

สรุปผลการดำเนินงานประกอบงบการเงิน 3Q64F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	3Q64F	%qoq	%yoy	3Q64A	%yoy	2Q64	3Q63	2563	2564F		2565F
AGRI	3,632	-36%	41%	3,671	42%	5,664	2,579				
GFPT	(34)	na	na	-	na	182	342	1,352	256	779	Switch
NER	445	1%	192%	440	189%	439	152	859	1,610	1,890	BUY
STA	3,221	-36%	55%	3,231	55%	5,044	2,084	9,531	16,383	7,958	BUY
FOOD	4,663	-38%	-56%	1,937	-82%	7,510	10,593				
CPF	2,702	-43%	-64%	-	na	4,737	7,474	26,022	16,921	18,506	BUY
TFG	36	-92%	-97%	-	na	430	1,063	2,563	1,084	1,337	Switch
TU	1,925	-18%	-6%	1,937	-6%	2,343	2,056	6,246	7,612	7,871	BUY
PERSONAL	4,948	-32%	12%	4,533	3%	7,280	4,402				
STGT	4,948	-32%	12%	4,533	3%	7,280	4,402	14,401	26,265	11,044	BUY
BANK	30,024	-9%	41%	32,451	52%	33,097	21,353				
BBL	6,000	-6%	49%	6,909	72%	6,357	4,017	17,181	24,553	25,533	BUY
KBANK	8,088	-9%	21%	8,631	29%	8,894	6,679	29,487	35,994	38,337	BUY
KKP	1,200	-11%	-11%	1,478	10%	1,354	1,347	5,123	5,784	6,200	Switch
KTB	5,626	-6%	84%	5,055	65%	6,011	3,057	16,732	21,674	23,449	Switch
SCB	7,560	-14%	63%	8,818	90%	8,815	4,641	27,218	33,320	37,530	BUY
TISCO	1,550	-7%	-4%	1,560	-3%	1,666	1,612	6,063	6,524	6,884	BUY
FINANCE	3,270	-4%	10%	1,201	-59%	3,396	2,964				
ASK	319	19%	38%	-	na	269	232	883	1,200	1,549	BUY
BAM	479	-39%	61%	-	na	790	298	1,841	2,657	3,158	BUY
JMT	322	11%	14%	-	na	289	283	1,047	1,303	2,022	BUY
MTC	1,350	6%	1%	1,201	-10%	1,270	1,340	5,214	5,473	6,456	BUY
TIDLOR	800	3%	-1%	-	na	777	811	2,416	3,031	3,893	BUY
AUTO	211	-11%	161%	-	na	237	81				
SAT	211	-11%	161%	-	na	237	81	371	820	897	BUY
PACKAGIN	1,630	-29%	19%	1,781	30%	2,302	1,373				
SCGP	1,590	-30%	19%	1,781	33%	2,263	1,335	6,457	8,244	10,409	BUY
SFLEX	40	3%	7%	-	na	39	38	143	161	190	BUY
STEEL	704	-31%	58%	-	na	1,013	445				
MCS	383	-6%	33%	-	na	409	289	954	1,183	1,000	BUY
TMT	321	-47%	106%	-	na	605	156	538	1,610	940	BUY
PETRO	13,246	-60%	na	6,548	408%	33,374	1,288				
IVL	6,440	-23%	1594%	6,548	1623%	8,340	380	2,414	19,034	20,661	BUY
PTTGC	6,806	-73%	649%	-	na	25,035	908	200	30,552	30,677	BUY
CONMAT	10,154	-51%	-19%	7,183	-43%	20,766	12,608				
DCC	362	-20%	-12%	366	-11%	453	413	1,585	1,714	1,751	BUY
DRT	117	-34%	5%	-	na	179	111	557	571	596	BUY
SCC	7,766	-55%	-20%	6,817	-30%	17,136	9,741	34,144	46,907	43,730	BUY
TASCO	421	-51%	-77%	-	na	867	1,862	3,592	2,190	1,923	Switch
TPIPL	1,087	-39%	63%	-	na	1,791	665	1,498	4,147	2,769	BUY
VNG	401	18%	na	-	na	340	(185)	(590)	1,098	1,332	BUY
CONS	(57)	na	na	-	na	(1)	36				
PYLON	0.2	-84%	-98%	-	na	1	13	183	139	250	BUY
SEAFSCO	(57)	na	na	-	na	(2)	23	154	31	106	Switch
PROP	7,239	-27%	-40%	3,006	-75%	9,928	12,046				
ANAN	(77)	na	na	-	na	9	292	(207)	(112)	461	SELL
AP	1,004	-10%	-31%	1,031	-29%	1,115	1,450	4,227	4,351	4,517	BUY
CPN	346	-73%	-86%	229	-91%	1,269	2,481	9,557	7,164	9,282	BUY
LALIN	336	-5%	9%	-	na	352	308	1,333	1,318	1,468	BUY
LH	1,235	-34%	-40%	-	na	1,870	2,049	7,145	6,545	7,664	BUY
LPN	58	-52%	-43%	26	-74%	121	103	716	337	665	SELL
NOBLE	167	-45%	-68%	-	na	302	524	1,878	1,733	1,790	BUY
ORI	722	-15%	1%	-	na	852	717	2,662	2,927	3,161	BUY
PSH	348	-19%	-42%	-	na	427	603	2,771	2,597	2,926	Switch
QH	266	-45%	-54%	-	na	482	575	2,123	1,704	2,034	BUY
SC	536	3%	-22%	-	na	520	684	1,898	2,022	2,248	BUY
SENA	202	-7%	-27%	-	na	218	278	1,119	904	959	BUY
SIRI	486	-27%	-36%	-	na	662	765	1,673	1,966	2,152	Switch
SPALI	1,610	-7%	32%	1,720	41%	1,730	1,217	4,251	6,073	6,405	BUY
ENERG	22,758	8%	54%	15,638	6%	20,992	14,808				
BANPU	3,122	136%	na	-	na	1,325	(516)	(1,786)	11,245	12,094	Switch
BGRIM	469	-54%	-6%	-	na	1,022	501	2,175	2,777	3,726	BUY
BPP	820	-27%	-3%	-	na	1,126	845	3,702	3,834	4,565	Switch
GPSC	1,915	-17%	-26%	1,875	-27%	2,302	2,574	7,508	7,759	7,453	BUY
GUNKUL	561	7%	-44%	-	na	524	1,001	3,412	2,107	2,911	Switch
IRPC	2,122	-54%	36%	2,155	39%	4,574	1,556	(6,152)	4,832	4,100	Switch
PTTEP	9,905	39%	38%	9,545	33%	7,140	7,202	22,664	39,075	43,167	BUY
TOP	2,936	38%	310%	2,063	188%	2,123	715	(3,301)	6,076	7,132	BUY
TTW	908	6%	-2%	-	na	856	929	2,951	3,079	3,211	BUY

สรุปผลการดำเนินงานประกอบงบงวด 3Q64F

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	3Q64F	%qoq	%yoy	3Q64A	%yoy	2Q64	3Q63	2563	2564F		2565F
COMMERCIAL	3,646	-14%	-35%	885	-84%	4,240	5,594				
CPALL	2,381	9%	-40%	-	na	2,190	3,998	16,166	10,187	16,828	BUY
DOHOME	375	-38%	100%	-	na	601	188	727	1,883	2,125	BUY
HMPRO	880	-39%	-37%	870	-38%	1,433	1,401	5,155	5,161	6,006	BUY
SPVI	10	-43%	22%	14	83%	17	8	73	126	145	BUY
MEDIA	1,934	na	na	-	na	(219)	(125)				
MAJOR	1,934	na	na	-	na	(219)	(125)	(528)	1,973	744	BUY
ETRON	1,665	-11%	-43%	1,248	-57%	1,876	2,935				
DELTA	1,393	-16%	-47%	1,191	-55%	1,655	2,642	7,102	6,573	7,990	SELL
SMT	57	2%	32%	57	31%	56	43	81	227	324	BUY
SVI	215	30%	-14%	-	na	165	249	686	703	783	BUY
ICT	6,923	-16%	-14%	7,206	-11%	8,273	8,052				
ADVANC	6,575	-7%	1%	6,374	-2%	7,041	6,513	27,434	27,043	27,851	BUY
DTAC	901	-41%	-37%	832	-42%	1,531	1,436	5,107	4,052	4,206	BUY
TRUE	(553)	na	na	-	na	(299)	104	1,048	(2,158)	(1,067)	Switch
MAI	98	32%	33%	104	41%	74	74				
INSET	66	77%	27%	71	36%	37	52	135	163	181	BUY
SFT	32	-14%	48%	33	52%	37	22	78	125	140	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : * ใหม่