

Warrant Corner

As of : 30 January 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W2	7 Jun 24	5.000	1.00000	1.000	0.05	3.08	0.09	0.00	0.03	64%	61.60	0.08	305%	4.70	0.61	-64%	End of Mar, Jun, Sept and Dec
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.07	3.08	0.09	0.00	0.01	172%	44.00	0.03	223%	1.44	0.37	-172%	End of Mar, Jun, Sept and Dec
ABM-W1	22 Dec 24	1.800	1.00000	1.000	0.24	1.44	0.11	0.00	0.16	42%	6.00	0.45	48%	2.71	0.71	-42%	Every 6 months from the issuance of warrant
AJA-W3	30 Aug 24	0.186	1.00000	1.071	0.05	0.19	0.17	0.00	0.03	22%	4.07	0.67	42%	2.72	0.82	-22%	End of Mar, Jun, Sept and Dec
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.04	0.19	0.08	0.00	0.00	132%	4.75	0.13	105%	0.62	0.43	-132%	End of Mar, Jun, Sept and Dec
AKR-W2	30 May 24	1.000	1.00000	1.000	0.08	0.90	0.17	0.00	0.05	20%	11.25	0.40	73%	4.48	0.83	-20%	30 Nov 23, 29 Feb 24 and 30 May 24
AKS-W5	6 Dec 24	0.026	1.00000	1.070	0.01	0.02	0.33	0.00	0.00	77%	2.14	0.57	95%	1.22	0.57	-77%	End of Mar, Jun, Sep and Dec
APURE-W3	27 Dec 24	6.783	1.00000	1.032	0.65	4.50	0.34	0.00	0.26	65%	7.14	0.32	73%	2.30	0.61	-65%	End of Mar, Jun, Sept and Dec
AQUA-W3	31 May 24	1.200	1.00000	1.000	0.01	0.35	0.33	0.00	0.00	246%	35.00	0.00	3990%	0.00	0.29	-246%	31 May 2024
ASW-W1	18 May 24	12.000	1.00000	1.000	0.05	8.25	0.24	0.00	0.08	46%	165.00	0.10	256%	17.06	0.68	-46%	Every 18 of May and Nov
ASW-W2	24 Oct 24	12.000	1.00000	1.000	0.05	8.25	0.10	0.00	0.36	46%	165.00	0.23	68%	38.34	0.68	-46%	Every 24 of Apr and Oct
BE8-W1	31 May 26	75.000	1.00000	1.000	4.92	28.00	0.05	0.00	1.85	185%	5.69	0.22	57%	1.24	0.35	-185%	End of Mar, Jun, Sep and Dec
BEYOND-W2	30 Aug 24	10.000	1.00000	1.000	3.48	13.00	0.06	2.81	3.73	4%	3.74	0.84	6%	3.13	0.96	-4%	Every 15 of May and Nov
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.14	0.48	0.25	0.00	0.13	33%	3.43	0.71	14%	2.43	0.75	-33%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.66	2.96	0.22	1.45	1.76	-7%	1.78	0.95	-5%	1.69	1.07	7%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BROOK-W6	12 Jul 24	0.577	1.00000	1.126	0.15	0.51	0.25	0.00	0.05	39%	3.83	0.52	109%	1.99	0.72	-39%	End of Quarter
BROOK-W7	12 Jul 26	1.153	1.00000	1.128	0.25	0.51	0.08	0.00	0.05	170%	2.30	0.27	50%	0.62	0.37	-170%	End of Quarter
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.60	4.52	0.09	0.00	0.14	201%	7.53	0.12	72%	0.90	0.33	-201%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.15	2.58	0.33	0.00	0.27	100%	17.20	0.40	31%	6.82	0.50	-100%	End of Quarter
BTS-W7	7 Nov 24	11.490	1.00000	1.036	0.03	6.65	0.09	0.00	0.17	73%	229.65	0.14	104%	33.11	0.58	-73%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.13	6.65	0.17	0.00	0.55	118%	53.00	0.26	32%	13.93	0.46	-118%	End of Quarter
B-W7	17 Mar 24	1.107	1.00000	0.893	0.01	0.12	0.07	0.00	0.00	832%	10.72	0.00	3371585061%	0.00	0.11	-832%	31 May 22, 30 Nov 22,31 May 23, 31 Nov 23 and 15 Mar 24
B-W8	14 Nov 26	0.300	1.00000	1.000	0.01	0.12	0.25	0.00	0.01	158%	12.00	0.30	40%	3.62	0.39	-158%	Every 15 of Dec and Jun
CEN-W5	12 May 26	2.140	1.00000	1.000	0.45	2.28	0.33	0.09	0.64	14%	5.07	0.76	6%	3.84	0.88	-14%	#N/A
CGH-W4	30 May 24	1.250	1.00000	1.000	0.01	0.70	0.20	0.00	0.00	80%	70.00	0.03	489%	2.44	0.56	-80%	End of May and Nov
CHAYO-W3	8 Dec 25	9.000	1.00000	1.000	0.58	5.20	0.09	0.00	0.58	84%	8.97	0.36	39%	3.27	0.54	-84%	End of Quarter
CHEWA-W2	17 Feb 24	1.200	1.00000	1.000	0.00	0.50	0.04	0.00	0.00	140%	nm.	0.00	5126713635%	nm.	0.42	-140%	17 Aug 2023 and 16 Feb 2024
CHO-W3	30 Jun 24	3.157	2.87000	1.000	0.01	0.21	0.08	0.00	0.00	1417%	7.32	0.00	68436%	0.00	0.07	-1417%	End of Quarter
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.05	0.10	0.03	0.00	0.01	450%	2.00	0.20	47%	0.41	0.18	-450%	Every 15th of Mar, Jun, Sep and Dec
CI-W2	31 May 24	1.000	1.00000	1.000	0.02	0.60	0.20	0.00	0.00	70%	30.00	0.06	389%	1.82	0.59	-70%	End of May and Nov
COLOR-W2	31 May 24	1.710	1.00000	1.000	0.05	1.43	0.09	0.00	0.07	23%	28.60	0.31	86%	8.83	0.81	-23%	End of Nov 2022, May 2023, Nov 2023 and 31 May 2024
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	2.24	6.75	0.15	1.49	2.28	7%	3.01	0.80	5%	2.40	0.93	-7%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CWT-W6	24 Feb 24	5.000	1.00000	1.000	0.00	1.62	0.16	0.00	0.00	209%	nm.	0.00	1399725324%	nm.	0.32	-209%	23 Feb 2024
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.09	0.46	0.13	0.05	0.12	7%	5.11	0.70	5%	3.59	0.94	-7%	Every 6 months from the issuance of warrant
DEMCO-W7	8 Dec 24	3.500	1.00000	1.000	0.24	2.46	0.16	0.00	0.17	52%	10.25	0.34	63%	3.46	0.66	-52%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DITTO-W1	20 May 25	33.333	1.00000	1.200	5.05	27.50	0.14	0.00	5.27	37%	6.53	0.53	27%	3.47	0.73	-37%	End of Mar, Jun, Sept and Dec
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.12	0.42	0.19	0.00	0.03	119%	3.50	0.29	71%	1.00	0.46	-119%	End of Jun and Dec
ECF-W4	2 Jun 24	2.000	1.00000	1.000	0.02	1.00	0.17	0.00	0.00	102%	50.00	0.01	692%	0.71	0.50	-102%	Every 20 of Mar, Jul and Nov
ECL-W4	20 Jul 24	2.000	1.00000	1.000	0.03	1.42	0.25	0.00	0.03	43%	47.33	0.19	113%	9.05	0.70	-43%	20 Jul 2023 and 20 Jul 2024
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.03	0.31	0.43	0.00	0.00	229%	15.32	0.04	193%	0.56	0.30	-229%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.05	0.25	0.02	0.00	0.00	920%	5.00	0.00	470%	0.00	0.10	-920%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EKH-W1	14 Nov 24	5.910	1.00000	1.066	1.46	7.55	0.16	1.48	2.07	-4%	5.51	0.78	-5%	4.27	1.04	4%	End of May and Nov
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.17	2.54	0.20	0.00	0.02	233%	14.94	0.06	134%	0.86	0.30	-233%	End of Mar, Jun, Sep and Dec
ERW-W3	14 Jun 24	3.000	1.00000	1.000	2.10	5.10	0.07	1.95	2.15	0%	2.43	0.98	0%	2.38	1.00	0%	14 Jun 24
FLOYD-W1	30 May 24	1.800	1.00000	1.111	0.05	1.17	0.20	0.00	0.01	58%	26.00	0.10	295%	2.60	0.63	-58%	End of May
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.04	0.19	0.09	0.00	0.00	184%	4.75	0.11	112%	0.52	0.35	-184%	End of Jun and Dec
GIFT-W2	2 Jan 25	1.600	1.00000	1.000	1.37	3.40	0.25	1.35	1.74	-13%	2.48	0.98	-14%	2.44	1.14	13%	#N/A
GLOCON-W5	29 Mar 24	1.500	1.00000	1.000	0.01	0.31	0.14	0.00	0.00	387%	31.00	0.00	1794183%	0.00	0.21	-387%	End of Mar, Jun, Sep and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.63	1.57	0.33	0.38	0.62	4%	2.49	0.75	1%	1.88	0.96	-4%	End of Nov
HEALTH-W2	28 Feb 24	15.000	1.00000	1.000	0.00	1.84	0.32	0.00	0.00	715%	nm.	0.00	#####	nm.	0.12	-715%	End of every Quarter
IIG-W1	22 Jan 25	32.000	1.00000	1.000	2.88	10.40	0.04	0.00	0.04	235%	3.61	0.03	243%	0.10	0.30	-235%	Every 15 of Mar, Jun, Sep and Dec
IP-W2	20 Jun 25	20.000	1.00000	1.000	0.51	9.20	0.20	0.00	0.30	123%	18.04	0.16	78%	2.97	0.45	-123%	End of Dec
ITEL-W4	10 Jul 24	11.500	1.00000	1.000	0.02	2.48	0.16	0.00	0.00	365%	124.00	0.00	3083%	0.00	0.22	-365%	End of Mar, Jun, Sep and Dec
JCKH-W1	15 Jul 24	0.162	1.00000	1.548	0.01	0.04	0.04	0.00	0.00	321%	6.19	0.00	2216%	0.00	0.24	-321%	End of Mar, Jun, Sept and Dec
JCKH-W2	14 Nov 24	0.030	1.00000	1.000	0.01	0.04	0.11	0.01	0.01	0%	4.00	0.84	0%	3.37	1.00	0%	End of every month
JMART-W4	18 Jun 24	13.206	1.00000	1.136	3.52	15.00	0.02	1.99	2.93	9%	4.84	0.68	24%	3.31	0.92	-9%	End of Mar, Jun, Sept and Dec
JMART-W5	26 Jul 25	61.916	1.00000	1.131	1.97	15.00	0.04	0.00	0.05	324%	8.61	0.02	164%	0.14	0.24	-324%	End of Mar, Jun, Sept and Dec
JMT-W4	27 Dec 24	89.760	1.00000	1.003	2.00	22.00	0.05	0.00	0.01	317%	11.03	0.00	381%	0.03	0.24	-317%	End of Quarter
JSP-W1	30 Aug 24	2.500	1.00000	1.000	0.24	2.32	0.30	0.00	0.25	18%	9.67	0.57	33%	5.48	0.85	-18%	End of Mar and Sept
J-W2	7 Jun 24	6.250	1.00000	1.000	0.16	2.00	0.03	0.00	0.00	221%	12.50	0.00	2599%	0.00	0.31	-221%	End of Quarter

Warrant Corner

As of : 30 January 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
J-W3	5 Jun 26	9.000	1.00000	1.000	0.50	2.00	0.03	0.00	0.03	375%	4.00	0.07	94%	0.27	0.21	-375%	End of Quarter
KGEN-W2	31 Jul 26	2.000	1.00000	1.000	0.35	0.90	0.25	0.00	0.10	161%	2.57	0.37	47%	0.94	0.38	-161%	Every 15 of Jun
KKP-W5	16 Mar 24	70.000	1.00000	1.000	0.02	49.00	0.08	0.00	0.07	43%	2,450.00	0.03	1599%	63.55	0.70	-43%	17 Mar 2024
KKP-W6	17 Mar 26	70.000	1.00000	1.000	1.66	49.00	0.08	0.00	6.07	46%	29.52	0.36	20%	10.76	0.68	-46%	17 Mar 2026
KUN-W1	28 Apr 24	2.800	1.00000	1.000	0.01	1.64	0.14	0.00	0.00	71%	164.00	0.02	810%	3.31	0.58	-71%	27 Apr 22, 27 Oct 22, 27 Apr 23, 27 Oct 23 and 27 Apr 24
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.08	1.64	0.25	0.00	0.17	39%	20.50	0.41	24%	8.41	0.72	-39%	Every 6 months from the issuance of warrant
K-W2	14 May 24	0.800	1.00000	1.000	0.38	1.28	0.14	0.41	0.48	-8%	3.37	0.98	-25%	3.31	1.08	8%	End of Aug, Nov and Feb
LEO-W1	26 Jul 24	22.000	1.00000	1.000	0.50	4.70	0.07	0.00	0.00	379%	9.40	0.00	2381%	0.00	0.21	-379%	Every 6 months from the issuance of warrant
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.29	1.12	0.08	0.00	0.05	104%	3.86	0.22	104%	0.83	0.49	-104%	Every 25th Jun and Dec
MBAX-W2	15 Sep 24	3.000	1.00000	1.000	0.27	3.46	0.22	0.36	0.51	-5%	12.81	0.62	-9%	7.92	1.06	5%	15 Mar 23, 15 Sep 23, 15 Mar 24 and 15 Sep 24
MBK-W2	15 May 24	2.719	1.00000	1.103	14.70	16.20	0.00	14.83	14.66	-1%	1.22	0.99	-3%	1.20	1.01	1%	Every 15 of month
MBK-W3	15 Nov 24	2.805	1.00000	1.070	14.00	16.20	0.00	14.29	13.78	-2%	1.24	0.96	-2%	1.19	1.02	2%	Every 15 of month
MBK-W4	15 May 25	2.888	1.00000	1.039	13.60	16.20	0.00	13.77	12.97	-1%	1.24	0.94	-1%	1.16	1.01	1%	Every 15 of month
MIDA-W3	12 Jun 24	1.500	1.00000	1.000	0.01	0.55	0.20	0.00	0.00	175%	55.00	0.00	1466%	0.05	0.36	-175%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 24
MILL-W6	23 May 24	1.256	1.00000	1.195	0.01	0.35	0.15	0.00	0.00	261%	41.83	0.00	6009%	0.00	0.28	-261%	End of Jun and Dec
MILL-W7	13 Dec 24	0.400	1.00000	1.000	0.05	0.35	0.19	0.00	0.05	29%	7.00	0.53	33%	3.74	0.78	-29%	End of Mar, Jun, Sep and Dec
MINT-W9	16 Feb 24	31.000	1.00000	1.000	0.00	30.25	0.03	0.00	0.97	2%	nm.	0.44	69%	nm.	0.98	-2%	Every 15 of Feb, May, Aug and Nov
ML-W3	12 Jun 24	3.000	1.00000	1.000	0.01	0.77	0.20	0.00	0.00	291%	77.00	0.00	4000%	0.00	0.26	-291%	29 Dec 22, 30 Jun 23, 29 Dec 23 and 12 Jun 25
NATION-W4	26 Nov 25	0.250	1.00000	1.000	0.01	0.04	0.18	0.00	0.00	550%	4.00	0.01	179%	0.06	0.15	-550%	Every 15 of Mar, Jun, Sep and Dec
NDR-W2	4 May 24	3.500	1.00000	1.000	0.03	1.30	0.20	0.00	0.00	172%	43.33	0.00	4543%	0.00	0.37	-172%	1 Dec 2022, 1 Jun 2023, 1 Dec 2023 and 4 May 2024
NEWS-W7	6 May 24	0.050	1.00000	1.000	0.01	0.02	0.33	0.00	0.00	200%	2.00	0.01	6142%	0.01	0.33	-200%	3 May 2024
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.06	0.33	0.17	0.00	0.00	221%	5.50	0.08	126%	0.44	0.31	-221%	End of Mar, Jun, Sep and Dec
NVD-W3	30 Jun 24	2.594	1.00000	1.018	0.07	1.93	0.05	0.00	0.07	38%	28.07	0.23	117%	6.36	0.72	-38%	End of Feb and Aug
OTO-W1	29 Nov 24	3.000	1.00000	1.000	0.53	0.94	0.06	0.00	0.00	276%	1.77	0.01	390%	0.03	0.27	-276%	31 May 2023 and 29 Nov 2024
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.23	1.72	0.17	0.00	0.18	88%	7.48	0.37	40%	2.78	0.53	-88%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PJW-W1	18 Jul 24	2.857	1.00000	1.050	0.39	3.44	0.23	0.47	0.71	-6%	9.26	0.79	-13%	7.35	1.07	6%	End of May and Nov
PLANB-W1	13 Jan 25	8.000	1.00000	1.000	1.85	9.00	0.03	0.97	2.26	9%	4.86	0.71	10%	3.44	0.91	-9%	2 Apr 2022, then every 6-month period from the previous exer
PPM-W2	24 Jul 24	6.000	1.00000	1.000	0.13	2.58	0.33	0.00	0.00	138%	19.85	0.02	502%	0.31	0.42	-138%	24 Jan 23, 24 Jul 23, 24 Jan 24 and 24 Jul 24
PPPM-W4	31 Jul 24	0.199	1.00000	5.030	0.01	0.04	0.09	0.00	0.00	402%	20.12	0.00	2403%	0.00	0.20	-402%	End of Oct
PRG-W1	15 Nov 24	4.689	1.00000	1.066	9.20	11.00	0.00	6.73	6.66	21%	1.28	0.96	27%	1.23	0.83	-21%	Every 15 of month
PRG-W2	15 May 25	4.822	1.00000	1.037	0.00	11.00	0.00	6.40	6.37	-56%	nm.	0.93	-47%	nm.	2.28	56%	Every 15 of month
PRG-W3	17 Nov 25	4.954	1.00000	1.009	6.00	11.00	0.00	6.10	6.14	-1%	1.85	0.89	-1%	1.66	1.01	1%	Every 15 of month
PROEN-W1	23 Mar 24	3.600	1.00000	1.000	0.06	3.28	0.27	0.00	0.10	12%	54.67	0.36	113%	19.66	0.90	-12%	End of Jun and Dec
PROS-W1	14 May 26	1.000	1.00000	1.000	0.45	1.70	0.33	0.47	0.73	-15%	3.78	0.91	-7%	3.45	1.17	15%	End of Jan and Jul
PSTC-W2	11 Nov 25	2.000	1.00000	1.000	0.07	0.80	0.25	0.00	0.03	159%	11.43	0.19	70%	2.12	0.39	-159%	Every 10th Nov
ROCTEC-W3	29 Aug 25	1.545	1.00000	1.294	0.05	0.62	0.18	0.00	0.03	155%	16.05	0.15	81%	2.46	0.39	-155%	#N/A
RS-W4	23 May 24	23.860	1.00000	1.215	0.09	13.50	0.18	0.00	0.04	77%	182.25	0.03	525%	5.83	0.56	-77%	End of May and Nov
RS-W5	15 Jan 26	6.000	1.00000	1.000	5.85	13.50	0.09	6.82	7.96	-12%	2.31	0.95	-6%	2.20	1.14	12%	End of Jan and Jul
RT-W1	1 Jun 24	1.350	1.00000	1.000	0.11	0.88	0.17	0.00	0.01	66%	8.00	0.11	349%	0.92	0.60	-66%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
RWI-W3	16 May 24	1.500	1.00000	1.000	0.01	0.70	0.33	0.00	0.00	116%	70.00	0.00	1277%	0.31	0.46	-116%	Every 15 of Mar, Jun, Sep and Dec
SAAM-W2	20 Oct 24	11.000	1.00000	1.000	0.21	7.50	0.09	0.00	0.38	49%	35.71	0.27	74%	9.47	0.67	-49%	, 18 May 22, 26 Oct 22, 17 May 23, 25 Oct 23, 21 Nov 23 and 10
SABUY-W1	10 May 24	2.412	1.00000	1.347	2.70	4.94	0.01	3.38	3.38	-11%	2.46	0.99	-33%	2.44	1.12	11%	Nov 21, 10 May 22, 10 Nov 22, 10 May 23, 10 Nov 23 and 10
SABUY-W2	19 Sep 24	5.000	1.00000	1.000	0.92	4.94	0.12	0.00	0.72	20%	5.37	0.58	33%	3.13	0.83	-20%	Every 3 months after issued
SAMART-W3	17 May 24	10.000	1.00000	1.000	0.04	5.05	0.14	0.00	0.00	99%	126.25	0.01	920%	1.25	0.50	-99%	Every 6 months from the issuance of warrant
SAMTEL-W1	17 May 24	12.000	1.00000	1.000	0.11	2.66	0.14	0.00	0.00	355%	24.18	0.00	16676%	0.00	0.22	-355%	Every 6 months from the issuance of warrant
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.09	7.10	0.26	0.00	0.06	225%	78.89	0.06	126%	4.51	0.31	-225%	10 Jul 25
SAWAD-W2	30 Aug 25	95.907	1.00000	1.042	1.21	38.75	0.04	0.00	1.11	150%	33.37	0.12	79%	3.91	0.40	-150%	End of Feb and Aug
SBNEXT-W2	30 Oct 25	2.727	1.00000	1.100	0.17	1.01	0.33	0.00	0.03	185%	6.54	0.16	82%	1.04	0.35	-185%	Every 3 months after issued
SCM-W2	27 Jun 25	2.000	1.00000	1.000	1.19	3.54	0.11	1.37	1.39	-10%	2.97	0.81	-7%	2.40	1.11	10%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.13	1.72	0.09	0.00	0.05	198%	13.23	0.12	75%	1.56	0.34	-198%	End of Mar, Jun, Sept and Dec
SENA-W1	21 Mar 24	5.000	1.00000	1.000	0.00	2.38	0.20	0.00	0.00	110%	nm.	0.00	20192%	nm.	0.48	-110%	End of Jun and Dec
SENX-W1	21 Jun 24	1.500	1.00000	1.000	0.01	0.43	0.20	0.00	0.00	251%	43.00	0.00	2368%	0.00	0.28	-251%	End of Jan, Apr, July, Oct
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.20	3.50	0.11	0.00	0.12	191%	17.50	0.14	72%	2.53	0.34	-191%	20 Jan 2026
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.27	1.78	0.07	0.00	0.00	1135%	9.07	0.00	590%	0.00	0.08	-1135%	End of Jan, Apr, July, Oct
SIMAT-W5	2 Sep 24	2.000	1.00000	1.000	0.36	1.78	0.20	0.00	0.20	33%	4.94	0.53	61%	2.62	0.75	-33%	2 Sep 2024
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.07	0.47	0.17	0.00	0.03	191%	6.71	0.21	58%	1.43	0.34	-191%	End of Quarter
SMT-W3	30 Jun 24	4.000	1.00000	1.000	0.27	3.40	0.20	0.00	0.21	26%	12.59	0.40	73%	4.99	0.80	-26%	End of Mar, Jun, Sept and Dec
SSP-W2	22 May 25	16.529	1.00000	1.210	0.30	8.35	0.18	0.00	0.38	101%	33.68	0.18	70%	6.18	0.50	-101%	End of Feb, May, Aug and Nov
STARK-W1	3 Jan 25	5.000	1.00000	1.000	0.00	0.00	0.23	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	End of Mar, Jun, Sept and Dec
STOWER-W4	15 Jun 24	0.600	1.00000	0.100	0.00	0.15	0.09	0.00	0.00	300%	nm.	0.00	3918%	nm.	0.25	-300%	Every 15th of Mar, Jun, Sep and Dec

Warrant Corner

As of : 30 January 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
TCC-W5	24 May 28	0.500	1.00000	1.000	0.25	0.58	0.07	0.07	0.28	29%	2.32	0.80	6%	1.86	0.77	-29%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.67	5.55	0.14	0.00	0.35	182%	8.28	0.22	54%	1.84	0.35	-182%	End of Jun and Dec
TFG-W3	14 May 24	5.500	1.00000	1.000	0.11	3.72	0.06	0.00	0.03	51%	33.82	0.08	317%	2.71	0.66	-51%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.04	0.10	0.18	0.00	0.02	90%	2.50	0.50	39%	1.24	0.53	-90%	At the End of Mar, Jun, Sep, Dec
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.53	1.28	0.17	0.23	0.45	20%	2.42	0.83	14%	2.00	0.84	-20%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.50	2.18	0.25	0.14	0.57	15%	4.36	0.74	10%	3.25	0.87	-15%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.23	1.18	0.33	0.12	0.27	4%	5.13	0.79	5%	4.04	0.96	-4%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.26	2.00	0.25	0.00	0.25	38%	7.69	0.48	28%	3.73	0.72	-38%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.10	0.33	0.17	0.00	0.04	82%	3.30	0.41	55%	1.36	0.55	-82%	End of Mar, Jun, Sept and Dec
TPS-W1	19 Oct 24	1.200	1.00000	1.000	1.78	3.00	0.16	1.52	1.76	-1%	1.69	0.97	-1%	1.64	1.01	1%	End of Mar and Sept
TRITN-W5	31 May 24	0.250	1.00000	1.000	0.01	0.14	0.17	0.00	0.00	86%	14.00	0.04	537%	0.54	0.54	-86%	End of Mar, Jun, Sept and Dec
TRITN-W6	6 Nov 24	0.250	1.00000	1.000	0.01	0.14	0.03	0.00	0.00	86%	14.00	0.15	123%	2.12	0.54	-86%	6 Oct 2023
TRUBB-W2	29 Sep 24	6.000	1.00000	1.000	0.14	1.35	0.14	0.00	0.00	355%	9.64	0.00	873%	0.00	0.22	-355%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.80	1.77	0.01	0.81	0.82	-1%	2.21	0.87	-1%	1.92	1.01	1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.08	0.37	0.10	0.00	0.01	151%	4.63	0.16	96%	0.74	0.40	-151%	End of Jun and Dec
TVDH-W4	30 Dec 24	0.400	1.00000	1.000	0.00	0.37	0.00	0.00	0.06	8%	nm.	0.56	9%	nm.	0.93	-8%	#N/A
UBIS-W1	23 Feb 24	7.000	1.00000	1.000	0.01	1.90	0.29	0.00	0.00	269%	190.00	0.00	41935694621%	0.00	0.27	-269%	End of Mar, Jun, Sept and Dec
VGI-W3	23 May 27	11.900	1.00000	1.000	0.07	1.67	0.19	0.00	0.01	617%	23.86	0.04	81%	0.85	0.14	-617%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.10	1.78	0.08	0.00	0.13	74%	17.80	0.28	46%	5.04	0.57	-74%	At the End of Sept
WAVE-W3	24 Oct 25	0.150	1.00000	1.000	0.08	0.17	0.22	0.02	0.06	35%	2.13	0.79	19%	1.68	0.74	-35%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
W-W5	31 Oct 24	2.100	1.00000	0.067	0.01	0.71	0.24	0.00	0.00	217%	4.74	0.02	362%	0.09	0.32	-217%	31 Oct 23 and 31 Oct 24
W-W6	5 Jan 27	1.500	1.00000	1.000	0.00	0.71	0.00	0.00	0.11	111%	nm.	0.38	29%	nm.	0.47	-111%	#N/A
XPG-W4	17 Apr 24	0.815	1.00000	6.621	2.02	1.09	0.11	1.61	1.92	3%	3.57	0.94	14%	3.36	0.97	-3%	End of Quarter