

สรุปผลการดำเนินงานประกอบงบ 1Q65F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	1Q65F	%qoq	%yoy	1Q65A	%yoy	4Q64	1Q64	2564	2565F		2566F
AGRI	1,289	-23%	-79%	1,509	-75%	1,668	6,019				
GFPT	265	389%	337%	-	na	54	61	209	855	1,055	BUY
STA	1,024	-37%	-83%	1,509	-75%	1,614	5,959	15,847	3,922	4,065	BUY
FOOD	3,111	-57%	60%	1,746	-10%	7,235	1,944				
CPF	2,510	-63%	-64%	-	na	6,720	6,945	13,028	15,532	17,082	BUY
MINT	(1,500)	na	na	-	na	(1,557)	(7,250)	(13,167)	2,500	4,800	BUY
TFG	580	308%	30%	-	na	142	445	562	1,912	1,988	BUY
TU	1,521	-21%	-16%	1,746	-3%	1,930	1,803	8,013	6,620	7,200	BUY
PERSONAL	882	-52%	-91%	1,052	-90%	1,840	10,052				
STGT	882	-52%	-91%	1,052	-90%	1,840	10,052	23,704	2,728	3,298	SELL
BANK	39,011	19%	7%	41,153	13%	32,856	36,443				
BBL	7,800	23%	13%	7,118	3%	6,318	6,923	26,507	28,807	31,391	BUY
KBANK	11,280	14%	6%	11,211	5%	9,901	10,627	38,053	42,479	45,789	BUY
KKP	1,800	-11%	23%	2,055	41%	2,023	1,463	6,318	6,734	7,108	Switch
KTB	6,000	21%	8%	8,780	57%	4,944	5,578	21,588	25,880	27,590	BUY
SCB	10,345	31%	3%	10,193	1%	7,879	10,088	35,599	38,447	41,976	BUY
TISCO	1,786	0%	1%	1,795	2%	1,791	1,764	6,781	7,118	7,425	BUY
FINANCE	2,695	-16%	1%	2,667	0%	3,225	2,680				
ASK	353	3%	28%	351	27%	343	276	1,203	1,641	1,974	BUY
BAM	286	-71%	16%	-	na	987	247	2,600	3,158	3,487	BUY
MTC	1,165	6%	-15%	1,376	0%	1,100	1,374	4,945	5,154	5,980	BUY
TIDLOR	891	12%	14%	940	20%	795	783	3,169	3,893	4,877	BUY
PACKAGING	1,745	-19%	-20%	1,671	-23%	2,144	2,173				
SCGP	1,724	-19%	-19%	1,658	-22%	2,116	2,135	8,294	9,043	10,251	BUY
SFLEX	21	-27%	-45%	13	-65%	29	38	149	117	172	Switch
STEEL	379	-26%	-42%	127	-81%	512	657				
MCS	258	-27%	10%	-	na	351	234	1,416	836	1,209	BUY
TMT	121	-25%	-71%	127	-70%	161	423	1,530	802	924	Switch
PETRO	12,371	43%	na	4,212	-73%	8,639	15,704				
IVL	8,902	65%	48%	-	na	5,392	6,009	26,288	30,427	33,516	BUY
PTTGC	3,469	7%	-64%	4,212	-57%	3,248	9,695	44,982	22,026	27,267	BUY
CONMAT	11,839	-3%	-36%	10,690	-42%	12,238	18,382				
DCC	524	35%	6%	534	8%	388	493	1,700	1,753	1,847	BUY
DRT	184	100%	-6%	192	-2%	92	196	585	551	620	BUY
SCC	8,551	3%	-43%	8,844	-41%	8,307	14,914	47,174	39,677	44,793	BUY
SCCC	792	-25%	-26%	802	-25%	1,063	1,063	4,248	3,477	3,671	Switch
TASCO	196	-64%	-54%	-	na	552	422	2,220	1,272	1,789	Switch
TPIPL	1,290	-14%	11%	-	na	1,507	1,164	5,671	3,111	2,917	BUY
VNG	302	-9%	134%	318	146%	330	129	1,294	1,495	1,488	BUY
CONS	61	-87%	-86%	21	-95%	476	450				
CK	(110)	na	na	-	na	105	208	906	1,334	1,600	BUY
PYLON	21	21%	-1%	21	2%	17	21	40	250	296	BUY
SEAFCO	(54)	na	na	-	na	(22)	24	(57)	75	173	Switch
STEC	204	-46%	3%	-	na	376	197	711	1,144	1,345	BUY
PROP	8,351	-15%	-12%	6,434	-32%	9,803	9,445				
AP	1,650	66%	18%	1,730	23%	994	1,403	4,543	4,718	4,994	BUY
ASW	212	-2%	330%	226	358%	216	49	951	1,033	1,122	BUY
CPN	1,853	2%	-52%	2,328	-39%	1,816	3,835	7,148	9,282	11,463	BUY
LH	1,864	-7%	7%	-	na	2,015	1,744	6,936	8,057	8,759	BUY
ORI	732	-9%	-11%	-	na	808	825	3,194	3,543	3,797	BUY
QH	518	5%	20%	585	36%	494	431	1,670	2,034	2,287	BUY
SC	387	-33%	-7%	388	-7%	581	417	2,062	2,381	2,562	BUY
SPALI	1,135	-61%	53%	1,178	59%	2,879	741	7,070	6,405	6,640	BUY
ENERG	25,035	7%	-5%	22,434	-15%	23,381	26,427				
BGRIM	30	-85%	-95%	-	na	195	611	2,276	1,132	2,919	BUY
BPP	2,523	580%	144%	2,918	182%	371	1,034	3,127	3,698	4,092	Switch
GPSC	340	-71%	-83%	313	-84%	1,168	1,973	7,319	4,706	5,982	BUY
GULF	3,418	12%	109%	-	na	3,043	1,632	7,670	13,956	15,423	BUY
IRPC	1,501	-32%	-73%	1,501	-73%	2,194	5,581	14,505	2,553	5,390	BUY
PTTEP	9,534	-10%	-17%	10,519	-9%	10,645	11,534	38,864	60,040	52,731	BUY
TOP	7,056	40%	110%	7,183	114%	5,033	3,360	12,578	19,117	8,234	BUY
TTW	633	3%	-10%	-	na	615	702	3,104	3,237	3,347	BUY
UBE	110	-6%	na.	-	na	117	na.	321	438	615	BUY
COMMERCIAL	8,492	-57%	36%	8,218	32%	19,877	6,237				
CPALL	3,469	-48%	33%	3,453	33%	6,704	2,599	12,985	17,093	21,335	BUY
CRC	1,341	-43%	234%	1,204	200%	2,371	401	59	6,603	8,068	BUY
HMPRO	1,538	-13%	13%	1,511	11%	1,775	1,362	5,433	6,424	7,199	BUY
MAKRO	2,094	-77%	21%	2,050	18%	9,094	1,734	13,883	13,442	18,249	BUY
RS	50	na	-64%	-	na	(66)	140	143	623	810	BUY

สรุปผลการวิเคราะห์ประกอบการงวด 1Q65F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	1Q65F	%qoq	%yoy	1Q65A	%yoy	4Q64	1Q64	2564	2565F		2566F
HELTH	2,887	10%	116%	3,443	157%	2,636	1,339				
BDMS	2,887	10%	116%	3,443	157%	2,636	1,339	7,936	9,519	10,317	BUY
MEDIA	416	-39%	0%	250	-40%	677	415				
BEC	170	-42%	22%	-	na	295	139	762	1,000	1,201	BUY
MAJOR	24	-76%	na	-	na	100	(120)	1,568	793	1,006	BUY
PLANB	80	-47%	116%	-	na	151	37	64	827	974	BUY
ONEE	226	10%	na.	250	30%	205	193	840	924	1,086	BUY
VGI	(84)	na	na	-	na	(76)	359	6	590	1,308	BUY
ETRON	2,795	31%	55%	2,837	57%	2,142	1,808				
DELTA	2,743	31%	56%	2,780	58%	2,096	1,757	6,699	9,665	10,788	SELL
SMT	52	13%	1%	57	11%	46	51	210	279	380	BUY
ICT	9,322	-2%	-2%	8,937	-6%	9,481	9,494				
ADVANC	6,538	-5%	-2%	6,311	-5%	6,863	6,644	26,923	27,851	29,189	BUY
INSET	25	-37%	9%	24	4%	40	23	171	196	220	BUY
INTUCH	2,609	0%	-2%	2,552	-4%	2,612	2,661	10,748	10,975	11,299	BUY
JR	53	40%	-3%	-	na	38	55	217	289	297	BUY
THCOM	97	na	-13%	51	-55%	(72)	111	145	296	307	BUY
MAI	17	29%	-40%	17		13	28				
SFT	17	29%	-40%	17	-41%	13	28	112	87	114	Switch

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : * ใหม่