

EARNINGS PREVIEW



29 เมษายน 2567

สรุปผลการดำเนินงานประกอบงบงวด 1Q67F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	1Q67F	%qoq	%yoy	1Q67A	%yoy	4Q66	1Q66	2566	2567F	2568F	
FOOD	410	na	na	-	na	(16,136)	(1,125)				
CPF	(1,352)	na	na	-	na	121	(2,725)	(5,207)	5,199	7,818	Outperform
ITC	690	-10%	62%	-	na	767	425	2,283	2,878	3,116	Outperform
SNNP	159	-4%	3%	-	na	165	154	636	760	913	Outperform
TU	913	na	-11%	-	na	(17,189)	1,022	(13,933)	5,897	6,410	Outperform
BANK	60,647	20%	3%	62,484	6%	50,406	58,781				
BAY	9,000	16%	4%	7,543	-13%	7,732	8,676	32,930	34,209	34,760	-
BBL	11,000	24%	9%	10,524	4%	8,863	10,129	41,636	43,078	44,427	Outperform
KBANK	10,555	12%	-2%	13,486	26%	9,388	10,741	42,405	43,300	44,270	Outperform
KKP	1,111	66%	-47%	1,506	-28%	670	2,085	5,443	5,335	6,000	Underperform
KTB	11,000	80%	9%	11,078	10%	6,111	10,067	36,616	38,600	39,130	Neutral
SCB	11,000	0%	0%	11,281	3%	10,995	10,995	43,521	44,180	45,110	Neutral
TISCO	1,756	-1%	-2%	1,733	-3%	1,782	1,793	7,301	7,303	7,530	Neutral
TTB	5,225	7%	22%	5,334	24%	4,866	4,295	18,462	19,675	20,515	Outperform
FINANCE	2,373	5%	17%	-	na	2,252	2,025				
* MTC	1,333	-1%	25%	-	na	1,351	1,070	4,906	5,688	6,973	Outperform
* TIDLOR	1,040	15%	9%	-	na	901	955	3,790	4,471	5,333	Outperform
PACKAGING	1,600	31%	31%	1,725	41%	1,219	1,220				
SCGP	1,600	31%	31%	1,725	41%	1,219	1,220	5,248	6,381	8,151	Neutral
PETRO	(755)	na	na	-	na	5,081	82				
PTTGC	(755)	na	na	-	na	5,081	82	999	2,170	6,730	Neutral
CONMAT	4,363	1121%	-78%	2,425	-87%	357	19,397				
DCC	341	27%	0%	-	na	269	340	1,182	1,339	1,489	Neutral
SCC	2,236	na	-86%	2,425	-85%	(1,134)	16,526	25,915	17,131	27,040	Neutral
SCCC	908	10%	20%	-	na	827	758	2,682	3,015	3,447	Outperform
TASCO	157	-32%	-86%	-	na	232	1,128	2,306	2,467	2,572	Neutral
* TPIPL	721	340%	12%	-	na	164	646	3,218	3,266	2,874	Neutral
PROP	4,139	-48%	-20%	-	na	7,918	5,198				
AP	1,031	-23%	-30%	-	na	1,335	1,478	6,054	6,283	6,467	Outperform
* SC	202	-76%	-62%	-	na	851	535	2,482	2,520	2,740	Neutral
SIRI	1,274	-2%	-19%	-	na	1,300	1,582	6,060	4,787	4,859	Neutral
SPALI	742	-63%	-31%	-	na	2,018	1,080	5,989	6,202	6,398	Outperform
WHA	890	-63%	70%	-	na	2,414	523	4,426	4,468	4,866	Outperform
ENERG	27,999	99%	6%	18,683	-29%	14,055	26,402				
IRPC	1,488	na	395%	-	na	(3,417)	301	(2,923)	2,512	3,823	Neutral
PTTEP	18,040	-1%	-6%	18,683	-3%	18,284	19,281	76,706	72,701	74,237	Outperform
SPRC	2,592	na	113%	-	na	(4,589)	1,219	(1,230)	4,277	3,333	Neutral
TOP	5,150	75%	13%	-	na	2,944	4,554	19,443	11,612	12,274	Neutral
* TPIPP	729	-12%	-30%	-	na	833	1,046	3,653	3,614	2,394	Underperform
COMMERCE	10,366	-16%	10%	-	na	12,290	9,412				
BJC	1,122	-31%	-11%	-	na	1,638	1,254	4,795	5,477	5,749	Neutral
CPALL	4,800	-13%	16%	-	na	5,497	4,123	18,482	21,875	23,660	Outperform
CPAXT	2,566	-22%	18%	-	na	3,282	2,166	8,640	10,615	12,685	Outperform
DOHOME	244	24%	-6%	-	na	197	258	585	1,136	1,391	Outperform
HMPRO	1,634	-3%	1%	-	na	1,677	1,611	6,442	6,700	7,240	Neutral
HELTH	3,936	0%	13%	-	na	3,952	3,470				
BDMS	3,936	0%	13%	-	na	3,952	3,470	14,375	15,678	17,028	Outperform
MEDIA	300	-52%	48%	-	na	626	202				
MAJOR	129	-61%	84%	-	na	335	70	1,042	894	1,016	Outperform
PLANB	171	-41%	29%	-	na	291	132	911	1,026	1,137	Outperform
TRANS	950	-48%	6%	-	na	1,837	898				
* BEM	846	-2%	13%	-	na	859	749	3,479	3,951	4,158	Outperform
III	104	-89%	-30%	-	na	978	149	866	499	577	Neutral
ICT	10,592	-6%	12%	-	na	11,306	9,447				
ADVANC	7,575	8%	12%	-	na	7,003	6,757	29,086	30,387	33,919	Outperform
INTUCH	3,017	-30%	12%	-	na	4,303	2,690	13,139	12,119	13,545	Outperform

ที่มา : ประมาณการโดยสายงานวิจัย บล.เอเชียพลัส

หมายเหตุ : * เพิ่มขึ้น