

สรุปผลการดำเนินงานประกอบงบการเงิน 2Q65F

	กำไรสุทธิที่คาดหวัง (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	2Q65F	%qoq	%yoy	2Q65A	%yoy	1Q65	2Q64	2564	2565F		2566F
AGRI	1,955	-20%	-65%	382	-93%	2,434	5,664				
GFPT	460	1%	153%	-	na	456	182	209	1,634	1,481	BUY
NER	400	-15%	-9%	382	-13%	469	439	1,850	1,890	2,078	BUY
STA	1,095	-27%	-78%	-	na	1,509	5,044	15,847	3,922	4,065	BUY
FOOD	6,646	18%	-12%	1,624	-78%	5,630	7,537				
CPF	3,907	37%	-18%	-	na	2,842	4,737	13,028	15,532	17,082	BUY
M	400	48%	na	-	na	271	(99)	131	1,150	1,796	BUY
SAPPE	175	14%	38%	-	na	153	127	411	616	786	BUY
TFG	800	29%	86%	-	na	619	430	562	2,815	2,324	BUY
TU	1,364	-22%	-42%	1,624	-31%	1,746	2,343	8,013	5,919	6,854	BUY
PERSONAL	654	-38%	-91%	-	na	1,052	7,280				
STGT	654	-38%	-91%	-	na	1,052	7,280	23,704	2,728	3,298	SELL
BANK	51,000	-1%	2%	51,318	2%	51,766	50,174				
BAY	7,265	-2%	-50%	7,834	-46%	7,418	14,543	33,794	29,265	31,769	-
BBL	7,400	4%	16%	6,961	10%	7,118	6,357	26,507	28,807	31,391	BUY
KBANK	11,550	3%	30%	10,794	21%	11,211	8,894	38,053	42,479	45,789	BUY
KKP	2,000	-3%	48%	2,033	50%	2,055	1,354	6,318	7,710	7,599	Switch
KTB	7,566	-14%	26%	8,358	39%	8,780	6,011	21,588	29,325	31,359	BUY
SCB	10,250	1%	16%	10,051	14%	10,193	8,815	35,599	38,447	41,976	BUY
TISCO	1,769	-1%	6%	1,848	11%	1,795	1,666	6,781	7,118	7,146	BUY
TTB	3,200	0%	26%	3,438	36%	3,195	2,534	10,474	11,382	12,434	Switch
FINANCE	4,958	16%	9%	2,495	-45%	4,256	4,545				
AEONTS	1,043	15%	-9%	1,115	-3%	911	1,149	3,553	4,208	4,740	BUY
ASK	363	3%	35%	-	na	351	269	1,203	1,482	1,700	BUY
BAM	810	160%	3%	-	na	312	790	2,600	3,158	3,487	BUY
JMT	392	7%	36%	-	na	367	289	1,400	2,044	2,911	BUY
MTC	1,390	1%	9%	1,381	9%	1,376	1,270	4,945	5,154	5,980	Switch
TIDLOR	960	2%	23%	-	na	940	777	3,169	3,893	4,877	BUY
PACKAGING	1,873	12%	-19%	1,856	-19%	1,671	2,302				
SCGP	1,864	12%	-18%	1,856	-18%	1,658	2,263	8,294	7,944	9,349	BUY
SFLEX	9	-33%	-77%	-	na	13	39	149	75	119	Switch
STEEL	185	46%	-69%	-	na	127	605				
TMT	185	46%	-69%	-	na	127	605	1,530	547	883	Switch
PETRO	15,606	-15%	na	-	na	18,282	33,374				
IVL	14,581	4%	75%	-	na	14,070	8,340	26,288	32,027	33,516	BUY
PTTGC	1,025	-76%	-96%	-	na	4,212	25,035	44,982	17,266	32,006	BUY
CONMAT	10,498	7%	-44%	10,370	-44%	9,786	18,636				
DCC	451	-16%	-1%	433	-5%	534	453	1,700	1,753	1,847	BUY
DRT	182	-5%	2%	-	na	192	179	585	551	620	BUY
SCC	9,406	6%	-45%	9,938	-42%	8,844	17,136	47,174	39,677	44,793	BUY
TASCO	459	112%	-47%	-	na	216	867	2,220	1,272	1,789	Switch
CONS	272	507%	-33%	-	na	45	408				
BJCHI	42	148%	-26%	-	na	17	57	153	135	187	BUY
CK	305	151%	-4%	-	na	121	318	906	1,270	1,494	BUY
PYLON	55	156%	4312%	-	na	21	1	40	250	296	BUY
SEAFECO	(52)	na	na	-	na	(43)	(2)	(57)	19	173	Switch
SYNTEC	(78)	na	na	-	na	(71)	34	125	127	216	Switch
PROP	11,076	5%	9%	4,312	-58%	10,525	10,186				
ANAN	(88)	na	na	-	na	(281)	9	(457)	461	633	Switch
AP	1,524	-12%	37%	1,574	41%	1,730	1,115	4,543	5,428	5,706	BUY
ASW	267	18%	3%	-	na	226	258	951	1,033	1,122	BUY
CPN	2,401	3%	89%	-	na	2,328	1,269	7,148	9,282	11,463	BUY
LALIN	340	4%	-3%	-	na	328	352	1,389	1,468	1,636	BUY
LH	2,061	7%	10%	-	na	1,931	1,870	6,936	8,057	8,759	BUY
LPN	137	-28%	13%	147	22%	191	121	302	665	720	SELL
NOBLE	(123)	na	na	-	na	(7)	302	932	1,251	1,331	Switch
ORI	667	-10%	-22%	-	na	738	852	3,194	3,543	3,797	BUY
PSH	428	-22%	0%	-	na	552	427	2,353	2,928	2,985	Switch
QH	524	-10%	9%	515	7%	585	482	1,670	2,034	2,287	BUY
SC	571	47%	10%	-	na	388	520	2,062	2,381	2,562	BUY
SENA	123	-63%	-43%	-	na	336	218	1,250	933	963	BUY
SIRI	752	149%	14%	-	na	303	662	2,017	2,195	2,270	Switch
SPALI	1,492	27%	-14%	2,075	1550%	1,178	1,730	7,070	6,405	6,640	BUY
ENERG	47,819	78%	129%	50,444	142%	26,876	20,858				
BGRIM	(182)	na	na	-	na	23	1,022	2,276	741	2,591	BUY
BPP	640	-78%	-43%	-	na	2,918	1,126	3,127	3,698	4,092	BUY
GPSC	591	89%	-74%	684	-70%	313	2,302	7,319	4,706	5,982	BUY
GULF	1,831	-46%	30%	-	na	3,395	1,407	7,670	14,308	16,135	BUY
IRPC	3,750	150%	-18%	3,833	-16%	1,501	4,574	14,505	6,201	5,380	BUY

สรุปผลการณัผลประกอบการงวด 2Q65F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	2Q65F	%qoq	%yoy	2Q65A	%yoy	1Q65	2Q64	2564	2565F		2566F
PTTEP	18,373	75%	157%	20,600	189%	10,519	7,140	38,864	70,612	59,200	BUY
SSP	642	118%	167%	-	na	295	240	859	1,492	1,197	BUY
TOP	21,371	198%	907%	25,327	1093%	7,183	2,123	12,578	43,311	17,559	BUY
TTW	803	31%	-6%	-	na	613	856	3,104	2,981	3,105	BUY
UBE	77	-33%	na.	-	na	116	69	321	438	585	BUY
COMMERCE	8,071	-2%	80%	3,093	-31%	8,273	4,492				
CPALL	3,637	5%	66%	-	na	3,453	2,190	12,985	16,018	20,712	BUY
CRC	1,333	11%	na	-	na	1,204	(471)	59	6,603	8,068	BUY
HMPRO	1,481	-2%	3%	1,520	6%	1,511	1,433	5,433	6,424	7,199	BUY
MAKRO	1,598	-22%	24%	1,573	22%	2,050	1,287	13,883	8,606	13,517	BUY
RS	22	-60%	-59%	-	na	55	54	127	250	414	BUY
HEALTH	5,244	-31%	55%	-	na	7,553	3,390				
BCH	1,094	-46%	-5%	-	na	2,028	1,146	6,846	4,348	1,532	Switch
BDMS	2,724	-21%	88%	-	na	3,443	1,452	7,936	10,400	11,180	BUY
BH	751	4%	247%	-	na	725	216	1,216	3,251	4,106	BUY
CHG	675	-50%	17%	-	na	1,356	576	4,267	2,592	1,092	Switch
MEDIA	541	7%	223%	-	na	507	168				
BEC	160	-8%	-13%	-	na	174	185	762	797	1,121	BUY
MAJOR	69	187%	na	-	na	24	(219)	1,581	650	1,021	BUY
ONEE	170	-32%	na.	-	na	250	262	828	1,057	1,206	BUY
PLANB	147	41%	na	-	na	104	(71)	64	827	974	BUY
VGI	(5)	na	na	-	na	(45)	10	(120)	590	1,571	BUY
TOURISM	(124)	na	na	-	na	(313)	(690)				
ERW	(124)	na	na	-	na	(313)	(690)	(2,050)	(885)	200	BUY
TRANS	610	81%	204%	-	na	336	200				
BEM	610	81%	204%	-	na	336	200	1,010	2,726	3,920	BUY
ETRON	2,646	-15%	41%	4,335	131%	3,099	1,876				
DELTA	2,289	-18%	38%	4,263	158%	2,780	1,655	6,699	13,665	14,106	SELL
SMT	72	27%	29%	71	28%	57	56	210	279	380	BUY
SVI	285	9%	72%	-	na	262	165	1,408	1,158	1,264	BUY
ICT	9,214	9%	-19%	7,660	-33%	8,425	11,384				
ADVANC	6,636	5%	-6%	6,305	-10%	6,311	7,041	26,923	27,851	29,189	BUY
DTAC	554	-24%	-64%	1,004	-34%	726	1,531	3,356	3,621	4,045	BUY
INSET	40	69%	7%	41	11%	24	37	171	196	220	BUY
INTUCH	2,614	2%	-7%	-	na	2,552	2,813	10,748	10,854	11,500	BUY
JMART	414	27%	78%	-	na	325	232	2,468	1,722	2,225	BUY
JR	53	1%	-24%	-	na	53	70	217	222	301	BUY
THCOM	(142)	na	na	309	na	51	(41)	144	426	303	BUY
TRUE	(955)	na	na	-	na	(1,617)	(299)	(1,428)	(5,168)	(4,746)	BUY
MAI	21	26%	-44%	23	-38%	17	37				
SFT	21	26%	-44%	23	-38%	17	37	112	87	114	Switch

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : * เพิ่มใหม่