

สรุปผลการดำเนินงานประกอบารงวด 1Q59

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	1Q59F	%qoq	%yoy	1Q59A	%yoy	4Q58	1Q58	2558	2559F		2560F
AGRI	280	-38%	28%	-	na	451	218				
GFPT	280	-38%	28%	-	na	451	218	1,195	1,260	1,407	Switch
FOOD	5,703	-2%	-16%	-	na	5,847	6,802				
BR	126	3%	-31%	-	na	122	181	550	513	556	Switch
CPF	2,598	68%	-12%	-	na	1,548	2,956	11,059	11,810	13,346	BUY
* MINT	1,701	-50%	-21%	-	na	3,419	2,157	7,040	5,790	6,513	BUY
TU	1,278	69%	-15%	-	na	757	1,507	5,302	6,726	7,301	BUY
BANK	41,985	14%	-11%	40,747	-13%	36,946	47,050				
BBL	8,548	11%	-9%	8,317	-12%	7,681	9,407	34,181	33,968	37,014	BUY
KBANK	8,889	62%	-28%	9,646	-22%	5,477	12,401	39,474	39,813	46,747	BUY
KTB	7,563	12%	-5%	7,540	-5%	6,769	7,929	28,494	29,761	33,515	Switch
SCB	11,877	1%	-10%	10,546	-20%	11,795	13,152	47,182	42,174	50,898	Switch
TCAP	1,388	2%	4%	1,351	1%	1,359	1,332	5,437	6,553	7,447	BUY
TISCO	1,375	11%	15%	1,255	5%	1,244	1,192	4,250	4,599	5,174	BUY
TMB	2,345	-11%	43%	2,092	28%	2,621	1,638	9,333	9,787	11,383	BUY
FINANCE	109	6%	47%	-	na	103	74				
* S11	109	6%	47%	-	na	103	74	353	459	566	BUY
STEEL	602	243%	na	-	na	175	(139)				
BSBM	54	na	na	-	na	(21)	(43)	(86)	94	71	Switch
MCS	150	-11%	-22%	-	na	168	191	618	656	695	BUY
TMT	265	314%	279%	-	na	64	70	321	574	455	BUY
* TSTH	133	na	na	-	na	(35)	(357)	156	202	158	Switch
PETRO	6,380	25%	na	-	na	5,097	5,880				
* IVL	1,767	335%	610%	-	na	407	249	1,675	6,609	9,855	BUY
PTTGC	4,613	-2%	-18%	-	na	4,690	5,631	19,820	25,378	28,187	BUY
CONMAT	12,962	2%	5%	13,619	11%	12,690	12,294				
DRT	129	119%	35%	-	na	59	95	331	353	434	BUY
SCC	11,819	3%	7%	13,619	23%	11,449	11,073	45,400	49,200	49,183	BUY
TASCO	1,014	-14%	-10%	-	na	1,183	1,126	5,079	4,665	5,001	BUY
CONS	513	-38%	46%	-	na	832	350				
* BJCHI	307	-45%	88%	-	na	559	164	1,320	1,080	1,252	Switch
PYLON	48	1%	-21%	-	na	47	61	202	223	236	Switch
SEAFCO	48	79%	75%	-	na	27	27	153	205	209	BUY
SYNTEC	110	-44%	12%	-	na	198	99	640	411	420	BUY
PROP	4,478	-44%	42%	-	na	8,063	3,151				
ANAN	94	-90%	28%	-	na	900	74	1,207	1,334	1,744	BUY
AP	469	-31%	-16%	-	na	676	560	2,623	2,786	3,043	BUY
LPN	683	137%	134%	-	na	288	292	2,413	2,834	3,032	BUY
PS	1,278	-57%	43%	-	na	2,983	891	7,680	7,707	7,978	BUY
QH	703	-46%	26%	-	na	1,303	559	3,106	3,132	3,478	BUY
* SC	436	-47%	173%	-	na	827	160	1,895	1,966	2,015	BUY
SENA	158	91%	109%	-	na	83	75	254	440	504	BUY
SIRI	657	-34%	22%	-	na	1,002	541	3,506	2,612	2,429	BUY
ENERG	11,484	27%	-38%	5,625	-69%	9,058	18,392				
BCP	(124)	na	na	-	na	(112)	1,037	4,151	4,006	4,658	Switch
EASTW	380	35%	-7%	-	na	281	409	1,585	1,502	1,534	BUY
IRPC	2,774	520%	-28%	-	na	447	3,832	9,720	8,049	9,086	BUY
PTTEP	4,212	-10%	-51%	5,625	-35%	4,693	8,616	(31,590)	18,145	23,826	BUY
TOP	4,242	13%	-6%	-	na	3,749	4,498	12,181	13,352	13,593	Switch
COMMERC	3,998	0%	15%	-	na	3,982	3,479				
COM7	81	-23%	14%	-	na	105	71	268	380	466	BUY
* CPALL	3,917	1%	15%	-	na	3,877	3,408	13,682	15,716	18,496	BUY
HELTH	3,287	17%	1%	-	na	2,819	3,264				
* BDMS	2,334	14%	2%	-	na	2,050	2,289	7,917	8,713	9,942	BUY
BH	953	24%	-2%	-	na	769	975	3,436	3,872	4,410	Switch
MEDIA	839	23%	15%	-	na	681	733				
BEC	809	20%	9%	-	na	673	744	2,983	3,158	3,270	BUY
WORK	30	280%	na	-	na	8	(11)	164	335	469	BUY
TOURISM	982	142%	1%	-	na	405	973				
CENDEL	792	162%	-5%	-	na	302	834	1,676	1,989	2,137	BUY
* ERW	190	85%	36%	-	na	103	140	198	292	393	BUY
ETRON	790	-31%	0%	-	na	1,137	787				
KCE	745	12%	46%	-	na	665	511	2,240	3,128	3,663	BUY
SVI	45	-90%	-84%	-	na	472	276	2,029	2,002	1,018	Switch

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	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	1Q59F	%qoq	%yoy	1Q59A	%yoy	4Q58	1Q58	2558	2559F		2560F
ICT	8,811	-25%	-28%	1,256	-90%	11,790	12,189				
ADVANC	7,922	-27%	-20%	-	na	10,791	9,897	39,152	30,572	34,438	BUY
DTAC	889	-11%	-61%	1,256	-45%	998	2,292	5,893	3,267	2,953	Switch
MAI	729	6%	21%	-	na	687	603				
EA	720	11%	24%	-	na	651	580	2,852	3,992	4,704	BUY
LIT	23	16%	47%	-	na	20	16	70	101	134	BUY
TNP	9	-46%	29%	-	na	17	7	39	50	62	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (*) เพิ่มใหม่