103%	5.48	0.23	-331%	End of Quarter
VGI-W4	3 Sep 25	1.493	1.00000	1.005	0.79	2.24	0.05	0.71	0.79	2%	2.85	0.95	5%	2.70	0.98	-2%	One time on 3 Sep 2025
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.01	1.56	0.08	0.00	0.00	93%	156.00	0.00	1906%	0.59	0.52	-93%	At the End of Sept
VIH-W1	30 Jun 26	8.000	1.00000	1.000	0.00	7.05	0.03	0.00	1.10	13%	nm.	0.50	11%	nm.	0.88	-13%	End of Jun and Dec
WAVE-W3	24 Oct 25	0.144	1.00000	1.040	0.00	0.04	0.19	0.00	0.00	260%	nm.	0.00	1283%	nm.	0.28	-260%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
WAVE-W4	17 Jun 27	0.200	1.00000	1.000	0.02	0.04	0.09	0.00	0.00	450%	2.00	0.05	122%	0.10	0.18	-450%	End of Dec, Mar, Jun and Sep
WIIK-W3	6 May 26	3.914	1.00000	1.022	0.03	0.86	0.25	0.00	0.00	359%	29.30	0.00	346%	0.08	0.22	-359%	End of Mar, Jun, Sep and Dec
XBIO-W6	5 Jan 27	1.431	1.00000	1.048	0.00	0.10	0.02	0.00	0.00	1331%	nm.	0.00	384%	nm.	0.07	-1331%	One time on 4 Jan 2027
XBIO-W7	23 Dec 27	0.954	1.00000	1.048	0.02	0.10	0.24	0.00	0.00	873%	5.24	0.02	136%	0.08	0.10	-873%	One time on 22 Dec 2027
ZIGA-W2	31 Mar 27	4.250	1.00000	1.000	0.09	1.28	0.25	0.00	0.03	239%	14.22	0.11	89%	1.51	0.29	-239%	31 March 2027