

EARNINGS PREVIEW



8 สิงหาคม 2566

สรุปผลการดำเนินงานประกอบงบงวด 2Q66F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	2Q66F	%qoq	%yoy	2Q66A	%yoy	1Q66	2Q65	2565	2566F		2567F
FOOD	3,386	na	102%	-	na	(822)	1,677				
MINT	3,220	na	106%	-	na	(976)	1,561	4,286	4,800	6,893	Outperform
SNNP	166	8%	43%	-	na	154	116	516	754	881	Outperform
BANK	58,946	0%	15%	60,566	18%	58,781	51,318				
BAY	8,676	0%	11%	8,425	8%	8,676	7,834	30,713	32,177	34,368	-
BBL	10,550	4%	52%	11,294	62%	10,129	6,961	29,306	40,140	43,215	Outperform
KBANK	10,000	-7%	-7%	10,994	2%	10,741	10,794	35,769	38,494	42,328	Neutral
KKP	1,900	-9%	-7%	1,408	-31%	2,085	2,033	7,602	6,718	6,893	Underperform
KTB	10,645	6%	27%	10,156	22%	10,067	8,358	33,698	38,375	40,096	Neutral
SCB	11,110	1%	11%	11,868	18%	10,995	10,051	37,546	41,976	45,076	Outperform
TISCO	1,750	-2%	-5%	1,854	0%	1,793	1,848	7,222	7,430	7,641	Neutral
TTB	4,315	0%	25%	4,566	33%	4,295	3,438	14,195	17,700	18,667	Neutral
FINANCE	535	18%	23%	-	na	453	433				
JMT	535	18%	23%	-	na	453	433	1,746	2,036	2,451	Outperform
PACKAGING	1,452	19%	-22%	1,485	-20%	1,220	1,856				
SCGP	1,452	19%	-22%	1,485	-20%	1,220	1,856	5,801	6,072	7,216	Outperform
STEEL	55	-73%	-67%	-	na	205	165				
TMT	55	-73%	-67%	-	na	205	165	372	669	803	Underperform
PETRO	(4,986)	na	na	-	na	1,106	21,666				
IVL	266	-74%	-99%	-	na	1,023	20,278	31,006	10,162	16,003	Underperform
PTTGC	(5,252)	na	na	-	na	82	1,388	(8,752)	(5,781)	7,738	Underperform
CONMAT	6,487	-65%	-55%	8,082	-44%	18,447	14,337				
DCC	292	-14%	-32%	-	na	340	433	1,631	1,340	1,542	Underperform
DRT	166	-6%	-11%	-	na	177	186	626	549	638	Neutral
SCC	4,774	-71%	-52%	8,082	-19%	16,526	9,938	21,382	37,344	37,675	Neutral
SCCC	637	-16%	-53%	-	na	758	1,355	1,857	2,639	3,328	Neutral
TIPL	618	-4%	-75%	-	na	646	2,426	7,008	3,564	3,070	Neutral
CONS	587	26%	130%	-	na	466	255				
CK	434	100%	45%	-	na	217	300	1,105	1,451	2,173	Outperform
PYLON	20	-68%	-64%	-	na	61	54	120	133	200	Neutral
SEAFCO	30	-49%	na	-	na	59	(57)	(129)	131	157	Neutral
TTCL	103	-20%	na	-	na	130	(42)	667	326	384	Outperform
PROP	11,325	7%	-4%	-	na	10,565	11,844				
AMATA	305	-38%	-53%	-	na	492	649	2,341	2,084	2,571	Outperform
AP	1,535	4%	-2%	-	na	1,478	1,574	5,877	6,095	6,283	Outperform
CPN	3,431	6%	25%	-	na	3,246	2,753	10,760	12,027	13,068	Outperform
LH	1,514	12%	-29%	-	na	1,354	2,139	8,313	7,040	8,188	Neutral
ORI	819	3%	-29%	-	na	798	1,155	3,775	3,353	3,552	Outperform
SC	547	2%	-6%	-	na	535	581	2,556	2,679	2,798	Neutral
SIRI	1,613	2%	76%	-	na	1,582	918	4,280	4,458	4,536	Outperform
SPALI	1,561	44%	-25%	-	na	1,080	2,075	8,173	6,470	7,006	Outperform
ENERG	24,283	-25%	-55%	21,040	-61%	32,385	53,442				
BCPG	234	-54%	-29%	-	na	512	330	2,630	1,419	1,917	Neutral
BGRIM	670	68%	na	-	na	399	(193)	(1,244)	2,085	2,788	Outperform
BPP	987	-53%	44%	-	na	2,114	685	5,739	3,648	4,144	Neutral
GPSC	490	-56%	-28%	-	na	1,118	684	891	4,243	5,990	Neutral
GULF	2,868	-26%	87%	-	na	3,850	1,531	11,418	15,632	20,290	Neutral
IRPC	(2,167)	na	na	-	na	301	3,833	(4,364)	1,222	3,428	Underperform
PTTEP	20,608	7%	0%	21,040	2%	19,281	20,600	70,901	78,088	64,262	Neutral
* SSP	244	-5%	-62%	-	na	256	645	1,302	964	1,031	Underperform
TOP	349	-92%	-99%	-	na	4,554	25,327	32,668	13,559	12,312	Neutral
COMMERCE	9,233	-20%	1%	3,136	-66%	11,580	9,102				
BJC	1,214	-3%	1%	-	na	1,254	1,203	4,726	4,726	5,579	Outperform
CPALL	3,208	-22%	7%	-	na	4,123	3,004	13,272	16,926	20,377	Outperform
CPAXT	1,471	-32%	-6%	1,516	-4%	2,166	1,573	7,697	9,356	11,889	Neutral
CRC	1,766	-19%	19%	-	na	2,168	1,486	7,175	8,778	10,924	Outperform
DOHOME	27	-90%	-91%	-	na	258	315	774	828	1,206	Neutral
HMPRO	1,547	-4%	2%	1,620	7%	1,611	1,520	6,217	6,431	7,082	Neutral
MEDIA	574	184%	88%	-	na	202	305				
MAJOR	370	428%	182%	-	na	70	131	252	846	1,228	Outperform
PLANB	204	54%	18%	-	na	132	174	703	916	1,027	Outperform
TOURISM	115	-52%	na	-	na	239	(139)				
ERW	115	-52%	na	-	na	239	(139)	(224)	350	518	Outperform
TRANS	1,057	18%	40%	-	na	898	753				
BEM	902	20%	42%	-	na	749	634	2,436	3,460	4,201	Outperform
III	155	4%	30%	-	na	149	119	796	612	679	Outperform
ICT	10,118	7%	13%	7,180	-20%	9,447	8,941				
ADVANC	7,240	7%	15%	7,180	14%	6,757	6,305	26,011	28,182	29,451	Outperform
INTUCH	2,878	7%	9%	-	na	2,690	2,636	10,533	11,237	11,740	Outperform

ที่มา : ประเมินการโดยสายงานวิจัย นล.เอเชียพลัส

หมายเหตุ : * เพิ่มขึ้น