

สรุปผลการดำเนินงานประกอบงบงวด 1Q68F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	1Q68F	%qoq	%yoy	1Q68A	%yoy	4Q67	1Q67	2567	2568F		2569F
FOOD	10,140	35%	121%	677	-85%	7,525	4,583				
CBG	781	0%	24%	-	na	783	628	2,843	2,991	3,262	Neutral
CPF	6,802	63%	490%	-	na	4,173	1,152	19,558	17,331	18,222	Outperform
ITC	715	-10%	-13%	677	-18%	790	821	3,597	2,360	2,667	Underperform
OSP	1,168	106%	41%	-	na	567	828	1,638	3,005	3,120	Neutral
TU	674	-44%	-42%	-	na	1,213	1,153	4,985	5,250	5,526	Neutral
BANK	64,152	11%	1%	65,960	4%	57,575	63,280				
BAY	7,044	12%	-7%	7,533	0%	6,276	7,543	29,700	30,398	32,014	-
BBL	11,444	10%	9%	12,618	20%	10,404	10,524	45,211	45,300	45,505	Outperform
KBANK	13,644	30%	0%	13,791	1%	10,494	13,644	48,598	49,630	49,670	Neutral
KKP	1,444	3%	-4%	1,062	-30%	1,406	1,506	5,031	4,500	5,140	Neutral
KTB	11,444	9%	-2%	11,714	0%	10,475	11,676	43,856	44,870	45,510	Outperform
SCB	12,044	3%	7%	12,502	11%	11,707	11,281	43,943	43,760	44,830	Neutral
TISCO	1,644	-3%	-5%	1,643	-5%	1,702	1,733	6,901	6,900	7,050	Neutral
TTB	5,444	6%	1%	5,096	-5%	5,112	5,374	21,031	19,685	19,849	Neutral
PACKAGING	826	na	-52%	900	-48%	(57)	1,725				
SCGP	826	na	-52%	900	-48%	(57)	1,725	3,828	3,873	5,536	Neutral
PETRO	(2,902)	na	na	-	na	(11,738)	(606)				
PTTGC	(2,902)	na	na	-	na	(11,738)	(606)	(29,811)	(5,495)	2,060	Underperform
CONMAT	2,425	-8%	-33%	1,099	-69%	2,627	3,594				
SCC	931	na	-62%	1,099	-55%	(512)	2,425	6,342	10,124	16,931	Neutral
SCCC	1,038	-60%	-11%	-	na	2,563	1,161	5,388	3,921	4,173	Outperform
TASCO	456	-21%	5689%	-	na	576	8	1,417	1,597	1,692	Outperform
CONS	309	na	2507%	-	na	(2,349)	12				
STECON	309	na	2507%	-	na	(2,349)	12	(2,357)	440	682	Outperform
PROP	7,367	-34%	-18%	4,227	-53%	11,231	8,969				
AP	851	-34%	-16%	-	na	1,293	1,008	5,020	4,639	4,913	Underperform
CPN	4,266	10%	3%	4,227	2%	3,893	4,154	16,729	17,299	18,382	Outperform
LH	844	-67%	-31%	-	na	2,593	1,231	5,491	3,803	4,386	Underperform
ORI	161	na	-65%	-	na	(266)	464	1,052	796	885	Underperform
SC	104	-79%	-43%	-	na	486	183	1,706	1,311	1,650	Underperform
SIRI	674	-46%	-49%	-	na	1,243	1,315	5,253	4,160	4,370	Underperform
SPALI	467	-77%	-24%	-	na	1,988	614	6,190	4,589	5,048	Underperform
ENERG	32,868	6%	-14%	18,415	-52%	31,057	38,155				
BCPG	225	37%	-49%	-	na	164	441	1,819	1,330	1,516	Neutral
BGRIM	635	-19%	68%	-	na	787	379	1,557	1,867	2,329	Underperform
GPSC	1,030	3%	19%	1,140	32%	1,000	864	4,062	4,247	4,824	Neutral
GULF	5,341	37%	53%	-	na	3,901	3,499	18,170	21,215	23,799	Outperform
OR	4,117	37%	11%	-	na	2,999	3,723	7,650	9,943	10,705	Neutral
PTG	171	-25%	-34%	-	na	228	258	1,022	1,227	1,426	Outperform
PTTEP	16,850	-8%	-10%	16,561	-11%	18,299	18,683	78,824	68,448	77,507	Neutral
SPRC	473	192%	-88%	714	-82%	162	3,943	2,235	2,002	1,725	Neutral
TOP	3,434	24%	-41%	-	na	2,767	5,863	9,959	8,154	10,745	Neutral
TTW	592	-21%	18%	-	na	750	503	2,791	2,886	2,923	Neutral
COMMERCE	14,829	-11%	13%	1,707	-87%	16,687	13,112				
BJC	1,111	-32%	160%	-	na	1,645	428	4,001	5,023	5,187	Outperform
CPALL	6,986	-3%	11%	-	na	7,179	6,319	25,346	29,989	33,300	Outperform
CPAXT	2,688	-32%	8%	-	na	3,960	2,481	10,569	12,431	14,165	Outperform
CRC	2,333	7%	7%	-	na	2,176	2,171	8,136	9,668	10,489	Neutral
HMPRO	1,711	-1%	0%	1,707	0%	1,727	1,713	6,504	6,648	6,826	Neutral
HEALTH	413	-9%	-3%	-	na	452	425				
BCH	313	34%	-2%	-	na	233	319	1,471	1,653	1,815	Neutral
MASTER	100	-54%	-6%	-	na	219	106	522	564	649	Neutral
MEDIA	203	-68%	-37%	-	na	644	322				
MAJOR	15	-95%	-89%	-	na	321	140	744	677	779	Neutral
PLANB	188	-42%	4%	-	na	323	181	1,050	1,137	1,268	Outperform
TOURISM	111	-97%	-90%	-	na	3,632	1,146				
MINT	111	-97%	-90%	-	na	3,632	1,146	7,750	9,350	10,345	Outperform
TRANS	874	3%	3%	-	na	851	847				
BEM	874	3%	3%	-	na	851	847	3,768	4,023	4,231	Outperform
ETRON	4,635	115%	8%	5,488	27%	2,155	4,308				
DELTA	4,635	115%	8%	5,488	27%	2,155	4,308	18,939	20,868	24,744	Neutral
ICT	14,283	716%	86%	10,584	38%	1,751	7,682				
ADVANC	10,545	14%	25%	10,584	25%	9,259	8,451	35,075	38,733	41,903	Outperform
TRUE	3,738	na	na	-	na	(7,508)	(769)	(10,966)	16,647	21,011	Outperform

ที่มา : ประมาณการโดยสายงานวิจัย บล.เอเชียพลัส