

STOCK RECOMMENDATIONS

US



ASIA PLUS
Securities

As of 27 Jun 25

		LAST CLOSE PRICE	MEDIAN TARGET PRICE	RETURN POTENTIAL(%)	BUY RATING (%)	SUPPORT/ RESISTANCE
MercadoLibre MELI US Consumer Discretionary		2560.05	2840.31	10.9%	89.3%	2489, 2333 / 2636, 2752
NVIDIA NVDA US Information Technology		157.75	173.47	10%	87.2%	153, 137 / 168, 180
Alphabet GOOGL US Communication Services		178.53	201.39	12.8%	83.1%	174, 162 / 182, 194
JPMorgan JPM US Financials		287.11	269.53	-6.1%	50%	279, 256 / 304, 326
Uber Technologies UBER US Industrials		91.53	97.44	6.5%	75.9%	85, 77 / 95, 104
Royal Caribbean RCL US Consumer Discretionary		309.51	270.92	-12.5%	77.8%	276, 237 / 318, 344
Booking Holdings BKNG US Consumer Discretionary		5693.13	5617.57	-1.3%	68.3%	5326, 4713 / 5782, 6086
Netflix NFLX US Communication Services		1323.12	1216.7	-8%	72.1%	1211, 1076 / 1354, 1464
Spotify Technology SPOT US Communication Services		772.6	696.43	-9.9%	64.3%	712, 667 / 858, 914
Visa V US Financials		348.61	387.33	11.1%	84%	346, 337 / 357, 376

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Europe Defence EUDF GR		30.486	-	-	-	29.8, 29 / 31, 32.5
Defense						
ASML Holding ASML NA		682.5	763.71	11.9%	69.8%	650, 605 / 765, 825
Information Technology						
Barclays BARC LN		338.55	365.5	8%	76.2%	313, 296 / 353, 375
Financials						
Fraport FRA GR		63.35	63.83	0.8%	52%	60, 57 / 67, 70
Industrials						
Siemens Energy ENR GR		95.24	78.42	-17.7%	56.7%	89.5, 82 / 102, 109
Industrials						
Deutsche Bank DBK GR		25.96	24.64	-5.1%	56.5%	23.5, 22.3 / 28.8, 34.2
Financials						

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ANTA Sports 2020 HK Consumer Discretionary		94.25	113.61	20.5%	90.9%	88, 78 / 102, 115
NetEase 9999 HK Communication Services		207.8	225.96	8.7%	97.1%	196, 184 / 230, 239
Xiaomi 1810 HK Information Technology		58.95	66.97	13.6%	94.6%	55.5, 52 / 62, 73
HKEX 388 HK Financials		421.2	430.11	2.1%	89.7%	392, 371 / 444, 507
Fuyao Glass 3606 HK Consumer Discretionary		56.8	66.57	17.2%	95.5%	53.5, 50.5 / 59, 63.5
Ping An 2318 HK Financials		50.4	61.45	21.9%	95.8%	48.4, 44.7 / 55, 60
Tencent Holdings 700 HK Communication Services		513	636.97	24.2%	94.4%	483, 438 / 542, 590
BYD Co 1211 HK Consumer Discretionary		124.2	155.64	25.3%	90.2%	120, 112 / 133, 143
PetroChina 857 HK Energy		6.81	7.43	9.1%	86.4%	6.45, 6.15 / 7.2, 7.55
Bank of China 3988 HK Financials		4.67	4.93	5.6%	90.5%	4.4, 4 / 4.8, 5